

Retail Trade Indices (RTI). Base 2005

November 2010. *Provisional data*

Main results

- The **General Retail Trade Index** at constant prices registers an **interannual variation of –1.0%** in November, two points higher than that registered in October.
- The **average rate** of retail sales stands at **–1.4%** during the first 11 months of the year, as compared with the same period of 2009.
- **Large chain stores** is the **only distribution class with an increase in sales** in November, as compared with the same month the previous year.
- **Employment** in the retail sector **decreases 0.7%**, as compared with November 2009.
- Retail sales decrease in 11 of the **Autonomous Communities**. Employment also decreases in 11 of the Communities.

Evolution of trade in general and by type of product

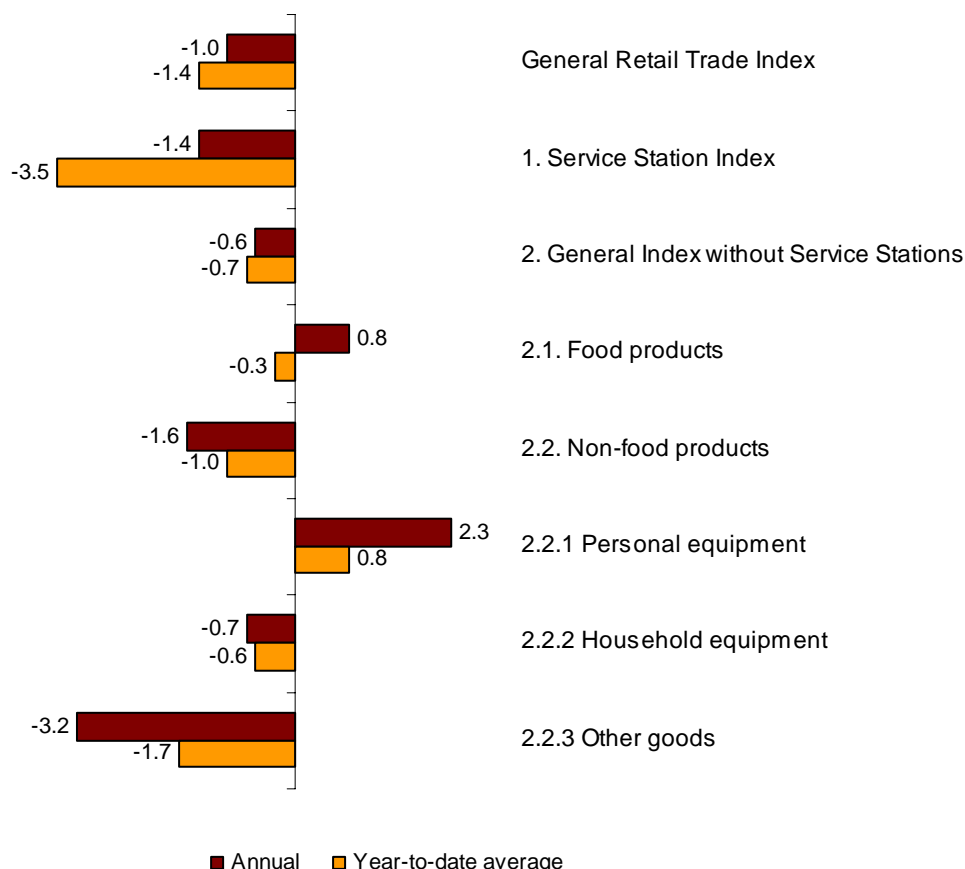
Sales in retail trade at constant prices (that is, after eliminating the prices' effect) registered an interannual rate of -1.0% in November 2010, indicating an increase of two points, as compared with that registered in October.

Sales, excluding service stations, presented an annual rate of -0.6%, in constant terms. The breakdown of these sales by type of product showed an increase of 0.8% in food products, and a decrease of 1.6% in non-food products. Within the latter, *Personal Equipment* increased 2.3%, while Household Equipment and Other Goods presented decreases of 0.7% and 3.2%, respectively.

In turn, sales in service stations, after adjusting the prices' effect, decreased 1.4%, as compared with November 2009.

The average of the General Retail Trade Index for the first 11 months of the year registered a variation of –1.4%, as compared with the same period the previous year. This rate was one tenth higher than that of the average recorded for the first 10 months of the year.

Annual and average rates at constant prices General index and by type of product



Evolution of trade, by distribution class

Large chain stores was the only distribution class with an increase in sales in November, as compared with the same month the previous year, with a rate of 3.3%. In turn, *Small chain stores* (-4.4%) presented the greatest decrease.

For the first 11 months of the year, *Large chain stores* were the only ones to register a positive rate (2.1%) in the average sales.

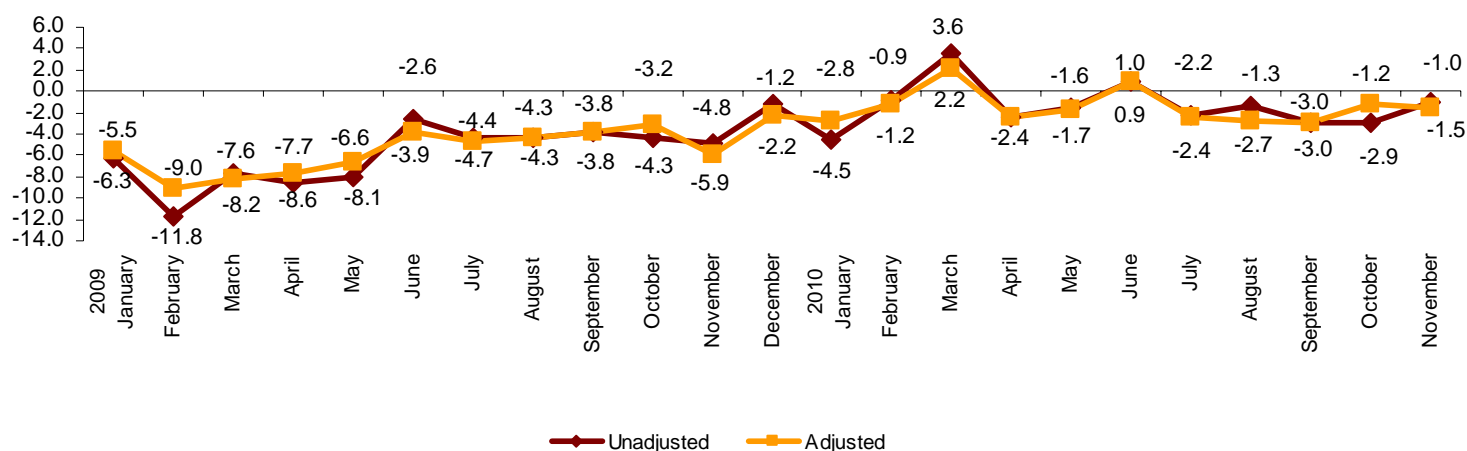
National indices by distribution class

	Deflated Index	% variation	
		Annual	Year-to-date average
General Retail Trade Index	86.1	-1.0	-1.4
1. Service Station Index	93.9	-1.4	-3.5
2. General Index without Service Stations	86.2	-0.6	-0.7
2.1. Single retail stores	79.1	-2.4	-1.8
2.2. Small chain stores	78.6	-4.4	-3.1
2.3. Large chain stores	110.3	3.3	2.1
2.4. Department stores	83.6	-0.8	-1.5

Evolution of trade, adjusted for the calendar effect

After adjusting for the calendar effect, that is, the difference in the number of working days in a given month in different years, the Retail Trade Index in November registered an interannual rate of **-1.5%**. The interannual variation of the adjusted index stood three tenths below that registered in October.

Annual evolution of the deflated RTI
Adjusted and unadjusted general index



Evolution of employment, by distribution class

The employment index in the retail trade sector in November recorded an annual rate of **-0.7%**, two tenths higher than that registered in October.

Employment decreased 0.6% in *Service stations*, as compared with November 2009. Large chain stores (0.6%) and Department stores (0.4%) recorded an increase in employment, whereas Small chain stores presented the greatest decrease (-3.4%).

In the retail sector as a whole, average employment registered a rate of **-1.4%** in the first 11 months of the year, as compared with the same period the previous year.

National employment indices

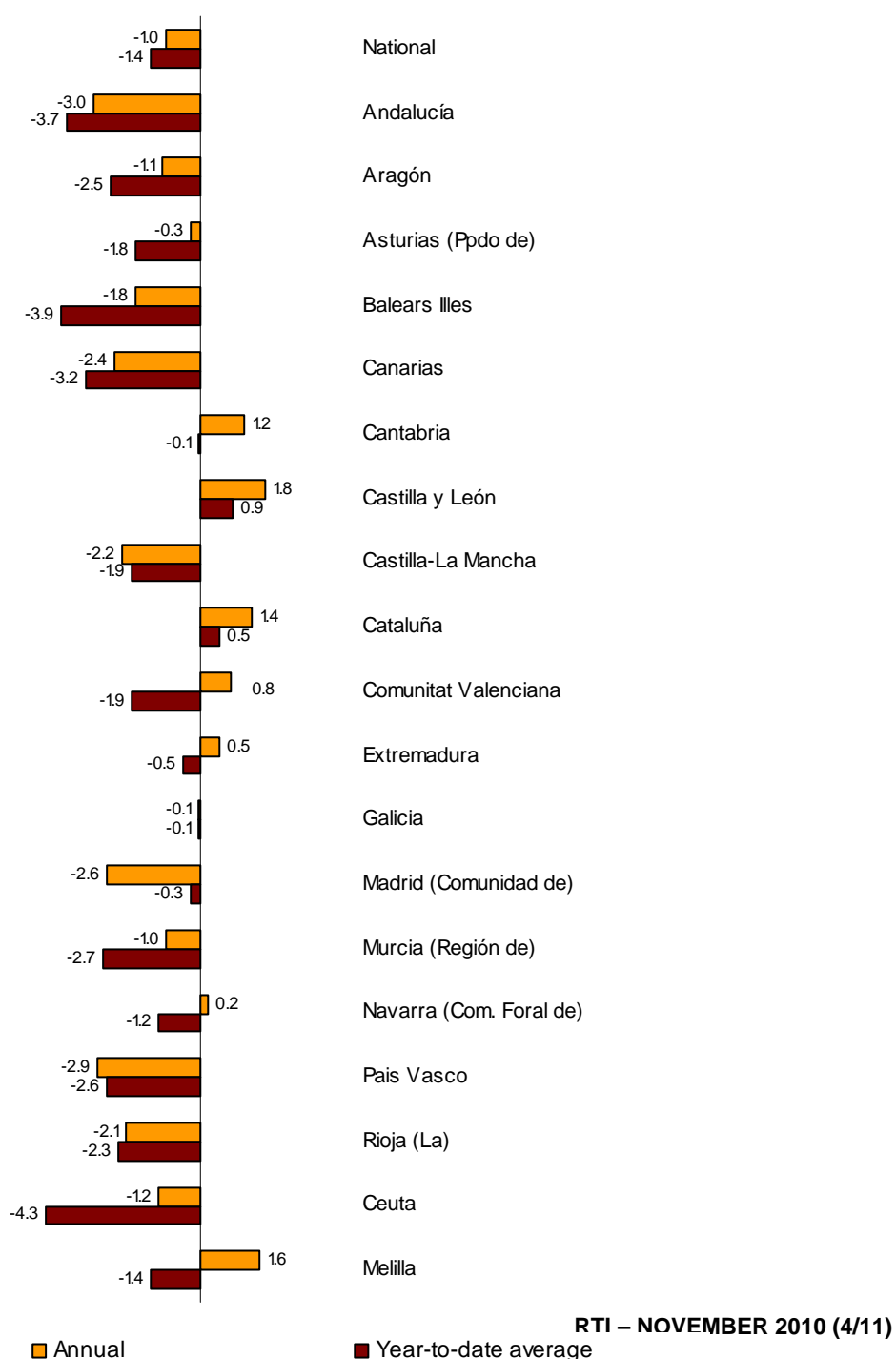
	Index	% variation	
		Annual	Year-to-date average
General Retail Trade Index	97.9	-0.7	-1.4
1. Service Station Index	98.7	-0.6	-0.5
2. General Index without Service Stations	97.9	-0.7	-1.5
2.1. Single retail stores	96.8	-0.5	-0.9
2.2. Small chain stores	90.9	-3.4	-3.6
2.3. Large chain stores	112.3	0.6	-0.8
2.4. Department stores	96.8	0.4	-1.5

Results by Autonomous Community. Sales variation rates

Retail sales fell, in the interannual rate, in 11 of the Autonomous Communities. Andalucía (–3.0%) and País Vasco (–2.9%) were the Communities that registered the greatest decreases as compared with November 2009.

Castilla y León (1.8%), Cataluña (1.4%) and Cantabria (1.2%) were the Communities that registered the greatest increases.

Annual and average rates at constant prices General index by Autonomous Community

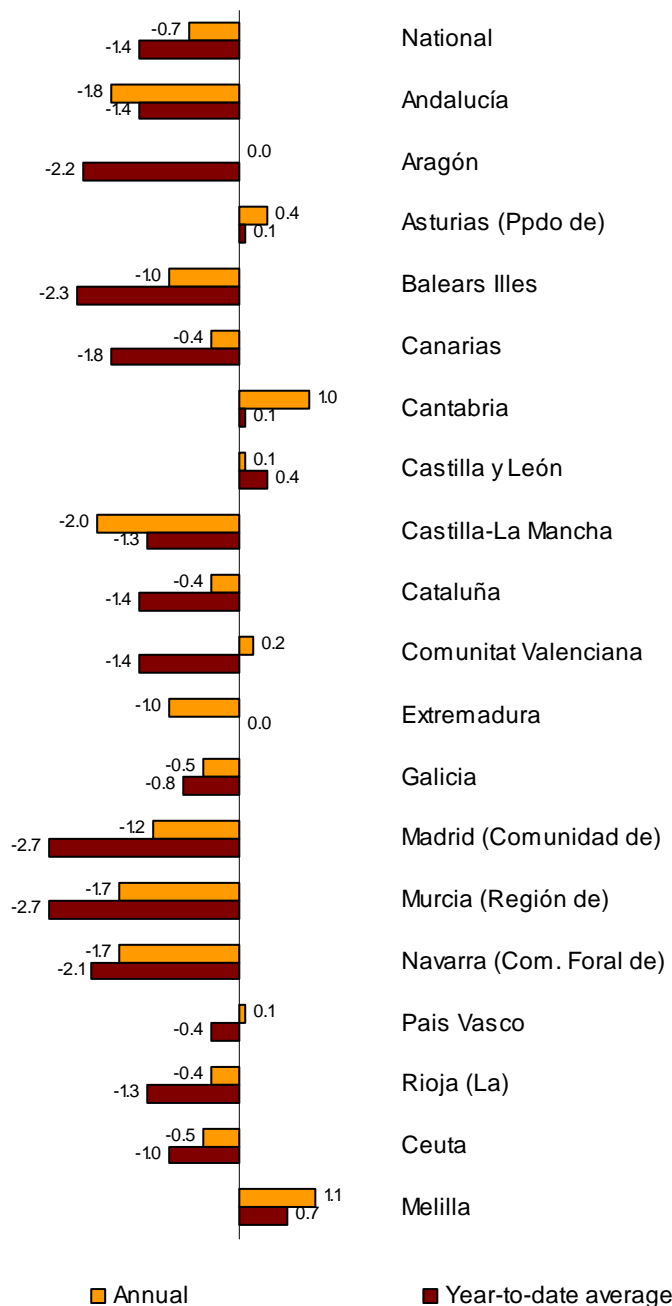


Results by Autonomous Community. Employment variation rates

Employment in retail trade decreased in 11 of the Autonomous Communities, with Castilla-La Mancha (-2.0%) recording the greatest decrease.

Cantabria registered the greatest increase, with an interannual rate of 1.0%.

Annual and average rates of the employment index
General index by Autonomous Community



Retail Trade Index. Base 2005

November 2010

Provisional data

1. National indices

	Index	% variation		Deflated index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
General Retail Trade Index	98.4	1.9	0.8	86.1	-1.0	-1.4
1. Service Station Index	116.6	10.9	12.8	93.9	-1.4	-3.5
2. General Index without Service Stations	97.0	1.1	-0.1	86.2	-0.6	-0.7
2.1. Food products	106.7	2.4	0.2	91.9	0.8	-0.3
2.2. Non-food products	91.1	0.3	-0.4	83.4	-1.6	-1.0
2.2.1 Personal equipment	95.6	2.9	0.4	85.9	2.3	0.8
2.2.2 Household equipment	79.4	0.2	0.0	71.5	-0.7	-0.6
2.2.3 Other goods	97.8	-1.4	-1.1	89.5	-3.2	-1.7

2. National Indices by distribution class

	Index	% variation		Deflated index	% variationr	
		Annual	Year-to-date average		Annual	Year-to-date average
General Retail Trade Index	98.4	1.9	0.8	86.1	-1.0	-1.4
1. Service Station Index	116.6	10.9	12.8	93.9	-1.4	-3.5
2. General Index without Service Stations	97.0	1.1	-0.1	86.2	-0.6	-0.7
2.1. Single retail stores	89.0	-0.7	-1.2	79.1	-2.4	-1.8
2.2. Small chain stores	88.5	-2.7	-2.5	78.6	-4.4	-3.1
2.3. Large chain stores	124.2	5.2	2.7	110.3	3.3	2.1
2.4. Department stores	94.1	0.9	-0.9	83.6	-0.8	-1.5

3. Department Store Indices

	Index	% variation		Deflated index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
Department Store Index	94.1	0.9	-0.9	83.6	-0.8	-1.5
1. Food products	94.4	-0.3	-4.5	81.3	-1.8	-5.0
2. Non-food products	94.0	1.6	1.0	86.0	-0.4	0.3

4. National Indices. Adjusted for calendar effect

	Index	% variation		Deflated index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
General Retail Trade Index	99.2	1.4	0.8	86.8	-1.5	-1.5
1. Service Station Index	117.2	10.6	12.8	94.5	-1.9	-3.5
2. General Index without Service Stations	97.8	0.6	-0.1	86.9	-1.2	-0.7
2.1. Department Store Index	94.6	0.6	-0.9	84.1	-1.2	-1.5

5. Annual rates of National indices

	General Retail Trade Index				General Index without Service Stations			
	Current Prices		Constant Prices		Current Prices		Constant Prices	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2009 November	-4.7	-5.9	-4.8	-5.9	-4.3	-5.4	-3.5	-4.7
December	-0.3	-1.2	-1.2	-2.2	-0.8	-1.7	-0.1	-1.1
2010 January	-3.0	-1.3	-4.5	-2.8	-3.8	-2.1	-3.2	-1.4
February	0.3	0.0	-0.9	-1.2	-0.5	-0.8	0.2	-0.1
March	5.8	4.3	3.6	2.2	4.9	3.4	5.3	3.8
April	0.1	0.1	-2.4	-2.4	-1.1	-1.1	-1.2	-1.2
May	1.2	1.1	-1.6	-1.7	-0.1	-0.2	-0.6	-0.7
June	3.2	3.1	1.0	0.9	2.3	2.2	1.5	1.4
July	0.2	0.0	-2.2	-2.4	-0.9	-1.1	-2.0	-2.2
August	0.7	-0.7	-1.3	-2.7	0.0	-1.4	-1.2	-2.6
September	-0.5	-0.5	-3.0	-3.0	-1.6	-1.6	-2.9	-2.9
October	0.0	1.7	-2.9	-1.2	-0.9	0.8	-2.6	-0.8
November	1.9	1.4	-1.0	-1.5	1.1	0.6	-0.6	-1.2

¹ Index rates adjusted for calendar effects

6. National Employment Indices by distribution class

	Index	% variation on		
		Previous month	Same month	Year-to-date average
General Retail Trade Index	97.9	0.3	-0.7	-1.4
1. Service Station Index	98.7	-0.9	-0.6	-0.5
2. General Index without Service Stations	97.9	0.3	-0.7	-1.5
2.1. Single retail stores	96.8	0.1	-0.5	-0.9
2.2. Small chain stores	90.9	0.1	-3.4	-3.6
2.3. Large chain stores	112.3	1.0	0.6	-0.8
2.4. Department stores	96.8	1.0	0.4	-1.5

7. General Retail Trade Indices of Autonomous Communities

	Index	% variation		Deflated index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
National total	98.4	1.9	0.8	86.1	-1.0	-1.4
Andalucía	93.5	0.1	-1.5	81.8	-3.0	-3.7
Aragón	99.4	1.6	-0.3	86.7	-1.1	-2.5
Asturias (Principado de)	102.6	2.8	0.5	89.9	-0.3	-1.8
Balears (Illes)	81.8	0.9	-1.7	72.1	-1.8	-3.9
Canarias	94.3	-0.7	-1.9	85.0	-2.4	-3.2
Cantabria	102.2	4.1	2.2	88.6	1.2	-0.1
Castilla y León	104.4	4.8	3.4	90.8	1.8	0.9
Castilla-La Mancha	101.2	1.0	0.6	88.4	-2.2	-1.9
Cataluña	101.6	4.6	3.1	88.3	1.4	0.5
Comunitat Valenciana	92.0	3.6	0.2	80.8	0.8	-1.9
Extremadura	108.7	3.2	1.6	95.4	0.5	-0.5
Galicia	102.0	2.7	2.1	89.3	-0.1	-0.1
Madrid (Comunidad de)	101.7	0.3	2.1	89.7	-2.6	-0.3
Murcia (Región de)	97.7	1.8	-0.3	84.6	-1.0	-2.7
Navarra (Comunidad Foral de)	102.8	2.9	1.2	90.4	0.2	-1.2
País Vasco	101.4	-0.3	-0.6	88.0	-2.9	-2.6
Rioja (La)	95.6	0.8	-0.2	82.9	-2.1	-2.3
Ceuta	107.8	0.7	-2.4	94.6	-1.2	-4.3
Melilla	112.9	3.9	1.2	97.7	1.6	-1.4

8. General Indices without Service Stations, by Autonomous Community

	Index	% variation		Deflated index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
National total	97.0	1.1	-0.1	86.2	-0.6	-0.7
Andalucía	93.6	-0.3	-1.7	83.4	-2.0	-2.2
Aragón	99.2	0.7	-0.6	87.6	-1.0	-1.4
Asturias (Principado de)	102.4	2.3	-0.2	90.9	0.3	-0.9
Balears (Illes)	81.7	1.0	-1.8	73.2	-0.6	-2.2
Canarias	93.3	-1.1	-2.7	85.9	-1.3	-1.9
Cantabria	101.0	3.1	1.6	88.9	1.4	1.1
Castilla y León	102.8	3.6	2.3	90.5	1.6	1.4
	101.4	-0.3	-0.3	90.1	-2.5	-1.1
Cataluña	101.1	3.9	2.3	89.0	1.8	1.3
Comunitat Valenciana	90.9	3.0	-0.5	81.2	1.3	-0.9
Extremadura	105.0	1.7	0.7	93.4	0.0	0.0
Galicia	100.6	1.7	1.3	89.4	0.1	0.8
Madrid (Comunidad de)	96.5	-1.4	-0.7	86.5	-3.2	-1.4
Murcia (Región de)	98.3	2.0	-0.3	86.2	0.4	-0.9
Navarra (Comunidad Foral de)	100.1	1.8	-0.1	89.2	0.1	-1.0
País Vasco	100.1	-0.7	-1.1	87.9	-2.5	-1.7
Rioja (La)	95.0	-0.1	-0.6	83.4	-2.0	-1.3
Ceuta	110.6	1.1	-1.5	99.4	-0.4	-1.6
Melilla	111.5	3.4	0.8	98.5	1.7	-0.3

9. General Employment Indices of Autonomous Communities

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
National total	97.9	0.3	-0.7	-1.4
Andalucía	95.2	0.3	-1.8	-1.4
Aragón	97.4	0.6	0.0	-2.2
Asturias (Principado de)	103.5	0.2	0.4	0.1
Balears (Illes)	92.3	-3.2	-1.0	-2.3
Canarias	94.8	0.7	-0.4	-1.8
Cantabria	104.9	0.9	1.0	0.1
Castilla y León	103.9	0.1	0.1	0.4
Castilla-La Mancha	97.8	-0.4	-2.0	-1.3
Cataluña	97.1	0.8	-0.4	-1.4
Comunitat Valenciana	96.8	0.5	0.2	-1.4
Extremadura	101.5	0.2	-1.0	0.0
Galicia	102.4	-0.2	-0.5	-0.8
Madrid (Comunidad de)	98.4	0.5	-1.2	-2.7
Murcia (Región de)	99.6	0.2	-1.7	-2.7
Navarra (Comunidad Foral de)	99.2	-0.1	-1.7	-2.1
País Vasco	100.5	0.2	0.1	-0.4
Rioja (La)	97.6	0.2	-0.4	-1.3
Ceuta	101.6	0.6	-0.5	-1.0
Melilla	102.1	0.5	1.1	0.7

10. General Employment Indices without Service Stations, by Autonomous Community

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
National total	97.9	0.3	-0.7	-1.5
Andalucía	95.3	0.4	-1.8	-1.4
Aragón	97.5	0.7	0.0	-2.2
Asturias (Principado de)	104.0	0.3	0.4	0.1
Balears (Illes)	92.1	-3.3	-1.1	-2.3
Canarias	94.1	0.7	-0.6	-1.9
Cantabria	104.8	1.0	0.9	0.0
Castilla y León	104.3	0.2	-0.2	0.5
Castilla-La Mancha	98.1	-0.3	-2.0	-1.5
Cataluña	97.1	0.8	-0.3	-1.4
Comunitat Valenciana	96.9	0.6	0.3	-1.4
Extremadura	101.9	0.2	-1.0	0.2
Galicia	102.7	-0.2	-0.6	-0.9
Madrid (Comunidad de)	97.9	0.5	-1.2	-2.7
Murcia (Región de)	99.9	0.3	-1.7	-2.7
Navarra (Comunidad Foral de)	99.0	-0.1	-1.7	-2.2
País Vasco	100.3	0.3	0.1	-0.4
Rioja (La)	97.6	0.2	-0.3	-1.2
Ceuta	101.7	0.6	-0.6	-1.1
Melilla	102.2	0.5	1.2	0.7

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