

27 October 2010

## Retail Trade Indices (RTI). Base 2005 September 2010. Provisional data

#### **Main Results**

- The General Retail Trade Index at constant prices registers an interannual variation of 2.9% in September, more than one-and-a-half points below that registered in August.
- The **average rate** of retail sales stands at **-1.3%** during the first nine months of the year, as compared with the same period of 2009.
- Large chain stores is the only distribution class that increases sales in September, as compared with the same month the previous year.
- Employment in the retail sector decreases 1.0%, as compared with September 2009.
- Retail sales decrease in all **Autonomous Communities**, except in Castilla y León, where they remain the same. Employment also decreases, in all but three of the Communities.

#### **Evolution of trade in general and by type of product**

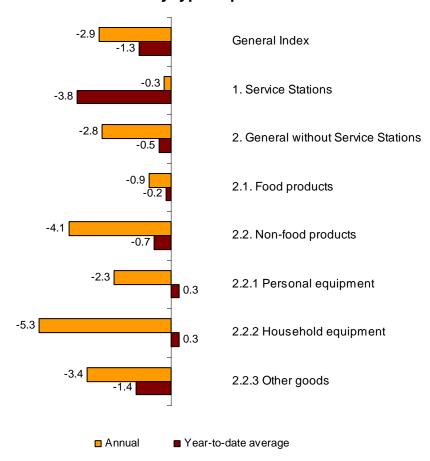
Sales in retail trade at constant prices (that is, after eliminating the prices' effect) registered an interannual rate of -2.9% in September 2010, indicating a decrease of 1.6 points as compared with August.

Sales, excluding service stations, presented an annual rate of -2.8%, in constant terms. The breakdown of these sales by type of product showed a decrease of 0.9% in food products, and non-food products decreased 4.1%. Within the latter, *Household Equipment* presented the greatest decrease with a rate of -5.3%.

In turn, sales in service stations, after adjusting the prices' effect, decreased 0.3% as compared with September 2009.

The average for the General Retail Trade Index for the first nine months of the year registered a variation rate of -1.3%, as compared with the same period the previous year. This rate was two tenths lower than that of the average for the first eight months of the year.

# Annual and average rates at constant prices General index and by type of product



## **Evolution of trade, by distribution class**

Large chain stores were the only distribution class to increase sales in September, as compared with the same month the previous year, with a rate of 0.6%. In turn, *Small chain stores* (-6.5%) presented the greatest decrease.

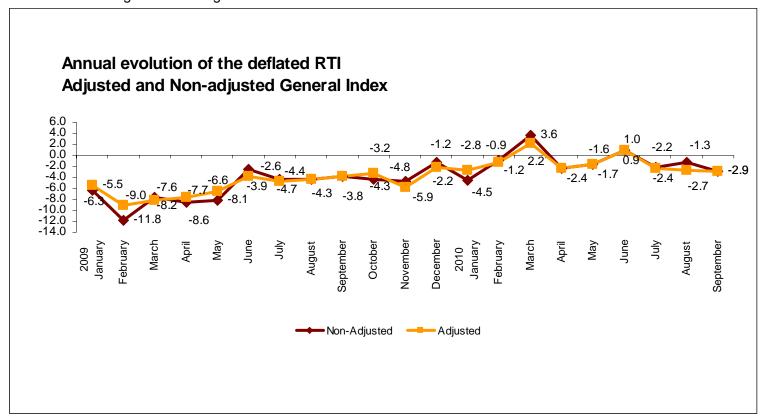
For the first nine months of the year 2010, *Large chain stores* were the only ones to register a positive rate (2.2%) in the average for sales.

**National Indices by distribution class** 

	Deflated	% variation	
	Index	Annual	Year-to-date average
General Index	88.7	-2.9	-1.3
1. Service Stations	94.6	-0.3	-3.8
2. General without Service Stations	89.0	-2.8	-0.5
2.1. Single retail stores	83.3	-3.3	-1.3
2.2. Small chain stores	81.4	-6.5	-2.8
2.3. Large chain stores	113.8	0.6	2.2
2.4. Department stores	82.3	-5.8	-1.6

## Evolution of trade, adjusted for the calendar effect

The General Retail Trade Index was not affected by the calendar effect with an interannual rate of **-2.9%**, due to the fact that September 2010 had the same number of working days as the previous year. The interannual variation of the adjusted index stood two tenths below that registered in August.



### **Evolution of employment, by distribution class**

The employment index in the retail trade sector in September recorded an annual rate of – 1.0%, two tenths below that registered in August.

Employment decreased 0.5% in *Service stations* as compared with September 2009. *Large chain stores* (0.1%) was the only distribution class which increased its employment, whereas *Single retail stores* showed no variation.

In the retail sector as a whole, average employment registered a rate of -1.6% in the first nine months of the year, as compared with the same period the previous year.

**National Employment Indices** 

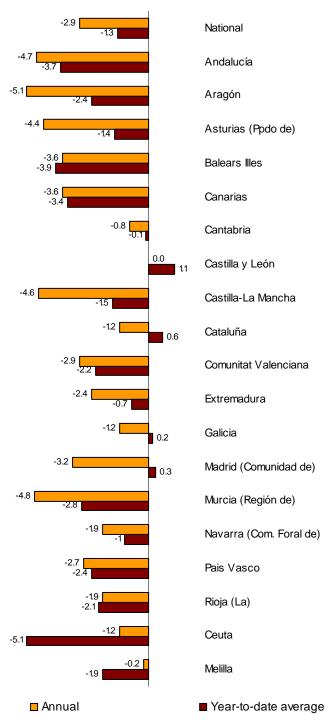
	Deflated	% variation	
	Index	Annual	Year-to-date average
General Index	98.1	-1.0	-1.6
1. Service Stations	102.2	-0.5	-0.4
2. General without Service Stations	97.9	-1.0	-1.6
2.1. Single retail stores	97.2	0.0	-1.0
2.2. Small chain stores	91.4	-3.9	-3.6
2.3. Large chain stores	111.7	0.1	-1.1
2.4. Department stores	95.6	-1.3	-2.0

## Results by Autonomous Community. Variation rates in sales

Retail sales fell, as compared with September 2009, in all Autonomous Communities, except in Castilla y León, which showed no variation.

Aragón (-5.1%), Región de Murcia (-4.8%), Andalucía (-4.7%) and Castilla La Mancha (-4.6%) were the Communities showing the greatest interannual drops this month.

### Annual and average rates at constant prices General index by Autonomous Community

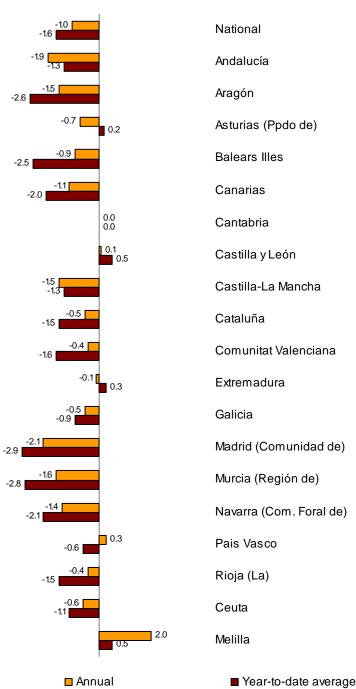


### Results by Autonomous Community. Employment variation rates

Employment in retail trade decreased in September, in all Autonomous Communities, except in País Vasco (0.3%) and Castilla y León (0.1%). Cantabria had the same level of employment (0.0%).

Comunidad de Madrid (-2.1%) and Andalucía (-1.9%) registered the greatest decreases.

## Annual and average rates of the employment index General index by Autonomous Community



# Retail Trade Index. Base 2005 September 2010

Provisional data

## 1. National indices

	Index	% variation		Deflated	% variation	
		Annual	Year-to-date average	index	Annual	Year-to-date average
General Retail Trade Index	98.6	-0.4	0.8	88.7	-2.9	-1.3
Service Station Index	115.5	12.9	13.3	94.6	-0.3	-3.8
2. General Index without Service Stations	97.3	-1.5	-0.2	89.0	-2.8	-0.5
2.1. Food products	108.5	0.3	0.1	93.8	-0.9	-0.2
2.2. Non-food products	90.4	-2.8	-0.3	86.9	-4.1	-0.7
2.2.1 Personal equipment	94.2	-2.3	-0.3	97.5	-2.3	0.3
2.2.2 Household equipment	74.4	-4.6	0.8	67.4	-5.3	0.3
2.2.3 Other goods	101.1	-2.1	-1.0	97.1	-3.4	-1.4

2. National Indices by distribution class

	Index	% variation		Deflated	% variationr	
		Annual	Year-to-date average	index	Annual	Year-to-date average
General Retail Trade Index	98.6	-0.4	0.8	88.7	-2.9	-1.3
Service Station Index	115.5	12.9	13.3	94.6	-0.3	-3.8
2. General Index without Service Stations	97.3	-1.5	-0.2	89.0	-2.8	-0.5
2.1. Single retail stores	91.0	-2.1	-0.9	83.3	-3.3	-1.3
2.2. Small chain stores	89.0	-5.3	-2.4	81.4	-6.5	-2.8
2.3. Large chain stores	124.4	1.9	2.5	113.8	0.6	2.2
2.4. Department stores	89.9	-4.5	-1.2	82.3	-5.8	-1.6

## 3. Department Store Indices

	Index	% variation		Deflated	% variation	
		Annual	Year-to-date average	index	Annual	Year-to-date average
Department Store Index	89.9	-4.5	-1	.2 82.3	-5.8	-1.6
1. Food products	90.2	-5.5	-5	.2 77.9	-6.6	-5.4
2. Non-food products	89.8	-4.1	C	.8 86.3	-5.4	0.4

# 4. National Indices. Adjusted for calendar effect

	Index	% variation		Deflated	% variation		
		Annual	Year-to-date average	index	Annual	Year-to-date average	
General Retail Trade Index	98.0	-0.4	0.7	88.2	-2.9	-1.5	
Service Station Index	115.1	12.9	13.2	94.1	-0.3	-3.9	
2. General Index without Service Stations	96.7	-1.5	-0.3	88.4	-2.8	-0.7	
2.1. Department Store Index	89.6	-4.5	-1.3	82.0	-5.8	-1.7	

## 5. Annual rates of National indices

	General Retail Trade Index				Gene	ral Index with	nout Service	e Stations
•	Cu	rrent Prices	Con	stant Prices	Cu	rrent Prices	Con	stant Prices
	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>
2009 September	-6.1	-6.1	-3.8	-3.8	-5.0	-5.0	-3.8	-3.8
October	-6.0	-4.8	-4.3	-3.2	-5.1	-4.0	-3.9	-2.8
November	-4.7	-5.9	-4.8	-5.9	-4.3	-5.4	-3.5	-4.7
December	-0.3	-1.2	-1.2	-2.2	-0.8	-1.7	-0.1	-1.1
2010 January	-3.0	-1.3	-4.5	-2.8	-3.8	-2.1	-3.2	-1.4
February	0.3	0.0	-0.9	-1.2	-0.5	-0.8	0.2	-0.1
2010 January	5.8	4.3	3.6	2.2	4.9	3.4	5.3	3.8
April	0.1	0.1	-2.4	-2.4	-1.1	-1.1	-1.2	-1.2
May	1.2	1.1	-1.6	-1.7	-0.1	-0.2	-0.6	-0.7
June	3.2	3.1	1.0	0.9	2.3	2.2	1.5	1.4
July	0.2	0.0	-2.2	-2.4	-0.9	-1.1	-2.0	-2.2
August	0.7	-0.6	-1.3	-2.7	0.0	-1.4	-1.2	-2.6
September	-0.4	-0.4	-2.9	-2.9	-1.5	-1.5	-2.8	-2.8

<sup>1</sup> Index rates adjusted for calendar effects

# 6. National Employment Indices by distribution class

	Index	% variation on		
		Previous month	Same month	Year-to-date average
General Retail Trade Index	98.1	-1.0	-1.0	-1.6
Service Station Index	102.2	-1.4	-0.5	-0.4
2. General Index without Service Stations	97.9	-1.0	-1.0	-1.6
2.1. Single retail stores	97.2	-0.3	0.0	-1.0
2.2. Small chain stores	91.4	-1.9	-3.9	-3.6
2.3. Large chain stores	111.7	-0.9	0.1	-1.1
2.4. Department stores	95.6	-3.6	-1.3	-2.0

## 7. General Retail Trade Indices of Autonomous Communities

	Index	% variation		Deflated	% variation	
		Annual	Year-to-date average	index	Annual	Year-to-date average
National total	98.6	-0.4	0.8	88.7	-2.9	-1.3
Andalucía	96.1	-2.2	-1.7	86.4	-4.7	-3.7
Aragón	98.4	-2.7	-0.3	88.4	-5.1	-2.4
Asturias (Principado de)	103.8	-1.7	0.7	94.4	-4.4	-1.4
Balears (Illes)	103.4	-1.5	-1.9	93.4	-3.6	-3.9
Canarias	90.9	-2.2	-2.2	83.6	-3.6	-3.4
Cantabria	105.8	1.7	2.2	94.6	-0.8	-0.1
Castilla y León	106.0	2.6	3.5	94.7	0.0	1.1
Castilla-La Mancha	98.7	-1.8	0.8	89.1	-4.6	-1.5
Cataluña	98.6	1.7	3.1	88.0	-1.2	0.6
Comunitat Valenciana	93.8	-0.7	-0.3	84.7	-2.9	-2.2
Extremadura	105.6	-0.2	1.3	95.2	-2.4	-0.7
Galicia	106.1	1.2	2.3	95.9	-1.2	0.2
Madrid (Comunidad de)	98.7	-0.6	2.6	89.1	-3.2	0.3
Murcia (Región de)	97.5	-2.4	-0.5	87.2	-4.8	-2.8
Navarra (Comunidad Foral de)	106.2	0.7	1.3	96.2	-1.9	-1.0
País Vasco	100.2	-0.6	-0.5	89.7	-2.7	-2.4
Rioja (La)	93.7	0.7	-0.1	84.6	-1.9	-2.1
Ceuta	104.0	0.2	-3.2	93.5	-1.2	-5.1
Melilla	110.9	1.9	0.8	98.3	-0.2	-1.9

# 8. General Indices without Service Stations, by Autonomous Community

	Index	% variation		Deflated	% variation	
		Annual	Year-to-date average	index	Annual	Year-to-date average
National total	97.3	-1.5	-0.2	89.0	-2.8	-0.5
Andalucía	96.2	-2.7	-1.9	88.2	-3.8	-2.1
Aragón	98.6	-3.0	-0.4	89.9	-4.4	-1.0
Asturias (Principado de)	103.5	-2.2	-0.1	95.7	-3.8	-0.5
Balears (Illes)	103.5	-1.6	-2.0	95.1	-2.5	-2.2
Canarias	89.7	-2.7	-3.0	84.5	-2.5	-1.9
Cantabria	104.4	1.3	1.6	94.9	0.1	1.3
Castilla y León	104.4	1.5	2.5	94.7	0.0	1.8
	98.8	-3.1	0.0	90.8	-4.9	-0.6
Cataluña	98.1	0.6	2.2	88.8	-1.1	1.5
Comunitat Valenciana	93.0	-1.5	-0.9	85.5	-2.5	-1.1
Extremadura	102.7	-1.0	0.5	94.0	-2.2	0.0
Galicia	104.5	0.5	1.5	96.2	-0.8	1.3
Madrid (Comunidad de)	93.5	-3.6	-0.5	85.8	-4.9	-0.9
Murcia (Región de)	97.8	-2.9	-0.5	88.8	-4.1	-0.9
Navarra (Comunidad Foral de)	104.6	-0.2	-0.1	96.2	-1.7	-0.8
País Vasco	98.8	-1.3	-1.0	89.6	-2.4	-1.3
Rioja (La)	93.9	0.3	-0.5	86.1	-1.2	-0.9
Ceuta	106.4	0.8	-2.2	98.0	0.2	-2.1
Melilla	109.1	0.6	0.3	98.9	-0.6	-0.6

## 9. General Employment Indices of Autonomous Communities

	Index	% variation on				
		Previous month	Same month	Year-to-date		
			previous year	average		
National total	98.1	-1.0	-1.0	-1.6		
Andalucía	95.6	-0.6	-1.9	-1.3		
Aragón	97.0	-0.7	-1.5	-2.6		
Asturias (Principado de)	103.4	-0.9	-0.7	0.2		
Balears (Illes)	98.5	-2.2	-0.9	-2.5		
Canarias	93.8	-0.8	-1.1	-2.0		
Cantabria	103.9	-1.0	0.0	0.0		
Castilla y León	104.4	-1.0	0.1	0.5		
Castilla-La Mancha	98.2	-0.6	-1.5	-1.3		
Cataluña	97.3	-1.6	-0.5	-1.5		
Comunitat Valenciana	96.8	-1.3	-0.4	-1.6		
Extremadura	101.0	-0.7	-0.1	0.3		
Galicia	102.6	-1.1	-0.5	-0.9		
Madrid (Comunidad de)	97.8	-0.6	-2.1	-2.9		
Murcia (Región de)	101.0	-1.7	-1.6	-2.8		
Navarra (Comunidad Foral de)	99.6	-0.4	-1.4	-2.1		
País Vasco	100.5	-0.8	0.3	-0.6		
Rioja (La)	97.9	-0.5	-0.4	-1.5		
Ceuta	101.6	-1.1	-0.6	-1.1		
Melilla	102.2	-1.1	2.0	0.5		

# 10. General Employment Indices without Service Stations, by Autonomous Community

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
National total	97.9	-1.0	-1.0	-1.6
Andalucía	95.6	-0.6	-1.9	-1.3
Aragón	97.0	-0.7	-1.5	-2.6
Asturias (Principado de)	103.8	-0.9	-0.8	0.1
Balears (Illes)	98.5	-2.3	-0.9	-2.5
Canarias	93.0	-0.8	-1.2	-2.2
Cantabria	103.5	-1.1	-0.2	-0.1
Castilla y León	104.5	-1.1	-0.1	0.6
Castilla-La Mancha	98.3	-0.6	-1.6	-1.4
Cataluña	97.2	-1.6	-0.4	-1.6
Comunitat Valenciana	96.6	-1.3	-0.6	-1.7
Extremadura	101.3	-0.7	-0.1	0.4
Galicia	102.7	-1.1	-0.6	-1.0
Madrid (Comunidad de)	97.5	-0.6	-2.0	-3.0
Murcia (Región de)	101.1	-1.7	-1.8	-2.8
Navarra (Comunidad Foral de)	99.3	-0.4	-1.4	-2.3
País Vasco	100.3	-0.8	0.3	-0.6
Rioja (La)	97.7	-0.5	-0.4	-1.4
Ceuta	101.7	-1.1	-0.4	-1.2
Melilla	102.3	-1.1	2.1	0.5

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