

27 September 2012

#### Retail Trade Indices (RTI). Base 2005 August 2012. Provisional data

## The General Retail Trade Index at constant prices stands at -2.1%, as compared with -7.0% in July

#### The monthly variation is -6.9%

#### Evolution of trade, in general and by type of product

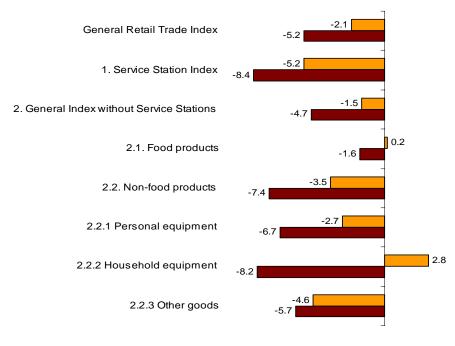
Sales in retail trade at constant prices (that is, after eliminating the prices effect) showed an interannual variation of –2.1% in August, almost five points above that registered in July.

Sales, excluding service stations, presented an annual rate of -1.5%. The breakdown of these sales by type of product showed a rise in the rate of 0.2% in Food products and a drop in the rate of 3.5% in Non-food products.

In turn, sales in service stations, after adjusting the prices effect, decreased 5.2%, as compared with August 2011.

The average rate of the General Retail Trade Index during the first eight months of the year presented a variation of -5.2% as compared with the same period last year. By type of products this rate was negative in Food products and in Non-food products.

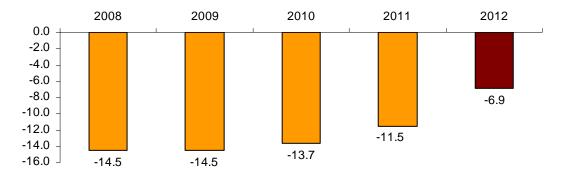
#### Annual and average rates at constant prices General index and by type of product



#### Evolution of the monthly variation<sup>1</sup>

The variation of the General Retail Trade Index among July and August was -6,9%. This monthly rate was the higher registered in the last five years.

# Evolution of the inter-monthly rate of the RTI at constant prices (variation for August/July the same year)



#### **Evolution of trade, by distribution class**

Large chain stores was the only distribution class that presented an increase in sales (0.2%), as compared with August 2011. In turn *Small chain stores* presented the highest decrease, with an interannual rate of -4.5%.

During the first eight months of the year, the average of sales had a negative variation in all distribution classes.

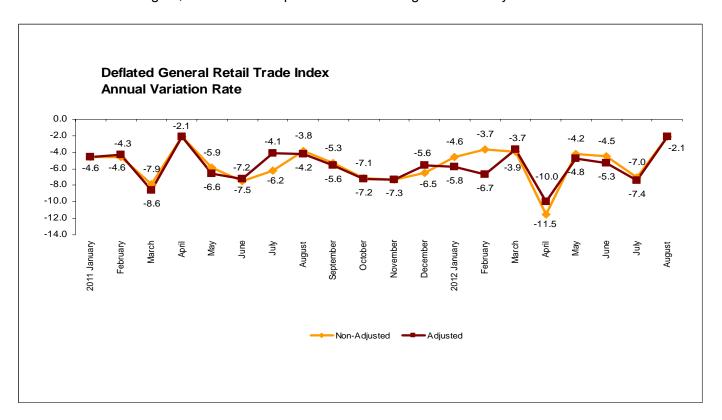
National Indices by distribution class

	Deflated	% variation	
	Index	Annual	Year-to-date average
General Retail Trade Index	81.0	-2.1	-5.2
Service Station Index	85.1	-5.2	-8.4
2. General Index without Service Stations	81.9	-1.5	-4.7
2.1. Single retail stores	68.4	-2.8	-6
2.2. Small chain stores	72.7	-4.5	-6.6
2.3. Large chain stores	118.3	0.2	-0.7
2.4. Department stores	82.8	-1.2	-7.3

<sup>&</sup>lt;sup>1</sup> In order to contribute to the analysis and interpretation of data, this section has been added with performance of the General Retail Trade Index at constant prices for recent years. The monthly rates of this type of series may have some degree of seasonal behaviour, therefore it is recommended that it be evaluated in relation to the item of data for the same month in previous years.

#### Evolution of trade, adjusted for the calendar effect

After adjusting the calendar effect, that is, the difference between the number of working days in a given month in different years, the Retail Trade Index registered an interannual rate of **–2.1%** in August, more than five points below that registered in July.



#### **Evolution of employment, by distribution class**

The employment index in the Retail Trade sector in August showed an annual rate of -1.2%, one tenth above that registered in July. Employment decreased 2.1% in *Service stations*.

All distribution classes registered negative interannual rates, except *Large chain stores* that increased the employment 1.0% as compared with the same month of 2011.

In the retail sector as a whole, average employment registered a rate of -1.1% in the first eight months of the year, as compared with the same period of the previous year.

#### **Nacional Employment Indices**

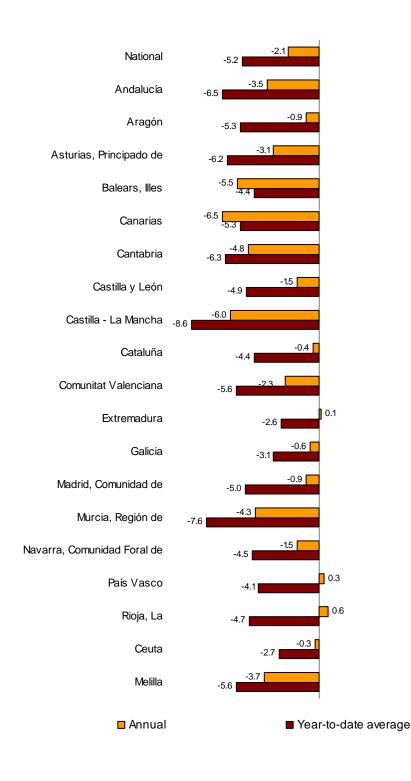
		% variation	
	Index	Annual	Year-to-date average
General Retail Trade Index	97.7	-1.2	-1.1
Service Station Index	101.0	-2.1	-1.0
2. General Index without Service Stations	97.6	-1.2	-1.1
2.1. Single retail stores	97.4	-0.9	-0.6
2.2. Small chain stores	86.9	-3.6	-3.7
2.3. Large chain stores	115.4	1.0	0.5
2.4. Department stores	93.6	-2.9	-3.2

#### Results by Autonomous Community. Variation rates in sales

Retail sales increased in the interannual rate in La Rioja (0.6%), Pais Vasco (0.3%) and Extremadura (0.1%) in August, as compared with the same month the previous year.

Conversely, Canarias (-6.5%), Castilla-La Mancha (-6.0%) and Illes Balears (-5.5%) registered the greatest decreases.

## Annual and average rates at constant prices General index by Autonomous Cities and Communities

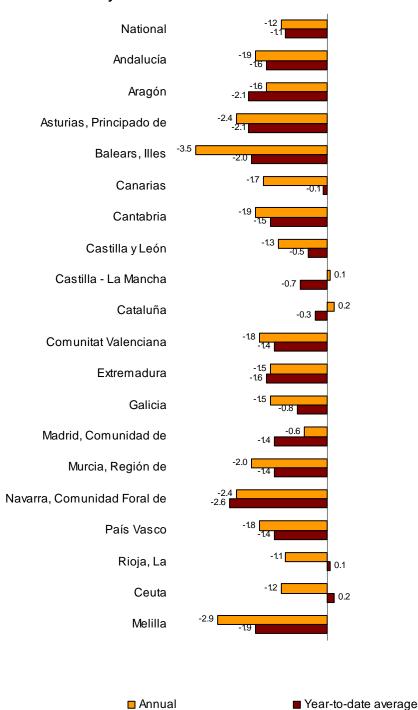


#### Results by Autonomous Community. Employment variation rates

In fifteen Autonomous Communities were registered a decrease in employment in retail trade, as compared August 2011.

Illes Balears (-3.5%), Principado de Asturias and Comunidad Foral de Navarra (both with -2.4%) showed the highest decreases. In turn, the only Autonomous Communities that registered an increase in employment were Cataluña (0.2%) and Castilla-La Mancha (0.1%).

#### Annual and average rates of the employment index General index by Autonomous Cities and Communities







## Retail Trade Index. Base 2005 August 2012

Provisional data

#### 1. National indices

	Index	Index % variation		Deflated	% variation		
		Annual	Year-to-date average	index	Annual	Year-to-date average	
General Retail Trade Index	96.5	1.6	-2.7	81.0	-2.1	-5.2	
Service Station Index	132.6	5.9	-1.2	85.1	-5.2	-8.4	
2. General Index without Service Stations	93.7	1.1	-2.9	81.9	-1.5	-4.7	
2.1. Food products	115.5	3.3	1.0	94.4	0.2	-1.6	
2.2. Non-food products	80.4	-0.7	-5.8	74.0	-3.5	-7.4	
2.2.1 Personal equipment	82.3	-2.7	-6.6	88.5	-2.7	-6.7	
2.2.2 Household equipment	70.2	3.2	-7.6	62.9	2.8	-8.2	
2.2.3 Other goods	87.6	-1.8	-4.0	80.7	-4.6	-5.7	

2. National Indices by distribution class

	Index	% variation		Deflated	% variationr	
		Annual	Year-to-date average	index	Annual	Year-to-date average
General Retail Trade Index	96.5	1.6	-2.7	81.0	-2.1	-5.2
Service Station Index	132.6	5.9	-1.2	85.1	-5.2	-8.4
2. General Index without Service Stations	93.7	1.1	-2.9	81.9	-1.5	-4.7
2.1. Single retail stores	78.2	-0.2	-4.2	68.4	-2.8	-6.0
2.2. Small chain stores	83.2	-2.0	-4.8	72.7	-4.5	-6.6
2.3. Large chain stores	135.3	2.9	1.2	118.3	0.2	-0.7
2.4. Department stores	94.7	1.5	-5.5	82.8	-1.2	-7.3

### 3. Department Store Indices

	Index	% variation		Deflated	% variation	
		Annual	Year-to-date average	index	Annual	Year-to-date average
Department Store Index	94.7	1.5	-5.5	82.8	-1.2	-7.3
1. Food products	97.4	0.7	-2.9	79.6	-2.3	-5.5
2. Non-food products	93.4	1.9	-6.8	85.9	-1.0	-8.4

### 4. National Indices. Adjusted for calendar effect

	Index	% variation		Deflated	% variation		
		Annual	Year-to-date average	index	Annual	Year-to-date average	
General Retail Trade Index	97.0	1.6	-3.2	81.4	-2.1	-5.8	
Service Station Index	133.0	5.9	-1.3	85.3	-5.2	-8.5	
2. General Index without Service Stations	94.2	1.1	-3.5	82.3	-1.5	-5.3	
2.1. Department Store Index	95.0	1.5	-6.0	83.0	-1.2	-7.7	

#### 5. Annual rates of National indices

		General Retail Trade Index			Gene	ral Index witl	nout Service	e Stations
	Cu	rrent Prices	Con	stant Prices	Cu	rrent Prices	Con	stant Prices
	Original	Adjusted1	Original	Adjusted1	Original	Adjusted1	Original	Adjusted1
2011 August	-0.1	-0.4	-3.8	-4.2	-0.9	-1.2	-3.4	-3.7
September	-1.3	-1.6	-5.3	-5.6	-2.4	-2.7	-5.1	-5.4
October	-3.3	-3.4	-7.1	-7.2	-4.3	-4.4	-6.9	-6.9
November	-3.7	-3.7	-7.3	-7.3	-4.8	-4.8	-7.2	-7.2
December	-3.8	-3.0	-6.5	-5.6	-4.4	-3.5	-6.4	-5.5
2012 January	-2.4	-3.6	-4.6	-5.8	-2.8	-4.0	-4.2	-5.4
December	-1.5	-4.5	-3.7	-6.7	-1.9	-5.3	-3.3	-6.6
March	-1.6	-1.4	-3.9	-3.7	-1.4	-1.2	-2.8	-2.6
April	-9.1	-7.6	-11.5	-10.0	-9.6	-8.1	-11.3	-9.8
May	-1.7	-2.3	-4.2	-4.8	-1.7	-2.3	-3.6	-4.2
June	-2.4	-3.2	-4.5	-5.3	-2.1	-2.9	-4.0	-4.9
July	-4.3	-4.7	-7.0	-7.4	-4.2	-4.6	-6.6	-7.0
August	1.6	1.6	-2.1	-2.1	1.1	1.1	-1.5	-1.5

<sup>1</sup> Index rates adjusted for calendar effects

### 6. National Employment Indices by distribution class

	Index	% variation on		
		Previous month	Same month	Year-to-date average
General Retail Trade Index	97.7	0.4	-1.2	-1.1
Service Station Index	101.0	0.7	-2.1	-1.0
2. General Index without Service Stations	97.6	0.3	-1.2	-1.1
2.1. Single retail stores	97.4	1.0	-0.9	-0.6
2.2. Small chain stores	86.9	-0.6	-3.6	-3.7
2.3. Large chain stores	115.4	0.2	1.0	0.5
2.4. Department stores	93.6	-0.7	-2.9	-3.2

## 7. General Retail Trade Indices of Autonomous Cities and Communities

	Index	% variation		Deflated	% variation	
		Annual	Year-to-date	index	Annual	Year-to-date
			average			average
National total	96.5	1.6	-2.7	81.0	-2.1	-5.2
Andalucía	91.1	-0.1	-4.3	76.8	-3.5	-6.5
Aragón	96.7	2.7	-2.7	81.1	-0.9	-5.3
Asturias, Principado de	109.5	0.4	-3.9	92.8	-3.1	-6.2
Balears, Illes	113.9	-1.8	-1.9	95.9	-5.5	-4.4
Canarias	92.2	-3.0	-3.3	79.6	-6.5	-5.3
Cantabria	119.9	-0.4	-3.9	98.9	-4.8	-6.3
Castilla y León	119.2	2.9	-1.7	98.5	-1.5	-4.9
Castilla - La Mancha	96.7	-2.1	-6.0	80.8	-6.0	-8.6
Cataluña	95.3	4.0	-1.6	78.8	-0.4	-4.4
Comunitat Valenciana	98.0	1.4	-2.9	82.3	-2.3	-5.6
Extremadura	116.8	3.8	-0.1	98.2	0.1	-2.6
Galicia	113.3	2.8	-0.7	95.9	-0.6	-3.1
Madrid, Comunidad de	85.7	2.5	-2.7	72.5	-0.9	-5.0
Murcia, Región de	94.2	-0.8	-5.2	78.6	-4.3	-7.6
Navarra, Comunidad Foral de	109.2	2.7	-1.7	92.3	-1.5	-4.5
País Vasco	89.2	3.6	-1.8	75.2	0.3	-4.1
Rioja, La	98.1	4.6	-1.7	81.6	0.6	-4.7
Ceuta	98.9	2.7	-0.3	84.4	-0.3	-2.7
Melilla	106.1	-1.1	-3.7	90.4	-3.7	-5.6

## 8. General Indices without Service Stations, by Autonomous Cities and Communities

	Index	% variation		Deflated	% variation	
		Annual	Year-to-date average	index	Annual	Year-to-date average
National total	93.7	1.1	-2.9	81.9	-1.5	-4.7
Andalucía	89.7	-0.9	-4.6	79.0	-3.1	-6.1
Aragón	95.7	1.9	-3.0	83.0	-0.9	-5.1
Asturias, Principado de	106.8	-0.7	-4.5	93.9	-3.4	-6.2
Balears, Illes	112.7	-2.1	-2.1	99.5	-4.4	-3.8
Canarias	88.6	-4.7	-4.1	81.6	-6.1	-4.9
Cantabria	116.1	-1.4	-4.8	100.2	-4.4	-6.4
Castilla y León	115.1	3.0	-1.1	98.9	-0.3	-3.5
Castilla - La Mancha	95.6	-2.5	-6.6	83.2	-5.4	-8.5
Cataluña	93.7	3.5	-1.8	80.4	0.2	-4.0
Comunitat Valenciana	95.8	0.6	-3.5	84.0	-1.9	-5.3
Extremadura	110.4	2.6	-0.8	96.5	0.0	-2.7
Galicia	110.0	2.1	-1.3	96.8	-0.4	-3.2
Madrid, Comunidad de	79.0	4.7	-1.3	69.5	2.1	-3.1
Murcia, Región de	92.1	-2.5	-6.4	80.1	-5.1	-8.2
Navarra, Comunidad Foral de	102.5	-0.2	-3.5	89.9	-3.4	-5.7
País Vasco	86.3	2.4	-2.3	75.3	0.0	-4.0
Rioja, La	97.8	4.4	-1.6	84.1	1.2	-4.1
Ceuta	100.4	1.9	0.0	89.2	-0.4	-1.8
Melilla	102.8	-2.2	-4.6	91.3	-3.9	-5.8

### 9. General Employment Indices of Autonomous Cities and Communities

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
National total	97.7	0.4	-1.2	-1.1
Andalucía	92.5	-0.4	-1.9	-1.6
Aragón	95.8	0.7	-1.6	-2.1
Asturias, Principado de	101.9	0.2	-2.4	-2.1
Balears, Illes	97.2	0.1	-3.5	-2.0
Canarias	94.1	-0.3	-1.7	-0.1
Cantabria	103.9	0.0	-1.9	-1.5
Castilla y León	105.5	0.2	-1.3	-0.5
Castilla - La Mancha	97.9	0.5	0.1	-0.7
Cataluña	98.1	0.2	0.2	-0.3
Comunitat Valenciana	95.4	-0.4	-1.8	-1.4
Extremadura	100.8	0.4	-1.5	-1.6
Galicia	103.1	-0.3	-1.5	-0.8
Madrid, Comunidad de	100.3	3.0	-0.6	-1.4
Murcia, Región de	97.7	-0.3	-2.0	-1.4
Navarra, Comunidad Foral de	97.6	0.3	-2.4	-2.6
País Vasco	99.4	-0.1	-1.8	-1.4
Rioja, La	97.8	-0.3	-1.1	0.1
Ceuta	104.5	-0.2	-1.2	0.2
Melilla	101.9	-0.4	-2.9	-1.9

## 10. General Employment Indices without Service Stations, by Autonomous Cities and Communities

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
National total	97.6	0.3	-1.2	-1.1
Andalucía	92.6	-0.4	-1.8	-1.6
Aragón	95.6	0.6	-1.6	-2.2
Asturias, Principado de	102.0	0.1	-2.4	-2.2
Balears, Illes	97.1	0.1	-3.6	-2.0
Canarias	93.1	-0.3	-1.8	-0.3
Cantabria	103.6	-0.1	-1.9	-1.5
Castilla y León	106.0	0.1	-1.2	-0.4
Castilla - La Mancha	98.1	0.5	0.2	-0.6
Cataluña	98.1	0.2	0.2	-0.2
Comunitat Valenciana	95.2	-0.5	-1.7	-1.5
Extremadura	101.2	0.4	-1.4	-1.4
Galicia	103.4	-0.3	-1.5	-0.8
Madrid, Comunidad de	100.0	3.1	-0.6	-1.4
Murcia, Región de	97.6	-0.3	-2.3	-1.7
Navarra, Comunidad Foral de	97.2	0.3	-2.4	-2.7
País Vasco	99.0	-0.3	-1.8	-1.5
Rioja, La	97.9	-0.4	-1.0	0.3
Ceuta	104.7	-0.2	-1.2	0.2
Melilla	102.2	-0.4	-2.9	-1.8

For further information see INEbase - www.ine.es/en/ All press releases at: www.ine.es/en/prensa/prensa\_en.htm

 Press Office: Telephone numbers: 91 583 93 63 / 94 08
 Fax: 91 583 90 87 - gprensa@ine.es

 Information Area: Telephone number: 91 583 91 00
 Fax: 91 583 91 58 - www.ine.es/infoine/?L=1