

Release Press

26 November 2009

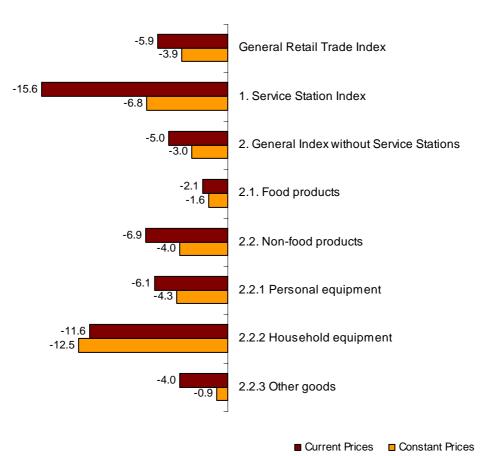
Retail Trade Indices. Base 2005 October 2009. Provisional data

Retail trade at constant prices decreases 3.9% in October, as compared with the same month in 2008

Retail trade at constant prices (in other words, after adjusting the prices' effect) decreased 3.9% in October, as compared with the same month the previous year.

Sales, excluding service stations, showed a variation rate in constant terms of -3.0%, as compared with October 2008. The breakdown of these sales by type of product showed a 1.6% decrease in food products, and a 4.0% drop in non-food products. Among the latter, the 12.5% interannual decrease registered by retail sales of Household equipment, was of particular note.

Sales in service stations, after adjusting the prices' effect, registered a 6.8% decrease in October, as compared with the same month of 2008.



Annual rate

Large chain stores, the only distribution classes recording an increase in sales, as compared with October 2008

The breakdown of the General Deflated Retail Trade Index, by distribution class, showed a decrease in sales in October in all trade formulas, except in large chain stores (with a 1.2% increase).

% variation on

National Indices by distribution class

	Index	same month previous year
General Retail Trade Index	94.7	7 -3.9
1. Service Station Index	99.2	2 -6.8
2. General Index without Service Stations	94.5	5 -3.0
2.1. Single retail stores	87.5	5 -4.1
2.2. Small chain stores	90.4	4 -3.9
2.3. Large chain stores	120.3	3 1.2
2.4. Department stores	88.6	-3.1

Sales in Department stores decrease 3.1%

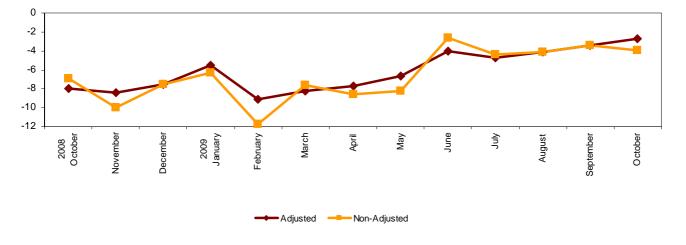
The Department Store Index, which reflects the behaviour of sales in premises larger than $2,500m^2$, registered an interannual decrease of 3.1%, in constant terms, in October. This decrease in sales was more pronounced in food products (-6.9%) than in non-food products (-0.9%).

Department Store IndicesDeflated
Index% variation on
same month
previous yearDepartment stores index88.6-3.11. Food87.8-6.92. Non-food products89.5-0.9

Eliminating the calendar effect, the interannual rate of the deflated General Retail Trade Index is -2.7%

After eliminating the calendar effect, that is, the difference between the number of working days in a given month in different years, the Deflated Retail Trade Index showed a -2.7% rate as compared with October 2008.

Annual Variation Rate Deflated General Retail Trade Index



Employment in the retail sector decreases 3.9% in October

In October 2009, the retail trade sector employment index (which shows the evolution of both paid and unpaid employment) registered an interannual variation rate of -3.9%.

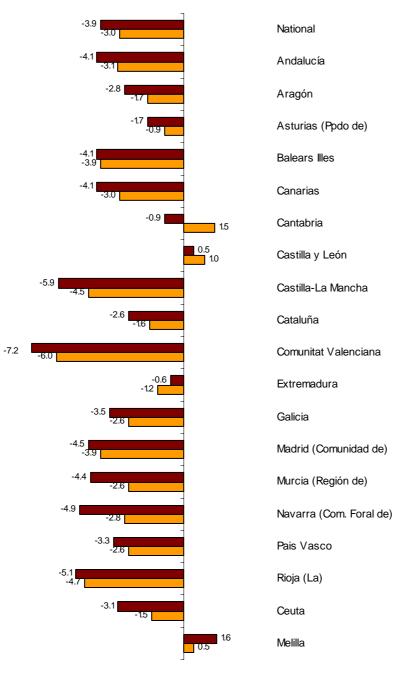
Employment decreased in all distribution classes, in particular in department stores (-7.4%). Employment decreased 2.0% in service stations as compared with October 2008.

National Employment Indices							
	İndex	% variation on same month previous year					
General Retail Trade Index	98.4	-3.9					
1. Service Station Index	100.8	-2.0					
2. General Index without Service Stations	98.3	-3.9					
2.1. Single retail stores	96.9	-3.1					
2.2. Small chain stores	94.2	-4.8					
2.3. Large chain stores	111.3	-3.5					
2.4. Department stores	95.3	-7.4					

Sales decrease in all Autonomous Communities except in Castilla y León

The only Autonomous Community increasing its sales as compared with October 2008 in constant terms was Castilla y León, with a rate of 0.5%. The greatest decreases were registered in Comunitat Valenciana (-7.2%) and Castilla-La Mancha (-5.9%).

Without considering service stations, Cantabria (1.5%) and Castilla y León (1.0%) presented positive interannual rates. Comunitat Valenciana once again presented the most negative rate (-6.0%).



Deflated Indices Annual variation rate

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General Retail Trade Index

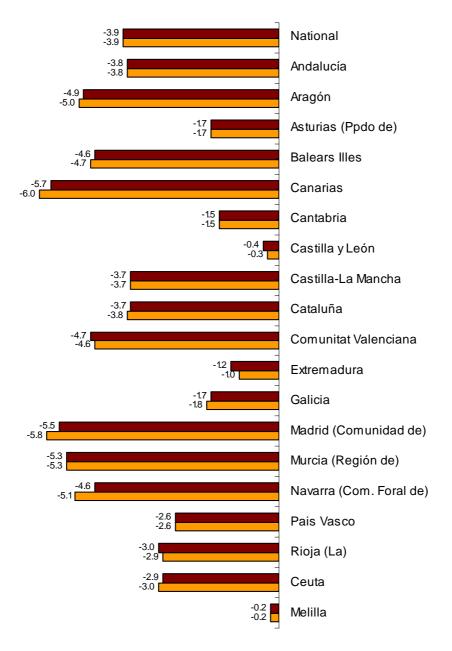
General Index without Service Stations

All Autonomous Communities present negative employment rates

Employment in retail trade showed a generalised decrease in all Autonomous Communities, regardless of whether or not employment in service stations was recorded.

The greatest decreases in employment for the retail trade total were in Canarias (-5.7%), Comunidad de Madrid (5.5%) and Región de Murcia (-5.3%).

General Employment Index Annual variation rate



General Retail Trade Index

General Index without Service Stations

Methodological note

New National Classification of Economic Activities 2009 (CNAE-2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of the community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Retail Trade Indices*.

The adaptation to the new European classification (NACE Rev.2) and to the national version thereof (CNAE-2009) has caused changes in the *Retail Trade Indices* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, they have changed to different branches or sectors. In the retail sector, the main difference is the introduction, into this sector, of the companies whose main activity is the retail trade of fuel for automotion in specialised establishments (service stations).

The introduction of this new activity within division 47 (Retail trade) has led to changes in the indices that have been published to date. As of January 2009, **the following indicators are disseminated within the** *Retail Trade Indices* statistics, for the national total:

- **General Retail Trade Index**. Shows the evolution of both sales (at current prices, constant prices and prices adjusted for the calendar effect) and employment, in the total of division 47.

-Service Station Index. Shows the evolution of both sales (at current prices, constant prices and prices adjusted for the calendar effect) and employment, in group 47.3, retail trade of fuel for automotion in specialised establishments.

-General Index without Service Stations. Shows the evolution of both sales (at current prices, constant prices and prices adjusted for the calendar effect) and employment, of division 47, except group 47.3, and is comparable with the previous General Index that was published until January 2009.

In addition, the breakdown of the current **General Index without Service Stations is being published, by product: Food Products and Non-Food Products** (distinguishing Personal equipment, Household equipment and Other goods) and by trade distribution class: **Single retail stores, Small chain stores, Large chain stores and Department stores.** These indices, by product and by trade distribution class, correspond to those that were published until January 2009.

By Autonomous Community, both the General Retail Trade Indices and General Indices without Service Stations are disseminated, showing the evolution in each Autonomous Community of sales and employment of the total of division 47 and the total of division 47 excluding service stations.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices began to be published in the new classification, CNAE-2009.

Likewise, in order to guarantee the comparability of the information over time, the INE publishes the retrospective series in this new classification in INEBASE.

In the following link on the INE website, complete information is provided regarding all the changes arising from the new encoding of branches of activity:

http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=1&divi=&his

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Retail Trade Index Base 2005 Octuber 2009

Provisional data

1. National indices

	Index	dex <u>% variation on previous year</u>		Deflated	% variation on previous year	
		Same month	Year-to-date average	index	Same month	Year-to-date average
General Retail Trade Index	102.9	-5.9	-8.2	94.7	-3.9	-6.1
1. Service Station Index	106.6	-15.6	-22.2	99.2	-6.8	-3.9
2. General Index without Service Stations	102.6	-5.0	-6.9	94.5	-3.0	-4.7
2.1. Food products	112.3	-2.1	-3.6	98.2	-1.6	-3.9
2.2. Non-food products	96.7	-6.9	-9.0	92.0	-4.0	-5.5
2.2.1 Personal equipment	105.6	-6.1	-6.0	99.7	-4.3	-4.3
2.2.2 Household equipment	83.7	-11.6	-16.5	76.2	-12.5	-17.8
2.2.3 Other goods	101.3	-4.0	-5.5	96.4	-0.9	-1.8

2. National Indices by distribution class

	Index	% variation on previous year		Deflated	% variation on previous year	
		Same month	Year-to-date average	index	Same month	Year-to-date average
General Retail Trade Index	102.9	-5.9	-8.2	94.7	-3.9	-6.1
1. Service Station Index	106.6	-15.6	-22.2	99.2	-6.8	-3.9
2. General Index without Service Stations	102.6	-5.0	-6.9	94.5	-3.0	-4.7
2.1. Single retail stores	95.0	-6.1	-8.3	87.5	-4.1	-6.2
2.2. Small chain stores	98.2	-5.9	-8.6	90.4	-3.9	-6.5
2.3. Large chain stores	130.5	-0.9	-2.5	120.3	1.2	-0.2
2.4. Department stores	96.2	-5.2	-6.8	88.6	-3.1	-4.6

3. Department Store Indices

	Index	x % variation on previous year		Deflated	% variation on previous year	
		Same month	Year-to-date average	index	Same month	Year-to-date average
Department Store Index	96.2	-5.2	-6.8	88.6	-3.1	-4.6
1. Food products	100.3	-7.4	-7.6	87.8	-6.9	-7.9
2. Non-food products	94.1	-3.9	-6.3	89.5	-0.9	-2.7



Retail Trade Index Base 2005 Octuber 2009

Provisional data

4. National Indices. Adjusted for calendar effect

	Index	x _% variation on previous year		Deflated	% variation on previous year	
		Same month	Year-to-date average	index	Same month	Year-to-date average
General Retail Trade Index	103.6	-4.8	-7.8	95.4	-2.7	-5.6
1. Service Station Index	107.1	-15.0	-22.1	99.6	-6.1	-3.7
2. General Index without Service Stations	103.3	-3.9	-6.4	95.2	-1.8	-4.2
2.1. Department Store Index	96.6	-4.4	-6.4	89.0	-2.4	-4.2



Retail Trade Index Base 2005 Octuber 2009

Provisional data

5. National Employment Indices by distribution class

	Index	% variation on		
		Previous month	Same month	Year-to-date average
General Retail Trade Index	98.4	-0.6	-3.9	-4.1
1. Service Station Index	100.8	-1.8	-2.0	-3.6
2. General Index without Service Stations	98.3	-0.6	-3.9	-4.1
2.1. Single retail stores	96.9	-0.2	-3.1	-2.8
2.2. Small chain stores	94.2	-1.0	-4.8	-6.5
2.3. Large chain stores	111.3	-0.2	-3.5	-2.4
2.4. Department stores	95.3	-1.6	-7.4	-8.6

Retail Trade Index Base 2005 Octuber 2009

Provisional data

6. General Retail Trade Indices of Autonomous Communities

	Index	% variation or	previous year	Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
National total	102.9	-5.9	-8.2	94.7	-3.9	-6.1
Andalucía	99.2	-6.1	-7.6	91.5	-4.1	-5.5
Aragón	106.4	-4.9	-7.9	97.4	-2.8	-5.6
Asturias (Principado de)	109.1	-4.2	-5.4	101.5	-1.7	-2.7
Balears (Illes)	100.1	-5.9	-11.0	93.0	-4.1	-9.1
Canarias	95.5	-7.5	-9.7	89.5	-4.1	-7.0
Cantabria	105.8	-2.7	-6.1	96.7	-0.9	-3.8
Castilla y León	108.0	-2.0	-4.3	99.1	0.5	-1.5
Castilla-La Mancha	105.5	-8.6	-9.9	97.4	-5.9	-6.8
Cataluña	102.7	-4.4	-7.2	94.2	-2.6	-5.4
Comunitat Valenciana	96.2	-9.0	-10.9	88.7	-7.2	-8.9
Extremadura	110.2	-2.5	-4.7	101.2	-0.6	-2.7
Galicia	107.4	-5.7	-4.8	98.9	-3.5	-2.2
Madrid (Comunidad de)	105.8	-6.3	-10.1	98.0	-4.5	-8.0
Murcia (Región de)	103.4	-6.4	-10.0	94.5	-4.4	-8.0
Navarra (Comunidad Foral de)	110.6	-7.0	-8.9	102.9	-4.9	-6.6
País Vasco	107.5	-4.7	-5.7	97.9	-3.3	-4.2
Rioja (La)	101.9	-7.6	-9.8	93.6	-5.1	-7.6
Ceuta	107.2	-3.4	-3.6	96.8	-3.1	-2.9
Melilla	110.9	0.6	-1.7	99.9	1.6	-0.4

7. General Indices without Service Stations, by Autonomous Community

	Index	% variation or	n previous year	Deflated	% variation on previous year	
		Same month	Year-to-date average	index	Same month	Year-to-date average
National total	102.6	-5.0	-6.9	94.5	-3.0	-4.7
Andalucía	99.8	-5.1	-6.9	92.1	-3.1	-4.7
Aragón	107.1	-3.9	-7.0	98.1	-1.7	-4.6
Asturias (Principado de)	109.3	-3.5	-4.0	101.6	-0.9	-1.3
Balears (Illes)	100.1	-5.6	-10.6	93.0	-3.9	-8.7
Canarias	95.4	-6.4	-8.7	89.5	-3.0	-6.0
Cantabria	105.5	-0.3	-4.1	96.5	1.5	-1.8
Castilla y León	107.3	-1.5	-3.6	98.4	1.0	-0.8
Castilla-La Mancha	107.0	-7.2	-8.2	98.8	-4.5	-5.0
Cataluña	103.3	-3.4	-5.8	94.8	-1.6	-3.9
Comunitat Valenciana	95.8	-7.9	-9.3	88.4	-6.0	-7.4
Extremadura	108.1	-3.0	-4.5	99.2	-1.2	-2.5
Galicia	107.0	-4.8	-3.8	98.5	-2.6	-1.2
Madrid (Comunidad de)	103.5	-5.8	-8.1	95.8	-3.9	-5.9
Murcia (Región de)	104.2	-4.6	-7.7	95.1	-2.6	-5.6
Navarra (Comunidad Foral de)	109.3	-5.0	-6.2	101.8	-2.8	-3.8
País Vasco	106.7	-4.0	-4.9	97.2	-2.6	-3.5
Rioja (La)	102.4	-7.2	-8.9	94.1	-4.7	-6.6
Ceuta	108.9	-1.8	-2.6	98.3	-1.5	-1.9
Melilla	109.5	-0.5	-2.0	98.7	0.5	-0.7

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Retail Trade Index Base 2005 Octuber 2009 Provisional data

8. General Employment Indices of Autonomous Communities

	Index	% variation on					
		Previous month	Same month previous year	Year-to-date average			
National total	98.4	-0.6	-3.9	-4.1			
Andalucía	96.2	-1.0	-3.8	-5.0			
Aragón	98.2	-0.4	-4.9	-5.0			
Asturias (Principado de)	103.6	-0.6	-1.7	-2.2			
Balears (Illes)	97.0	-2.3	-4.6	-5.0			
Canarias	94.5	-0.3	-5.7	-6.3			
Cantabria	103.8	-0.1	-1.5	-3.2			
Castilla y León	103.4	-0.7	-0.4	-1.4			
Castilla-La Mancha	99.0	-0.6	-3.7	-4.9			
Cataluña	97.1	-0.7	-3.7	-3.6			
Comunitat Valenciana	96.7	-0.6	-4.7	-4.7			
Extremadura	102.4	1.3	-1.2	-3.5			
Galicia	103.2	0.0	-1.7	-1.9			
Madrid (Comunidad de)	99.1	-0.8	-5.5	-4.5			
Murcia (Región de)	101.6	-1.0	-5.3	-5.3			
Navarra (Comunidad Foral de)	101.1	0.0	-4.6	-4.5			
País Vasco	100.1	-0.2	-2.6	-1.7			
Rioja (La)	98.2	-0.1	-3.0	-3.3			
Ceuta	101.3	-0.7	-2.9	-1.3			
Melilla	100.8	0.5	-0.2	-1.5			

9. General Employment Indices without Service Stations, by Autonomous Community

	Index	% variation on					
		Previous month	Same month previous year	Year-to-date average			
National total	98.3	-0.6	-3.9	-4.1			
Andalucía	96.3	-0.9	-3.8	-5.0			
Aragón	98.1	-0.3	-5.0	-4.9			
Asturias (Principado de)	104.0	-0.6	-1.7	-2.0			
Balears (Illes)	97.0	-2.3	-4.7	-5.1			
Canarias	93.8	-0.3	-6.0	-6.5			
Cantabria	103.7	0.0	-1.5	-3.1			
Castilla y León	103.9	-0.7	-0.3	-1.3			
Castilla-La Mancha	99.3	-0.5	-3.7	-5.0			
Cataluña	96.9	-0.6	-3.8	-3.6			
Comunitat Valenciana	96.6	-0.6	-4.6	-4.7			
Extremadura	102.8	1.4	-1.0	-3.5			
Galicia	103.4	0.1	-1.8	-2.0			
Madrid (Comunidad de)	98.7	-0.8	-5.8	-4.7			
Murcia (Región de)	101.8	-1.0	-5.3	-5.2			
Navarra (Comunidad Foral de)	101.0	0.2	-5.1	-4.8			
País Vasco	99.9	-0.1	-2.6	-1.6			
Rioja (La)	98.0	0.0	-2.9	-3.4			
Ceuta	101.4	-0.6	-3.0	-1.2			
Melilla	100.9	0.6	-0.2	-1.5			