

26 June 2013

Annual Industrial Products Survey
Year 2012

The value of the sales of manufacturing industrial products decreases 1.7% in 2012

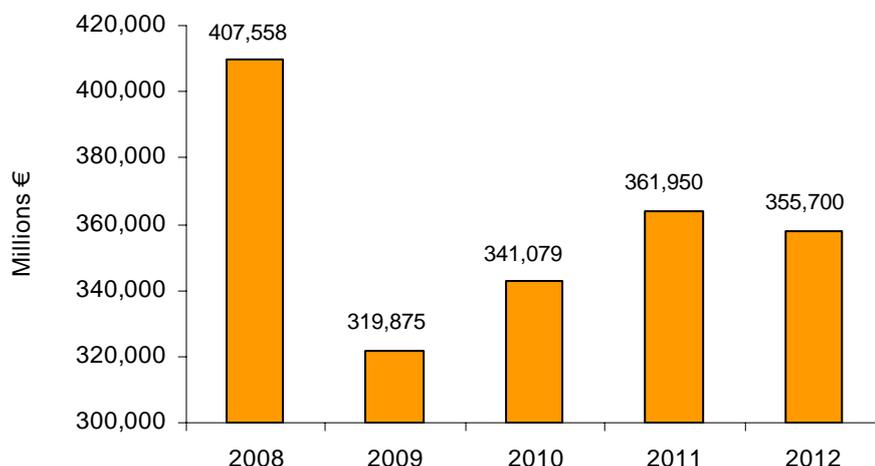
The activity registering the highest increases is Manufacture of coke oven products, refinement of petroleum, chemical and pharmaceutical products (12.9%) and Various non-metallic ore products registers the biggest drop (-16.6%)

Región de Murcia registers the highest increase in sales (29.4%) and Principado de Asturias the biggest drop (-8.0%)

The value of the sales of manufacturing industrial products reached 355,700 million euros in 2012, indicating a 1.7% decrease as compared with the previous year.

Evolution of sales figures 2008 – 2012

Year	Millions of euros	% Annual variation
2008	407,558	
2009	319,875	-21.5
2010	341,079	6.6
2011	361,950	6.1
2012	355,700	-1.7



Sales figures by activity group

The activity groups that had the greatest contribution in the total sales of manufacturing products in the year 2012 were *Manufacture of coke oven products, refinement of petroleum, chemical and pharmaceutical products* (23.5%), *Food, beverages and tobacco* (22.9%) and *Transport material* (13.0%).

Sales figure by activity group. Year 2012

CNAE-09 Code	Activity group	Millions of euros	% of the total	% annual variation
19-20-21	Manufacture of coke oven products, refinement of petroleum, chemical	83,629	23.5	12.9
10-11-12	Food, beverages and tobacco	81,505	22.9	3.5
29-30	Transport material	46,362	13.0	-10.9
24	Manufacture, first transformation and casting of metals	25,999	7.3	-9.6
25	Metal products	22,069	6.2	-10.6
17-18	Paper, graphic arts and reproduction of recorded media	15,069	4.2	-7.2
28	Machinery and equipment	14,066	4.0	-2.4
22	Manufacture of rubber and plastic products	14,061	4.0	-5.0
26-27	Information technology, electronic, optical and electrical products	13,315	3.7	-7.4
23	Various non-metallic ore products	11,470	3.2	-16.6
33	Repair and installation of machinery and equipment	9,137	2.6	-2.9
13-14	Textile and clothing	6,722	1.9	-6.2
31-32	Furniture and other manufacturing industries	5,952	1.7	-9.9
16	Wood and cork	3,585	1.0	-12.4
15	Leather and footwear	2,759	0.8	0.7
	TOTAL	355,700	100.0	-1.7

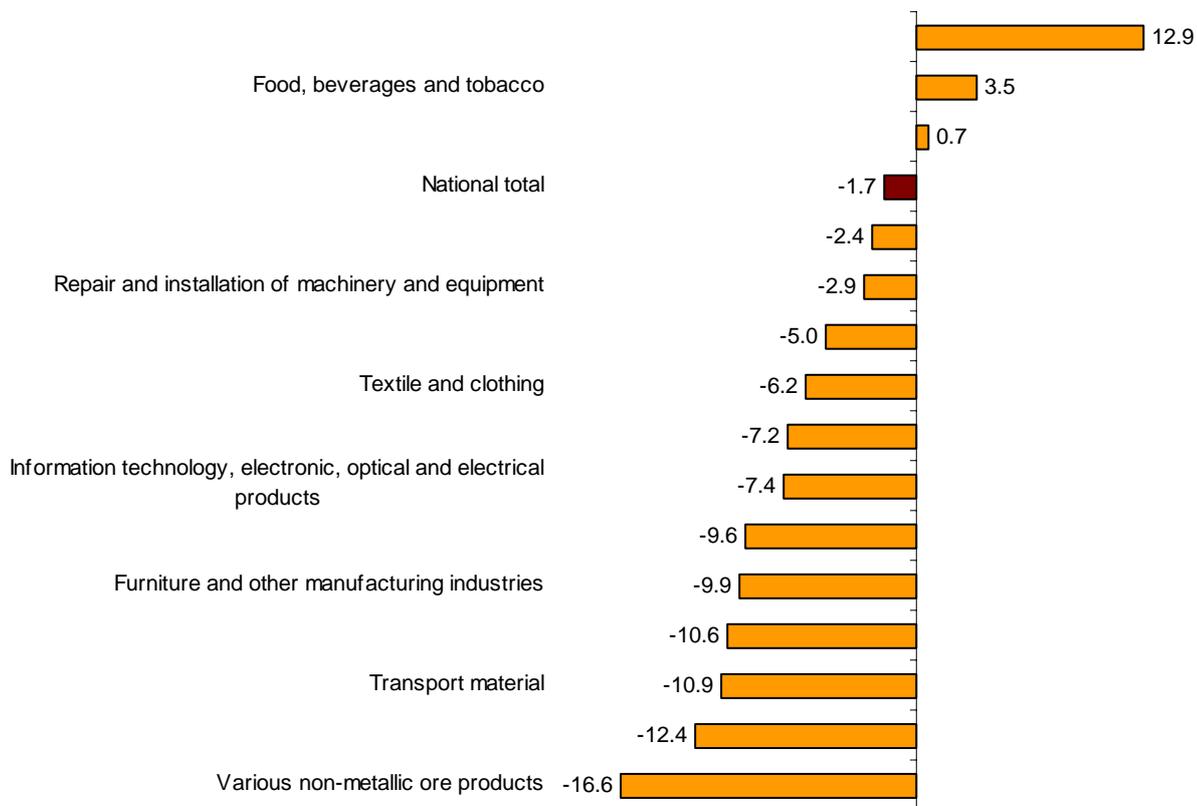
Conversely, the activity sectors of *Leather and footwear* (0.8%), *Wood and cork* (1.0%), *Furniture and other manufacturing industries* (1.7%) and *Textile and clothing* (1.9%) had the slightest contribution.

The activity groups that registered the greatest annual variation were *Manufacture of coke oven products, refinement of petroleum, chemical and pharmaceutical products* (12.9%), *Food, beverages and tobacco* (3.5%) and *Leather and footwear* (0.7%).

In turn, *Various non-metallic ore products* (-16.6%), *Wood and cork* (-12.4%) and *Transport material* (-10.9%) registered the greatest drops in sales figures as compared with 2011.

Dynamism of the sales of industrial products, by activity grouping. 2012

Annual variation rate (%)



Sales figures by manufactured product

Among the manufactured products with the highest sales figures in 2012, worth noting were diesel vehicles, petrol vehicles (in both cases for the transport of fewer than 10 persons) and non-alcoholic beverages.

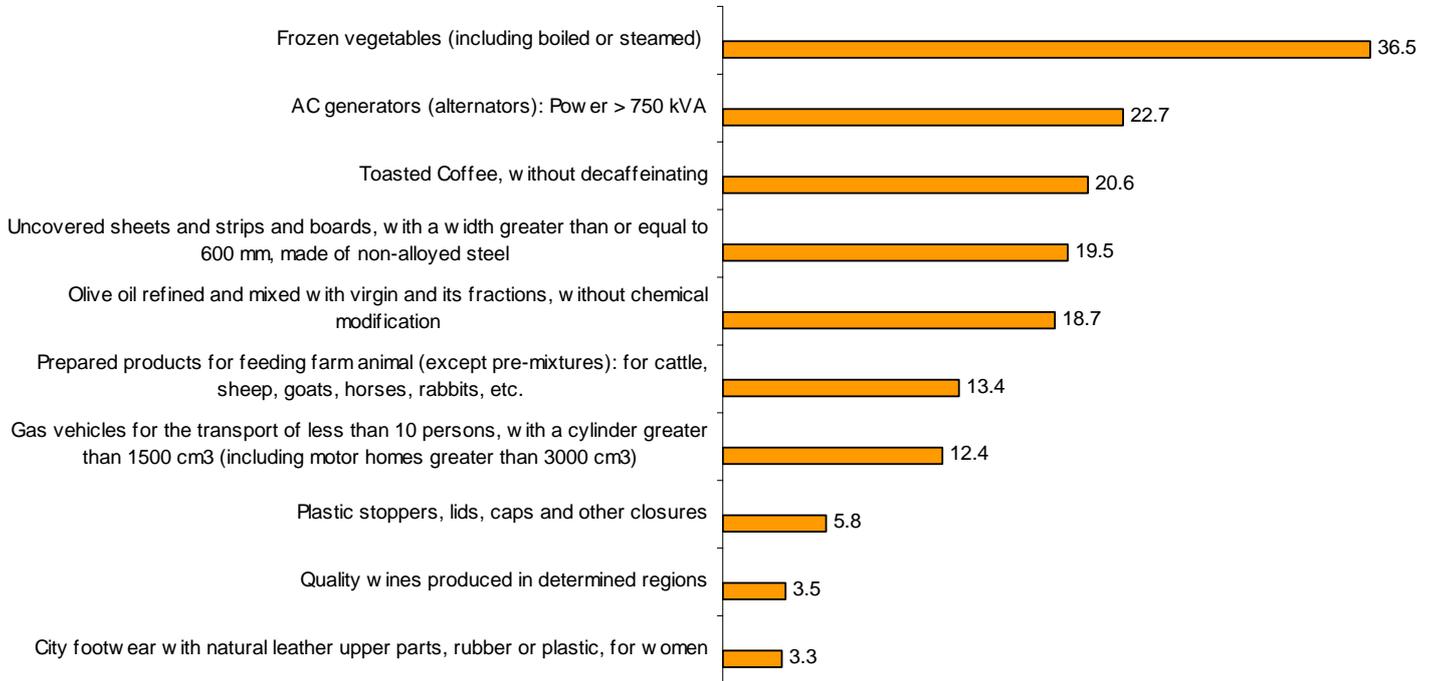
Diesel vehicles invoiced 10,561 million euros (20.4% more than in 2011), and petrol vehicles invoiced 7,640 million euros (3.3% less). In turn, the sales figures for non-alcoholic beverages increased 1.0% to 5,882 million euros.

Sales figures by manufactured products. Year 2012

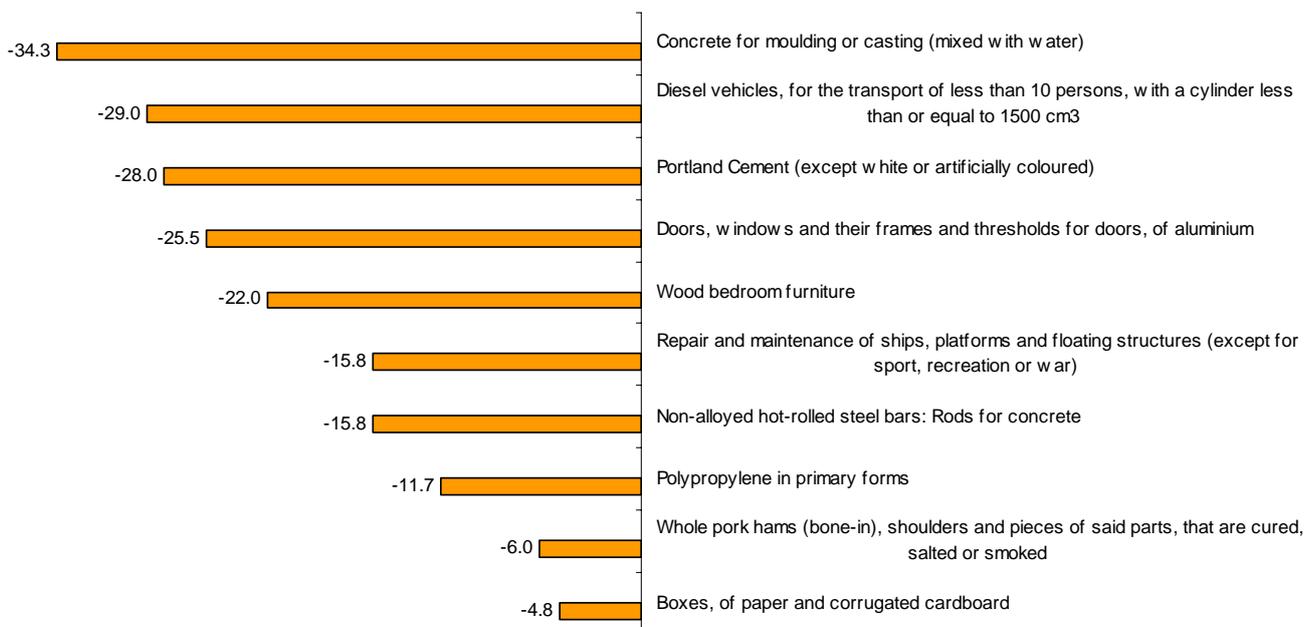
Description	Unit	Quantity	Value (million euros)	% annual variation
Diesel vehicles for the transport of fewer than 10 persons	Units	803,114	10,561	-20.4
Petrol vehicles for the transport of fewer than 10 persons	Units	788,598	7,640	-3.3
Non-alcoholic beverages (except unsweetened water, fruit or vegetable juice)	Thousand litres	5,829,540	5,882	1.0
Malt beer with alcohol	Thousand litres	3,179,633	2,961	-2.9
Unrefined extra virgin olive oil	Tonnes	1,475,794	2,896	6.1
Prepared animal feeds for farm animals: pigs	Tonnes	8,758,280	2,729	6.6
Pleated paper or cardboard boxes	Tonnes	2,241,173	2,085	-4.8
Wines with denomination of origin (except white wines)	Hectolitres	7,595,672	1,783	3.3
Non-refractory concrete and mortars	Tonnes	47,317,547	1,486	-30.5
Rods for concrete	Tonnes	2,359,901	1,200	-15.8
Portland Cement	Tonnes	15,662,980	1,092	-27.1
Polupropylene in primary forms	Tonnes	848,117	1,008	-11.7

In the following charts a group of selected products is analysed according to their dynamism, indicating the first chart the most dynamic industrial products and the second the less dynamic industrial products.

Most dynamic industrial products
(With the greatest percentage of invoicing in the 2012 invoicing, as compared with 2011)



Less dynamic industrial products
(With the lowest percentage of invoicing in the 2012 invoicing, as compared with 2011)



Sales figures by Autonomous Community

The Autonomous Communities with the greatest weight in total turnover were Cataluña (with the 23.6%), Andalucía (12.7%) and País Vasco (10.4%).

In turn, the Communities with the slightest weight in total turnover were Illes Balears (0.3%), Extremadura (0.9%) and La Rioja (1.1%).

Sales figures by Autonomous Community. Year 2012

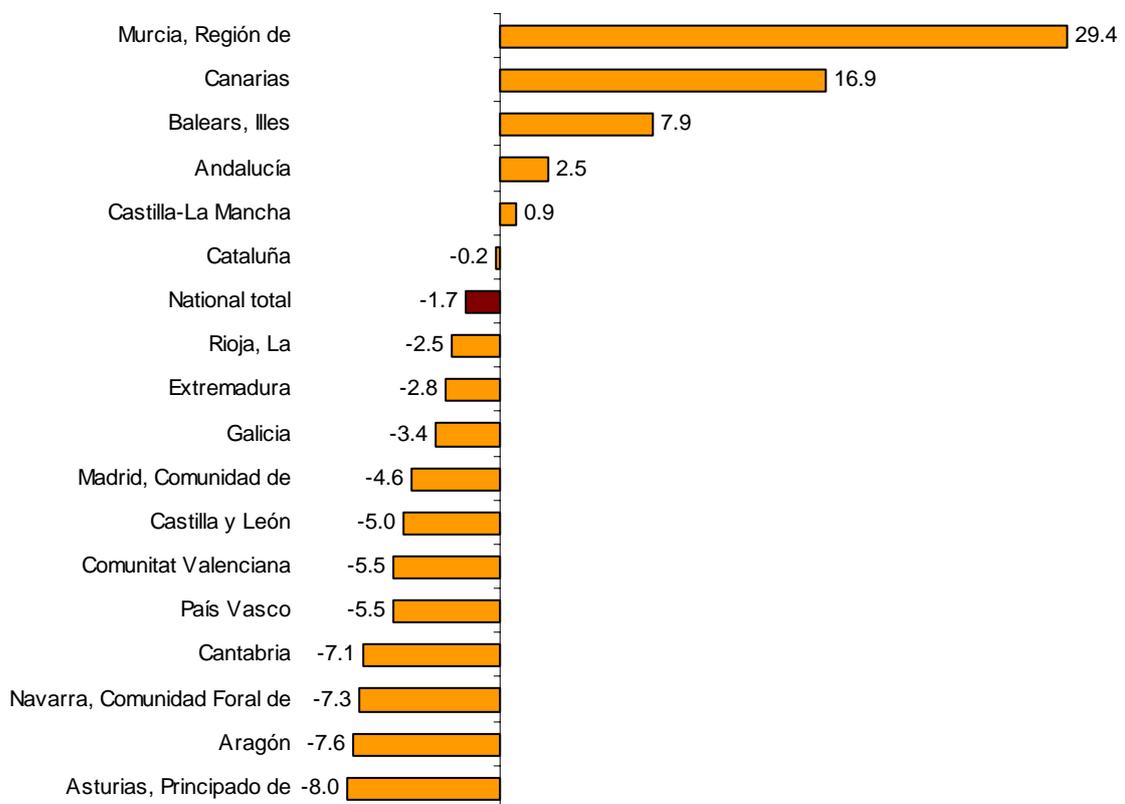
Autonomous Community	Millions of euros	% of the total	% annual variation
Cataluña	83,830	23.6	-0.2
Andalucía	45,033	12.7	2.5
País Vasco	37,131	10.4	-5.5
Comunitat Valenciana	32,468	9.1	-5.5
Madrid, Comunidad de	25,495	7.2	-4.6
Galicia	23,907	6.7	-3.4
Castilla y León	23,678	6.7	-5.0
Castilla-La Mancha	17,071	4.8	0.9
Aragón	16,082	4.5	-7.6
Navarra, Comunidad Foral de	12,648	3.6	-7.3
Murcia, Región de	12,409	3.5	29.4
Asturias, Principado de	7,686	2.2	-8.0
Cantabria	5,138	1.4	-7.1
Canarias	5,095	1.4	16.9
Rioja, La	3,755	1.1	-2.5
Extremadura	3,094	0.9	-2.8
Balears, Illes	1,180	0.3	7.9
TOTAL	355,700	100.0	-1.7

The Autonomous Communities that registered the greatest increases in their sales figures of manufacturing industrial products were Región de Murcia (29.4%), Canarias (16.9%) and Illes Balears (7.9%).

Conversely, the Autonomous Communities with the greatest decreases, as compared with the previous year, were Principado de Asturias (-8.0%), Aragón (-7.6%) and Comunidad Foral de Navarra (-7.3%).

Dynamism of the sales of industrial products in the Autonomous Communities. 2012

Annual variation rate (%)



Methodological note

The **Annual Industrial Products Survey** is an annual, structural survey targeting all those establishments dedicated to the industrial sector (Sections B and C of CNAE-2009).

This operation enables providing information, in physical amounts and as a value, on the production of a series of industrial products (approximately 4,000) that account for a significant part of the Spanish industrial sector.

The Annual Industrial Products Survey addresses a sample of more than 60,000 establishments, which permits obtaining detailed national results for the different products that comprise the survey, as well as aggregated results by Autonomous Community and by activity grouping in which industrial activity has been sectorised.

Today the INE is publishing the results of the survey, with a lag of less than six months, with regard to the end of the reference period.

For further information see **INEbase-www.ine.es/en/** All press releases at: **www.ine.es/en/prensa/prensa_en.htm**

Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es

Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine/?L=1
