

27 January 2010

Retail Trade Indices. Base 2005
Year 2009. Provisional data

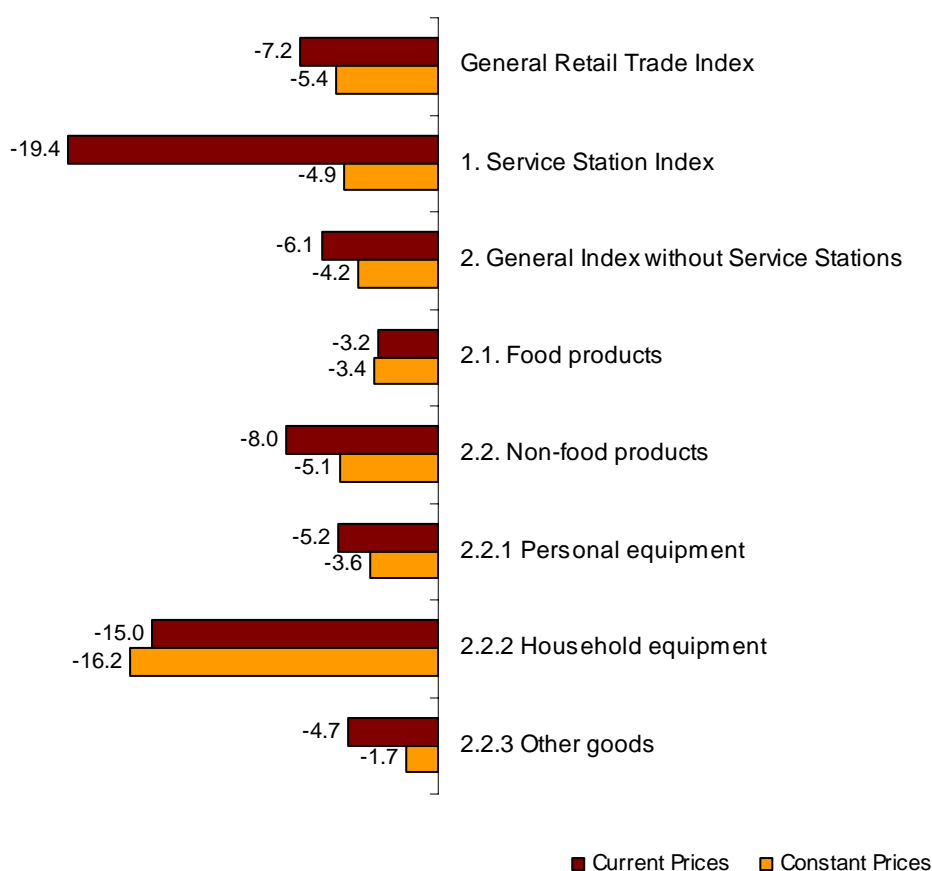
Retail trade at constant prices decreases 5.4% in 2009, as compared with the previous year

Retail trade decreases 0.5% in the interannual rate in December

Retail trade at constant prices (in other words, after adjusting the prices' effect) registered an interannual decrease of 5.4% for the whole of the year 2009. During this period, sales, excluding service stations, presented a variation rate in constant terms of -4.2%, whereas sales in service stations decreased 4.9%.

In the month of December, retail trade at constant prices decreased 0.5%. Without including service stations, the interannual rate was -0.9%.

2009 Average
Variation rate



All of the distribution classes record a decrease in sales in the year 2009, except Large chain stores

The breakdown of the General Deflated Retail Trade Index, by distribution class, showed a decrease in all trade formulas in the year 2009, except in Large chain stores, which experienced no variation in sales volume.

In December, Large chain stores were the only stores to present a positive interannual rate at constant prices (2.2%).

Deflated National Indices by distribution class

	% variation on December previous year	% variation on previous year average
General Retail Trade Index	-0.5	-5.4
1. Service Station Index	-6.1	-4.9
2. General Index without Service Stations	-0.9	-4.2
2.1. Single retail stores	-3.4	-5.8
2.2. Small chain stores	-2.4	-5.8
2.3. Large chain stores	2.2	0.0
2.4. Department stores	-0.1	-4.3

Sales in Department stores decrease 4.3% in 2009

During the year 2009, the Department Store Index, which reflects the behaviour of sales in premises larger than 2,500m², registered a decrease of 4.3% in constant terms, as compared with the year 2008. This decrease in sales was more pronounced in food products (-7.5%) than in non-food products (-2.4%).

In December, sales decreased 0.1% with regard to the same month the previous year.

Deflated Department Store Indices

	% variation on December previous year	% variation on previous year average
Department Store Index	-0.1	-4.3
1. Food products	-3.1	-7.5
2. Non-food products	1.5	-2.4

After eliminating the calendar effect, the interannual rate of the General Deflated Retail Trade Index is -5.2% in the year 2009

After eliminating the calendar effect (that is, the difference between the number of working days in a given month in different years), in 2009, the General Retail Trade Index at constant prices registered a rate of -5.2% over the average of the previous year.

During the month of December, the adjusted interannual rate registered a decrease of -1.4%.

National Deflated Indices. Adjusted for calendar effect

	% variation on December previous year	% variation on previous year average
General Retail Trade Index	-1.4	-5.2
1. Service Station Index	-6.7	-4.9
2. General Index without Service Stations	-1.9	-4.0
2.1. Department Store Index	-0.7	-4.1

Employment in the retail sector decreases 4.0% in the year 2009

The Retail trade employment index (which shows the evolution of both paid and unpaid employment) registered an interannual variation rate of -4.0% for the whole of the year 2009. Employment decreased in all distribution classes, and in particular in Department stores (-8.3%). In Service stations, employment decreased 3.3% as compared with the year 2008.

In December, the employment index for all retail trade decreased 3.4%. Department stores presented the greatest reduction in employment this month (-6.3%) as compared with December of the previous year.

National Employment Indices

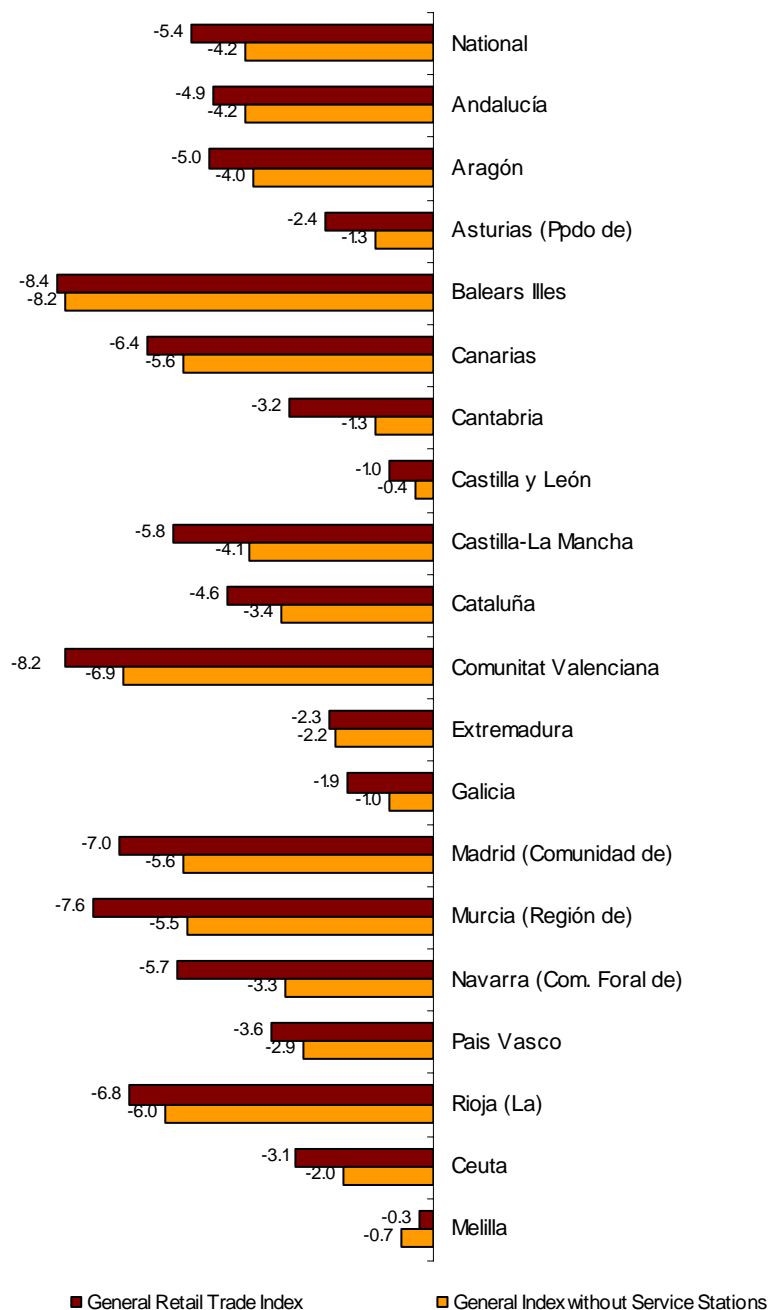
	% variation on December previous year	% variation on previous year average
General Retail Trade Index	-3.4	-4.0
1. Service Station Index	-2.0	-3.3
2. General Index without Service Stations	-3.4	-4.0
2.1. Single retail stores	-2.3	-2.7
2.2. Small chain stores	-5.1	-6.2
2.3. Large chain stores	-2.9	-2.5
2.4. Department stores	-6.3	-8.3

Sales decrease in all of the Autonomous Communities in the year 2009

During the year 2009, all of the Communities experienced decreases in retail trade. Illes Balears (-8.4%) and Comunitat Valenciana (-8.2%) presented the greatest decreases for the year as a whole.

In December, seven Communities recorded increases in retail sales, with Castilla y León registering the highest positive rate (2.5%).

2009 Average Variation rate at constant prices

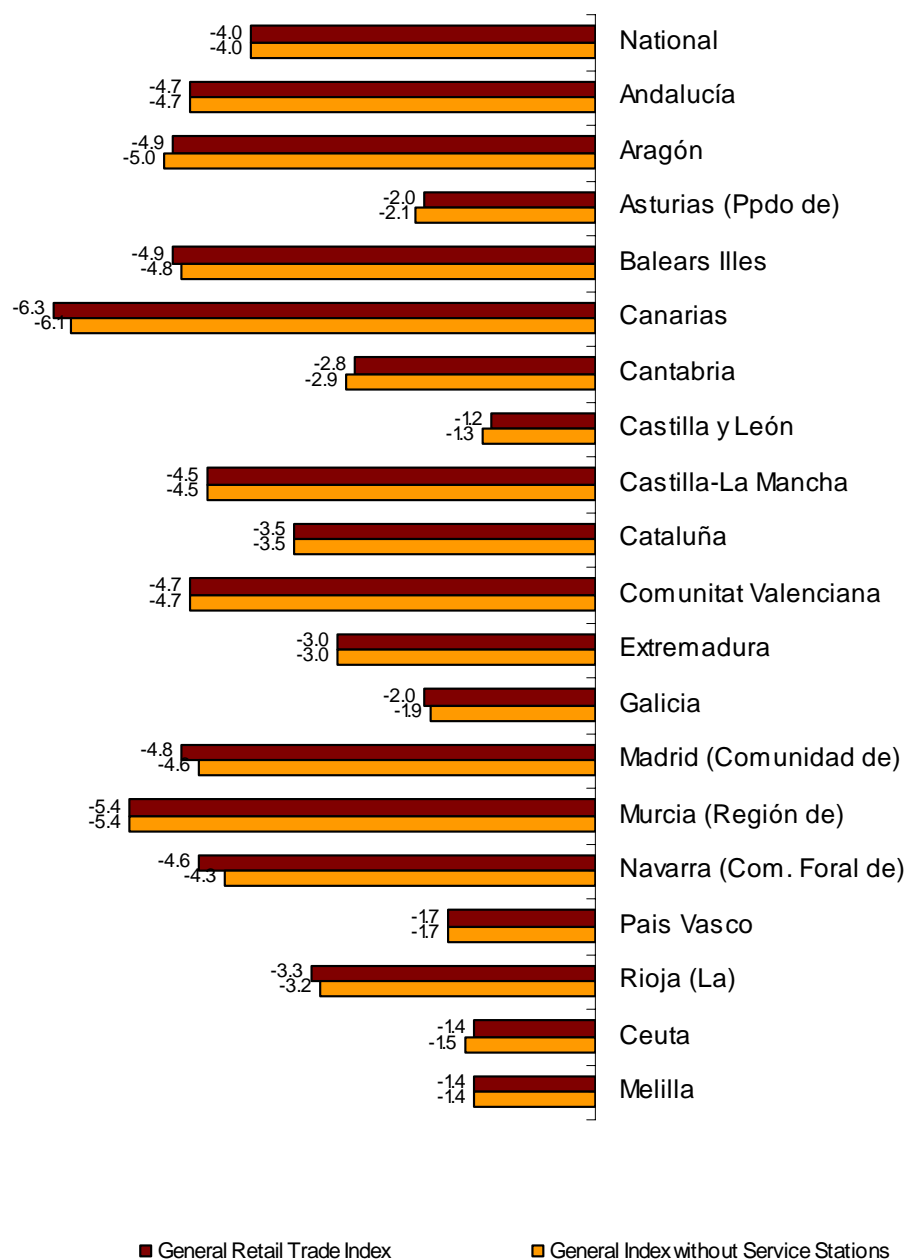


Employment decreases in all of the Autonomous Communities in 2009

Employment in retail trade over the year 2009 presented a generalised decrease in all of the Autonomous Communities, both including employment in service stations, and not including said employment.

In December, employment in the sector also decreased in all of the Communities with regard to the same month of 2008.

2009 Average Variation rate



Methodological note

New National Classification of Economic Activities 2009 (CNAE-2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of the community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Retail Trade Indices*.

The adaptation to the new European classification (NACE Rev.2) and to the national version thereof (CNAE-2009) has caused changes in the *Retail Trade Indices* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, they have changed to different branches or sectors. In the retail sector, the main difference is the introduction, into this sector, of the companies whose main activity is the retail trade of fuel for automotion in specialised establishments (service stations).

The introduction of this new activity within division 47 (Retail trade) has led to changes in the indices that have been published to date. As of January 2009, **the following indicators are disseminated within the *Retail Trade Indices* statistics, for the national total:**

– **General Retail Trade Index.** Shows the evolution of both sales (at current prices, constant prices and prices adjusted for the calendar effect) and employment, in the total of division 47.

– **Service Station Index.** Shows the evolution of both sales (at current prices, constant prices and prices adjusted for the calendar effect) and employment, in group 47.3, retail trade of fuel for automotion in specialised establishments.

– **General Index without Service Stations.** Shows the evolution of both sales (at current prices, constant prices and prices adjusted for the calendar effect) and employment, of division 47, except group 47.3, and is comparable with the previous General Index that was published until January 2009.

In addition, the breakdown of the current **General Index without Service Stations** is being published, **by product: Food Products and Non-Food Products** (distinguishing Personal equipment, Household equipment and Other goods) and **by trade distribution class: Single retail stores, Small chain stores, Large chain stores and Department stores.** These indices, by product and by trade distribution class, correspond to those that were published until January 2009.

By Autonomous Community, both the General Retail Trade Indices and General Indices without Service Stations are disseminated, showing the evolution in each Autonomous Community of sales and employment of the total of division 47 and the total of division 47 excluding service stations.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the

dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices have begun to be published in the new classification, CNAE-2009.

Likewise, **in order to guarantee the comparability of the information over time, the INE publishes the retrospective series in this new classification in INEbase.**

In the following link on the INE website, complete information is provided regarding all the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=1&divi=&his>

For further information see **INEbase-www.ine.es** All press releases at: **www.ine.es/prensa/prensa_en.htm**

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Retail Trade Index

Base 2005

December 2009

Provisional data

1. National indices

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
General Retail Trade Index	124.1	-0.2	-7.2	113.5	-0.5	-5.4
1. Service Station Index	105.4	7.1	-19.4	96.5	-6.1	-4.9
2. General Index without Service Stations	125.6	-0.7	-6.1	114.8	-0.9	-4.2
2.1. Food products	131.9	-0.1	-3.2	115.3	0.4	-3.4
2.2. Non-food products	121.8	-1.0	-8.0	114.6	-1.7	-5.1
2.2.1 Personal equipment	131.3	2.2	-5.2	120.1	3.0	-3.6
2.2.2 Household equipment	101.2	-5.3	-15.0	91.8	-6.1	-16.2
2.2.3 Other goods	132.3	-0.3	-4.7	124.5	-1.0	-1.7

2. National Indices by distribution class

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
General Retail Trade Index	124.1	-0.2	-7.2	113.5	-0.5	-5.4
1. Service Station Index	105.4	7.1	-19.4	96.5	-6.1	-4.9
2. General Index without Service Stations	125.6	-0.7	-6.1	114.8	-0.9	-4.2
2.1. Single retail stores	106.0	-3.2	-7.6	96.9	-3.4	-5.8
2.2. Small chain stores	118.7	-2.1	-7.5	108.5	-2.4	-5.8
2.3. Large chain stores	152.6	2.4	-1.9	139.5	2.2	0.0
2.4. Department stores	151.2	0.2	-6.0	138.2	-0.1	-4.3

3. Department Store Indices

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
Department Store Index	151.2	0.2	-6.0	138.2	-0.1	-4.3
1. Food products	150.9	-3.6	-7.4	131.8	-3.1	-7.5
2. Non-food products	151.3	2.2	-5.3	142.4	1.5	-2.4

Retail Trade Index

Base 2005

December 2009

Provisional data

4. National Indices. Adjusted for calendar effect

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
General Retail Trade Index	119.9	-1.1	-7.0	109.4	-1.4	-5.2
1. Service Station Index	103.1	6.5	-19.4	94.2	-6.7	-4.9
2. General Index without Service Stations	121.3	-1.6	-5.8	110.7	-1.9	-4.0
2.1. Department Store Index	147.6	-0.5	-5.9	135.0	-0.7	-4.1

Retail Trade Index

Base 2005

December 2009

Provisional data

5. National Employment Indices by distribution class

	Index	% variation on		
		Previous month	Same month	Year-to-date average
General Retail Trade Index	99.1	0.5	-3.4	-4.0
1. Service Station Index	98.6	-0.7	-2.0	-3.3
2. General Index without Service Stations	99.1	0.5	-3.4	-4.0
2.1. Single retail stores	97.1	-0.3	-2.3	-2.7
2.2. Small chain stores	94.0	-0.1	-5.1	-6.2
2.3. Large chain stores	112.7	1.0	-2.9	-2.5
2.4. Department stores	100.6	4.4	-6.3	-8.3

Retail Trade Index Base 2005 December 2009

Provisional data

6. General Retail Trade Indices of Autonomous Communities

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
National total	124.1	-0.2	-7.2	113.5	-0.5	-5.4
Andalucía	122.0	0.4	-6.7	111.8	0.3	-4.9
Aragón	128.8	-0.9	-7.0	117.4	-1.1	-5.0
Asturias (Principado de)	133.2	0.7	-4.7	122.3	0.7	-2.4
Balears (Illes)	96.9	-2.7	-10.0	89.1	-3.1	-8.4
Canarias	123.2	-3.9	-8.9	114.7	-2.8	-6.4
Cantabria	126.4	0.4	-5.1	114.4	-0.2	-3.2
Castilla y León	128.6	2.6	-3.4	117.1	2.5	-1.0
Castilla-La Mancha	124.3	0.5	-8.5	113.9	0.5	-5.8
Cataluña	127.5	1.3	-6.1	115.7	0.7	-4.6
Comunitat Valenciana	117.0	-2.3	-9.9	107.4	-2.4	-8.2
Extremadura	134.5	-0.4	-3.9	123.1	-0.5	-2.3
Galicia	129.5	0.3	-4.1	118.2	-0.2	-1.9
Madrid (Comunidad de)	125.1	-0.4	-8.8	115.0	-0.8	-7.0
Murcia (Región de)	118.5	-3.6	-9.2	107.2	-4.1	-7.6
Navarra (Comunidad Foral de)	130.2	1.7	-7.7	119.7	1.4	-5.7
País Vasco	130.5	0.8	-4.8	118.2	0.4	-3.6
Rioja (La)	118.8	-2.8	-8.7	107.6	-2.7	-6.8
Ceuta	123.3	-2.2	-3.5	110.9	-3.3	-3.1
Melilla	126.6	0.0	-1.3	113.2	-1.2	-0.3

7. General Indices without Service Stations, by Autonomous Community

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
National total	125.6	-0.7	-6.1	114.8	-0.9	-4.2
Andalucía	124.1	0.5	-6.0	113.7	0.4	-4.2
Aragón	131.1	-0.8	-6.0	119.5	-0.9	-4.0
Asturias (Principado de)	134.6	0.1	-3.6	123.5	0.1	-1.3
Balears (Illes)	96.8	-3.1	-9.8	89.0	-3.6	-8.2
Canarias	125.0	-3.8	-8.1	116.4	-2.7	-5.6
Cantabria	128.3	0.9	-3.2	116.1	0.3	-1.3
Castilla y León	130.8	2.1	-2.8	119.1	1.9	-0.4
Castilla-La Mancha	126.8	1.1	-6.8	116.2	1.1	-4.1
Cataluña	129.4	0.9	-4.9	117.4	0.3	-3.4
Comunitat Valenciana	118.2	-2.4	-8.6	108.5	-2.6	-6.9
Extremadura	134.4	-1.4	-3.9	123.0	-1.5	-2.2
Galicia	130.5	-0.1	-3.2	119.2	-0.6	-1.0
Madrid (Comunidad de)	125.5	-2.6	-7.4	115.5	-3.0	-5.6
Murcia (Región de)	120.9	-3.3	-7.2	109.4	-3.8	-5.5
Navarra (Comunidad Foral de)	131.8	1.5	-5.2	121.1	1.3	-3.3
País Vasco	131.9	0.9	-4.1	119.6	0.5	-2.9
Rioja (La)	119.8	-3.4	-8.0	108.5	-3.3	-6.0
Ceuta	127.0	-1.4	-2.5	114.1	-2.5	-2.0
Melilla	128.7	-0.4	-1.6	115.2	-1.6	-0.7

Retail Trade Index

Base 2005

December 2009

Provisional data

8. General Employment Indices of Autonomous Communities

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
National total	99.1	0.5	-3.4	-4.0
Andalucía	96.5	-0.5	-3.5	-4.7
Aragón	98.2	0.7	-4.2	-5.0
Asturias (Principado de)	104.0	0.9	-1.3	-2.1
Balears (Illes)	92.9	-0.4	-3.7	-4.8
Canarias	96.1	0.9	-4.4	-6.1
Cantabria	104.8	0.8	-1.1	-2.9
Castilla y León	103.9	0.1	-1.2	-1.3
Castilla-La Mancha	100.1	0.3	-2.1	-4.5
Cataluña	98.1	0.7	-3.0	-3.5
Comunitat Valenciana	97.4	0.8	-4.5	-4.7
Extremadura	102.8	0.2	-0.9	-3.0
Galicia	103.6	0.6	-1.7	-1.9
Madrid (Comunidad de)	100.0	0.4	-5.2	-4.6
Murcia (Región de)	102.2	0.9	-5.7	-5.4
Navarra (Comunidad Foral de)	101.9	1.1	-2.9	-4.3
País Vasco	102.2	1.8	-1.4	-1.7
Rioja (La)	97.9	-0.1	-2.8	-3.2
Ceuta	101.3	-0.8	-3.1	-1.5
Melilla	101.9	0.9	-0.2	-1.4

9. General Employment Indices without Service Stations, by Autonomous Community

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
National total	99.1	0.5	-3.4	-4.0
Andalucía	96.7	-0.5	-3.5	-4.7
Aragón	98.2	0.7	-4.3	-4.9
Asturias (Principado de)	104.5	0.9	-1.3	-2.0
Balears (Illes)	92.8	-0.4	-3.9	-4.9
Canarias	95.6	1.0	-4.6	-6.3
Cantabria	104.7	0.8	-1.1	-2.8
Castilla y León	104.6	0.2	-0.9	-1.2
Castilla-La Mancha	100.5	0.3	-2.3	-4.5
Cataluña	98.0	0.7	-3.0	-3.5
Comunitat Valenciana	97.5	0.8	-4.5	-4.7
Extremadura	103.2	0.2	-0.7	-3.0
Galicia	104.0	0.7	-1.8	-2.0
Madrid (Comunidad de)	99.6	0.5	-5.3	-4.8
Murcia (Región de)	102.5	0.9	-5.7	-5.4
Navarra (Comunidad Foral de)	101.9	1.2	-3.4	-4.6
País Vasco	102.1	1.8	-1.4	-1.7
Rioja (La)	97.8	-0.1	-2.8	-3.3
Ceuta	101.6	-0.8	-3.1	-1.4
Melilla	102.0	0.9	-0.3	-1.4