

1 June 2023

Tourist Movements at Borders (FRONTUR)

April 2023. Provisional data

Spain received 7.2 million international tourists in April, 18.5% more than in the same month of 2022

Spain received in April the visit of 7.2 million international tourists, 18.5% more than in the same month of 2022. This figure also stood by 1.2% the number of tourists received same month in 2019.

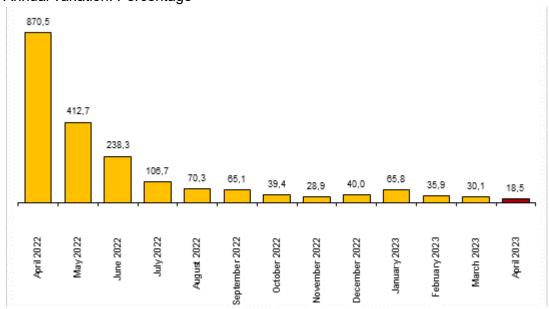
United Kingdom was the main country of residence, with almost 1.4 million tourists, accounting for 18.7% of the total and an increase of 8.7% compared to April of 2022.

France and Germany were the following countries with the most tourists visiting Spain with more than one million of tourist each one. The tourist came from France increased by 26.9% in the annual rate and from Germany by 2.0%.

Among the other countries of residence, the annual growth was particularly noteworthy in tourists coming from United States (60.7%), Italy (29.6%) and Portugal (23.0%).

International tourists arrivals by month

Annual variation. Percentage



In the first four months of 2023 the number of tourists visiting Spain increased by 32.4% and reached 21.0 million. 15.8 million came same period last year.

The number of tourists came to Spain in 2023 stood by 1.9% less comparing to the accumulated of four first years of 2019, before the pandemic.

The main sending countries so far this year were United Kingdom (more than 3.9 million tourists and an increase of 31.0%, as compared to the first four months of 2022), France (almost 2.8 million tourists and an increase of 29.8%) and Germany (with almost 2.7 million tourists, a 17.7% more).

International tourists arrivals (*) by country of residence¹

| | Datos mensua | ales | Datos acumula | ados |
|---------------------|--------------|-----------|---------------|-----------|
| April 2023 | Valor | Variación | Valor | Variación |
| | absoluto | anual (%) | absoluto | anual (%) |
| TOTAL | 7,235,055 | 18.5 | 20,960,628 | 32.4 |
| Germany | 1,009,916 | 2.0 | 2,671,641 | 17.7 |
| Belgium | 249,002 | 7.8 | 661,730 | 10.4 |
| France | 1,049,216 | 26.9 | 2,784,186 | 29.8 |
| Ireland | 217,743 | 15.3 | 588,403 | 31.2 |
| Italy | 386,437 | 29.6 | 1,225,193 | 42.9 |
| Netherlands | 374,541 | 17.6 | 978,587 | 7.8 |
| Portugal | 253,477 | 23.0 | 748,819 | 36.2 |
| United Kingdom | 1,353,323 | 8.7 | 3,949,353 | 31.0 |
| Switzerland | 215,595 | 21.7 | 502,778 | 28.5 |
| Nordic Countries | 430,640 | 11.0 | 1,503,457 | 31.9 |
| Rest of Europe (**) | 680,542 | 21.2 | 2,233,013 | 34.4 |
| United States | 319,653 | 60.7 | 854,769 | 75.4 |
| Rest of America | 387,239 | 25.9 | 1,210,226 | 46.7 |
| Rest of the world | 307,731 | 83.2 | 1,048,473 | 98.5 |

^(*) Does not include transit travellers or same day visitors.

Main destination Autonomous Communities

Cataluña was the main tourists destination in April, with 21.3% of the total. It was followed by Illes Balears (16.3%) and Canarias (16.0%).

Over 1.5 million tourists came to Cataluña, 33.0% more than in April last year. The main countries of residence of tourists visiting this Autonomous Community were France (25.0% of the total) and United States (10.1%).

The number of tourists visiting Illes Balears increased by 10.5% and stood nearly 1.2 million. 39.7% of these tourists came from Germany and 18.3% from United Kingdom.

The third main destination Autonomous Community by number of tourists was Canarias, with almost 1.2 million tourists and an annual increase of 4.5%. United Kingdom was the main country of origin (with 36.3% of the total), followed by Germany (17.8%).

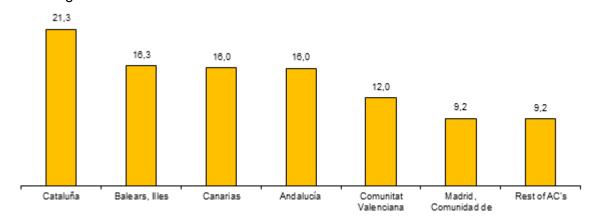
In the remaining Autonomous Communities, the number of tourists increased by 27.3% in Andalucía, by 21.8% in Comunidad de Madrid and by 10.7% in Comunitat Valenciana.

In the accumulated first four months of 2023 the Autonomous Communities that received the most tourists were Canarias (with nearly 4.9 million and an increase of 23.5% as compared with the same period of 2022), Cataluña (with nearly 4.3 million and an increase of 45.4%) and Andalucía (with more than 3.1 million, a 38.7% more).

^(**) Includes Russia's estimation.

^{1.} Turkey has been included in Rest of Europe aggregate since January 2022.

International tourist arrivals by main autonomous region of destination Percentage of the total



International tourist arrivals by main Autonomous Community of destination. Monthly and cumulative data

| | Monthly data | | Accumulated data | |
|----------------------|--------------|--------|------------------|--------|
| April 2023 | Absolute | Annual | Absolute | Annual |
| TOTAL | 7,235,055 | 18.5 | 20,960,628 | 32.4 |
| Andalucía | 1,156,341 | 27.3 | 3,142,940 | 38.7 |
| Balears, Illes | 1,182,897 | 10.5 | 1,853,841 | 15.1 |
| Canarias | 1,160,528 | 4.5 | 4,892,464 | 23.5 |
| Cataluña | 1,538,333 | 33.0 | 4,288,697 | 45.4 |
| Comunitat Valenciana | 868,977 | 10.7 | 2,494,662 | 27.9 |
| Madrid, Comunidad de | 665,430 | 21.8 | 2,241,830 | 47.0 |
| Rest of AC's | 662,549 | 25.1 | 2,046,193 | 30.9 |

International tourist arrivals by main Autonomous Community of destination. Main country of residence

| | | | | _ |
|----------------------|------------------------|------------|-------------------------|------------|
| April 2023 | First outbound country | % tourists | Second outbound country | % tourists |
| TOTAL | United Kingdom | 18.7 | France | 14.5 |
| Andalucía | United Kingdom | 21.8 | France | 11.9 |
| Balears, Illes | Germany | 39.7 | United Kingdom | 18.3 |
| Canarias | United Kingdom | 36.3 | Germany | 17.8 |
| Cataluña | France | 25.0 | United States | 10.1 |
| Comunitat Valenciana | United Kingdom | 27.4 | France | 14.3 |
| Madrid, Comunidad de | United States | 11.6 | France | 7.6 |

Forms of access and main means of accommodation

Most tourists visiting Spain in April came by air, with more than 6.0 million, representing an annual increase of 15.2%.

Road entries accounted for 35.3% more tourists, railway access for 44.8% more and for port arrivals for 70.3% more.

International tourist arrivals by main means of access to Spain

| | Monthly data | | data | |
|---------------|--------------|------------|------------|------------|
| April 2023 | Absolute | Annual | Absolute | Annual |
| | value | change (%) | value | change (%) |
| TOTAL | 7,235,055 | 18.5 | 20,960,628 | 32.4 |
| Air transport | 6,006,685 | 15.2 | 17,624,729 | 31.7 |
| Motor vehicle | 1,101,632 | 35.3 | 3,046,573 | 34.2 |
| Train | 25,019 | 44.8 | 64,257 | 47.1 |
| Waterway | 101,719 | 70.3 | 225,069 | 72.2 |

In April, the number of tourists choosing market accommodation as the main type of accommodation increased by 19.6% in the annual rate. Within this type, hotel accommodation grew by 19.3%, while rented dwellings grew by 27.8%.

On the other hand, non-market accommodation increased by 14,0%. The number of tourists staying in relatives or friends' homes increased by 10,1% and that of those staying in their own dwelling did so by 13,8%.

International tourist arrivals by main type of accommodation

| | Monthly data | | Accumulated data | |
|--------------------------------|--------------|------------|------------------|------------|
| April 2023 | Absolute | Annual | Absolute | Annual |
| | value | change (%) | value | change (%) |
| TOTAL | 7,235,055 | 18.5 | 20,960,628 | 32.4 |
| Rented accommodation (*) | 5,843,188 | 19.6 | 16,229,438 | 31.4 |
| -Hotel accomodation | 4,703,636 | 19.3 | 13,017,828 | 27.7 |
| -Rental housing | 867,155 | 27.8 | 2,376,186 | 56.7 |
| -Rest rented accommodation | 272,398 | 2.7 | 835,424 | 30.3 |
| Non-rented accommodation | 1,391,867 | 14.0 | 4,731,190 | 36.0 |
| -Vacation home ownership | 517,721 | 13.8 | 1,500,382 | 28.3 |
| -Home of family or friends | 788,638 | 10.1 | 2,930,518 | 37.5 |
| -Rest non rented accommodation | 85,508 | 73.0 | 300,290 | 68.0 |

^(*) Two principal groups of accommodation are distinguished, depending on whether there has been a monetary transaction: market accommodation (paid accommodation: hotels, rented accommodation, camp sites, country houses and other market accommodation) and non-market accommodation (own home, relatives or friends' homes and other non-market accommodation)

Main reason, length of stay and organization of the trip

In April, *Leisure, recreation and holidays* were the main reasons for travelling to Spain for almost 6.2 million tourists, representing an increase of 19.0%.

A total of 414.727 tourists arrived for *Business and professional reasons* (0.6% less) and 628.607 arrived for *Other reasons* (29.9% more).



International tourist arrivals by main purpose of the trip

| | Monthly data | | Accumulated data | |
|------------------------------------|--------------|------------|------------------|------------|
| April 2023 | Absolute | Annual | Absolute | Annual |
| | value | change (%) | value | change (%) |
| TOTAL | 7,235,055 | 18.5 | 20,960,628 | 32.4 |
| Leisure, vacations | 6,191,721 | 19.0 | 17,406,713 | 31.8 |
| Business and professional purposes | 414,727 | -0.6 | 1,516,207 | 30.8 |
| Other purposes | 628,607 | 29.9 | 2,037,708 | 39.3 |

A stay of four to seven nights was the main length among tourists in April, with more than 3.7 million tourists and an annual increase of 18.3%.

The number of visitors increased by 28.7% among those without overnight stays (excursionists) and increased by 9.1% among tourists with longer duration (more than 15 nights).

International visitor arrivals by length of stay¹

| | Monthly data | onthly data | | Accumulated data | |
|---------------------|--------------|-------------|------------|------------------|--|
| April 2023 | Absolute | Annual | Absolute | Annual | |
| | value | change (%) | value | change (%) | |
| TOTAL | 10,469,673 | 21.5 | 31,484,519 | 29.9 | |
| no night (*) | 3,234,618 | 28.7 | 10,523,891 | 25.1 | |
| 1 night | 304,184 | 10.8 | 1,041,921 | 36.1 | |
| 2 - 3 nights | 1,413,974 | 20.9 | 4,241,634 | 42.8 | |
| 4 - 7 nights | 3,711,662 | 18.3 | 9,970,322 | 31.3 | |
| 8 - 15 nights | 1,392,428 | 21.5 | 4,002,474 | 29.0 | |
| More than 15 nights | 412,808 | 9.1 | 1,704,276 | 22.5 | |

^(*) Excursionists

In April, almost 5.6 million tourists travelled without a tourists package, indicating an annual increase of 14.8%. Almost 1.7 million tourists travelled with a tourists package, 32.4% more.

International tourist arrivals by type of organization

| | Monthly data | | data | |
|---------------------|--------------|------------|------------|------------|
| April 2023 | Absolute | Annual | Absolute | Annual |
| | value | change (%) | value | change (%) |
| TOTAL | 7,235,055 | 18.5 | 20,960,628 | 32.4 |
| No tourists Package | 5,555,850 | 14.8 | 16,297,859 | 30.0 |
| tourists Package | 1,679,205 | 32.4 | 4,662,769 | 41.9 |

Revision and updating of data

The data published today is provisional and will be revised March next year. These results are available at INEBase.

^{1.} It is important take into account that the survey is made to the visitors in their exit from the country. For this reason, some nights could have been expended in a previous period.

Methodological note

The main objective of the Tourist Movement on Borders Survey (FRONTUR) is to estimate the number of non-residents visiting Spain on a monthly basis, as well as to know the main characteristics of the trips made by these visitors.

For the preparation of FRONTUR the international definitions and recommendations of the UNWTO and EUROSTAT in this field are followed.

Type of operation: continuous monthly statistics.

Population scope: this refers to non-residents in Spain who enter our country, whether or not they have stayed overnight, as well as those who pass through our country in transit.

Geographical scope: the entire national territory. The sample is collected at the main access points for non-resident travelers, both by road, airport, port and rail.

Reference period of the results: the month.

Sample size: the annual theoretical sample size of FRONTUR exceeds 450,000 surveys, which are distributed throughout the year, taking into account the seasonality of passenger flows.

Type of sampling: the sample design, a series of strata have been defined for each form of entry that group together border points, airports, ports or railway lines, respectively. In the road and airport sample allocation, the day of the week in which the survey has been carried out is also identified, differentiating between working days, weekends and holidays. Furthermore, in airports 20 air relations are defined (Spanish airport of origin-country of destination airport) which also determine the sample design in this form of access.

Collection method: information is collected by direct interview when the traveler leaves Spain, using a multilingual electronic questionnaire.

A more complete tabulation plan with the main series of aggregates, as well as the microdata file for the reference month, is available on the INE website. For more information you can access the methodology at:

http://www.ine.es/daco/daco42/frontur/frontur egatur metodologia.pdf

And the standardized methodological report at:

http://www.ine.es/dvnt3/metadatos/es/RespuestaDatos.html?oe=16028

For further information INEbase: www.ine.es/en/ Twitter: @es_ine All press releases: www.ine.es/en/prensa/prensa_en.htm

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Survey of tourists Movements at Borders

Frontur

April 2023

Provisional data

1. International tourists arrivals by type of visitors

| | Monthly data | | Cumulative data | | |
|------------------|--------------|---------------|-----------------|---------------|--|
| | Absolut | Annual | Absolut | Annual | |
| | value | variation (%) | value | variation (%) | |
| TOTAL | 10.469.673 | 21,46 | 31.484.519 | 29,89 | |
| tourists | 7.235.055 | 18,48 | 20.960.628 | 32,44 | |
| Same-day visitor | 3.234.618 | 28,68 | 10.523.891 | 25,08 | |

2. International tourists arrivals by country of residence¹

| | Monthly data | Monthly data | | |
|--------------------------|--------------|---------------|------------|---------------|
| | Absolut | Annual | Absolut | Annual |
| | value | variation (%) | value | variation (%) |
| TOTAL | 7.235.055 | 18,48 | 20.960.628 | 32,44 |
| Germany | 1.009.916 | 1,96 | 2.671.641 | 17,68 |
| Belgium | 249.002 | 7,83 | 661.730 | 10,43 |
| France | 1.049.216 | 26,90 | 2.784.186 | 29,76 |
| Ireland | 217.743 | 15,27 | 588.403 | 31,25 |
| Italy | 386.437 | 29,62 | 1.225.193 | 42,85 |
| Netherlands | 374.541 | 17,55 | 978.587 | 7,81 |
| Nordic Countries | 430.640 | 10,97 | 1.503.457 | 31,85 |
| Portugal | 253.477 | 23,02 | 748.819 | 36,21 |
| United Kingdom | 1.353.323 | 8,69 | 3.949.353 | 31,00 |
| Russia (*) | | | | |
| Switzerland | 215.595 | 21,71 | 502.778 | 28,54 |
| Rest of Europe (*) | 680.542 | 21,15 | 2.233.013 | 34,40 |
| United States of America | 319.653 | 60,71 | 854.769 | 75,37 |
| Rest of America | 387.239 | 25,94 | 1.210.226 | 46,74 |
| Rest of the world | 307.731 | 83,15 | 1.048.473 | 98,53 |

^(*) Russia's estimation is included into the Rest of Europe aggregate

3. International tourists arrivals by Autonomous Community main destination

| | Monthly data | | Cumulative data | |
|----------------------|--------------|---------------|-----------------|---------------|
| | Absolut | Annual | Absolut | Annual |
| | value | variation (%) | value | variation (%) |
| TOTAL | 7.235.055 | 18,48 | 20.960.628 | 32,44 |
| Andalucía | 1.156.341 | 27,34 | 3.142.940 | 38,67 |
| Illes Balears | 1.182.897 | 10,53 | 1.853.841 | 15,14 |
| Canarias | 1.160.528 | 4,54 | 4.892.464 | 23,51 |
| Cataluña | 1.538.333 | 32,97 | 4.288.697 | 45,37 |
| Comunitat Valenciana | 868.977 | 10,67 | 2.494.662 | 27,88 |
| Madrid, Comunidad de | 665.430 | 21,79 | 2.241.830 | 47,02 |
| Rest of AC's | 662.549 | 25,14 | 2.046.193 | 30,90 |

¹ Turkey has been included into the Rest of Europe aggregate since January 2022

4. International tourists arrivals by main mean of access

| | Monthly data | Monthly data C | | Cumulative data | |
|----------|--------------|----------------|------------|-----------------|--|
| | Absolut | Annual | Absolut | Annual | |
| | value | variation (%) | value | variation (%) | |
| TOTAL | 7.235.055 | 18,48 | 20.960.628 | 32,44 | |
| Airports | 6.006.685 | 15,19 | 17.624.729 | 31,71 | |
| Roads | 1.101.632 | 35,25 | 3.046.573 | 34,19 | |
| Ports | 101.719 | 70,28 | 225.069 | 72,19 | |
| Railroad | 25.019 | 44,75 | 64.257 | 47,05 | |

5. International tourists arrivals by main type of accomodation

| _ | Monthly data | | Cumulative data | |
|--------------------------------|--------------|---------------|-----------------|---------------|
| | Absolut | Annual | Absolut | Annual |
| | value | variation (%) | value | variation (%) |
| TOTAL | 7.235.055 | 18,48 | 20.960.628 | 32,44 |
| Rented accommodation | 5.843.188 | 19,60 | 16.229.438 | 31,44 |
| -Hotel accomodation | 4.703.636 | 19,33 | 13.017.828 | 27,75 |
| -Rental housing | 867.155 | 27,77 | 2.376.186 | 56,73 |
| -Rest rented accommodation | 272.398 | 2,69 | 835.424 | 30,33 |
| Non-rented accommodation | 1.391.867 | 14,03 | 4.731.190 | 35,98 |
| -Vacation home ownership | 517.721 | 13,76 | 1.500.382 | 28,35 |
| -Home of family or friends | 788.638 | 10,13 | 2.930.518 | 37,48 |
| -Rest non rented accommodation | 85.508 | 73,04 | 300.290 | 68,02 |

6. International tourists arrivals by main purpose of the trip

| | Monthly data | | Cumulative data | |
|------------------------------------|--------------|---------------|-----------------|---------------|
| | Absolut | Annual | Absolut | Annual |
| | value | variation (%) | value | variation (%) |
| TOTAL | 7.235.055 | 18,48 | 20.960.628 | 32,44 |
| Leisure, vacations | 6.191.721 | 18,96 | 17.406.713 | 31,82 |
| Business and professional purposes | 414.727 | -0,63 | 1.516.207 | 30,81 |
| Other purposes | 628.607 | 29,88 | 2.037.708 | 39,32 |

7. International tourists arrivals by type of organization

| | Monthly data | | Cumulative data | |
|--------------------------|--------------|---------------|-----------------|---------------|
| | Absolut | Annual | Absolut | Annual |
| | value | variation (%) | value | variation (%) |
| TOTAL | 7.235.055 | 18,48 | 20.960.628 | 32,44 |
| Without tourists Package | 5.555.850 | 14,83 | 16.297.859 | 29,96 |
| Withtourists Package | 1.679.205 | 32,45 | 4.662.769 | 41,89 |

8. International visitor arrivals by length of stay

| | Monthly data | | Cumulative data | |
|---------------------|--------------|---------------|-----------------|---------------|
| | Absolut | Annual | Absolut | Annual |
| | value | variation (%) | value | variation (%) |
| TOTAL | 10.469.673 | 21,46 | 31.484.519 | 29,89 |
| no night | 3.234.618 | 28,68 | 10.523.891 | 25,08 |
| 1 night | 304.184 | 10,79 | 1.041.921 | 36,12 |
| 2 - 3 nights | 1.413.974 | 20,87 | 4.241.634 | 42,77 |
| 4 - 7 nights | 3.711.662 | 18,30 | 9.970.322 | 31,25 |
| 8 - 15 nights | 1.392.428 | 21,50 | 4.002.474 | 29,03 |
| More than 15 nights | 412.808 | 9,08 | 1.704.276 | 22,46 |

FRONTUR (TABLE ANNEX) - APRIL 2023 (3/3)

Provisional data