

23 July 2010

Industrial Price Index (IPRI). Base 2005
June 2010. *Provisional data*

Main Results

- The **interannual** variation rate of the IPRI for the month of June increases six tenths and stands at **3.2%**.
- The **monthly** variation of the overall index is **0.1%**.
- All **Autonomous Communities** registered positive **interannual** rates in June except **Comunidad de Madrid** (**–1.6%**).
- Conversely, **Andalucía** experienced the highest interannual variation rate with **7%**.

Annual evolution of industrial prices

The interannual rate for the Industrial Price Index (IPRI) in June was 3.2%, six tenths less than that registered in May.

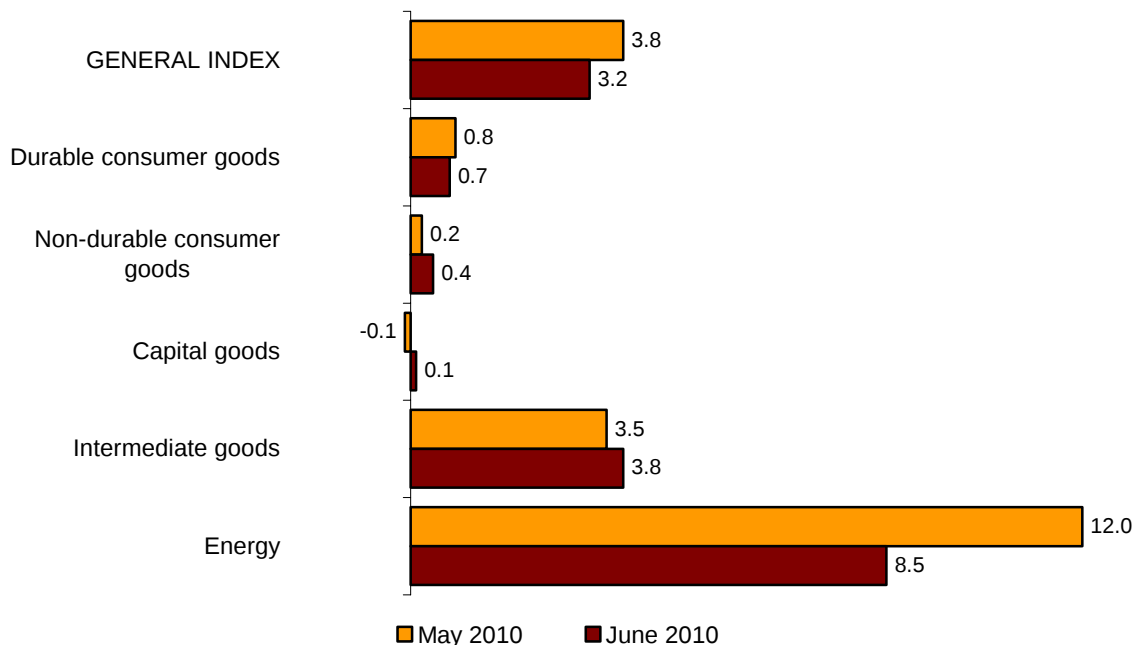
By economic destination of the goods, the industrial sector that most influenced this decrease in the annual rate was:

• **Energy**, whose annual rate stood at **8.5%**, three-and-a-half points below that registered in May. This decrease is due, primarily, to the decrease in prices of *Refined petroleum products* this month, as compared with the increase experienced in June 2009.

However, it is also worth noting the positive influence by the following industrial sector:

• **Intermediate Goods**, whose annual rate increased three tenths, standing at **3.8%**, largely due to the prices of *Manufacture of basic products in iron, steel and ferro-alloys* rising this month, whereas they fell in June last year.

Annual rates of the IPRI General index and by economic destination



Monthly evolution of industrial prices

In June, the monthly variation of the IPRI was **0.1%**.

By economic destination of the goods, the industrial sectors that presented a greater positive effect on the General index were:

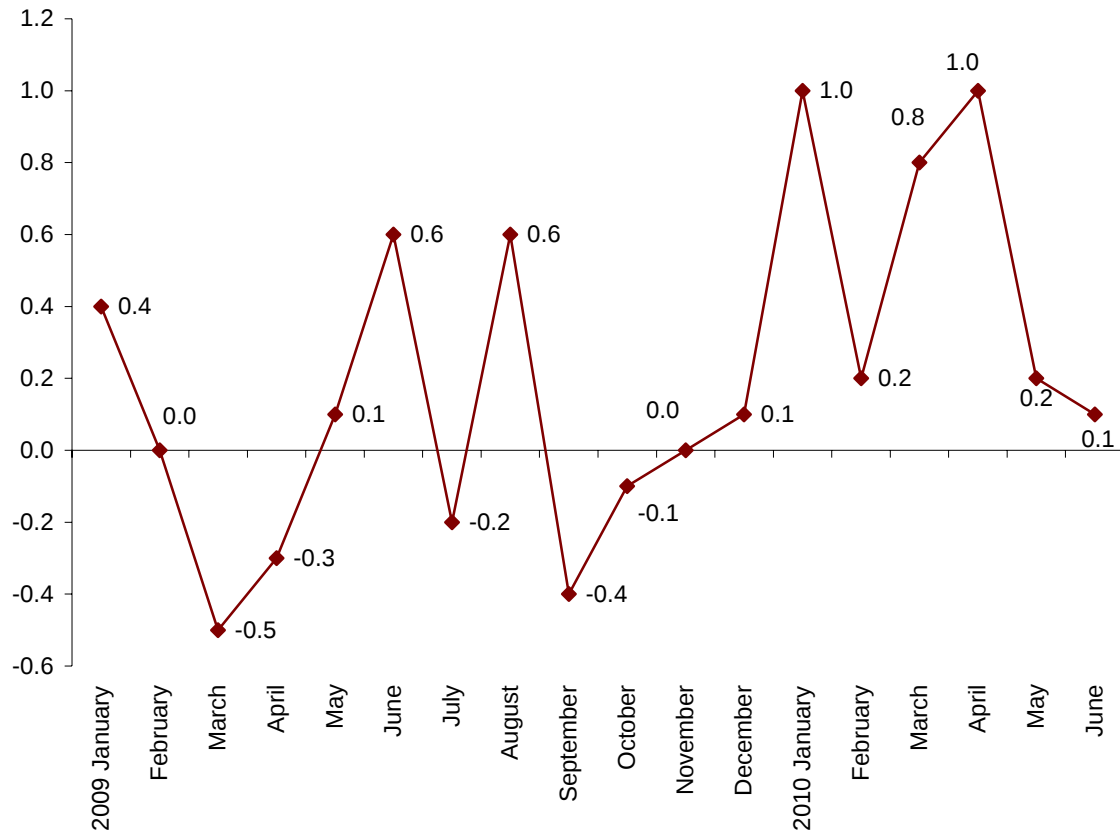
- **Non-durable consumer goods**, whose monthly rate stood at **0.2%**. This rate was largely due to the rise in prices of *Processing and preserving of meat and production of meat products* and of *Manufacture of tobacco*. Their contribution to the overall index was **0.043**.

- **Intermediate goods**, which contributed **0.029** to the overall index, with a monthly rate of **0.1%**. Of note in this variation are the price increases of *Manufacture of pulp, paper and cardboard* and of the *Manufacture of basic products in iron, steel and ferro-alloys*.

Likewise, the only sector with a negative monthly effect in the general index was:

- **Energy**, with a monthly rate of -0.1%, and an effect of **-0.018**, due to the drop in prices of *Petroleum refinement*.

Monthly evolution of the IPRI General index



A more detailed analysis showed the activities that most affected the monthly rate of the IPRI in the month of June.

Activities with the greatest positive effect on the monthly rate of the IPRI

Activity (CNAE-09 groups)	Monthly rate (%)	Effect
Production, transport and distribution of electrical energy	0.5	0.061
Processing and preserving of meat and production of meat products	0.8	0.031
Manufacture of pulp, paper and cardboard	3.2	0.018

Activities with the greatest negative effect on the monthly rate of the IPRI

Activity (CNAE-09 groups)	Monthly rate (%)	Effect
Petroleum refinement	-0.8	-0.068
Production of precious metals and other non-ferrous metals	-1.9	-0.030
Operation of dairies and cheese making	-1.0	-0.020

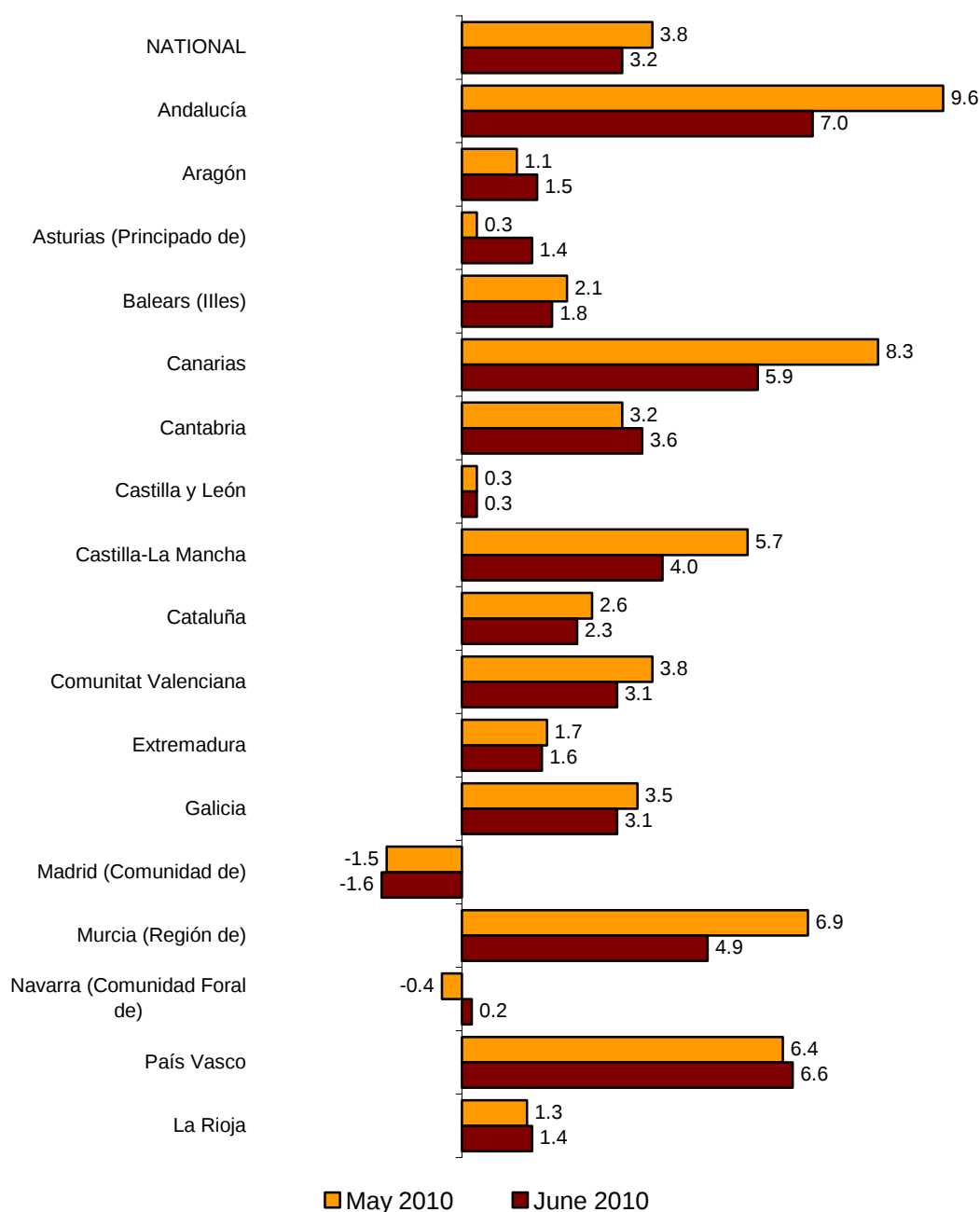
Results by Autonomous Community. Interannual variation rates

The greatest decreases in the annual variation corresponded to the Autonomous Communities of Andalucía (2.6 points), Canarias (2.4 points) and Región de Murcia (2.0 points), whose rates stood at 7.0%, 5.9% and 4.9%, respectively.

In turn, the Autonomous Community increased its annual rate the most was Principado de Asturias, from 0.3% registered in May to 1.4% in June.

Annual rates of the IPRI

General index and by Autonomous Community



Industrial Prices Index. Base 2005

June 2010

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1. Rate of change. Main Industrial Groupings¹

Period		General index		Consumer goods		Durable consumer goods		Non-durable consumer goods	
		% variation							
		Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year
2009	June	0,6	-4,9	0,0	-1,3	0,2	0,9	0,0	-1,7
	July	-0,2	-6,7	0,1	-1,3	-0,1	0,8	0,3	-1,4
	August	0,6	-5,5	0,5	-0,9	0,1	0,8	0,5	-1,1
	September	-0,4	-5,4	0,1	-0,7	-0,2	0,5	0,1	-0,8
	October	-0,1	-4,3	-0,4	-0,7	-0,2	0,1	-0,4	-0,8
	November	0,0	-1,8	-0,3	-0,6	0,1	0,1	-0,4	-0,7
	December	0,1	0,4	-0,1	-0,5	0,0	0,1	-0,1	-0,6
2010	January	1,0	0,9	0,3	-0,5	0,4	-0,2	0,2	-0,7
	February	0,2	1,1	0,0	-0,6	0,1	-0,3	0,0	-0,8
	March	*	0,8	0,1	-0,1	0,0	-0,1	0,2	-0,1
	April	*	1,0	0,0	0,1	0,1	0,1	0,0	0,1
	May	*	0,2	-0,1	0,2	0,4	0,8	-0,2	0,2
	June		0,1	0,1	0,3	0,1	0,7	0,2	0,4

Period		Capital goods		Intermediate goods		Energy	
		% variation					
		Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year
2009	June	-0,1	0,9	-0,2	-6,9	3,2	-10,1
	July	-0,1	0,5	0,2	-7,8	-1,0	-16,0
	August	-0,2	0,3	0,4	-7,7	1,6	-11,5
	September	0,2	0,4	-0,1	-7,6	-2,2	-11,5
	October	-0,1	0,2	-0,1	-6,3	0,6	-8,4
	November	0,0	0,2	-0,4	-4,6	0,8	-0,7
	December	-0,1	0,1	0,1	-2,7	0,2	6,3
2010	January	0,2	-0,3	0,6	-0,9	3,2	6,3
	February	0,2	0,0	0,3	-0,4	0,4	6,8
	March	*	-0,1	0,5	0,5	2,2	10,1
	April	*	0,0	1,2	2,4	2,4	13,1
	May	*	0,0	0,8	3,5	0,2	12,0
	June		0,1	0,1	3,8	-0,1	8,5

¹ Commission Regulation (EC) n° 656/2007

* Revised data

2.Total industry and classification by activity (CNAE 2009)

	Index	% variation		
		Over previous month	Over last December	Over one year
TOTAL INDUSTRY	116,1	0,1	3,2	3,2
B. Mining and quarrying	118,0	-0,2	0,9	0,5
Mining of coal and lignite	125,9	0,6	3,5	4,4
Other mining and quarrying	116,2	-0,3	0,3	-0,3
C. Manufacturing	113,0	0,0	3,5	3,7
Manufacture of food products	109,8	0,1	-0,1	-0,8
Manufacture of beverages	117,1	0,0	0,6	0,4
Manufacture of tobacco products	139,7	4,7	10,2	14,3
Manufacture of textiles	108,6	0,0	0,6	0,5
Manufacture of wearing apparel	105,7	0,1	0,3	-0,2
Manufacture of leather and related products	106,0	0,2	0,2	0,7
Manufacture of wood and of products of wood and cork, except furniture				
manufacture of articles of straw and plaiting materials	111,1	0,2	0,3	-0,4
Manufacture of paper and paper products	110,6	1,2	5,6	5,2
Printing and reproduction of recorded media	108,5	0,6	0,4	-1,0
Manufacture of coke and refined petroleum products	120,0	-0,8	22,3	26,7
Manufacture of chemicals and chemical products	118,3	0,2	6,4	7,0
Manufacture of basic pharmaceutical products	102,2	-0,3	0,1	0,1
Manufacture of rubber and plastic products	109,7	0,4	1,9	2,2
Manufacture of other non-metallic mineral products	112,4	-0,1	-0,5	-0,8
Manufacture of basic metals	124,7	0,0	14,9	19,0
Manufacture of fabricated metal products, except machinery and equipment	117,1	0,2	0,9	0,7
Manufacture of computer, electronic and optical products	96,6	-0,1	-0,4	-2,1
Manufacture of electrical equipment	118,1	-0,1	1,6	2,9
Manufacture of machinery and equipment n.e.c.	111,3	0,1	0,7	0,4
Manufacture of motor vehicles, trailers and semi-trailers	104,5	0,0	-0,2	-0,5
Manufacture of other transport equipment	105,1	0,1	0,5	0,4
Manufacture of furniture	112,9	0,0	0,4	0,2
Other manufacturing	121,4	0,2	1,9	3,3
D. Electricity and gas	137,8	0,4	2,4	0,7
E. Water supply	121,5	0,1	2,0	2,4

3. National indices by economic destination of the goods¹

	Index	% variation		
		Over previous month	Over last December	Over one year
Consumer Goods	109,6	0,1	0,4	0,3
Durable consumer goods	111,7	0,1	1,0	0,7
Non-Durable consumer goods	109,4	0,2	0,4	0,4
Capital goods	110,2	0,1	0,4	0,1
Intermediate goods	115,8	0,1	3,6	3,8
Energy	130,3	-0,1	8,5	8,5

¹ Commission Regulation (EC) No 586/2001 of 26 March 2001

4. Total Industry by Autonomous Communities

	Index	% variation		
		Over previous month	Over last December	Over one year
NATIONAL	116,1	0,1	3,2	3,2
Andalucía	116,0	-0,3	5,6	7,0
Aragón	111,9	0,2	2,0	1,5
Asturias (Principado de)	119,5	0,6	1,5	1,4
Balears (Illes)	128,6	0,1	1,6	1,8
Canarias	126,8	-0,2	4,7	5,9
Cantabria	119,0	0,2	2,7	3,6
Castilla y León	115,6	0,2	1,1	0,3
Castilla-La Mancha	114,9	-0,3	4,0	4,0
Cataluña	114,4	0,2	2,9	2,3
Comunitat Valenciana	114,7	0,2	3,6	3,1
Extremadura	122,5	0,3	2,2	1,6
Galicia	117,4	0,3	3,1	3,1
Madrid (Comunidad de)	113,8	0,1	1,3	-1,6
Murcia (Región de)	119,7	-0,4	6,1	4,9
Navarra (Comunidad Foral de)	120,5	0,2	0,8	0,2
País Vasco	115,9	0,7	6,5	6,6
Rioja (La)	117,6	0,5	1,2	1,4