

25 November 2010

Industrial Price Index (IPRI). Base 2005
October 2010. *Provisional data*

Main results

- The **interannual** variation rate of the IPRI for the month of October stands at **4.1%**, seven tenths higher than that registered in September.
- The **monthly** variation of the general index is **0.6%**.
- All of the **Autonomous Communities** register positive **interannual** rates.
- **Andalucía** and **Región de Murcia** are the Autonomous Communities that present the highest interannual variation rate.

Annual evolution of industrial prices

The interannual rate for the Industrial Price Index (IPRI) increased seven tenths in October, standing at **4.1%**.

By economic destination of the goods, the industrial sectors that most influenced this increase were:

• **Energy**, whose annual variation stood at **10.4%**, more than one point higher than that registered in September. This increase was mainly due to the increase in prices of the *Production, transport and distribution of electrical energy*, as compared with the decrease experienced in October the previous year. In fact, the annual rate of this activity increased more than four points, standing at 5.3%.

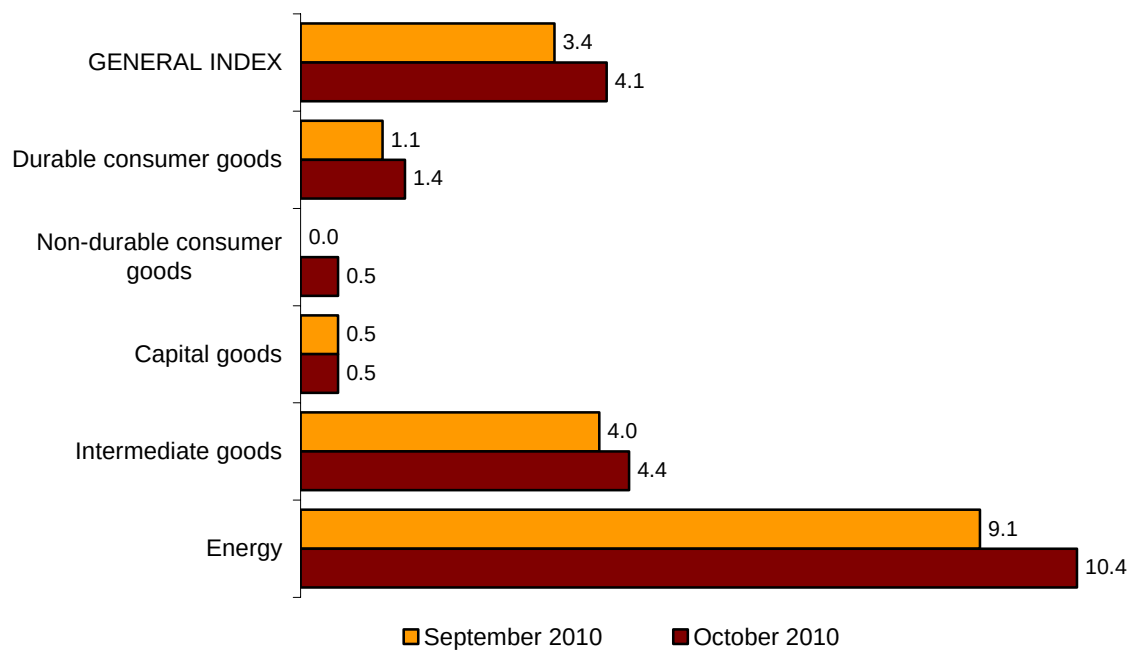
Despite the increase recorded in the annual variation of *Energy*, worth nothing was the drop in price of *Refined petroleum products*, whose rate decreased four points, standing at 20.4%.

• **Non-durable consumer goods**, whose annual variation increased five tenths, standing at **0.5%**. The most noteworthy divisions, due to their contribution to this variation, were the *Processing and preserving of meat and production of meat products* and the *Manufacture of vegetable and animal oils and fats*.

• **Intermediate goods**, with an annual rate of **4.4%**, four tenths higher than that registered in September, due to the rise in prices of the *Manufacture of animal feed products*, the *Manufacture of grain mill products, starches and starch products* and the *Manufacture of basic chemical products, nitrogen compounds, fertilisers, plastics and synthetic rubber in primary forms*, as compared with the drops registered in October 2009.

Also worth noting was the drop in prices of the *Manufacture of basic iron, steel and ferro-alloy products*, whose annual rate dropped more than four points, standing at 9.8%.

Annual rates of the IPRI General index and by economic destination



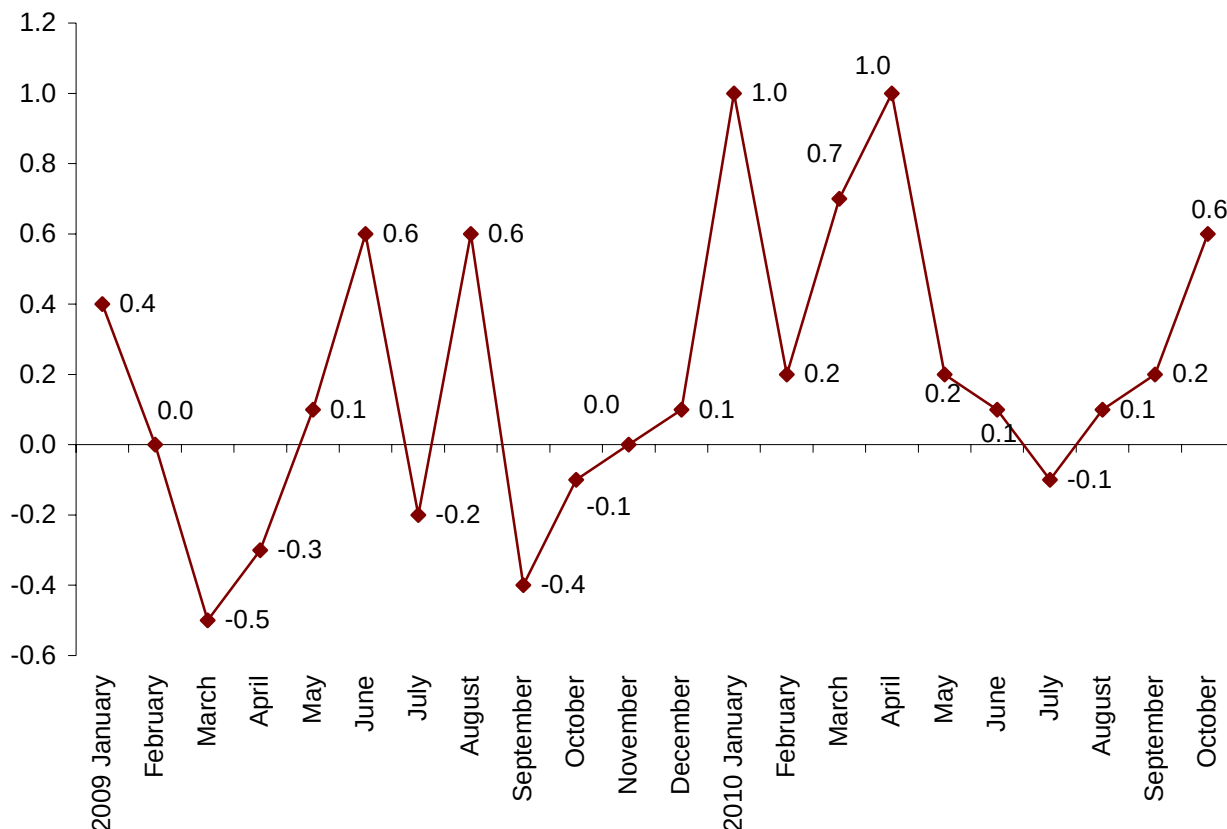
Monthly evolution of industrial prices

In October, the monthly variation of the IPRI was **0.6%**.

By economic destination of the goods, all of the industrial sectors presented a positive effect on the general index. Those that most influenced this rise were:

- **Energy**, whose monthly rate of **1.8%** contributed **0.415** to the general index, mostly caused by the increase in price of the *Production, transport and distribution of electrical energy*.
- **Intermediate goods**, with a monthly rate of **0.3%**, and an effect of **0.086**. Worth noting in this variation was the rise in the prices of the *Manufacture of animal feed products*, the *Manufacture of grain mill products, starches and starch products* and the *Manufacture of basic chemical products, nitrogen compounds, fertilisers, plastics and synthetic rubber in primary forms*.
- **Non-durable consumer goods**, with a monthly rate of **0.2%**. This behaviour reflected the increase in price of the *Manufacture of vegetable and animal oils and fats*. Its contribution to the general index was **0.043**.

Monthly evolution of the IPRI General index



A more detailed analysis showed the activities that most affected the monthly rate of the IPRI in the month of October.

Activities with the greatest positive effect on the monthly rate of the IPRI

Activity (CNAE-09 groups)	Monthly rate (%)	Effect
Production, transport and distribution of electrical energy	4.2	0.499
Manufacture of animal feed products	3.0	0.060
Manufacture of grain mill products, starches and starch products	3.1	0.019

Activities with the greatest negative effect on the monthly rate of the IPRI

Activity (CNAE-09 groups)	Monthly rate (%)	Effect
Manufacture of basic iron, steel and ferro-alloy products	-2.6	-0.063
Refined petroleum products	-0.5	-0.040
Production of gas; distribution of gaseous fuels through pipes	-1.6	-0.034
Processing and preserving of meat and preparation of meat products	-0.5	-0.017

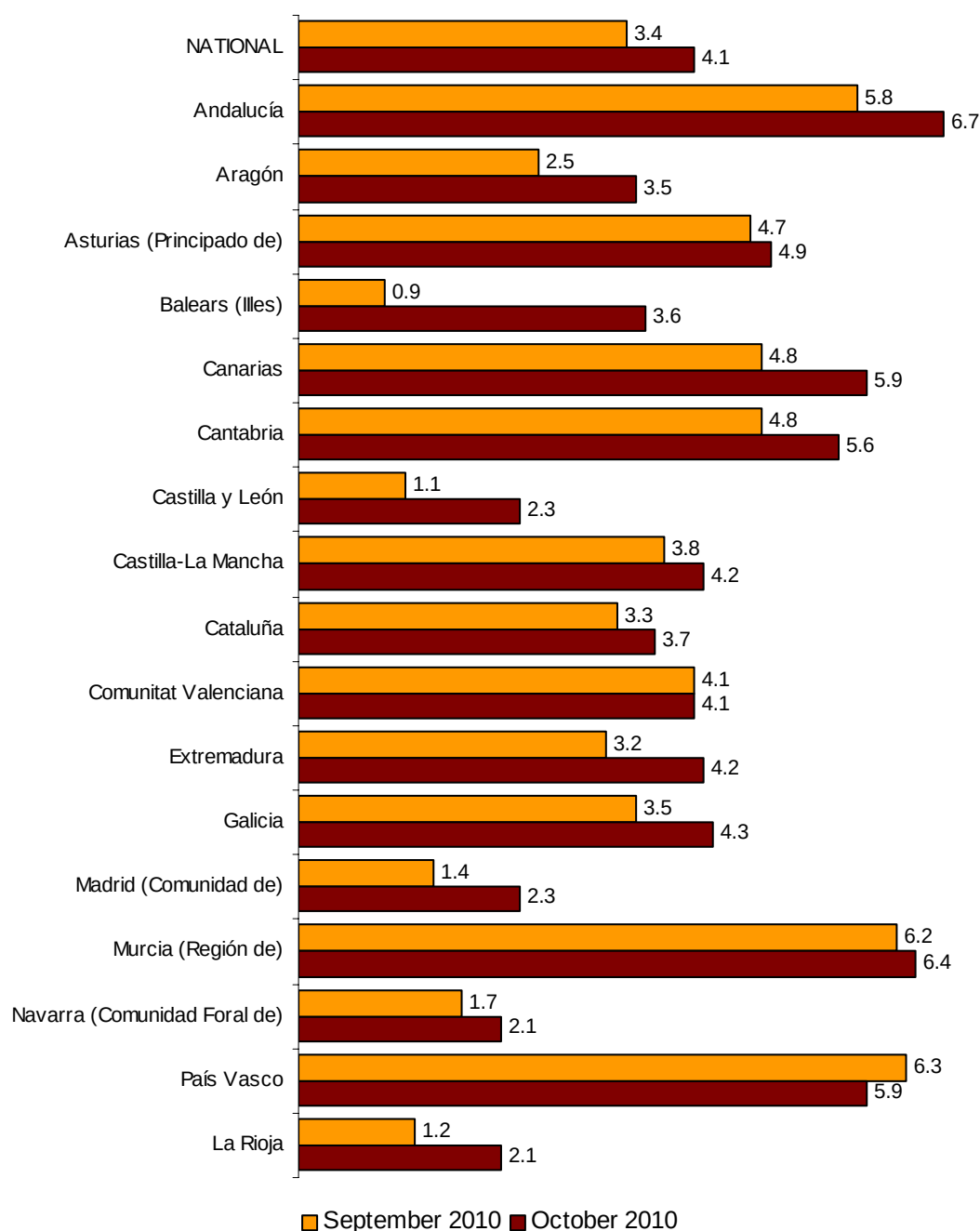
Results by Autonomous Community. Interannual variation rates

The greatest increases in annual variation corresponded to the Autonomous Communities of Illes Balears (2.7 points), Castilla y León (1.2 points) and Canarias (1.1 puntos), whose rates stood at 3.6%, 2.3% and 5.9%, respectively.

In turn, the only Autonomous Community whose annual rate decreased was País Vasco, from 6.3% registered in September to 5.9% in October.

Annual rates of the IPRI

General index and by Autonomous Community



Industrial Prices Index. Base 2005

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1. Rate of change. Main Industrial Groupings¹

Period		General index		Consumer goods		Durable consumer goods		Non-durable consumer goods	
		% variation							
		Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year
2009	October	-0,1	-4,3	-0,4	-0,7	-0,2	0,1	-0,4	-0,8
	November	0,0	-1,8	-0,3	-0,6	0,1	0,1	-0,4	-0,7
	December	0,1	0,4	-0,1	-0,5	0,0	0,1	-0,1	-0,6
2010	January	1,0	0,9	0,3	-0,5	0,4	-0,2	0,2	-0,7
	February	0,2	1,1	0,0	-0,6	0,1	-0,3	0,0	-0,8
	March	0,7	2,3	0,1	-0,1	0,0	-0,1	0,2	-0,1
	April	1,0	3,7	0,0	0,1	0,1	0,1	0,0	0,1
	May	0,2	3,8	-0,1	0,2	0,4	0,8	-0,2	0,2
	June	0,1	3,2	0,1	0,3	0,0	0,6	0,1	0,3
	July	-0,1	3,3	0,0	0,2	0,2	0,9	0,0	0,0
	August *	0,1	2,7	0,3	0,0	-0,2	0,6	0,4	-0,1
	September *	0,2	3,4	0,3	0,2	0,3	1,1	0,2	0,0
	October	0,6	4,1	0,1	0,6	0,2	1,4	0,2	0,5

Period		Capital goods		Intermediate goods		Energy	
		% variation					
		Over previous month	Over one year	Over previous month	Over one year	Over previous month	Over one year
2009	October	-0,1	0,2	-0,1	-6,3	0,6	-8,4
	November	0,0	0,2	-0,4	-4,6	0,8	-0,7
	December	-0,1	0,1	0,1	-2,7	0,2	6,3
2010	January	0,2	-0,3	0,6	-0,9	3,2	6,3
	February	0,2	0,0	0,3	-0,4	0,4	6,8
	March	-0,1	0,0	0,4	0,4	2,2	10,1
	April	0,0	-0,1	1,3	2,4	2,4	13,1
	May	0,0	-0,1	0,8	3,5	0,2	12,0
	June	0,1	0,1	0,0	3,7	0,2	8,7
	July	0,0	0,2	-0,3	3,2	-0,1	9,8
	August *	0,2	0,5	0,6	3,4	-0,9	7,0
	September *	0,1	0,5	0,5	4,0	-0,2	9,1
	October	0,0	0,5	0,3	4,4	1,8	10,4

¹ Commission Regulation (EC) n° 656/2007

* Revised data

2.Total industry and classification by activity (CNAE 2009)

	Index	% variation		
		Over previous month	Over last December	Over one year
TOTAL INDUSTRY	117,0	0,6	4,0	4,1
B. Mining and quarrying	118,5	-0,5	1,4	1,8
Mining of coal and lignite	128,7	-1,4	5,8	9,3
Other mining and quarrying	116,3	-0,3	0,3	0,1
C. Manufacturing	113,3	0,1	3,8	3,7
Manufacture of food products	112,9	0,6	2,7	2,1
Manufacture of beverages	116,8	-0,2	0,3	0,2
Manufacture of tobacco products	138,4	0,0	9,1	9,4
Manufacture of textiles	109,6	0,5	1,6	1,6
Manufacture of wearing apparel	106,0	-0,1	0,6	0,4
Manufacture of leather and related products	106,5	0,2	0,7	0,9
Manufacture of wood and of products of wood and cork, except furniture				
manufacture of articles of straw and plaiting materials	111,3	0,0	0,5	0,4
Manufacture of paper and paper products	112,1	0,6	7,1	7,2
Printing and reproduction of recorded media	107,6	0,5	-0,5	-0,9
Manufacture of coke and refined petroleum products	115,3	-0,5	17,5	20,4
Manufacture of chemicals and chemical products	119,0	0,4	7,0	6,4
Manufacture of basic pharmaceutical products	102,8	0,4	0,7	0,6
Manufacture of rubber and plastic products	110,6	0,0	2,7	2,1
Manufacture of other non-metallic mineral products	112,0	-0,1	-0,9	-1,0
Manufacture of basic metals	124,4	-1,0	14,7	14,3
Manufacture of fabricated metal products, except machinery and equipment	117,1	0,0	0,9	0,8
Manufacture of computer, electronic and optical products	96,9	0,1	-0,1	-0,4
Manufacture of electrical equipment	118,8	0,4	2,2	2,5
Manufacture of machinery and equipment n.e.c.	111,4	0,0	0,8	0,8
Manufacture of motor vehicles, trailers and semi-trailers	105,0	0,2	0,3	0,2
Manufacture of other transport equipment	104,6	0,0	0,0	0,0
Manufacture of furniture	112,8	-0,1	0,3	0,2
Other manufacturing	122,1	0,2	2,5	3,4
D. Electricity and gas	142,6	3,3	5,9	6,4
E. Water supply	121,8	0,1	2,3	2,7

3. National indices by economic destination of the goods¹

	Index	% variation		
		Over previous month	Over last December	Over one year
Consumer Goods	110,3	0,1	1,0	0,6
Durable consumer goods	112,1	0,2	1,4	1,4
Non-Durable consumer goods	110,1	0,2	1,0	0,5
Capital goods	110,5	0,0	0,6	0,5
Intermediate goods	117,0	0,3	4,7	4,4
Energy	131,3	1,8	9,3	10,4

¹ Commission Regulation (EC) No 586/2001 of 26 March 2001

4. Total Industry by Autonomous Communities

	Index	% variation		
		Over previous month	Over last December	Over one year
NATIONAL	117,0	0,6	4,0	4,1
Andalucía	116,7	0,6	6,3	6,7
Aragón	113,7	0,8	3,6	3,5
Asturias (Principado de)	122,6	0,7	4,2	4,9
Balears (Illes)	131,1	2,3	3,6	3,6
Canarias	126,9	0,9	4,8	5,9
Cantabria	120,3	-0,3	3,8	5,6
Castilla y León	117,2	0,9	2,5	2,3
Castilla-La Mancha	115,2	0,3	4,3	4,2
Cataluña	115,4	0,2	3,8	3,7
Comunitat Valenciana	115,4	0,3	4,2	4,1
Extremadura	125,4	0,6	4,6	4,2
Galicia	118,3	0,7	3,9	4,3
Madrid (Comunidad de)	114,8	0,9	2,2	2,3
Murcia (Región de)	120,0	0,2	6,4	6,4
Navarra (Comunidad Foral de)	121,9	0,4	1,9	2,1
País Vasco	115,7	0,3	6,3	5,9
Rioja (La)	118,6	0,4	2,1	2,1