

24 September 2010

Industrial Price Index (IPRI). Base 2005
August 2010. *Provisional data*

Main Results

- The **interannual** variation rate of the IPRI for the month of August stands at **2.7%**, six tenths less than that registered in July.
- The **monthly** variation of the general index is **0.1%**.
- All **Autonomous Communities** register positive **interannual** rates.
- **País Vasco** is the Autonomous Community that presents the highest interannual variation rate, with **5.2%**.

Annual evolution of industrial prices

The interannual rate for the Industrial Price Index (IPRI) decreased six tenths in August standing at **2.7%**.

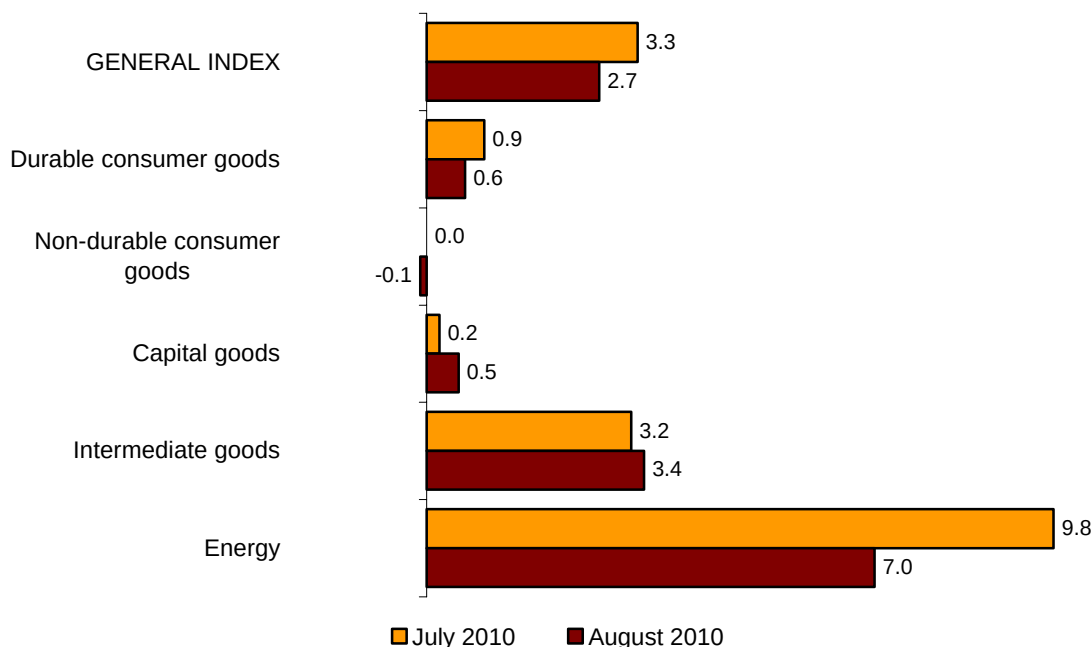
By economic destination of the goods, the industrial sector that most influenced this decrease was:

• **Energy**, whose annual variation stood at **7.0%**, almost three points less than that registered in July. This decrease is due to the decrease in prices of *Refined petroleum products*, as compared with the increase experienced in August of the previous year. In fact, the annual rate of this activity decreased 12 points, standing at 16.5%.

In turn, the industrial sector with the greatest positive influence was:

• **Intermediate Goods**, whose annual variation increased two tenths, standing at **3.4%**. This increase was primarily due to the rise in prices of *Manufacture of animal feed products*, which decreased in August last year. The annual rate for this activity stood at positive levels (1.7%) for the first time since October 2008.

Annual rates of the IPRI General index and by economic destination



Monthly evolution of industrial prices

In August, the monthly variation of the IPRI was **0.1%**.

By economic destination of the goods, the industrial sectors that presented the greatest positive effect on the general index were:

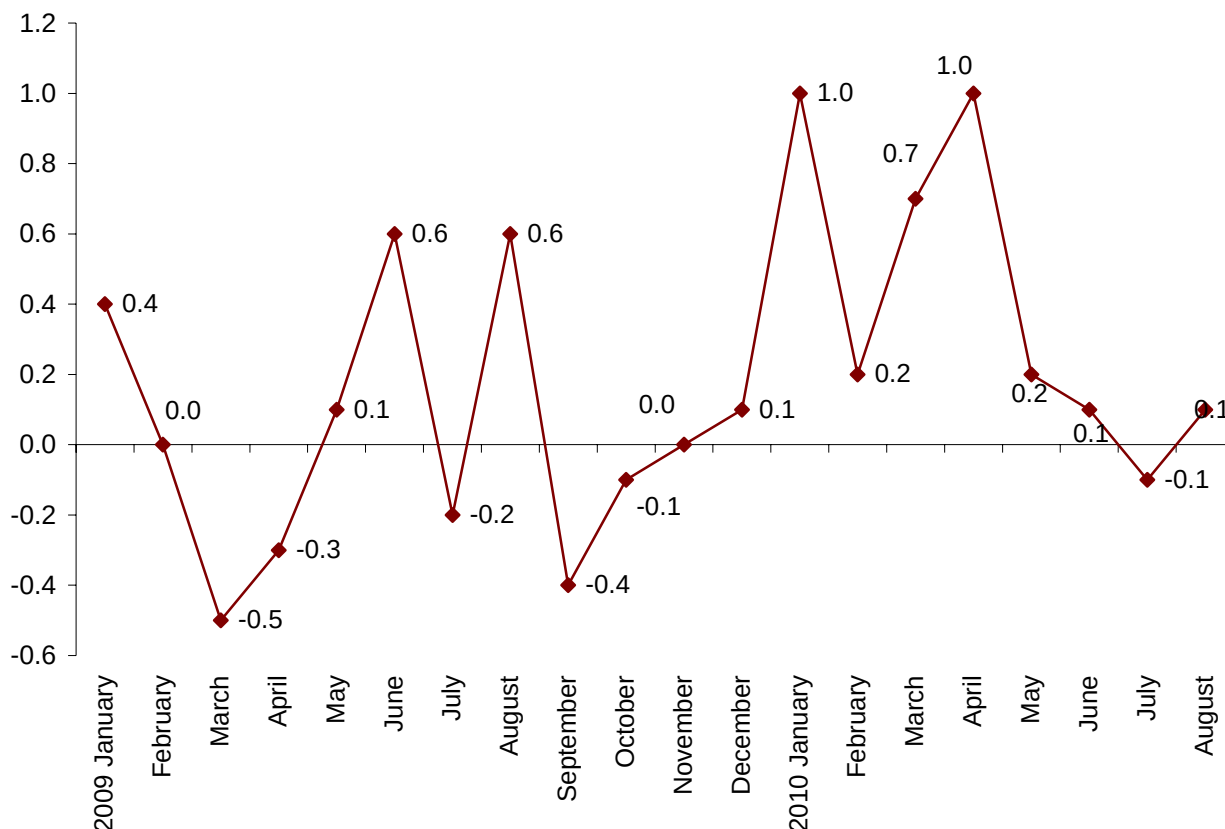
- **Intermediate goods**, which contributed **0.201** to the general index, with a monthly rate of **0.6%**. Of note in this variation were the price increases of the *Production of precious metals and other non-ferrous metals*, the *Manufacture of animal feed products*, and the *Manufacture of basic products in iron, steel and ferro-alloys*.

- **Non-durable consumer goods**, with a monthly rate of **0.4%**, and an effect of **0.085**, due to the increase in prices of *Processing and preserving of meat and preparation of meat products* and the *Manufacture of vegetable and animal oils and fats*.

Likewise, the sector with the greatest negative monthly influence on the general index was:

- **Energy**, with a negative monthly rate (**-1.1%**), for the first time since September 2009, reflecting the drop in prices of the *Production, transport and distribution of electrical energy* and *Petroleum refinement*. It had an effect of **-0.253** on the general index.

Monthly evolution of the IPRI General index



A more detailed analysis showed the activities that most affected the monthly rate of the IPRI in the month of August.

Activities with the greatest positive effect on the monthly rate of the IPRI

Activity (CNAE-09 groups)	Monthly rate (%)	Effect
Production of precious metals and other non-ferrous metals	4.0	0.063
Manufacture of animal feed products	3.2	0.06
Processing and preserving of meat and preparation of meat products	1.1	0.042
Manufacture of basic products in iron, steel and ferro-alloys	1.3	0.031

Activities with the greatest negative effect on the monthly rate of the IPRI

Activity (CNAE-09 groups)	Monthly rate (%)	Effect
Production, transport and distribution of electrical energy	-1.0	-0.121
Petroleum refinement	-1.5	-0.115
Manufacture of household appliances	-0.7	-0.005
Manufacture of basic pharmaceutical products	-1.5	-0.005

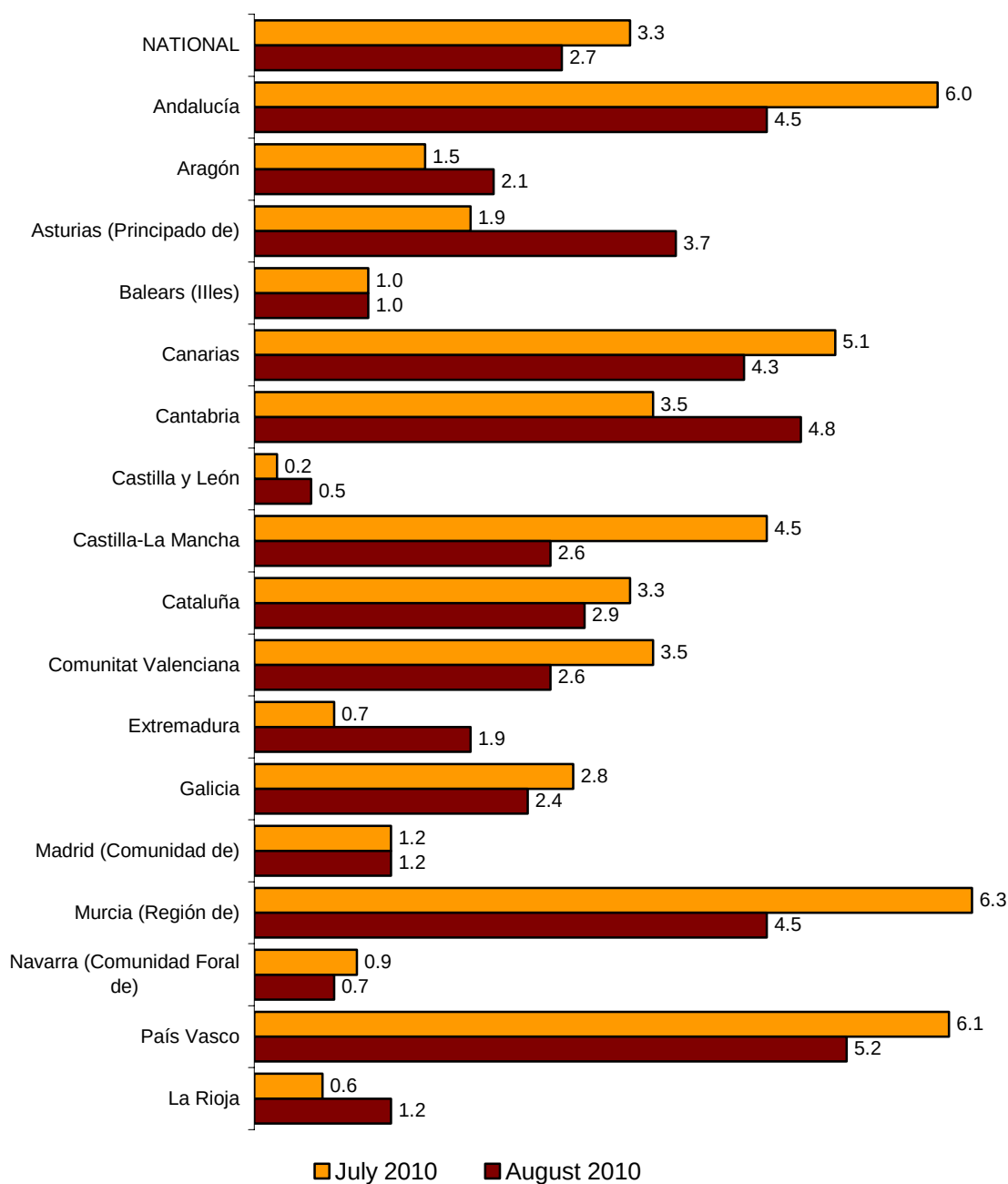
Results by Autonomous Community. Interannual variation rates

The greatest decreases in the annual variation corresponded to the Autonomous Communities of Castilla-La Mancha (1.9 points), Región de Murcia (1.8 points) and Andalucía (1.5 points), whose rates stood at 2.6%, 4.5% and 4.5%, respectively.

In turn, the Autonomous Community that most increased its annual rate was Principado de Asturias, from 1.9% registered in July to 3.7% in August.

Annual rates of the IPRI

General index and by Autonomous Community



Industrial Prices Index. Base 2005

August 2010

Provisional data

1. Rate of change. Main Industrial Groupings¹

Period		General index		Consumer goods		Durable consumer goods		Non-durable consumer goods	
		% variation							
		Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year
2009	August	0,6	-5,5	0,5	-0,9	0,1	0,8	0,5	-1,1
	September	-0,4	-5,4	0,1	-0,7	-0,2	0,5	0,1	-0,8
	October	-0,1	-4,3	-0,4	-0,7	-0,2	0,1	-0,4	-0,8
	November	0,0	-1,8	-0,3	-0,6	0,1	0,1	-0,4	-0,7
	December	0,1	0,4	-0,1	-0,5	0,0	0,1	-0,1	-0,6
2010	January	1,0	0,9	0,3	-0,5	0,4	-0,2	0,2	-0,7
	February	0,2	1,1	0,0	-0,6	0,1	-0,3	0,0	-0,8
	March	0,7	2,3	0,1	-0,1	0,0	-0,1	0,2	-0,1
	April	1,0	3,7	0,0	0,1	0,1	0,1	0,0	0,1
	May	0,2	3,8	-0,1	0,2	0,4	0,8	-0,2	0,2
	June	*	0,1	0,1	0,3	0,0	0,6	0,1	0,3
	July	*	-0,1	0,1	0,3	0,2	0,9	0,0	0,0
	August		0,1	0,2	0,0	-0,2	0,6	0,4	-0,1

Period		Capital goods		Intermediate goods		Energy	
		% variation					
		Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year
2009	August	-0,2	0,3	0,4	-7,7	1,6	-11,5
	September	0,2	0,4	-0,1	-7,6	-2,2	-11,5
	October	-0,1	0,2	-0,1	-6,3	0,6	-8,4
	November	0,0	0,2	-0,4	-4,6	0,8	-0,7
	December	-0,1	0,1	0,1	-2,7	0,2	6,3
2010	January	0,2	-0,3	0,6	-0,9	3,2	6,3
	February	0,2	0,0	0,3	-0,4	0,4	6,8
	March	-0,1	0,0	0,4	0,4	2,2	10,1
	April	0,0	-0,1	1,3	2,4	2,4	13,1
	May	0,0	-0,1	0,8	3,5	0,2	12,0
	June	*	0,1	0,0	3,7	0,2	8,7
	July	*	0,0	-0,3	3,2	0,0	9,8
	August		0,1	0,6	3,4	-1,1	7,0

¹ Commission Regulation (EC) n° 656/2007

* Revised data

2.Total industry and classification by activity (CNAE 2009)

	Index	% variation		
		Over previous month	Over last December	Over one year
TOTAL INDUSTRY	116,1	0,1	3,2	2,7
B. Mining and quarrying	118,7	-0,2	1,5	2,0
Mining of coal and lignite	129,4	-0,1	6,4	10,8
Other mining and quarrying	116,3	-0,3	0,3	0,0
C. Manufacturing	112,8	0,2	3,3	2,8
Manufacture of food products	111,0	1,0	1,0	-0,6
Manufacture of beverages	116,9	0,0	0,4	0,3
Manufacture of tobacco products	139,5	0,0	10,0	12,8
Manufacture of textiles	109,0	0,2	1,0	0,9
Manufacture of wearing apparel	105,9	0,2	0,5	0,3
Manufacture of leather and related products	106,1	0,0	0,3	0,7
Manufacture of wood and of products of wood and cork, except furniture				
manufacture of articles of straw and plaiting materials	111,1	-0,1	0,3	-0,1
Manufacture of paper and paper products	111,7	0,4	6,7	6,2
Printing and reproduction of recorded media	107,0	-0,3	-1,0	-1,7
Manufacture of coke and refined petroleum products	115,0	-1,5	17,2	16,4
Manufacture of chemicals and chemical products	118,0	0,0	6,1	4,7
Manufacture of basic pharmaceutical products	102,1	0,1	0,0	-0,2
Manufacture of rubber and plastic products	110,3	0,1	2,4	2,4
Manufacture of other non-metallic mineral products	112,3	0,1	-0,6	-1,0
Manufacture of basic metals	123,9	2,0	14,2	15,1
Manufacture of fabricated metal products, except machinery and equipment	117,3	0,2	1,0	1,1
Manufacture of computer, electronic and optical products	96,9	0,2	-0,1	-1,8
Manufacture of electrical equipment	118,1	-0,2	1,6	2,4
Manufacture of machinery and equipment n.e.c.	111,1	-0,1	0,5	0,5
Manufacture of motor vehicles, trailers and semi-trailers	104,6	0,2	-0,1	-0,2
Manufacture of other transport equipment	104,6	0,1	0,0	0,4
Manufacture of furniture	112,9	0,0	0,4	0,1
Other manufacturing	120,7	-0,2	1,3	2,6
D. Electricity and gas	139,1	-0,9	3,3	2,8
E. Water supply	121,4	0,0	1,9	2,4

3. National indices by economic destination of the goods¹

	Index	% variation		
		Over previous month	Over last December	Over one year
Consumer Goods	109,9	0,2	0,6	0,0
Durable consumer goods	111,6	-0,2	0,9	0,6
Non-Durable consumer goods	109,7	0,4	0,6	-0,1
Capital goods	110,3	0,1	0,5	0,5
Intermediate goods	116,1	0,6	3,8	3,4
Energy	129,2	-1,1	7,6	7,0

¹ Commission Regulation (EC) No 586/2001 of 26 March 2001

4. Total Industry by Autonomous Communities

	Index	% variation		
		Over previous month	Over last December	Over one year
NATIONAL	116,1	0,1	3,2	2,7
Andalucía	115,6	0,4	5,3	4,5
Aragón	112,3	0,1	2,4	2,1
Asturias (Principado de)	121,4	0,6	3,1	3,7
Balears (Illes)	128,5	-0,2	1,5	1,0
Canarias	126,1	-0,3	4,1	4,3
Cantabria	120,4	0,8	3,9	4,8
Castilla y León	115,7	-0,1	1,2	0,5
Castilla-La Mancha	114,6	-0,3	3,7	2,6
Cataluña	114,9	0,1	3,3	2,9
Comunitat Valenciana	114,3	-0,2	3,3	2,6
Extremadura	123,5	0,9	3,0	1,9
Galicia	117,2	-0,1	2,9	2,4
Madrid (Comunidad de)	113,8	-0,2	1,3	1,2
Murcia (Región de)	119,4	-0,1	5,9	4,5
Navarra (Comunidad Foral de)	121,4	0,1	1,5	0,7
País Vasco	114,9	0,0	5,6	5,2
Rioja (La)	118,0	0,3	1,5	1,2