

19 April 2010

Services Sector Activity Indicators. Base 2005
February 2010. *Provisional data*

Main results

- The interannual rate of the **Services Sector Turnover General Index** is **–0.9%**, more than three points above that registered in January.
- The **average variation rate** of the Services Sector Turnover General Index **decreases 2.5%** in the first two months of the year.
- **Employed personnel decreases 2.6%**, as compared with February the previous year.
- Turnover in the services sector registers **positive interannual rates in five Autonomous Communities**. **Employment decreases** in **all** of the Autonomous Communities.

Evolution of turnover in the Services sector

Turnover in the market Services sector registered a decrease of 0.9% in February 2010, as compared with the previous year, more than three points above that registered in January.

By sector, the interannual variation of *Trade* was 0.9%, whereas *Other Services* presented a rate of –4.4%.

Within *Other Services*, all of the sectors presented negative interannual rates in February. *Professional, scientific and technical activities* presented the most pronounced drop (–7.5%), followed by *Information and communications* (–6.2%), *Accommodation* (–4.0%), *Administrative and support service activities* (–3.4%) and *Transport and storage* (–1.1%).

Turnover by activity

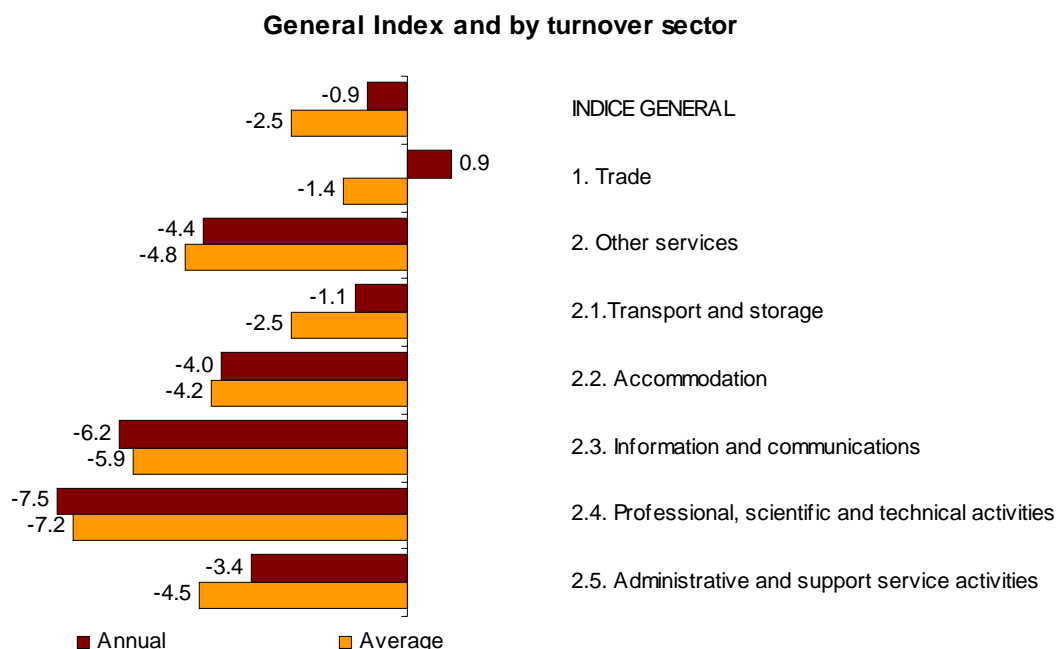
Most of the activities in the Services sector experienced a decrease in turnover in February, in the interannual rate.

• **Trade.** The greatest decreases were registered in *Wholesale trade of IT and communications equipment* (-9.4%) and in *Wholesale trade of other machinery, equipment and supplies* (-9.1%). The only activities that presented increases were the *Sale of motor vehicles, motorcycles and spare parts* (19.1%), *Wholesale of fuels, metals and others* (3.1%), *Wholesale of food, beverages and tobacco* (1.2%) and the *Retail trade* (0.1%).

• **Other Services.** The activities that presented the greatest decreases were *Motion picture, television programme production and music publishing activities* (-21.0%) and *Technical architecture and engineering services; technical trials and analysis* (-17.5%). In turn, those which registered the greatest increases were *Employment-related activities* (11.4%) and *Storage and transport-related activities* (2.9%).

Year-to-date average rates

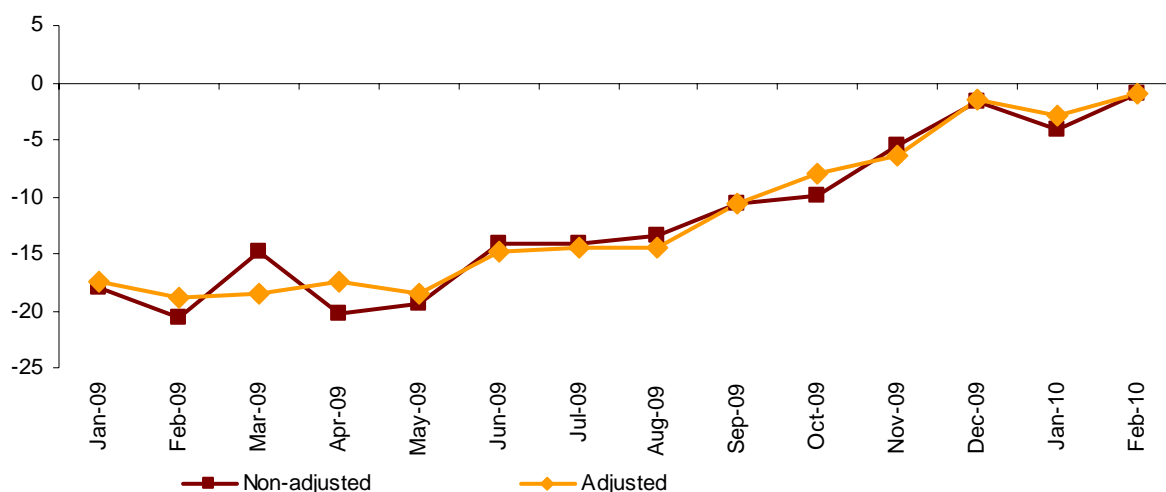
The average rate of the Services Sector Turnover General Index stood at -2.5% in the first two months of the year. All of the sectors registered negative average rates during this period.



Variation rates adjusted for the calendar effect

The General Index of Services sector turnover was not affected by the calendar effect in the month of February. The interannual variation of the adjusted index stood at two points above that registered in January.

General turnover index. Annual variation rates



Evolution of employed personnel

Employment in the Services sector experienced an interannual decrease of 2.6% in the month of February. This indicated an increase of eight tenths as compared with the rate registered in January.

In the first two months of the year, the average rate of the General Index of employed personnel stood at -3.0%.

All of the sectors experienced interannual decreases, with the greatest being recorded in *Information and communications* (-3.9%) and *Professional, scientific and technical activities* (-3.2%).

National employed personnel indices

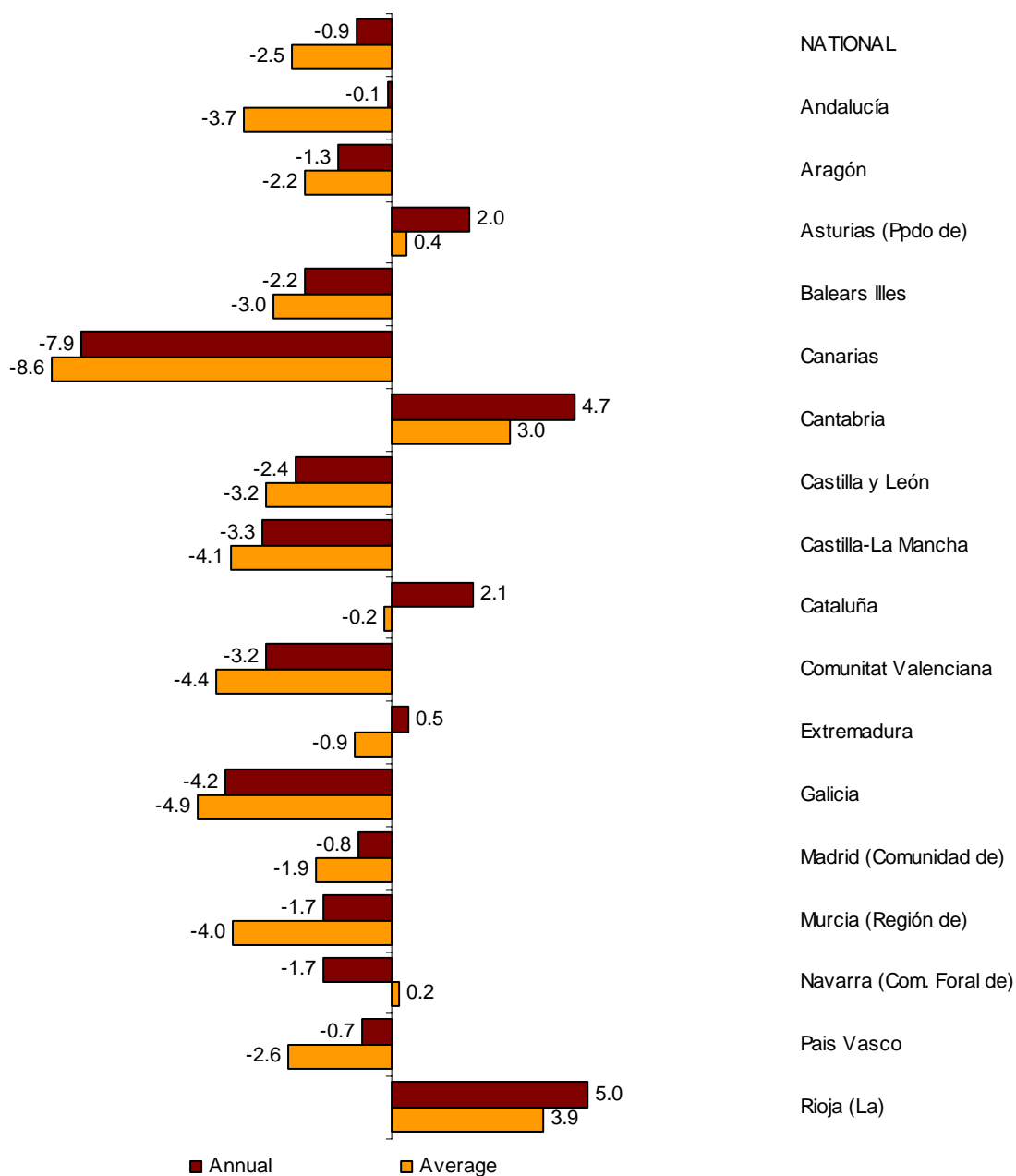
	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	95.6	-2.6	-3.0
1. Trade	96.3	-2.9	-3.2
2. Other services	95.0	-2.5	-2.9
2.1. Transport and storage	96.3	-3.1	-3.5
2.2. Accommodation	89.7	-2.1	-2.7
2.3. Information and communications	102.0	-3.9	-4.2
2.4. Professional, scientific and technical activities	100.7	-3.2	-3.2
2.5. Administrative and support service activities	93.2	-1.0	-1.8

Autonomous Communities. Turnover variation rates

In February 2010, five Autonomous Communities registered positive interannual variation rates: La Rioja (5.0%), Cantabria (4.7%), Cataluña (2.1%), Principado de Asturias (2.0%) and Extremadura (0.5%).

In turn, Canarias presented the greatest negative rate (-7.9%).

Turnover index by Autonomous Community.

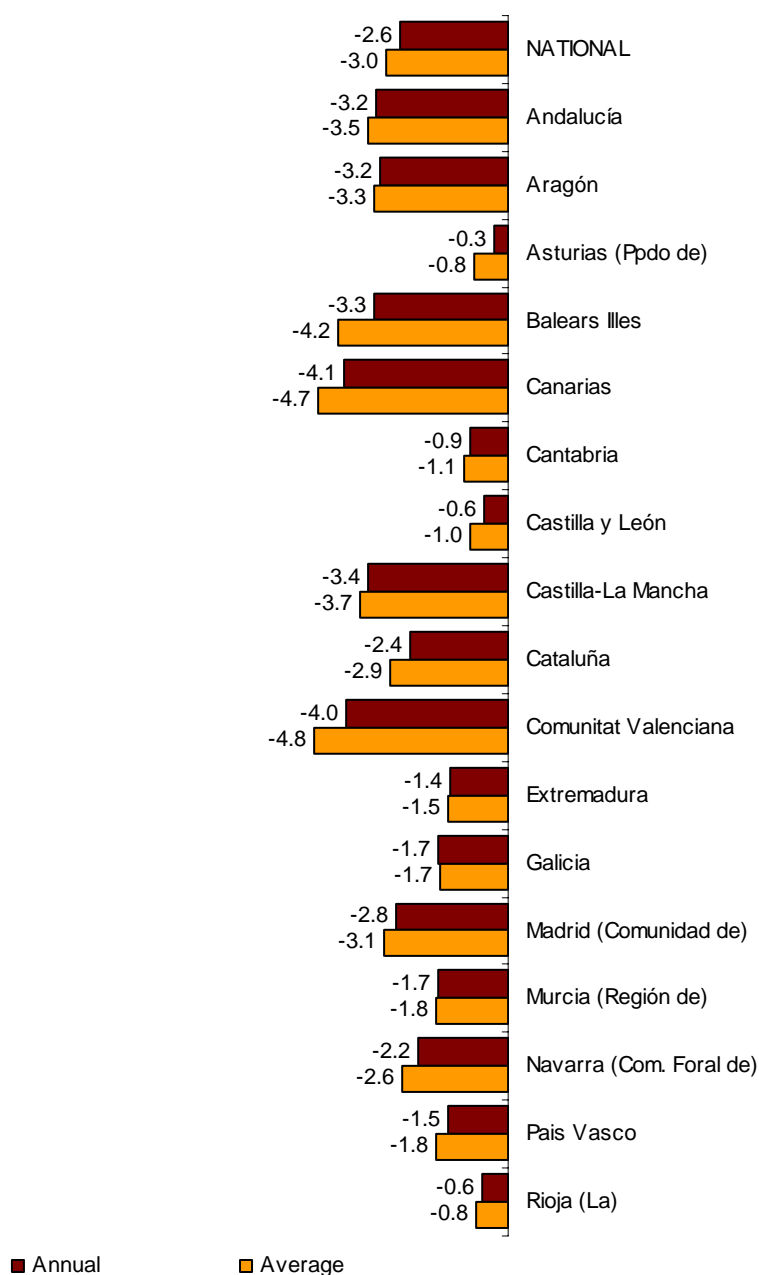


Autonomous Communities. Employed personnel variation rates

Employment in the services sector presented a generalised decrease in all of the Autonomous Communities. Principado de Asturias (-0.3%), Castilla y León and La Rioja (both with -0.6%), and Cantabria (-0.9%) presented the smallest decreases.

In turn, Canarias (-4.1%) and Comunitat Valenciana (-4.0%) were the Communities with the greatest decreases.

Employed personnel index by Autonomous Community.



Services Sector Activity Indicators. Base 2005

February 2010

Provisional data

1. Monthly turnover indices by sector

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	85.5	-0.9	-2.5
1. TRADE	84.1	0.9	-1.4
Sale and repair of vehicles	68.1	15.9	12.0
- Sale of motor vehicles	64.9	19.1	14.8
- Maintenance and repair of motor vehicles	96.2	-0.1	-1.4
Wholesale trade	85.9	-1.2	-3.5
- Wholesale on a fee or contract basis	82.7	-2.2	-3.7
- Wholesale of agricultural raw materials and live animals	81.1	-8.9	-9.1
- Wholesale of food, beverages and tobacco	90.6	1.2	-2.7
- Wholesale of household goods	96.0	-2.0	-1.4
- Wholesale of information and communication equipment	78.5	-9.4	-9.6
- Wholesale of other machinery, equipment and supplies	70.8	-9.1	-10.9
- Wholesale of fuels, metals and others	81.7	3.1	-1.6
- Non-specialised wholesale trade	101.5	-7.6	-8.2
Retail trade	88.3	0.1	-1.6
2. OTHER SERVICES	88.3	-4.4	-4.8
2.1. TRANSPORTATION AND STORAGE SERVICES	92.1	-1.1	-2.5
Land transport	87.5	-2.9	-3.9
- Rail transport	118.6	-5.9	-3.8
- Taxi operation	92.1	1.8	-0.4
- Other passenger land transport	105.0	-3.2	-3.5
- Freight transport by road and removal services	82.9	-2.9	-4.2
Water transport	88.0	-2.1	-5.0
Air transport	82.7	-5.1	-5.1
Warehousing and support activities for transportation	99.0	2.9	0.8
Post and courier activities	109.4	-4.0	-5.4
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	78.0	-4.0	-4.2
Accommodation	66.2	-2.2	-3.8
Food and beverage service activities	82.9	-4.6	-4.4
2.3. INFORMATION AND COMMUNICATION	95.6	-6.2	-5.9
Publishing activities	70.3	-11.4	-11.4
Motion picture, television programme production and music publishing activities	97.0	-21.0	-13.7
Programming and broadcasting activities	83.7	-3.7	-8.6
Telecommunications	91.1	-5.7	-4.8
Computer programming, consultancy and related activities	125.0	-2.0	-3.1
Information service activities	118.6	-1.0	-1.7
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	85.1	-7.5	-7.2
Legal, accounting and management consulting activities	97.8	-5.4	-4.4
Architectural and engineering activities; technical testing and analysis	75.9	-17.5	-15.8
Advertising and market research	82.1	1.2	-1.1
Other professional scientific and technical activities	74.8	0.9	-2.1
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	85.5	-3.4	-4.5
Employment activities	78.3	11.4	4.8
Travel agencies and tour operator services	62.4	1.4	-1.9
Security and investigation activities	108.2	-5.7	-4.9
Cleaning activities	120.5	0.3	1.2
Office administrative and other business support activities	93.4	-11.3	-11.3

2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	85.5	-0.9	-2.5	85.0	-0.9	-1.9
1. Trade	84.1	0.9	-1.4	83.6	0.9	-0.6
2. Other Services	88.3	-4.4	-4.8	88.0	-4.4	-4.5
2.1. Transportation and storage	92.1	-1.1	-2.5	91.6	-1.1	-1.9
2.2. Accommodation and food service activities	78.0	-4.0	-4.2	78.3	-4.0	-4.5
2.3. Information and communication	95.6	-6.2	-5.9	95.5	-6.2	-5.5
2.4. Professional, scientific and technical activities	85.1	-7.5	-7.2	84.7	-7.5	-7.2
2.5. Administrative and support service activities	85.5	-3.4	-4.5	85.5	-3.4	-4.1

3. Interannual rates. General Index and by sector

Period	General Index		Trade		Other Services		Transport and storage	
	Original	Adjusted	Original	Adjusted	Original	Adjusted	Original	Adjusted
2009 February	-20.6	-18.8	-23.8	-21.9	-13.9	-13.8	-18.8	-18.7
March	-14.8	-18.5	-17.0	-20.9	-10.5	-12.4	-12.1	-15.6
April	-20.2	-17.4	-23.4	-20.5	-13.6	-12.1	-18.4	-15.9
May	-19.4	-18.5	-22.6	-21.6	-12.7	-12.1	-17.6	-16.7
June	-14.1	-14.8	-15.6	-16.5	-11.2	-11.6	-12.8	-13.6
July	-14.2	-14.6	-15.7	-16.2	-11.1	-11.4	-15.6	-15.9
August	-13.4	-14.5	-15.5	-16.7	-9.6	-10.2	-13.1	-14.2
September	-10.7	-10.7	-11.3	-11.3	-9.5	-9.5	-10.5	-10.5
October	-9.8	-7.9	-9.9	-7.5	-9.8	-8.7	-12.6	-10.7
November	-5.6	-6.4	-5.0	-6.0	-6.7	-7.1	-5.4	-6.2
December	-1.7	-1.5	-1.1	-0.9	-2.8	-2.7	-2.7	-2.5
January	-4.1	-2.9	-3.6	-2.1	-5.2	-4.6	-3.9	-2.7
2010 February	-0.9	-0.9	0.9	0.9	-4.4	-4.4	-1.1	-1.1

Period	Accommodation		Information and communications		Professional, scientific and technical activities		Administrative and support service activities	
	Original	Adjusted	Original	Adjusted	Original	Adjusted	Original	Adjusted
2009 February	-11.8	-9.6	-7.6	-7.4	-15.4	-15.4	-14.2	-14.1
March	-14.9	-12.3	-3.4	-3.7	-12.4	-17.2	-11.4	-10.2
April	-9.0	-11.4	-7.2	-7.2	-20.5	-15.9	-8.8	-10.6
May	-10.7	-11.0	-7.7	-7.0	-13.6	-13.6	-11.8	-11.1
June	-10.4	-10.1	-7.8	-8.2	-15.6	-15.6	-8.4	-8.9
July	-8.8	-8.7	-6.6	-7.0	-13.9	-13.9	-8.9	-9.2
August	-7.6	-7.2	-4.9	-5.6	-12.5	-12.5	-9.9	-10.7
September	-9.5	-9.5	-6.6	-6.6	-10.6	-10.6	-10.8	-10.8
October	-5.2	-5.9	-9.1	-7.7	-11.9	-11.9	-7.5	-6.0
November	-5.9	-5.5	-5.5	-6.2	-12.3	-12.3	-3.0	-3.7
December	-4.9	-5.0	0.1	0.1	-3.1	-3.1	-5.6	-5.6
January	-4.4	-4.9	-5.6	-4.8	-6.8	-6.8	-5.6	-4.8
2010 February	-4.0	-4.0	-6.2	-6.2	-7.5	-7.5	-3.4	-3.4

4. National employed personnel indices by branch of activity

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	95.6	-2.6	-3.0
1. TRADE	96.3	-2.9	-3.2
Sale and repair of vehicles	92.5	-4.0	-4.4
- Sale of motor vehicles	89.7	-5.8	-5.9
- Maintenance and repair of motor vehicles	96.1	-1.9	-2.5
Wholesale trade	96.0	-3.4	-3.9
- Wholesale on a fee or contract basis	91.2	-3.4	-4.1
- Wholesale of agricultural raw materials and live animals	99.4	-1.0	-1.9
- Wholesale of food, beverages and tobacco	100.4	-0.2	-0.6
- Wholesale of household goods	94.4	-5.0	-5.1
- Wholesale of information and communication equipment	99.2	-5.7	-5.8
- Wholesale of other machinery, equipment and supplies	93.3	-7.0	-7.6
- Wholesale of fuels, metals and others	92.9	-4.4	-5.2
- Non-specialised wholesale trade	102.3	-1.3	-1.0
Retail trade	97.2	-2.3	-2.5
2. OTHER SERVICES	95.0	-2.5	-2.9
2.1. TRANSPORTATION AND STORAGE SERVICES	96.3	-3.1	-3.5
Land transport	96.6	-2.8	-3.2
- Rail transport	99.0	-1.6	-1.8
- Taxi operation	103.6	-0.3	-0.6
- Other passenger land transport	112.6	-1.0	-1.3
- Freight transport by road and removal services	91.4	-4.0	-4.4
Water transport	86.0	-7.8	-5.8
Air transport	86.9	-5.8	-6.4
Warehousing and support activities for transportation	100.0	-2.7	-3.0
Post and courier activities	92.1	-4.5	-4.4
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	89.7	-2.1	-2.7
Accommodation	77.8	-3.8	-4.7
Food and beverage service activities	93.1	-1.7	-2.3
2.3. INFORMATION AND COMMUNICATION	102.0	-3.9	-4.2
Publishing activities	92.9	-6.2	-6.7
Motion picture, television programme production and music publishing activities	92.8	-6.0	-6.3
Programming and broadcasting activities	100.9	-1.9	-2.0
Telecommunications	90.4	-1.2	-1.5
Computer programming, consultancy and related activities	112.0	-4.4	-4.6
Information service activities	108.9	-1.4	-1.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	100.7	-3.2	-3.2
Legal, accounting and management consulting activities	106.4	0.6	0.1
Architectural and engineering activities; technical testing and analysis	100.6	-6.0	-5.1
Advertising and market research	85.8	-9.6	-9.7
Other professional scientific and technical activities	95.8	-2.8	-3.6
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	93.2	-1.0	-1.8
Employment activities	68.7	7.6	4.9
Travel agencies and tour operator services	89.7	-7.0	-7.0
Security and investigation activities	111.9	-3.3	-3.3
Cleaning activities	103.9	-0.6	-1.4
Office administrative and other business support activities	94.7	-5.2	-5.5

5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	85.5	-0.9	-2.5
Andalucía	82.1	-0.1	-3.7
Aragón	88.8	-1.3	-2.2
Asturias (Principado de)	91.7	2.0	0.4
Balears (Illes)	66.9	-2.2	-3.0
Canarias	76.7	-7.9	-8.6
Cantabria	83.6	4.7	3.0
Castilla y León	82.6	-2.4	-3.2
Castilla-La Mancha	81.6	-3.3	-4.1
Cataluña	88.1	2.1	-0.2
Comunitat Valenciana	81.3	-3.2	-4.4
Extremadura	83.6	0.5	-0.9
Galicia	89.9	-4.2	-4.9
Madrid (Comunidad de)	87.2	-0.8	-1.9
Murcia (Región de)	85.9	-1.7	-4.0
Navarra (Comunidad Foral de)	89.3	-1.7	0.2
País Vasco	93.1	-0.7	-2.6
Rioja (La)	95.8	5.0	3.9

6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	95.6	-2.6	-3.0
Andalucía	96.5	-3.2	-3.5
Aragón	94.7	-3.2	-3.3
Asturias (Principado de)	102.3	-0.3	-0.8
Balears (Illes)	84.7	-3.3	-4.2
Canarias	90.4	-4.1	-4.7
Cantabria	99.2	-0.9	-1.1
Castilla y León	100.1	-0.6	-1.0
Castilla-La Mancha	93.5	-3.4	-3.7
Cataluña	94.0	-2.4	-2.9
Comunitat Valenciana	92.8	-4.0	-4.8
Extremadura	98.0	-1.4	-1.5
Galicia	101.3	-1.7	-1.7
Madrid (Comunidad de)	96.5	-2.8	-3.1
Murcia (Región de)	98.3	-1.7	-1.8
Navarra (Comunidad Foral de)	97.8	-2.2	-2.6
País Vasco	98.4	-1.5	-1.8
Rioja (La)	97.4	-0.6	-0.8