25 May 2026

Hotel Tourism Short-Term Trends (HOS/HPI/IPHS)

April 2026. Provisional data

Main results

- Overnight stays in hotel establishments increased 1.1% in April compared with the same month in 2025.
- The Hotel Price Index rose by 4.0% in its annual rate.
- Hotels invoiced an average of 122.3 euros per occupied room, 4.9% more than the same month of the previous year.

Más información

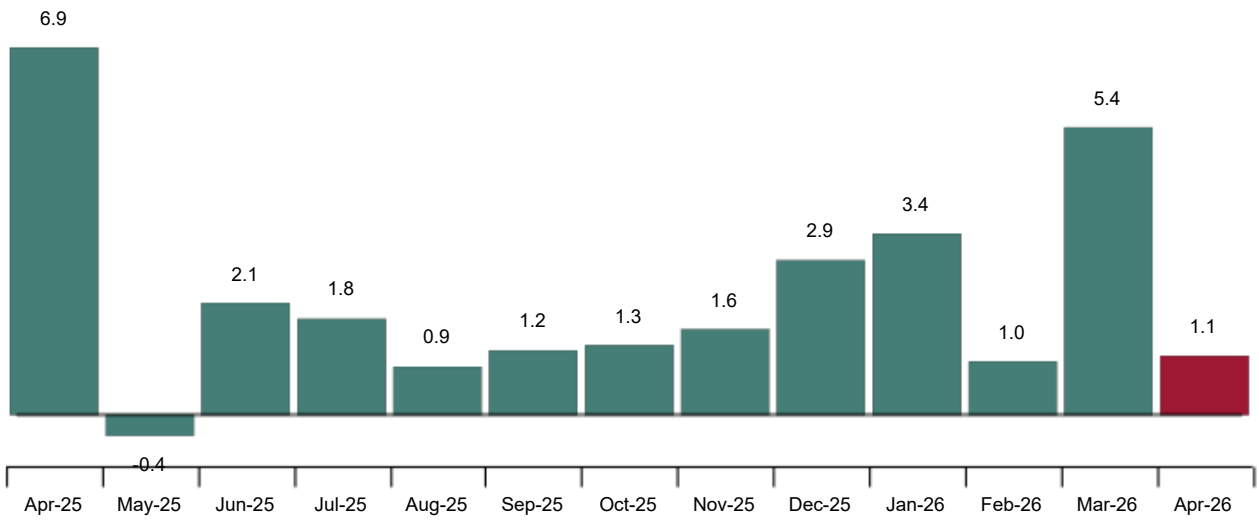
- Tables annex (includes information on Autonomous Communities, provinces, tourist areas and sites)
- EOH, IPH and IRSH detailed monthly results
- Main indicators by accommodation type / Infographic: tourism indicators

Overnight stays in hotel establishments increased by 1.1% in April compared with the same month in 2025 and exceeded 29.2 million.

Stays of travellers resident in Spain rose by 0.9% and those of non-residents by 1.3%.

Since Easter 2026 was celebrated from March to April and in 2025 in April, it is appropriate to analyse the two months together. The report shows an increase in overnight stays of 3.0% compared with the same two-month period in 2025 (resident overnight stays increased by 2.8% and those of non-residents did so by 3.1%).

Annual variation rate for overnight stay
Percentage



During the first four months of 2026, overnight stays grew 2.7%, as compared to the same period of the previous year. Those of travellers resident in Spain increased by 1.7% and those of non-residents by 3.2%.

Current press release at:https://www.ine.es/dyngs/Prensa/en/CTH0426.htm

Destinations

Andalucia, Cataluña and Comunitat Valenciana were the main destinations for travellers resident in Spain in April, with 21.1%, 15.3% and 12.8% of the total number of overnight stays, respectively.

The main destinations for non-residents were the Canarias, Cataluña and Illes Balears, with 25.4%, 18.2% and 17.7% of the total, respectively.

By tourist areas, Isla de Mallorca recorded the highest number of overnight stays, with more than 3.4 million. On the other hand, the tourist spots with the most overnight stays were Madrid, Barcelona and San Bartolomé de Tirajana.

Overnight stays according to the country of origin of travellers

Travellers from the United Kingdom and Germany accounted for 23.4% and 16.7%, respectively, of total non-resident overnight stays in April.

Overnight stays by travellers from France, the United States and the Netherlands (the next largest source markets) accounted for 9.6%, 5.2% and 4.8% of the total, respectively.

Hotel occupancy

In April, 58.5% of the places offered were filled, 0.9% fewer than in April 2025. The weekend occupancy rate by bed places rose by 0.1% to 65.1%.

Canarias presented the highest occupancy rate by bedplaces during April (68.7%).

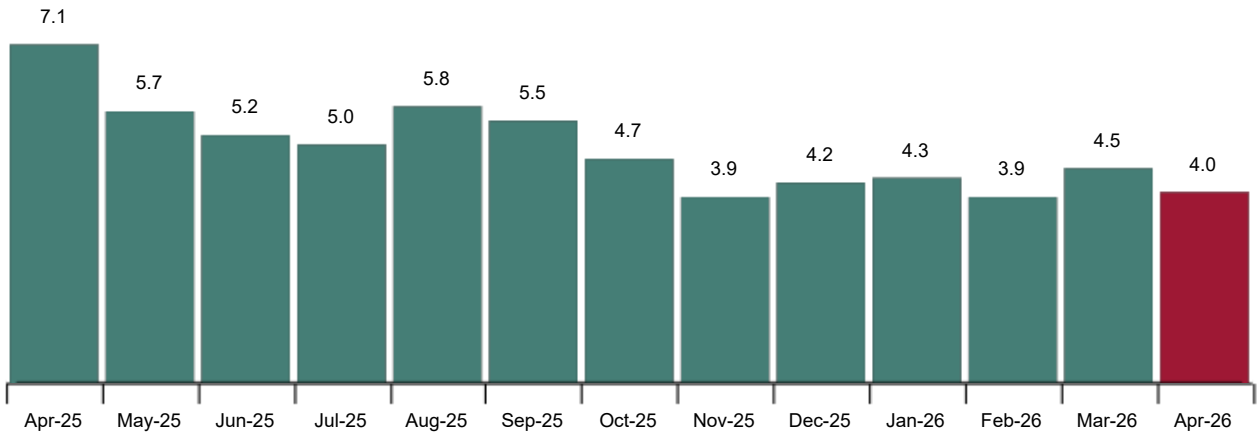
By tourist areas, Sur de Gran Canaria reached the highest occupancy rate per bedplaces (73.9%). Costa de Gipuzkoa reported the highest weekend occupancy rate (79.0%).

The tourist destination with the highest occupancy rate by bedplaces was Sóller (81.3%). Valencia achieved the highest weekend occupancy rate (84.1%).

Hotel Prices

The Hotel Price Index rose by 4.0% in April compared to the same month in 2025.

Hotel Price Index
Annual variation rate. Percentage



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By autonomous communities and cities, the greatest increase was registered in Aragón (9.9%) and the sharpest decrease was in the autonomous city of Ceuta (-5.7%).

By categories, the largest price increase occurred in one-gold star establishments (7.9%).

Hotel Sector Profitability

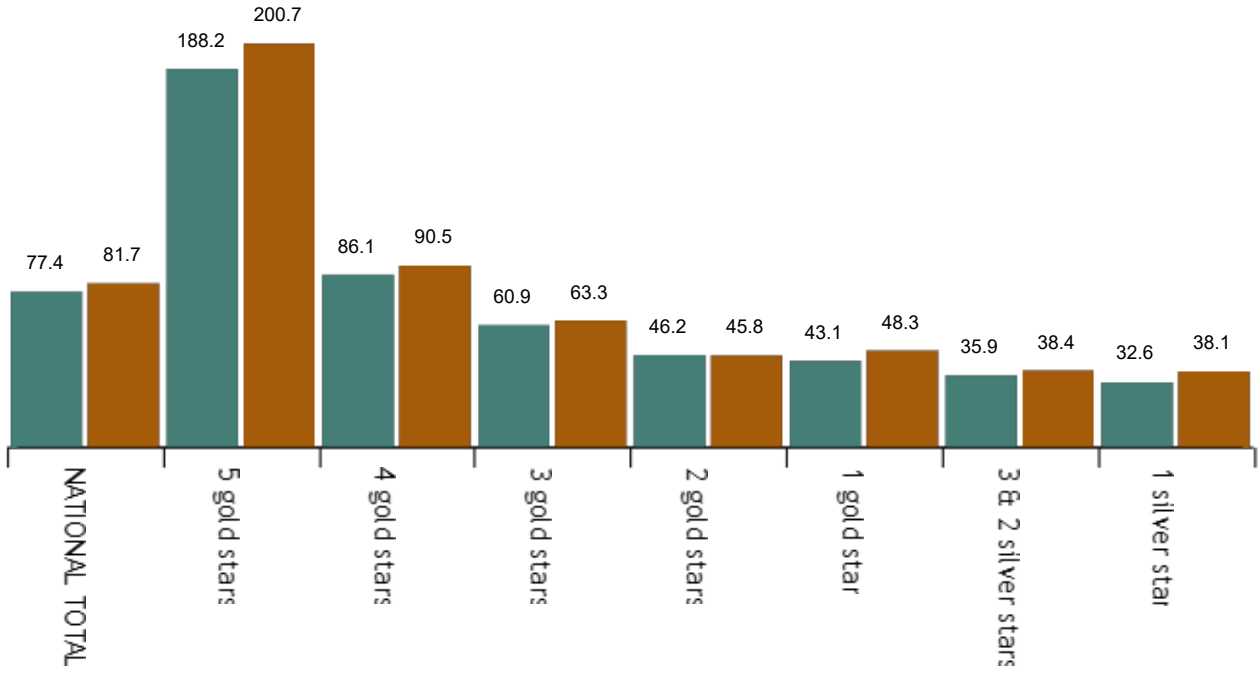
The average hotel turnover per occupied room (ADR) was 122.3 euros in April, an increase of 4.9% compared to the same month in 2025.

The average daily revenue per available room (RevPAR), which is determined by the occupancy of these establishments, reached 81.7 euros, an increase of 5.5%.

By category, the ADR was 295.9 euros for five-star hotels, 123.2 euros for four-star hotels and 95.2 euros for three-star hotels. RevPAR for these same categories was 200.7, 90.5 and 63.3 euros, respectively.

The tourist spot with the highest ADR and RevPar was Sevilla, with 204.6 and 177.3 euros, respectively.

Average revenue per available room according to categories
Euros



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Data revisions and updates

INE has today updated the data for February 2025 of the Hotel Occupancy Survey, the Hotel Price Index and the Hotel Sector Profitability Indicators. All results of this operation are available on INEBase.

Methodological note

The objective of the **Hotels Occupancy Survey (EOH)** is to ascertain a series of variables that make it possible to describe the fundamental characteristics of the hotel sector, both from the point of view of supply and demand.

The **Hotel Price Index (IPH)** is a statistical measure of the monthly evolution of prices applied to clients that hotel entrepreneurs apply to their customers.

The objective of the **Indicators of Profitability of the Hotel Sector (IRSH)** is to facilitate decision-making in the hotel sector. These are the *Average Daily Rate* (ADR), which collects the average daily income per occupied room, and the *Revenue per Available Room* (RevPAR), which collects the average daily revenue per available room.

Type of operation: monthly continuous survey.

Population scope: all hotel establishments.

Geographical scope: the entire national territory.

Reference period of the results: one month.

Reference period of the information: seven consecutive days of each month, chosen randomly in such a way that between all the establishments they cover the whole month.

Sample design: stratified sampling by province and establishment category, with 4 and 5-gold star categories being exhaustive.

Sample size: approximately 8,000 establishments in winter and 10,000 in summer.

Collection method: questionnaire filled in directly by the hotel establishment.

For additional information, you can access the methodologies (EOH, IPH and IRSH) and the standard methodological reports (EOH, IPH and IRSH).

INE statistics are produced in accordance with the Code of Good Practice for European Statistics. More information in Quality at INE and Code of Best Practices.

Current press release at:https://www.ine.es/dyngs/Prensa/en/CTH0426.htm

For further information see INEbase

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