

20 April 2012

Services Sector Activity Indicators (SSAI). Base 2005
February 2012. *Provisional data*

Main results

- The **interannual rate of turnover for the Market services sector** stands at **-1.9%** in February, eight tenths lower than that registered in January.
- The average variation rate of the Services Sector Turnover General Index stands at **-1.5%** in the first two months of 2012.
- **Employed personnel decreases 2.2%**, as compared with February 2011.
- In February, turnover for the Services sector registers positive interannual rates in Galicia, Castilla y León and La Rioja.

Evolution of turnover for the Services sector

Turnover in the Market services sector experienced an interannual variation of **-1.9%** in February 2012, eight tenths lower than that registered in January.

Trade registered an annual rate of **-2.3%** and an effect of **-1.535**. In turn, Other Services experienced a variation of **-1.2%**, with an effect of **-0.394** on the general index.

The sectors with the greatest negative effect on the general index were:

- **Wholesale trade and intermediaries**, with an annual variation of **-2.0%** and an effect of **-0.763** on the general index, mainly caused by the decreases of the turnover in the activities of *Wholesale of information and communication equipment*, *Wholesale of food, beverages and tobacco* and *Wholesale of other machinery, equipment and supplies*.
- **Sale and repair of motor vehicles and motorcycles**, with an annual rate of **-8.0%** and an effect of **-0.535**, due to the negative evolution in the two activities comprising this sector, highlighting *Sale of motor vehicles*, *motorcycles and spare parts*.
- **Retail trade**, with an annual variation of **-1.1%** and an effect of **-0.237** on the general index.

- **Administrative and support service activities**, with an annual variation of –3.2% and an effect of –0.143, due to the decrease in all activities comprising this sector.

In turn, the only sector presenting a positive contribution to the general index was:

- **Transport and storage**, with an annual rate of 0.5%, and an effect of 0.047 on the general index, motivated by the positive evolution of the activities of *Storage and activities connected to transport, Air transport, Water transport and Other passenger land transport*.

A more detailed analysis showed the activities that most affected the annual rate of the general index of Services sector turnover in the month of February:

Activities with the greatest negative effect on the annual rate of the Services Sector Turnover General Index

Activity (Elementary aggregate)	Annual rate (%)	Effect
Sale of motor vehicles, motorcycles and spare parts	-8.5	-0.478
Wholesale of information and communication equipment	-15.2	-0.321
Wholesale of food, beverages and tobacco	-2.6	-0.250
Telecommunications	-5.6	-0.208
Wholesale of other machinery, equipment and supplies	-3.9	-0.109

Activities with the greatest positive effect on the annual rate of the Services Sector Turnover General Index

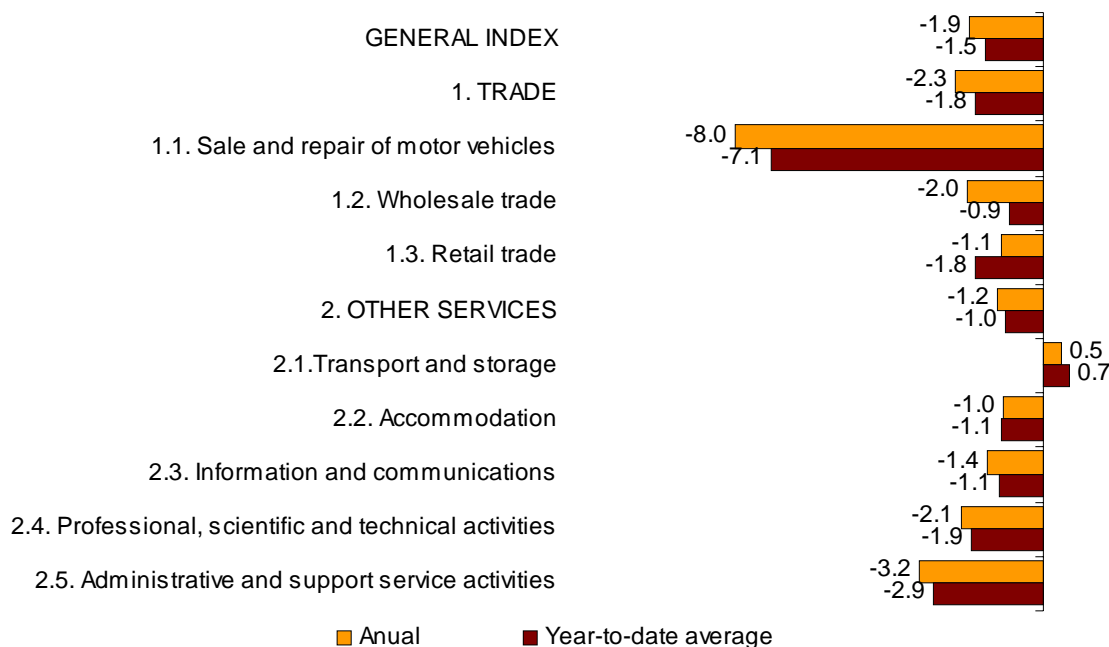
Activity (Elementary aggregate)	Annual rate (%)	Effect
Computer programming, consultancy and related activities	7.3	0.163
Storage and activities connected to transport	2.5	0.091
Accommodation	3.8	0.049
Air transport	4.2	0.038
Wholesale of fuels, metals and the like	0.2	0.025

Year-to-date average rates

The average rate of the Services Sector Turnover General Index registered a variation of –1.5% in the first two months of 2012, as compared with the same period the previous year. This rate was –1.8% in Trade and it was –1.0% for Other Services.

By sectors, the average rate of the Services Sector Turnover experienced a negative variation rate in all sectors, except in Storage and transport.

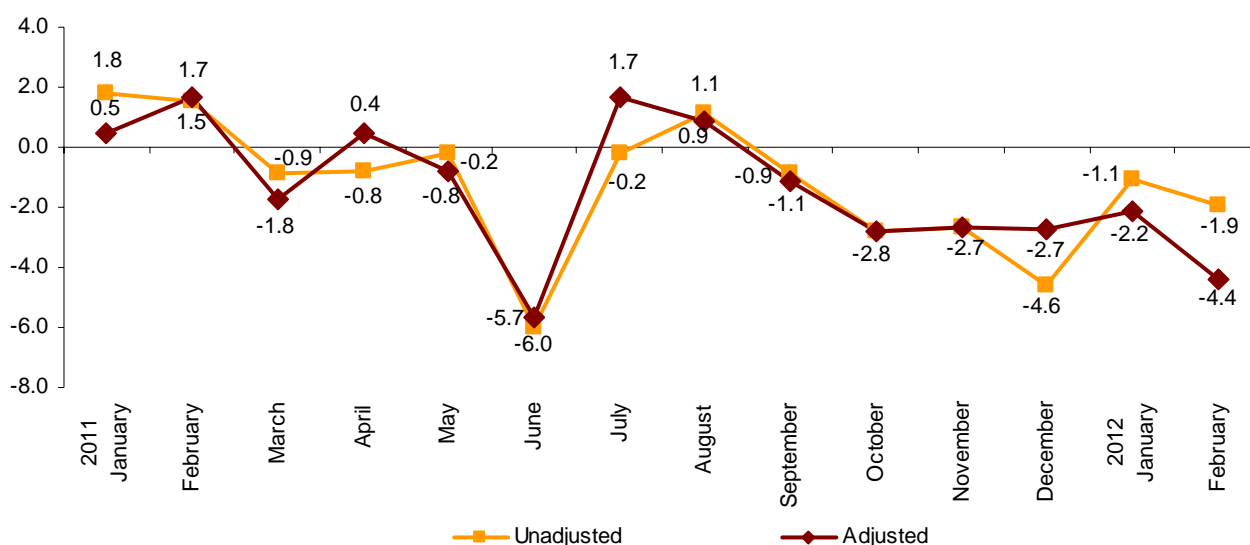
Annual and average turnover rates General index and by sector



Variation rates adjusted for the calendar effect

After eliminating the calendar effect, that is, the difference between the number of working days in a given month in different years, the interannual variation of the General Index of Services sector turnover stood at **-4.4** in February, more than two points below that registered the previous month.

Annual evolution of turnover for the services sector Adjusted and Unadjusted General Index



Evolution of employed personnel

Employment in the Services sector experienced an interannual decrease of **-2.2%** in February, five tenths below that registered in January.

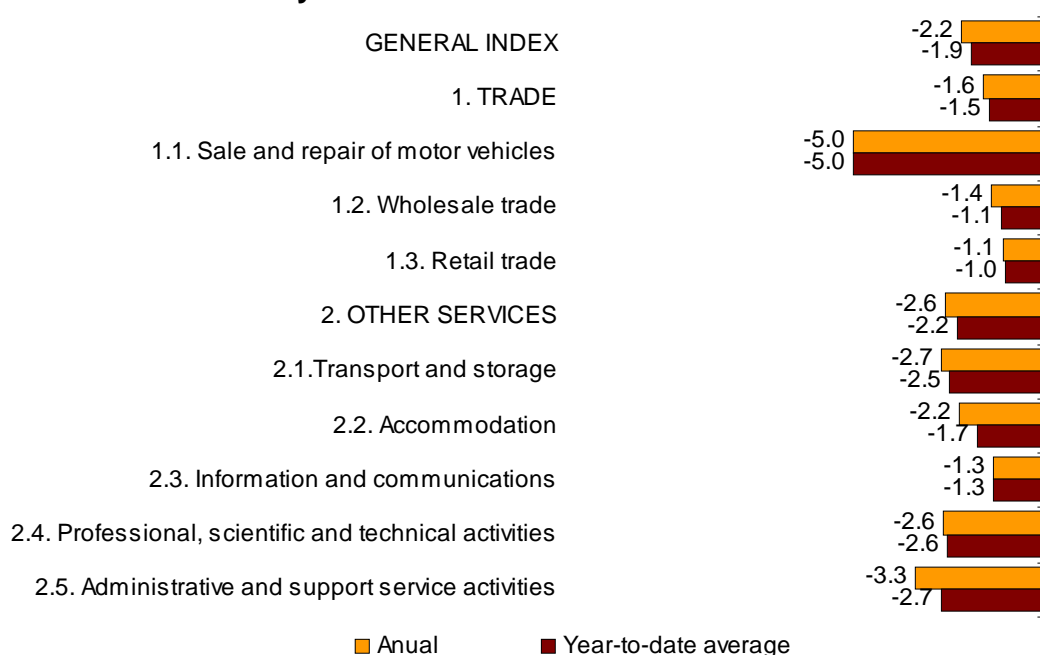
Trade registered a variation of **-1.6%** and an effect of **-0.672**. Other Services experienced a rate of **-2.6%** and an effect of **-1.487**.

All sectors presented a negative effect on the general index of employed personnel. Those with the greatest influence were:

- **Administrative and support service activities**, with an annual rate of **-3.3%** and an effect of **-0.466**, motivated by the negative evolution recorded for all activities comprising this sector. Worth noting among them *Employment-related activities*.
- **Accommodation**, with an annual rate of **-2.2%** and an effect of **-0.325** on the general index, mainly caused by the decrease of the employment in *food and beverage services activities*.
- **Transport and storage**, with an annual variation of **-2.7%** and an effect of **-0.324**, as a result of the general decrease in the activities comprising the sector.
- **Professional, scientific and technical activities**, with an annual variation of **-2.6%** and an effect of **-0.304**, due to the decreases in all activities in this sector, highlighting *Architectural and engineering activities; technical testing and analyses*.
- **Retail trade**, with an annual variation of **-1.1%** and an effect of **-0.254**.

In the first two months of the year, the average rate of the General Index of employed personnel stood at **-1.9%**. This rate was negative, both in Trade (**-1.5%**), and in Other Services (**-2.2%**).

Annual and average rates of employed personnel General index and by sector

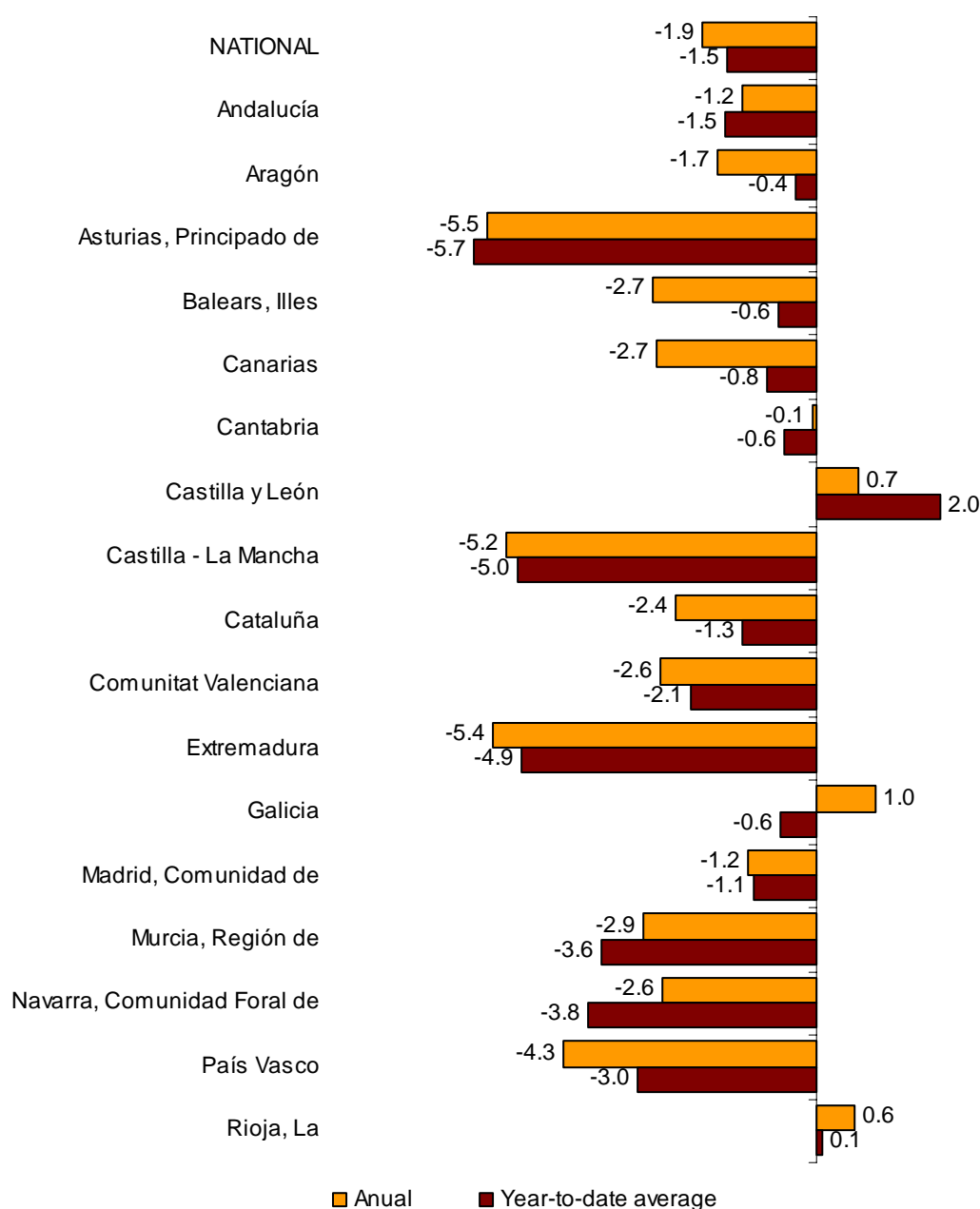


Autonomous Communities. Turnover variation rates

Galicia, Castilla y León y La Rioja were the only Autonomous Communities that registered a positive evolution of turnover in the Service sector, with rates of 1.0%, 0.7% and 0.6%, respectively.

The other Autonomous Communities presented a negative evolution in February. The greatest decreases were registered in Principado de Asturias (-5.5%), Extremadura (-5.4%) and Castilla-La Mancha (-5.2%).

Annual and average turnover rates General index by Autonomous Community

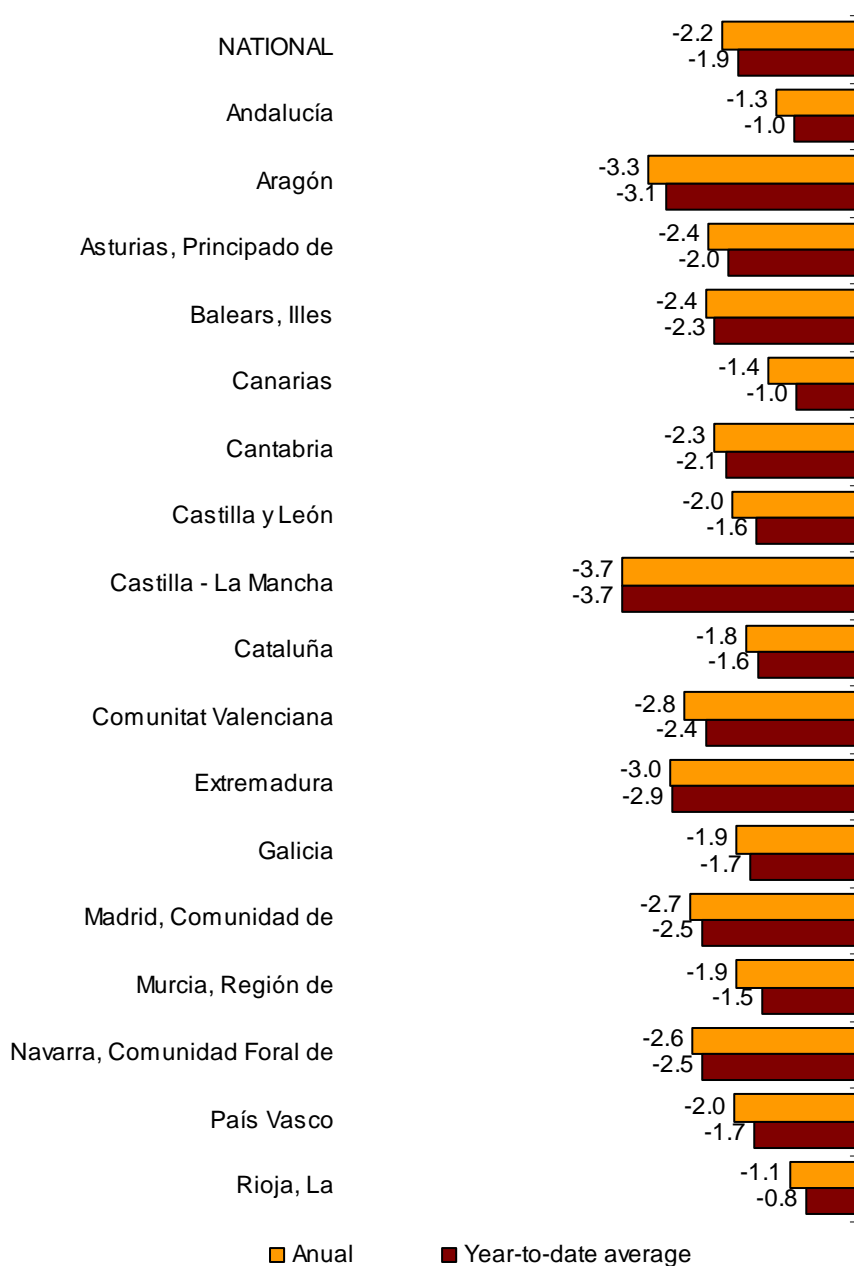


Autonomous Communities. Variation rates of employed personnel

Employment in the services sector decreased in the interannual rate in all the Autonomous Communities, in February.

Those presenting the greatest decreases were Castilla-La Mancha (-3.7%) and Aragón (-3.3%). In turn, the smallest decreases were registered in La Rioja (-1.1%), Andalucía (-1.3%) and Canarias (-1.4%).

Annual and average rates of employed personnel General index by Autonomous Community



Services Sector Activity Indicators. Base 2005

February 2012

Provisional data

1. Monthly turnover indices by sector

	Index	% variation		Contribution
		Annual	Year-to-date average	Annual
GENERAL INDEX	85.1	-1.9	-1.5	
1. TRADE	83.4	-2.3	-1.8	-1.535
1.1. SALE AND REPAIR OF VEHICLES	54.9	-8.0	-7.1	-0.535
- Sale of motor vehicles	51.4	-8.5	-8.0	-0.478
- Maintenance and repair of motor vehicles	86.4	-5.5	-2.6	-0.057
1.2. WHOLESALE TRADE	88.3	-2.0	-0.9	-0.763
- Wholesale on a fee or contract basis	80.9	4.5	4.4	0.018
- Wholesale of agricultural raw materials and live animals	96.1	-1.8	1.6	-0.033
- Wholesale of food, beverages and tobacco	90.0	-2.6	-0.7	-0.250
- Wholesale of household goods	97.5	-0.9	-0.8	-0.092
- Wholesale of information and communication equipment	61.8	-15.2	-12.2	-0.321
- Wholesale of other machinery, equipment and supplies	67.8	-3.9	-2.7	-0.109
- Wholesale of fuels, metals and others	91.3	0.2	0.7	0.025
- Non-specialised wholesale trade	99.7	0.1	-0.2	0.000
1.3. RETAIL TRADE	87.6	-1.1	-1.8	-0.237
2. OTHER SERVICES	88.6	-1.2	-1.0	-0.394
2.1. TRANSPORTATION AND STORAGE SERVICES	97.3	0.5	0.7	0.047
Land transport	88.7	-1.9	-1.3	-0.084
- Rail transport	115.2	-5.0	-5.5	-0.012
- Taxi operation	91.1	-0.9	-1.2	-0.002
- Other passenger land transport	110.7	1.3	2.3	0.008
- Freight transport by road and removal services	83.8	-2.4	-1.7	-0.078
Water transport	86.7	6.1	-1.1	0.010
Air transport	89.7	4.2	2.0	0.038
Warehousing and support activities for transportation	111.3	2.5	3.1	0.091
Post and courier activities	105.5	-1.2	-0.7	-0.007
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	76.3	-1.0	-1.1	-0.049
Accommodation	72.8	3.8	4.7	0.049
Food and beverage service activities	77.8	-2.8	-3.0	-0.098
2.3. INFORMATION AND COMMUNICATION	93.2	-1.4	-1.1	-0.116
Publishing activities	63.1	-6.8	-7.8	-0.051
Motion picture, television programme production and music publishing activities	92.7	3.1	3.7	0.015
Programming and broadcasting activities	79.3	-6.5	-4.2	-0.043
Telecommunications	84.4	-5.6	-4.7	-0.208
Computer programming, consultancy and related activities	136.6	7.3	6.7	0.163
Information service activities	124.7	4.5	2.4	0.008
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	84.8	-2.1	-1.9	-0.132
Legal, accounting and management consulting activities	100.2	-0.4	0.5	-0.011
Architectural and engineering activities; technical testing and analysis	76.1	0.2	0.4	0.004
Advertising and market research	79.9	-5.8	-7.2	-0.098
Other professional scientific and technical activities	62.3	-11.0	-4.3	-0.027
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	84.0	-3.2	-2.9	-0.143
Employment activities	78.4	-3.8	-3.3	-0.015
Travel agencies and tour operator services	59.0	-5.2	-3.1	-0.061
Security and investigation activities	111.8	2.4	0.0	0.011
Cleaning activities	120.5	-2.3	-1.5	-0.021
Office administrative and other business support activities	91.5	-3.9	-4.5	-0.056

2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	85.1	-1.9	-1.5	82.7	-4.4	-3.3
1. Trade	83.4	-2.3	-1.8	80.7	-5.0	-3.8
1.1. Sale and repair of vehicles	54.9	-8.0	-7.1	52.3	-12.0	-10.4
1.2. Wholesale trade	88.3	-2.0	-0.9	85.8	-4.5	-3.0
1.3. Retail trade	87.6	-1.1	-1.8	84.8	-4.1	-3.8
2. Other Services	88.6	-1.2	-1.0	86.6	-3.3	-2.3
2.1. Transportation and storage	97.3	0.5	0.7	94.3	-2.3	-1.3
2.2. Accommodation and food service activities	76.3	-1.0	-1.1	74.4	-3.7	-2.2
2.3. Information and communication	93.2	-1.4	-1.1	92.7	-1.7	-1.7
2.4. Professional, scientific and technical activities	84.8	-2.1	-1.9	84.2	-2.3	-2.3
2.5. Administrative and support service activities	84.0	-3.2	-2.9	81.6	-6.2	-4.7

3. Interannual rates. General Index and by sector

Period	General Index		Trade		Sale and repair of vehicles		Wholesale trade	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2011 February	1.5	1.7	1.4	1.6	-12.2	-11.8	5.0	5.3
March	-0.9	-1.8	-2.1	-3.2	-12.4	-13.8	0.7	-0.7
April	-0.8	0.4	-1.4	0.1	-17.6	-17.6	-0.7	1.2
May	-0.2	-0.8	-1.4	-2.1	-14.8	-16.0	1.5	0.6
June	-6.0	-5.7	-8.2	-7.8	-25.0	-24.4	-7.0	-6.6
July	-0.2	1.7	-1.7	0.6	0.7	5.4	-1.7	1.1
August	1.1	0.9	0.5	0.2	5.6	5.1	0.2	-0.2
September	-0.9	-1.1	-2.6	-2.9	-2.9	-3.6	-3.2	-3.6
October*	-2.8	-2.8	-4.3	-4.2	-1.1	-1.2	-5.4	-5.3
November*	-2.7	-2.7	-3.7	-3.7	-3.0	-3.0	-3.9	-3.9
December*	-4.6	-2.7	-5.5	-3.1	-6.7	-8.3	-6.4	-3.5
2012 January*	-1.1	-2.2	-1.3	-2.6	-6.1	-8.7	0.2	-1.4
February	-1.9	-4.4	-2.3	-5.0	-8.0	-12.0	-2.0	-4.5

Period	Retail trade		Other Services		Transportation and storage services		Accommodation and food services activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2011 February	0.1	0.4	1.7	1.8	4.9	5.1	-1.1	-1.2
March	-3.3	-4.0	1.7	1.2	4.1	3.2	-1.7	-1.4
April	2.7	2.7	0.4	1.1	3.0	4.3	2.6	2.1
May	-1.6	-2.3	2.0	1.6	5.9	5.2	-1.3	-1.0
June	-3.8	-3.4	-1.7	-1.5	0.8	1.1	1.2	1.1
July	-2.3	-0.2	2.6	3.7	1.3	3.2	3.6	2.9
August	-0.1	-0.4	2.2	2.0	3.1	2.9	3.1	3.2
September	-1.3	-1.6	2.3	2.2	4.5	4.3	3.7	3.7
October*	-3.3	-3.4	0.0	0.1	0.1	0.2	0.3	0.3
November*	-3.7	-3.7	-0.6	-0.6	-0.6	-0.6	-0.4	-0.4
December*	-3.8	-3.0	-2.8	-1.7	-0.8	1.3	-1.4	-2.1
2012 January*	-2.4	-3.6	-0.8	-1.4	0.9	-0.3	-1.2	-0.8
February	-1.1	-4.1	-1.2	-3.3	0.5	-2.3	-1.0	-3.7

Period	Information and communication		Professional, scientific and technical activities		Administrative and support service activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2011 February	-1.1	-1.1	2.6	2.6	1.8	1.9
March	0.9	0.2	5.4	4.9	-3.2	-3.7
April	-4.2	-3.3	-1.9	-1.3	4.0	4.8
May	0.6	0.3	0.2	0.0	2.6	2.3
June	-3.3	-3.2	-5.2	-5.0	-1.9	-1.8
July	0.4	2.1	5.8	6.9	3.3	4.5
August	0.5	0.4	2.6	2.6	1.0	0.9
September	-2.3	-2.4	3.0	2.8	3.4	3.3
October*	-0.3	-0.3	1.0	1.0	-1.3	-1.2
November*	-0.7	-0.7	1.4	1.4	-3.5	-3.5
December*	-5.7	-4.5	-2.6	-1.6	-3.1	-1.9
2012 January*	-0.8	-1.7	-1.6	-2.2	-2.5	-3.2
February	-1.4	-1.7	-2.1	-2.3	-3.2	-6.2

¹ Index rates adjusted for calendar effects

* Revised data

4. National employed personnel indices by branch of activity

	Index	% variation		Contribution Annual
		Annual	Year-to-date average	
GENERAL INDEX	93.2	-2.2	-1.9	
1. TRADE	94.1	-1.6	-1.5	-0.672
1.1. SALE AND REPAIR OF VEHICLES	85.9	-5.0	-5.0	-0.208
- Sale of motor vehicles	81.5	-5.9	-5.9	-0.132
- Maintenance and repair of motor vehicles	91.4	-3.9	-3.9	-0.076
1.2. WHOLESALE TRADE	93.7	-1.4	-1.1	-0.209
- Wholesale on a fee or contract basis	88.0	-1.9	-1.4	-0.018
- Wholesale of agricultural raw materials and live animals	104.7	3.2	2.4	0.016
- Wholesale of food, beverages and tobacco	102.4	2.3	2.1	0.109
- Wholesale of household goods	89.7	-4.2	-3.7	-0.137
- Wholesale of information and communication equipment	97.6	1.1	1.1	0.009
- Wholesale of other machinery, equipment and supplies	89.2	-3.9	-3.6	-0.065
- Wholesale of fuels, metals and others	87.1	-4.3	-3.3	-0.124
- Non-specialised wholesale trade	101.9	0.2	0.9	0.000
1.3. RETAIL TRADE	95.9	-1.1	-1.0	-0.254
2. OTHER SERVICES	92.6	-2.6	-2.2	-1.487
2.1. TRANSPORTATION AND STORAGE SERVICES	93.1	-2.7	-2.5	-0.324
Land transport	93.3	-2.7	-2.6	-0.206
- Rail transport	98.8	0.5	0.5	0.001
- Taxi operation	103.3	0.3	0.1	0.003
- Other passenger land transport	112.2	-0.6	-0.5	-0.009
- Freight transport by road and removal services	86.6	-4.2	-4.0	-0.202
Water transport	79.0	-1.4	0.0	-0.001
Air transport	85.4	-1.3	-1.1	-0.006
Warehousing and support activities for transportation	98.3	-1.8	-1.3	-0.048
Post and courier activities	86.1	-4.9	-4.7	-0.062
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	87.5	-2.2	-1.7	-0.325
Accommodation	75.3	-2.6	-1.1	-0.075
Food and beverage service activities	91.0	-2.1	-1.9	-0.250
2.3. INFORMATION AND COMMUNICATION	100.1	-1.3	-1.3	-0.068
Publishing activities	83.2	-5.9	-5.5	-0.042
Motion picture, television programme production and music publishing activities	86.0	-5.2	-6.5	-0.023
Programming and broadcasting activities	98.5	-1.8	-1.6	-0.009
Telecommunications	85.9	-4.4	-4.2	-0.033
Computer programming, consultancy and related activities	115.1	1.8	1.9	0.042
Information service activities	108.9	-1.1	-0.7	-0.003
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	98.0	-2.6	-2.6	-0.304
Legal, accounting and management consulting activities	105.9	-1.2	-1.4	-0.064
Architectural and engineering activities; technical testing and analysis	95.1	-4.5	-4.1	-0.165
Advertising and market research	82.5	-3.9	-3.2	-0.057
Other professional scientific and technical activities	93.4	-2.1	-2.5	-0.019
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	91.2	-3.3	-2.7	-0.466
Employment activities	69.0	-8.1	-4.5	-0.221
Travel agencies and tour operator services	81.3	-3.7	-3.6	-0.023
Security and investigation activities	108.8	-2.8	-2.6	-0.047
Cleaning activities	102.0	-1.0	-0.9	-0.055
Office administrative and other business support activities	91.7	-3.7	-4.2	-0.120

5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	85.1	-1.9	-1.5
Andalucía	78.1	-1.2	-1.5
Aragón	89.7	-1.7	-0.4
Asturias, Principado de	86.7	-5.5	-5.7
Balears, Illes	65.5	-2.7	-0.6
Canarias	80.3	-2.7	-0.8
Cantabria	83.8	-0.1	-0.6
Castilla y León	86.2	0.7	2.0
Castilla - La Mancha	77.5	-5.2	-5.0
Cataluña	87.6	-2.4	-1.3
Comunitat Valenciana	83.3	-2.6	-2.1
Extremadura	80.9	-5.4	-4.9
Galicia	94.1	1.0	-0.6
Madrid, Comunidad de	86.7	-1.2	-1.1
Murcia, Región de	85.8	-2.9	-3.6
Navarra, Comunidad Foral de	88.9	-2.6	-3.8
País Vasco	90.7	-4.3	-3.0
Rioja, La	96.1	0.6	0.1

6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	93.2	-2.2	-1.9
Andalucía	94.5	-1.3	-1.0
Aragón	90.9	-3.3	-3.1
Asturias, Principado de	98.3	-2.4	-2.0
Balears, Illes	82.5	-2.4	-2.3
Canarias	89.7	-1.4	-1.0
Cantabria	97.1	-2.3	-2.1
Castilla y León	98.3	-2.0	-1.6
Castilla - La Mancha	89.3	-3.7	-3.7
Cataluña	92.6	-1.8	-1.6
Comunitat Valenciana	89.8	-2.8	-2.4
Extremadura	96.0	-3.0	-2.9
Galicia	98.4	-1.9	-1.7
Madrid, Comunidad de	93.3	-2.7	-2.5
Murcia, Región de	95.1	-1.9	-1.5
Navarra, Comunidad Foral de	96.3	-2.6	-2.5
País Vasco	96.9	-2.0	-1.7
Rioja, La	97.0	-1.1	-0.8