

10 March 2010**Retail Trade Indices. Base 2005**

January 2010. Provisional data

Main Results

- The **General Retail Trade Index** registers an **interannual variation of -4.5%** in January, at constant prices. After adjusting for the calendar effect, the interannual rate stands at -2.8%.
- **All of the distribution classes present negative annual rates.** *Large chain stores* present the smallest drop, with a rate of -0.7%.
- **Employment** in the retail sector **decreases 2.7%** as compared with January 2009.
- Retail sales at constant prices present **negative interannual rates** in all of the **Autonomous Communities**. Employment also registers a generalised decrease in all of the Autonomous Communities, except in Extremadura (0.1%).

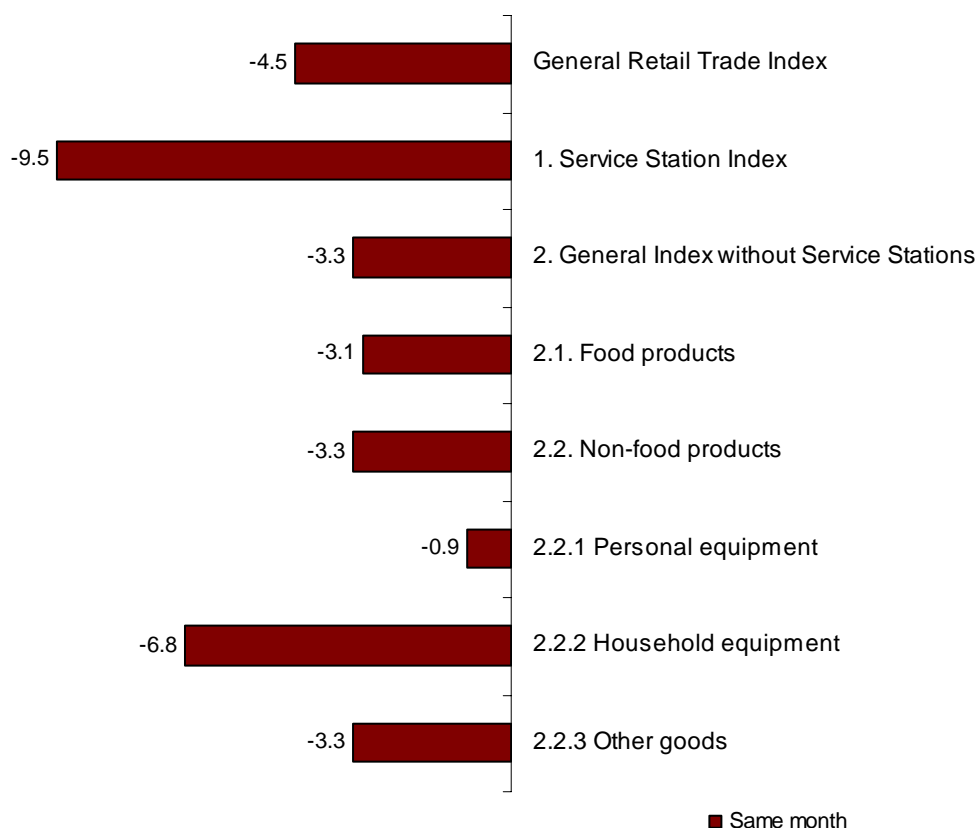
Evolution of trade, in general and by type of product

Sales in retail trade at constant prices (that is, after eliminating the prices' effect) registered an interannual rate of **-4.5%** in January 2010, indicating a decrease of more than three points as compared with the rate from December.

Sales, without service stations, presented an annual rate of **-3.3%** in constant terms. The breakdown of these sales, by type of product, showed a decrease of 3.1% in food products and a drop of 3.3% in non-food products. Among the latter, the products that registered the most pronounced drop were those relating to Household equipment, with an annual rate of -6.8%.

In turn, sales in service stations, after adjusting for the prices' effect, decreased 9.5% in January, as compared with the same month of 2009.

Annual rates of deflated indices General Index and by distribution class



Evolution of trade, by distribution class

Deflated retail trade presented negative interannual variation rates in all of the distribution classes.

Small chain stores presented the greatest decrease in sales (–5.4%), whilst *Large chain stores* registered the smallest decrease (with an annual rate of –0.7%).

National Indices, by distribution class

	Deflated Index	% variation	
		Annual	Year-to-date average
General Retail Trade Index	94.8	-4.5	-4.5
1. Service Station Index	89.4	-9.5	-9.5
2. General Index without Service Stations	95.8	-3.3	-3.3
2.1. Single retail stores	83.8	-4.8	-4.8
2.2. Small chain stores	89.5	-5.4	-5.4
2.3. Large chain stores	116.2	-0.7	-0.7
2.4. Department stores	109.0	-2.6	-2.6

Department stores. Variation rates

The *Department Store Index*, which reflects the behaviour of sales in premises larger than 2,500m², registered an interannual decrease of **2.6%**, in constant terms, in January. This decrease in sales was more pronounced in food products (-7.9%) than in non-food products (-0.5%).

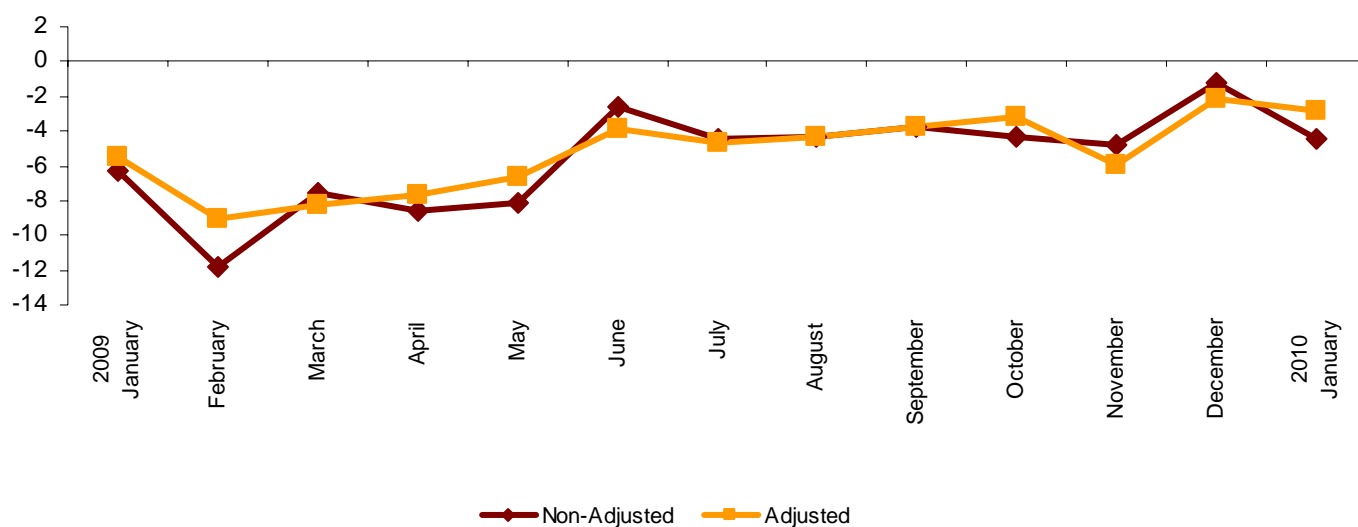
Department Store Indices

Department Store Index	Deflated Index	% variation	
		Annual	Year-to-date average
Department Store Index	109.0	-2.6	-2.6
1. Food products	82.7	-7.9	-7.9
2. Non-food products	125.9	-0.5	-0.5

Evolution of trade, adjusted for the calendar effect

After eliminating the calendar effect, that is, the difference between the number of working days in a given month in different years, the General Retail Trade Index at constant prices registered a variation of **-2.8%** in January, over the same month the previous year. This rate was more than half a point lower than that registered in December 2009.

Deflated General Retail Trade Index Annual Variation Rates



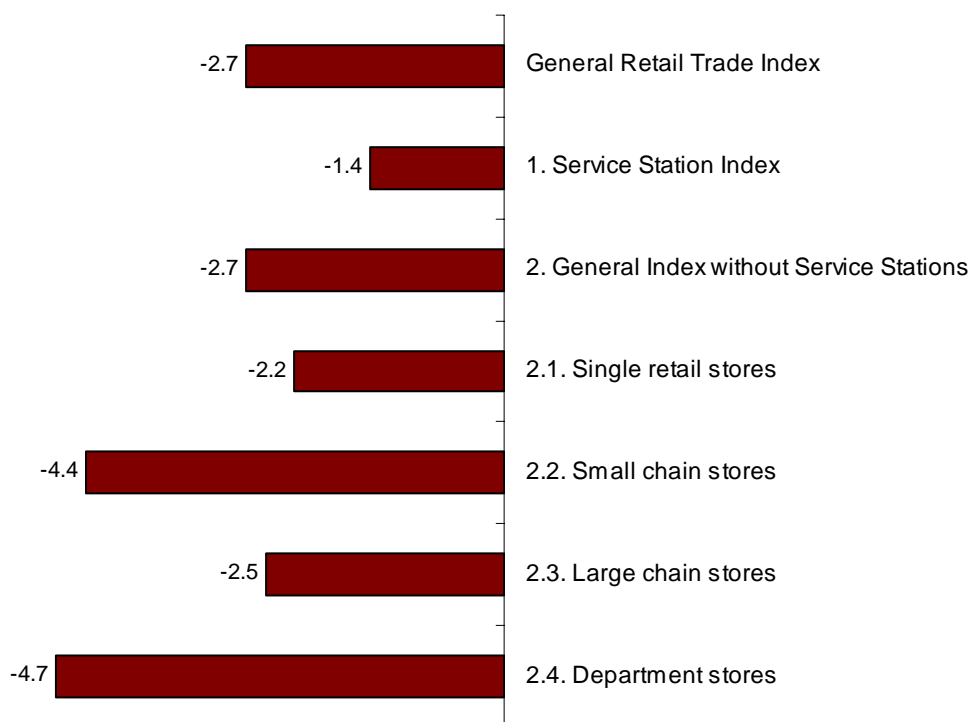
Evolution of employment, by distribution class

The Retail Trade Employment Index, which shows the evolution of both paid and unpaid employment, registered an annual rate of **-2.7%** in January. This implied an increase of seven tenths over the rate from December.

Employment decreased in all of the distribution classes. *Department stores*, with an annual rate of **-4.7%**, presented the greatest drop.

In Service Stations, employment was 1.4% lower than that for January 2009.

Annual employment rates, by distribution class

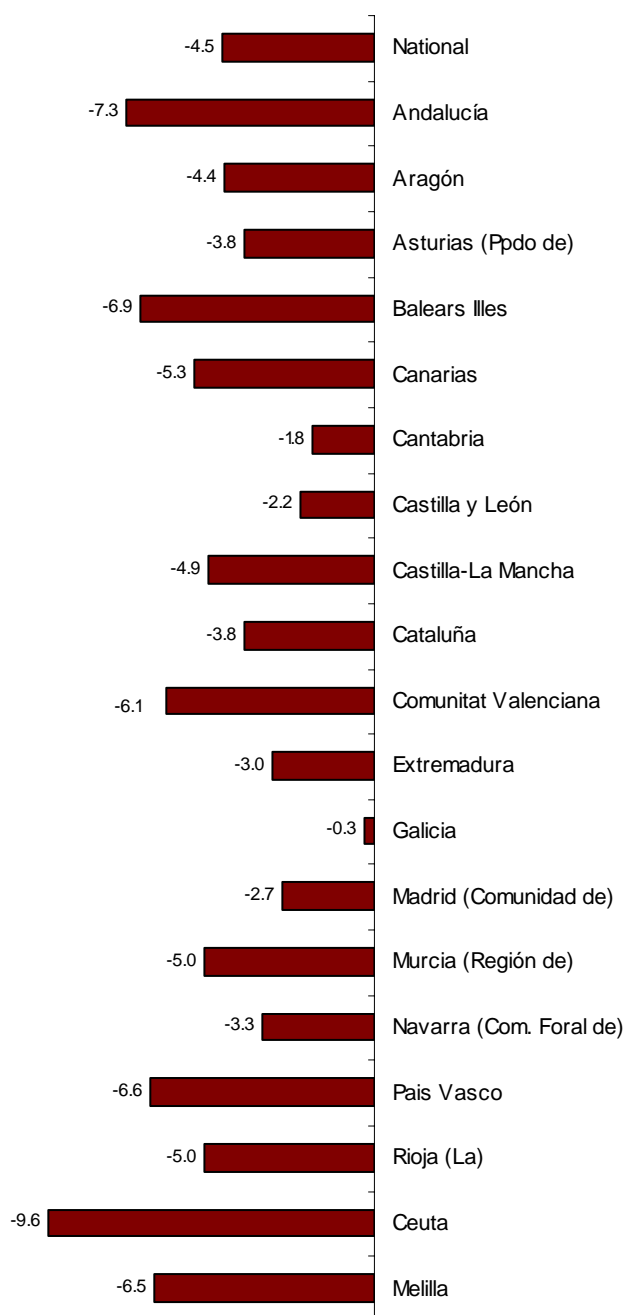


Autonomous Communities. Annual variation rates of sales

In January 2010, all of the Autonomous Communities experienced a decrease in retail trade sales at constant prices. Andalucía (-7.3%), Illes Balears (-6.9%) and País Vasco (-6.6%) presented the greatest drops.

Galicia, with an annual rate of -0.3%, was the Autonomous Community with the smallest decrease in sales.

**Retail trade, by Autonomous Community.
Annual rates at constant prices**

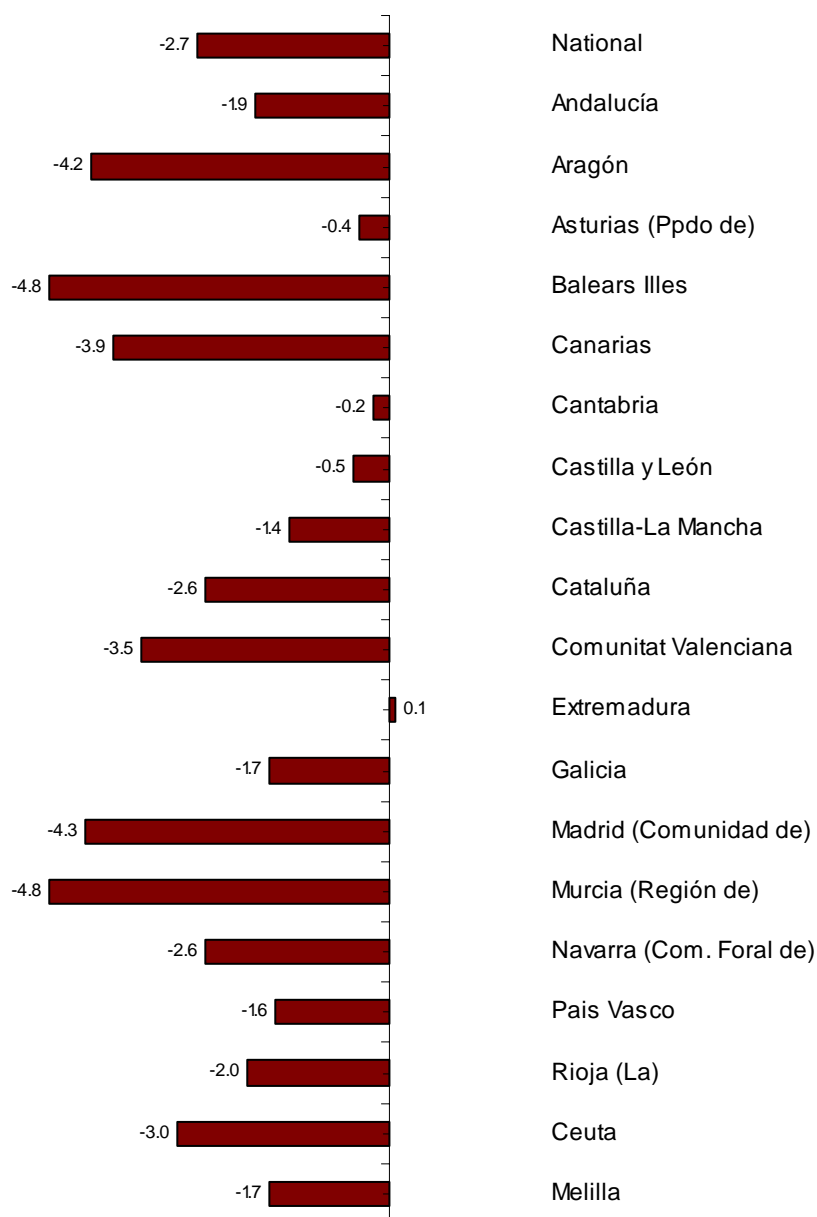


Autonomous Communities. Annual employment variation rates

Employment in retail trade in January presented a generalised decrease in all of the Autonomous Communities, except in Extremadura (whose interannual rate was 0.1%).

Illes Balears and Región de Murcia registered the greatest drops in employment (both with a rate of -4.8%).

Employment in retail trade. Annual rates, by Autonomous Community



Methodological note

New deflators in the Retail Trade Indices

Each month, the National Statistics Institute publishes the Retail Trade Indices at constant prices, whose objective is to show the evolution of retail sector sales after adjusting for the prices' effect.

The adaptation to the new Classification of Economic Activities (CNAE 2009), with the inclusion of service stations within division 47 (*retail trade*), has made it necessary to revise the deflators used until now, in such a way that they adapt better to the products that each one of the retail trade indices published contains.

As of January 2010, the price indices used to deflate the values of retail trade sales are as follows:

- General CPI excluding services and rentals; and excluding motor vehicles, other vehicles, spare parts and accessories for maintenance.
- General CPI excluding services and rentals; and excluding motor vehicles, other vehicles, spare parts and accessories for maintenance; and excluding fuels and lubricants for personal transport equipment.
- General CPI excluding food, beverages and tobacco; and excluding services and rentals; and excluding motor vehicles, other vehicles, spare parts and accessories for maintenance; and excluding fuels and lubricants for personal transport equipment.

The indices at constant prices obtained with the new deflators reflect, more precisely, the variation in real terms that is registered in the retail sector, by eliminating the variation in prices occurring in the items collected in each one of the indicators.

The listing of the price indices used as a deflator in each retail trade index may be viewed in INEbase (www.ine.es). Moreover, **in order to guarantee the comparability of the information over time, the retrospective series with the new deflators** are also available on the INE website from January 2002 onwards, except the distribution class series, which began in the year 2005.

Retail Trade Index

Base 2005

January 2010

Provisional data

1. National indices

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
General Retail Trade Index	103.1	-3.1	-3.1	94.8	-4.5	-4.5
1. Service Station Index	101.1	8.7	8.7	89.4	-9.5	-9.5
2. General Index without Service Stations	103.2	-3.9	-3.9	95.8	-3.3	-3.3
2.1. Food products	101.7	-3.7	-3.7	88.7	-3.1	-3.1
2.2. Non-food products	104.2	-4.0	-4.0	102.0	-3.3	-3.3
2.2.1 Personal equipment	127.1	-2.1	-2.1	135.3	-0.9	-0.9
2.2.2 Household equipment	81.6	-6.3	-6.3	74.7	-6.8	-6.8
2.2.3 Other goods	107.0	-4.0	-4.0	104.8	-3.3	-3.3

2. National Indices by distribution class

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
General Retail Trade Index	103.1	-3.1	-3.1	94.8	-4.5	-4.5
1. Service Station Index	101.1	8.7	8.7	89.4	-9.5	-9.5
2. General Index without Service Stations	103.2	-3.9	-3.9	95.8	-3.3	-3.3
2.1. Single retail stores	90.3	-5.4	-5.4	83.8	-4.8	-4.8
2.2. Small chain stores	96.4	-6.0	-6.0	89.5	-5.4	-5.4
2.3. Large chain stores	125.2	-1.4	-1.4	116.2	-0.7	-0.7
2.4. Department stores	117.5	-3.2	-3.2	109.0	-2.6	-2.6

3. Department Store Indices

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
Department Store Index	117.5	-3.2	-3.2	109.0	-2.6	-2.6
1. Food products	94.7	-8.6	-8.6	82.7	-7.9	-7.9
2. Non-food products	128.7	-1.1	-1.1	125.9	-0.5	-0.5

Retail Trade Index

Base 2005

January 2010

Provisional data

4. National Indices. Adjusted for calendar effect

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
General Retail Trade Index	107.3	-1.4	-1.4	98.7	-2.8	-2.8
1. Service Station Index	103.7	9.9	9.9	92.6	-8.1	-8.1
2. General Index without Service Stations	107.4	-2.2	-2.2	99.9	-1.5	-1.5
2.1. Department Store Index	120.7	-2.1	-2.1	112.0	-1.4	-1.4

Retail Trade Index

Base 2005

January 2010

Provisional data

5. Annual rates of National indices

	General Retail Trade Index				General Index without Service Stations			
	Current Prices		Constant Prices		Current Prices		Constant Prices	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2009 January	-7.2	-6.5	-6.3	-5.5	-5.9	-5.1	-6.9	-6.1
February	-12.6	-9.8	-11.8	-9.0	-11.7	-8.5	-12.6	-9.4
March	-9.3	-10.1	-7.6	-8.2	-7.8	-9.0	-8.4	-9.4
April	-10.6	-9.5	-8.6	-7.7	-8.9	-7.4	-8.7	-7.4
May	-10.9	-9.5	-8.1	-6.6	-9.4	-7.9	-8.8	-7.3
June	-5.5	-6.8	-2.6	-3.9	-3.8	-5.1	-3.0	-4.3
July	-7.7	-8.0	-4.4	-4.7	-6.1	-6.4	-4.9	-5.2
August	-6.5	-6.5	-4.3	-4.3	-5.5	-5.5	-4.5	-4.5
September	-6.1	-6.1	-3.8	-3.8	-5.0	-5.0	-3.8	-3.8
October	-6.0	-4.8	-4.3	-3.2	-5.1	-4.0	-3.9	-2.8
November	-4.7	-5.9	-4.8	-5.9	-4.3	-5.4	-3.5	-4.7
December	-0.3	-1.2	-1.2	-2.1	-0.7	-1.7	0.0	-1.0
2010 January	-3.1	-1.4	-4.5	-2.8	-3.9	-2.2	-3.3	-1.5

¹ Index rates adjusted for calendar effects

Retail Trade Index

Base 2005

January 2010

Provisional data

6. National Employment Indices by distribution class

	Index	% variation on		
		Previous month	Same month	Year-to-date average
General Retail Trade Index	98.0	-1.0	-2.7	-2.7
1. Service Station Index	97.5	-1.0	-1.4	-1.4
2. General Index without Service Stations	98.1	-1.0	-2.7	-2.7
2.1. Single retail stores	96.9	-0.2	-2.2	-2.2
2.2. Small chain stores	92.8	-1.4	-4.4	-4.4
2.3. Large chain stores	110.7	-1.6	-2.5	-2.5
2.4. Department stores	96.7	-3.9	-4.7	-4.7

Retail Trade Index

Base 2005

January 2010

Provisional data

7. General Retail Trade Indices of Autonomous Communities

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
National total	103.1	-3.1	-3.1	94.8	-4.5	-4.5
Andalucía	98.4	-6.0	-6.0	90.7	-7.3	-7.3
Aragón	104.5	-3.2	-3.2	95.8	-4.4	-4.4
Asturias (Principado de)	114.4	-2.7	-2.7	106.3	-3.8	-3.8
Balears (Illes)	81.1	-5.0	-5.0	74.4	-6.9	-6.9
Canarias	104.2	-4.8	-4.8	97.2	-5.3	-5.3
Cantabria	110.0	-0.1	-0.1	99.8	-1.8	-1.8
Castilla y León	106.6	-0.7	-0.7	97.6	-2.2	-2.2
Castilla-La Mancha	104.7	-3.6	-3.6	96.6	-4.9	-4.9
Cataluña	103.6	-2.0	-2.0	94.4	-3.8	-3.8
Comunitat Valenciana	96.6	-4.8	-4.8	88.9	-6.1	-6.1
Extremadura	111.3	-1.7	-1.7	102.5	-3.0	-3.0
Galicia	111.2	1.4	1.4	102.7	-0.3	-0.3
Madrid (Comunidad de)	106.0	-1.0	-1.0	97.9	-2.7	-2.7
Murcia (Región de)	102.6	-3.3	-3.3	93.7	-5.0	-5.0
Navarra (Comunidad Foral de)	105.8	-1.5	-1.5	97.9	-3.3	-3.3
País Vasco	108.5	-5.3	-5.3	99.3	-6.6	-6.6
Rioja (La)	104.0	-3.8	-3.8	95.6	-5.0	-5.0
Ceuta	109.6	-8.0	-8.0	100.4	-9.6	-9.6
Melilla	114.3	-4.2	-4.2	104.3	-6.5	-6.5

8. General Indices without Service Stations, by Autonomous Community

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
National total	103.2	-3.9	-3.9	95.8	-3.3	-3.3
Andalucía	99.3	-6.4	-6.4	92.6	-5.6	-5.6
Aragón	105.5	-3.5	-3.5	97.5	-2.9	-2.9
Asturias (Principado de)	115.5	-3.6	-3.6	108.4	-2.6	-2.6
Balears (Illes)	81.0	-5.5	-5.5	75.1	-5.2	-5.2
Canarias	104.1	-5.5	-5.5	98.3	-3.9	-3.9
Cantabria	110.9	0.5	0.5	101.6	1.1	1.1
Castilla y León	107.7	-1.5	-1.5	99.4	-1.0	-1.0
Castilla-La Mancha	106.2	-3.7	-3.7	99.2	-3.0	-3.0
Cataluña	104.2	-2.6	-2.6	95.7	-2.4	-2.4
Comunitat Valenciana	96.8	-5.2	-5.2	90.0	-4.4	-4.4
Extremadura	110.2	-2.2	-2.2	102.3	-1.6	-1.6
Galicia	110.9	0.7	0.7	103.6	1.3	1.3
Madrid (Comunidad de)	104.6	-3.5	-3.5	97.5	-2.9	-2.9
Murcia (Región de)	103.6	-3.2	-3.2	95.5	-2.6	-2.6
Navarra (Comunidad Foral de)	105.9	-2.8	-2.8	99.0	-2.7	-2.7
País Vasco	108.4	-5.4	-5.4	100.0	-5.0	-5.0
Rioja (La)	104.6	-4.2	-4.2	97.0	-3.5	-3.5
Ceuta	112.6	-6.9	-6.9	105.2	-6.4	-6.4
Melilla	114.7	-4.4	-4.4	106.4	-4.7	-4.7

Retail Trade Index

Base 2005

January 2010

Provisional data

9. General Employment Indices of Autonomous Communities

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
National total	98.0	-1.0	-2.7	-2.7
Andalucía	96.0	-0.6	-1.9	-1.9
Aragón	97.0	-1.1	-4.2	-4.2
Asturias (Principado de)	103.8	-0.3	-0.4	-0.4
Balears (Illes)	90.8	-2.2	-4.8	-4.8
Canarias	94.3	-2.1	-3.9	-3.9
Cantabria	103.2	-1.4	-0.2	-0.2
Castilla y León	103.7	-0.2	-0.5	-0.5
Castilla-La Mancha	98.7	-1.1	-1.4	-1.4
Cataluña	97.0	-1.2	-2.6	-2.6
Comunitat Valenciana	96.2	-1.1	-3.5	-3.5
Extremadura	101.8	-1.0	0.1	0.1
Galicia	102.4	-1.2	-1.7	-1.7
Madrid (Comunidad de)	98.9	-1.0	-4.3	-4.3
Murcia (Región de)	101.0	-1.0	-4.8	-4.8
Navarra (Comunidad Foral de)	100.9	-1.0	-2.6	-2.6
País Vasco	101.1	-1.0	-1.6	-1.6
Rioja (La)	97.8	-0.2	-2.0	-2.0
Ceuta	101.7	-0.6	-3.0	-3.0
Melilla	101.1	-0.6	-1.7	-1.7

10. General Employment Indices without Service Stations, by Autonomous Community

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
National total	98.1	-1.0	-2.7	-2.7
Andalucía	96.2	-0.5	-1.9	-1.9
Aragón	97.0	-1.1	-4.3	-4.3
Asturias (Principado de)	104.3	-0.2	-0.4	-0.4
Balears (Illes)	90.7	-2.3	-4.8	-4.8
Canarias	93.6	-2.2	-4.2	-4.2
Cantabria	103.2	-1.4	-0.3	-0.3
Castilla y León	104.5	-0.1	-0.3	-0.3
Castilla-La Mancha	99.1	-1.1	-1.4	-1.4
Cataluña	97.0	-1.2	-2.7	-2.7
Comunitat Valenciana	96.3	-1.1	-3.6	-3.6
Extremadura	102.2	-0.9	0.4	0.4
Galicia	102.7	-1.3	-1.7	-1.7
Madrid (Comunidad de)	98.6	-1.0	-4.4	-4.4
Murcia (Región de)	101.4	-1.0	-4.7	-4.7
Navarra (Comunidad Foral de)	100.9	-0.9	-3.0	-3.0
País Vasco	101.0	-1.0	-1.6	-1.6
Rioja (La)	97.7	-0.1	-2.1	-2.1
Ceuta	102.0	-0.5	-3.1	-3.1
Melilla	101.2	-0.7	-1.8	-1.8

ise - www.ine.es/en/welcome_en.htm All press releases at: www.ine.es/en/prensa/prensa_en.htm

Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es

Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine