

28 August 2020
(Text in translation process)

Retail Trade Indices (RTI). Base 2015
July 2020. Provisional data

The monthly variation of the Retail Trade Index at constant prices is 1.1% after seasonal and calendar adjustment

The annual rate of the General Retail Trade Index at constant prices stands at -3.9% in the seasonal and calendar adjusted series and at -3.7% in the original series

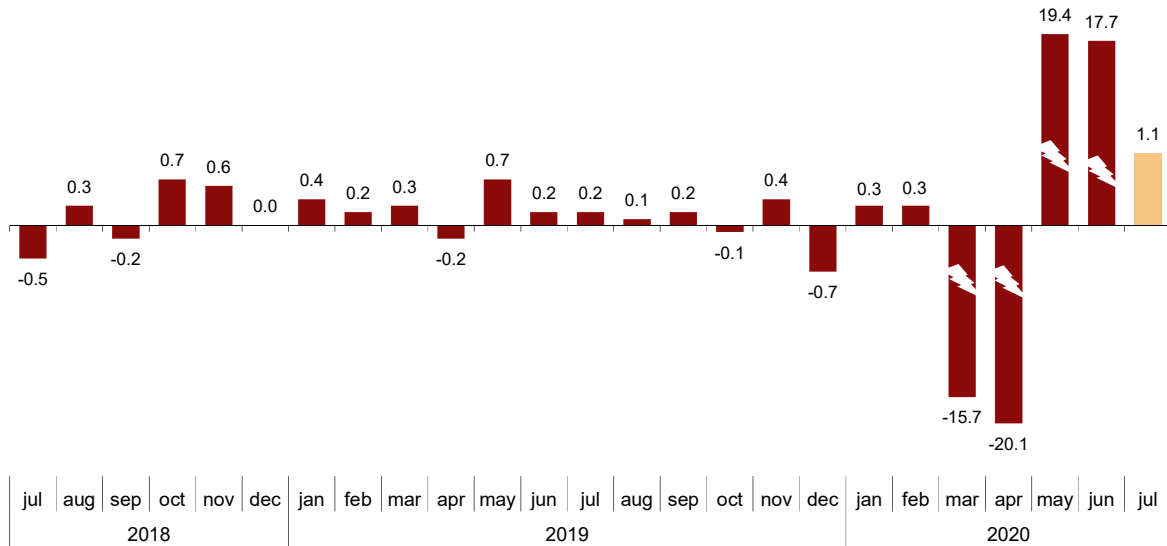
COVID-19's Effects on the July CPI

- In accordance with Royal Decree 555/20201, the state of alarm came to an end on June 21st, allowing population mobility throughout the national territory. Under the new normality, retail sales in July recorded a monthly sales increase of 1.1%.
- Compared to June, greater dynamism was observed in small businesses, with growth of 2.8% in *Single retail stores* and 3.1% in *Small chains*. On the other hand, sales declined for *Large chains* (-1.2%) and *Department stores* (-0.9%).
- Compared with the month of July last year, retail trade registered a decrease of 3.9% in the annual rate. *Large chain stores* (0.6%) was the only distribution class where sales increased as compared with the previous month.
- Mobility throughout the national territory has led to a 16.9% increase in Service Station sales compared to June. However, the continuation of remote work in companies and the decline in tourism means that sales have not reached levels of a year ago, and registered an annual rate of -9.9% compared to July 2019.
- By products, *Personal equipment* (-21.9%) continued to show the greatest decrease in the annual rate, while *Household equipment* (6.1%) registered the largest increase.
- *Online* commerce showed an annual increase of 19.9%. Under the new normality it lost strength, however, dropping 25.7% compared to June.
- The communities that are the most dependent on tourism suffered the greatest decreases in retail sales, with annual rates of -14.8% in Illes Balears and -13.2% in Canarias. Employment was likewise affected in these communities, especially in Illes Balears, with an annual rate of -11.4%.

Monthly trend of sales in retail trade

The monthly variation of the seasonally and calendar adjusted general Retail Trade Index (RTI) at constant prices between the months of July and June, stood at 1.1%. This rate was 16.6 points lower than the previous month.

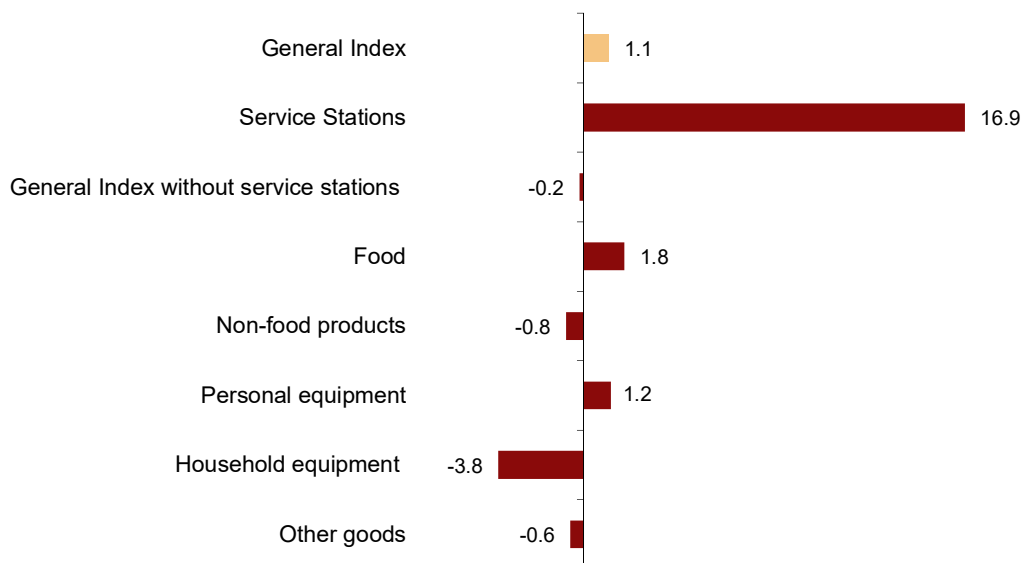
General Retail Trade Index at constant prices Seasonally and calendar adjusted. Monthly rate. Percentage



The general index, excluding service stations, recorded a monthly rate of -0.2%.

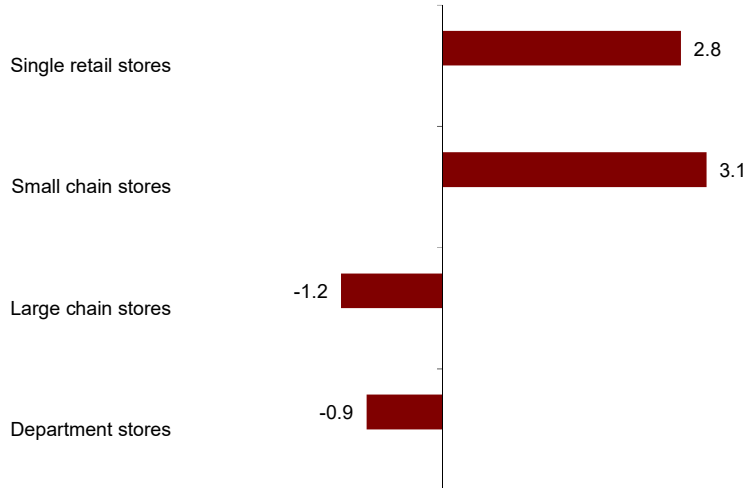
By products, *Food* increased by 1.8% and *Non-food products* decreased by 0.8%. If the latter is broken down by type of product, *Household equipment* decreased the most (-3.8%).

Sales indices at constant prices: General and by type of products Seasonally and calendar adjusted. July 2020. Monthly rate. Percentage



In regard to distribution modes, monthly rates for *Large chains* (-1.2%) and *supermarkets* (-0.9%) were negative, while *Single retail stores* (2.8%) and *Small chains* (3.1%) recorded positive rates.

Sales indices at constant prices by distribution type
Seasonally and calendar adjusted. July 2020. Monthly rate. Percentage

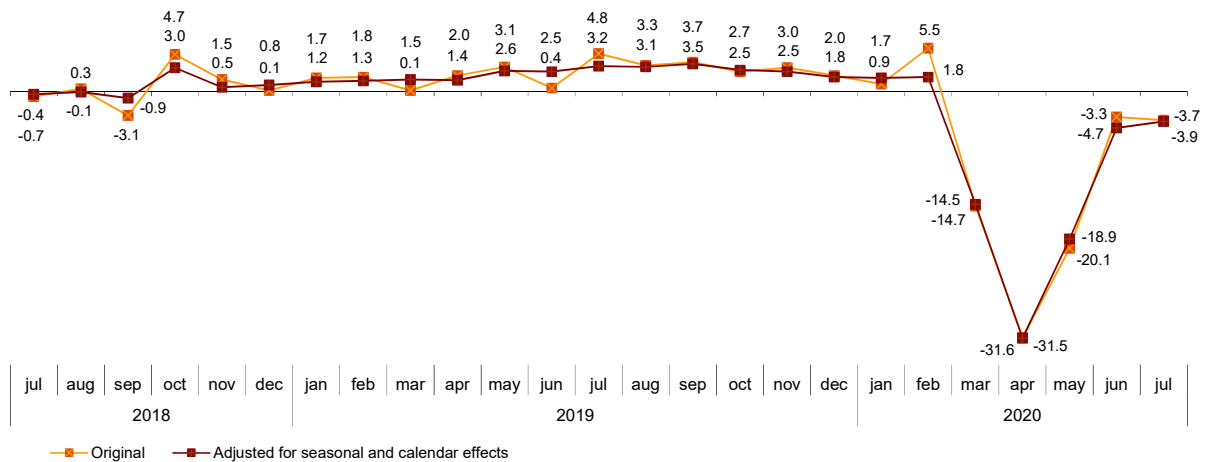


Annual trend of sales in retail trade

In July, the General Retail Trade Index, once adjusted for seasonal and calendar effects, registered a variation of -3.9% as compared with the same month of the previous year. This rate was eight tenths higher than the one registered in June.

The original RTI series at constant prices registered an annual variation of -3.7%, this rate was four tenths below the rate of the previous month.

Retail Trade General Index at constant prices
Annual rates. Percentage



The seasonally and calendar adjusted index excluding service stations registered an annual variation of -2.9% in July. If these sales are broken down by type of product, *Food* decreased by 1.4%, and *Non-food products* by 3.5%.

Retail trade sector sales. Annual rates at constant prices July 2020

	Original index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-3.7	-3.9
Service stations	-10.1	-9.9
General Index without service stations	-3.2	-2.9
- Food	-1.7	-1.4
- Non-food products	-4.2	-3.5
- Personal equipment	-22.0	-21.9
- Household equipment	6.8	6.1
- Other goods	-15	-12
Distribution class		
- Single retail stores	-3.7	-3.5
- Small chain stores	-11.4	-11.2
- Large chain stores	0.2	0.6
- Department stores	-3.0	-1.1

Trade in food and other goods by distribution types

In regard to distribution mode, sales in all establishments decreased compared to July of the previous year, with the exception of *Large chains* (0.2%).

By products, food sales grew in *Large stores* (2.5%) and in *Large chains* (1.9%).

On the other hand, sales of the *rest* of goods decreased for all types of commerce in the annual rate. *Small chains* recorded the greatest decrease (-12.8%).

Annual sales rates by distribution class Unadjusted

	Annual rate (%)			Deflated annual rate (%)		
	General	Food	Non-food products	General	Food	Non-food products
General without service stations	-3.3	0.3	-6.0	-3.2	-1.7	-4.2
Distribution class						
- Single retail stores	-3.8	-6.0	-2.7	-3.7	-7.9	-0.8
- Small chain stores	-11.5	-5.0	-14.4	-11.4	-6.9	-12.8
- Large chain stores	0.1	4.0	-5.7	0.2	1.9	-3.9
- Department stores	-3.1	4.6	-6.0	-3.0	2.5	-4.2

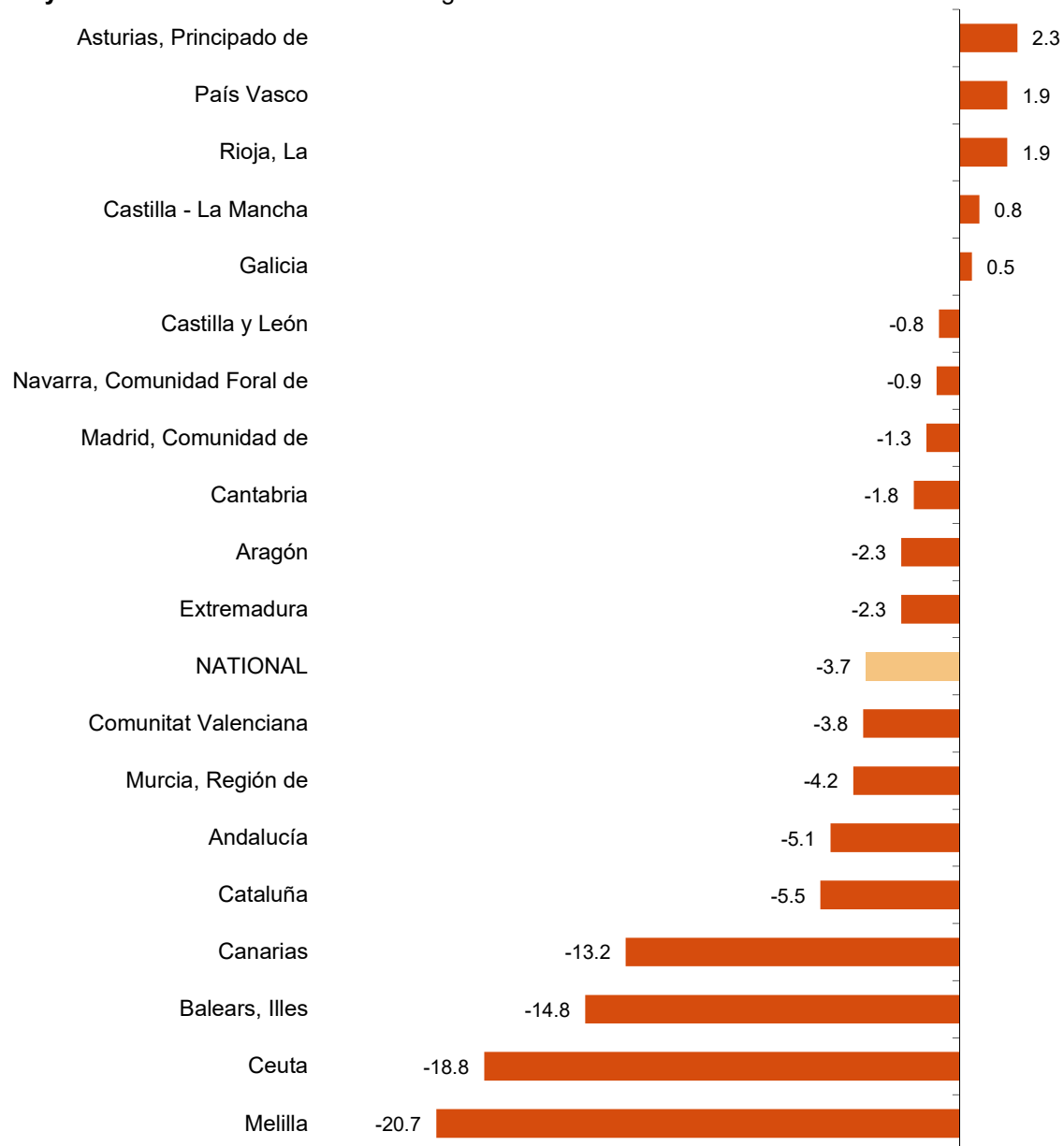
Results by Autonomous Community. Annual rates of sales. Original series

Sales decreased in the annual rate in 12 Autonomous Communities in July and increased in five.

Illes Balears (-14.8%) and Canarias (-13.2%) registered the greatest decreases. In turn, Principado de Asturias (2.3%), País Vasco and La Rioja (both with 1.9%) registered the greatest increases.

General indices: national and by Autonomous City and Community

July 2020. Annual sales rate. Percentage



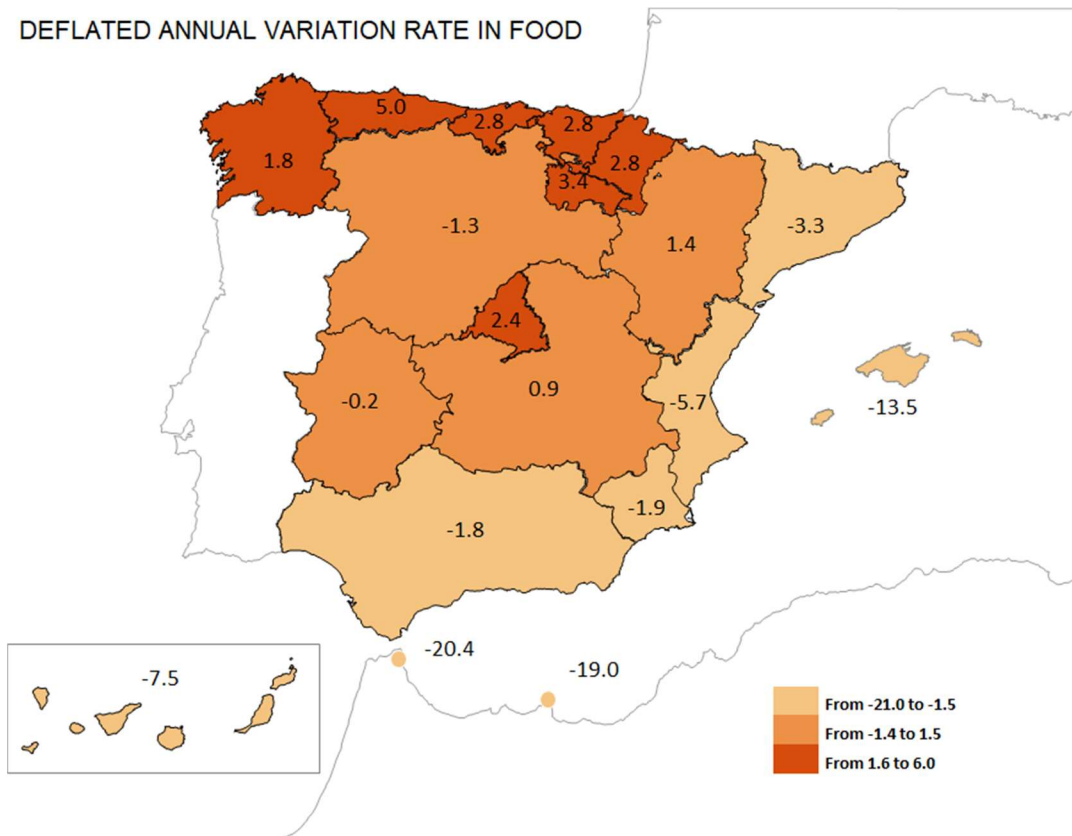
Annual variation of food sales, by Autonomous Community

Comunidad de Madrid and the northern regions of Spain showed the highest annual sales rates in food.

To the contrary, the islands and communities of the Mediterranean coast registered the greatest decreases in food compared to July of last year.

The reduction in foreign visitors and the trends in national tourism have led this distinct evolution between territories.

DEFLATED ANNUAL VARIATION RATE IN FOOD



Employment trend

In July, the employment index in the retail trade sector registered a variation of -3.6% as compared to the same month of 2019. This rate was one tenth above that recorded in June. Employment decreased by -5.2% in *Service stations*.

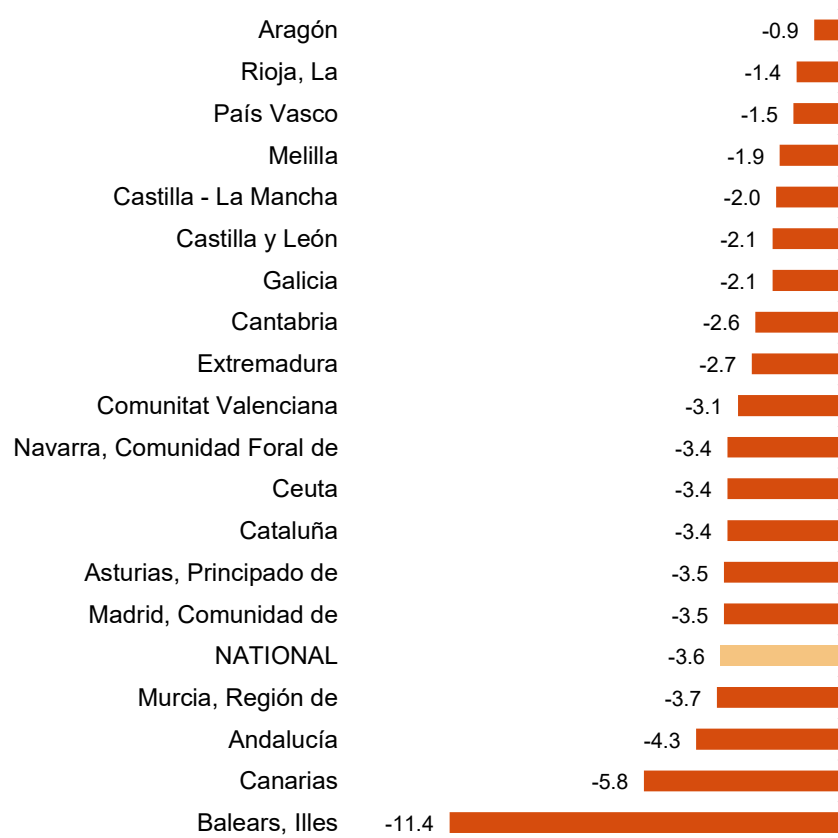
Employment indices: General and by distribution type July 2020

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	102.9	0.9	-3.6	-18
Service stations	105.7	2.2	-5.2	-18
General Index without service stations	102.8	0.9	-3.5	-18
- Single retail stores	98.7	0.8	-3.6	-2.2
- Small chain stores	94.6	0.8	-8.2	-5.5
- Large chain stores	116.6	0.7	-0.3	1.7
- Department stores	105.5	1.7	-3.6	-2.5

Results by Autonomous Community. Annual employment rate

Employment in retail trade decreased in all Autonomous Communities in the annual rate. Illes Balears registered the greatest decrease (-11.4%).

General indices: national and by Autonomous Communities and Cities July 2020. Annual employment rate. Percentage



Revisions and update of data

On the press release day, INE has updated RTI data series corresponding to the last three months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The main objective of the Retail Trade Indices (RTI) is to ascertain the fundamental characteristics of the companies engaged in retail trade in Spain, which make it possible to measure, in the short term, the trend of activity in the sector.

Survey type: continuous monthly survey.

Base year: 2015.

Population scope: companies whose main activity is included within division 47 of the CNAE-2009 Retail trade, except of motor vehicles and motorcycles.

Geographical scope: the whole country.

Sample size: Approximately 12.000 companies.

Type of sampling: stratified random sampling.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by post.

Further information is available in the methodology:

http://www.ine.es/en/daco/daco43/notaccm15_en.pdf

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30103>

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Retail Trade Indices (RTI). Base 2015

July 2020

Provisional data

1. Sales indices: General, by products and by distribution type Seasonally and calendar adjusted

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
GENERAL INDEX	105.4	14	-5.3	-110	104.1	11	-3.9	-10.0
Service stations	90.6	20.6	-20.3	-29.2	94.3	16.9	-9.9	-24.2
General Index without service stations	107.9	-0.2	-2.9	-8.8	105.7	-0.2	-2.9	-8.6
- Food	111.5	14	0.7	3.0	103.6	18	-14	0.7
- Non-food products	105.5	-0.7	-5.2	-18.2	108.2	-0.8	-3.5	-16.3
- Personal equipment	86.3	12	-21.1	-33.4	83.2	12	-21.9	-34.0
- Household equipment	124.2	-3.4	6.8	-13.3	122.7	-3.8	6.1	-13.6
- Other goods	104.6	-0.5	-2.9	-10.5	107.1	-0.6	-12	-8.3
Distribution class								
- Single retail stores	100.8	3.0	-3.5	-116	98.7	2.8	-3.5	-114
- Small chain stores	94.7	3.2	-11.3	-20.5	92.9	3.1	-11.2	-20.4
- Large chain stores	121.1	-10	0.6	16	118.6	-12	0.6	19
- Department stores	109.9	-11	-10	-14.0	107.7	-0.9	-11	-13.7

2. Sales indices: General, by products and by distribution type Calendar adjusted

	Index	Rate (%)		Deflated index	Rate (%)	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	113.7	-5.2	-110	113.6	-3.7	-9.9
Service stations	99.3	-20.3	-29.8	102.4	-10.1	-24.2
General Index without service stations	114.9	-3.3	-8.7	114.3	-3.2	-8.5
- Food	116.1	0.3	3.2	108.3	-1.7	0.7
- Non-food products	113.9	-6.0	-17.7	119.7	-4.2	-15.6
- Personal equipment	99.5	-21.2	-32.4	103.9	-22.0	-31.8
- Household equipment	141.1	7.5	-12.5	140.1	6.8	-12.9
- Other goods	107.8	-3.4	-10.4	113.2	-1.5	-8.1
Distribution class						
- Single retail stores	106.2	-3.8	-11.7	105.6	-3.7	-11.4
- Small chain stores	101.7	-11.5	-20.7	101.2	-11.4	-20.4
- Large chain stores	129.4	0.1	16	128.7	0.2	18
- Department stores	117.5	-3.1	-13.1	117.0	-3.0	-12.9

3. Sales indices: General, by products and by distribution type Unadjusted

	Index	Rate (%)		Deflated index	Rate (%)	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	114.7	-5.2	-10.7	114.5	-3.7	-9.5
Service stations	99.8	-20.3	-29.6	102.9	-10.1	-23.9
General Index without service stations	115.9	-3.3	-8.4	115.3	-3.2	-8.1
- Food	117.1	0.3	3.6	109.1	-1.7	1.1
- Non-food products	115.0	-6.0	-17.4	120.7	-4.2	-15.3
- Personal equipment	100.2	-21.2	-32.1	104.5	-22.0	-31.5
- Household equipment	112.9	7.5	-12.1	111.8	6.8	-12.5
- Other goods	108.8	-3.4	-10.1	114.3	-1.5	-7.8
Distribution class						
- Single retail stores	107.2	-3.8	-11.4	106.7	-3.7	-11.1
- Small chain stores	102.7	-11.5	-20.3	102.2	-11.4	-20.0
- Large chain stores	130.5	0.1	1.5	129.9	0.2	1.8
- Department stores	118.3	-3.1	-12.9	117.7	-3.0	-12.6
- Food	110.3	4.6	10.1	102.8	2.5	7.5
- Non-food products	122.0	-6.0	-22.4	128.1	-4.2	-20.5

4. Sales indices: National and by Autonomous City and Community Unadjusted

	Index	Rate (%)		Deflated index	Rate (%)	
		Annual	Year-to-date average		Annual	Year-to-date average
NATIONAL	114.7	-5.2	-10.7	114.5	-3.7	-9.5
Andalucía	113.0	-6.3	-11.5	113.3	-5.1	-10.5
Aragón	112.1	-4.0	-10.6	112.6	-2.3	-9.1
Asturias, Principado de	114.1	0.0	-8.6	115.3	2.3	-6.9
Baleares, Illes	125.2	-16.0	-18.4	125.1	-14.8	-17.3
Canarias	100.7	-12.6	-16.0	99.0	-13.2	-16.3
Cantabria	117.4	-3.1	-9.2	116.3	-1.8	-8.0
Castilla y León	112.9	-2.7	-11.0	112.8	-0.8	-9.7
Castilla - La Mancha	117.2	-1.0	-7.6	117.1	0.8	-6.2
Cataluña	111.2	-7.1	-12.8	109.9	-5.5	-11.6
Comunitat Valenciana	120.3	-5.1	-9.0	121.3	-3.8	-7.8
Extremadura	103.2	-3.4	-9.9	103.7	-2.3	-9.0
Galicia	118.2	-1.1	-6.2	118.4	0.5	-5.0
Madrid, Comunidad de	121.1	-3.0	-8.5	120.9	-1.3	-7.2
Murcia, Región de	115.1	-5.5	-11.6	115.9	-4.2	-10.7
Navarra, Comunidad Foral de	112.8	-2.7	-11.3	112.4	-0.9	-10.0
País Vasco	113.8	0.6	-7.6	113.2	1.9	-6.8
Rioja, La	119.2	-0.3	-8.8	119.4	1.9	-7.3
Ceuta	85.7	-19.1	-17.3	85.9	-18.8	-16.5
Melilla	88.0	-21.3	-20.9	88.4	-20.7	-20.4

5. Employment Indices: General and by distribution type

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	102.9	0.9	-3.6	-18
Service stations	105.7	2.2	-5.2	-18
General Index without service stations	102.8	0.9	-3.5	-18
- Single retail stores	98.7	0.8	-3.6	-2.2
- Small chain stores	94.6	0.8	-8.2	-5.5
- Large chain stores	116.6	0.7	-0.3	17
- Department stores	105.5	1.7	-3.6	-2.5

6. Employment Indices: National and by Autonomous City and Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	102.9	0.9	-3.6	-18
Andalucía	99.3	10	-4.3	-2.2
Aragón	103.9	11	-0.9	-0.6
Asturias, Principado de	104.3	10	-3.5	-2.2
Baleares, Illes	106.6	17	-11.4	-6.1
Canarias	102.6	0.3	-5.8	-3.1
Cantabria	102.7	2.7	-2.6	-1.7
Castilla y León	103.7	16	-2.1	-1.1
Castilla - La Mancha	101.2	14	-2.0	-1.5
Cataluña	102.8	0.7	-3.4	-1.5
Comunitat Valenciana	108.6	11	-3.1	-0.7
Extremadura	100.2	0.4	-2.7	-1.7
Galicia	103.7	15	-2.1	-0.8
Madrid, Comunidad de	102.3	0.5	-3.5	-2.0
Murcia, Región de	103.4	0.8	-3.7	-2.1
Navarra, Comunidad Foral de	101.4	14	-3.4	-2.4
País Vasco	102.6	0.2	-1.5	-0.9
Rioja, La	105.5	13	-1.4	-0.3
Ceuta	100.3	0.7	-3.4	-1.6
Melilla	100.6	-0.3	-1.9	-2.1