

Press Release

31 August 2012

# Retail Trade Indices (RTI). Base 2005

July 2012. Provisional data

#### Main results

- The **General Retail Trade Index** at constant prices shows an interannual variation of **-6.9%** in July, two-and-a-half points below that registered in June.

- The average rate of retail sector sales stands at -5.6% during the first seven months of the year, as compared with the same period of 2011.

- All of the distribution classes experience an increase in sales.
- **Employment** in the retail sector **decreases 1.3%** as compared with July 2011.

- All Autonomous Communities show negative interannual variations in their retail sales and employment.

#### Evolution of trade, in general and by type of product

Sales in retail trade at constant prices (that is, after eliminating the prices effect) showed an interannual variation of –6.9% in July, two-and-a-half points below that registered in June.

Sales, excluding service stations, presented an annual rate of -6.5%.

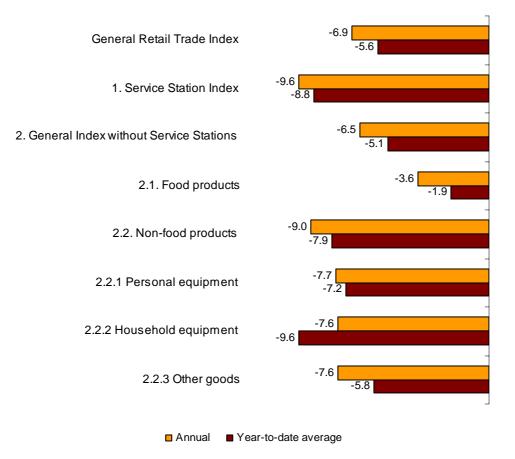
The breakdown of these sales by type of product showed a negative rate in Food products (-3.6%) and Non-food products (-9.0%).

In turn, sales in service stations, after adjusting the prices effect, decreased 9.6%, as compared with July 2011.

The average rate of the General Retail Trade Index during the first seven months of the year presented a variation of -5.6% as compared with the same period last year. By type of products this rate was negative in Food products and in Non-food products.

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#### Annual and average rates at constant prices General index and by type of product



#### Evolution of trade, by distribution class

All of the distribution classes presented a decrease in sales as compared with July 2011. *Large chain stores* presented the lowest decrease, with an interannual rate of –2.5%.

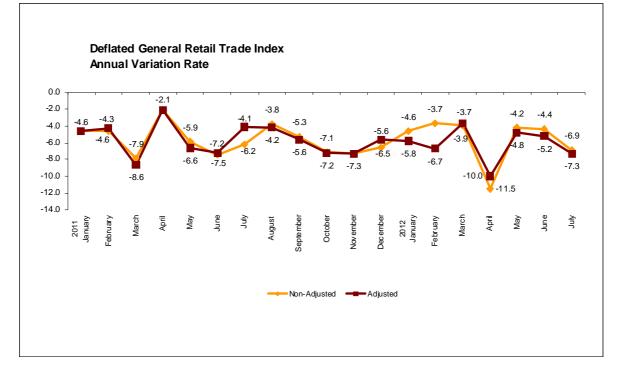
During the first seven months of the year, the average of sales had a negative variation in all distribution classes.

## National Indices by distribution class

	Deflated	% variation	
	Index	Annual	Year-to-date average
General Retail Trade Index	87.2	-6.9	-5.6
1. Service Station Index	87.2	-9.6	-8.8
2. General Index without Service Stations	88.4	-6.5	-5.1
2.1. Single retail stores	76.5	-7.5	-6.4
2.2. Small chain stores	81.2	-8.2	-6.7
2.3. Large chain stores	122.3	-2.5	-0.9
2.4. Department stores	86.8	-10.4	-8.2

#### Evolution of trade, adjusted for the calendar effect

After adjusting the calendar effect, that is, the difference between the number of working days in a given month in different years, the Retail Trade Index registered an interannual rate of -7.3% in July, more than two points below that registered in June.



#### Evolution of employment, by distribution class

The employment index in the Retail Trade sector in July showed an annual rate of -1.3%, two tenths below that registered in June. Employment decreased 1.7% in *Service stations*.

All distribution classes registered negative interannual rates, except *Large chain stores* that increased the employment 0.2 % as compared with the same month of 2011.

In the retail sector as a whole, average employment registered a rate of -1.1% in the first seven months of the year, as compared with the same period of the previous year.

		% variation	
	Index	Annual	Year-to-date average
General Retail Trade Index	97.3	-1.3	-1.1
1. Service Station Index	100.2	-1.7	-0.9
2. General Index without Service Stations	97.2	-1.3	-1.1
2.1. Single retail stores	96.4	-0.9	-0.5
2.2. Small chain stores	87.4	-3.6	-3.7
2.3. Large chain stores	115.0	0.2	0.4
2.4. Department stores	94.2	-2.7	-3.2

### **Nacional Employment Indices**

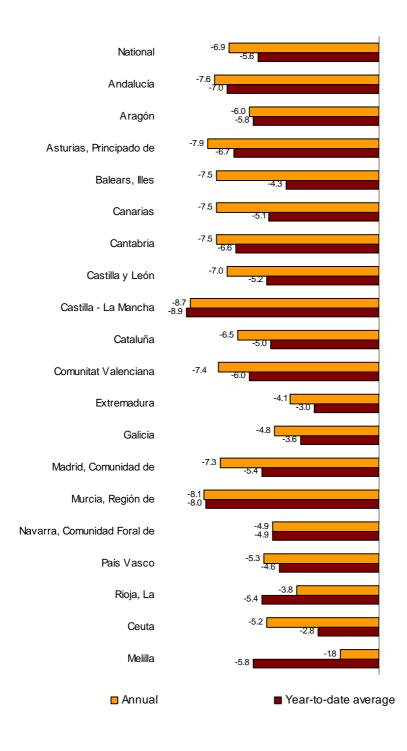
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#### **Results by Autonomous Community. Variation rates in sales**

Retail sales decreased in the interannual rate in all Autonomous Communities in July.

The greatest decreases were registered in Castilla-La Mancha (-8.7%) and Región de Murcia (-8.1%). In turn, La Rioja (-3.8%) and Extremadura (-4.1%) showed the lowest decreases.

#### Annual and average rates at constant prices General index by Autonomous Cities and Communities

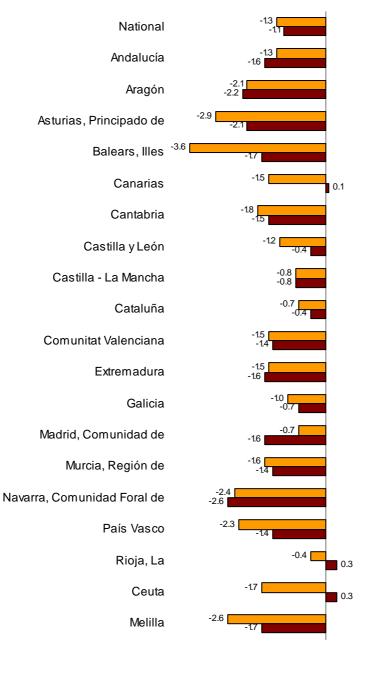


#### **Results by Autonomous Community. Employment variation rates**

In all Autonomous Communities were registered a decrease in employment in retail trade, as compared July 2011.

Illes Balears (-3.6%) and Principado de Asturias (-2.9%) showed the highest decreases. In turn, the lowest decreases were registered in La Rioja (-0.4%), Cataluña and Comunidad de Madrid (-0.7% both)

#### Annual and average rates of the employment index General index by Autonomous Cities and Communities



Annual