

25 May 2010

Industrial Price Index (IPRI). Base 2005
April 2010. *Provisional data*

Main Results

- The **interannual** variation rate of the IPRI for the month of April increases more than one point and stands at **3.7%**.
- The **monthly** variation of the general index is **1.0%**.
- Only two **Autonomous Communities** register negative **interannual** rates in April, with **Comunidad de Madrid** (**-1.6%**) being of particular note.
- In turn, **Andalucía** experiences the highest interannual variation rate, with **9.8%**.

Annual evolution of industrial prices

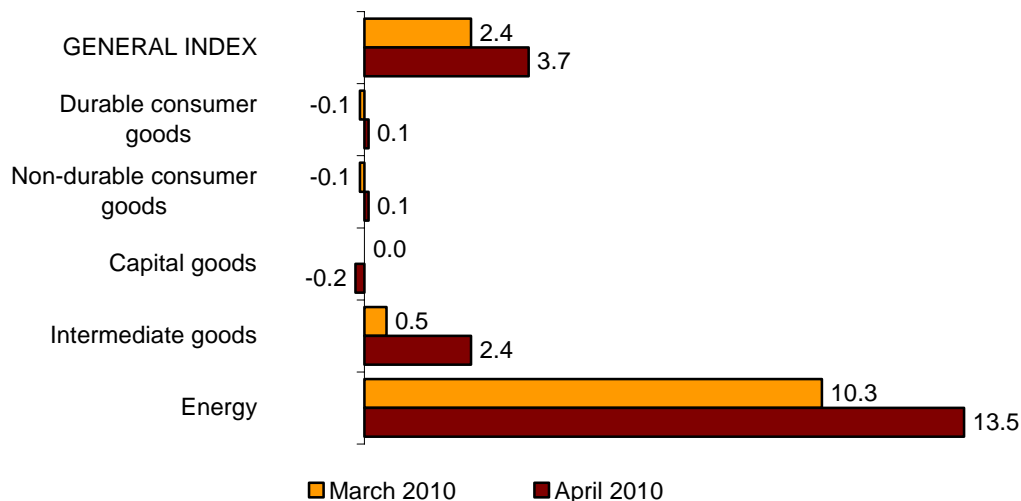
The interannual rate for the general Industrial Price Index (IPRI) in April was 3.7%, more than one point higher than that registered in March.

By economic destination of the goods, the industrial sectors that most influenced this increase in the annual rate were:

- **Energy**, whose annual variation increased more than three points standing at **13.5%**, primarily due to the increase in the prices of *Production of gas; distribution of gaseous fuels through pipes*, as compared with the drop they experienced in April last year. In fact, the annual rate of this activity decreased more than 16 points, standing at **-7.4%**.
- **Intermediate goods**, whose annual rate stood at **2.4%**, almost two points above that registered in March. This increase was mainly due to the rise in the prices of *Manufacture of basic products in iron, steel and ferro-alloys*, which decreased in April 2009. Worth noting was that the annual rate of this group stood at positive levels (9.0%) for the first time since December 2008.

Annual rates of the IPRI

General index and by economic destination



Monthly evolution of industrial prices

In April, the monthly variation of the IPRI was **1.0%**.

By economic destination of the goods, the industrial sectors with the greatest positive monthly effect on the general index were the following:

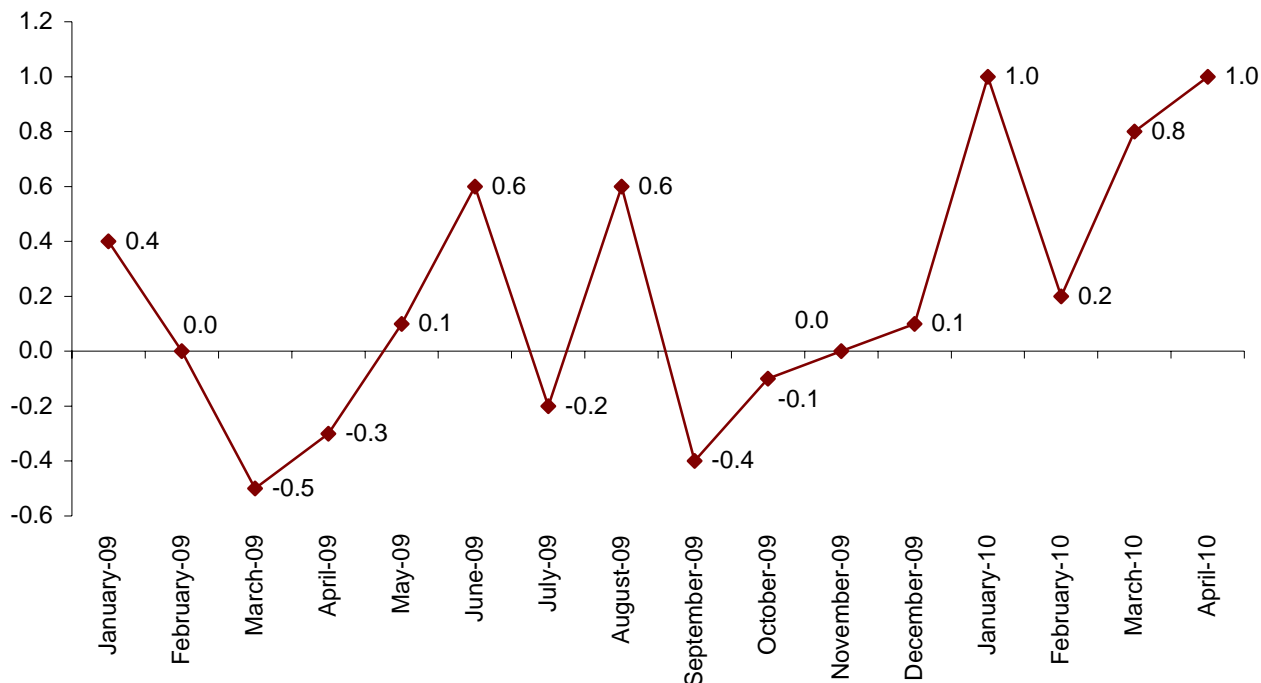
- **Energy**, with a monthly variation of **2.5%**, contributed **0.585**. This rate was largely due to the rise in prices of *Petroleum refining*.

- **Intermediate goods**, whose monthly rate stood at **1.2%**. In this variation, worth noting was the rise in the prices of *Manufacture of basic products in iron, steel and ferro-alloys*, *Manufacture of precious metals and other non-ferrous metals* and *Manufacture of basic chemical products, nitrogen compounds, fertilisers, plastics and synthetic rubber in primary forms*. Their contribution to the general index was **0.406**.

Likewise, the only sector with a negative monthly contribution to the general index was:

- **Capital goods**, with a monthly rate of **-0.1%** and a contribution of **-0.015**, which included, among other things, the drop in the price of the *Manufacture of motor vehicles*

Monthly evolution of the IPRI General index



A more detailed analysis showed the activities that most affected the monthly rate of the IPRI in the month of April.

Activities with the greatest positive effect on the monthly rate of the IPRI

Activity (CNAE-09 groups)	Monthly rate (%)	Effect
Petroleum refining	6.5	0.494
Manufacture of basic products in iron, steel and ferro-alloys	7.6	0.169
Production of gas; distribution of gaseous fuels through pipes	4.4	0.084
Manufacture of precious metals and other non-ferrous metals	5.6	0.083
Manufacture of basic chemical products, nitrogen compounds, fertilisers, plastics and synthetic rubber in primary forms	2.5	0.066

Activities with the greatest negative effect on the monthly rate of the IPRI

Activity (CNAE-09 groups)	Monthly rate (%)	Effect
Manufacture of motor vehicles	-0.5	-0.017
Manufacture of cement, lime and plaster	-1.3	-0.013
Manufacture of prepared animal feeds	-0.5	-0.010

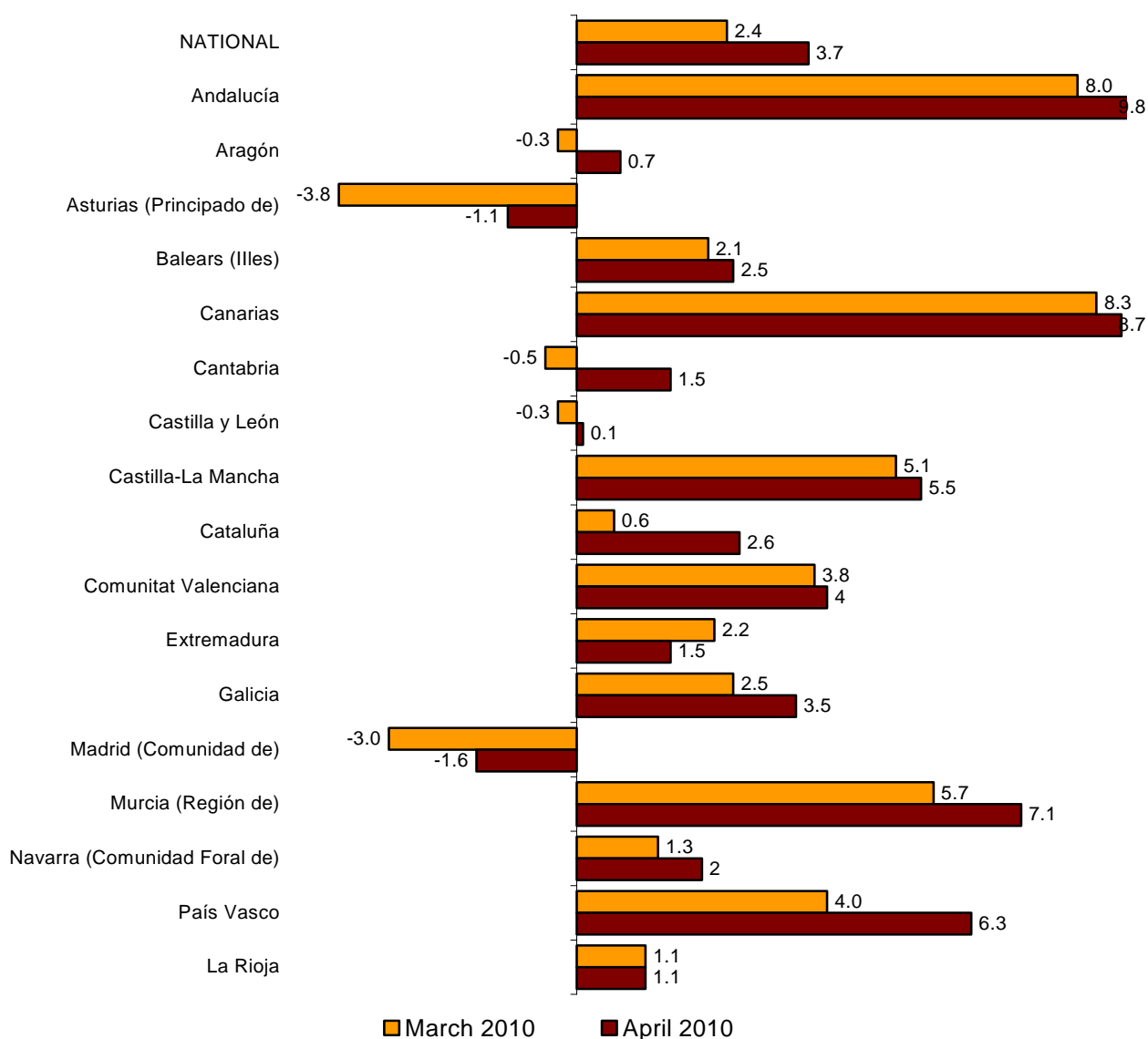
Results by Autonomous Community. Interannual variation rates

The greatest increases in annual variation corresponded to the Autonomous Communities of Principado de Asturias (2.7 points) and País Vasco (2.3 points), whose rates stood at -1.1% and 6.3%, respectively.

In turn, the only Community whose annual rate decreased was Extremadura, which dropped from the 2.2% registered in March to 1.5% in April.

Annual rates of the IPRI

General index and by Autonomous Community



Industrial Prices Index. Base 2005

April 2010

Provisional data

1. Rate of change. Main Industrial Groupings¹

Period		General index		Consumer goods		Durable consumer goods		Non-durable consumer goods	
		% variation							
		Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year
2009	April	-0.3	-3.4	-0.2	-0.8	-0.1	1.4	-0.2	-1.2
	May	0.1	-4.4	-0.2	-1.1	-0.4	1.0	-0.3	-1.5
	June	0.6	-4.9	0.0	-1.3	0.2	0.9	0.0	-1.7
	July	-0.2	-6.7	0.1	-1.3	-0.1	0.8	0.3	-1.4
	August	0.6	-5.5	0.5	-0.9	0.1	0.8	0.5	-1.1
	September	-0.4	-5.4	0.1	-0.7	-0.2	0.5	0.1	-0.8
	October	-0.1	-4.3	-0.4	-0.7	-0.2	0.1	-0.4	-0.8
	November	0.0	-1.8	-0.3	-0.6	0.1	0.1	-0.4	-0.7
	December	0.1	0.4	-0.1	-0.5	0.0	0.1	-0.1	-0.6
2010	January	1.0	0.9	0.3	-0.5	0.4	-0.2	0.2	-0.7
	February	0.2	1.1	0.0	-0.6	0.1	-0.3	0.0	-0.8
	March *	0.8	2.4	0.1	-0.1	0.0	-0.1	0.2	-0.1
	April	1.0	3.7	0.0	0.1	0.1	0.1	0.0	0.1

Period		Capital goods		Intermediate goods		Energy	
		% variation					
		Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year
2009	April	0.1	1.2	-0.6	-5.5	-0.3	-6.8
	May	0.0	1.1	-0.3	-6.3	1.1	-9.8
	June	-0.1	0.9	-0.2	-6.9	3.2	-10.1
	July	-0.1	0.5	0.2	-7.8	-1.0	-16.0
	August	-0.2	0.3	0.4	-7.7	1.6	-11.5
	September	0.2	0.4	-0.1	-7.6	-2.2	-11.5
	October	-0.1	0.2	-0.1	-6.3	0.6	-8.4
	November	0.0	0.2	-0.4	-4.6	0.8	-0.7
	December	-0.1	0.1	0.1	-2.7	0.2	6.3
2010	January	0.2	-0.3	0.6	-0.9	3.2	6.3
	February	0.2	0.0	0.3	-0.4	0.4	6.8
	March *	-0.1	0.0	0.5	0.5	2.3	10.3
	April	-0.1	-0.2	1.2	2.4	2.5	13.5

¹ Commission Regulation (EC) n° 656/2007

* Revised data

2.Total industry and classification by activity (CNAE 2009)

	Index	% variation		
		Over previous month	Over last December	Over one year
TOTAL INDUSTRY	115.8	1.0	2.9	3.7
B. Mining and quarrying	118.6	0.3	1.5	1.3
Mining of coal and lignite	125.2	0.9	3.0	5.7
Other mining and quarrying	117.2	0.2	1.1	0.3
C. Manufacturing	112.5	1.1	3.0	4.1
Manufacture of food products	109.8	-0.1	-0.1	-0.7
Manufacture of beverages	117.5	-0.1	0.9	0.8
Manufacture of tobacco products	133.4	0.2	5.2	8.8
Manufacture of textiles	108.4	0.2	0.5	0.6
Manufacture of wearing apparel	105.5	0.0	0.1	-0.4
Manufacture of leather and related products	105.9	0.2	0.1	0.5
Manufacture of wood and of products of wood and cork, except furniture				
manufacture of articles of straw and plaiting materials	110.4	-0.2	-0.4	-1.4
Manufacture of paper and paper products	108.1	1.8	3.2	1.8
Printing and reproduction of recorded media	108.1	-0.3	0.0	-1.5
Manufacture of coke and refined petroleum products	119.4	6.6	21.7	45.4
Manufacture of chemicals and chemical products	117.0	1.5	5.2	5.6
Manufacture of basic pharmaceutical products	102.6	0.1	0.5	0.2
Manufacture of rubber and plastic products	109.0	0.6	1.2	1.8
Manufacture of other non-metallic mineral products	112.5	-0.3	-0.4	-1.3
Manufacture of basic metals	121.5	6.4	12.0	13.3
Manufacture of fabricated metal products, except machinery and equipment	116.6	0.1	0.4	-0.2
Manufacture of computer, electronic and optical products	96.8	0.1	-0.2	-1.8
Manufacture of electrical equipment	117.8	0.6	1.4	1.7
Manufacture of machinery and equipment n.e.c.	111.0	-0.2	0.5	0.2
Manufacture of motor vehicles, trailers and semi-trailers	104.4	-0.3	-0.3	-0.5
Manufacture of other transport equipment	105.1	0.3	0.5	0.2
Manufacture of furniture	112.8	0.1	0.3	0.2
Other manufacturing	120.0	0.3	0.8	1.9
D. Electricity and gas	138.7	0.6	3.0	1.7
E. Water supply	121.1	0.2	1.7	2.4

3. National indices by economic destination of the goods¹

	Index	% variation		
		Over previous month	Over last December	Over one year
Consumer Goods	109.6	0.0	0.4	0.1
Durable consumer goods	111.2	0.1	0.5	0.1
Non-Durable consumer goods	109.4	0.0	0.4	0.1
Capital goods	110.0	-0.1	0.2	-0.2
Intermediate goods	114.8	1.2	2.7	2.4
Energy	130.6	2.5	8.7	13.5

¹ Commission Regulation (EC) No 586/2001 of 26 March 2001

4. Total Industry by Autonomous Communities

	Index	% variation		
		Over previous month	Over last December	Over one year
NATIONAL	115.8	1.0	2.9	3.7
Andalucía	116.0	1.9	5.6	9.8
Aragón	111.4	0.6	1.5	0.7
Asturias (Principado de)	118.4	0.9	0.6	-1.1
Balears (Illes)	129.1	0.1	2.0	2.5
Canarias	126.4	1.3	4.4	8.7
Cantabria	118.4	0.5	2.2	1.5
Castilla y León	115.3	-0.2	0.9	0.1
Castilla-La Mancha	115.1	1.1	4.2	5.5
Cataluña	114.0	1.0	2.5	2.6
Comunitat Valenciana	114.3	0.9	3.3	4.0
Extremadura	121.9	-0.7	1.7	1.5
Galicia	117.1	0.9	2.8	3.5
Madrid (Comunidad de)	113.8	0.4	1.3	-1.6
Murcia (Región de)	119.6	2.0	6.0	7.1
Navarra (Comunidad Foral de)	120.2	0.3	0.5	2.0
País Vasco	114.6	1.6	5.3	6.3
Rioja (La)	117.1	0.0	0.8	1.1