

27 June 2018

**Annual Industrial Products Survey
Year 2017**

The value of the sales of products of the manufacturing industry increased 8.0% in 2017

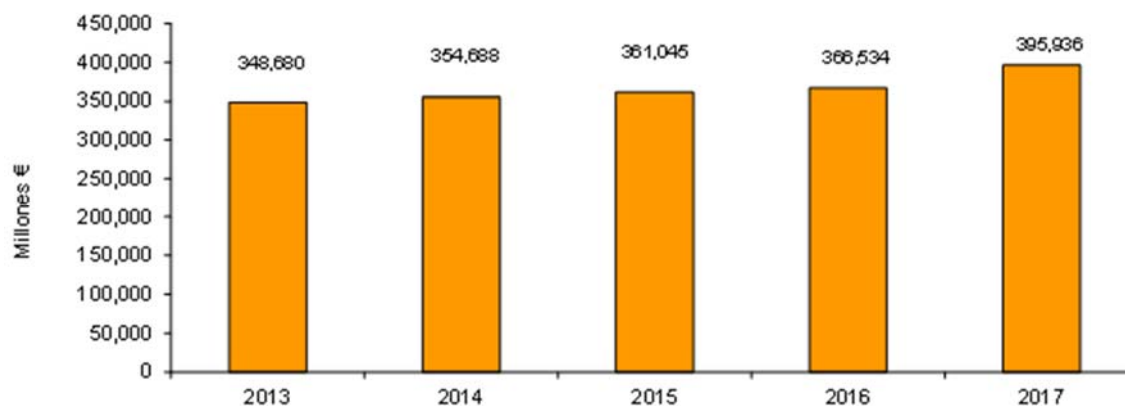
The activity with the highest growth was *Production, first processing and casting of metals* (17.3%) and the one with the lowest growth was *Leather and footwear* (1.1%)

Región de Murcia recorded the highest growth in sales (13.7%) and Comunidad Foral de Navarra the lowest (0.4%)

The value of the sales of products of the manufacturing industry reached 395,936 million euros in 2017, which represented an increase of 8.0% over the previous year.

Evolution of sales figures 2013 – 2017

Year	Million euros	% annual variation
2013	348,680	-1.8
2014	354,688	1.7
2015	361,045	1.8
2016	366,534	1.5
2017	395,936	8.0



Sales figures by activity group

The activity groups that had the greatest contribution to the total sales of products of the manufacturing industry in 2017 were *Food, beverages and tobacco* (accounting for 23.4% of the total), *Manufacture of coke, refined petroleum products, chemical and pharmaceutical products* (17.6%) and *Transport equipment* (17.1%).

In turn, the activities of *Leather and footwear* (0.9%), *Wood and cork* (1.2%) and *Textile and clothing* (1.9%) had the lowest contribution.

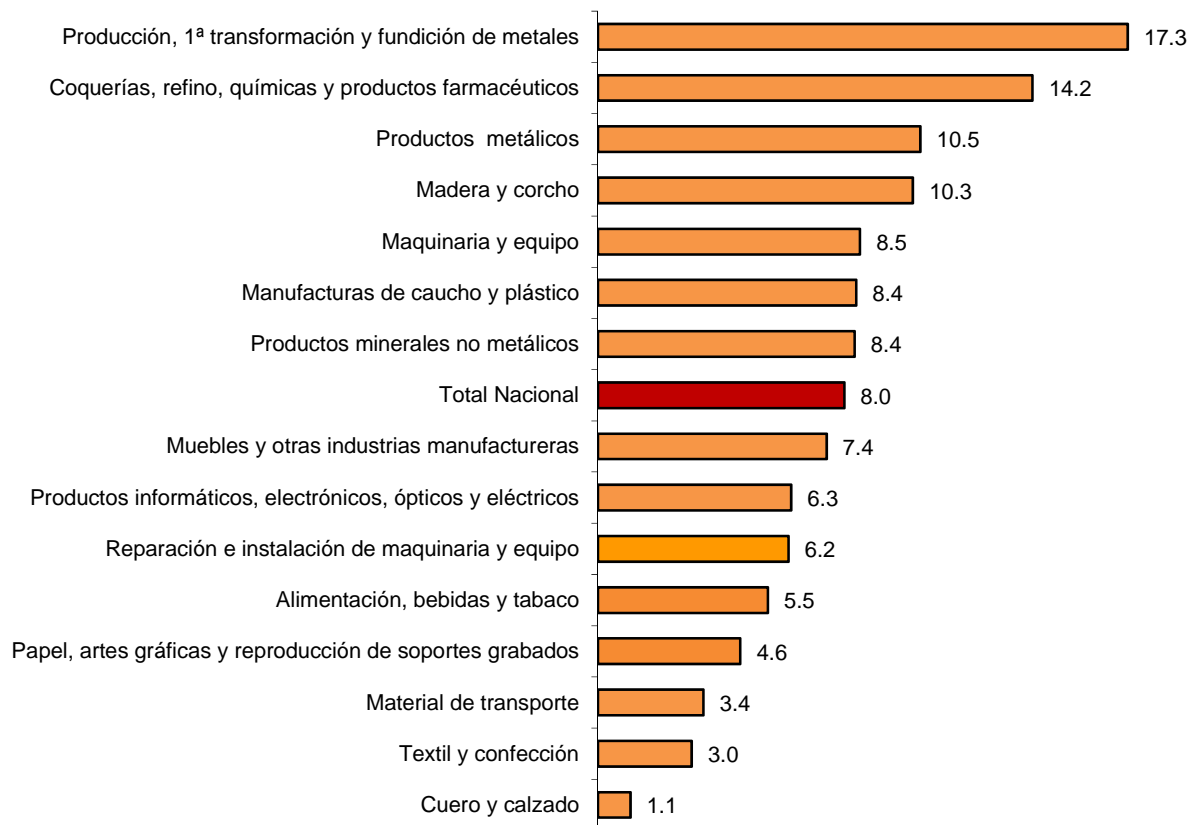
Sales figures by activity group. Year 2017

CNAE-09 Code	Activity group	Million euros	% of the total	% annual variation
10/11/2012	Food, beverages and tobacco	92,652	23.4	5.5
19-20-21	Manufacture of coke, refined petroleum, chemical and pharmaceutical products	69,632	17.6	14.2
29-30	Transport equipment	67,630	17.1	3.4
24	Production, first processing and casting of metals	27,280	6.9	17.3
25	Metal products	26,731	6.8	10.5
22	Manufacture of rubber and plastic products	17,236	4.4	8.4
28	Machinery and equipment	17,033	4.3	8.5
17-18	Paper, graphic arts and reproduction of recorded media	16,057	4.1	4.6
26-27	Computer, electronic, optical and electrical products	14,463	3.7	6.3
23	Non-metallic mineral products	13,155	3.3	8.4
33	Repair and installation of machinery and equipment	10,954	2.8	6.2
31-32	Furniture and other manufacturing industries	7,531	1.9	7.4
13-14	Textile and clothing	7,459	1.9	3.0
16	Wood and cork	4,659	1.2	10.3
15	Leather and footwear	3,464	0.9	1.1
	TOTAL	395,936	100.0	8.0

The activity groups that presented the highest annual growth in sales were *Production, first processing and casting of metals* (17.3%), *Manufacture of coke, refined petroleum, chemical and pharmaceutical products* (14.2%) and *Metal products* (10.5%).

The groups that showed the lowest growth compared to 2016 were *Leather and footwear* (1.1%), *Textile and clothing* (3.0%) and *Transport equipment* (3.4%).

Annual variation rate in sales of industrial products by activity groups in 2017 (percentage)



Sales figures by manufactured product

Among the manufactured products with the highest sales figures in 2017, noteworthy were diesel vehicles with a cylinder capacity between 1,500 and 2,500 cm³, petrol vehicles with a cylinder capacity less than or equal to 1,500 cm³ (in both cases for the transport of less than 10 persons) and non-alcoholic beverages (soft drinks).

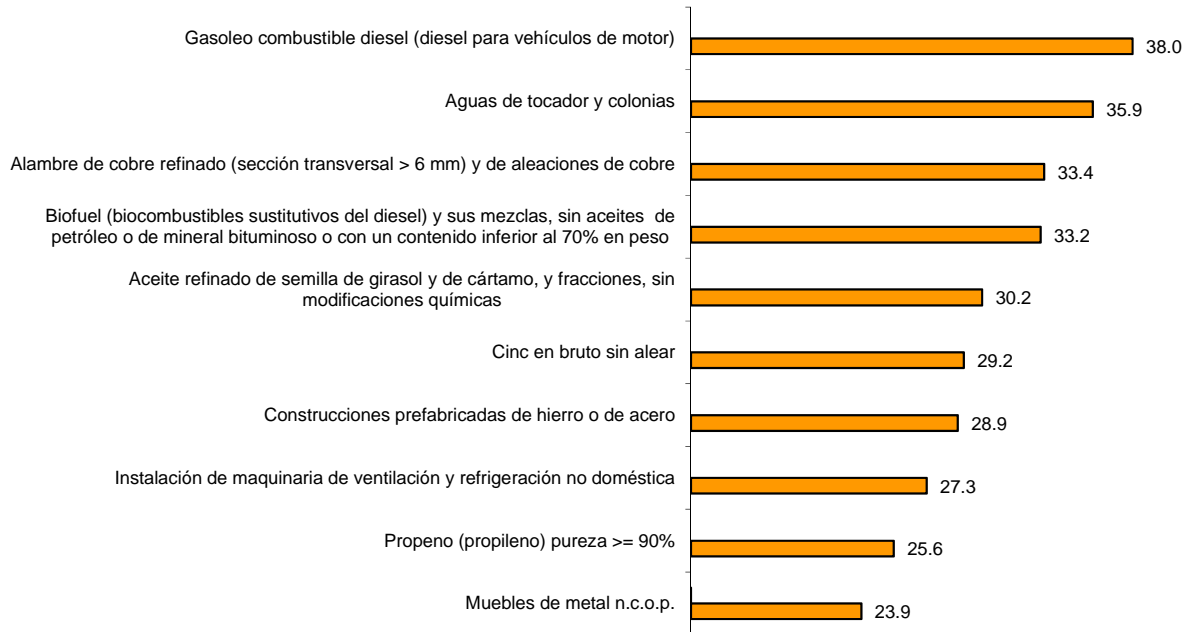
Diesel vehicles invoiced 12,324 million euros (6.7% less than in 2016), and petrol vehicles invoiced 11,862 million euros (14.3% more). In turn, the sales figures for soft drinks increased by 1.8% up to 3,748 million euros.

Sales figures, by manufactured product Year 2017

Description	Unit	Quantity	Value (million euros)	% annual variation
Diesel vehicles for the transport of less than 10 persons, with a cylinder capacity between 1,500 and 2,500 cm ³	Units	766,549	12,324	-6.7
Petrol vehicles for the transport of less than 10 persons, with a cylinder capacity less than or equal to 1,500 cm ³	Units	1,121,151	11,862	14.3
Non-alcoholic beverages (except for waters, and fruit, legumes and vegetables juices) not containing milk fats: Soft drinks	Thousand litres	3,914,574	3,748	1.8
Unrefined virgin olive oil: Extra	Tonnes	933,958	3,533	9.1
Malt beer with alcohol	Thousand litres	3,623,843	3,450	1.0
Preparations used for farm animal feeding: pigs	Tonnes	10,440,452	2,852	3.3
Paperboard or corrugated cardboard boxes	Tonnes	3,440,816	2,846	14.5
Red wine with registered designation of origin	Hectolitres	9,049,101	2,208	6.1
Sausages and the like, of meat, meat offal or animal blood, other than of liver	Tonnes	436,052	1,858	3.4
Aluminium alloys	Tonnes	768,431	1,365	17.4
Polypropylene in primary forms	Tonnes	1,039,657	1,157	14.4
Portland cement except white	Tonnes	15,047,657	994	6.8

The two charts below analyse the selection of products according to their dynamism (evolution of annual variation rates). The first one shows products with positive dynamic variations and the second one with negative variations.

Productos industriales más dinámicos



Productos industriales menos dinámicos



Sales figures by Autonomous Community

In 2017, the Autonomous Communities with the greatest weight in the turnover of products of the manufacturing industry were Cataluña (with 23.3% of the total), Andalucía (11.1%) and Comunitat Valenciana (10.8%).

On the other hand, the ones with the lowest weight were Illes Balears (0.3%), Canarias (0.6%) and Extremadura (1.0%).

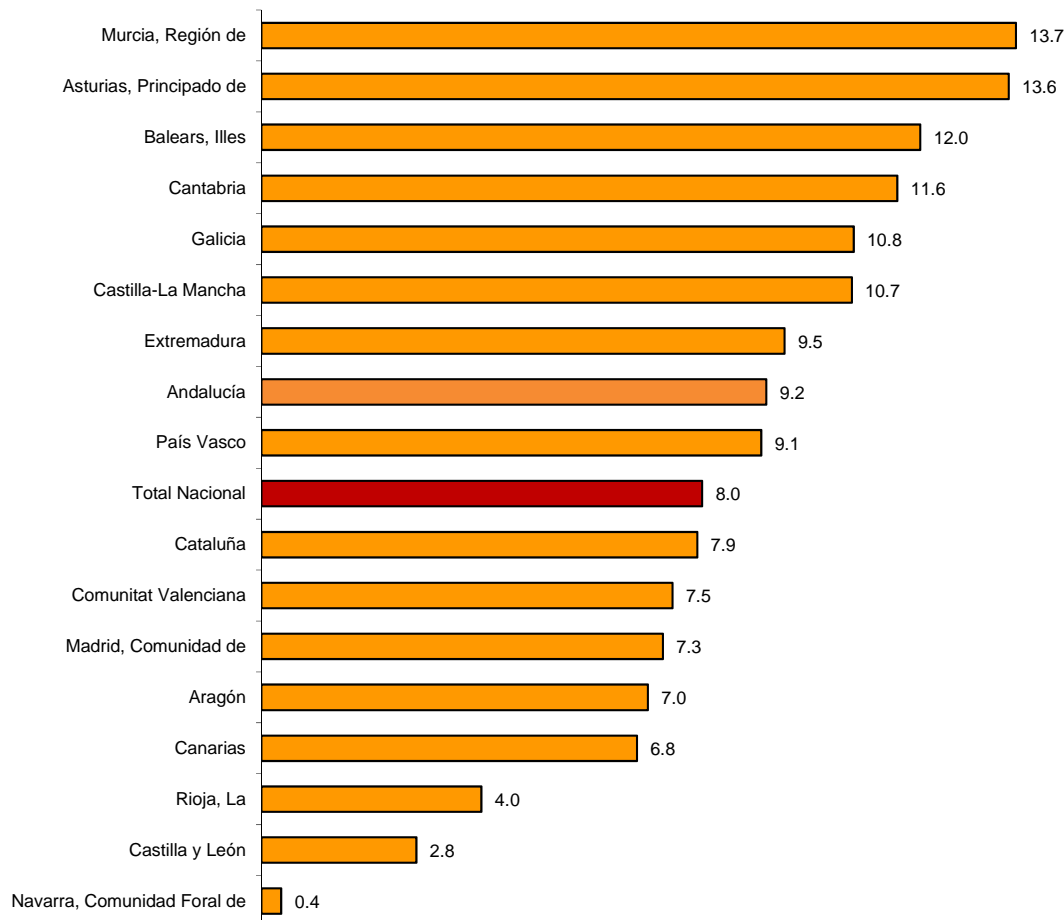
Sales figures by Autonomous Community. Year 2017

Autonomous Community	Million euros	% of the total	% annual variation
Cataluña	92,189	23.3	7.9
Andalucía	44,109	11.1	9.2
Comunitat Valenciana	42,879	10.8	7.5
País Vasco	39,600	10.0	9.1
Castilla y León	29,261	7.4	2.8
Madrid, Comunidad de	28,390	7.2	7.3
Galicia	27,045	6.8	10.8
Aragón	19,990	5.0	7.0
Castilla-La Mancha	19,236	4.9	10.7
Navarra, Comunidad Foral de	13,979	3.5	0.4
Murcia, Región de	13,549	3.4	13.7
Asturias, Principado de	8,933	2.3	13.6
Cantabria	5,274	1.3	11.6
Rioja, La	4,103	1.0	4.0
Extremadura	3,885	1.0	9.5
Canarias	2,340	0.6	6.8
Balears, Illes	1,175	0.3	12.0
TOTAL	395,936	100.0	8.0

The Autonomous Communities that registered the greatest increases in their sales figures of products of the manufacturing industry between 2017 and 2016 were Región de Murcia (13.7%), Principado de Asturias (13.6%) and Illes Balears (12.0%).

In turn, the lowest annual increases were registered in Comunidad Foral de Navarra (0.4%), Castilla y León (2.8%) and La Rioja (4.0%).

Annual variation rate of the sales of industrial products by Autonomous Community in 2017 (percentage)



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Methodological note

The **Annual Industrial Products Survey** is an annual structural survey aimed at all establishments dedicated to the industrial sector (Sections B and C of the CNAE 2009).

This operation makes it possible to provide information, in physical amounts and as a value, on the production of a series of industrial products (approximately 4,000) that account for a significant part of the Spanish industrial sector.

The Annual Industrial Products Survey is aimed at a sample of around 54,000 establishments. It allows detailed national results to be obtained for the different products that make up the survey, as well as aggregated results by Autonomous Community and by groups of activities in which the industrial activity has been sectorised.

The National Statistics Institute (INE) is publishing today the results of the survey, with a gap of less than six months after the end of the reference period.