

Release Press

6 November 2008

#### Industrial Production Index. Base 2000 September 2008

# The Industrial Production Index adjusted for calendar effects decreases 8.8% in September as compared to the same month in 2007

The General Industrial Production Index (IPI) experienced a -4.5% variation in September 2008 in comparison with the same month the previous year.

After adjusting for calendar effects, the interannual variation of the IPI was estimated at - 8.8%.

By economic destination of the goods, the variation rates with respect to the same month of 2007 were -2.7% for Consumer goods (-11.3% for Durable consumer goods and -1.2% for Non-durable consumer goods), -0.8% for Capital goods, -9.5% for Intermediate goods and -0.6% for Energy.

After adjusting for calendar effects, these interannual rates were estimated at -8.6% for Consumer goods (-18.8% for Durable consumer goods and -6.4% for Non-durable consumer goods), -5.0% for Capital goods, -14.1% for Intermediate goods and -2.0% for Energy.

### The average rate of the IPI adjusted for calendar effects decreases 3.8% in the interannual rate in the first nine months of 2008

The average IPI rate stood at -3.7% during the first nine months of 2008 as compared with the same period of 2007. After adjusting for calendar effects, this average rate stood at -3.8%.

The evolution of the average industrial production rate by economic destination of the goods was -3.8% for Consumer goods (-10.7% for Durable consumer goods and -2.6% for Non-durable consumer goods), -1.4% for Capital goods, -7.3% for Intermediate goods and 2.8% for Energy.

After adjusting for calendar effects, these average rates for the nine first months stood at -4.0% for Consumer goods (-11.2% for Durable consumer goods and -2.6% for Non-durable consumer goods), -1.5% for Capital goods, -7.4% for Intermediate goods and 2.8% for Energy.

The activities with the greatest growth in the January-September 2008 period were *Manufacture of electronic material; manufacture of radio, television and communication equipment and apparatus*, with 21.1%, and *Manufacture of other transport material*, with 12.0%.

In contrast, those with the least growth were *Manufacture of other non-metallic mineral products*, with –18.1%, and *Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials*, with -17.8%.

Period	General index		Consumer goods		Durable consumer goods		Non-durable consumer go ods	
	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>
2007 September	-1.3	0.7	-3.1	-0.5	-4.0	-0.6	-2.9	-0.5
October	4.7	2.5	2.6	-0.1	5.4	1.6	2.1	-0.5
November	-1.0	-1.0	-3.2	-3.2	-7.3	-7.3	-2.4	-2.4
December	-0.2	-2.3	-2.5	-5.1	-6.9	-10.3	-1.8	-4.3
2008 January	-0.7	0.2	0.7	1.7	-3.3	-1.9	1.3	2.4
February	4.0	1.9	4.5	1.8	-2.8	-6.4	5.9	3.3
March	-13.8	-3.2	-16.8	-5.3	-24.6	-9.3	-15.3	-4.6
April	11.8	0.2	13.0	0.3	16.5	-1.9	12.4	0.7
May	-7.6	-5.8	-9.7	-7.5	-13.5	-10.6	-9.1	-6.9
June	-9.7	-9.2	-9.7	-9.0	-21.3	-20.5	-7.5	-6.8
July	-1.4	-2.9	-0.2	-2.1	-11.8	-14.5	2.1	0.3
August	-11.0	-6.7	-11.4	-6.1	-23.3	-16.0	-10.1	-5.0
September	-4.5	-8.8	-2.7	-8.6	-11.3	-18.8	-1.2	-6.4

#### Year-on-year rates

Period	Capital goods		Intermediate goods		Energy	
	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>
2007 September	3.2	5.3	-2.8	-0.7	0.8	1.4
October	10.8	8.5	3.5	1.2	4.1	3.4
November	-0.5	-0.5	-2.9	-2.8	8.8	8.8
December	4.3	2.1	-2.8	-5.0	4.3	3.6
2008 January	1.9	2.8	-3.8	-2.9	1.5	1.7
February	7.2	4.9	0.1	-2.1	9.9	9.2
March	-14.4	-1.6	-17.0	-7.4	3.0	10.1
April	20.6	5.8	8.6	-1.9	5.9	-0.7
May	-5.4	-3.7	-9.4	-7.5	-0.5	0.2
June	-10.8	-10.1	-12.8	-12.2	1.5	1.8
July	3.3	1.8	-6.6	-8.2	2.9	2.4
August	-15.2	-10.9	-15.4	-10.9	1.6	3.0
September	-0.8	-5.0	-9.5	-14.1	-0.6	-2.0

1 Index rates adjusted for calendar effects

## Activities recording the greatest increases

January-September 2008 rate over the same period from the previous year

Electronic material, radio and television	21.1
Other transport material	12.0
Manufacture of coke and refined petroleum products	4.0
Electrical energy and gas	3.0
Equipment and precision instruments	0.8

# Activities recording the greatest decreases

January-September 2008 rate over the same period from the previous year

Non-metallic mineral products	-18.1
Manufacture of wood and cork	-17.8
Extraction of non-energetic ores	-11.0
Extraction of energy products	-11.0
Office and IT machines	-10.9

#### General index by Autonomous Community

	Index	% variation with same period previous year		
		Month	Year-to-date	
			average	
NATIONAL INDEX	102.8	-4.5	-3.7	
Andalucía	104.6	-5.0	-6.1	
Aragón	111.6	-9.9	-4.4	
Asturias (Principado de)	92.1	-9.7	-10.6	
Balears (Illes)	123.2	-1.3	-1.2	
Canarias	99.3	0.8	-1.2	
Cantabria	121.2	0.4	-1.2	
Castilla y León	98.2	-8.6	-8.1	
Castilla-La Mancha	98.9	-4.3	-6.9	
Cataluña	93.7	-7.0	-4.6	
Comunitat Valenciana	93.3	-9.6	-4.2	
Extremadura	106.7	-1.4	-7.3	
Galicia	115.6	0.4	-4.5	
Madrid (Comunidad de)	111.2	-1.1	-4.4	
Murcia (Región de)	117.8	-9.7	-7.0	
Navarra (Comunidad Foral de)	126.8	5.6	0.2	
País Vasco	125.0	4.5	-0.4	
Rioja (La)	109.3	3.9	-3.6	

More detailed information by Autonomous Community can be obtained at:

Aragón	www.aragob.es/eco/estadistica
Principado de Asturias	<u>www.sadei.es</u>
Illes Balears	www.ibae.caib.es
Canarias	www.gobiernodecanarias.org/istac
Cantabria	www.icane.es
Castilla y León	www.jcyl.es
Castilla-La Mancha	www.jccm.es/estadistica
Cataluña	www.idescat.es
Comunitat Valenciana	www.ive.es/indexipi.htm
Extremadura	www.estadisticaextremadura.com/
Galicia	www.ige.xunta.es
Comunidad de Madrid	www.madrid.org/iestadis
Región de Murcia	www.carm.es/econet
Comunidad Foral de Navarra	www.cfnavarra.es/estadistica

For further information see INEbase-www.ine.es/en/welcome\_en.htm All press releases at: www.ine.es/en/prensa/prensa\_en.htm

Press office: Telephone: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es Information area: Telephone: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine





## Industrial Production Index. Base 2000 September 2008 Provisonal data

### Total industry and classification by activity (NACE Rev.1)

	Index	% of variation with same period previous year		
		Month	Year-to-date average	
TOTAL INDUSTRY	102.8	-4.5	-3,7	
C. Mining and quarrying	77.4	-17.6	-11,0	
Mining and quarrying of energy producing materials	64.4	-10.9	-11,0	
Mining and quarrying, except of energy producing materials	87.4	-21	-11,0	
D. Manufacturing	101.9	-4.7	-4,4	
Manufacture of food products and beverages	112.1	3.5	0,3	
Manufacture of tobacco products	62	6.5	-9,8	
Manufacture of textiles	66.5	-9.9	-7,8	
Manufacture of wearing apparel; dressing and dyeing of fur Tanning and dressing of leather; manufacture of luggage,	56.7	-17.3	-9,4	
handbags, saddlery, harness and footwear	43.4	-13	-7,3	
Manufacture of wood and cork products, except furniture; manufacture straw articles and plaiting materials	64.1	-21.4	-17,8	
Manufacture of pulp, paper and paper products	111.9	1.7	-2,2	
Publishing, printing and reproduction of recorded media	102.5	-16.5	-9,6	
Manufacture of coke and refined petroleum products	118	3.6	4,0	
Manufacture of chemicals and chemical products	114.6	4.8	-0,7	
Manufacture of rubber and plastic products	106.3	-7.9	-4,7	
Manufacture of other non-metallic mineral products	81.5	-22.4	-18,1	
Manufacture of basic metals	109.1	-4.6	0,4	
Manufacture of fabricated metal products, except machinery	101.7	-7.7	-6,4	
Manufacture of machinery and equipment n.e.c.	123.6	7	-1,8	
Manufacture of office machinery and computers	27.4	66.1	-10,9	
Manufacture of electrical machinery and apparatus n.e.c.	138.8	-4.8	-3,6	
Manufacture of radio, television and communications equipment and apparatus	69.9	8	21,1	
Manufacture of medical, precision and optical instruments,	09.9	0	21,1	
watches and clocks	94.5	-4.8	0,8	
Manufacture of motor vehicles, trailers and semi-trailers	98.4	-10	-4,8	
Manufacture of other transport equipment	119.8	15.1	12,0	
Manufacture of furniture; manufacturing n.e.c.	95.7	-10.7	-10,7	
E. Electricity and gas	115.9	-1.2	3,0	

### Main Industrial Groupings<sup>1</sup>

	Index	% of variation period previo	
		Month	Year-to-date average
Consumer Goods	102	-2.7	-3.8
Durable consumer goods	97.7	-11.3	-10.7
Non-durable consumer goods	102.7	-1.2	-2.6
Capital goods	108.7	-0.8	-1.4
Intermediate Goods	96.7	-9.5	-7.3
Energy	113.5	-0.6	2.8

1 Commission Regulation (EC) No 586/2001 of 26 March 2001

#### Working day adjustment series

	Index	% of variation period previo	
		Month	Year-to-date average
TOTAL INDUSTRY	101.1	-8.8	-3.8
Consumer Goods	99.4	-8.6	-4
Durable consumer goods	94.1	-18.8	-11.2
Non-durable consumer goods	100.8	-6.4	-2.6
Capital goods	107.2	-5	-1.5
Intermediate Goods	94.7	-14.1	-7.4
Energy	113	-2	2.8

#### **Total Industry by Autonomous Communities**

	Index	% of variation with same period previous year		
		Month	Year-to-date average	
NATIONAL	102.8	-4.5	-3.7	
Andalucía	104.6	-5	-6.1	
Aragón	111.6	-9.9	-4.4	
Asturias (Principado de)	92.1	-9.7	-10.6	
Balears (Illes)	123.2	-1.3	-1.2	
Canarias	99.3	0.8	-1.2	
Cantabria	121.2	0.4	-1.2	
Castilla y León	98.2	-8.6	-8.1	
Castilla-La Mancha	98.9	-4.3	-6.9	
Cataluña	93.7	-7	-4.6	
Comunitat Valenciana	93.3	-9.6	-4.2	
Extremadura	106.7	-1.4	-7.3	
Galicia	115.6	0.4	-4.5	
Madrid (Comunidad de)	111.2	-1.1	-4.4	
Murcia (Región de)	117.8	-9.7	-7	
Navarra (Comunidad Foral de)	126.8	5.6	0.2	
País Vasco	125	4.5	-0.4	
Rioja (La)	109.3	3.9	-3.6	

Note: the data from this informative note may be updated after being published for the first time. These updates are always introduced in the sheet available on the INE internet server.

More information in INEbase – www.ine.esAll our press releases in www.ine.es/en/prensa/prensa\_en.htmPress office: Telephones: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.esInformation Area: Telephone: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine