

Press Releases

07 September 2018

Industrial Production Indices (IPI). Base 2015 July 2018. Provisional data

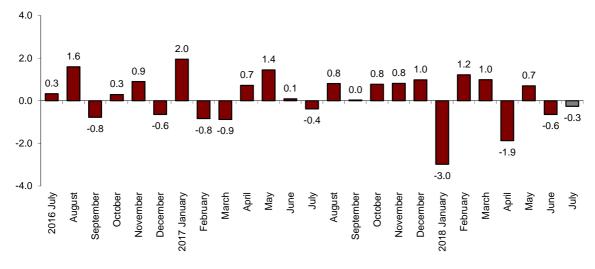
The monthly variation of the Industrial Production Index stands at - 0.3%, after adjusting for seasonal and calendar effects

The annual rate of the Industrial Production Index stands at 0.5% in the series adjusted for seasonal and calendar effects and at 2.8% in the original series

Monthly evolution of industrial production

The monthly variation of the Industrial Production Index (IPI) between the months of July and June, after adjusting for seasonal and calendar effects, was -0.3%. This rate is 0.3 points higher than that observed in June.

General Industrial Production Index Adjusted for seasonal and calendar effects. Monthly rate

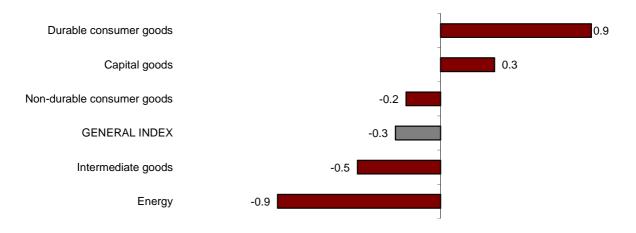




By sector, *Durable consumer goods* (0.9%) and *Capital goods* (0.3%) registered positive monthly rates.

In turn, *Energy* (-0.9%), *Intermediate goods* (-0.5%) and *Non-durable consumer goods* (-0.2%) registered negative monthly rates.

Industrial Production Indices: General and by economic destination of the goods. Adjusted for seasonal and calendar effects. Monthly rate



A more detailed analysis shows the branches of activity with the greatest and lowest monthly rates in the month of July.

Activities with the highest annual rates of the Industrial Production Indices adjuted for seasonal and calendar effects

| | Monthly rate |
|--|--------------|
| Activity (Division from CNAE 2009) | (%) |
| Extraction of anthracite, coal and lignite | 41.4 |
| Manufacture of garments | 10.0 |
| Manufacture of coke and refined petroleum products | 4.0 |

Activities with the lowest annual rates of the Industrial Production Indices adjuted for seasonal and calendar effects

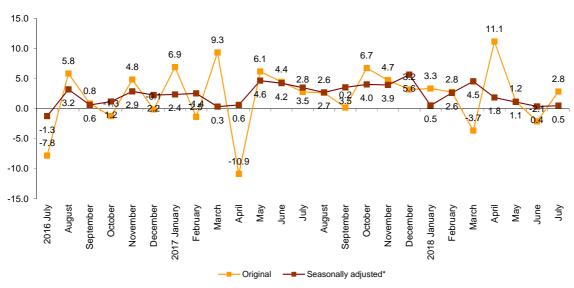
| | Monthly rate |
|------------------------------------|--------------|
| Activity (Division from CNAE 2009) | (%) |
| Tobacco industry | -4.9 |
| Other mining and quarrying | -3.6 |
| Other manufacturing industries | -3.2 |

Annual evolution of industrial production

The Industrial Production Index, adjusted for seasonal and calendar effects, recorded a variation rate of 0.5% in July, compared to the same month of the previous year. This rate is 0.1 points higher than that observed in June.

The original series of the IPI experienced an annual variation of 2.8%. This rate is 4.9 points higher than in June.

General Industrial Production Index Annual rate



For the indices adjusted for seasonal and calendar effects, *Capital goods* (3.4%) and *Intermediate goods* (2.5%) registered positive annual rates.

In turn, *Energy* (-4.8%), and *Durable consumer goods* and *Non-durable consumer goods* (both with -1.3%) registered negative monthly rates.

Annual rates of the Industrial Production Indices: General and by economic destination of the goods

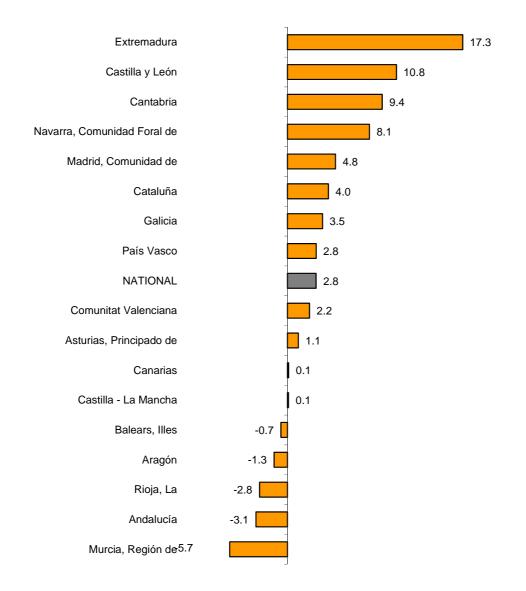
| | Original index | Seasonally adjusted index | |
|---------------------------------|----------------|---------------------------|--|
| | Annual rate(%) | Annual rate (%) | |
| GENERAL INDEX | 2.8 | 0.5 | |
| 1. Consumer goods | 2.0 | -1.1 | |
| 1.1. Durable consumer goods | 2.9 | -1.3 | |
| 1.2. Non-durable consumer goods | 1.9 | -1.3 | |
| 2. Capital goods | 7.4 | 3.4 | |
| 3. Intermediate goods | 5.2 | 2.5 | |
| 4. Energy | -4.4 | -4.8 | |

Results by Autonomous Communities. Annual variation rates of industrial production. Original series

In July, the annual rate of industrial production was positive in 12 Autonomous Communities. Extremadura (17,3%), Castilla y León (10,8%) and Cantabria (9,4%) recorded the greatest increases.

In turn, the largest decreases were registered in Región de Murcia (-5,7%), Andalucía (-3,1%) and La Rioja (-2,8%).

General indices: national and by Autonomous Community Annual rate of the Industrial Production Index



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Industrial Production Indices. Base 2015 July 2018

Provisional data

1. General index by economic destination of the goods. Adjusted for seasonal and calendar effects

| | Index | Rate (%) | | |
|---------------------------------|-------|----------|--------|--------------|
| | | Monthly | Annual | Year-to-date |
| | | | | average |
| GENERAL INDEX | 105.1 | -0.3 | 0.5 | 1.6 |
| 1. Consumer goods | 101.0 | -0.5 | -1.1 | -0.3 |
| 1.1. Durable consumer goods | 105.3 | 0.9 | -1.3 | -1.6 |
| 1.2. Non-durable consumer goods | 100.7 | -0.2 | -1.3 | -0.4 |
| 2. Capital goods | 111.8 | 0.3 | 3.4 | 3.7 |
| 3. Intermediate goods | 109.9 | -0.5 | 2.5 | 3.4 |
| 4. Energy | 94.3 | -0.9 | -4.8 | -0.7 |

2. General index by economic destination of the goods. Adjusted for calendar effects

| | Index | Rate (%) | Rate (%) | |
|---------------------------------|-------|----------|--------------|--|
| | | Annual | Year-to-date | |
| | | | average | |
| GENERAL INDEX | 110.2 | -0.1 | 1.5 | |
| 1. Consumer goods | 105.7 | -1.5 | -0.3 | |
| 1.1. Durable consumer goods | 114.9 | -1.6 | -1.8 | |
| 1.2. Non-durable consumer goods | 104.9 | -1.3 | -0.4 | |
| 2. Capital goods | 118.6 | 3.3 | 3.5 | |
| 3. Intermediate goods | 114.4 | 2.2 | 3.2 | |
| 4. Energy | 101.0 | -5.2 | -0.8 | |

3. General index by economic destination of the goods. Original indices

| | Index | Rate (%) | | Repercussion |
|---------------------------------|-------|----------|----------------------|--------------|
| | | Annual | Year-to-date average | Annual |
| GENERAL INDEX | 110.0 | 2.8 | 2.0 | |
| 1. Consumer goods | 105.4 | 2.0 | 0.2 | 0.490 |
| 1.1. Durable consumer goods | 114.8 | 2.9 | -1.2 | 0.060 |
| 1.2. Non-durable consumer goods | 104.6 | 1.9 | 0.3 | 0.430 |
| 2. Capital goods | 118.4 | 7.4 | 3.9 | 1.694 |
| 3. Intermediate goods | 114.4 | 5.2 | 3.6 | 1.593 |
| 4. Energy | 101.0 | -4.4 | -0.6 | -0.948 |

4. General index by branch of activity (CNAE 2009)

| | Index | Rate (%) | | Repercussion | |
|---|-------|----------|----------------------|--------------|--|
| | | Annual | Year-to-date average | Annual | |
| GENERAL INDEX | 110.0 | 2.8 | 2.0 | | |
| B. Mining and quarrying industries | 99.2 | -3.5 | 3.2 | -0.023 | |
| Extraction of anthracite, coal and lignite | | | | | |
| National crude petroleum and natural gas | | | | | |
| Extraction of metallic ores | | | | | |
| Other mining and quarrying | 99.3 | 3.3 | 2.4 | 0.017 | |
| C. Manufacturing industry | 112.5 | 4.7 | 2.6 | 3.751 | |
| Food Industry | 100.7 | 2.4 | 0.6 | 0.258 | |
| Manufacture of beverages. | 115.3 | -0.8 | -2.9 | -0.029 | |
| Tobacco industry. | | | | •• | |
| Textile industry | 114.4 | 4.3 | 1.1 | 0.048 | |
| Manufacture of garments | 147.6 | 10.9 | -1.4 | 0.126 | |
| Leather and footwear industry | 104.2 | 3.9 | -1.1 | 0.034 | |
| Manufacture of wood and of products of wood and cork, except furniture; basketm | 118.6 | 6.8 | 7.0 | 0.087 | |
| Manufacture of paper and paper-products | 106.2 | 1.7 | 0.5 | 0.042 | |
| Graphic arts and reproduction of recorded media | 75.1 | 1.9 | -1.3 | 0.021 | |
| Manufacture of coke and refined petroleum products | 108.1 | -1.8 | 2.5 | -0.044 | |
| Chemical Industry | 112.0 | 1.8 | 2.8 | 0.111 | |
| Manufacture of pharmaceutical products | 108.0 | 0.1 | 1.9 | 0.003 | |
| Rubber and plastic material transformation industry | 114.1 | 2.8 | 2.8 | 0.134 | |
| Manufacture of other non-metallic ore products | 117.0 | 5.3 | 2.2 | 0.203 | |
| Metallurgy; manufacture of iron, steel and ferro-alloy products | 108.0 | 3.4 | 3.0 | 0.112 | |
| Manufacture of metal products, except machinery and equipment | 120.2 | 10.3 | 3.7 | 0.825 | |
| Manufacture of computers, electronic and optical products | 115.3 | 10.1 | 8.2 | 0.104 | |
| Manufacture of electrical material and equipment | 114.4 | 11.6 | 5.8 | 0.311 | |
| Manufacture of machinery and equipment n.e.c. | 135.6 | 5.7 | 6.5 | 0.313 | |
| Manufacture of motor vehicles, trailers and semi-trailers | 111.3 | 11.1 | 2.9 | 0.850 | |
| Manufacture of other transport equipment | 113.7 | 0.4 | 1.6 | 0.011 | |
| Manufacture of furniture. | 123.9 | 2.8 | 1.0 | 0.040 | |
| Other manufacturing industries | 123.1 | 4.1 | 3.5 | 0.049 | |
| Repair and installation of machinery and equipment | 116.4 | 5.5 | 7.5 | 0.155 | |
| D. Supply of electrical energy, gas, steam and air conditioning | 94.8 | -5.3 | 0.0 | -0.824 | |
| E. Water supply, activities, | | | | | |
| waste management and decontamination* | 132.2 | -2.1 | -6.4 | -0.074 | |

^{*} It only includes Water collection, treatment and supply

^(..) Data not available due to statistical secrecy.

5. General Industrial Production Indices: national and by Autonomous Community

| | Index | Index Rate (%) | | |
|-----------------------------|-------|----------------|----------------------|--|
| | | Annual | Year-to-date average | |
| NACIONAL | 110.0 | 2.8 | 2.0 | |
| Andalucía | 106.3 | -3.1 | -1.5 | |
| Aragón | 109.8 | -1.3 | 2.3 | |
| Asturias, Principado de | 104.4 | 1.1 | 1.9 | |
| Balears, Illes | 112.7 | -0.7 | -4.4 | |
| Canarias | 102.8 | 0.1 | 1.7 | |
| Cantabria | 111.6 | 9.4 | 9.0 | |
| Castilla y León | 106.1 | 10.8 | 3.7 | |
| Castilla-La Mancha | 104.8 | 0.1 | 0.2 | |
| Cataluña | 115.8 | 4.0 | 3.5 | |
| Comunitat Valenciana | 111.7 | 2.2 | -0.1 | |
| Extremadura | 104.6 | 17.3 | 3.7 | |
| Galicia | 112.7 | 3.5 | 7.3 | |
| Madrid, Comunidad de | 111.2 | 4.8 | -0.2 | |
| Murcia, Región de | 109.1 | -5.7 | 2.2 | |
| Navarra, Comunidad Foral de | 95.1 | 8.1 | 1.3 | |
| País Vasco | 109.7 | 2.8 | 2.5 | |
| Rioja, La | 94.4 | -2.8 | -1.2 | |

More detailed information by Autonomous Community may be obtained at:

Andalucía <u>www.juntadeandalucia.es/institutodeestadisticaycartografia</u>

Aragón www.aragon.es/iaest/ipi

Principado de Asturias <u>www.sadei.es</u>
Illes Balears <u>www.ibestat.caib.es</u>

Canarias www.gobiernodecanarias.org/istac

Cantabria <u>www.icane.es</u>

Castilla y León <u>www.jcyl.es/estadistica</u>
Castilla - La Mancha <u>www.jccm.es/estadistica</u>

Cataluña www.idescat.cat

Comunitat Valenciana www.ive.es

Extremadura http://estadistica.juntaex.es

Galiciawww.ige.xunta.esComunidad de Madridwww.madrid.org/iestadisRegión de Murciahttp://econet.carm.es

La Rioja <u>www.larioja.org</u>