

6 May 2008

**Industrial Production Index. Base 2000  
March 2008**

**The Industrial Production Index adjusted for calendar effects  
decreases 2.6% in March as compared to the same month in 2007**

The General Industrial Production Index (IPI) experienced a -13.3% variation in March 2008, in comparison with the same month of the previous year.

After adjusting for calendar effects, the interannual rate of the IPI was estimated at -2.6%.

By economic destination of the goods, the variation rates with respect to the same month from the previous year were -16.2% for consumer goods (-23.7% for durable consumer goods and -14.8% for non-durable consumer goods), -13.4% for capital goods, -16.5% for intermediate goods and 3.1% for energy.

After adjusting for calendar effects, these interannual rates were estimated at -4.6% for consumer goods (-8.2% for durable consumer goods and -4.0% for non-durable consumer goods), -0.4% for capital goods, -6.9% for intermediate goods and 10.2% for energy.

**The average rate of the IPI adjusted for calendar effects decreases 0.2% in the  
first three months of 2008**

The average IPI rate stood at -3.7% in the first three months of 2008, as compared with the same period of 2007. After adjusting for calendar effects, this average rate stood at -0.2%.

The evolution of the average industrial production rate, by economic destination of the goods, was -4.2% for consumer goods (-10.4% for durable consumer goods and -3.1% for non-durable consumer goods), -1.9% for capital goods, -7.1% for intermediate goods and 4.7% for energy.

After adjusting for calendar effects, these average rates for the first three months stood at -0.5% for consumer goods (-5.5% for durable consumer goods and 0.4% for non-durable consumer goods), 2.4% for capital goods, -4.0% for intermediate goods and 6.9% for energy.

The activities with the greatest average increases during the period of January-March 2008 were "Manufacture of radio, television and communications equipment and apparatus", with 12.1%, and "Mining and quarrying of energy producing materials", with 7.5%.

In contrast, those with the least growth were "Manufacture of office machinery and computers", with -20.1%, and "Manufacture of wood and cork products, except furniture; manufacture straw articles and plaiting materials", with -17.8%.

## Interannual rates

Period	General Index		Consumer Goods		Durable Consumer Goods		Non-Durable Consumer Goods	
	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>
March 2007	2.1	4.1	2.9	5.5	15.0	19.0	1.0	3.4
April 2007	6.3	3.9	6.2	3.0	18.6	13.8	4.4	1.4
May 2007	2.1	2.1	2.6	2.5	-0.5	-0.5	3.0	3.0
June 2007	-0.5	1.5	-1.7	0.9	3.1	6.8	-2.6	-0.1
July 2007	3.7	1.1	4.7	1.3	9.0	4.3	3.8	0.6
August 2007	1.6	1.6	2.0	2.0	6.5	6.5	1.6	1.6
September 2007	-1.3	0.7	-3.1	-0.5	-4.0	-0.6	-2.9	-0.5
October 2007	4.7	2.5	2.6	-0.1	5.4	1.6	2.1	-0.5
November 2007	-1.0	-1.0	-3.2	-3.2	-7.3	-7.3	-2.4	-2.4
December 2007	-0.2	-2.3	-2.5	-5.1	-6.9	-10.3	-1.8	-4.3
January 2008	-0.7	0.2	0.7	1.7	-3.3	-1.9	1.3	2.4
February 2008	4.0	1.9	4.6	1.9	-2.5	-6.0	5.9	3.3
March 2008	-13.3	-2.6	-16.2	-4.6	-23.7	-8.2	-14.8	-4.0

Period	Capital Goods		Intermediate Goods		Energy	
	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>
March 2007	4.1	6.2	3.0	5.2	-4.2	-3.6
April 2007	8.6	6.0	4.7	2.1	7.8	7.0
May 2007	4.0	4.1	0.1	0.1	3.9	3.8
June 2007	3.8	5.9	-1.4	0.8	-2.6	-2.0
July 2007	10.6	7.8	2.5	-0.3	-3.7	-4.5
August 2007	5.4	5.5	0.3	0.3	0.2	0.2
September 2007	3.2	5.3	-2.8	-0.7	0.8	1.4
October 2007	10.8	8.5	3.5	1.2	4.1	3.4
November 2007	-0.5	-0.5	-2.9	-2.8	8.8	8.8
December 2007	4.3	2.1	-2.8	-5.0	4.3	3.6
January 2008	1.9	2.8	-3.8	-2.9	1.5	1.7
February 2008	7.2	4.9	0.1	-2.1	10.0	9.3
March 2008	-13.4	-0.4	-16.5	-6.9	3.1	10.2

<sup>1</sup> Index rates adjusted for calendar effects

### Activities recording the greatest increases

January-March 2008 rate over the same period from the previous year

Manufacture of radio, television and communications equipment and apparatus	12.1
Mining and quarrying of energy producing materials	7.5
Manufacture of coke and refined petroleum products	7.1
Electricity and gas	4.1
Manufacture of other transport equipment	0.8

### Activities recording the greatest decreases

January-March 2008 rate over the same period from the previous year

Manufacture of office machinery and computers	-20.1
Manufacture of wood and cork products, except furniture; manufacture straw articles and plaiting materials	-17.8
Manufacture of other non-metallic mineral products	-14.4
Manufacture of tobacco products	-11.7
Mining and quarrying, except of energy producing materials	-9.2

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## Industry Total by Autonomous Community

	Index	% of variation with same period previous year	
		Month	Year-to-date
		average	
<b>NATIONAL INDEX</b>	103.2	-13.3	-3.7
Andalucía	108.4	-9.6	-4.8
Aragón	124.8	-3.6	-0.6
Asturias (Principado de)	99.0	-15.2	-8.3
Balears (Illes)	114.8	-5.4	1.8
Canarias	104.3	-4.2	-0.2
Cantabria	121.8	-10.1	-1.0
Castilla y León	105.4	-14.0	-4.2
Castilla-La Mancha	97.7	-14.4	-6.7
Cataluña	98.8	-13.4	-3.3
Comunitat Valenciana	90.1	-18.9	-6.6
Extremadura	101.0	-13.9	-5.9
Galicia	103.2	-20.1	-10.5
Madrid (Comunidad de)	119.3	-13.5	-5.6
Murcia (Región de)	117.2	-11.9	-2.2
Navarra (Comunidad Foral de)	103.9	-15.9	-2.5
País Vasco	112.7	-16.9	-4.9
Rioja (La)	97.1	-18.2	-2.8

More detailed information by Autonomous Community can be obtained at:

<b>Aragón</b>	<a href="http://www.aragob.es/eco/estadistica">www.aragob.es/eco/estadistica</a>
<b>Principado de Asturias</b>	<a href="http://www.sadei.es">www.sadei.es</a>
<b>Illes Balears</b>	<a href="http://www.ibae.caib.es">www.ibae.caib.es</a>
<b>Canarias</b>	<a href="http://www.gobiernodecanarias.org/istac">www.gobiernodecanarias.org/istac</a>
<b>Castilla y León</b>	<a href="http://www.jcyl.es/estadistica">www.jcyl.es/estadistica</a>
<b>Castilla-La Mancha</b>	<a href="http://www.jccm.es/estadistica">www.jccm.es/estadistica</a>
<b>Cataluña</b>	<a href="http://www.idescat.es">www.idescat.es</a>
<b>Comunidad Valenciana</b>	<a href="http://www.ive.es/indexipi.htm">www.ive.es/indexipi.htm</a>
<b>Galicia</b>	<a href="http://www.ige.xunta.es">www.ige.xunta.es</a>
<b>Comunidad de Madrid</b>	<a href="http://www.madrid.org/iestadis">www.madrid.org/iestadis</a>
<b>Región de Murcia</b>	<a href="http://www.carm.es/econet">www.carm.es/econet</a>
<b>Extremadura</b>	<a href="http://www.estadisticaextremadura.com/">www.estadisticaextremadura.com/</a>

For further information see [INEbase-www.ine.es/en/welcome\\_en.htm](http://INEbase-www.ine.es/en/welcome_en.htm) All press releases at: [www.ine.es/en/prensa/prensa\\_en.htm](http://www.ine.es/en/prensa/prensa_en.htm)

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## Industrial Production Index. Base 2000 March 2008

Provisional data

### Total industry and classification by activity (NACE Rev.1)

	Index	% of variation with same period previous year	
		Month	Year-to-date average
<b>TOTAL INDUSTRY</b>	103.2	-13.3	-3,7
<b>C. Mining and quarrying</b>	80.1	-13	-4,7
Mining and quarrying of energy producing materials	62.2	11.5	7,5
Mining and quarrying, except of energy producing materials	93.9	-21.9	-9,2
<b>D. Manufacturing</b>	101	-15.1	-4,6
Manufacture of food products and beverages	100.4	-13.6	-0,9
Manufacture of tobacco products	49.6	-29.9	-11,7
Manufacture of textiles	63.5	-16.8	-4,2
Manufacture of wearing apparel; dressing and dyeing of fur	63.8	-17.8	-4,7
Tanning and dressing of leather; manufacture of luggage, handbags, saddlery, harness and footwear	49.8	-23.4	-5,9
Manufacture of wood and cork products, except furniture; manufacture straw articles and plaiting materials	71	-27.3	-17,8
Manufacture of pulp, paper and paper products	111.5	-11	-1,5
Publishing, printing and reproduction of recorded media	122.2	-8.7	-3,9
Manufacture of coke and refined petroleum products	117	5.6	7,1
Manufacture of chemicals and chemical products	110.2	-13.9	-4,0
Manufacture of rubber and plastic products	109.4	-14.3	-4,3
Manufacture of other non-metallic mineral products	91.6	-25	-14,4
Manufacture of basic metals	116.4	-10.2	-1,9
Manufacture of fabricated metal products, except machinery	105.6	-16.7	-6,7
Manufacture of machinery and equipment n.e.c.	105.6	-18.1	-5,4
Manufacture of office machinery and computers	9.8	-16.9	-20,1
Manufacture of electrical machinery and apparatus n.e.c.	138.4	-15.5	-7,3
Manufacture of radio, television and communications equipment and apparatus	60.6	1.3	12,1
Manufacture of medical, precision and optical instruments, watches and clocks	94.5	-13.5	-5,1
Manufacture of motor vehicles, trailers and semi-trailers	96.4	-15.1	-1,1
Manufacture of other transport equipment	102.5	-10.3	0,8
Manufacture of furniture; manufacturing n.e.c.	97.3	-21.3	-8,0
<b>E. Electricity and gas</b>	127.2	2.3	4,1

## Main Industrial Groupings<sup>1</sup>

	Index	% of variation with same period previous year	
		Month	Year-to-date average
		Consumer Goods	98.1
Durable consumer goods	93.2	-23.7	-10.4
Non-durable consumer goods	98.9	-14.8	-3.1
Capital goods	103.1	-13.4	-1.9
Intermediate Goods	101	-16.5	-7.1
Energy	121.8	3.1	4.7

<sup>1</sup> Commission Regulation (EC) No 586/2001 of 26 March 2001

## Working day adjustment series

	Index	% of variation with same period previous year	
		Month	Year-to-date average
		TOTAL INDUSTRY	112.8
Consumer Goods	108.4	-4.6	-0.5
Durable consumer goods	107.5	-8.2	-5.5
Non-durable consumer goods	108.5	-4	0.4
Capital goods	114.5	-0.4	2.4
Intermediate Goods	109.9	-6.9	-4
Energy	127.9	10.2	6.9

## Total Industry by Autonomous Communities

	Index	% of variation with same period previous year	
		Month	Year-to-date average
NATIONAL	103.2	-13.3	-3.7
Andalucía	108.4	-9.6	-4.8
Aragón	124.8	-3.6	-0.6
Asturias (Principado de)	99	-15.2	-8.3
Balears (Illes)	114.8	-5.4	1.8
Canarias	104.3	-4.2	-0.2
Cantabria	121.8	-10.1	-1
Castilla y León	105.4	-14	-4.2
Castilla-La Mancha	97.7	-14.4	-6.7
Cataluña	98.8	-13.4	-3.3
Comunitat Valenciana	90.1	-18.9	-6.6
Extremadura	101	-13.9	-5.9
Galicia	103.2	-20.1	-10.5
Madrid (Comunidad de)	119.3	-13.5	-5.6
Murcia (Región de)	117.2	-11.9	-2.2
Navarra (Comunidad Foral de)	103.9	-15.9	-2.5
País Vasco	112.7	-16.9	-4.9
Rioja (La)	97.1	-18.2	-2.8

Note: the data from this informative note may be updated after being published for the first time. These updates are always introduced in the sheet available on the INE internet server.

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