

20 April 2009

**Services Sector Activity Indicators. Base 2005**  
**February 2009. Provisional data**

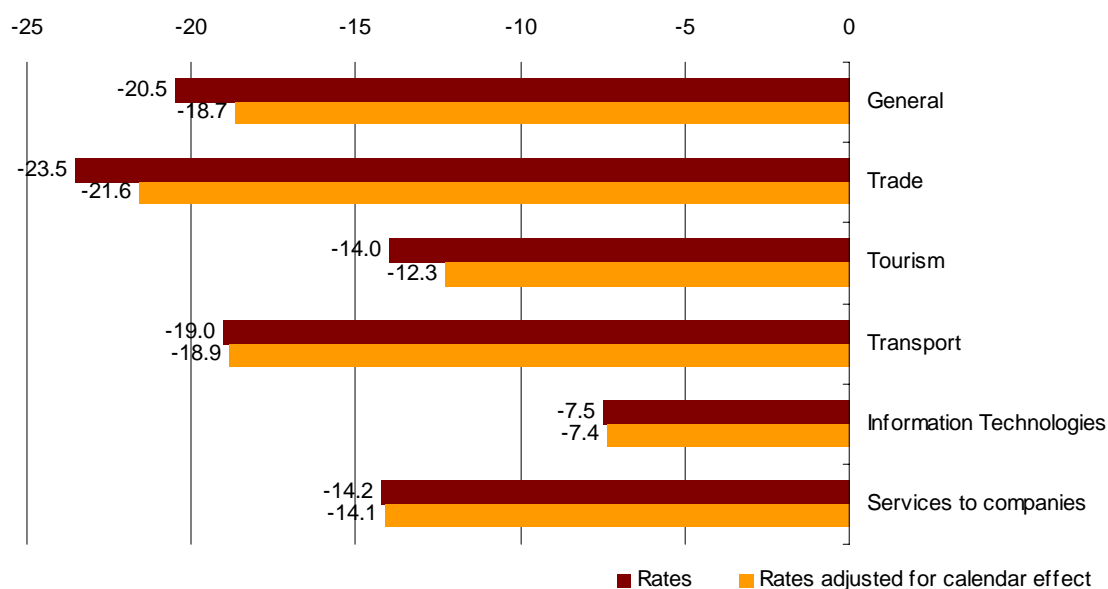
**Services Sector turnover decreases 20.5% in February, as  
compared with the same month of 2008**

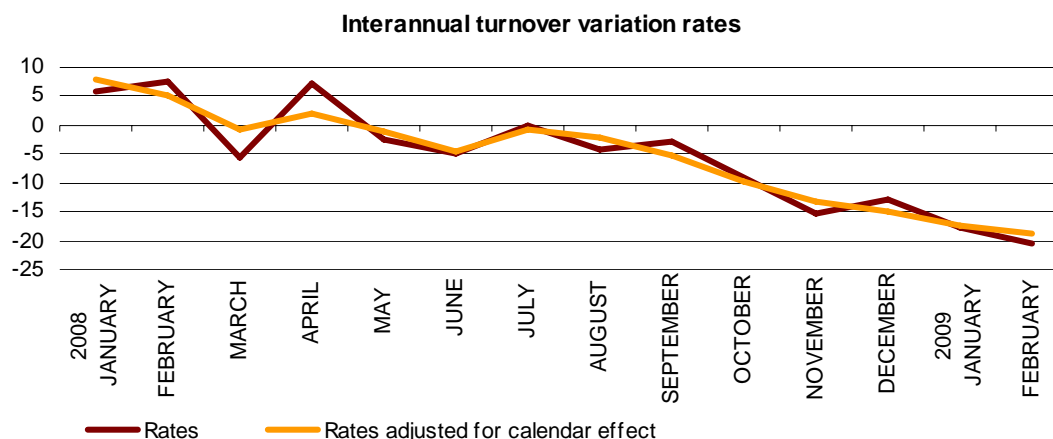
**Employed personnel decreases 5.9% in the interannual rate**

Market Services Sector turnover recorded a decrease of 20.5% in February, as compared with the same month of 2008. After adjusting for the calendar effect, which this month was mainly due to 2008 being a leap year, turnover of the Services Sector registered a decrease of 18.7%.

All sectors experienced a decrease in turnover in interannual terms. Trade presented the greatest decrease (-23.5%), followed by the Transport (-19.0%), Services rendered to companies (-14.2%), Tourism (-14.0%) and Information Technologies (-7.5%) sectors. After adjusting for the calendar effect, all sectors registered less drastic decreases.

**Interannual variation rates. Turnover**





### Turnover by activity

The greatest decreases in turnover were registered in the Sale of vehicles, motorcycles and spare parts (-44.4%), and Employment-related activities (-39.2%).

Security and investigation activities were the only ones to register a positive variation as compared with the month of February 2008, with a rate of 2.1%.

### Employment in the Services Sector decreases 5.9% in the interannual rate

Employment in the Services Sector experienced an interannual decrease of 5.9% in the month of February.

There were job losses in all sectors. The interannual rate of employment decreased 8.5% in Services rendered to companies, 6.6% in Tourism, 4.9% in Trade, 4.7% in Transport and 0.9% in Information Technologies.

#### National employment indices

	Index February 2009	% variation on same period previous year
<b>General index</b>	<b>98.3</b>	<b>-5.9</b>
Trade	99.3	-4.9
Tourism	91.9	-6.6
Transport	99.4	-4.7
Information Technologies	106.0	-0.9
Services to companies	98.6	-8.5

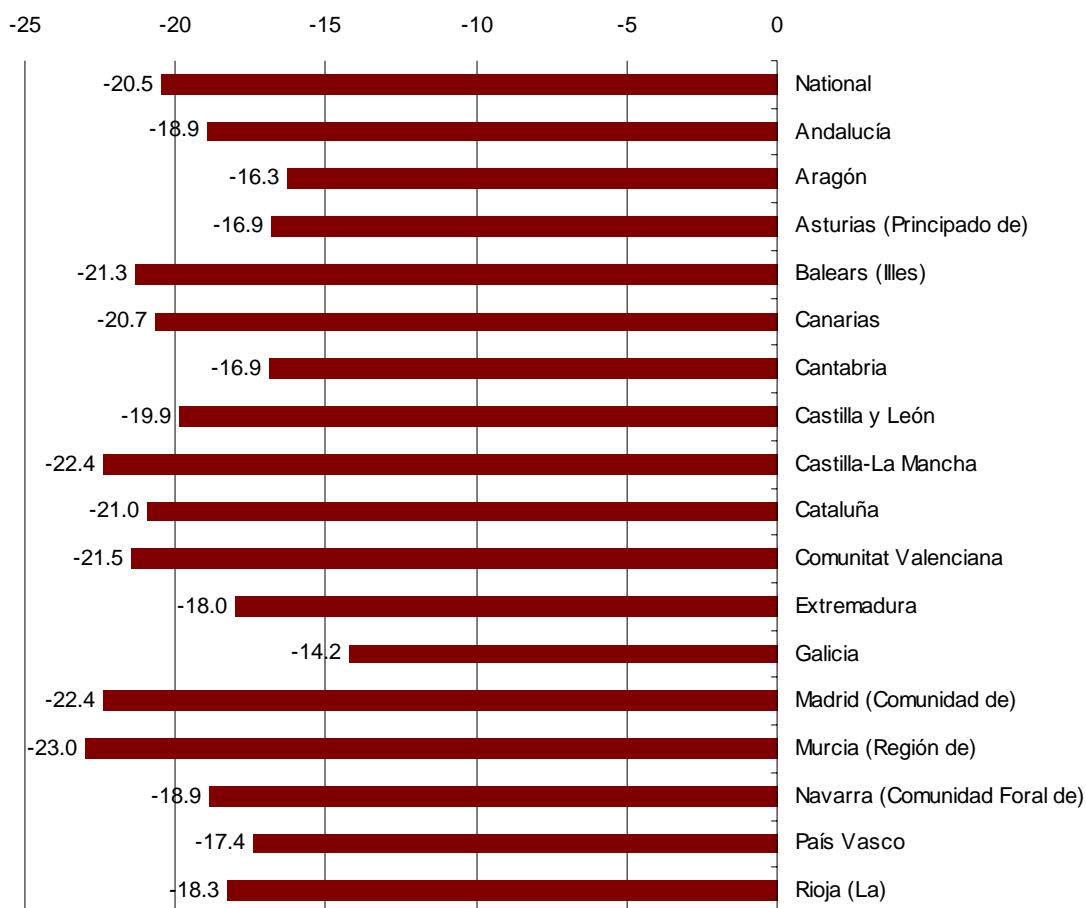
The only activities in which employment was created were Information services (1.8%), Computer programming and consultancy (1.5%) and Radio and television programming and broadcast (0.3%). In turn, employment experienced an interannual decrease of 39.4% in Employment-related activities.

## Turnover of the Services Sector decreases in all Autonomous Communities

Turnover of the Services Sector decreased in February in all of the Autonomous Communities, as compared with the same month the previous year. The Communities presenting the smallest decreases were Galicia (-14.2%), Aragón (-16.3%) and Principado de Asturias and Cantabria (both with a rate of -16.9%).

In turn, those with the greatest decreases were Región de Murcia (-23.0%), Castilla-La Mancha and Comunidad de Madrid (both with a rate of -22.4%).

**Interannual variation rates of the General Index  
by Autonomous Community. Turnover**

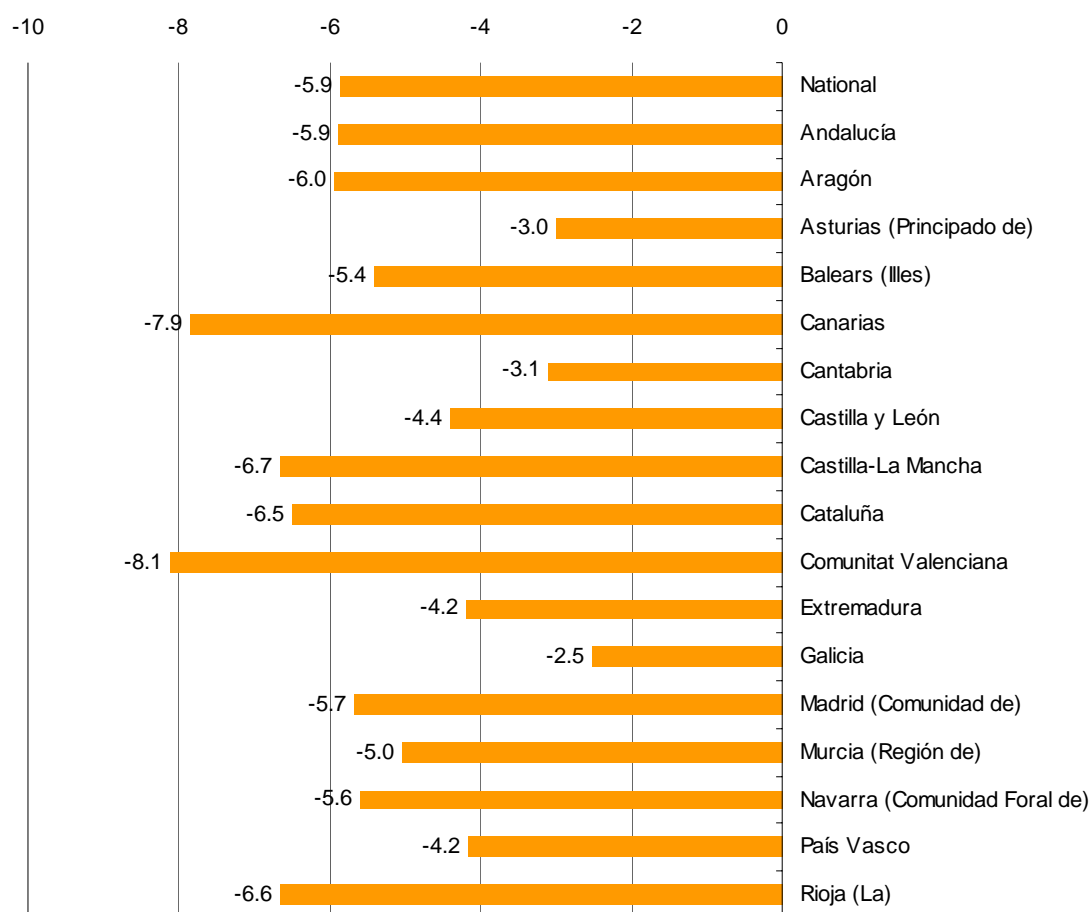


## Employment decreases in all Autonomous Communities

Employment decreased in February in all of the Autonomous Communities, as compared with the same month the previous year. The Communities presenting the smallest decreases were Galicia (-2.5%), Principado de Asturias (-3.0%) and Cantabria (-3.1%).

In turn, the Communities with the greatest decreases were Comunitat Valenciana (-8.1%) and Canarias (-7.9%).

**Interannual variation rates of the General Index by Autonomous Community. Employed personnel**



## Methodological note

### New National Classification of Economic Activities 2009 (CNAE 2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Services Sector Activity Indicators (SSAI)*.

In order to be able to adapt the European classification to their reality, each Member State has compiled national versions that are compatible with NACE Rev.2. The national version of NACE Rev.2 in Spain is CNAE 2009, passed by Royal Decree 475/2007, of 13 April 2007 (BOE of 28 April 2007).

The adaptation to the new classification has caused changes in the *Services Sector Activity Indicators* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, some activities have changed to belong to different branches or sectors. Thus, to quote an example, Publishing has moved from the Industry sector to the Services sector; therefore, in this survey, this activity is included within the sector of Information Technologies. On the other hand, with the new classification, the Services Sector gains more relevance; this has caused the increase in the number of activities disseminated in this indicator.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices have begun to be published in the new classification, CNAE 2009. Likewise, in order to guarantee the comparability of the information over time, the INE will publish the retrospective series in this new classification in INEBASE.

The following link on the INE website offers complete information regarding all of the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=1&divi=&his>

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For further information see **INEbase-[www.ine.es](http://www.ine.es)** All press releases at: **[www.ine.es/prensa/prensa\\_en.htm](http://www.ine.es/prensa/prensa_en.htm)**

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## Services Sector Activity Indicators

Base 2005

February 2009

Provisional data

### 1.1. Monthly turnover indices by sectors

	Index	% variation on same period of previous year	
	february	Month	Accumulated Average
<b>GENERAL INDEX</b>	<b>86.3</b>	<b>-20.5</b>	<b>-19.1</b>
1. TRADE	83.6	-23.5	-22.0
Sale and repair of vehicles	59.2	-40.9	-40.2
- Sale of motor vehicles	55.1	-44.4	-43.6
- Maintenance and repair of motor vehicles	96.1	-12.1	-14.4
Wholesale trade	87.3	-25.1	-24.6
- Wholesale on a fee or contract basis	84.0	-15.4	-17.9
- Wholesale of agricultural raw materials and live animals	89.4	-21.0	-28.6
- Wholesale of food, beverages and tobacco	89.7	-10.4	-9.8
- Wholesale of household goods	99.2	-11.9	-13.1
- Wholesale of information and communication equipment	86.7	-10.2	-16.8
- Wholesale of other machinery, equipment and supplies	77.8	-34.1	-32.9
- Wholesale of fuels, metals and others	79.2	-42.2	-39.5
- Non-specialised wholesale trade	110.1	-25.9	-20.4
Retail trade	88.2	-12.6	-9.7
2. TOURISM	76.0	-14.0	-10.8
Accommodation	65.6	-20.8	-16.7
Food and beverage service activities	86.7	-9.7	-7.3
Travel agencies and tour operator services	61.1	-19.5	-15.6
3. TRANSPORTATION AND STORAGE SERVICES	92.8	-19.0	-18.2
Land transport	90.1	-21.9	-21.2
Water transport	81.8	-9.0	-8.4
Air transport	86.8	-19.4	-17.6
Warehousing and support activities for transportation	95.9	-16.6	-15.6
Post and courier activities	114.3	-11.2	-11.9
4. INFORMATION SERVICES	101.8	-7.5	-7.1
Publishing activities	79.2	-13.6	-11.0
Motion picture, video and television programme production	122.7	-5.2	-10.4
Programming and broadcasting activities	86.7	-21.5	-18.7
Telecommunications	96.5	-6.3	-5.4
Computer consultancy and related activities	127.3	-2.5	-3.4
Information service activities	118.7	-7.4	-5.2
5. BUSINESS SERVICES	96.1	-14.2	-13.6
Legal, accounting and management consulting services	104.2	-9.1	-10.0
Architectural and engineering activities	92.4	-14.6	-16.2
Advertising and market research	81.2	-23.0	-20.7
Employment activities	70.1	-39.2	-39.9
Security and investigation activities	115.4	2.1	2.5
Cleaning activities	118.6	-6.1	-7.2
Office administrative and other business support activities	105.2	-11.5	-5.9
Other professional services	74.5	-17.6	-14.9

## Services Sector Activity Indicators

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### 1.2. Monthly turnover indices by sectors. Calendar adjusted index

	No corrected index	% variation on same period		Calendar adjusted index	% variation on same period	
		Month	Accumulated Average		Month	Accumulated Average
<b>GENERAL INDEX</b>	<b>86.3</b>	<b>-20.5</b>	<b>-19.1</b>	<b>85.7</b>	<b>-18.7</b>	<b>-18.0</b>
TRADE	83.6	-23.5	-22.0	82.9	-21.6	-20.7
TOURISM	76.0	-14.0	-10.8	76.1	-12.3	-9.9
TRANSPORT	92.8	-19.0	-18.2	92.1	-18.9	-17.9
INFORMATION SERVICES	101.8	-7.5	-7.1	101.3	-7.4	-6.8
BUSINESS SERVICES	96.1	-14.2	-13.6	95.6	-14.1	-13.3

## Services Sector Activity Indicators

Base 2005

February 2009

Provisional data

### 1.3. Monthly indices of persons employed by sectors

	Index	% variation on same period of previous year	
	february	Month	Accumulated Average
<b>GENERAL INDEX</b>	<b>98.3</b>	<b>-5.9</b>	<b>-5.4</b>
<b>1. TRADE</b>	99.3	-4.9	-4.5
Sale and repair of vehicles	96.4	-7.3	-7.1
- Sale of motor vehicles	95.3	-8.4	-8.4
- Maintenance and repair of motor vehicles	97.9	-6.0	-5.4
Wholesale trade	99.5	-6.1	-5.5
- Wholesale on a fee or contract basis	94.7	-3.4	-2.4
- Wholesale of agricultural raw materials and live animals	101.4	-0.6	-1.0
- Wholesale of food, beverages and tobacco	100.3	-4.1	-3.5
- Wholesale of household goods	99.8	-6.0	-5.5
- Wholesale of information and communication equipment	105.2	-5.0	-4.5
- Wholesale of other machinery, equipment and supplies	100.2	-8.2	-7.5
- Wholesale of fuels, metals and others	97.4	-10.0	-9.0
- Non-specialised wholesale trade	102.8	-2.8	-2.4
Retail trade	99.6	-3.7	-3.4
<b>2. TOURISM</b>	91.9	-6.6	-5.9
Accommodation	81.0	-10.4	-9.7
Food and beverage service activities	94.7	-5.7	-5.0
Travel agencies and tour operator services	96.5	-5.9	-5.3
<b>3. TRANSPORTATION AND STORAGE SERVICES</b>	99.4	-4.7	-4.4
Land transport	99.3	-5.8	-5.5
Water transport	92.8	-3.1	-5.0
Air transport	92.3	-6.0	-5.6
Warehousing and support activities for transportation	103.0	-2.0	-1.6
Post and courier activities	96.5	-3.1	-3.0
<b>4. INFORMATION SERVICES</b>	106.0	-0.9	-0.6
Publishing activities	99.1	-3.8	-3.6
Motion picture, video and television programme production	97.6	-8.1	-7.9
Programming and broadcasting activities	103.1	0.3	0.2
Telecommunications	91.5	-2.2	-1.8
Computer consultancy and related activities	116.9	1.5	1.7
Information service activities	110.3	1.8	2.6
<b>5. BUSINESS SERVICES</b>	98.6	-8.5	-7.8
Legal, accounting and management consulting services	105.9	-1.8	-1.3
Architectural and engineering activities	107.3	-3.1	-2.7
Advertising and market research	95.2	-9.2	-8.1
Employment activities	64.1	-39.4	-37.9
Security and investigation activities	115.6	-0.2	0.6
Cleaning activities	104.4	-4.0	-3.4
Office administrative and other business support activities	100.0	-3.9	-3.3
Other professional services	98.5	-6.1	-5.2



## Services Sector Activity Indicators

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### 1.4. General turnover indices by regions

	Index february	% variation on same period of previous year	
		Month	Accumulated Average
<b>NATIONAL TOTAL</b>	<b>86.3</b>	<b>-20.5</b>	<b>-19.1</b>
Andalucía	82.6	-18.9	-18.1
Aragón	91.5	-16.3	-15.5
Asturias (Principado de)	90.7	-16.9	-15.7
Balears (Illes)	68.2	-21.3	-19.1
Canarias	83.3	-20.7	-18.8
Cantabria	80.5	-16.9	-15.8
Castilla y León	85.0	-19.9	-20.3
Castilla-La Mancha	84.7	-22.4	-22.4
Cataluña	86.4	-21.0	-19.8
Comunitat Valenciana	83.8	-21.5	-20.7
Extremadura	83.0	-18.0	-14.5
Galicia	93.8	-14.2	-13.8
Madrid (Comunidad de)	87.8	-22.4	-20.1
Murcia (Región de)	87.6	-23.0	-20.5
Navarra (Comunidad Foral de)	90.6	-18.9	-18.9
País Vasco	93.9	-17.4	-16.6
Rioja (La)	91.2	-18.3	-17.2

## Services Sector Activity Indicators

Base 2005

February 2009

Provisional data

### 1.5. General indices of persons employed by regions

	Index february	% variation on same period of previous year	
		Month	Accumulated Average
<b>NATIONAL TOTAL</b>	<b>98.3</b>	<b>-5.9</b>	<b>-5.4</b>
Andalucía	99.9	-5.9	-5.4
Aragón	97.7	-6.0	-5.7
Asturias (Principado de)	102.3	-3.0	-2.3
Balears (Illes)	88.7	-5.4	-4.8
Canarias	94.3	-7.9	-7.1
Cantabria	100.1	-3.1	-2.8
Castilla y León	100.8	-4.4	-4.0
Castilla-La Mancha	96.8	-6.7	-6.0
Cataluña	96.3	-6.5	-6.0
Comunitat Valenciana	96.7	-8.1	-7.1
Extremadura	99.4	-4.2	-3.8
Galicia	103.1	-2.5	-2.2
Madrid (Comunidad de)	99.3	-5.7	-5.3
Murcia (Región de)	100.4	-5.0	-5.3
Navarra (Comunidad Foral de)	100.1	-5.6	-5.0
País Vasco	99.9	-4.2	-3.9
Rioja (La)	98.0	-6.6	-6.8