

Press Release

3 February 2020

Estadística de Movimientos Turísticos en Fronteras (FRONTUR) December 2019. Provisional data

Spain received 4.3 million international tourists in December, 0.9% less than in the same month of 2018

For 2019 as a whole, 83.7 million tourists visited Spain, 1.1% more than in the previous year

Spain received in December the visit of 4.3 million international tourists, 0.9% less than in the same month of 2018.

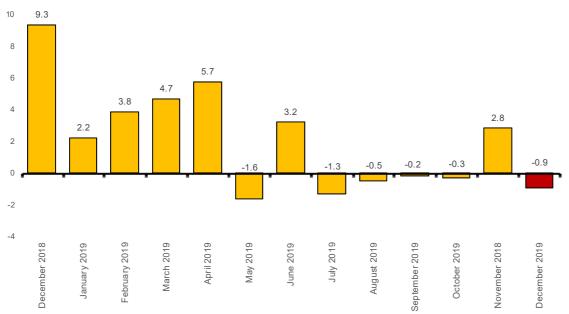
The United Kingdom was the main country of residence, with 790,507 tourist, accounting for 18.3% of the total and a decrease of 7.7% as compared to December last year.

France and Germany were the following countries with the most tourists visiting Spain. From France we receive 556,780 tourists (0.5% more in the annual rate) and from Germany 497,204 tourists (7.4% less in the annual rate).

Among the other countries of residence, the annual growth was particularly noteworthy in tourists coming from Belgium (12.3%), Netherlands (6.9%) and United States (5.9%).

International tourist arrivals

Monthly data. Annual variation



| | Monthly data | | Accumulated | data |
|-------------------|--------------|--------|-------------|--------|
| December 2019 | Absolute | Annual | Absolute | Annual |
| | value | change | value | change |
| TOTAL | 4,314,612 | -0.9 | 83,701,011 | 1.1 |
| Germany | 497,204 | -7.4 | 11,176,545 | -2.1 |
| Belgium | 129,533 | 12.3 | 2,538,829 | 1.3 |
| France | 556,780 | 0.5 | 11,156,671 | -1.2 |
| Ireland | 84,455 | -10.0 | 2,177,106 | 6.0 |
| Italy | 306,017 | 2.7 | 4,542,709 | 3.5 |
| Netherlands | 164,461 | 6.9 | 3,701,944 | -4.0 |
| Portugal | 136,636 | -8.4 | 2,440,746 | 4.1 |
| United Kingdom | 790,507 | -7.7 | 18,078,076 | -2.4 |
| Switzerland | 89,314 | -7.4 | 1,824,839 | -3.1 |
| Russia | 51,852 | -14.4 | 1,311,746 | 6.9 |
| Nordic Countries | 366,118 | -2.2 | 5,548,745 | -4.4 |
| Rest of Europe | 346,954 | 1.4 | 6,415,281 | 6.9 |
| United States | 174,976 | 5.9 | 3,332,654 | 12.6 |
| Rest of America | 237,818 | 16.9 | 3,784,482 | 10.9 |
| Rest of the world | 381,988 | 7.6 | 5,670,638 | 10.3 |

International tourist arrivals (*) by country of residence

(*): Does not include transit travellers or same-day visitors.

Main destination Autonomous Communities

Canarias was the main tourist destination in December, with 27.8% of the total. It was followed by Cataluña (23.0%) and Andalucía (13.0%).

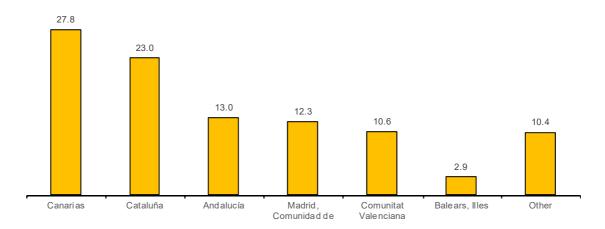
Over 1.2 million tourists came to Canarias, 4.4% less than in December last year. The main countries of residence of tourists visiting this Autonomous Community were the United Kingdom (32.9% of the total) and Germany (19.9%).

The number of tourists visiting Cataluña increased by 2.5% and stood nearly one million. 18.8% of these tourists came from France and 16.9% from Rest of the world.

The third main destination Autonomous Community by number of tourists was Andalucía, with 559,377 tourists and an annual increase of 1.2%. The United Kingdom was the main country of origin (with 23.2% of the total), followed by Nordic Countries (11.0%).

In the remaining Autonomous Communities the number of tourists increased, by 6.7% in Comunitat Valenciana, and by 0.4% in Comunidad de Madrid. In turn, it fell by 31.9% in Illes Balears.

International tourist arrivals by main autonomous region of destination Percentage of the total



International tourist arrivals by main Autonomous Community of destination. Monthly and cumulative data

| | Monthly data | | Accumulated data | | |
|----------------------|--------------|--------|------------------|--------|--|
| December 2019 | Absolute | Annual | Absolute | Annual | |
| | value | change | value | change | |
| TOTAL | 4,314,612 | -0.9 | 83,701,011 | 1.1 | |
| Andalucía | 559,377 | 1.2 | 12,079,017 | 3.4 | |
| Balears, Illes | 124,929 | -31.9 | 13,680,923 | -1.2 | |
| Canarias | 1,200,794 | -4.4 | 13,147,009 | -4.4 | |
| Cataluña | 993,085 | 2.5 | 19,358,203 | 0.8 | |
| Comunitat Valenciana | 456,596 | 6.7 | 9,566,566 | 3.9 | |
| Madrid, Comunidad de | 529,059 | 0.4 | 7,638,375 | 7.0 | |
| Other | 450,772 | 2.7 | 8,230,917 | 3.1 | |

International tourist arrivals by main Autonomous Community of destination. Main country of residence

| | First | % tourists | Second | % tourists |
|----------------------|------------------------|------------|-------------------|------------|
| December 2019 | outbound country | , | outbound country | |
| TOTAL | United Kingdom | 18.3 | France | 12.9 |
| Andalucía | United Kingdom | 23.2 | Nordic Countries | 11.0 |
| Balears, Illes | Germany | 55.5 | United Kingdom | 12.4 |
| Canarias | United Kingdom | 32.9 | Germany | 19.9 |
| Cataluña | France | 18.8 | Rest of the world | 16.9 |
| Comunitat Valenciana | United Kingdom | 25.1 | France | 17.7 |
| Madrid, Comunidad de | Rest of America | 22.7 | Rest of the world | 20.5 |

Forms of access and main means of accommodation

Most tourists visiting Spain in December came by air, with nearly 3.5 million, representing an annual decrease of 3.3%.

Road entries accounted for 10.9% more tourists and port arrivals had an increase of 15.7%. In turn, railway access registered a 22.0% decrease.

| | Monthly data | | Accumulated data | | |
|---------------|--------------|--------|------------------|--------|--|
| December 2019 | Absolute | Annual | Absolute | Annual | |
| | value | change | value | change | |
| TOTAL | 4,314,612 | -0.9 | 83,701,011 | 1.1 | |
| Air transport | 3,498,424 | -3.3 | 68,689,460 | 1.7 | |
| Motor vehicle | 731,557 | 10.9 | 12,757,771 | -1.2 | |
| Train | 14,268 | -22.0 | 347,018 | 2.6 | |
| Waterway | 70,363 | 15.7 | 1,906,761 | -5.2 | |

International tourist arrivals by main means of access to Spain

In December, the number of tourists choosing market accommodation as the main type of accommodation increased by 1.8% in the annual rate. Within this type, hotel accommodation grew by 2.5%, while rented dwellings felt by 4.4%.

On the other hand, non-market accommodation decreased by 9.3%. The number of tourists staying in relatives or friends' homes decreased by 12.4% while that of those staying in their own dwelling did grew by 0.7%.

International tourist arrivals by main type of accommodation

| | Monthly data | | Accumulated data | | |
|-------------------------------------|--------------|--------|------------------|--------|--|
| December 2019 | Absolute | Annual | Absolute | Annual | |
| | value | change | value | change | |
| TOTAL | 4,314,612 | -0.9 | 83,701,011 | 1.1 | |
| Rented accommodation ^(*) | 3,349,814 | 1.8 | 68,314,398 | 2.4 | |
| -Hotel accomodation | 2,713,373 | 2.5 | 54,724,475 | 3.6 | |
| -Rental housing | 440,570 | -4.4 | 9,418,301 | -3.2 | |
| -Rest rented accommodation | 195,872 | 6.8 | 4,171,622 | 0.5 | |
| Non-rented accommodation | 964,798 | -9.3 | 15,386,613 | -4.5 | |
| -Vacation home ownership | 288,417 | 0.7 | 4,915,343 | 2.0 | |
| -Home of family or friends | 608,443 | -12.4 | 9,426,884 | -4.8 | |
| -Rest non rented accommodation | 67,937 | -18.0 | 1,044,386 | -24.9 | |

(*):Two principal groups of accommodation are distinguished, depending on whether there has been a monetary transaction: market accommodation (paid accommodation; hotels, rented accommodation, camp sites, country houses and other market accommodation) and non-market accommodation (own home, relatives or friends' homes and other non-market accommodation).

Main reason, length of stay and organisation of the trip

In December, *Leisure, recreation, and holidays* were the main reasons for travelling to Spain for more than 3.5 million tourists, representing an annual decrease of 0.9%.

A total of 381,027 tourists arrived for *Business and professional reasons* (18.7% more) and 394,251 arrived for *Other reasons* (14.7% less).

| | Monthly data | | Accumulated data | | |
|------------------------------------|--------------|--------|------------------|--------|--|
| December 2019 | Absolute | Annual | Absolute | Annual | |
| | value | change | value | change | |
| TOTAL | 4,314,612 | -0.9 | 83,701,011 | 1.1 | |
| Leisure, vacations | 3,539,334 | -0.9 | 73,126,124 | 1.3 | |
| Business and professional purposes | 381,027 | 18.7 | 5,388,120 | 7.3 | |
| Other purposes | 394,251 | -14.7 | 5,186,766 | -7.6 | |

International tourist arrivals by main purpose of the trip

A stay of four to seven nights was the main length among tourists in December, with almost 2.0 million tourists and an annual increase of 2.6%.

The number of visitors increased by 5.7% among those without overnight stays (excursionists) and decreased by 6.9% among tourists with longer duration (more than 15 nights).

| | Monthly data | | Accumulated data | | |
|-------------------------|--------------|--------|------------------|--------|--|
| December 2019 | Absolute | Annual | Absolute | Annual | |
| | value | change | value | change | |
| TOTAL | 7,355,018 | 1.7 | 126,065,492 | 1.3 | |
| no night ^(*) | 3,040,406 | 5.7 | 42,364,481 | 1.7 | |
| 1 night | 277,041 | -0.9 | 4,211,005 | -4.6 | |
| 2 - 3 nights | 965,915 | -5.7 | 15,464,150 | 5.9 | |
| 4 - 7 nights | 1,982,965 | 2.6 | 39,695,090 | 2.3 | |
| 8 - 15 nights | 729,603 | -0.5 | 18,911,038 | -2.9 | |
| More than 15 nights | 359,089 | -6.9 | 5,419,728 | -1.7 | |

International visitor arrivals by length of stay

(*):Excursionists.

In December, almost 3.2 million tourists travelled without a tourist package, indicating an annual decrease of 5.6%. Over 1.1 million tourists travelled with a tourist package, 14.9% more.

International tourist arrivals by type of organization

| | Monthly data | | Accumulated | Accumulated data | | |
|--------------------|-----------------|--------|--------------|------------------|--|--|
| December 2019 | Absolute Annual | | Absolute | Annual | | |
| | value | change | value | change | | |
| TOTAL | 4,314,612 | -0. | 9 83,701,011 | 1.1 | | |
| No Tourist Package | 3,179,836 | -5. | 6 60,223,212 | 3.2 | | |
| Tourist Package | 1,134,776 | 14. | 9 23,477,799 | -3.9 | | |

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Results for the whole year 2019

During the year 2019, 83.7 million tourists visited Spain, an increase of 1.1% as compared to the previous year.

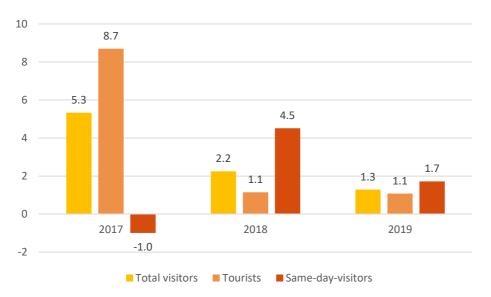
On the other hand, 42.4 excursionists came to Spain, 1.7% more than 2018.

International tourist arrivals by type of visitors

| | 2019 | | | 2018 | | |
|------------------|-----------------|--------|----------|-------------|--------|-----|
| | Absolute Annual | | Absolute | Annual | | |
| | value | change | | value | change | |
| TOTAL | 126,065,492 | | 1.3 | 124,455,667 | , | 2.2 |
| Same-day visitor | 42,364,481 | | 1.7 | 41,647,253 | | 4.5 |
| Tourists | 83,701,011 | | 1.1 | 82,808,413 | | 1.1 |

International tourist arrivals by type of visitors

Annual variation



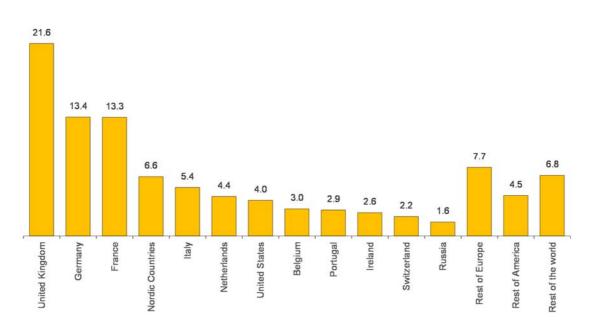
The main countries of residence of tourists were the United Kingdom, Germany and France. The arrival of tourists resident in the United Kingdom decreased by 2.4%, that of German tourists by 2.1%, and the number of tourists coming from France decreased by 1.2%.

| | 2019 | | 2018 | | |
|------------------|------------|-----------|------------|-----------|--|
| | Valor | Variación | Valor | Variación | |
| | absoluto | anual | absoluto | anual | |
| TOTAL | 83,701,011 | 1.1 | 82,808,413 | 1.1 | |
| Alemania | 11,176,545 | -2.1 | 11,414,955 | -4.1 | |
| Bélgica | 2,538,829 | 1.3 | 2,505,146 | 1.2 | |
| Francia | 11,156,671 | -1.2 | 11,293,323 | 0.2 | |
| Irlanda | 2,177,106 | 6.0 | 2,053,385 | 0.4 | |
| Italia | 4,542,709 | 3.5 | 4,389,453 | 3.9 | |
| Países Bajos | 3,701,944 | -4.0 | 3,855,269 | 4.1 | |
| Portugal | 2,440,746 | 4.1 | 2,344,322 | 9.7 | |
| Reino Unido | 18,078,076 | -2.4 | 18,523,957 | -1.5 | |
| Suiza | 1,824,839 | -3.1 | 1,883,148 | -8.5 | |
| Rusia | 1,311,746 | 6.9 | 1,227,530 | 6.7 | |
| Países nórdicos | 5,548,745 | -4.4 | 5,803,535 | -0.4 | |
| Resto de Europa | 6,415,281 | 6.9 | 6,003,629 | 8.3 | |
| Estados Unidos | 3,332,654 | 12.6 | 2,959,487 | 12.2 | |
| Resto de América | 3,784,482 | 10.9 | 3,411,059 | 5.7 | |
| Resto del mundo | 5,670,638 | 10.3 | 5,140,216 | 5.6 | |

International tourist arrivals by country of residence

International tourist arrivals by country of residence

Percentage of the total



Cataluña was the main destination Autonomous Community in 2019, with 23.1% of the total of tourists. It was followed by Illes Balears (with 16.3%) and Canarias (with 15.7%).

Nearly 19.4 million tourists came to Cataluña and an annual increase of 0.8%. The main countries of residence of tourists visiting this Autonomous Community were France (21.0% of the total) and the aggregate of rest of the world (12.4%).

The number of tourists visited Illes Balears decreased by 1.2% and stood nearly 13.7 million. 33.2% of these tourists came from Germany and 27.0% from the United Kingdom.

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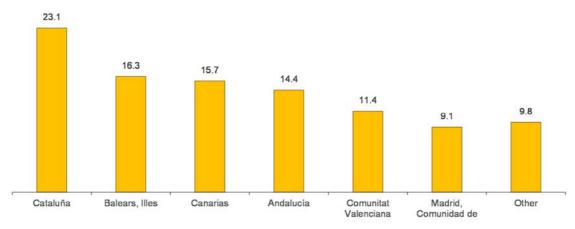
The third main destination Autonomous Community by number of tourists was Canarias, with more than 13.1 million tourists and an annual decrease of 4.4%. The United Kingdom was the main country of origin (with 37.1% of the total), followed by Germany (19.1%).

On the other hand, Andalucía received 12.1 million tourists (3.4% more than in 2018), Comunitat Valenciana 9.6 million (3.9% more) and Comunidad de Madrid 7.6 million (with an increase of 7.0%).

| | 2019 | | 2018 | |
|----------------------|------------|--------|------------|--------|
| | Absolute | Annual | Absolute | Annual |
| | value | change | value | change |
| TOTAL | 83,701,011 | 1.1 | 82,808,413 | 1.1 |
| Andalucía | 12,079,017 | 3.4 | 11,681,256 | 1.4 |
| Balears, Illes | 13,680,923 | -1.2 | 13,851,598 | 0.4 |
| Canarias | 13,147,009 | -4.4 | 13,752,022 | -3.3 |
| Cataluña | 19,358,203 | 0.8 | 19,196,344 | 0.4 |
| Comunitat Valenciana | 9,566,566 | 3.9 | 9,206,908 | 3.1 |
| Madrid, Comunidad de | 7,638,375 | 7.0 | 7,139,775 | 6.6 |
| Other | 8,230,917 | 3.1 | 7,980,511 | 5.0 |

International tourist arrivals by main autonomous region of destination

International tourist arrivals by main autonomous region of destination Percentage of the total



Forms of access and main means of accommodation

As regards the form of entry into Spain, 68.7 million tourists used the air route, which meant an increase of 1.7%. A total of 12.8 million arrived by road, 1.2% less.

| | 2019 | - | | 2018 | • |
|---------------|------------|--------|------|------------|--------|
| | Absolute | | | Absolute | Annual |
| | value | change | | value | change |
| TOTAL | 83,701,011 | | 1.1 | 82,808,413 | 1.1 |
| Air transport | 68,689,460 | | 1.7 | 67,545,674 | 1.4 |
| Motor vehicle | 12,757,771 | | -1.2 | 12,912,411 | 0.2 |
| Train | 347,018 | | 2.6 | 338,242 | -9.5 |
| Waterway | 1,906,761 | | -5.2 | 2,012,087 | 2.4 |

International tourist arrivals by main means of access to Spain

By type of accommodation, market accommodation was used by 68.3 million tourists (2.4% more) and non-market accommodation by 15.4 million (4.5% less).

International tourist arrivals by main type of accommodation

| | 2019 | | 2018 | | |
|-------------------------------------|------------|--------|------------|--------|--|
| | Absolute | Annual | Absolute | Annual | |
| | value | change | value | change | |
| TOTAL | 83,701,011 | 1.1 | 82,808,413 | 1.1 | |
| Rented accommodation ^(*) | 68,314,398 | 2.4 | 66,692,869 | 2.4 | |
| -Hotel accomodation | 54,724,475 | 3.6 | 52,816,678 | 2.8 | |
| -Rental housing | 9,418,301 | -3.2 | 9,725,191 | 0.1 | |
| -Rest rented accommodation | 4,171,622 | 0.5 | 4,151,000 | 3.0 | |
| Non-rented accommodation | 15,386,613 | -4.5 | 16,115,544 | -3.6 | |
| -Vacation home ownership | 4,915,343 | 2.0 | 4,818,465 | -1.9 | |
| -Home of family or friends | 9,426,884 | -4.8 | 9,905,717 | -3.8 | |
| -Rest non rented accommodation | 1,044,386 | -24.9 | 1,391,362 | -8.4 | |

(*):Two principal groups of accommodation are distinguished, depending on whether there has been a monetary transaction: market accommodation (paid accommodation; hotels, rented accommodation, camp sites, country houses and other market accommodation) and non-market accommodation (own home, relatives or friends' homes and other non-market accommodation).

Main reason, duration of the stay and organisation of the trip

The main reason for tourists in their trips to Spain during 2019 was *Leisure, recreation and holidays*. For that reason, 73.1 million arrived, with an annual increase of 1.3%. A total of 5.4 million tourists arrived for *Business and professional purposes* (7.3% more).

International tourist arrivals by main purpose of the trip

| | 2019 | | | 2018 | | |
|------------------------------------|------------|--------|------|------------|--------|------|
| | Absolute | Annual | | Absolute | Annual | |
| | value | change | | value | change | |
| TOTAL | 83,701,011 | | 1.1 | 82,808,413 | | 1.1 |
| Leisure, vacations | 73,126,124 | | 1.3 | 72,173,054 | | 1.3 |
| Business and professional purposes | 5,388,120 | | 7.3 | 5,023,355 | | 7.3 |
| Other purposes | 5,186,766 | | -7.6 | 5,612,005 | | -7.6 |

The main length of stay among tourists in 2019 was four to seven nights, with 39.7 million tourists and an annual increase of 2.3%.

International visitor arrivals by length of stay

| | 2019 | | 2018 | | |
|-------------------------|-------------|--------|-------------|--------|--|
| | Absolute | Annual | Absolute | Annual | |
| | value | change | value | change | |
| TOTAL | 126,065,492 | 1.3 | 124,455,667 | 2.2 | |
| no night ^(*) | 42,364,481 | 1.7 | 41,647,253 | 4.5 | |
| 1 night | 4,211,005 | -4.6 | 4,415,509 | 8.3 | |
| 2 - 3 nights | 15,464,150 | 5.9 | 14,606,759 | 2.6 | |
| 4 - 7 nights | 39,695,090 | 2.3 | 38,786,818 | 1.9 | |
| 8 - 15 nights | 18,911,038 | -2.9 | 19,484,451 | -1.1 | |
| More than 15 nights | 5,419,728 | -1.7 | 5,514,877 | -4.9 | |

(*):Excursionists.

Regarding the form of organization of the trip, 60.2 million tourists arrived in Spain without a tourist package (3.2% more than in 2018) and 23.5 million with a tourist package (3.9% less).

International tourist arrivals by type of organization

| | | 0 | | | | |
|--------------------|------------|--------|------|------------|--------|-----|
| | 2019 | | | 2018 | | |
| | Absolute | Annual | | Absolute | Annual | |
| | value | change | | value | change | |
| TOTAL | 83,701,011 | | 1.1 | 82,808,413 | | 1.1 |
| No Tourist Package | 60,223,212 | | 3.2 | 58,380,345 | | 1.0 |
| Tourist Package | 23,477,799 | | -3.9 | 24,428,069 | | 1.6 |

Revision and updating of data

The data published today are provisional and will be revised in the third quarter of this year. The results are available at INEBase.

Methodological note

The main objective of the Tourist Movement on Borders Survey (FRONTUR) is to estimate the number of non-residents visiting Spain on a monthly basis, as well as to know the main characteristics of the trips made by these visitors.

For the preparation of FRONTUR the international definitions and recommendations of the UNWTO and EUROSTAT in this field are followed.

Type of operation: continuous monthly statistics.

Population scope: this refers to non-residents in Spain who enter our country, whether or not they have stayed overnight, as well as those who pass through our country in transit.

Geographical scope: the entire national territory. The sample is collected at the main access points for non-resident travellers, both by road, airport, port and rail.

Reference period of the results: the month.

Sample size: the annual theoretical sample size of FRONTUR exceeds 450,000 surveys, which are distributed throughout the year, taking into account the seasonality of passenger flows.

Type of sampling: the sample design, a series of strata have been defined for each form of entry that group together border points, airports, ports or railway lines, respectively. In the road and airport sample allocation, the day of the week in which the survey has been carried out is also identified, differentiating between working days, weekends and holidays. Furthermore, in airports 21 air relations are defined (Spanish airport of origin-country of destination airport) which also determine the sample design in this form of access.

Collection method: information is collected by direct interview when the traveller leaves Spain, using a multilingual electronic questionnaire.

A more complete tabulation plan with the main series of aggregates, as well as the microdata file for the reference month, is available on the INE website. For more information you can access the methodology at:

http://www.ine.es/daco/daco42/frontur/frontur egatur metodologia.pdf

And the standardized methodological report at:

http://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=16028

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