

18 March 2010

Services Sector Activity Indicators. Base 2005
January 2010. *Provisional data*

Main results

- The interannual rate of the **Services Sector Turnover General Index** in January 2010 is **-4.1%**, more than two points below that registered in December. After adjusting for the calendar effect, the rate stands at -3.0%.
- **Employed personnel** decreases **-3.4%**, as compared with January the previous year.
- The General Index for **turnover** registers **positive interannual rates in three Autonomous Communities** in January: Comunidad Foral de Navarra (2.7%), La Rioja (2.2%) and Cantabria (1.0%).
- **Employment decreases** in **all** of the Autonomous Communities.

Evolution of turnover in the Services sector

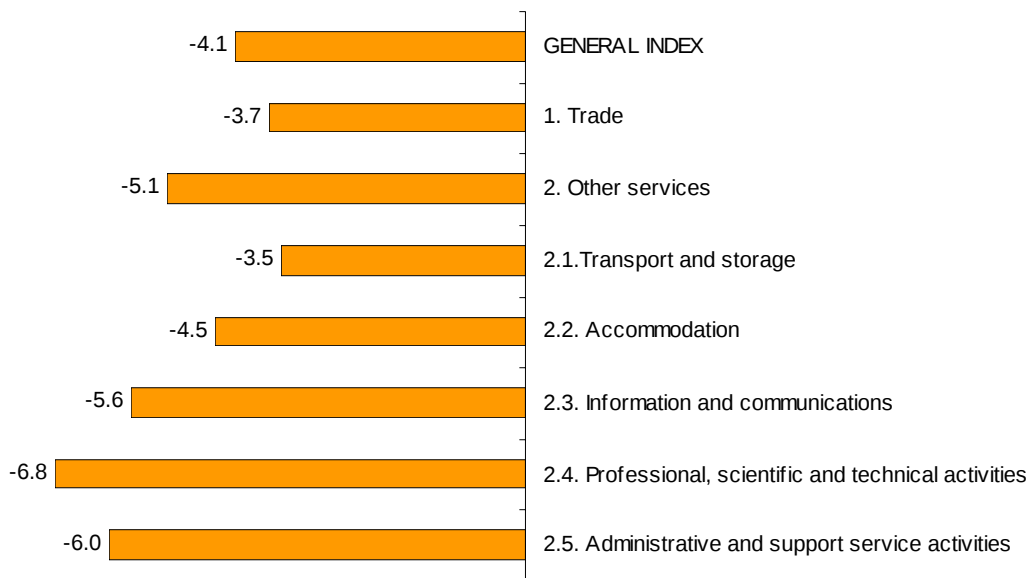
Turnover in the market Services sector registered a decrease of 4.1% in January 2010, as compared with the previous year, more than two points below that registered in December.

The interannual variation of *Trade* was -3.7%, whereas *Other Services* presented a rate of -5.1%.

Within *Other Services*, all of the sectors presented negative interannual rates in January. *Professional, scientific and technical activities* presented the most pronounced drop (-6.8%), followed by *Administrative and support service activities* (-6.0%), *Information and communications* (-5.6%), *Accommodation* (-4.5%) and *Transport and storage* (-3.5%).

Annual rates

General index and by turnover sector



Turnover by activity

Most of the activities in the Services sector experienced a decrease in turnover in January, in the interannual rate.

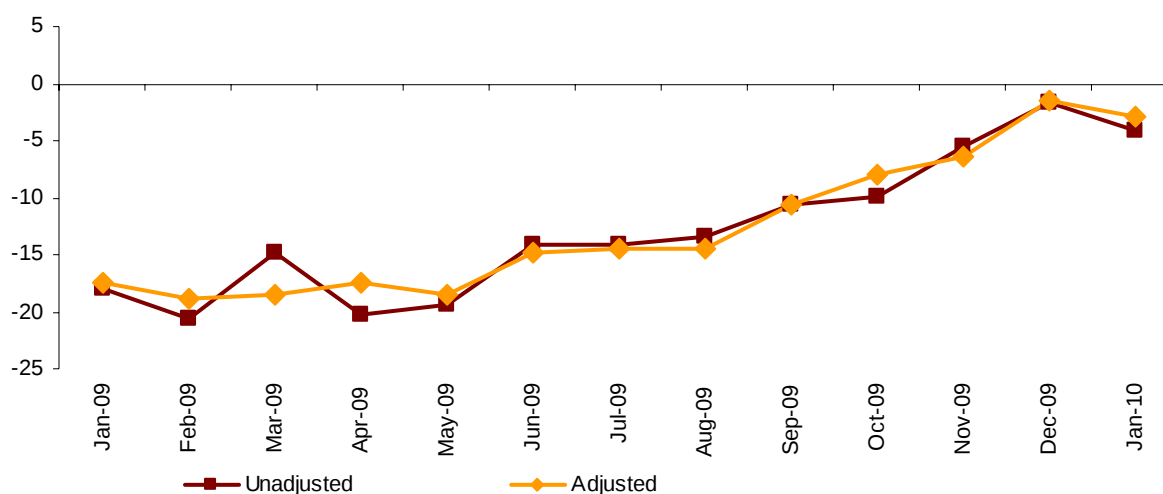
• **Trade.** The greatest decreases were registered in *Wholesale trade of other machinery, equipment and supplies* (-11.8%) and in *Wholesale trade of IT equipment and communications* (-10.3%). Within the latter sector, the only activity that presented an interannual increase was the *Sale of motor vehicles, motorcycles and spare parts* (9.4%).

• **Other Services.** The activities that presented the greatest decreases were *Technical architecture and engineering services; technical tests and analysis* (-13.8%) and *Radio and television programming and broadcasting* (-13.6%). *Cleaning activities* were the only activities that presented a positive interannual rate (2.0%).

Variation rates adjusted for the calendar effect

After eliminating the calendar effect, that is, the difference in the number of working days in a given month in different years, the interannual variation of the general index of Services sector turnover registered a 3.0% decrease in January, one-and-a-half points lower than that registered the previous month.

General turnover index. Annual variation rates



Evolution of employed personnel

Employment in the Services sector experienced an interannual decrease of 3.4% in the month of January. This indicated an increase of seven tenths as compared with the rate registered in December.

All of the sectors experienced decreases, with the greatest being recorded in *Information and communications* (-4.4%) and in *Transport and storage* (-3.7%).

National employed personnel indices

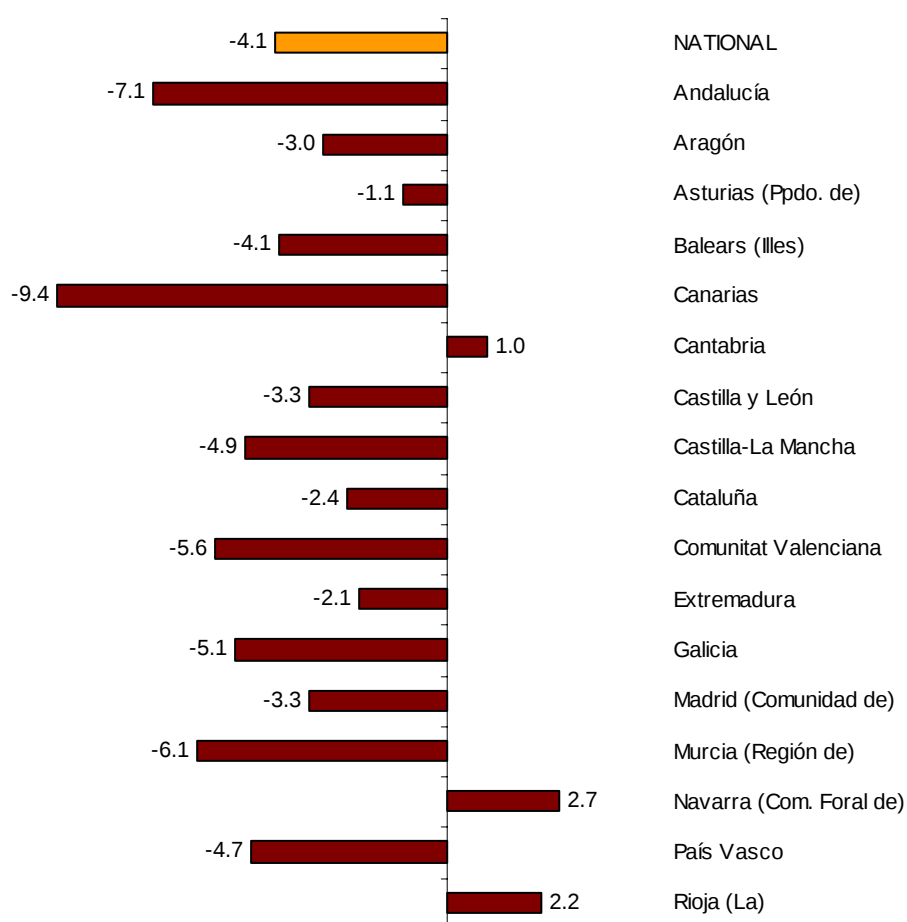
	Index January 2010	% annual variation
GENERAL INDEX	95.9	-3.4
1. Trade	96.9	-3.5
2. Other services	95.1	-3.3
2.1. Transport and storage	96.4	-3.7
2.2. Accommodation	89.0	-3.3
2.3. Information and communications	101.6	-4.4
2.4. Professional, scientific and technical activities	101.6	-3.1
2.5. Administrative and support service activities	93.5	-2.5

Autonomous Communities. Annual turnover variation rates

In January 2010, three Autonomous Communities registered positive interannual variation rates: Comunidad Foral de Navarra (2.7%), La Rioja (2.2%) and Cantabria (1.0%).

In turn, Canarias presented the greatest negative rate (-9.4%).

**Turnover index by Autonomous Community.
Annual variation rates**

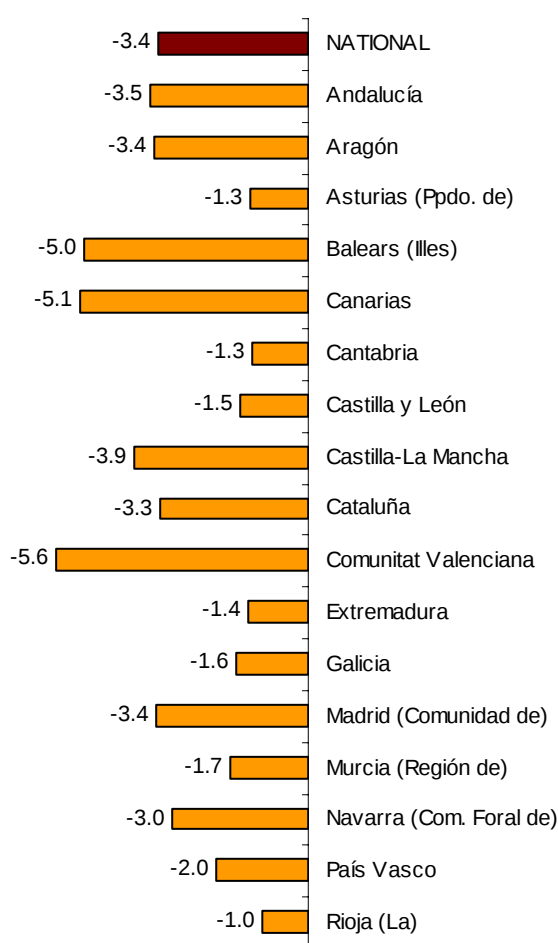


Autonomous Communities. Annual employed personnel variation rates

Employment in the services sector presented a generalised decrease in all of the Autonomous Communities. La Rioja (-1.0%), Principado de Asturias and Cantabria (both with -1.3%) presented the smallest decreases.

In turn, Comunitat Valenciana (-5.6%), Canarias (-5.1%) and Illes Balears (-5.0%) were the Communities with the greatest decreases.

Employed personnel index by Autonomous Community.
Annual variation rates



Informative annex

New classification of the aggregate indices and more detailed information

Beginning with the publication of the data for January 2010, the National Statistics Institute is introducing changes in the dissemination of the Services Sector Activity Indicators. The objective of these changes is to homogenise the national dissemination of these indices and that which Eurostat compiles, so as to enable user analysis.

In the middle of the year 2009, in which the new Classification of Economic Activities (NACE Rev.2) was implemented, Eurostat went from publishing the data on the elementary indices (by activity) for the European total and of the different Member States, to disseminating aggregate indices of the activities, following the sections of the new classification.

For this reason, the INE has decided to adapt its publication, making it compatible with that published by Eurostat. Thus, the dissemination that the INE had been carrying out until now, based on five sectors (Trade, Tourism, Transport, Information technologies and Company Services), shall be structured in a different way.

In the new classification, in addition to the General Index, two large aggregates are provided: Trade and Other Services. The latter is broken down into Transport and storage, Accommodation, Information and Communications, Professional, scientific and technical activities and Administrative and support service activities.

Likewise, for the purpose of offering greater detail in the publication of survey results, the INE has begun to offer information from the land transport activity indices: *rail transport, taxi operation, other land passenger transport and freight transport by road and removals services*.

On order to guarantee the comparability of the information over time, the retrospective series with this new classification are also available on the INE website since January 2002.

With the innovations quoted in this press release, our goal has been to satisfy the growing demand for information by survey users, enabling the short-term analysis through these indicators.

Services Sector Activity Indicators. Base 2005

January 2010

Provisional data

1. Monthly turnover indices by sector

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	86,3	-4,1	-4,1
1. TRADE	85,5	-3,7	-3,7
Sale and repair of vehicles	59,5	7,3	7,3
- Sale of motor vehicles	55,9	9,4	9,4
- Maintenance and repair of motor vehicles	91,5	-2,7	-2,7
Wholesale trade	82,3	-5,9	-5,9
- Wholesale on a fee or contract basis	78,1	-5,1	-5,1
- Wholesale of agricultural raw materials and live animals	77,7	-9,2	-9,2
- Wholesale of food, beverages and tobacco	87,1	-6,7	-6,7
- Wholesale of household goods	93,7	-0,6	-0,6
- Wholesale of information and communication equipment	77,5	-10,3	-10,3
- Wholesale of other machinery, equipment and supplies	68,8	-11,8	-11,8
- Wholesale of fuels, metals and others	75,6	-6,6	-6,6
- Non-specialised wholesale trade	102,0	-9,3	-9,3
Retail trade	103,1	-3,1	-3,1
2. OTHER SERVICES	87,7	-5,1	-5,1
2.1. TRANSPORTATION AND STORAGE SERVICES	89,3	-3,5	-3,5
Land transport	85,0	-4,1	-4,1
- Rail transport	112,1	-1,6	-1,6
- Taxi operation	93,8	-1,5	-1,5
- Other passenger land transport	102,5	-3,3	-3,3
- Freight transport by road and removal services	80,2	-4,6	-4,6
Water transport	83,5	-8,6	-8,6
Air transport	85,0	-5,3	-5,3
Warehousing and support activities for transportation	94,5	-1,3	-1,3
Post and courier activities	106,8	-6,6	-6,6
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	80,1	-4,5	-4,5
Accommodation	59,8	-5,5	-5,5
Food and beverage service activities	88,5	-4,2	-4,2
2.3. INFORMATION AND COMMUNICATION	97,8	-5,6	-5,6
Publishing activities	73,8	-11,2	-11,2
Motion picture, television programme production and music publishing activities	99,9	-5,3	-5,3
Programming and broadcasting activities	76,6	-13,6	-13,6
Telecommunications	97,7	-3,9	-3,9
Computer programming, consultancy and related activities	120,1	-4,5	-4,5
Information service activities	119,8	-2,9	-2,9
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	84,6	-6,8	-6,8
Legal, accounting and management consulting activities	98,8	-2,9	-2,9
Architectural and engineering activities; technical testing and analysis	75,8	-13,8	-13,8
Advertising and market research	79,0	-3,8	-3,8
Other professional scientific and technical activities	73,8	-5,8	-5,8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	81,8	-6,0	-6,0
Employment activities	69,5	-1,7	-1,7
Travel agencies and tour operator services	52,9	-5,8	-5,8
Security and investigation activities	118,5	-3,9	-3,9
Cleaning activities	120,3	2,0	2,0
Office administrative and other business support activities	93,0	-12,0	-12,0

2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	86,3	-4,1	-4,1	87,6	-3,0	-3,0
1. Trade	85,5	-3,7	-3,7	87,1	-2,2	-2,2
2. Other Services	87,7	-5,1	-5,1	88,5	-4,5	-4,5
2.1. Transportation and storage	89,3	-3,5	-3,5	90,7	-2,3	-2,3
2.2. Accommodation and food service activities	80,1	-4,5	-4,5	79,7	-4,9	-4,9
2.3. Information and communication	97,8	-5,6	-5,6	98,9	-4,9	-4,9
2.4. Professional, scientific and technical activities	84,6	-6,8	-6,8	84,2	-6,8	-6,8
2.5. Administrative and support service activities	81,8	-6,0	-6,0	83,0	-5,1	-5,1

3. Interannual rates. General Index and by sector

Period	General Index		Trade		Other Services		Transport and storage	
	Original	Adjusted	Original	Adjusted	Original	Adjusted	Original	Adjusted
2009 January	-17,9	-17,5	-20,7	-20,1	-11,8	-11,5	-17,3	-16,8
February	-20,6	-18,8	-23,8	-21,9	-13,9	-13,8	-18,8	-18,7
March	-14,8	-18,5	-17,0	-20,9	-10,5	-12,4	-12,1	-15,6
April	-20,2	-17,4	-23,4	-20,5	-13,6	-12,1	-18,4	-15,9
May	-19,4	-18,5	-22,6	-21,6	-12,7	-12,1	-17,6	-16,7
June	-14,1	-14,8	-15,6	-16,5	-11,2	-11,6	-12,8	-13,6
July	-14,2	-14,6	-15,7	-16,2	-11,1	-11,4	-15,6	-15,9
August	-13,4	-14,5	-15,5	-16,7	-9,6	-10,2	-13,1	-14,2
September	-10,7	-10,7	-11,3	-11,3	-9,5	-9,5	-10,5	-10,5
October	-9,8	-7,9	-9,9	-7,5	-9,8	-8,7	-12,5	-10,7
November	-5,5	-6,4	-5,0	-6,0	-6,6	-7,1	-5,4	-6,2
December	-1,7	-1,5	-1,2	-1,0	-2,8	-2,7	-2,7	-2,5
2010 January	-4,1	-3,0	-3,7	-2,2	-5,1	-4,5	-3,5	-2,3

Period	Accommodation		Information and communications		Professional, scientific and technical activities		Administrative and support service activities	
	Original	Adjusted	Original	Adjusted	Original	Adjusted	Original	Adjusted
2009 January	-6,4	-6,6	-6,8	-6,6	-15,7	-15,7	-8,7	-8,3
February	-11,8	-9,6	-7,6	-7,4	-15,4	-15,4	-14,2	-14,1
March	-14,9	-12,3	-3,4	-3,7	-12,4	-17,2	-11,4	-10,2
April	-9,0	-11,4	-7,2	-7,2	-20,5	-15,9	-8,8	-10,6
May	-10,7	-11,0	-7,7	-7,0	-13,6	-13,6	-11,8	-11,1
June	-10,4	-10,1	-7,8	-8,2	-15,6	-15,6	-8,4	-8,9
July	-8,8	-8,7	-6,6	-7,0	-13,9	-13,9	-8,9	-9,2
August	-7,6	-7,2	-4,9	-5,6	-12,5	-12,5	-9,9	-10,7
September	-9,5	-9,5	-6,6	-6,6	-10,6	-10,6	-10,8	-10,8
October	-5,2	-5,9	-9,1	-7,7	-11,9	-11,9	-7,5	-6,0
November	-5,9	-5,6	-5,5	-6,2	-12,3	-12,3	-2,9	-3,6
December	-4,9	-5,0	0,0	0,0	-3,2	-3,2	-5,4	-5,3
2010 January	-4,5	-4,9	-5,6	-4,9	-6,8	-6,8	-6,0	-5,1

4. National employed personnel indices by branch of activity

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	95,9	-3,4	-3,4
1. TRADE	96,9	-3,5	-3,5
Sale and repair of vehicles	92,6	-4,7	-4,7
- Sale of motor vehicles	90,1	-6,0	-6,0
- Maintenance and repair of motor vehicles	95,7	-3,1	-3,1
Wholesale trade	96,5	-4,4	-4,4
- Wholesale on a fee or contract basis	91,9	-4,5	-4,5
- Wholesale of agricultural raw materials and live animals	97,8	-2,1	-2,1
- Wholesale of food, beverages and tobacco	101,6	-1,1	-1,1
- Wholesale of household goods	95,0	-5,4	-5,4
- Wholesale of information and communication equipment	99,9	-6,1	-6,1
- Wholesale of other machinery, equipment and supplies	93,3	-8,3	-8,3
- Wholesale of fuels, metals and others	92,9	-6,0	-6,0
- Non-specialised wholesale trade	103,1	-0,5	-0,5
Retail trade	98,0	-2,7	-2,7
2. OTHER SERVICES	95,1	-3,3	-3,3
2.1. TRANSPORTATION AND STORAGE SERVICES	96,4	-3,7	-3,7
Land transport	96,7	-3,5	-3,5
- Rail transport	98,6	-1,9	-1,9
- Taxi operation	103,5	-0,8	-0,8
- Other passenger land transport	112,0	-1,5	-1,5
- Freight transport by road and removal services	91,7	-4,8	-4,8
Water transport	87,1	-3,1	-3,1
Air transport	86,3	-7,3	-7,3
Warehousing and support activities for transportation	100,0	-3,4	-3,4
Post and courier activities	93,1	-4,4	-4,4
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	89,0	-3,3	-3,3
Accommodation	75,3	-5,5	-5,5
Food and beverage service activities	92,9	-2,7	-2,7
2.3. INFORMATION AND COMMUNICATION	101,6	-4,4	-4,4
Publishing activities	93,0	-7,3	-7,3
Motion picture, television programme production and music publishing activities	89,4	-6,6	-6,6
Programming and broadcasting activities	100,9	-1,9	-1,9
Telecommunications	90,8	-1,7	-1,7
Computer programming, consultancy and related activities	111,7	-4,8	-4,8
Information service activities	108,8	-1,4	-1,4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	101,6	-3,1	-3,1
Legal, accounting and management consulting activities	106,2	-0,4	-0,4
Architectural and engineering activities; technical testing and analysis	102,4	-4,1	-4,1
Advertising and market research	89,0	-9,2	-9,2
Other professional scientific and technical activities	96,3	-4,4	-4,4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	93,5	-2,5	-2,5
Employment activities	70,0	2,3	2,3
Travel agencies and tour operator services	90,1	-6,8	-6,8
Security and investigation activities	113,3	-3,3	-3,3
Cleaning activities	103,7	-2,0	-2,0
Office administrative and other business support activities	94,0	-5,6	-5,6

5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	86,3	-4,1	-4,1
Andalucía	82,2	-7,1	-7,1
Aragón	88,7	-3,0	-3,0
Asturias (Principado de)	94,3	-1,1	-1,1
Balears (Illes)	65,6	-4,1	-4,1
Canarias	83,9	-9,4	-9,4
Cantabria	86,9	1,0	1,0
Castilla y León	85,0	-3,3	-3,3
Castilla-La Mancha	81,1	-4,9	-4,9
Cataluña	86,9	-2,4	-2,4
Comunitat Valenciana	83,5	-5,6	-5,6
Extremadura	89,1	-2,1	-2,1
Galicia	92,2	-5,1	-5,1
Madrid (Comunidad de)	87,9	-3,3	-3,3
Murcia (Región de)	87,8	-6,1	-6,1
Navarra (Comunidad Foral de)	95,0	2,7	2,7
País Vasco	91,9	-4,7	-4,7
Rioja (La)	97,0	2,2	2,2

6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	95,9	-3,4	-3,4
Andalucía	97,2	-3,5	-3,5
Aragón	95,1	-3,4	-3,4
Asturias (Principado de)	102,3	-1,3	-1,3
Balears (Illes)	82,8	-5,0	-5,0
Canarias	90,7	-5,1	-5,1
Cantabria	98,7	-1,3	-1,3
Castilla y León	100,1	-1,5	-1,5
Castilla-La Mancha	93,9	-3,9	-3,9
Cataluña	94,3	-3,3	-3,3
Comunitat Valenciana	93,6	-5,6	-5,6
Extremadura	98,8	-1,4	-1,4
Galicia	101,8	-1,6	-1,6
Madrid (Comunidad de)	96,6	-3,4	-3,4
Murcia (Región de)	98,8	-1,7	-1,7
Navarra (Comunidad Foral de)	98,2	-3,0	-3,0
País Vasco	98,4	-2,0	-2,0
Rioja (La)	97,9	-1,0	-1,0

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