

28 October 2009

**Retail Trade Indices. Base 2005**  
**September 2009. Provisional data**

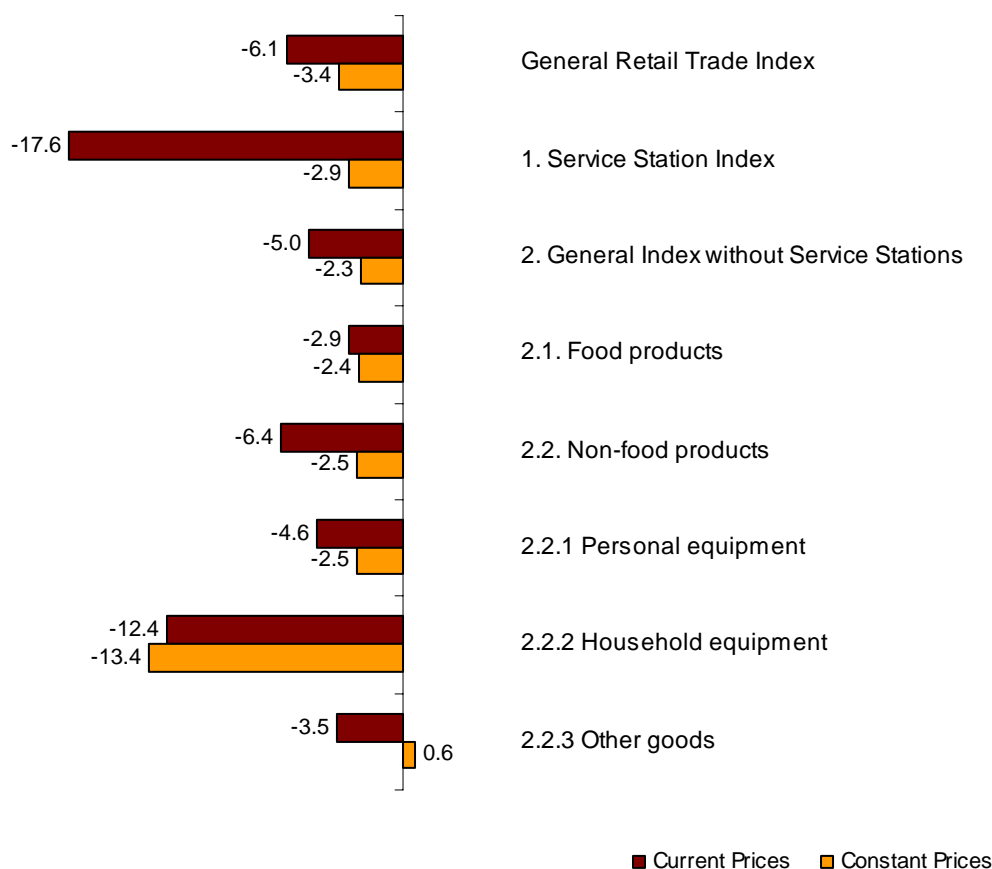
**Retail trade at constant prices decreases 3.4% in September, as compared with the same month in 2008**

Retail trade at constant prices (in other words, after adjusting the prices' effect) decreased 3.4% in September, as compared with the same month the previous year.

Sales, excluding service stations, showed a variation rate in constant terms of -2.3%, as compared with September 2008. The breakdown of these sales by type of product showed a 2.4% decrease in food products, and a 2.5% drop in non-food products. Among the latter, the 13.4% interannual decrease registered by retail sales of Household equipment, and the 0.6% increase in Other goods, were of particular note.

Sales in service stations, after adjusting the prices' effect, registered a 2.9% decrease in September, as compared with the same month of 2008.

**Annual rate**



## Large chain stores, the only distribution classes recording an increase in sales, as compared with September 2008

The breakdown of the General Deflated Retail Trade Index, by distribution class, showed a decrease in all of the distribution classes in September, except in large chain stores (with a 0.6% increase). Department Store presented the greatest decrease (–3.3%).

### National Indices by distribution class

	Deflated Index	% variation on same month previous year
<b>General Retail Trade Index</b>	<b>92.4</b>	<b>-3.4</b>
1. Service Station Index	94.5	-2.9
2. General Index without Service Stations	92.2	-2.3
2.1. Single retail storesEmpresas unilocalizadas	86.8	-2.8
2.2. Small chain stores	87.6	-1.3
2.3. Large chain stores	114.0	0.6
2.4. Department stores	87.9	-3.3

## Sales in Department stores decrease 3.3%

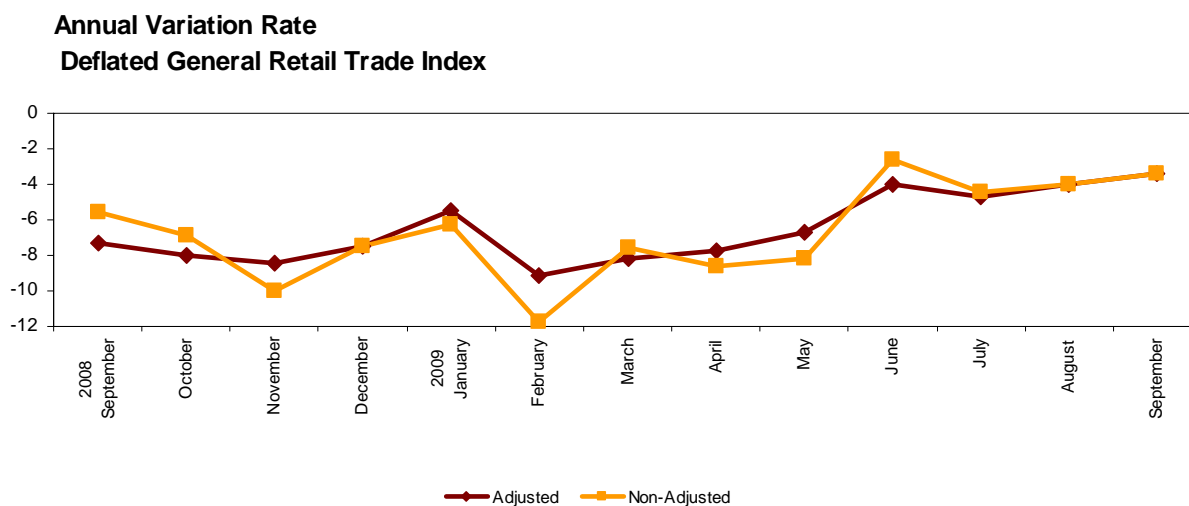
The Department Store Index, which reflects the behaviour of sales in premises larger than 2,500m<sup>2</sup>, registered an interannual decrease of 3.3%, in constant terms, in September. This decrease in sales was more pronounced in food products (–8.8%) than in non-food products (–0.2%).

### Department Store Indices

	Deflated Index	% variation on same month previous year
<b>Department stores index</b>	<b>87.9</b>	<b>-3.3</b>
1. Food	83.4	-8.8
2. Non-food products	90.9	-0.2

## The September 2009 indices are unaffected by the calendar effect

In September 2009 the number of working days was the same as in the same month of 2008, therefore the index was not affected by the calendar effect and maintained a rate of -3.4%.



## Employment in the retail sector decreases 4.2% in September

In September 2009, the retail trade sector employment index (which shows the evolution of both paid and unpaid employment) registered an interannual variation rate of -4.2%.

Employment decreased in all distribution classes, in particular in department stores (-9.6%). Employment decreased 3.5% in service stations as compared with September 2008.

### National Employment Indices

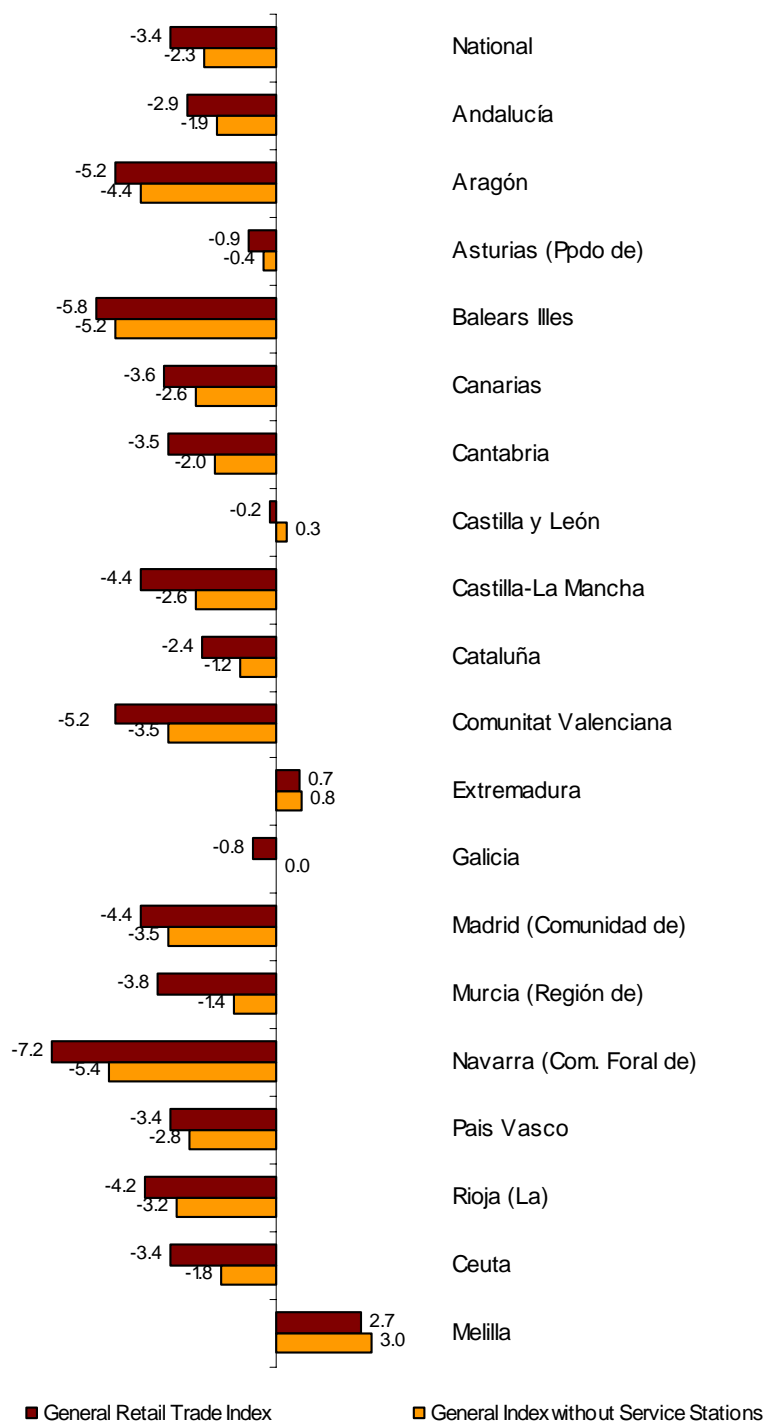
	Index	% variation on same month previous year
<b>Índice general de comercio minorista</b>	<b>99.0</b>	<b>-4.2</b>
1. Service Station	102.7	-3.5
2. General Index without Service	98.9	-4.2
2.1. Single retail stores	97.0	-3.1
2.2. Small chain	95.1	-5.2
2.3. Large chain stores	111.6	-3.5
2.4. Department	96.9	-9.6

## Sales decrease in all Autonomous Communities except in Extremadura

The only Autonomous Community increasing its sales as compared with September 2008 in constant terms was Extremadura, with a rate of 0.7%. The greatest decrease was registered in Comunidad Foral de Navarra (−7.2%).

Without considering service stations, Extremadura (0.8%) and Castilla y León (0.3%) presented positive interannual rates. Comunidad Foral de Navarra once again presented the most negative rate (−5.4%).

### Deflated Indices Rate of Annual Variation

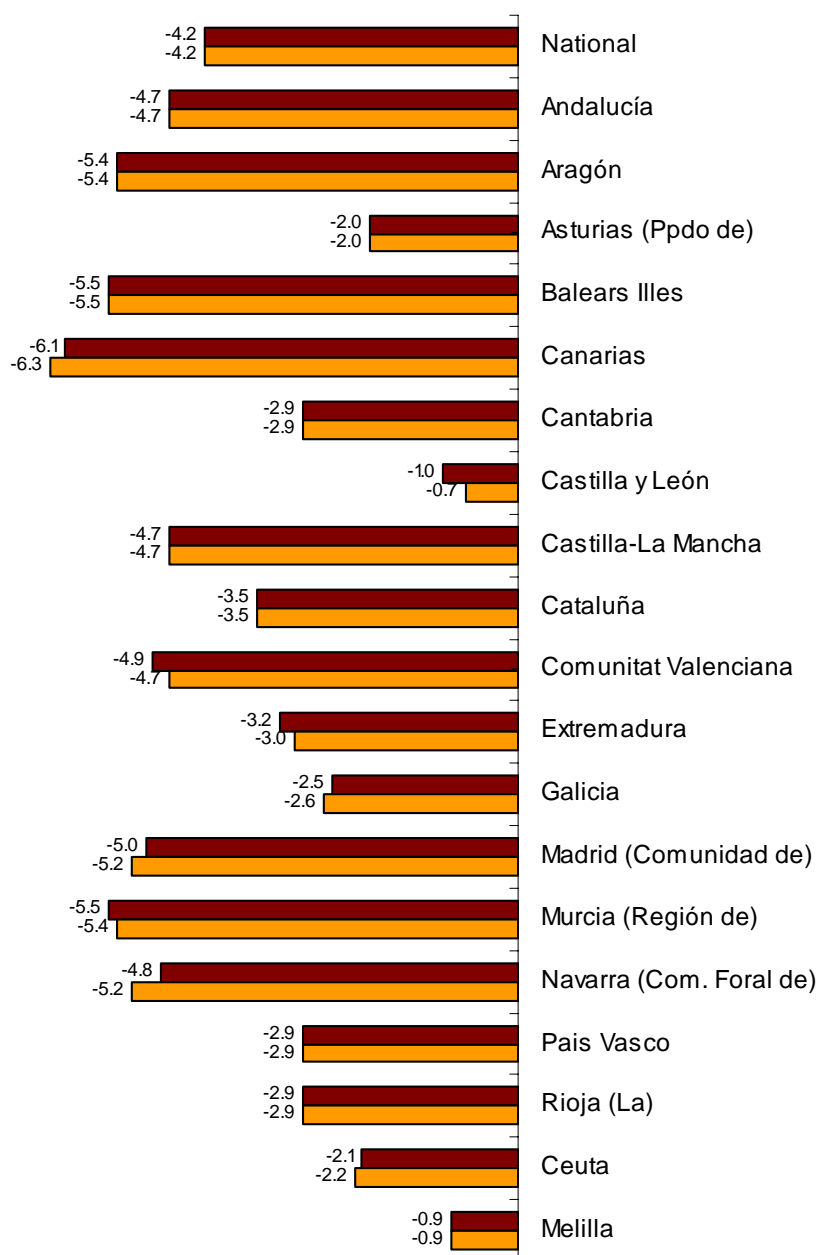


## All Autonomous Communities present negative employment rates

Employment in retail trade showed a generalised decrease in all Autonomous Communities, regardless of whether or not employment in service stations was recorded.

The greatest decreases in employment for the retail trade total were in Canarias (–6.1%), Illes Balears and Región de Murcia (both with –5.5%).

## General Employment Index Rate of annual variation



■ General Retail Trade Index

■ General Index without Service Stations

## Methodological note

### New National Classification of Economic Activities 2009 (CNAE-2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of the community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Retail Trade Indices*.

The adaptation to the new European classification (NACE Rev.2) and to the national version thereof (CNAE-2009) has caused changes in the *Retail Trade Indices* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, they have changed to different branches or sectors. In the retail sector, the main difference is the introduction, into this sector, of the companies whose main activity is the retail trade of fuel for automotion in specialised establishments (service stations).

The introduction of this new activity within division 47 (Retail trade) has led to changes in the indices that have been published to date. As of January 2009, **the following indicators are disseminated within the *Retail Trade Indices* statistics, for the national total:**

– **General Retail Trade Index.** Shows the evolution of both sales (at current prices, constant prices and prices adjusted for the calendar effect) and employment, in the total of division 47.

– **Service Station Index.** Shows the evolution of both sales (at current prices, constant prices and prices adjusted for the calendar effect) and employment, in group 47.3, retail trade of fuel for automotion in specialised establishments.

– **General Index without Service Stations.** Shows the evolution of both sales (at current prices, constant prices and prices adjusted for the calendar effect) and employment, of division 47, except group 47.3, and is comparable with the previous General Index that was published until January 2009.

In addition, the breakdown of the current **General Index without Service Stations is being published, by product: Food Products and Non-Food Products** (distinguishing Personal equipment, Household equipment and Other goods) and by trade distribution class: **Single retail stores, Small chain stores, Large chain stores and Department stores.** These indices, by product and by trade distribution class, correspond to those that were published until January 2009.

**By Autonomous Community,** both the General Retail Trade Indices and General Indices without Service Stations are disseminated, showing the evolution in each Autonomous Community of sales and employment of the total of division 47 and the total of division 47 excluding service stations.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices began to be published in the new classification, CNAE-2009.

Likewise, in order to guarantee the comparability of the information over time, the INE publishes the retrospective series in this new classification in INEBASE.

In the following link on the INE website, complete information is provided regarding all the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=1&divi=&his>

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For further information see **INEbase-[www.ine.es](http://www.ine.es)** All press releases at: **[www.ine.es/prensa/prensa\\_en.htm](http://www.ine.es/prensa/prensa_en.htm)**

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## Retail Trade Index

Base 2005

September 2009

Provisional data

### 1. National indices

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
<b>General Retail Trade Index</b>	<b>99.0</b>	<b>-6.1</b>	<b>-8.5</b>	<b>92.4</b>	<b>-3.4</b>	<b>-6.3</b>
1. Service Station Index	101.9	-17.6	-23.0	94.5	-2.9	-3.6
2. General Index without Service Stations	98.8	-5.0	-7.1	92.2	-2.3	-4.9
2.1. Food products	108.3	-2.9	-3.8	94.7	-2.4	-4.2
2.2. Non-food products	93.1	-6.4	-9.3	90.3	-2.5	-5.7
2.2.1 Personal equipment	96.4	-4.6	-6.0	99.7	-2.5	-4.3
2.2.2 Household equipment	77.8	-12.4	-17.1	71.1	-13.4	-18.4
2.2.3 Other goods	103.5	-3.5	-5.6	100.4	0.6	-1.9

### 2. National Indices by distribution class

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
<b>General Retail Trade Index</b>	<b>99.0</b>	<b>-6.1</b>	<b>-8.5</b>	<b>92.4</b>	<b>-3.4</b>	<b>-6.3</b>
1. Service Station Index	101.9	-17.6	-23.0	94.5	-2.9	-3.6
2. General Index without Service Stations	98.8	-5.0	-7.1	92.2	-2.3	-4.9
2.1. Single retail stores	93.1	-5.5	-8.5	86.8	-2.8	-6.4
2.2. Small chain stores	93.9	-4.0	-8.9	87.6	-1.3	-6.8
2.3. Large chain stores	122.3	-2.2	-2.7	114.0	0.6	-0.4
2.4. Department stores	94.3	-6.0	-6.9	87.9	-3.3	-4.7

### 3. Department Store Indices

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
<b>Department Store Index</b>	<b>94.3</b>	<b>-6.0</b>	<b>-6.9</b>	<b>87.9</b>	<b>-3.3</b>	<b>-4.7</b>
1. Food products	95.4	-9.3	-7.6	83.4	-8.8	-8.0
2. Non-food products	93.7	-4.3	-6.6	90.9	-0.2	-2.9



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### 4. National Indices. Adjusted for calendar effect

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
<b>General Retail Trade Index</b>	<b>98.5</b>	<b>-6.1</b>	<b>-8.1</b>	<b>91.8</b>	<b>-3.4</b>	<b>-5.9</b>
1. Service Station Index	101.5	-17.6	-22.9	94.1	-2.9	-3.5
2. General Index without Service Stations	98.3	-5.0	-6.6	91.6	-2.3	-4.4
2.1. Department Store Index	93.9	-6.0	-6.6	87.6	-3.3	-4.4

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### 5. National Employment Indices by distribution class

	Index	% variation on		
		Previous month	Same month	Year-to-date average
<b>General Retail Trade Index</b>	<b>99.0</b>	<b>-0.9</b>	<b>-4.2</b>	<b>-4.2</b>
1. Service Station Index	102.7	-1.0	-3.5	-3.7
2. General Index without Service Stations	98.9	-0.9	-4.2	-4.2
2.1. Single retail stores	97.0	-0.4	-3.1	-2.8
2.2. Small chain stores	95.1	-1.2	-5.2	-6.7
2.3. Large chain stores	111.6	-1.1	-3.5	-2.3
2.4. Department stores	96.9	-1.9	-9.6	-8.7

## Retail Trade Index

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### 6. General Retail Trade Indices of Autonomous Communities

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
<b>National total</b>	<b>99.0</b>	<b>-6.1</b>	<b>-8.5</b>	<b>92.4</b>	<b>-3.4</b>	<b>-6.3</b>
Andalucía	98.7	-5.6	-7.7	92.1	-2.9	-5.6
Aragón	99.7	-8.3	-8.4	92.9	-5.2	-6.0
Asturias (Principado de)	105.6	-4.3	-5.5	99.7	-0.9	-2.8
Balears (Illes)	104.5	-8.2	-11.6	97.7	-5.8	-9.7
Canarias	92.8	-7.6	-10.0	87.5	-3.6	-7.4
Cantabria	103.8	-6.2	-6.4	96.1	-3.5	-4.1
Castilla y León	103.1	-3.6	-4.6	95.7	-0.2	-1.7
Castilla-La Mancha	101.4	-8.1	-9.9	95.2	-4.4	-6.8
Cataluña	96.9	-4.7	-7.6	90.0	-2.4	-5.8
Comunitat Valenciana	94.5	-7.7	-11.1	88.3	-5.2	-9.1
Extremadura	105.7	-1.9	-5.0	98.6	0.7	-3.0
Galicia	104.3	-4.0	-4.7	97.6	-0.8	-2.1
Madrid (Comunidad de)	99.4	-6.9	-10.5	93.0	-4.4	-8.4
Murcia (Región de)	99.8	-6.2	-10.4	92.5	-3.8	-8.4
Navarra (Comunidad Foral de)	105.0	-10.1	-9.2	98.9	-7.2	-6.8
País Vasco	100.9	-5.2	-5.8	93.3	-3.4	-4.3
Rioja (La)	92.5	-7.4	-10.2	86.5	-4.2	-7.9
Ceuta	104.0	-4.1	-3.7	95.2	-3.4	-2.9
Melilla	108.0	1.5	-2.1	98.5	2.7	-0.7

### 7. General Indices without Service Stations, by Autonomous Community

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
<b>National total</b>	<b>98.8</b>	<b>-5.0</b>	<b>-7.1</b>	<b>92.2</b>	<b>-2.3</b>	<b>-4.9</b>
Andalucía	99.4	-4.6	-7.0	92.8	-1.9	-4.8
Aragón	100.1	-7.4	-7.5	93.3	-4.4	-5.1
Asturias (Principado de)	105.7	-3.8	-4.1	99.8	-0.4	-1.3
Balears (Illes)	104.7	-7.6	-11.2	97.9	-5.2	-9.3
Canarias	92.0	-6.7	-9.0	86.8	-2.6	-6.4
Cantabria	102.8	-4.7	-4.5	95.1	-2.0	-2.2
Castilla y León	102.7	-3.1	-3.8	95.3	0.3	-1.0
Castilla-La Mancha	103.0	-6.4	-8.1	96.7	-2.6	-4.9
Cataluña	97.4	-3.6	-6.0	90.4	-1.2	-4.2
Comunitat Valenciana	94.5	-6.1	-9.5	88.3	-3.5	-7.5
Extremadura	103.8	-1.8	-4.6	96.7	0.8	-2.6
Galicia	103.6	-3.1	-3.7	97.0	0.0	-1.1
Madrid (Comunidad de)	97.3	-6.0	-8.3	91.0	-3.5	-6.1
Murcia (Región de)	100.6	-3.9	-8.1	93.3	-1.4	-6.0
Navarra (Comunidad Foral de)	104.3	-8.3	-6.4	98.2	-5.4	-4.0
País Vasco	100.1	-4.7	-5.0	92.6	-2.8	-3.6
Rioja (La)	93.1	-6.4	-9.2	87.2	-3.2	-6.9
Ceuta	105.6	-2.5	-2.7	96.7	-1.8	-1.9
Melilla	108.0	1.8	-2.2	98.6	3.0	-0.8

## Retail Trade Index

Base 2005

September 2009

Provisional data

### 8. General Employment Indices of Autonomous Communities

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
<b>National total</b>	<b>99.0</b>	<b>-0.9</b>	<b>-4.2</b>	<b>-4.2</b>
Andalucía	96.8	-0.8	-4.7	-5.2
Aragón	98.3	-1.6	-5.4	-5.1
Asturias (Principado de)	103.8	-0.8	-2.0	-2.3
Balears (Illes)	99.1	-1.5	-5.5	-5.1
Canarias	94.7	0.2	-6.1	-6.4
Cantabria	103.7	-1.0	-2.9	-3.4
Castilla y León	104.3	-0.5	-1.0	-1.5
Castilla-La Mancha	99.4	-0.2	-4.7	-5.1
Cataluña	97.8	-1.6	-3.5	-3.6
Comunitat Valenciana	97.3	-1.2	-4.9	-4.7
Extremadura	101.1	0.3	-3.2	-3.8
Galicia	103.1	-1.2	-2.5	-1.9
Madrid (Comunidad de)	100.1	-0.3	-5.0	-4.4
Murcia (Región de)	102.8	-1.7	-5.5	-5.3
Navarra (Comunidad Foral de)	101.1	-1.1	-4.8	-4.5
País Vasco	100.2	-0.7	-2.9	-1.6
Rioja (La)	98.3	-1.2	-2.9	-3.4
Ceuta	102.3	-0.6	-2.1	-1.1
Melilla	100.1	-0.5	-0.9	-1.7

### 9. General Employment Indices without Service Stations, by Autonomous Community

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
<b>National total</b>	<b>98.9</b>	<b>-0.9</b>	<b>-4.2</b>	<b>-4.2</b>
Andalucía	96.9	-0.7	-4.7	-5.2
Aragón	98.2	-1.6	-5.4	-4.9
Asturias (Principado de)	104.1	-0.8	-2.0	-2.1
Balears (Illes)	99.1	-1.5	-5.5	-5.2
Canarias	94.0	0.2	-6.3	-6.6
Cantabria	103.5	-1.2	-2.9	-3.3
Castilla y León	104.7	-0.5	-0.7	-1.4
Castilla-La Mancha	99.6	-0.2	-4.7	-5.1
Cataluña	97.7	-1.7	-3.5	-3.6
Comunitat Valenciana	97.2	-1.2	-4.7	-4.7
Extremadura	101.4	0.5	-3.0	-3.8
Galicia	103.4	-1.2	-2.6	-2.0
Madrid (Comunidad de)	99.6	-0.3	-5.2	-4.6
Murcia (Región de)	103.0	-1.6	-5.4	-5.2
Navarra (Comunidad Foral de)	100.8	-1.1	-5.2	-4.7
País Vasco	100.0	-0.8	-2.9	-1.5
Rioja (La)	98.1	-1.1	-2.9	-3.5
Ceuta	102.3	-0.7	-2.2	-1.0
Melilla	100.1	-0.5	-0.9	-1.6