

25 October 2010

Industrial Price Index (IPRI). Base 2005
September 2010. *Provisional data*

Main Results

- The **interannual** variation rate of the IPRI for the month of September stands at **3.4%**, seven tenths more than that registered in August.
- The **monthly** variation of the general index is **0.2%**.
- All **Autonomous Communities** register positive **interannual** rates.
- **País Vasco** is the Autonomous Community that presents the highest interannual variation rate, with **6.4%**.

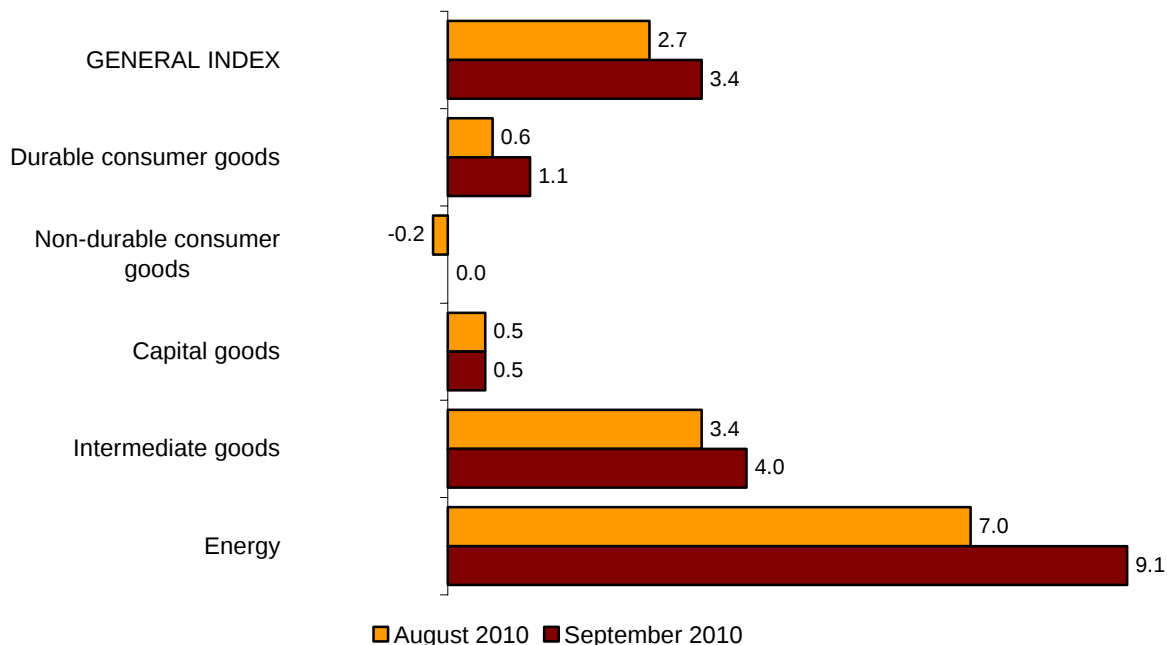
Annual evolution of industrial prices

The interannual rate for the Industrial Price Index (IPRI) increased seven tenths in September, standing at **3.4%**.

By economic destination of the goods, the industrial sectors that most influenced this increase were:

- **Energy**, whose annual variation stood at **9.1%**, more than two points higher than that registered in August. This increase is due to the increase in prices of *Refined petroleum products*, as compared with the decrease experienced in September the previous year. In fact, the annual rate of this activity increased eight points, standing at 24.4%.
- **Intermediate Goods**, whose interannual variation increased six tenths, standing at **4.0%**, primarily due to the rise in prices of *Manufacture of animal feed products*, which decreased in September last year.

Annual rates of the IPRI General index and by economic destination



Monthly evolution of industrial prices

In September, the monthly variation of the IPRI was **0.2%**.

By economic destination of the goods, the industrial sectors that presented the greatest positive effect on the general index were:

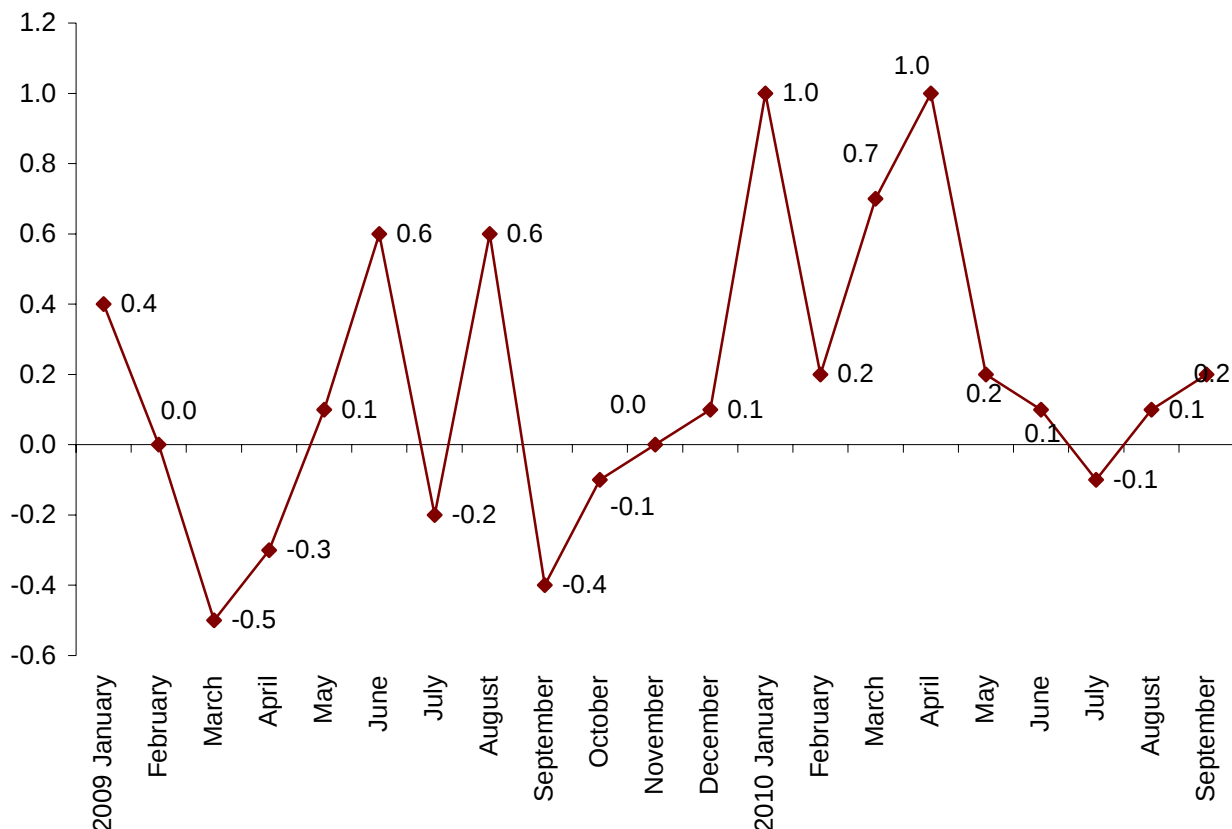
- **Intermediate goods**, which contributed **0.172** to the general index, with a monthly rate of **0.5%**. Of note in this variation were the price increases of the *Manufacture of animal feed products* and the *Manufacture of basic products in iron, steel and ferro-alloys*.

Non-durable consumer goods, with a monthly rate of **0.3%**, due to the increase in prices of most of their components, worth noting among them *Processing and preserving of meat and preparation of meat products*. It had an effect of **0.064** on the general index.

Likewise, the only sector with a negative monthly influence on the general index was:

- **Energy**, with a monthly rate of **-0.3%** and an effect of **-0.072** on the general index. This behaviour reflected the drop in prices of the *Production, transport and distribution of electrical energy*.

Monthly evolution of the IPRI General index



A more detailed analysis showed the activities that most affected the monthly rate of the IPRI in the month of September.

Activities with the greatest positive effect on the monthly rate of the IPRI

Activity (CNAE-09 groups)	Monthly rate (%)	Effect
Manufacture of animal feed products	4.4	0.085
Refined petroleum products	0.9	0.067
Manufacture of iron, steel and ferro-alloy products	2.4	0.058

Activities with the greatest negative effect on the monthly rate of the IPRI

Activity (CNAE-09 groups)	Monthly rate (%)	Effect
Production, transport and distribution of electrical energy	-1.1	-0.13
Manufacture of concrete, cement and plaster elements	-0.5	-0.012
Manufacture of metal elements for construction	-0.2	-0.009

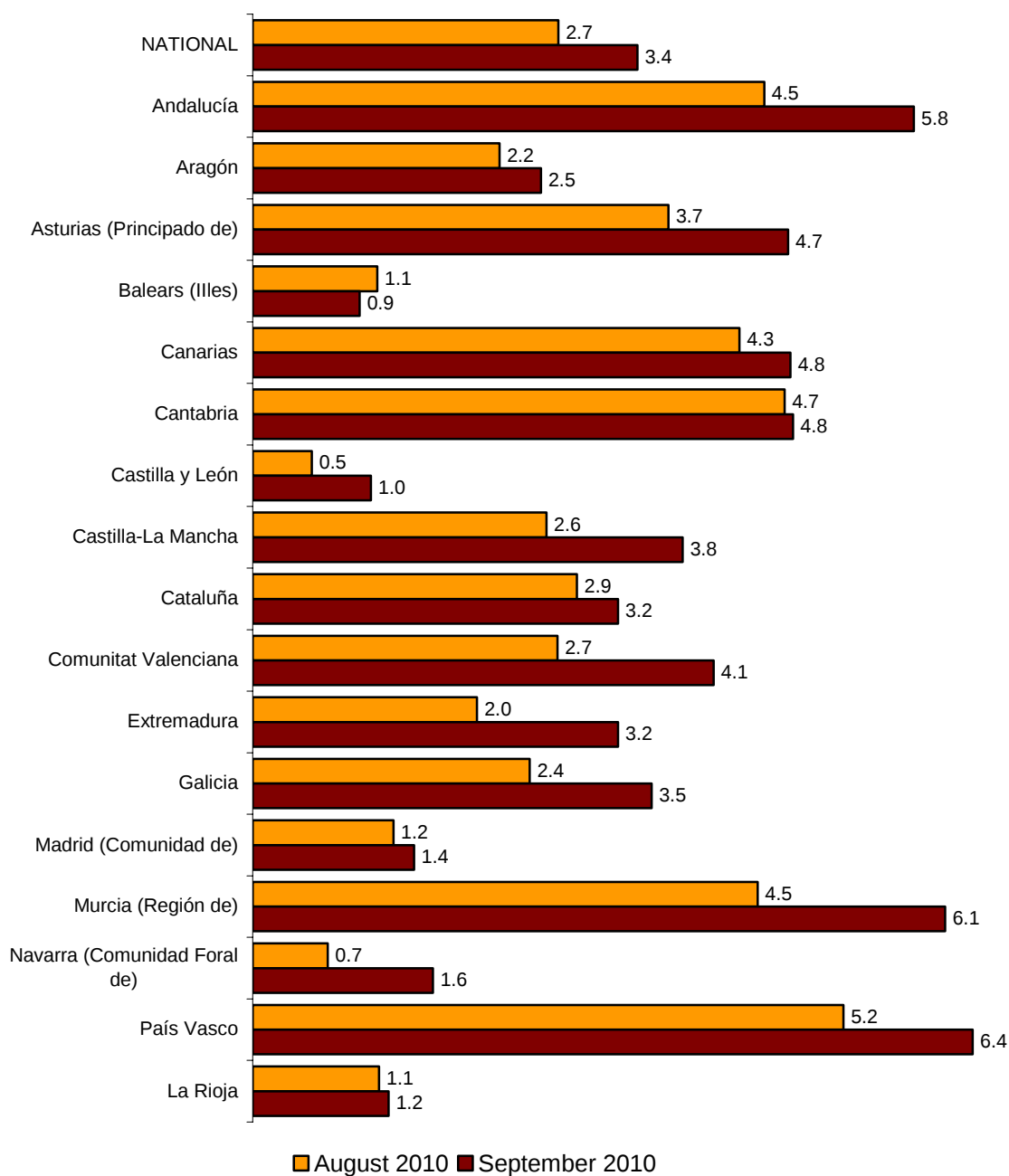
Results by Autonomous Community. Interannual variation rates

The greatest increases in annual variation corresponded to the Autonomous Communities of Región de Murcia (1.6 points), Comunitat Valenciana (1.4 points) and Andalucía (1.3 points), whose rates stood at 6.1%, 4.1% and 5.8%, respectively.

In turn, the only Autonomous Community whose annual rate decreased was Illes Balears, from 1.1% registered in August to 0.9% in September.

Annual rates of the IPRI

General index and by Autonomous Community



Industrial Prices Index. Base 2005

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1. Rate of change. Main Industrial Groupings¹

Period		General index		Consumer goods		Durable consumer goods		Non-durable consumer goods	
		% variation							
		Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year
2009	September	-0,4	-5,4	0,1	-0,7	-0,2	0,5	0,1	-0,8
	October	-0,1	-4,3	-0,4	-0,7	-0,2	0,1	-0,4	-0,8
	November	0,0	-1,8	-0,3	-0,6	0,1	0,1	-0,4	-0,7
	December	0,1	0,4	-0,1	-0,5	0,0	0,1	-0,1	-0,6
2010	January	1,0	0,9	0,3	-0,5	0,4	-0,2	0,2	-0,7
	February	0,2	1,1	0,0	-0,6	0,1	-0,3	0,0	-0,8
	March	0,7	2,3	0,1	-0,1	0,0	-0,1	0,2	-0,1
	April	1,0	3,7	0,0	0,1	0,1	0,1	0,0	0,1
	May	0,2	3,8	-0,1	0,2	0,4	0,8	-0,2	0,2
	June	0,1	3,2	0,1	0,3	0,0	0,6	0,1	0,3
	July *	-0,1	3,3	0,0	0,2	0,2	0,9	0,0	0,0
	August *	0,1	2,7	0,3	0,0	-0,2	0,6	0,3	-0,2
	September	0,2	3,4	0,3	0,2	0,3	1,1	0,3	0,0

Period		Capital goods		Intermediate goods		Energy	
		% variation					
		Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year
2009	September	0,2	0,4	-0,1	-7,6	-2,2	-11,5
	October	-0,1	0,2	-0,1	-6,3	0,6	-8,4
	November	0,0	0,2	-0,4	-4,6	0,8	-0,7
	December	-0,1	0,1	0,1	-2,7	0,2	6,3
2010	January	0,2	-0,3	0,6	-0,9	3,2	6,3
	February	0,2	0,0	0,3	-0,4	0,4	6,8
	March	-0,1	0,0	0,4	0,4	2,2	10,1
	April	0,0	-0,1	1,3	2,4	2,4	13,1
	May	0,0	-0,1	0,8	3,5	0,2	12,0
	June	0,1	0,1	0,0	3,7	0,2	8,7
	July *	0,0	0,2	-0,3	3,2	-0,1	9,8
	August *	0,2	0,5	0,6	3,4	-0,9	7,0
	September	0,1	0,5	0,5	4,0	-0,3	9,1

¹ Commission Regulation (EC) n° 656/2007

* Revised data

2.Total industry and classification by activity (CNAE 2009)

	Index	% variation		
		Over previous month	Over last December	Over one year
TOTAL INDUSTRY	116,3	0,2	3,4	3,4
B. Mining and quarrying	119,1	0,3	1,9	2,1
Mining of coal and lignite	130,7	1,1	7,5	10,2
Other mining and quarrying	116,5	0,2	0,5	0,2
C. Manufacturing	113,2	0,4	3,7	3,6
Manufacture of food products	112,2	1,1	2,1	0,4
Manufacture of beverages	117,1	0,2	0,6	0,5
Manufacture of tobacco products	138,4	0,0	9,1	9,4
Manufacture of textiles	109,1	0,1	1,1	1,1
Manufacture of wearing apparel	106,1	0,2	0,7	0,5
Manufacture of leather and related products	106,3	0,2	0,5	0,9
Manufacture of wood and of products of wood and cork, except furniture				
manufacture of articles of straw and plaiting materials	111,2	0,2	0,4	0,2
Manufacture of paper and paper products	111,4	-0,3	6,4	6,0
Printing and reproduction of recorded media	106,9	0,0	-1,1	-1,6
Manufacture of coke and refined petroleum products	115,9	0,9	18,1	24,4
Manufacture of chemicals and chemical products	118,8	0,5	6,8	5,9
Manufacture of basic pharmaceutical products	102,4	0,3	0,3	0,3
Manufacture of rubber and plastic products	110,6	0,3	2,7	2,5
Manufacture of other non-metallic mineral products	112,0	-0,3	-0,9	-1,1
Manufacture of basic metals	125,7	1,4	15,9	16,1
Manufacture of fabricated metal products, except machinery and equipment	117,1	-0,2	0,9	0,8
Manufacture of computer, electronic and optical products	96,8	-0,1	-0,2	-1,0
Manufacture of electrical equipment	118,3	0,3	1,8	2,0
Manufacture of machinery and equipment n.e.c.	111,5	0,3	0,9	0,8
Manufacture of motor vehicles, trailers and semi-trailers	104,8	0,2	0,1	-0,1
Manufacture of other transport equipment	104,6	0,0	0,0	-0,2
Manufacture of furniture	112,9	0,0	0,4	0,3
Other manufacturing	121,8	0,9	2,3	3,3
D. Electricity and gas	138,0	-0,9	2,5	2,6
E. Water supply	121,7	0,2	2,2	2,7

3. National indices by economic destination of the goods¹

	Index	% variation		
		Over previous month	Over last December	Over one year
Consumer Goods	110,2	0,3	0,9	0,2
Durable consumer goods	111,9	0,3	1,2	1,1
Non-Durable consumer goods	109,9	0,3	0,8	0,0
Capital goods	110,5	0,1	0,6	0,5
Intermediate goods	116,7	0,5	4,4	4,0
Energy	128,9	-0,3	7,3	9,1

¹ Commission Regulation (EC) No 586/2001 of 26 March 2001

4. Total Industry by Autonomous Communities

	Index	% variation		
		Over previous month	Over last December	Over one year
NATIONAL	116,3	0,2	3,4	3,4
Andalucía	116,0	0,3	5,6	5,8
Aragón	112,8	0,4	2,8	2,5
Asturias (Principado de)	121,8	0,3	3,5	4,7
Balears (Illes)	128,2	-0,3	1,3	0,9
Canarias	125,7	-0,3	3,8	4,8
Cantabria	120,7	0,3	4,1	4,8
Castilla y León	116,0	0,3	1,5	1,0
Castilla-La Mancha	114,8	0,2	3,9	3,8
Cataluña	115,1	0,2	3,5	3,2
Comunitat Valenciana	115,0	0,5	3,9	4,1
Extremadura	124,7	0,9	4,0	3,2
Galicia	117,5	0,3	3,2	3,5
Madrid (Comunidad de)	113,8	-0,1	1,3	1,4
Murcia (Región de)	119,7	0,3	6,1	6,1
Navarra (Comunidad Foral de)	121,3	0,0	1,4	1,6
País Vasco	115,4	0,4	6,1	6,4
Rioja (La)	118,1	0,2	1,6	1,2