

Press Release

27 October 2023

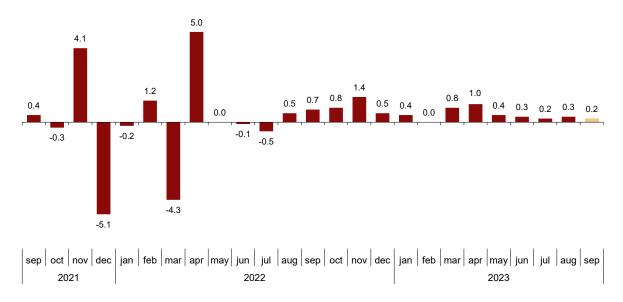
Retail Trade Indices (RTI). Base 2015 September 2023. Provisional data

The monthly variation of the Retail Trade Index at constant prices is 0.2% after seasonal and calendar adjustment

The annual rate of the General Retail Trade Index at constant prices stands at 6.5% in the seasonal and calendar adjusted series and at 6.0% in the original series

Monthly trend of sales in retail trade

The monthly variation of the seasonally and calendar adjusted general Retail Trade Index (RTI) at constant prices between the months of September and August, stood at 0.2%. This rate was one tenth lower than the previous month.



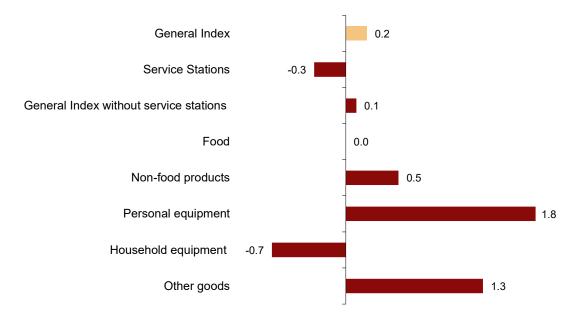
General Retail Trade Index at constant prices Seasonally and calendar adjusted. Monthly rate. Percentage



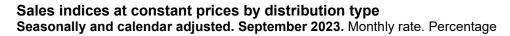
The general index, excluding service stations, recorded a monthly rate of 0.1%.

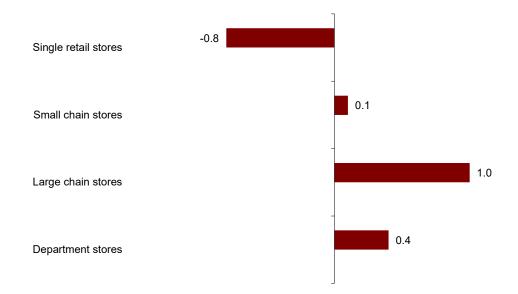
By products, *Food* remained the same (0.0%) and *Non-food products* variacion1 0.5%. If the latter is broken down by type of product, *Personal equipment* increased the most (1.8%).

Sales indices at constant prices: General and by type of products Seasonally and calendar adjusted. September 2023. Monthly rate. Percentage



All distribution classes showed positive monthly rates, except for *Single retail stores* which decreased (-0.8%). *Large chain stores* registered the greatest increase (1.0%).





Annual trend of sales in retail trade

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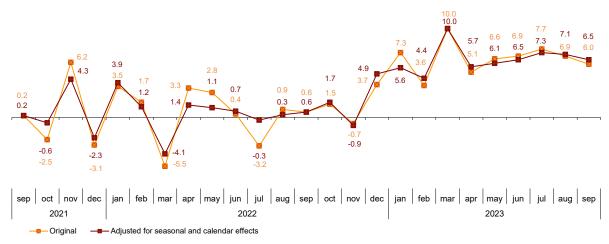
In September, the General Retail Trade Index at constant prices, once adjusted for seasonal and calendar effects, registered a variation of 6.5% as compared with the same month of the previous year. This rate was six tenths lower than the one registered in August.

The original RTI series at constant prices registered an annual variation of 6.0%, this rate was nine tenths below the rate of the previous month.

Retail Trade General Index at constant prices

Annual rates. Percentage

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The seasonally and calendar adjusted index excluding service stations registered an annual variation of 8.6% in September. If these sales are broken down by type of product, *Food* increased by 2.6%, and *Non-food products* by 15.9%.

Retail trade sector sales. Annual rates at constant prices September 2023

	Original index	Seasonally and calendar adjusted index	
	Annual rate (%)	Annual rate (%)	
GENERAL INDEX	6.0		6.5
Service stations	-8.9	***************************************	-8.7
General Index without service stations	8.3		8.6
- Food	3.0		2.6
- Non-food products	15.2		15.9
- Personal equipment	14.2		14.0
- Household equipment	-3.2		-2.4
- Other goods	15.5		15.7
Distribution class			
- Single retail stores	4.1		4.4
- Small chain stores	9.7		10.3
- Large chain stores	12.5		12.7
- Department stores	5.5		5.5

Results by Autonomous Community. Annual rates of sales. Original series

Sales increased in the annual rate in all Autonomous Communities in September.

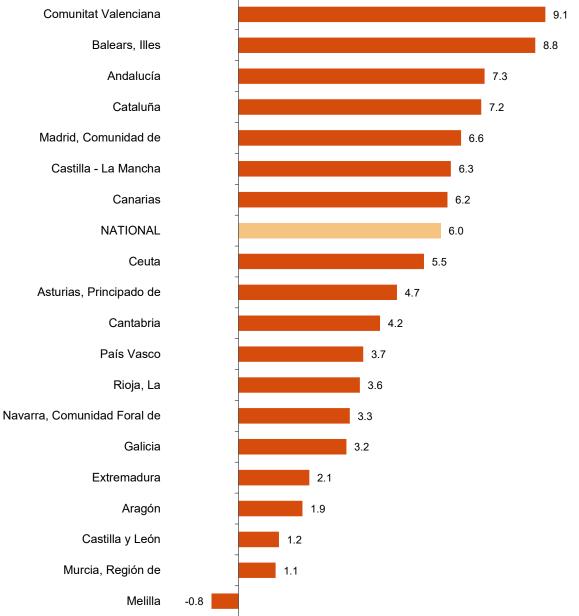
Comunitat Valenciana (9.1%), Illes Balears (8.8%) and Andalucía (7.3%) registered the greatest increases. In turn, Región de Murcia (1.1%), Castilla y León (1.2%) and Aragón (1.9%) registered the lowest increases.

General indices: national and by Autonomous City and Community

September 2023. Annual sales rate. Percentage

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Employment trend

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In September, the employment index in the retail trade sector registered a variation of 1.8% as compared to the same month of 2022. This rate was equal to that recorded in August. Employment increased by 1.5% in *Service stations*.

Employment indices: General and by distribution type September 2023

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	108.0	-1.3	1.8	1.8
Service stations	112.0	-1.9	1.5	1.8
General Index without service stations	107.9	-1.2	1.8	1.8
- Single retail stores	103.8	-0.2	0.7	0.7
- Small chain stores	99.2	-2.9	3.5	3.3
- Large chain stores	123.0	-1.3	3.5	3.2
- Department stores	109.2	-3.1	0.2	0.6

Results by Autonomous Community. Annual employment rate

Employment in retail trade increased in 13 Autonomous Communities in the annual rate. Illes Balears registered the greatest increase (4.7%).

General indices: national and by Autonomous Communities and Cities September 2023. Annual employment rate. Percentage



Revisions and update of data

On the press release day, INE has updated RTI data series corresponding to the last three months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The main objective of the Retail Trade Indices (RTI) is to ascertain the fundamental characteristics of the companies engaged in retail trade in Spain, which make it possible to measure, in the short term, the trend of activity in the sector.

Survey type: continuous monthly survey.

Base year: 2015.

Population scope: companies whose main activity is included within division 47 of the CNAE-2009 Retail trade, except of motor vehicles and motorcycles.

Geographical scope: the whole country.

Sample size: Approximately 12.000 companies.

Type of sampling: stratified random sampling.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by post.

Further information is available in the methodology:

http://www.ine.es/en/daco/daco43/notaccm15_en.pdf

And in the standardised methodological report:

http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30103

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on <u>Quality at INE and the Code of Best Practices</u> on the INE website.

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Retail Trade Indices (RTI). Base 2015 September 2023

Provisional data

1. Sales indices: General, by products and by distribution type Seasonally and calendar adjusted

	Index	Rate (%)			Deflated	Rate (%)		
		Monthly	Annual	Year-to-	index	Monthly	Annual	Year-to-
				date				date
				average				average
GENERAL INDEX	138.7	0.8	8.7	9.5	112.4	0.2	6.5	6.6
Service stations	147.3	4.2	-2.8	-5.7	100.3	-0.3	-8.7	-0.3
General Index without service stations	138.1	0.8	11.0	11.7	112.9	0.1	8.6	7.8
- Food	144.1	0.7	14.1	13.4	105.1	0.0	2.6	1.2
- Non-food products	133.6	0.9	9.0	10.3	123.6	0.5	15.9	15.7
- Personal equipment	131.9	1.6	15.5	19.6	119.0	1.8	14.0	16.8
- Household equipment	138.2	-0.6	1.4	4.7	120.8	-0.7	-2.4	-1.1
- Other goods	129.0	1.7	8.7	8.2	119.2	1.3	15.7	13.5
Distribution class								
- Single retail stores	116.7	-0.2	6.8	7.8	95.5	-0.8	4.4	4.0
- Small chain stores	130.0	-0.6	13.1	13.4	107.0	0.1	10.3	9.5
- Large chain stores	165.6	1.6	15.2	15.5	135.4	1.0	12.7	11.4
- Department stores	137.9	0.9	7.7	8.8	113.1	0.4	5.5	4.7

2. Sales indices: General, by products and by distribution type Calendar adjusted

	Index	ndex Rate (%)		Deflated	Rate (%)		
		Annual	Year-to-date average	index	Annual	Year-to-date average	
GENERAL INDEX	134.6	9.0	9.4	109.0	6.2	6.6	
Service stations	146.7	-2.9	-6.2	101.5	-8.8	-0.5	
General Index without service stations	132.8	10.9	11.8	109.4	8.5	7.9	
- Food	140.5	13.7	13.6	103.4	3.2	1.3	
- Non-food products	126.9	8.6	10.4	117.2	15.5	16.0	
- Personal equipment	119.0	15.8	19.7	112.3	14.4	17.0	
- Household equipment	130.9	0.9	4.8	114.9	-2.9	-1.0	
- Other goods	129.5	9.0	8.2	119.5	15.8	13.6	
Distribution class	100000000000000000000000000000000000000	200000000000000000000000000000000000000			***********************	***************************************	
- Single retail stores	115.3	6.6	7.9	95.0	4.4	4.1	
- Small chain stores	124.2	12.3	13.6	102.2	9.9	9.7	
- Large chain stores	158.3	15.2	15.6	130.3	12.7	11.6	
- Department stores	127.9	8.0	8.8	105.3	5.7	5.0	

3. Sales indices: General, by products and by distribution type Unadjusted

	Index	Rate (%)		Deflated	Rate (%)	
		Annual	Year-to-date average	index	Annual	Year-to-date average
GENERAL INDEX	135.2	8.8	9.5	109.5	6.0	6.7
Service stations	147.1	-3.0	-6.2	101.9	-8.9	-0.5
General Index without service stations	133.4	10.6	11.9	109.9	8.3	8.0
- Food	141.2	13.5	13.6	103.9	3.0	1.3
- Non-food products	127.5	8.4	10.6	117.8	15.2	16.1
- Personal equipment	119.5	15.6	19.8	112.8	14.2	17.1
- Household equipment	131.8	0.5	4.9	115.7	-3.2	-0.9
- Other goods	130.2	8.7	8.3	120.2	15.5	13.7
Distribution class						
- Single retail stores	116.0	6.4	8.0	95.5	4.1	4.2
- Small chain stores	124.8	12.0	13.8	102.8	9.7	9.8
- Large chain stores	159.0	14.9	15.7	130.9	12.5	11.7
- Department stores	128.3	7.8	8.9	105.7	5.5	5.2
- Food	132.7	13.0	12.1	97.6	2.7	0.0
- Non-food products	126.3	5.3	7.5	116.6	11.9	13.0

4. Sales indices: National and by Autonomous City and Community Unadjusted

	Index	Rate (%)		Deflated	Rate (%)		
		Annual	Year-to-date average	index	Annual	Year-to-date average	
NATIONAL	135.2	8.8	9.5	109.5	6.0	6.7	
Andalucía	133.8	10.4	9.4	108.6	7.3	6.3	
Aragón	126.7	3.9	5.4	102.5	1.9	3.5	
Asturias, Principado de	122.5	6.6	7.8	100.7	4.7	5.2	
Balears, Illes	164.1	12.1	14.1	133.4	8.8	11.4	
Canarias	128.6	10.5	13.1	104.3	6.2	8.2	
Cantabria	130.7	7.9	8.6	104.8	4.2	5.3	
Castilla y León	122.3	3.4	4.6	97.6	1.2	2.1	
Castilla - La Mancha	137.2	9.1	8.4	108.6	6.3	5.8	
Cataluña	126.4	9.7	10.0	101.7	7.2	7.5	
Comunitat Valenciana	140.3	11.8	10.7	115.1	9.1	8.4	
Extremadura	117.0	5.0	6.9	95.2	2.1	3.8	
Galicia	134.9	6.2	6.4	109.0	3.2	3.7	
Madrid, Comunidad de	156.7	9.1	12.3	127.9	6.6	9.5	
Murcia, Región de	128.3	4.4	6.0	104.5	1.1	2.7	
Navarra, Comunidad Foral de	128.1	5.6	5.7	102.4	3.3	2.9	
País Vasco	122.9	6.3	7.1	99.2	3.7	4.3	
Rioja, La	127.7	5.2	7.9	103.7	3.6	5.9	
Ceuta	99.0	10.3	11.3	80.1	5.5	6.4	
Melilla	86.2	4.6	7.3	68.5	-0.8	2.2	

5. Employment Indices: General and by distribution type

	Index	Rate (%)		
		Monthly	Annual	Year-to-date
				average
GENERAL INDEX	108.0	-1.3	1.8	1.8
Service stations	112.0	-1.9	1.5	1.8
General Index without service stations	107.9	-1.2	1.8	1.8
- Single retail stores	103.8	-0.2	0.7	0.7
- Small chain stores	99.2	-2.9	3.5	3.3
- Large chain stores	123.0	-1.3	3.5	3.2
- Department stores	109.2	-3.1	0.2	0.6

6. Employment Indices: National and by Autonomous City and Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	108.0	-1.3	1.8	1.8
Andalucía	105.8	-1.4	1.1	1.3
Aragón	105.2	-2.0	0.2	0.8
Asturias, Principado de	102.9	-0.8	-0.2	-1.6
Balears, Illes	122.9	-2.7	4.7	4.7
Canarias	108.4	-0.6	2.6	3.4
Cantabria	107.0	-1.9	2.5	0.8
Castilla y León	107.3	-1.3	1.8	1.1
Castilla - La Mancha	106.8	0.4	2.1	1.9
Cataluña	106.6	-3.2	2.4	2.7
Comunitat Valenciana	115.0	-2.0	3.7	3.1
Extremadura	106.1	-1.4	0.1	2.2
Galicia	107.8	-1.1	1.0	1.1
Madrid, Comunidad de	108.3	1.1	1.7	0.8
Murcia, Región de	103.7	-1.3	-0.1	-0.1
Navarra, Comunidad Foral de	103.7	-0.5	-0.1	0.1
País Vasco	107.7	0.1	0.9	1.7
Rioja, La	106.2	-1.4	-1.5	0.2
Ceuta	99.6	-0.8	-1.5	-1.1
Melilla	100.0	-0.6	-0.9	0.9