

27 March 2009

**Services Sector Activity Indicators. Base 2005**  
**January 2009. Provisional data**

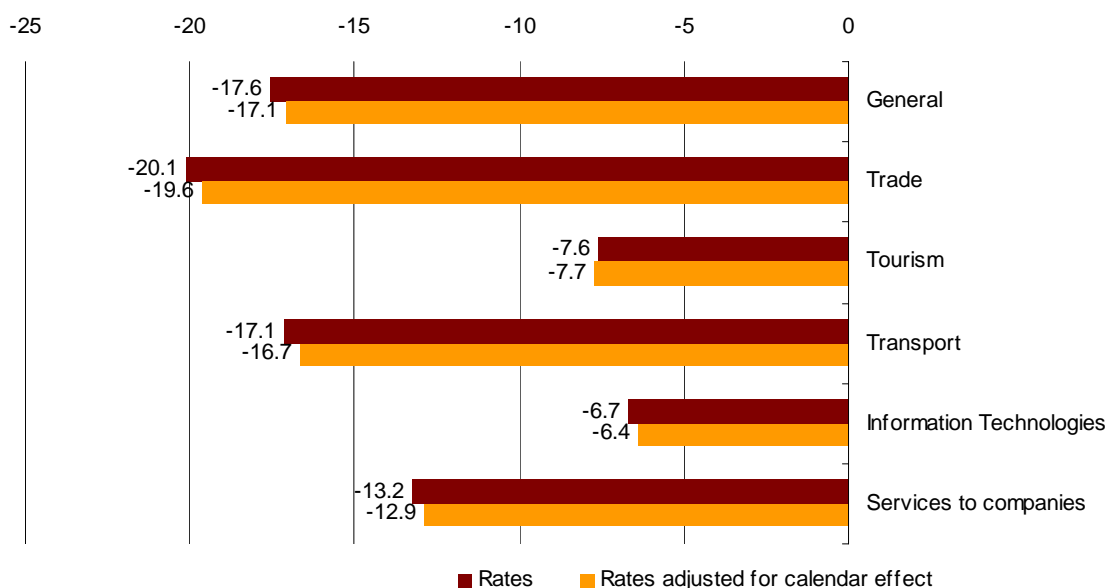
**Services Sector turnover decreases 17.6% in January, as compared with the same month of 2008**

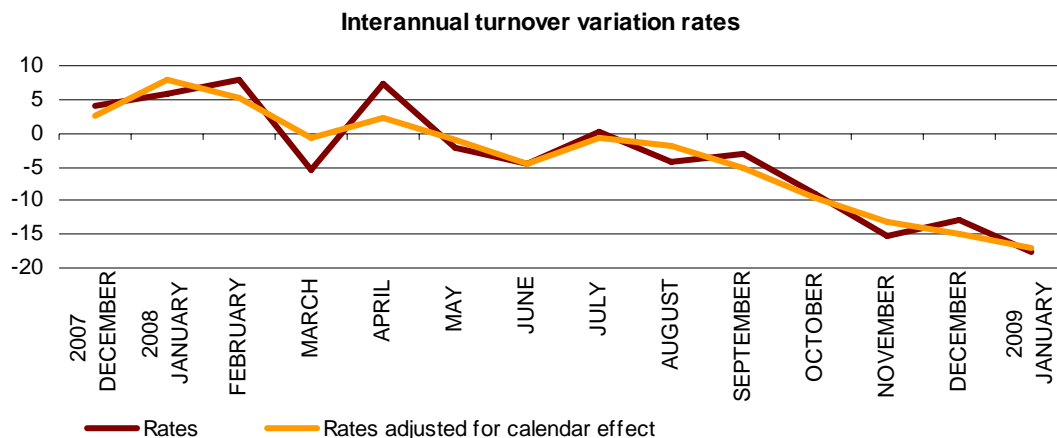
**Employed personnel decreases 4.8% in the interannual rate**

Market Services Sector turnover recorded a decrease of 17.6% in January, as compared with the same month of 2008. After adjusting for the calendar effect, that is, the difference between the number of working days in a given month in different years, turnover of the Services Sector registered a decrease of 17.1%.

All sectors experienced a decrease in turnover in interannual terms. Trade presented the greatest decrease (-20.1%), followed by the Transport (-17.1%), Services rendered to companies (-13.2%), Tourism (-7.6%) and Information Technologies (-6.7%) sectors. After adjusting for the calendar effect, all sectors registered less drastic decreases, except Tourism.

**Interannual variation rates. Turnover**





## Turnover by activity

The greatest decreases in turnover were registered in the Sale of vehicles, motorcycles and spare parts (-42.2%), and Employment-related activities (-40.4%).

Only two activities registered positive variations as compared with the month of January 2008. These were Security and investigation activities (2.2%) and Administrative office activities (1.5%).

## Employment in the Services Sector decreases 4.8% in the interannual rate

Employment in the Services Sector experienced an interannual decrease of 4.8% in the month of January.

There were job losses in all sectors. The interannual rate of employment decreased 7.1% in Services rendered to companies, 5.3% in Tourism, 4.0% in both Trade and Transport and 0.6% in Information Technologies.

## National employment indices

	Index January 2009	% variation on same period previous year
<b>General index</b>	<b>99.3</b>	<b>-4.8</b>
Trade	100.6	-4.0
Tourism	92.2	-5.3
Transport	100.3	-4.0
Information Technologies	106.2	-0.6
Services to companies	99.9	-7.1

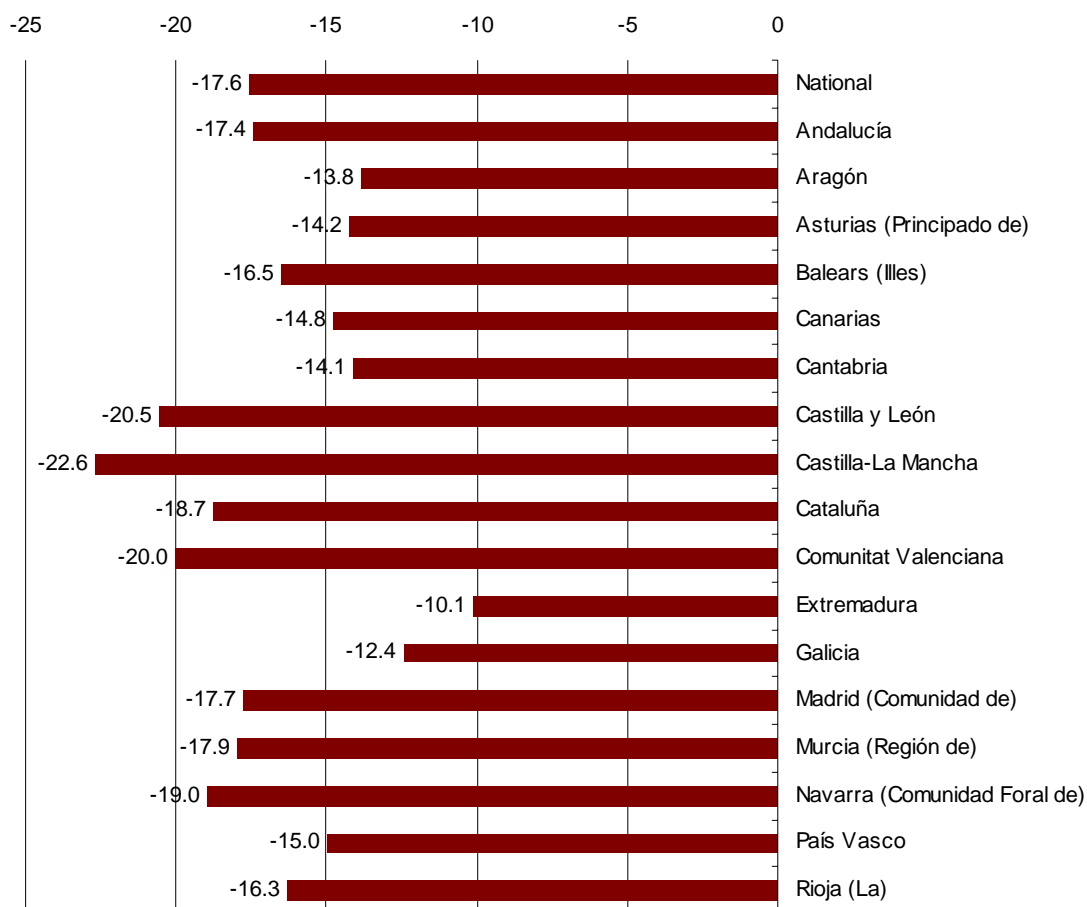
The only activities in which employment was created were Information services (3.4%), Computer programming and consultancy (1.8%), Security and investigation activities (1.1%) and Radio and television programming and broadcast (0.2%). In turn, employment experienced an interannual decrease of 36.4% in Employment-related activities.

## Turnover of the Services Sector decreases in all Autonomous Communities

Turnover of the Services Sector decreased in January in all of the Autonomous Communities, as compared with the same month the previous year. The Communities presenting the smallest decreases were Extremadura (-10.1%), Galicia (-12.4%) and Aragón (-13.8%).

In turn, those with the greatest decreases were Castilla-La Mancha (-22.6%), Castilla y León (-20.5%) and Comunitat Valenciana (-20.0%).

**Interannual variation rates of the General Index  
by Autonomous Community. Turnover**

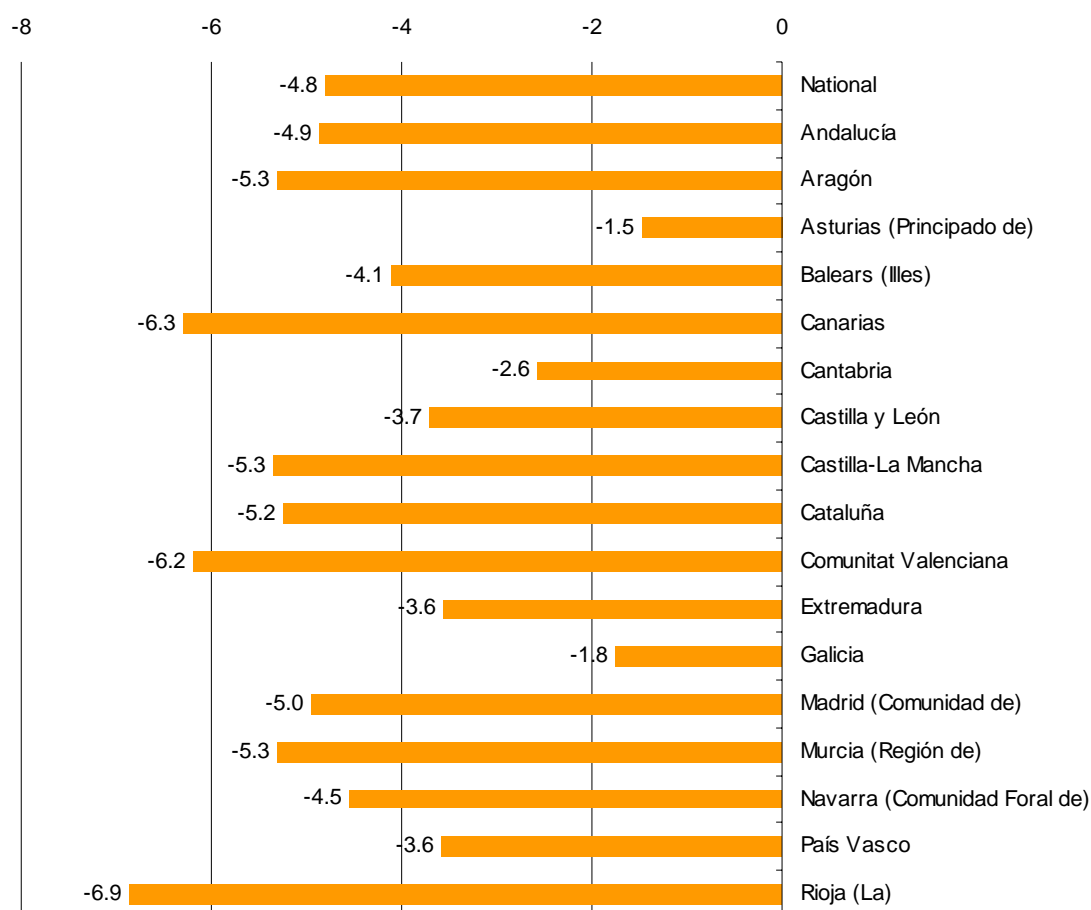


## Employment decreases in all Autonomous Communities

Employment decreased in January in all of the Autonomous Communities, as compared with the same month the previous year. The Communities presenting the smallest decreases were Principado de Asturias (-1.5%) and Galicia (-1.8%).

In turn, the Communities with the greatest decreases were La Rioja (-6.9%), Canarias (-6.3%) and Comunitat Valenciana (-6.2%).

**Interannual variation rates of the General Index by Autonomous Community. Employed personnel**



## Methodological note

### New National Classification of Economic Activities 2009 (CNAE 2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Services Sector Activity Indicators (SSAI)*.

In order to be able to adapt the European classification to their reality, each Member State has compiled national versions that are compatible with NACE Rev.2. The national version of NACE Rev.2 in Spain is CNAE 2009, passed by Royal Decree 475/2007, of 13 April 2007 (BOE of 28 April 2007).

The adaptation to the new classification has caused changes in the *Services Sector Activity Indicators* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, some activities have changed to belong to different branches or sectors. Thus, to quote an example, Publishing has moved from the Industry sector to the Services sector; therefore, in this survey, this activity is included within the sector of Information Technologies. On the other hand, with the new classification, the Services Sector gains more relevance; this has caused the increase in the number of activities disseminated in this indicator.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices will begin to be published in the new classification, CNAE 2009. Likewise, in order to guarantee the comparability of the information over time, the INE will publish the retrospective series in this new classification in INEBASE.

In the following link on the INE website, there appears complete information regarding all the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=0&divi=&his>

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For further information see **INEbase-[www.ine.es](http://www.ine.es)** All press releases at: **[www.ine.es/prensa/prensa\\_en.htm](http://www.ine.es/prensa/prensa_en.htm)**

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## Services Sector Activity Indicators

Base 2005

January 2009

Provisional data

### 1.1. Monthly turnover indices by sectors

	Index january	% variation on same period of previous year	
		Month	Accumulated Average
<b>GENERAL INDEX</b>	<b>90,4</b>	<b>-17,6</b>	<b>-17,6</b>
<b>1. TRADE</b>	89,4	-20,1	-20,1
Sale and repair of vehicles	56,1	-39,2	-39,2
- Sale of motor vehicles	52,0	-42,2	-42,2
- Maintenance and repair of motor vehicles	92,6	-17,7	-17,7
Wholesale trade	88,3	-23,6	-23,6
- Wholesale on a fee or contract basis	83,5	-18,2	-18,2
- Wholesale of agricultural raw materials and live animals	85,6	-34,7	-34,7
- Wholesale of food, beverages and tobacco	94,7	-8,6	-8,6
- Wholesale of household goods	94,9	-14,2	-14,2
- Wholesale of information and communication equipment	86,9	-22,0	-22,0
- Wholesale of other machinery, equipment and supplies	78,6	-31,4	-31,4
- Wholesale of fuels, metals and others	81,9	-36,0	-36,0
- Non-specialised wholesale trade	113,2	-14,0	-14,0
Retail trade	106,5	-7,1	-7,1
<b>2. TOURISM</b>	77,1	-7,6	-7,6
Accommodation	62,7	-12,9	-12,9
Food and beverage service activities	91,9	-5,2	-5,2
Travel agencies and tour operator services	56,4	-10,5	-10,5
<b>3. TRANSPORTATION AND STORAGE SERVICES</b>	92,6	-17,1	-17,1
Land transport	89,5	-19,9	-19,9
Water transport	85,1	-7,8	-7,8
Air transport	90,5	-14,5	-14,5
Warehousing and support activities for transportation	94,8	-15,2	-15,2
Post and courier activities	114,2	-12,5	-12,5
<b>4. INFORMATION SERVICES</b>	103,8	-6,7	-6,7
Publishing activities	85,3	-7,3	-7,3
Motion picture, video and television programme production	106,1	-15,9	-15,9
Programming and broadcasting activities	88,7	-16,0	-16,0
Telecommunications	101,7	-4,4	-4,4
Computer consultancy and related activities	124,5	-5,1	-5,1
Information service activities	124,4	-3,0	-3,0
<b>5. BUSINESS SERVICES</b>	95,1	-13,2	-13,2
Legal, accounting and management consulting services	101,2	-12,4	-12,4
Architectural and engineering activities	88,1	-18,7	-18,7
Advertising and market research	81,8	-18,3	-18,3
Employment activities	70,8	-40,4	-40,4
Security and investigation activities	122,8	2,2	2,2
Cleaning activities	116,7	-7,9	-7,9
Office administrative and other business support activities	106,4	1,5	1,5
Other professional services	82,4	-9,6	-9,6

## Services Sector Activity Indicators

Base 2005

January 2009

Provisional data

### 1.2. Monthly turnover indices by sectors. Calendar adjusted index

	No corrected index	% variation on same period		Calendar adjusted index	% variation on same period	
		Month	Accumulated Average		Month	Accumulated Average
<b>GENERAL INDEX</b>	<b>90,4</b>	<b>-17,6</b>	<b>-17,6</b>	<b>92,1</b>	<b>-17,1</b>	<b>-17,1</b>
TRADE	89,4	-20,1	-20,1	91,3	-19,6	-19,6
TOURISM	77,1	-7,6	-7,6	76,8	-7,7	-7,7
TRANSPORT	92,6	-17,1	-17,1	94,3	-16,7	-16,7
INFORMATION SERVICES	103,8	-6,7	-6,7	104,9	-6,4	-6,4
BUSINESS SERVICES	95,1	-13,2	-13,2	96,3	-12,9	-12,9

## Services Sector Activity Indicators

Base 2005

January 2009

Provisional data

### 1.3. Monthly indices of persons employed by sectors

	Index january	% variation on same period of previous year	
		Month	Accumulated Average
<b>GENERAL INDEX</b>	<b>99,3</b>	<b>-4,8</b>	<b>-4,8</b>
<b>1. TRADE</b>	100,6	-4,0	-4,0
Sale and repair of vehicles	97,1	-6,7	-6,7
- Sale of motor vehicles	96,0	-8,0	-8,0
- Maintenance and repair of motor vehicles	98,5	-5,1	-5,1
Wholesale trade	101,2	-4,8	-4,8
- Wholesale on a fee or contract basis	95,7	-2,1	-2,1
- Wholesale of agricultural raw materials and live animals	99,9	-1,3	-1,3
- Wholesale of food, beverages and tobacco	102,8	-2,8	-2,8
- Wholesale of household goods	101,0	-5,0	-5,0
- Wholesale of information and communication equipment	106,7	-3,9	-3,9
- Wholesale of other machinery, equipment and supplies	101,7	-6,9	-6,9
- Wholesale of fuels, metals and others	99,4	-7,6	-7,6
- Non-specialised wholesale trade	104,4	-1,3	-1,3
Retail trade	100,8	-3,0	-3,0
<b>2. TOURISM</b>	92,2	-5,3	-5,3
Accommodation	79,4	-9,1	-9,1
Food and beverage service activities	95,6	-4,4	-4,4
Travel agencies and tour operator services	97,0	-4,2	-4,2
<b>3. TRANSPORTATION AND STORAGE SERVICES</b>	100,3	-4,0	-4,0
Land transport	100,3	-5,1	-5,1
Water transport	87,9	-8,5	-8,5
Air transport	93,1	-5,2	-5,2
Warehousing and support activities for transportation	104,0	-0,9	-0,9
Post and courier activities	97,3	-3,0	-3,0
<b>4. INFORMATION SERVICES</b>	106,2	-0,6	-0,6
Publishing activities	100,2	-3,3	-3,3
Motion picture, video and television programme production	94,7	-8,6	-8,6
Programming and broadcasting activities	103,1	0,2	0,2
Telecommunications	92,4	-1,5	-1,5
Computer consultancy and related activities	117,2	1,8	1,8
Information service activities	109,7	3,4	3,4
<b>5. BUSINESS SERVICES</b>	99,9	-7,1	-7,1
Legal, accounting and management consulting services	106,1	-1,1	-1,1
Architectural and engineering activities	107,2	-1,9	-1,9
Advertising and market research	98,5	-6,6	-6,6
Employment activities	68,5	-36,4	-36,4
Security and investigation activities	116,8	1,1	1,1
Cleaning activities	105,7	-2,9	-2,9
Office administrative and other business support activities	99,8	-2,1	-2,1
Other professional services	100,8	-4,1	-4,1



## Services Sector Activity Indicators

Base 2005

January 2009

Provisional data

### 1.4. General turnover indices by regions

	Index january	% variation on same period of previous year	
		Month	Accumulated Average
<b>NATIONAL TOTAL</b>	<b>90,4</b>	<b>-17,6</b>	<b>-17,6</b>
Andalucía	89,1	-17,4	-17,4
Aragón	94,0	-13,8	-13,8
Asturias (Principado de)	96,1	-14,2	-14,2
Balears (Illes)	68,8	-16,5	-16,5
Canarias	95,2	-14,8	-14,8
Cantabria	87,3	-14,1	-14,1
Castilla y León	88,3	-20,5	-20,5
Castilla-La Mancha	85,6	-22,6	-22,6
Cataluña	89,1	-18,7	-18,7
Comunitat Valenciana	88,3	-20,0	-20,0
Extremadura	91,7	-10,1	-10,1
Galicia	98,7	-12,4	-12,4
Madrid (Comunidad de)	90,9	-17,7	-17,7
Murcia (Región de)	93,5	-17,9	-17,9
Navarra (Comunidad Foral de)	92,3	-19,0	-19,0
País Vasco	97,2	-15,0	-15,0
Rioja (La)	94,7	-16,3	-16,3

## Services Sector Activity Indicators

Base 2005

January 2009

Provisional data

### 1.5. General indices of persons employed by regions

	Index january	% variation on same period of previous year	
		Month	Accumulated Average
<b>NATIONAL TOTAL</b>	<b>99,3</b>	<b>-4,8</b>	<b>-4,8</b>
Andalucía	100,9	-4,9	-4,9
Aragón	98,7	-5,3	-5,3
Asturias (Principado de)	103,8	-1,5	-1,5
Balears (Illes)	87,6	-4,1	-4,1
Canarias	95,9	-6,3	-6,3
Cantabria	100,1	-2,6	-2,6
Castilla y León	101,6	-3,7	-3,7
Castilla-La Mancha	97,5	-5,3	-5,3
Cataluña	97,7	-5,2	-5,2
Comunitat Valenciana	99,2	-6,2	-6,2
Extremadura	99,9	-3,6	-3,6
Galicia	103,6	-1,8	-1,8
Madrid (Comunidad de)	99,9	-5,0	-5,0
Murcia (Región de)	100,9	-5,3	-5,3
Navarra (Comunidad Foral de)	101,2	-4,5	-4,5
País Vasco	100,5	-3,6	-3,6
Rioja (La)	98,9	-6,9	-6,9