

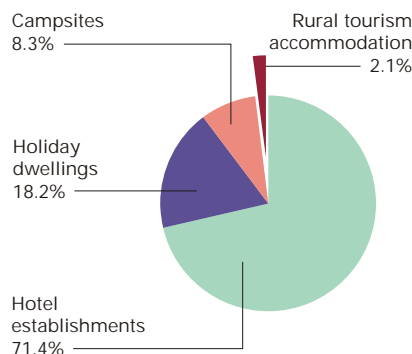


Tourist accommodation. Main results of demand. 2008
Provisional data

	Overnight stays (millions)	Average stay (days)	Interannual variation % Overnight stays
Hotel establishments	268.4	3.24	-3.1
Holiday dwellings	68.4	8.19	-5.0
Campsites	31.1	4.96	-2.4
Rural tourism accommodation	7.8	2.99	-3.6

Category	Residents abroad	Residents in Spain
Hotel establishments	0.2	-3.1
Holiday dwellings	-2.7	-5.0
Campsites	1.3	-2.4
Rural tourism accommodation	4.1	-3.6

Overnight stays, by type of accommodation. 2008



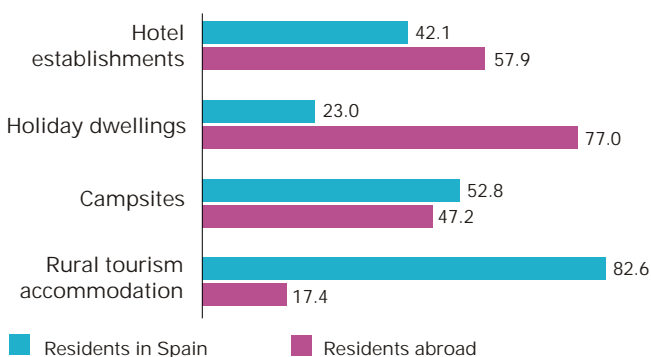
Demand for holiday dwellings decreases

According to the Hotel Tourism Short-Term Trends and Non-Hotel Tourist Accommodation Occupancy Surveys, 375.7 million overnight stays were registered in Spain in 2008. Hotel establishments accounted for the majority of them (71.4%).

As compared with the year 2007, overnight stays in holiday dwellings decreased for both Spaniards (-5%) and foreign nationals (-2.7%).

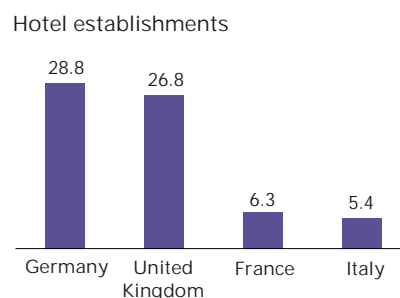
Germany and the United Kingdom were the main nationalities of origin of non-resident tourists, considering the number of overnight stays in tourist accommodation. Canarias and Illes Balears were their preferred destinations.

Overnight stays, by type of accommodation and residence. 2008 (%)

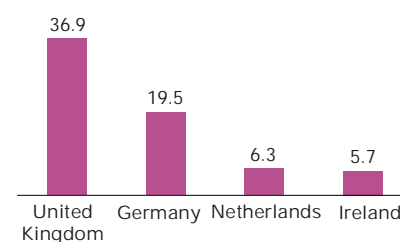


Main nationalities of origin 2008

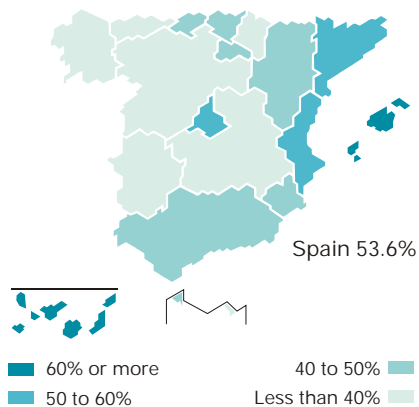
% of non-resident overnight stays



Holiday dwellings



Hotel occupancy rate. 2008



Tourist accommodation. Main results of supply. 2008
Provisional data

	Estimated open establishments	Estimated average bedplaces	Occupancy rate by bedplaces	Interannual variation % available bedplaces
Hotel establishments	14,684	1,338,210	53.6	3.1
Holiday dwellings	125,125	440,482	41.9	-0.1
Campsites	728	484,878	38.0	1.0
Rural tourism accommodation	12,803	114,818	18.4	9.9

1.3 million hotel bedplaces

Spanish hotels had an average of 1.3 million bedplaces available in 2008, with a 3.1% increase as compared with the year 2007. The occupancy rate by bedplaces reached, on average, 53.6%.

In turn, non-hotel accommodation offered somewhat more than one million bedplaces, 1.6% more than one year prior.

Andalucía and Cataluña accounted for one-third of hotel bedplaces, while Canarias represented 44.4% of the estimated bedplaces in holiday dwellings.

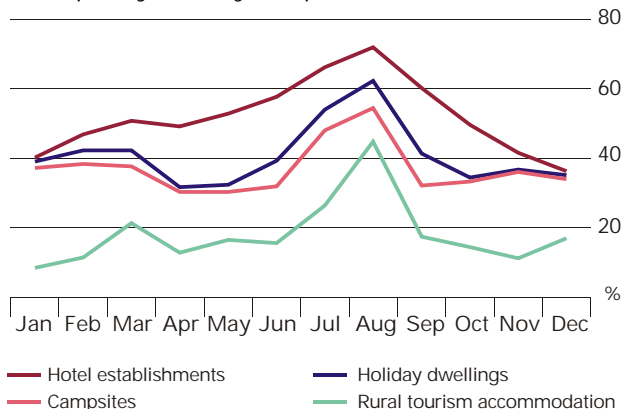
The average growth of the prices of the establishments in 2008 was 1.1% in the case of hotels, 3.3% for holiday dwellings, 3.9% for campsites and 3.8% for rural tourism accommodation.

Tourist sites* with the highest number of overnight stays 2008

	Estimated bedplaces	Occupancy rate by bedplaces %
Hotel establishments		
Madrid	70,079	54.3
Barcelona	50,869	61.9
Benidorm	36,138	76.3
San Bartolomé de Tirajana	34,855	74.4
Adeje	34,498	72.8
Holiday dwellings		
San Bartolomé de Tirajana	46,569	49.3
Tías	24,346	48.3
Arona	21,081	52.9
Mogán	19,551	53.3
Adeje	16,194	51.6

* Municipality in which the concentration of supply is significant.

Occupancy rate by bedplaces*. 2008



* In the case of campsites, the occupancy rate by lot.

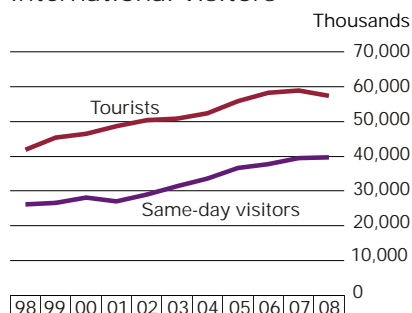
Preferred destination of international tourism

The balance between the inbound and outbound tourism flows reached the figure of 29,427.4 million euros in 2007, according to estimates of the Spanish Tourism Satellite Account, confirming Spain's position as a preferred destination of international tourism.

In the year 2008, according to provisional data from the Institute for Tourist Studies, total expenditure by non-resident tourists in Spain reached 49,997 million euros, similar to the figure from the previous year. Average expenditure per tourist was 898 euros, and average daily expenditure was 95 euros. During this period, tourists stayed in Spain an average of 9.5 nights.

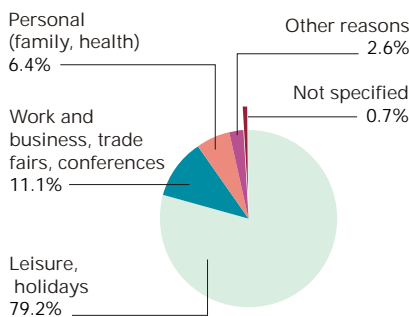
57.4 million tourists visited Spain in 2008, that is, 2.6% less than in 2007.

International visitors



Source: Institute for Tourist Studies

Foreign tourists, by reason for travelling. 2007



Source: Institute for Tourist Studies

The second country in the world in income from international tourism and in arrival of international tourists

Arrival of international tourists. 2007

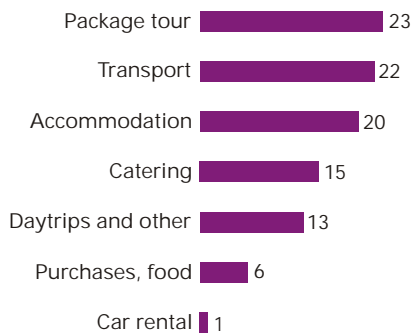
	Millions	Variation 07-06 (%)
France	81.9	3.8
Spain	59.2	1.7
USA	56.0	9.8
China	54.7	9.6
Italy	43.7	6.3

Income from international tourism. 2007

	US dollars	
	Thousands of millions	Variation 07-06 (%)
USA	96.7	12.8
Spain	57.8	13.1
France	54.2	17.0
Italy	42.7	11.9
China	41.9	9.7

Source: World Tourism Organisation

Distribution of total expenditure of tourists. 2007 (%)



Source: Institute for Tourist Studies