

2007 Annual Services Survey – 2007 Annual Trade Survey (Results Preview)

Market services sector turnover in 2007 is 1,272,991 million euros, 6.1% more than the previous year

Employed personnel increases 4.6% in the interannual rate

Turnover for the market services sector reached 1,272,991 million euros in 2007, indicating an increase of 6.1% as compared with the year 2006.

the number of employed persons was 9,398,975, that is, 4.6% more than in 2006. In turn, personnel costs registered an interannual growth of 9.0%, with 182,686 million euros.

Main market services variables in the year 2007

Economic variables in millions of euros

Variables	Year 2007	Variation 2007/2006
Number of companies	2,212,538	3.6
Turnover	1,272,991	6.1
Production value (*)	593,111	7.7
Purchases and expenditure on goods and serv	1,019,309	4.5
Added value at cost of the factors	331,790	7.8
Personnel costs	182,686	9.0
Employed personnel	9,398,975	4.6

(*) In some services activities, mainly in trade, the value of merchandise purchases is elevated, hence the difference between turnover and production.

The activity groupings that presented the highest interannual increases in invoiced turnover were cultural, recreational and personal services (15.0%) and services rendered to companies (9.8%).

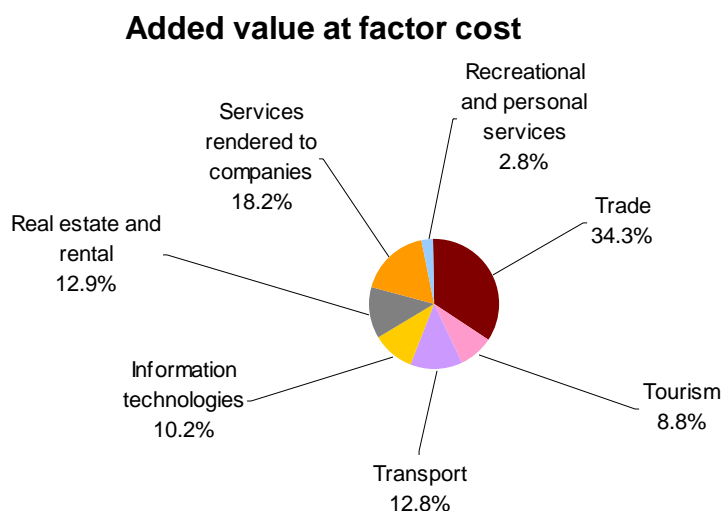
Turnover of activities related to tourism grew at an interannual rate of 5.2%, that of information technologies increased 6.5%, that of real estate and rental agencies grew 8.2% and that of transport services increased 9.1%.

In turn, turnover from trade registered an interannual increase of 4.6% in 2007. Retail trade was the activity that experienced the lowest growth rate (4.0%).

Market services turnover

Activity sectors	Turnover 2007 (million €)	Turnover 2006 (million €)	Variation rate (%)
Total	1,272,991	1,200,295	6.1
Trade	755,460	722,510	4.6
Sale and repair of vehicles; retail sale of fuel	129,352	121,305	6.6
Wholesale trade and trade intermediaries	411,067	394,372	4.2
Retail trade and repair of household items	215,041	206,834	4.0
Tourism	80,262	76,266	5.2
Hotels and other accommodation	18,070	16,850	7.2
Catering	43,660	41,556	5.1
Travel agencies	18,532	17,860	3.8
Transport	103,676	95,042	9.1
Travellers	22,163	19,940	11.1
Freight	40,203	37,541	7.1
Related activities	36,186	32,815	10.3
Postal activities	5,124	4,746	8.0
Information technologies	74,847	70,266	6.5
Telecommunications	39,234	37,442	4.8
Computer activities	23,761	21,146	12.4
Audiovisual activities	11,852	11,677	1.5
Real estate and rental	118,410	109,463	8.2
Real estate activities	105,238	97,769	7.6
Rental of machinery without an operator and household items	13,172	11,694	12.6
Services provided to companies	113,460	103,374	9.8
Research and development	1,258	1,231	2.2
Other business activities	112,202	102,143	9.8
Cultural, recreational and personal services	26,877	23,375	15.0

Within the whole of the market services sectors analysed, **trade accounted for 34.3% of the total added value for the year 2007**. It was followed by business services (with 18.2%), real estate and rental (12.9%) and transport (12.8%) services.



Small companies invoice more than half of turnover for the services sector

99.4% of the companies comprising the services sector had fewer than 50 employees. These companies (micro-companies and small companies) invoiced 53.6% of turnover for the whole sector in 2007, providing work for 64.2% of employed persons.

Large companies (more than 250 employees) covered 27.0% of turnover and 23.9% of employment in the sector.

	Number of companies		Turnover		Average employed persons		Material investment	
		Percentage	Million €	Percentage	Thousands	Percentage	Million €	Percentage
Total	2,212,538	100.0	1,272,991	100.0	9,399	100.0	76,646	100.0
Micro-company ⁽¹⁾	2,108,334	95.3	412,721	32.4	4,273	45.5	29,124	38.0
Small ⁽²⁾	90,748	4.1	269,329	21.2	1,753	18.7	13,756	17.9
Medium ⁽³⁾	11,489	0.5	246,906	19.4	1,122	11.9	9,492	12.4
Large ⁽⁴⁾	1,966	0.1	344,036	27.0	2,251	23.9	24,274	31.7

- 1 - 1 to 9 employees
- 2 - 10 to 49 employees
- 3 - 50 to 249 employees
- 4 - 250 or more employees

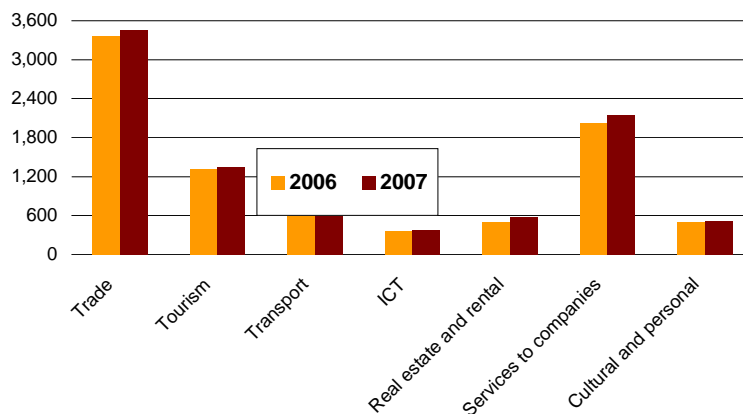
Employment grows 4.6% interannual in 2007

The number of employed persons in companies in the services sector rose to 9,398,975 persons in 2007, with an increase of 4.6% on the year 2006. By activity sector, real estate and rental activities and services rendered to companies experienced the greatest growth, with interannual rates of 13.9% and 6.4%, respectively.

Regarding female participation, **44.2% of employed persons in the sector in 2007 were women**. Female employment was insignificant in freight transport (8.8%), passenger transport (15.8%) and the vehicle trade (17.8%). Conversely, female participation reached quotas over 50% in travel agencies (69.9%), retail trade (58.1%), hotels and other accommodation (56.1%) and the whole of services to companies (52.0%). Female personnel recorded the greatest participation in personal services, in which, three quarters of the employed persons were women.

Market services sector: employed personnel

Sectors	Employed personnel (thousands)		
	2007	2006	% Var.
Total	9,399	8,983	4.6
Trade	3,452	3,358	2.8
Tourism	1,349	1,316	2.5
Transport	988	935	5.6
ICT	370	354	4.6
Real estate and rental	577	507	13.9
Services to companies	2,145	2,016	6.4
Cultural and personal	518	497	4.3



Services companies invest 7.2% of their turnover

The companies in the sector invested 91,584 million euros during the year 2007, representing 7.2% of turnover.

By activity grouping, real estate and rental companies and transport services were those that most increased their productive capacity, acquiring investment assets valued at 29.0% and 15.7% of their turnover, respectively.

In contrast, trade was the sector that least increased its production capacity, acquiring investment assets valued at less than 3% of its income.

Investment during the year 2007

Investment over turnover (%)

Total	7.2
Trade	2.7
Tourism	6.8
Transport	15.7
Information technologies	9.7
Real estate and rental	29.0
Services provided to companies	4.7
Cultural and personal services	10.0
Total	7.2
Micro-company	7.9
Small	6.3
Medium	5.0
Large	8.6

Structure of material investment

Total	100.0
Land	14.8
Hardware	2.9
Buildings	16.3
Construction	32.8
Transport elements	14.8
Machinery	7.6
Other fixed assets	10.8

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Methodological note

Today, the National Statistics Institute is publishing a results preview of the Annual Services Survey, with a delay of 11 months with regard to the reference period, and a preview of seven months with regard to the final dissemination of results.

The Annual Survey for the Services Sector, which is structural and annual, is aimed at companies dedicated to Trade, Tourism, Transport, Information Technologies, Real Estate and Rental Activities, Company Services, Cultural and Recreational Services and Personal Services. The activities researched account for more than 85% of the added value generated by market services, excluding from said Survey Public Sewage Activities, Education and Market Health, Social Activities and Financial Intermediation Activities.

These statistics makes it possible to ascertain the specific structural and economic features of each activity comprising the market services sector, such as the legal nature and size of companies making up each sector, accounting data (purchases, expenses, capital transactions) and employment and investment structure.

The sample from the Annual Services Survey is composed of 135,000 units, and makes it possible to obtain representative results on a very in-depth activity level (128 subsectors) and by Autonomous Community. These results will be published, as in previous years, with a delay of 18 months with regard to the reference period. In other words, data referring to 2007 will be disseminated in June 2009.

This publication disseminates a results preview for this Survey, which is an advance of more than six months as compared with the final publication, providing information for the national total and 18 activity sectors grouping the different subsectors.

In order to obtain the results of this preview, a 53,000 unit subsample contained in the previous sample has been used. All companies with more than 50 employees are included in this subsample. In the strata with fewer employees, a selection has been made in such a way that the resulting subsample was adapted for the breakdown mentioned above.

The data collection period of the Annual Services Survey is nine months, between April and December of the year following the reference period. Information corresponding to the sample used for this preview was collected in the first four months (from April to July).