

Press Release

3 April 2009

#### Industrial Production Index. Base 2005 February 2009

# The Industrial Production Index adjusted for calendar effects decreases 22.0% in February, as compared with the same month in 2008

The General Industrial Production Index (IPI) experienced a -23.9% variation in February 2009, in comparison with the same month the previous year.

After adjusting for calendar effects, the interannual rate of the IPI was estimated at -22.0%.

By economic destination of the goods, the variation rates as compared with the same month of the previous year were -13.5% for Consumer goods (-33.1% for Durable consumer goods and - 10.0% for Non-durable consumer goods), -32.2% for Capital goods, -31.7% for Intermediate goods and -9.6% for Energy.

After adjusting for calendar effects, these interannual rates were estimated at -11.0% for Consumer goods (-29.7% for Durable consumer goods and -7.7% for Non-durable consumer goods), -30.2% for Capital goods, -29.6% for Intermediate goods and -9.0% for Energy.

### The average rate of the IPI adjusted for calendar effects decreases 21.5% in the interannual rate during the first two months in 2009

The average rate of the IPI stood at -24.1% during the first two months of 2009, as compared with the same period in 2008. After adjusting for calendar effects, this average rate stood at -21.5%.

The evolution of the average industrial production rate by economic destination of the goods was -15.4% for Consumer goods (-34.1% for Durable consumer goods and -12.1% for Non-durable consumer goods), -33.0% for Capital goods, -32.2% for Intermediate goods and -6.4% for Energy.

After adjusting for calendar effects, these average rates for the first two months stood at –12.0% for Consumer goods (-29.5% for Durable consumer goods and –8.9% for Non-durable consumer goods), -30.4% for Capital goods, –29.4% for Intermediate goods and –5.6% for Energy.

The only activity that experienced an increase during the January-February period was *Mining of coal and lignite*, with a rate of 6.6%.

In contrast, those with the greatest decreases were *Manufacture of motor vehicles, trailers and semi-trailers,* with –54.0%, *Manufacture of other non-metallic mineral products,* with –43.5%, and *Other mining and quarrying,* with –41.8%.

#### Year-on-year rates

| Period         | General index |                       | Consumer goods |                       | Durable consumer goods |                       | Non-durable<br>consumer goods |                       |
|----------------|---------------|-----------------------|----------------|-----------------------|------------------------|-----------------------|-------------------------------|-----------------------|
|                | Original      | Adjusted <sup>1</sup> | Original       | Adjusted <sup>1</sup> | Original               | Adjusted <sup>1</sup> | Original                      | Adjusted <sup>1</sup> |
| February 2008  | 3.8           | 1.7                   | 4.4            | 1.7                   | -5.9                   | -9.6                  | 6.5                           | 4.0                   |
| March 2008     | -15.3         | -3.7                  | -16.9          | -4.0                  | -27.0                  | -8.4                  | -14.9                         | -3.0                  |
| April 2008     | 12.0          | 1.2                   | 15.0           | 3.1                   | 13.3                   | -4.0                  | 15.5                          | 4.5                   |
| May 2008       | -8.4          | -6.5                  | -8.7           | -6.2                  | -16.6                  | -13.2                 | -6.9                          | -4.5                  |
| June 2008      | -10.9         | -10.3                 | -10.3          | -9.5                  | -22.6                  | -21.5                 | -7.7                          | -7.0                  |
| July 2008      | -1.9          | -3.4                  | 0.6            | -1.3                  | -16.0                  | -18.6                 | 4.2                           | 2.4                   |
| August 2008    | -11.5         | -7.3                  | -11.4          | -6.1                  | -22.9                  | -15.6                 | -10.1                         | -5.0                  |
| September 2008 | -4.7          | -8.7                  | -1.6           | -6.8                  | -14.5                  | -21.7                 | 1.0                           | -3.9                  |
| October 2008   | -12.2         | -13.8                 | -7.1           | -9.2                  | -21.0                  | -23.7                 | -4.2                          | -6.1                  |
| November 2008  | -18.3         | -16.3                 | -12.5          | -9.9                  | -29.0                  | -25.4                 | -9.1                          | -6.6                  |
| December 2008  | -16.0         | -20.2                 | -6.7           | -12.1                 | -25.9                  | -33.2                 | -3.2                          | -8.3                  |
| January 2009   | -24.3         | -20.9                 | -17.2          | -12.9                 | -35.2                  | -29.4                 | -14.1                         | -10.0                 |
| February 2009  | -23.9         | -22.0                 | -13.5          | -11.0                 | -33.1                  | -29.7                 | -10.0                         | -7.7                  |

| Period         | Capital goods |                       | Intermediate goods |                       | Energy   |                       |
|----------------|---------------|-----------------------|--------------------|-----------------------|----------|-----------------------|
|                | Original      | Adjusted <sup>1</sup> | Original           | Adjusted <sup>1</sup> | Original | Adjusted <sup>1</sup> |
| February 2008  | 5.8           | 3.6                   | 0.1                | -2.1                  | 10.2     | 9.4                   |
| March 2008     | -18.4         | -4.5                  | -17.7              | -6.8                  | 3.2      | 9.8                   |
| April 2008     | 16.6          | 3.4                   | 9.2                | -1.1                  | 5.1      | -1.2                  |
| May 2008       | -9.6          | -7.7                  | -9.9               | -7.8                  | -0.9     | -0.2                  |
| June 2008      | -13.2         | -12.6                 | -13.6              | -13.0                 | 1.8      | 2.0                   |
| July 2008      | -1.9          | -3.4                  | -5.5               | -7.1                  | 3.9      | 3.4                   |
| August 2008    | -17.9         | -13.7                 | -14.3              | -9.9                  | 0.9      | 2.3                   |
| September 2008 | -5.7          | -9.8                  | -8.0               | -12.4                 | -0.1     | -1.5                  |
| October 2008   | -18.0         | -19.6                 | -16.2              | -17.9                 | -0.1     | -0.6                  |
| November 2008  | -22.3         | -20.3                 | -25.0              | -22.7                 | -3.4     | -2.7                  |
| December 2008  | -18.7         | -22.9                 | -28.3              | -32.7                 | -1.6     | -3.0                  |
| January 2009   | -33.9         | -30.6                 | -32.7              | -29.1                 | -3.5     | -2.4                  |
| February 2009  | -32.2         | -30.2                 | -31.7              | -29.6                 | -9.6     | -9.0                  |

1 Index rates adjusted for calendar effects

# Activities recording the greatest increases

Rate for January-February 2009 over the same period from the previous year

Mining of coal and lignite

6.6

# Activities recording the greatest decreases

(Conclusion)

Rate for January-February 2009 over the same period from the previous year

| Manufacture of motor vehicles, trailers and semi-trailers | -54,0 |
|---|-------|
| Manufactures of non-metallic mineral products             | -43,5 |
| Other mining and quarrying                                | -41,8 |
| Manufacture of basic metals                               | -37,8 |
| Manufacture of furniture                                  | -36,1 |

### General index by Autonomous Community

|                              | Index | ver           |              |
|------------------------------|-------|---------------|--------------|
|                              |       | previous year |              |
|                              |       | Month         | Year-to-date |
|                              |       |               | average      |
| NATIONAL INDEX               | 82.8  | -23.9         | -24.1        |
| Andalucía                    | 83.0  | -18.0         | -20.3        |
| Aragón                       | 86.7  | -24.5         | -26.9        |
| Asturias (Principado de)     | 88.6  | -13.2         | -12.9        |
| Balears (Illes)              | 80.6  | -24.7         | -23.0        |
| Canarias                     | 83.2  | -12.8         | -15.0        |
| Cantabria                    | 88.9  | -18.8         | -17.6        |
| Castilla y León              | 77.4  | -22.5         | -21.0        |
| Castilla-La Mancha           | 82.5  | -21.4         | -20.4        |
| Cataluña                     | 83.1  | -24.7         | -26.2        |
| Comunitat Valenciana         | 79.2  | -28.4         | -27.6        |
| Extremadura                  | 87.9  | -15.9         | -13.5        |
| Galicia                      | 90.4  | -18.4         | -19.7        |
| Madrid (Comunidad de)        | 90.9  | -18.5         | -18.2        |
| Murcia (Región de)           | 82.7  | -24.3         | -22.8        |
| Navarra (Comunidad Foral de) | 77.9  | -28.7         | -32.3        |
| País Vasco                   | 86.2  | -27.7         | -28.0        |
| Rioja (La)                   | 108.4 | -2.1          | -8.4         |

More detailed information by Autonomous Community may be obtained at:

| Aragón                     | http://portal.aragon.es/            |
|----------------------------|-------------------------------------|
| Principado de Asturias     | www.sadei.es                        |
| Illes Balears              | www.ibae.caib.es                    |
| Canarias                   | www.gobiernodecanarias.org/istac    |
| Cantabria                  | http://www.icane.es/                |
| Castilla y León            | http://www.jcyl.es/                 |
| Castilla-La Mancha         | www.jccm.es/estadistica             |
| Cataluña                   | www.idescat.es                      |
| Comunitat Valenciana       | www.ive.es/indexipi.htm             |
| Galicia                    | www.ige.xunta.es                    |
| Comunidad de Madrid        | www.madrid.org/iestadis             |
| Región de Murcia           | www.carm.es/econet                  |
| Comunidad Foral de Navarra | http://www.cfnavarra.es/estadistica |
| Extremadura                | www.estadisticaextremadura.com/     |

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## Industrial Production Index. Base 2005 February 2009 Provisonal data

### Total industry and classification by activity (NACE Rev.2)

|   | Index |       | % of variation with same period previous year |  |
|---|-------|-------|---|--|
|   |       | Month | Year-to-date<br>average                       |  |
| TOTAL INDUSTRY  | 82.8  | -23.9 | -24.1   |  |
| B. Mining and quarrying   | 64.9  | -34.2 | -33.4   |  |
| Mining of coal and lignite  | 76.4  | -5.1  | 6.6   |  |
| Other mining and quarrying  | 62.1  | -40.5 | -41.8   |  |
| C. Manufacturing  | 81.7  | -25.0 | -25.8   |  |
| Manufacture of food products  | 101.8 | -1.7  | -7.7  |  |
| Manufacture of beverages  | 87.8  | -7.4  | -4.7  |  |
| Manufacture of tobacco products                                     | 85.0  | -7.5  | -12.5   |  |
| Manufacture of textiles   | 59.2  | -34.9 | -36.4   |  |
| Manufacture of wearing apparel                                      | 91.5  | -26.6 | -23.5   |  |
| Manufacture of leather and related products                         | 85.4  | -21.8 | -22.6   |  |
| Manufacture of wood and of products of wood and cork, except        |       |       |   |  |
| furniture; manufacture of articles aof straw and plaiting materials | 58.9  | -35.6 | -35.5   |  |
| Manufacture of paper and paper products                             | 89.8  | -15.2 | -17.4   |  |
| Printing and reproduction of recorded media                         | 82.6  | -18.1 | -19.9   |  |
| Manufacture of coke and refined petroleum products                  | 96.3  | -6.6  | -5.7  |  |
| Manufacture of chemicals and chemical products                      | 89.4  | -13.8 | -14.3   |  |
| Manufacture of basic pharmaceutical products and                    |       |       |   |  |
| pharmaceutical preparations   | 129.1 | -2.4  | -2.6  |  |
| Manufacture of rubber and plastic products                          | 75.0  | -29.7 | -29.4   |  |
| Manufacture of other non-metallic mineral products                  | 57.7  | -40.4 | -43.5   |  |
| Manufacture of basic metals   | 70.2  | -37.7 | -37.8   |  |
| Manufacture of fabricated metal products, except machinery and      |       |       |   |  |
| equipment   | 78.5  | -30.3 | -32.0   |  |
| Manufacture of computer, electronic and optical products            | 86.6  | -24.2 | -27.4   |  |
| Manufacture of electrical equipment                                 | 82.3  | -26.5 | -23.9   |  |
| Manufacture of machinery and equipment n.e.c.                       | 89.3  | -25.2 | -23.4   |  |
| Manufacture of motor vehicles, trailers and semi-trailers           | 56.8  | -53.9 | -54.0   |  |
| Manufacture of other transport equipment                            | 115.9 | -11.9 | -10.4   |  |
| Manufacture of furniture  | 68.9  | -34.3 | -36.7   |  |
| Other manufacturing   | 72.4  | -33.3 | -30.7   |  |
| Repair and installation of machinery and equipment                  | 123.7 | -9.4  | -15.4   |  |
| D. Electricity, gas, steam and air conditioning supply              | 97.0  | -10.7 | -6.9  |  |

### Main Industrial Groupings<sup>1</sup>

|                            | Index | % of variation with same<br>period previous year |                         |
|----------------------------|-------|--|-------------------------|
|                            |       | Month  | Year-to-date<br>average |
| Consumer Goods             | 92.8  | -13.5  | -15.4                   |
| Durable consumer goods     | 71.4  | -33.1  | -34.1                   |
| Non-durable consumer goods | 96.7  | -10.0  | -12.1                   |
| Capital goods              | 80.6  | -32.2  | -33.0                   |
| Intermediate Goods         | 71.9  | -31.7  | -32.2                   |
| Energy                     | 96.1  | -9.6   | -6.4                    |

1 Commission Regulation (EC) No 586/2001 of 26 March 2001

### Working day adjustment series

| TOTAL INDUSTRY             | 83.3 | -22.0 | -21.5 |
|----------------------------|------|-------|-------|
| Consumer Goods             | 92.8 | -11.0 | -12.0 |
| Durable consumer goods     | 72.6 | -29.7 | -29.5 |
| Non-durable consumer goods | 96.5 | -7.7  | -8.9  |
| Capital goods              | 81.5 | -30.2 | -30.4 |
| Intermediate Goods         | 72.6 | -29.6 | -29.4 |
| Energy                     | 96.3 | -9.0  | -5.6  |

#### IPI - (TABLES ANNEX) FEBRUARY 2009 (2/3)

3th April 2009

#### **Total Industry by Autonomous Communities**

|                              | Index | % of variation with same<br>period previous year |                         |  |
|------------------------------|-------|--|-------------------------|--|
|                              |       | Month  | Year-to-date<br>average |  |
| NATIONAL                     | 82.8  | -23.9  | -24.1                   |  |
| Andalucía                    | 83.0  | -18.0  | -20.3                   |  |
| Aragón                       | 86.7  | -24.5  | -26.9                   |  |
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| Rioja (La)                   | 108.4 | -2.1   | -8.4                    |  |

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