

27 November 2020

Retail Trade Indices (RTI). Base 2015
October 2020. Provisional data

The monthly variation of the Retail Trade Index at constant prices is 0.2% after seasonal and calendar adjustment

The annual rate of the General Retail Trade Index at constant prices stands at -2.7% in the seasonal and calendar adjusted series and at -2.4% in the original series

Main results

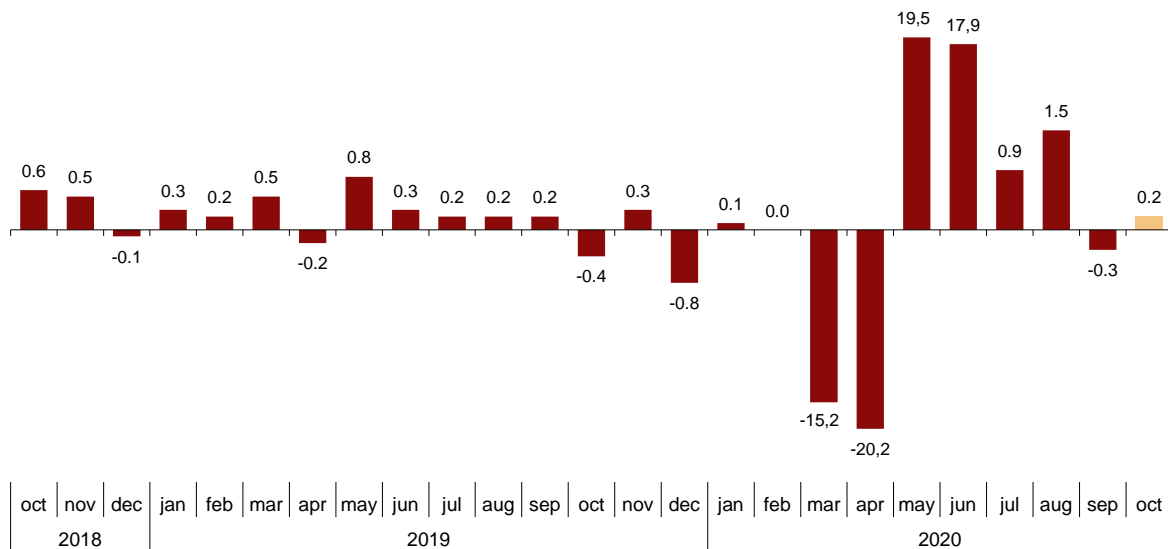
- Retail sales are down 0.2% in October compared to September. This is due to the decrease in *Service Stations*, *Personal Equipment* (both with -1.3%) and *Other goods* (-0.6%). On the other hand, *Food* recorded the greatest increase (3.0%).
- By distribution modes, both *Large chains* (4.3%) as the *Supermarkets* (1.1%) compared to September grow. Sales fell in all other commercial channels.
- Compared to October of last year, retail trade registered a decrease of 2.7%. Sales fell in *Small chains* (-15.2%) and *Single retail stores* (-6.6%), while they increased in *Large chains* (7.3%) and *Supermarkets* (1.4%).
- The continuance of telecommuting in companies and the decline in tourism continued to cause *Service Station* sales levels to be lower than those of a year ago. In October they registered an annual rate of -11.3%.
- By products, *Personal equipment* had the greatest decrease (with an annual rate of -19.4%), while *Home equipment* (10.5%) registered the greatest increase.
- *Online* commerce showed an annual increase of 43.3% and a rate of 7.1% compared to September.
- The communities that are the most dependent on tourism suffered the greatest decreases in retail sales, with annual rates of -12.1% in Illes Balears and -15.2% in Canarias. Employment was likewise affected in these communities, especially in Illes Balears, with an annual rate of -9.0%.

Monthly trend of sales in retail trade

The monthly variation of the seasonally and calendar adjusted general Retail Trade Index (RTI) at constant prices between the months of October and September, stood at 0.2%. This rate was five tenths higher than the previous month.

General Retail Trade Index at constant prices

Seasonally and calendar adjusted. Monthly rate. Percentage

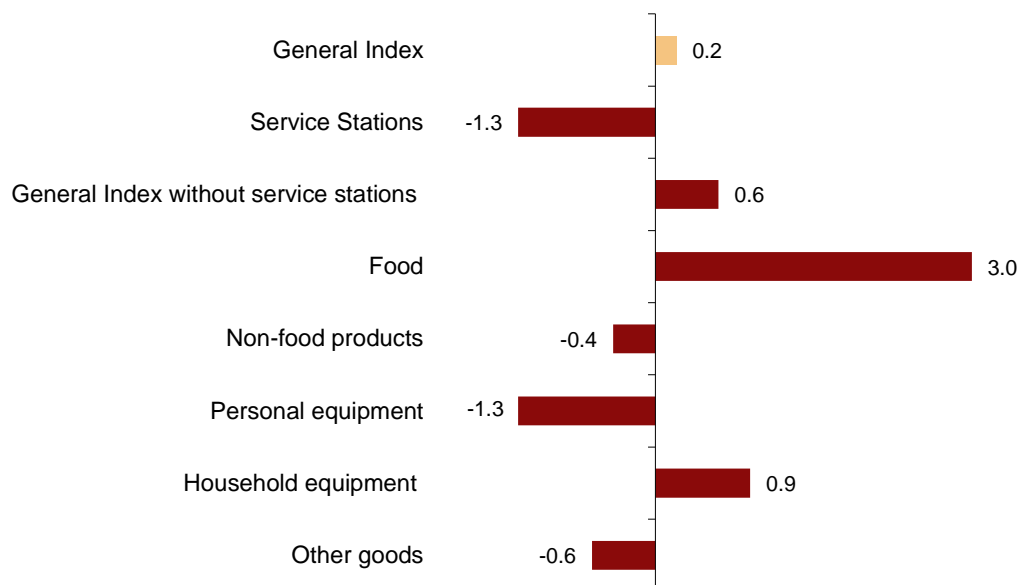


The general index, excluding service stations, recorded a monthly rate of 0.6%.

By products, *Food* increased by 3.0% and *Non-food products* decreased by 0.4%. If the latter is broken down by type of product, *Personal equipment* decreased the most (-1.3%).

Sales indices at constant prices: General and by type of products

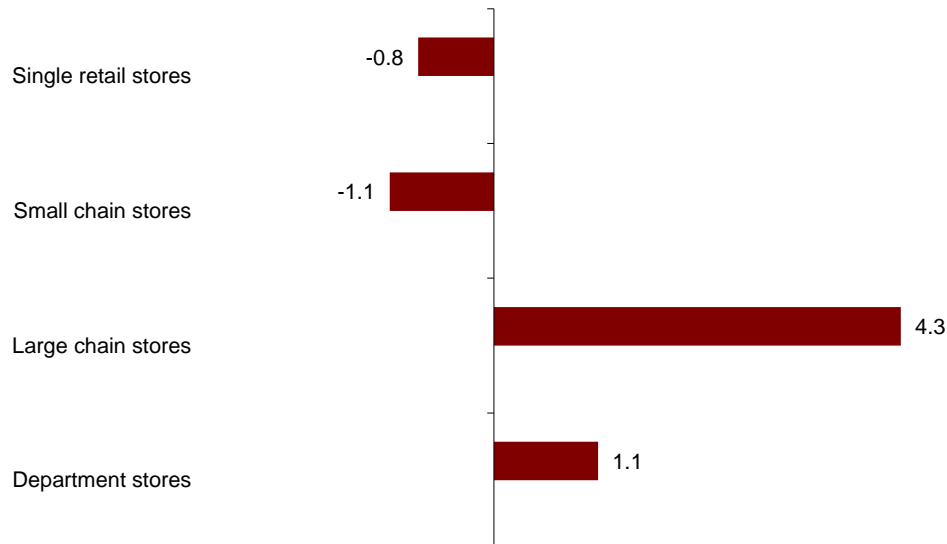
Seasonally and calendar adjusted. October 2020. Monthly rate. Percentage



By distribution type, *Large chain stores* increased the most (4.3%).

Sales indices at constant prices by distribution type

Seasonally and calendar adjusted. October 2020. Monthly rate. Percentage



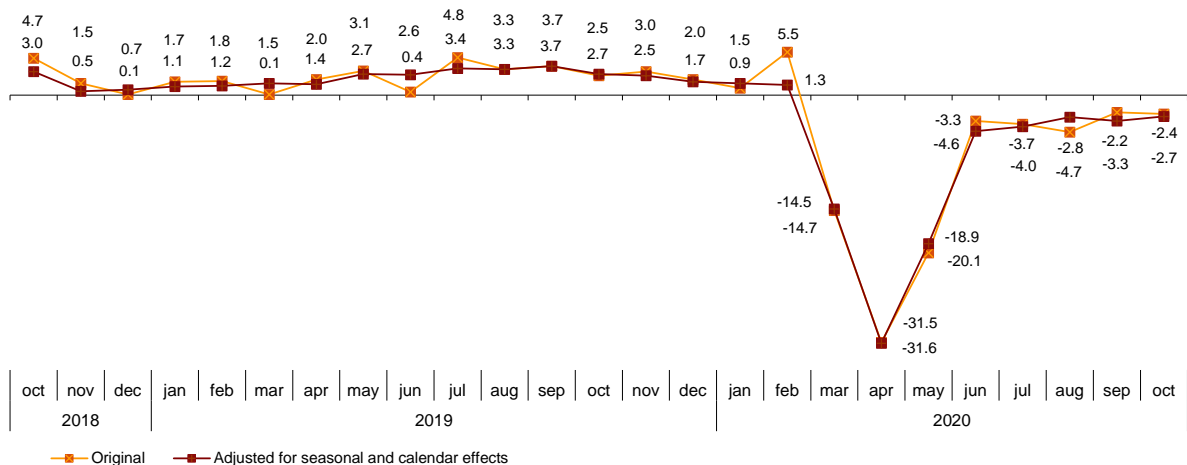
Annual trend of sales in retail trade

In October, the General Retail Trade Index, once adjusted for seasonal and calendar effects, registered a variation of -2.7% as compared with the same month of the previous year. This rate was six tenths higher than the one registered in September.

The original RTI series at constant prices registered an annual variation of -2.4% , this rate was two tenths below the rate of the previous month.

Retail Trade General Index at constant prices

Annual rates. Percentage



The seasonally and calendar adjusted index excluding service stations registered an annual variation of -1.7% in October. If these sales are broken down by type of product, *Food* increased by 0.5%, and *Non-food products* decreased by 2.9%.

Retail trade sector sales. Annual rates at constant prices October 2020

	Original index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-2.4	-2.7
Service stations	-11.5	-11.3
General Index without service stations	-1.6	-1.7
- Food	0.7	0.5
- Non-food products	-3.2	-2.9
- Personal equipment	-19.7	-19.4
- Household equipment	10.9	10.5
- Other goods	-3.7	-3.6
Distribution class		
- Single retail stores	-6.8	-6.6
- Small chain stores	-15.1	-15.2
- Large chain stores	7.1	7.3
- Department stores	3.0	1.4

Trade in food and other goods by distribution types

By distribution modes, sales at *Small chains* (-15.1%), and *Single retail stores* (-6.8%) decreased compared to October of the previous year, while sales at *Large chains* (7.1%) and *Supermarkets* (3.0%) increased.

By products, the behaviour of the different distribution modes was similar.

Food grew in *Supermarkets* (8.0%) and *Large chains* (6.4%), while it decreased in *Single retail stores* (-9.1%) and *Small chains* (-7.6%).

On the other hand, sales of the rest of goods suffered the greatest decrease in *Small chains* (-18.2%), while it increased the most in *Large chains* (6.7%).

Annual sales rates by distribution class Unadjusted

	Annual rate (%)			Deflated annual rate (%)		
	General	Food	Non-food products	General	Food	Non-food products
General without service stations	-1.7	2.7	-5.2	-1.6	0.7	-3.2
Distribution class						
- Single retail stores	-6.9	-7.2	-6.8	-6.8	-9.1	-4.9
- Small chain stores	-15.3	-5.7	-19.9	-15.1	-7.6	-18.2
- Large chain stores	7.0	8.5	4.5	7.1	6.4	6.7
- Department stores	2.9	10.2	-0.4	3.0	8.0	1.6

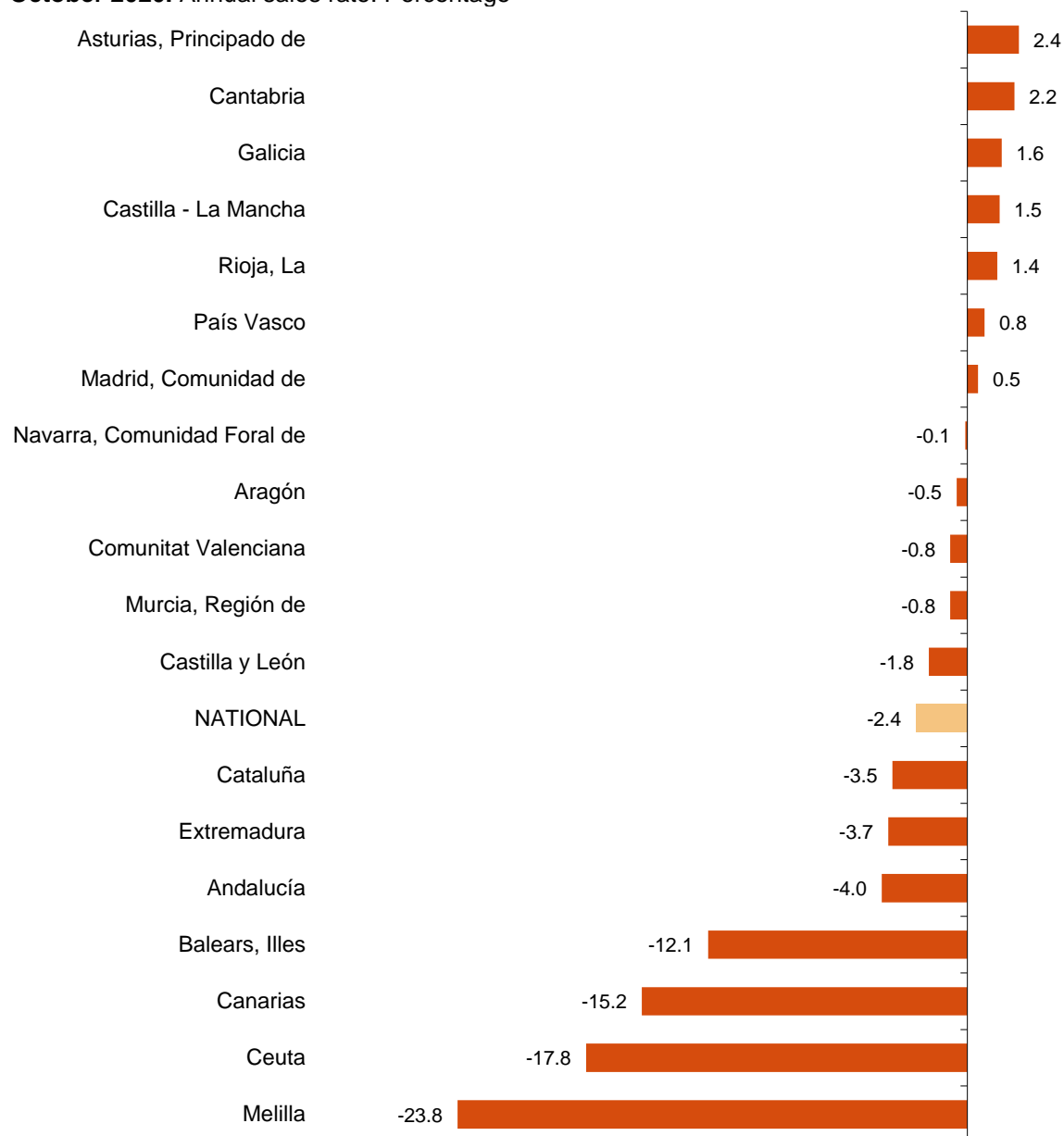
Results by Autonomous Community. Annual rates of sales. Original series

Sales decreased in the annual rate in 10 Autonomous Communities in October and increased in seven.

Canarias (–15.2%) and Illes Balears (–12.1%) registered the greatest decreases. In turn, Principado de Asturias (2.4%) and Cantabria (2.2%) registered the greatest increases.

General indices: national and by Autonomous City and Community

October 2020. Annual sales rate. Percentage



Employment trend

In October, the employment index in the retail trade sector registered a variation of -3.0% as compared to the same month of 2019. This rate was equal to that recorded in September. Employment decreased by -4.7% in *Service stations*.

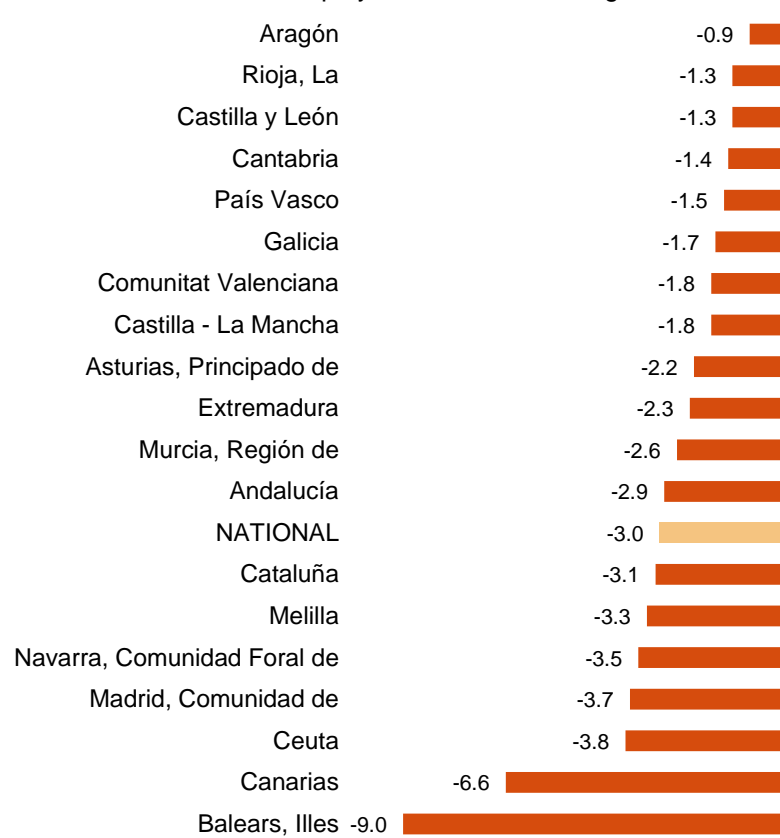
Employment indices: General and by distribution type October 2020

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	101.6	-0.2	-3.0	-2.2
Service stations	103.0	-1.9	-4.7	-2.8
General Index without service stations	101.5	-0.2	-2.9	-2.1
- Single retail stores	98.2	0.0	-2.9	-2.5
- Small chain stores	93.2	-0.5	-7.8	-6.1
- Large chain stores	114.4	-0.4	-0.6	1.2
- Department stores	103.6	0.6	-0.5	-2.0

Results by Autonomous Community. Annual employment rate

Employment in retail trade decreased in all Autonomous Communities in the annual rate. Illes Balears registered the greatest decrease (-9.0%).

General indices: national and by Autonomous Communities and Cities October 2020. Annual employment rate. Percentage



Revisions and update of data

On the press release day, INE has updated RTI data series corresponding to the last three months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEbase.

Methodological note

The main objective of the Retail Trade Indices (RTI) is to ascertain the fundamental characteristics of the companies engaged in retail trade in Spain, which make it possible to measure, in the short term, the trend of activity in the sector.

Survey type: continuous monthly survey.

Base year: 2015.

Population scope: companies whose main activity is included within division 47 of the CNAE-2009 Retail trade, except of motor vehicles and motorcycles.

Geographical scope: the whole country.

Sample size: Approximately 12.000 companies.

Type of sampling: stratified random sampling.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by post.

Further information is available in the methodology:

http://www.ine.es/en/daco/daco43/notaccm15_en.pdf

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30103>

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Retail Trade Indices (RTI). Base 2015

October 2020

Provisional data

1. Sales indices: General, by products and by distribution type Seasonally and calendar adjusted

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
GENERAL INDEX	106.9	0.6	-4.0	-9.0	105.6	0.2	-2.7	-7.9
Service stations	87.5	-2.7	-22.6	-26.5	92.6	-1.3	-11.3	-19.8
General Index without service stations	108.4	0.2	-1.7	-6.8	106.5	0.6	-1.7	-6.7
- Food	111.9	0.6	0.9	2.0	105.3	3.0	0.5	-0.2
- Non-food products	105.3	-0.9	-4.6	-13.9	108.6	-0.4	-2.9	-12.1
- Personal equipment	88.6	-1.4	-18.6	-29.1	85.3	-1.3	-19.4	-29.8
- Household equipment	128.6	0.9	10.8	-5.8	127.3	0.9	10.5	-6.2
- Other goods	103.0	-1.2	-5.3	-8.3	106.2	-0.6	-3.6	-6.4
Distribution class								
- Single retail stores	97.9	-1.0	-6.7	-9.8	96.1	-0.8	-6.6	-9.7
- Small chain stores	91.4	-1.6	-15.4	-18.7	89.8	-1.1	-15.2	-18.6
- Large chain stores	128.2	4.1	7.3	2.4	125.7	4.3	7.3	2.5
- Department stores	111.8	0.8	1.8	-9.5	109.7	1.1	1.4	-9.4

2. Sales indices: General, by products and by distribution type Calendar adjusted

	Index	Rate (%)		Deflated index	Rate (%)	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	107.3	-4.0	-8.9	104.9	-2.4	-7.9
Service stations	88.6	-22.6	-26.8	93.0	-11.5	-19.7
General Index without service stations	109.0	-1.7	-6.8	105.8	-1.6	-6.7
- Food	115.2	2.7	2.2	106.1	0.7	-0.2
- Non-food products	104.2	-5.2	-13.7	105.7	-3.2	-11.8
- Personal equipment	88.2	-18.9	-28.6	79.6	-19.7	-28.4
- Household equipment	127.2	11.2	-5.4	125.7	10.9	-5.8
- Other goods	101.8	-5.7	-8.2	103.2	-3.7	-6.2
Distribution class						
- Single retail stores	99.0	-6.9	-9.8	96.1	-6.8	-9.7
- Small chain stores	92.3	-15.3	-18.7	89.5	-15.1	-18.6
- Large chain stores	128.6	7.0	2.4	124.8	7.1	2.5
- Department stores	107.4	2.9	-8.9	104.3	3.0	-8.8

3. Sales indices: General, by products and by distribution type Unadjusted

	Index	Rate (%)		Deflated index	Rate (%)	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	107.9	-4.0	-8.7	105.5	-2.4	-7.6
Service stations	88.9	-22.6	-26.8	93.3	-11.5	-19.5
General Index without service stations	109.6	-1.7	-6.5	106.4	-1.6	-6.4
- Food	115.9	2.7	2.4	106.7	0.7	0.1
- Non-food products	104.8	-5.2	-13.4	106.3	-3.2	-11.5
- Personal equipment	88.6	-18.9	-28.3	79.9	-19.7	-28.1
- Household equipment	128.2	11.2	-5.1	126.8	10.9	-5.5
- Other goods	102.4	-5.7	-8.0	103.8	-3.7	-6.0
Distribution class						
- Single retail stores	99.6	-6.9	-9.6	96.7	-6.8	-9.4
- Small chain stores	92.9	-15.3	-18.5	90.1	-15.1	-18.4
- Large chain stores	129.4	7.0	2.3	125.6	7.1	2.4
- Department stores	107.9	2.9	-8.7	104.7	3.0	-8.6
- Food	111.6	10.2	9.0	102.7	8.0	6.5
- Non-food products	106.1	-0.4	-16.2	107.7	1.6	-14.4

4. Sales indices: National and by Autonomous City and Community Unadjusted

	Index	Rate (%)		Deflated index	Rate (%)	
		Annual	Year-to-date average		Annual	Year-to-date average
NATIONAL	107.9	-4.0	-8.7	105.5	-2.4	-7.6
Andalucía	106.7	-5.1	-9.6	104.4	-4.0	-8.6
Aragón	107.4	-2.4	-8.5	105.5	-0.5	-7.0
Asturias, Principado de	105.3	0.3	-5.8	104.0	2.4	-4.1
Balears, Illes	103.1	-13.2	-17.7	101.6	-12.1	-16.6
Canarias	93.1	-14.9	-15.4	90.1	-15.2	-15.7
Cantabria	105.4	0.7	-6.2	102.7	2.2	-5.0
Castilla y León	103.1	-3.7	-8.7	100.7	-1.8	-7.3
Castilla - La Mancha	112.7	-0.9	-5.3	110.3	1.5	-3.8
Cataluña	103.3	-5.2	-11.1	100.2	-3.5	-9.8
Comunitat Valenciana	109.1	-2.3	-7.3	107.8	-0.8	-6.2
Extremadura	99.1	-5.0	-8.0	97.1	-3.7	-7.2
Galicia	111.1	0.0	-4.2	108.8	1.6	-3.0
Madrid, Comunidad de	120.5	-1.5	-6.2	118.3	0.5	-4.8
Murcia, Región de	110.6	-2.0	-8.7	108.8	-0.8	-7.8
Navarra, Comunidad Foral de	110.0	-2.2	-8.7	107.7	-0.1	-7.2
País Vasco	108.7	-0.6	-5.4	105.1	0.8	-4.5
Rioja, La	110.6	-1.4	-6.2	108.9	1.4	-4.6
Ceuta	83.1	-18.3	-17.9	81.2	-17.8	-17.3
Melilla	84.0	-24.3	-21.8	81.8	-23.8	-21.3

5. Employment Indices: General and by distribution type

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	101.6	-0.2	-3.0	-2.2
Service stations	103.0	-1.9	-4.7	-2.8
General Index without service stations	101.5	-0.2	-2.9	-2.1
- Single retail stores	98.2	0.0	-2.9	-2.5
- Small chain stores	93.2	-0.5	-7.8	-6.1
- Large chain stores	114.4	-0.4	-0.6	1.2
- Department stores	103.6	0.6	-0.5	-2.0

6. Employment Indices: National and by Autonomous City and Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	101.6	-0.2	-3.0	-2.2
Andalucía	98.7	-0.1	-2.9	-2.5
Aragón	102.9	0.2	-0.9	-0.7
Asturias, Principado de	103.4	-0.4	-2.2	-2.3
Balears, Illes	102.8	-2.3	-9.0	-6.9
Canarias	101.1	0.1	-6.6	-4.1
Cantabria	102.2	0.8	-1.4	-1.6
Castilla y León	102.4	-0.2	-1.3	-1.2
Castilla - La Mancha	100.3	-0.5	-1.8	-1.5
Cataluña	100.1	-0.9	-3.1	-2.0
Comunitat Valenciana	106.7	-0.1	-1.8	-1.2
Extremadura	100.3	0.2	-2.3	-1.9
Galicia	101.6	-0.4	-1.7	-1.1
Madrid, Comunidad de	102.4	0.4	-3.7	-2.5
Murcia, Región de	102.6	-0.1	-2.6	-2.3
Navarra, Comunidad Foral de	100.5	0.2	-3.5	-2.7
País Vasco	101.5	0.1	-1.5	-1.2
Rioja, La	105.0	0.0	-1.3	-0.6
Ceuta	99.7	-0.7	-3.8	-2.2
Melilla	100.3	0.1	-3.3	-2.4