02 August 2023

### **Tourist Movements at Borders (FRONTUR)**

June 2023. Provisional data

# Spain received 8.3 million international tourists in June, 10.9% more than in the same month of 2022

Spain received in June the visit of 8.3 million international tourists, 10.9% more than in the same month of 2022. On other hand, this figure is 5.8 % less than in June 2019.

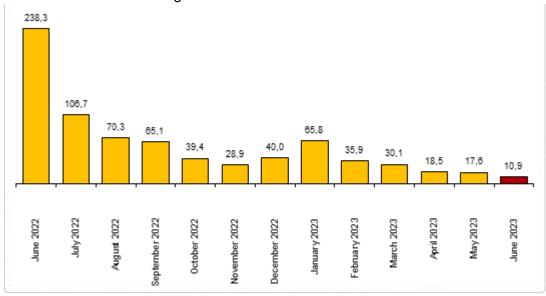
United Kingdom was the main country of residence, with almost 2.0 million tourists, accounting for 23.8% of the total and an increase of 9.6% compared to June of 2022.

Germany and France were the following countries with the most tourists visiting Spain. From Germany we received 1.1 million tourists (1.3% less in the annual rate) and France 925,133 (6.4% more).

Among the other countries of residence, the annual growth was particularly noteworthy in tourists coming from United States (41.7%), Switzerland (19.8%) and Ireland (13.7%).

#### International tourists arrivals by month

Annual variation. Percentage



In the first six months of 2023 the number of tourists visiting Spain increased by 23.7% and reached 37.5 million. 30.3 million came same period last year.

The number of tourists came to Spain stood by 1.6% less comparing to the accumulated of six first years of 2019, before the pandemic.

The main sending countries so far this year were United Kingdom (with nearly 7.8 million tourists and an increase of 19.8%, as compared to the first six months of 2022), France (almost 4.9 million and an increase of 23.3%) and Germany (with almost 4.9 million, a 10.8% more).

#### International tourists arrivals (\*) by country of residence<sup>1</sup>

	Datos mensuales		Datos acumula	ados
June 2023	Valor absoluto	Variación anual (%)	Valor absoluto	Variación anual (%)
TOTAL	8,318,325	10.9	37,497,287	23.7
Germany	1,117,522	-1.3	4,851,112	10.8
Belgium	201,403	-5.5	1,101,339	8.9
France	925,133	6.4	4,863,130	23.3
Ireland	274,761	13.7	1,104,476	22.8
Italy	435,229	7.8	2,084,625	28.7
Netherlands	352,662	-8.6	1,724,199	0.5
Portugal	249,680	6.3	1,186,676	27.1
United Kingdom	1,982,400	9.6	7,755,540	19.8
Switzerland	183,534	19.8	866,238	23.5
Nordic Countries	408,063	6.6	2,260,705	21.0
Rest of Europe (**)	723,310	10.9	3,668,513	23.9
United States	546,093	41.7	1,837,768	54.7
Rest of America	472,336	26.3	2,191,248	41.6
Rest of the world	446,197	71.0	2,001,719	87.2

<sup>(\*)</sup> Does not include transit travellers or same day visitors.

#### **Main destination Autonomous Communities**

Illes Balears was the main tourists destination in June, with 24.7% of the total. It was followed by Cataluña (21.9%) and Andalucía (13.9%).

Almost 2.1 million tourists came to Illes Balears, 5.1% more than in June last year. The main countries of residence of tourists visiting this Autonomous Community were United Kingdom (30.9% of the total) and Germany (30.9%).

The number of tourists visiting Cataluña increased by 11.6% and exceed 1.8 million. 14.9% of these tourists came from France and 13.8% from United Kingdom.

The third main destination Autonomous Community by number of tourists was Andalucía, with almost 1.2 million and an annual increase of 14.8%. United Kingdom was the main country of origin (with 22.6% of the total), followed by Nordic Countries (11.0%).

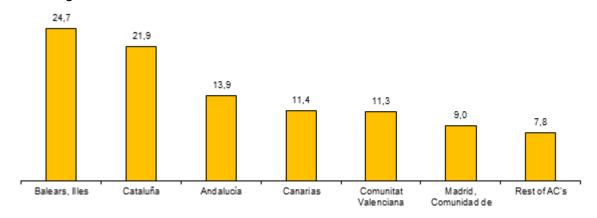
In the remaining Autonomous Communities, the number of tourists increased by 23.1% in Comunidad de Madrid, by 10.4% in Comunitat Valenciana and by 5.2% in Canarias.

In the accumulated first six months of 2023 the Autonomous Communities that received the most tourists were Cataluña (with 7.9 million and an increase of 30.5% as compared with the same period of 2022), Canarias (with 6.8 million and an increase of 18.5%) and Illes Balears (with 5.7 million, a 9.8% more).

<sup>(\*\*)</sup> Includes Russia's estimation.

<sup>1.</sup> Turkey has been included in Rest of Europe aggregate since January 2022.

#### International tourist arrivals by main autonomous region of destination Percentage of the total



# International tourist arrivals by main Autonomous Community of destination. Monthly and cumulative data

	Monthly data		Accumulated	data
June 2023	Absolute	Annual	Absolute	Annual
TOTAL	8,318,325	10.9	37,497,287	23.7
Andalucía	1,158,887	14.8	5,513,617	27.7
Balears, Illes	2,058,060	5.1	5,709,494	9.8
Canarias	947,828	5.2	6,809,636	18.5
Cataluña	1,820,855	11.6	7,903,970	30.5
Comunitat Valenciana	939,733	10.4	4,436,255	23.4
Madrid, Comunidad de	745,625	23.1	3,691,462	36.6
Rest of AC's	647,338	19.6	3,432,854	27.2

# International tourist arrivals by main Autonomous Community of destination. Main country of residence

June 2023	First outbound country	% tourists	Second outbound country	% tourists
TOTAL	United Kingdom	23,8	Germany	13,4
Andalucía	United Kingdom	22,6	Nordic Countries	11,0
Balears, Illes	United Kingdom	30,9	Germany	30,9
Canarias	United Kingdom	48,4	Germany	15,5
Cataluña	France	14,9	United Kingdom	13,8
Comunitat Valenciana	United Kingdom	28,5	France	17,0
Madrid, Comunidad de	United States	15,6	Italy	9,5

#### Forms of access and main means of accommodation

Most tourists visiting Spain in June came by air, with more than 7.0 million, representing an annual increase of 9.5%.

Road entries accounted for 15.2% more tourists, railway access for 26.0% more and for port arrivals for 49.2% more.

#### International tourist arrivals by main means of access to Spain

Monthly data		Accumulated data		
June 2023	Absolute	Annual	Absolute	Annual
	value	change (%)	value	change (%)
TOTAL	8,318,325	10.9	37,497,287	23.7
Air transport	7,040,206	9.5	31,487,942	21.8
Motor vehicle	1,048,764	15.2	5,331,643	33.6
Train	35,395	26.0	130,279	48.6
Waterway	193,960	49.2	547,423	44.8

In June, the number of tourists choosing market accommodation as the main type of accommodation increased by 7.8% in the annual rate. Within this type, hotel accommodation grew by 5.2% and rented dwellings grew by 27.9%.

On the other hand, non-market accommodation increased by 31,1%. The number of tourists staying in relatives or friends' homes increased by 41,1% and that of those staying in their own dwelling did so by 9,5%.

### International tourist arrivals by main type of accommodation

	Monthly data		Accumulated data	
June 2023	Absolute	Annual	Absolute	Annual
	value	change (%)	value	change (%)
TOTAL	8,318,325	10.9	37,497,287	23.7
Rented accommodation (*)	6,990,314	7.8	30,107,751	21.1
-Hotel accomodation	5,704,574	5.2	24,459,028	17.9
-Rental housing	974,805	27.9	4,232,733	46.1
-Rest rented accommodation	310,935	2.9	1,415,990	16.0
Non-rented accommodation	1,328,011	31.1	7,389,536	35.7
-Vacation home ownership	408,922	9.5	2,342,232	25.0
-Home of family or friends	848,500	41.1	4,567,163	37.6
-Rest non rented accommodation	70,589	86.5	480,142	90.5

<sup>(\*)</sup> Two principal groups of accommodation are distinguished, depending on whether there has been a monetary transaction: market accommodation (paid accommodation: hotels, rented accommodation, camp sites, country houses and other market accommodation) and non-market accommodation (own home, relatives or friends' homes and other non-market accommodation).

#### Main reason, length of stay and organization of the trip

In June, *Leisure, recreation and holidays* were the main reasons for travelling to Spain for almost 7.3 million tourists, representing an increase of 9.1%.

A total of 478.211 tourists arrived for *Business and professional reasons* (11.1% more) and 564.396 arrived for *Other reasons* (41.2% more).

#### International tourist arrivals by main purpose of the trip

	Monthly data		Accumulated data	
June 2023	Absolute	Annual	Absolute	Annual
	value	change (%)	value	change (%)
TOTAL	8,318,325	10.9	37,497,287	23.7
Leisure, vacations	7,275,718	9.1	31,853,357	23.4
Business and professional purposes	478,211	11.1	2,433,036	14.1
Other purposes	564,396	41.2	3,210,895	35.1

A stay of four to seven nights was the main length among tourists in June, with more than 4.2 million tourists and an annual increase of 12.8%.

The number of visitors increased by 17.1% among those without overnight stays (excursionists) and increased by 11.4% among tourists with longer duration (more than 15 nights).

## International visitor arrivals by length of stay<sup>1</sup>

	Monthly data		Accumulated	data
June 2023	Absolute	Annual	Absolute	Annual
	value	change (%)	value	change (%)
TOTAL	11,500,027	12.6	54,445,309	23.2
no night (*)	3,181,702	17.1	16,948,022	22.0
1 night	382,170	32.3	1,798,006	31.4
2 - 3 nights	1,559,047	4.4	7,659,826	24.8
4 - 7 nights	4,223,439	12.8	18,397,418	24.6
8 - 15 nights	1,699,984	8.8	7,106,864	20.0
More than 15 nights	453,686	11.4	2,535,173	19.6

<sup>(\*)</sup> Excursionists.

In June, more than six million tourists travelled without a tourists package, indicating an annual increase of 8.5%. Almost 2.3 million tourists travelled with a tourists package, 18.1% more.

#### International tourist arrivals by type of organization

	Monthly data		Accumulated data		
June 2023	Absolute	Annual	Absolute	Annual	
	value	change (%)	value	change (%)	
TOTAL	8,318,325	10.9	37,497,287	23.7	
No tourists Package	6,061,703	8.5	28,575,206	22.4	
tourists Package	2,256,622	18.1	8,922,081	28.0	

<sup>1.</sup> It is important take into account that the survey is made to the visitors in their exit from the country. For this reason, some nights could have been expended in a previous period.

#### Revision and updating of data

The data published today is provisional and will be revised March next year. These results are available at INEBase.

### Methodological note

The main objective of the Tourist Movement on Borders Survey (FRONTUR) is to estimate the number of non-residents visiting Spain on a monthly basis, as well as to know the main characteristics of the trips made by these visitors.

For the preparation of FRONTUR the international definitions and recommendations of the UNWTO and EUROSTAT in this field are followed.

Type of operation: continuous monthly statistics.

Population scope: this refers to non-residents in Spain who enter our country, whether or not they have stayed overnight, as well as those who pass through our country in transit.

Geographical scope: the entire national territory. The sample is collected at the main access points for non-resident travelers, both by road, airport, port and rail.

Reference period of the results: the month.

Sample size: the annual theoretical sample size of FRONTUR exceeds 450,000 surveys, which are distributed throughout the year, taking into account the seasonality of passenger flows.

Type of sampling: the sample design, a series of strata have been defined for each form of entry that group together border points, airports, ports or railway lines, respectively. In the road and airport sample allocation, the day of the week in which the survey has been carried out is also identified, differentiating between working days, weekends and holidays. Furthermore, in airports 20 air relations are defined (Spanish airport of origin-country of destination airport) which also determine the sample design in this form of access.

Collection method: information is collected by direct interview when the traveler leaves Spain, using a multilingual electronic questionnaire.

A more complete tabulation plan with the main series of aggregates, as well as the microdata file for the reference month, is available on the INE website. For more information you can access the methodology at:

http://www.ine.es/daco/daco42/frontur/frontur egatur metodologia.pdf

And the standardized methodological report at:

http://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=16028





# **Survey of tourists Movements at Borders**

#### Frontur

#### June 2023

Provisional data

## 1. International tourists arrivals by type of visitors

	Monthly data	Monthly data		Cumulative data		
	Absolut	Annual	Absolut	Annual		
	value	variation (%)	value	variation (%)		
TOTAL	11.500.027	12,59	54.445.309	23,18		
tourists	8.318.325	10,94	37.497.287	23,70		
Same-day visitor	3.181.702	17,15	16.948.022	22,04		

# 2. International tourists arrivals by country of residence<sup>1</sup>

	Monthly data	Monthly data		
	Absolut	Annual	Absolut	Annual
	value	variation (%)	value	variation (%)
TOTAL	8.318.325	10,94	37.497.287	23,70
Germany	1.117.522	-1,29	4.851.112	10,77
Belgium	201.403	-5,45	1.101.339	8,90
France	925.133	6,42	4.863.130	23,29
Ireland	274.761	13,68	1.104.476	22,83
Italy	435.229	7,79	2.084.625	28,75
Netherlands	352.662	-8,60	1.724.199	0,52
Nordic Countries	408.063	6,59	2.260.705	20,97
Portugal	249.680	6,35	1.186.676	27,10
United Kingdom	1.982.400	9,57	7.755.540	19,76
Russia (*)				
Switzerland	183.534	19,82	866.238	23,51
Rest of Europe (*)	723.310	10,92	3.668.513	23,93
United States of America	546.093	41,68	1.837.768	54,74
Rest of America	472.336	26,33	2.191.248	41,58
Rest of the world	446.197	71,02	2.001.719	87,24

<sup>(\*)</sup> Russia's estimation is included into the Rest of Europe aggregate

# 3. International tourists arrivals by Autonomous Community main destination

	Monthly data		Cumulative data		
	Absolut	Annual	Absolut	Annual	
	value	variation (%)	value	variation (%)	
TOTAL	8.318.325	10,94	37.497.287	23,70	
Andalucía	1.158.887	14,78	5.513.617	27,74	
Illes Balears	2.058.060	5,08	5.709.494	9,81	
Canarias	947.828	5,23	6.809.636	18,52	
Cataluña	1.820.855	11,64	7.903.970	30,51	
Comunitat Valenciana	939.733	10,43	4.436.255	23,39	
Madrid, Comunidad de	745.625	23,06	3.691.462	36,63	
Rest of AC's	647.338	19,61	3.432.854	27,18	

2nd June 2023

<sup>&</sup>lt;sup>1</sup> Turkey has been included into the Rest of Europe aggregate since January 2022

# 4. International tourists arrivals by main mean of access

	Monthly data	Monthly data		Cumulative data	
	Absolut	Annual	Absolut	Annual	
	value	variation (%)	value	variation (%)	
TOTAL	8.318.325	10,94	37.497.287	23,70	
Airports	7.040.206	9,49	31.487.942	21,77	
Roads	1.048.764	15,21	5.331.643	33,63	
Ports	193.960	49,24	547.423	44,80	
Railroad	35.395	26,02	130.279	48,59	

# 5. International tourists arrivals by main type of accomodation

	Monthly data		Cumulative data	
	Absolut	Annual	Absolut	Annual
	value	variation (%)	value	variation (%)
TOTAL	8.318.325	10,94	37.497.287	23,70
Rented accommodation	6.990.314	7,79	30.107.751	21,07
-Hotel accomodation	5.704.574	5,24	24.459.028	17,88
-Rental housing	974.805	27,87	4.232.733	46,06
-Rest rented accommodation	310.935	2,86	1.415.990	15,96
Non-rented accommodation	1.328.011	31,12	7.389.536	35,72
-Vacation home ownership	408.922	9,47	2.342.232	24,99
-Home of family or friends	848.500	41,08	4.567.163	37,62
-Rest non rented accommodation	70.589	86,48	480.142	90,49

## 6. International tourists arrivals by main purpose of the trip

	Monthly data		Cumulative data	
	Absolut	Annual	Absolut	Annual
	value	variation (%)	value	variation (%)
TOTAL	8.318.325	10,94	37.497.287	23,70
Leisure, vacations	7.275.718	9,11	31.853.357	23,44
Business and professional purposes	478.211	11,14	2.433.036	14,13
Other purposes	564.396	41,22	3.210.895	35,09

### 7. International tourists arrivals by type of organization

	Monthly data		Cumulative data	
	Absolut	Annual	Absolut	Annual
	value	variation (%)	value	variation (%)
TOTAL	8.318.325	10,94	37.497.287	23,70
Without tourists Package	6.061.703	8,48	28.575.206	22,41
Withtourists Package	2.256.622	18,14	8.922.081	28,03

### 8. International visitor arrivals by length of stay

	Monthly data		Cumulative data	
	Absolut	Annual	Absolut	Annual
	value	variation (%)	value	variation (%)
TOTAL	11.500.027	12,59	54.445.309	23,18
no night	3.181.702	17,15	16.948.022	22,04
1 night	382.170	32,27	1.798.006	31,42
2 - 3 nights	1.559.047	4,39	7.659.826	24,76
4 - 7 nights	4.223.439	12,75	18.397.418	24,60
8 - 15 nights	1.699.984	8,78	7.106.864	20,04
More than 15 nights	453.686	11,40	2.535.173	19,62

Provisional data