

23 March 2023

Services Sector Activity Indicators (SSAI). Base 2015 January 2023. Provisional data

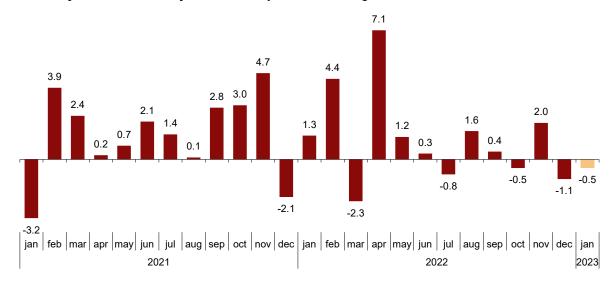
The Turnover index in the¹ Market Services Sector stands at −0.5%, after adjusting for seasonal and calendar effects

The annual rate stands at 12.2% in the series adjusted for seasonal and calendar effects and at 12.9% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between January and December was -0.5%. This rate is six tenths higher than that observed in December.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 0.1% while *Other services* decreased by 3.8%.

By sectors, Sale and repair of vehicles and motorcycles (5.0%), Retail trade (1.1%) and Wholesale trade and trade intermediaries (0.4%) registered the largest increases. In turn, Information and communications (-1.2%) and Transport and storage (-1.0%) recorded the largest decreases.

General and by sectors turnover Index Seasonally and calendar adjusted. January 2023. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of January.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. January 2023. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Sale and repair of vehicles	5.0
Air transport	4.4
Food and beverage service activities	2.2

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. January 2023. Monthly rate

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Motion picture, television programme production and music publishing activities	-19.2
Employment activities	-10.0
Architectural and engineering activities; technical testing and analysis	-1.6

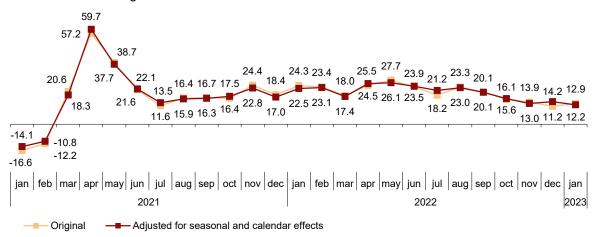
Annual trend in the turnover index for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 12.2% in January compared to the same month of 2022. This rate is two points lower than that recorded in December.

The original series presented an annual variation of 12.9%, which is 1.7 points above that registered in December.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 11.1% as compared with January 2022 and *Other services* by 14.2%.

All sectors recorded positive annual rates. *Accommodation* (27.0%) and *Administrative and support service activities* (18.1%) increased the most.

Annual rates in Turnover index for the Market Services Sector: General and by sector. January 2023

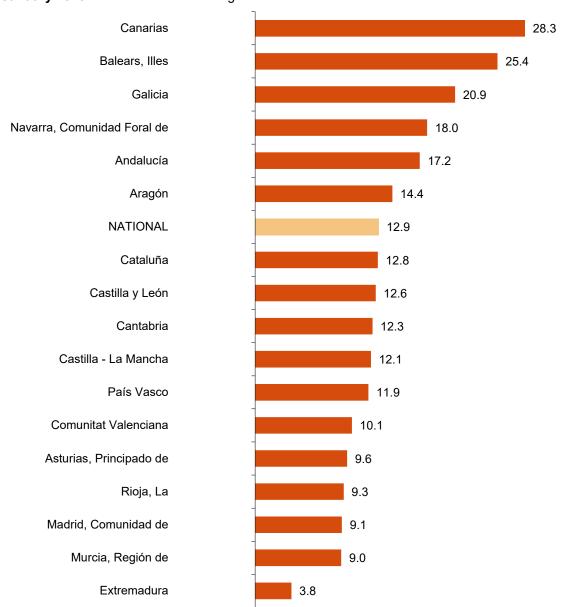
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	12.9	12.2
1. TRADE	12.5	11.1
1.1. Sale and repair of vehicles and motorcycles	21.9	17.9
1.2. Wholesale trade	10.5	9.2
1.3. Retail trade	14.3	12.8
2. OTHER SERVICES	14.0	14.2
2.1. Transport and storage	11.3	10.1
2.2. Accommodation	26.8	27.0
2.3. Information and communications	7.6	6.9
2.4. Professional, scientific and technical activities	14.8	13.8
2.5. Administrative and support service activities	17.6	18.1

Results by Autonomous Community. Annual variation rates of the turnover index. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in January as compared to 2022.

Canarias (28.3%), Illes Balears (25.4%) and Galicia (20.9%) registered the largest increases. Extremadura (3.8%), Región de Murcia (9.0%) y Comunidad de Madrid (9.1%) recorded the lowest increases.

General Indices: National and by Autonomous Community January 2023. Annual Rate. Percentage



Employment trend

The Employment in the Market Services Sector index experienced a variation of 1.7% in January as compared to the same month of the previous year. This rate is three tenths lower than that registered in December.

The employment rate increased by 1.1% in *Trade* and by 2.2% in *Other services*.

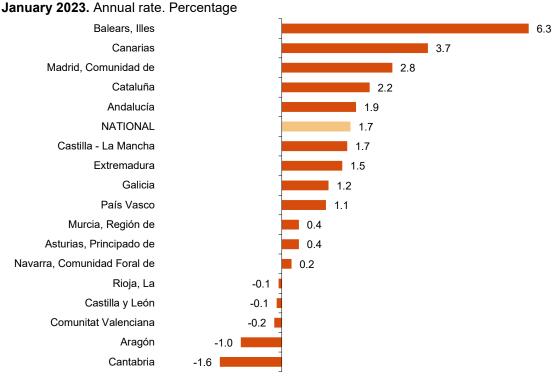
National Indices of employed personnel by sector. January 2023

	Index	Rate (%)		
		Monthly	Annual	
GENERAL INDEX	108.4	-1.4	1.7	
1. TRADE	107.4	-1.1	1.1	
1.1. Sale and repair of vehicles and motorcycles	105.6	0.2	1.5	
1.2. Wholesale trade	111.9	-1.3	1.3	
1.3. Retail trade	104.9	-1.2	8.0	
2. OTHER SERVICES	108.9	-1.6	2.2	
2.1. Transport and storage	110.9	-1.0	2.4	
2.2. Accommodation	96.5	-2.8	3.9	
2.3. Information and communications	120.7	-0.1	5.0	
2.4. Professional, scientific and technical activities	112.4	0.0	3.2	
2.5. Administrative and support service activities	114.2	-2.8	-1.2	

Results by Autonomous Community. Annual employment variation rates index

Annual employment rate increased as compared to january 2022 in 12 Autonomous Communities and decreased in the other five. Illes Balears (6.3%) recorded the largest increase.

General Indices: National and by Autonomous Community



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on Quality at INE and the Code of Best Practices on the INE website.

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Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Services Sector Activity Indicators. Base 2015 January 2023

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	147.4	-0.5	12.2	12.2	
1. TRADE	154.3	0.1	11.1	11.1	
1.1. Sale and repair of vehicles and motorcycles	143.3	5.0	17.9	17.9	
1.2. Wholesale trade	167.5	0.4	9.2	9.2	
1.3. Retail trade	132.0	1.1	12.8	12.8	
2. OTHER SERVICES	136.3	-3.8	14.2	14.2	
2.1. Transport and storage	143.0	-1.0	10.1	10.1	
2.2. Accommodation	124.5	-0.4	27.0	27.0	
2.3. Information and communications	125.8	-1.2	6.9	6.9	
2.4. Professional, scientific and technical activities	160.0	-0.4	13.8	13.8	
2.5. Administrative and support service activities	137.0	-0.9	18.1	18.1	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	135.2	11.8	11.8	
1. TRADE	142.4	11.1	11.1	
1.1. Sale and repair of vehicles and motorcycles	126.3	18.6	18.6	
1.2. Wholesale trade	151.6	8.7	8.7	
1.3. Retail trade	129.9	12.9	12.9	
2. OTHER SERVICES	122.2	13.4	13.4	
2.1. Transport and storage	134.7	9.9	9.9	
2.2. Accommodation	97.0	27.4	27.4	
2.3. Information and communications	117.7	6.6	6.6	
2.4. Professional, scientific and technical activities	136.1	13.7	13.7	
2.5. Administrative and support service activities	113.7	16.8	16.8	

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	135.5	12.9	12.9
1. TRADE	142.6	12.5	12.5
1.1. SALE AND REPAIR OF VEHICLES	126.1	21.9	21.9
- Sale of motor vehicles	126.3	22.8	22.8
- Maintenance and repair of motor vehicles	124.7	16.3	16.3
1.2. WHOLESALE TRADE AND COMMISSION TRADE	151.9	10.5	10.5
- Wholesale on a fee or contract basis	156.7	13.1	13.1
- Wholesale of agricultural raw materials and live animals	162.6	16.5	16.5
- Wholesale of food, beverages and tobacco	131.1	18.4	18.4
- Wholesale of household goods	156.1	15.5	15.5
- Wholesale of information and communication equipment	149.3	16.9	16.9
	151.7		
- Wholesale of other machinery, equipment and supplies		7.1	7.1
- Other specialised w holesale trade	166.0	0.9	0.9
- Non-specialised w holesale trade	175.0	8.9	8.9
1.3. RETAIL TRADE	129.8	14.3	14.3
2. OTHER SERVICES	122.3	14.0	14.0
2.1. TRANSPORTATION AND STORAGE SERVICES	135.0	11.3	11.3
Land transport	119.9	9.4	9.4
- Rail transport	76.0	-2.0	-2.0
- Taxi operation	92.4	26.8	26.8
- Other passenger land transport	85.0	8.9	8.9
- Freight transport by road and removal services	135.3	9.5	9.5
Water transport	116.3	19.7	19.7
Air transport	130.5	66.5	66.5
Warehousing and support activities for transportation	152.2	6.6	6.6
Post and courier activities	136.3	1.9	1.9
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	97.0	26.8	26.8
Accommodation	82.2	49.3	49.3
Food and beverage service activities	104.5	20.1	20.1
2.3. INFORMATION AND COMMUNICATION	118.0	7.6	7.6
Publishing activities	115.4	6.8	6.8
Motion picture, television programme production and music publishing activities	92.0	11.3	11.3
	106.5	1.2	1.2
Programming and broadcasting activities			
Telecommunications	103.1	0.7	0.7
Computer programming, consultancy and related activities	139.9	14.1	14.1
Information service activities	157.9	15.4	15.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	136.3	14.8	14.8
Legal, accounting and management consulting activities	156.8	16.9	16.9
Architectural and engineering activities; technical testing and analysis	119.2	14.3	14.3
Advertising and market research	120.0	6.2	6.2
Other professional scientific and technical activities	167.7	32.4	32.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	113.9	17.6	17.6
Employment activities	127.2	-9.1	-9.1
Travel agencies and tour operator services	80.0	93.5	93.5
Security and invetigation activities	153.1	4.3	4.3
Cleaning activities	128.2	4.9	4.9
Office administrative and other business support activities	143.7	9.4	9.4

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	108.4	-1.4	1.7	1.7
1. TRADE	107.4	-1.1	1.1	1.1
1.1. SALE AND REPAIR OF VEHICLES	105.6	0.2	1.5	1.5
- Sale of motor vehicles	111.8	0.3	0.9	0.9
- Maintenance and repair of motor vehicles	99.3	0.1	2.3	2.3
1.2. WHOLESALE TRADE AND COMMISSION TRADE	111.9	-1.3	1.3	1.3
- Wholesale on a fee or contract basis	105.9	-0.1	0.0	0.0
- Wholesale of agricultural raw materials and live animals	111.6	-1.3	1.0	1.0
- Wholesale of food, beverages and tobacco	114.7	-3.3	0.7	0.7
- Wholesale of household goods	108.2	-0.6	2.1	2.1
- Wholesale of information and communication equipment	117.4	0.8	4.3	4.3
- Wholesale of other machinery, equipment and supplies	113.6	-0.4	1.3	1.3
- Other specialised wholesale trade	111.1	0.4	1.2	1.2
- Non-specialised w holesale trade	118.3	0.6	2.9	2.9
1.3. RETAIL TRADE	104.9	-1.2	0.8	0.8
2. OTHER SERVICES	108.9	-1.6	2.2	2.2
2.1. TRANSPORTATION AND STORAGE SERVICES	110.9	-1.0	2.4	2.4
Land transport	108.1	-0.9	1.8	1.8
- Rail transport	125.1	2.8	13.7	13.7
- Taxi operation	99.4	0.2	4.2	4.2
- Other passenger land transport	107.8	-0.4	4.2	4.2
- Freight transport by road and removal services	109.4	-1.5	0.0	0.0
Water transport	110.8	0.4	5.1	5.1
Air transport	116.5	-1.8	9.7	9.7
Warehousing and support activities for transportation	120.8	-0.8	4.0	4.0
Post and courier activities	99.8	-2.0	-1.4	-1.4
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	96.5	-2.8	3.9	3.9
Accommodation	88.4	-5.9	11.9	11.9
Food and beverage service activities	98.6	-2.0	2.1	2.1
2.3. INFORMATION AND COMMUNICATION	120.7	-0.1	5.0	5.0
Publishing activities	97.5	-1.3	1.9	1.9
Motion picture, television programme production and music publishing activities	102.6	-3.4	2.6	2.6
Programming and broadcasting activities	101.0	-0.7	1.3	1.3
Telecommunications	92.3	0.0	1.0	1.0
Computer programming, consultancy and related activities	138.7	0.6	6.9	6.9
Information service activities	113.9	-0.9	4.3	4.3
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	112.4	0.0	3.2	3.2
Legal, accounting and management consulting activities	109.7	0.0	2.8	2.8
	122.5	0.5	4.3	4.3
Architectural and engineering activities; technical testing and analysis Advertising and market research	103.7	-1.9	2.9	2.9
Other professional scientific and technical activities	103.7	-0.3	1.6	1.6
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	114.2	-2.8	-1.2	-1.2
Employment activities	114.2	-2.o -8.3	-10.9	-10.9
• •	99.0	-o.s 0.5	9.7	9.7
Travel agencies and tour operator services				
Security and invetigation activities	126.6	-1.1	2.3	2.3
Cleaning activities	106.8 120.3	-1.8 1.5	-0.5	-0.5
Office administrative and other business support activities	120.3	-1.5	2.3	2.3

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	135.5	12.9	12.9	
Andalucía	135.5	17.2	17.2	
Aragón	133.8	14.4	14.4	
Asturias, Principado de	129.4	9.6	9.6	
Balears, Illes	94.6	25.4	25.4	
Canarias	133.6	28.3	28.3	
Cantabria	141.6	12.3	12.3	
Castilla y León	122.2	12.6	12.6	
Castilla-La Mancha	137.5	12.1	12.1	
Cataluña	129.4	12.8	12.8	
Comunitat Valenciana	136.0	10.1	10.1	
Extremadura	126.7	3.8	3.8	
Galicia	168.1	20.9	20.9	
Madrid, Comunidad de	139.6	9.1	9.1	
Murcia, Región de	131.4	9.0	9.0	
Navarra, Comunidad Foral de	144.7	18.0	18.0	
País Vasco	138.9	11.9	11.9	
Rioja, La	141.3	9.3	9.3	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	108.4	-1.4	1.7	1.7	
Andalucía	105.9	-1.4	1.9	1.9	
Aragón	106.0	-1.5	-1.0	-1.0	
Asturias, Principado de	104.1	-1.4	0.4	0.4	
Balears, Illes	93.1	-2.3	6.3	6.3	
Canarias	106.2	-1.0	3.7	3.7	
Cantabria	103.4	-1.5	-1.6	-1.6	
Castilla y León	101.3	-1.3	-0.1	-0.1	
Castilla-La Mancha	110.0	-1.2	1.7	1.7	
Cataluña	111.7	-1.6	2.2	2.2	
Comunitat Valenciana	109.2	-2.7	-0.2	-0.2	
Extremadura	107.2	-1.7	1.5	1.5	
Galicia	107.8	-1.2	1.2	1.2	
Madrid, Comunidad de	111.6	-1.0	2.8	2.8	
Murcia, Región de	112.8	-1.6	0.4	0.4	
Navarra, Comunidad Foral de	108.1	-0.7	0.2	0.2	
País Vasco	106.0	-0.5	1.1	1.1	
Rioja, La	107.0	-1.7	-0.1	-0.1	