

8 September 2009

**Industrial Production Index. Base 2005
July 2009**

**The Industrial Production Index adjusted for calendar effects
decreases 17.4% in July as compared with the same month in 2008**

The General Industrial Production Index (IPI) experienced a -16.7% variation in July 2009 in comparison with the same month the previous year.

After adjusting for calendar effects, the interannual rate of the IPI registered a decrease of -17.4%.

By economic destination of the goods, the variation rates with respect to the same month the previous year were -9.8% for Consumer goods (-30.4 for Durable consumer goods and -6.2% for Non-durable consumer goods), -26.0% for Capital goods, 20.0% for Intermediate goods and -6.9% for Energy.

After adjusting for calendar effects, these interannual rates stood at -10.7% for Consumer goods (-31.7% for Durable consumer goods and -7.0% for Non-durable consumer goods), -26.7% for Capital goods, -20.8% for Intermediate goods and -7.2% for Energy.

**The average rate of the IPI adjusted for calendar effects decreases 20.2% in the
interannual rate in the first seven months of 2009**

The average IPI rate stood at -20.7% during the first seven months of 2009, in comparison with the same month of 2008. After adjusting for calendar effects, this average rate stood at -20.2%.

The evolution of the average industrial production rate by economic destination of the goods was -11.8% for Consumer goods (-32.5% for Durable consumer goods and -8.1% for Non-durable consumer goods), -28.1% for Capital goods, -27.3% for Intermediate goods and -9.0% for Energy.

After adjusting for calendar effects, these average rates for the first seven months stood at -11.0% for Consumer goods (-31.5% for Durable consumer goods and -7.3% for Non-durable consumer goods), -27.5% for Capital goods, -26.7% for Intermediate goods and -9.0% for Energy.

The activities which experienced the most moderate decreases during the January-July period of 2009 were *Manufacture of pharmaceutical products*, with -0.4%, and *Food industry*, with -1.8%.

In contrast, the activities which experienced the greatest decreases were *Manufacture of motor vehicles, trailers and semi-trailers*, with -42.0%, and *Manufacture of furniture*, with -34.4%.

Year-on-year rates

Period	General index		Consumer goods		Durable consumer goods		Non-durable consumer goods	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
July 2008	-1.9	-3.4	0.6	-1.3	-16.0	-18.6	4.2	2.4
August 2008	-11.5	-7.3	-11.4	-6.1	-22.9	-15.6	-10.1	-5.0
September 2008	-4.7	-8.7	-1.6	-6.8	-14.5	-21.7	1.0	-3.9
October 2008	-12.2	-13.8	-7.1	-9.2	-21.0	-23.7	-4.2	-6.1
November 2008	-18.3	-16.3	-12.5	-9.9	-29.0	-25.4	-9.1	-6.6
December 2008	-16.0	-20.2	-6.7	-12.1	-25.9	-33.2	-3.2	-8.3
January 2009	-24.5	-21.1	-17.8	-13.5	-35.2	-29.4	-14.8	-10.7
February 2009	-24.3	-22.4	-14.1	-11.6	-32.1	-28.8	-10.9	-8.5
March 2009	-13.5	-24.2	-0.9	-12.8	-20.3	-37.3	2.4	-8.5
April 2009	-28.4	-19.4	-20.8	-11.1	-40.7	-26.7	-16.9	-8.1
May 2009	-22.3	-20.5	-12.8	-10.6	-35.5	-32.4	-8.6	-6.5
June 2009	-14.3	-16.0	-4.1	-6.4	-30.7	-33.7	0.6	-1.5
July 2009	-16.7	-17.4	-9.8	-10.7	-30.4	-31.7	-6.2	-7.0

(Conclusion)

Period	Capital goods		Intermediate goods		Energy	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
July 2008	-1.9	-3.4	-5.5	-7.1	3.9	3.4
August 2008	-17.9	-13.7	-14.3	-9.9	0.9	2.3
September 2008	-5.7	-9.8	-8.0	-12.4	-0.1	-1.5
October 2008	-18.0	-19.6	-16.2	-17.9	-0.1	-0.6
November 2008	-22.3	-20.3	-25.0	-22.7	-3.4	-2.7
December 2008	-18.7	-22.9	-28.3	-32.7	-1.6	-3.0
January 2009	-33.9	-30.6	-32.7	-29.1	-3.5	-2.4
February 2009	-33.0	-31.1	-31.8	-29.8	-9.7	-9.1
March 2009	-16.8	-29.8	-21.6	-31.6	-12.1	-18.4
April 2009	-33.6	-22.3	-36.4	-28.1	-11.2	-5.4
May 2009	-28.7	-27.0	-28.4	-26.6	-12.5	-12.0
June 2009	-22.8	-24.6	-18.9	-20.8	-7.8	-8.4
July 2009	-26.0	-26.7	-20.0	-20.8	-6.9	-7.2

¹ Index rates adjusted for calendar effects

Activities recording the smallest decreases

January-July 2009 rate on the same period from the previous year

Manufacture of pharmaceutical products	-0.4
Food Industry	-1.8
Chemical industry	-5.8
Manufacture of beverages	-7.0
Electrical energy and gas	-8.6

Activities recording the greatest decreases

January-July 2009 rate on the same period from the previous year

Manufacture of motor vehicles	-42.0
Manufacture of furniture	-34.4
Metallurgy; manufacture of basic iron and steel products	-34.0
Other mining and quarrying	-33.8
Non-metallic mineral products	-33.7

General index by Autonomous Community

	Index	% variation over previous year	
		Month	Year-to-date average
NATIONAL INDEX	92.0	-16.7	-20.7
Andalucía	87.2	-12.9	-15.5
Aragón	86.8	-23.3	-22.9
Asturias (Principado de)	85.8	-15.8	-16.2
Balears (Illes)	92.0	-19.5	-21.8
Canarias	95.0	-12.0	-12.1
Cantabria	89.5	-18.0	-19.6
Castilla y León	79.8	-19.2	-18.2
Castilla-La Mancha	101.1	-9.1	-14.2
Cataluña	93.5	-18.1	-21.7
Comunitat Valenciana	94.6	-13.1	-21.3
Extremadura	92.7	-10.5	-13.6
Galicia	96.5	-24.0	-20.6
Madrid (Comunidad de)	104.1	-8.8	-15.9
Murcia (Región de)	94.2	-14.4	-19.7
Navarra (Comunidad Foral de)	79.8	-28.4	-29.3
País Vasco	96.4	-21.2	-24.9
Rioja (La)	94.5	-12.5	-16.6

More detailed information by Autonomous Community may be obtained at:

Aragón	http://portal.aragon.es/
Principado de Asturias	www.sadei.es
Illes Balears	www.ibae.caib.es
Canarias	www.gobiernodecanarias.org/istac
Cantabria	www.icane.es
Castilla y León	www.jcyl.es/estadistica
Castilla-La Mancha	www.jccm.es/estadistica
Cataluña	www.idescat.es
Comunitat Valenciana	www.ive.es/indexipi.htm
Galicia	www.ige.xunta.es
Comunidad de Madrid	www.madrid.org/iestadis
Región de Murcia	www.carm.es/econet
Extremadura	www.estadisticaextremadura.com/

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Industrial Production Index. Base 2005 July 2009

Provisional data

Total industry and classification by activity (NACE Rev.2)

	Index	% of variation with same period previous year	
		Month	Year-to-date average
TOTAL INDUSTRY	92.0	-16.7	-20.7
B. Mining and quarrying	73.7	-28.7	-29.3
Mining of coal and lignite	72.6	-28.0	-14.2
Other mining and quarrying	73.6	-30.0	-33.8
C. Manufacturing	91.4	-17.7	-21.8
Manufacture of food products	104.8	-2.1	-1.8
Manufacture of beverages	123.4	-7.2	-7.0
Manufacture of tobacco products	63.2	-14.6	-9.4
Manufacture of textiles	69.8	-20.9	-29.3
Manufacture of wearing apparel	78.1	-35.8	-23.4
Manufacture of leather and related products	92.3	-16.2	-22.4
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	69.8	-26.1	-29.5
Manufacture of paper and paper products	102.0	-9.0	-12.6
Printing and reproduction of recorded media	76.2	-8.5	-15.8
Manufacture of coke and refined petroleum products	93.7	-10.1	-9.6
Manufacture of chemicals and chemical products	122.6	14.2	-5.8
Manufacture of basic pharmaceutical products and pharmaceutical preparations	161.6	9.6	-0.4
Manufacture of rubber and plastic products	90.9	-14.5	-25.3
Manufacture of other non-metallic mineral products	66.9	-25.7	-33.7
Manufacture of basic metals	78.0	-28.8	-34.0
Manufacture of fabricated metal products, except machinery and equipment	87.8	-23.7	-28.4
Manufacture of computer, electronic and optical products	75.2	-41.3	-30.9
Manufacture of electrical equipment	79.5	-33.5	-29.7
Manufacture of machinery and equipment n.e.c.	93.8	-33	-27.2
Manufacture of motor vehicles, trailers and semi-trailers	73.1	-30.6	-42.0
Manufacture of other transport equipment	104.6	-15.0	-9.3
Manufacture of furniture	76.1	-31.9	-34.4
Other manufacturing	93.4	-13.8	-24.2
Repair and installation of machinery and equipment	135.2	-15.9	-17.9
D. Electricity, gas, steam and air conditioning supply	101.8	-4.9	-8.6

Main Industrial Groupings¹

	Index	% of variation with same period previous year	
		Month	Year-to-date average
Consumer Goods	101.7	-9.8	-11.8
Durable consumer goods	74.7	-30.4	-32.5
Non-durable consumer goods	106.6	-6.2	-8.1
Capital goods	88.6	-26.0	-28.1
Intermediate Goods	84.2	-20.0	-27.3
Energy	98.8	-6.9	-9.0

¹ Commission Regulation (EC) No 586/2001 of 26 March 2001

Working day adjustment series

TOTAL INDUSTRY	91.9	-17.4	-20.2
Consumer Goods	102.0	-10.7	-11.0
Durable consumer goods	74.7	-31.7	-31.5
Non-durable consumer goods	107.0	-7.0	-7.3
Capital goods	88.8	-26.7	-27.5
Intermediate Goods	83.9	-20.8	-26.7
Energy	98.6	-7.2	-9.0

Total Industry by Autonomous Communities

	Index	% of variation with same period previous year	
		Month	Year-to-date average
NATIONAL	92.0	-16.7	-20.7
Andalucía	87.2	-12.9	-15.5
Aragón	86.8	-23.3	-22.9
Asturias (Principado de)	85.8	-15.8	-16.2
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Canarias	95.0	-12.0	-12.1
Cantabria	89.5	-18.0	-19.6
Castilla y León	79.8	-19.2	-18.2
Castilla-La Mancha	101.1	-9.1	-14.2
Cataluña	93.5	-18.1	-21.7
Comunitat Valenciana	94.6	-13.1	-21.3
Extremadura	92.7	-10.5	-13.6
Galicia	96.5	-24.0	-20.6
Madrid (Comunidad de)	104.1	-8.8	-15.9
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País Vasco	96.4	-21.2	-24.9
Rioja (La)	94.5	-12.5	-16.6

Note: the data from this informative note may be updated after being published for the first time. These updates are always introduced in the sheet available on the INE internet server.

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