

22 April 2020

Services Sector Activity Indicators (SSAI). Base 2015
February 2020. Provisional data

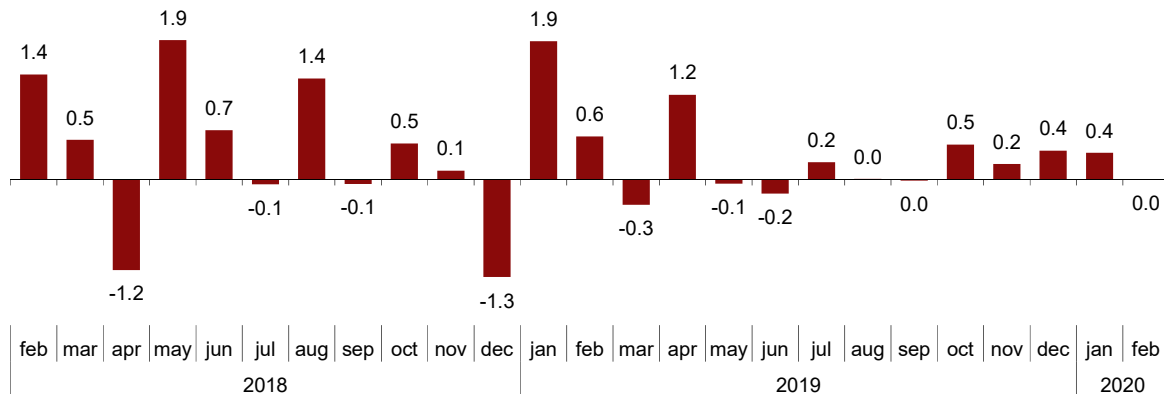
Turnover in the¹ Market Services Sector stands at 0.0%, after adjusting for seasonal and calendar effects

The annual rate stands at 2.2% in the series adjusted for seasonal and calendar effects and at 3.4% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between February and January was 0.0%. This rate is four tenths lower than that observed in January.

General index of the turnover for the Market Services Sector
Seasonally and calendar adjusted. Monthly rate. Percentage



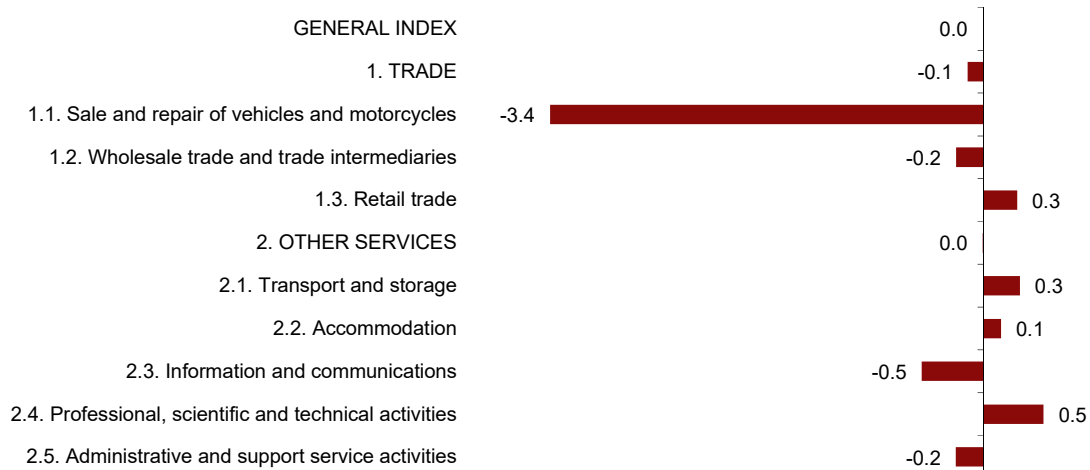
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* decreased by 0.1% and *Other services* by 0.0%.

By sectors, *Professional, scientific and technical activities* (0.5%), *Transport and storage* (0.3%) and *Retail trade* (0.3%) registered the largest increases. In turn, *Sale and repair of vehicles and motorcycles* (-3.4%) and *Information and communications* (-0.5%) recorded the largest decreases.

General and by sectors turnover Index

Seasonally and calendar adjusted. February 2020. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of February.

Types of activities with the highest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. February 2020. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Employment activities	2.2
Other professional scientific and technical activities	1.8
Motion picture, television programme production and music publishing activities	1.7

Types of activities with the lowest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. February 2020. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Sale and repair of vehicles	-3.4
Publishing activities	-2.7
Office administrative and other business support activities	-1.6

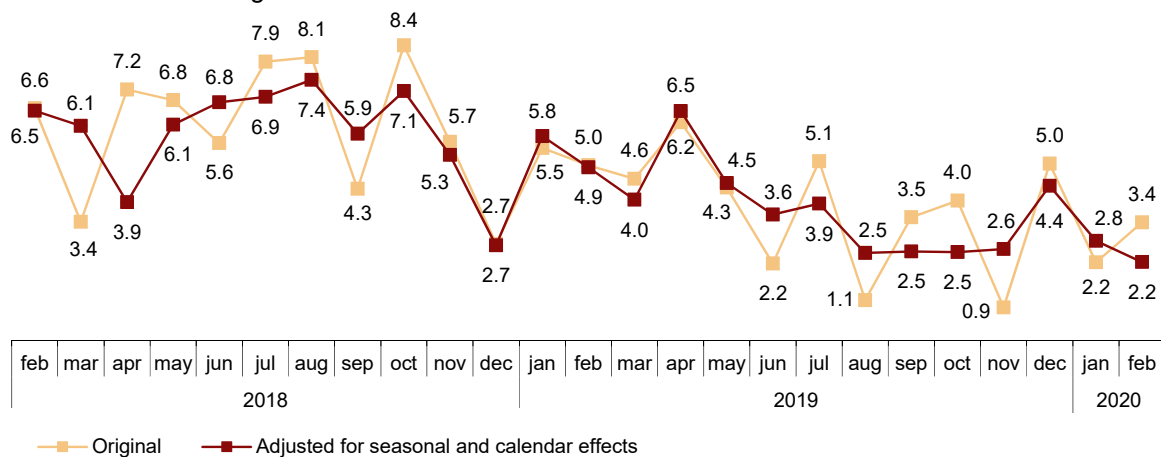
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 2.2% in February compared to the same month of 2019. This rate is six tenths lower than that recorded in January.

The original series presented an annual variation of 3.4%, which is 1.2 points above that registered in January.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 2.3% as compared with February 2019 and *Other services* by 2.0%.

By sectors, *Administrative and support service activities* (3.7%), *Transport and storage* (3.4%) and *Accommodation* (3.1%) registered the largest increases. In turn, *Sale and repair of vehicles and motorcycles* (-1.9%) and *Information and communications* (-0.2%) recorded the largest decreases.

Annual rates in Turnover index for the Market Services Sector: General and by sector. February 2020

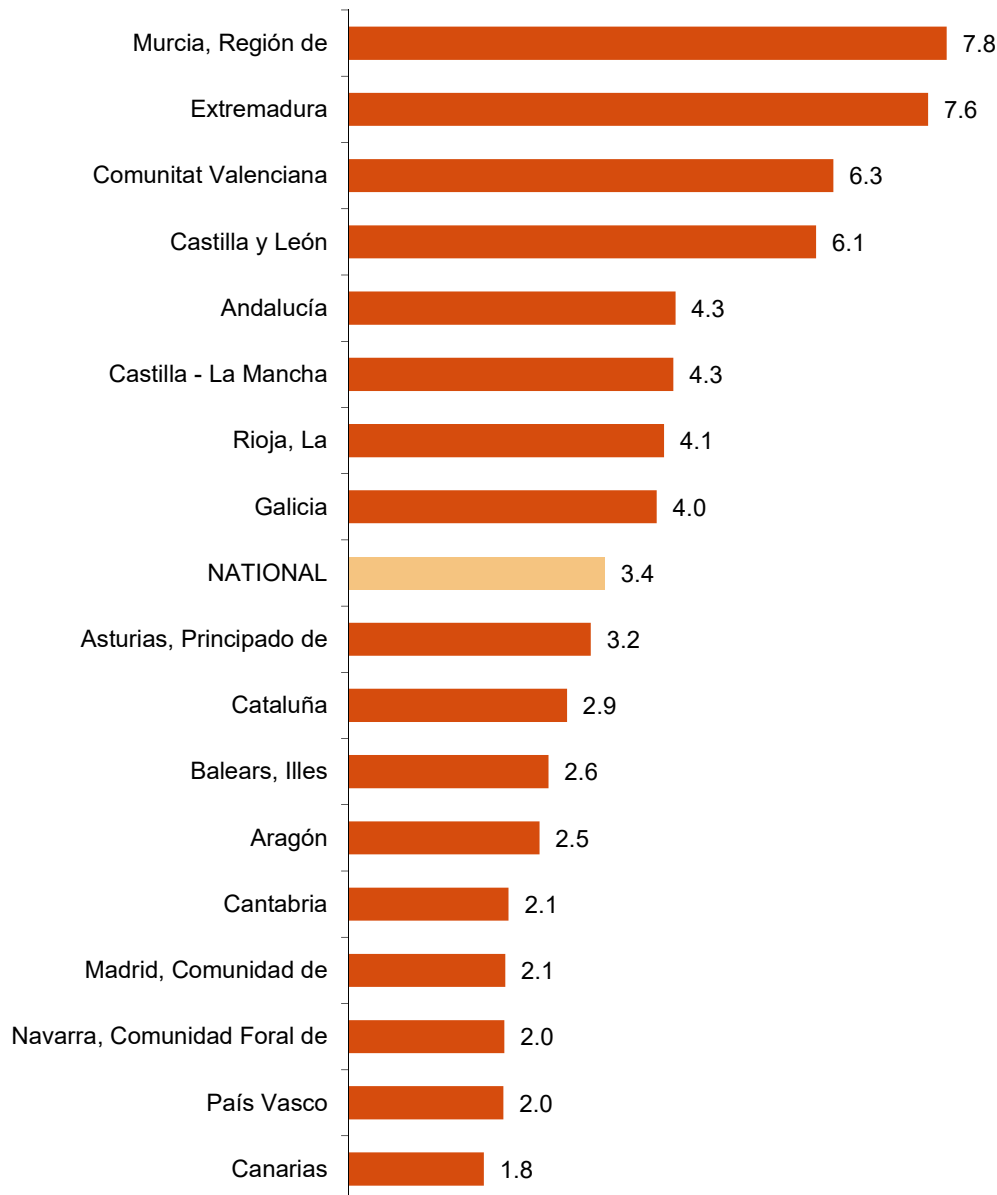
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	3.4	2.2
1. TRADE	3.4	2.3
1.1. Sale and repair of vehicles and motorcycles	10	-19
1.2. Wholesale trade	2.9	2.8
1.3. Retail trade	5.6	2.3
2. OTHER SERVICES	3.2	2.0
2.1. Transport and storage	4.5	3.4
2.2. Accommodation	6.1	3.1
2.3. Information and communications	0.8	-0.2
2.4. Professional, scientific and technical activities	0.4	12
2.5. Administrative and support service activities	5.9	3.7

Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in February as compared to 2019.

Región de Murcia (7.8%), Extremadura (7.6%) and Comunitat Valenciana (6.3%) registered the largest increases. Canarias (1.8%), País Vasco (2.0%) y Comunidad Foral de Navarra (2.0%) recorded the lowest increases.

General Indices: National and by Autonomous Community February 2020. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 1.0% in February as compared to the same month of the previous year. This rate is the same as than that registered in January.

The employment rate increased by 1.1% in *Trade* and by 0.9% in *Other services*.

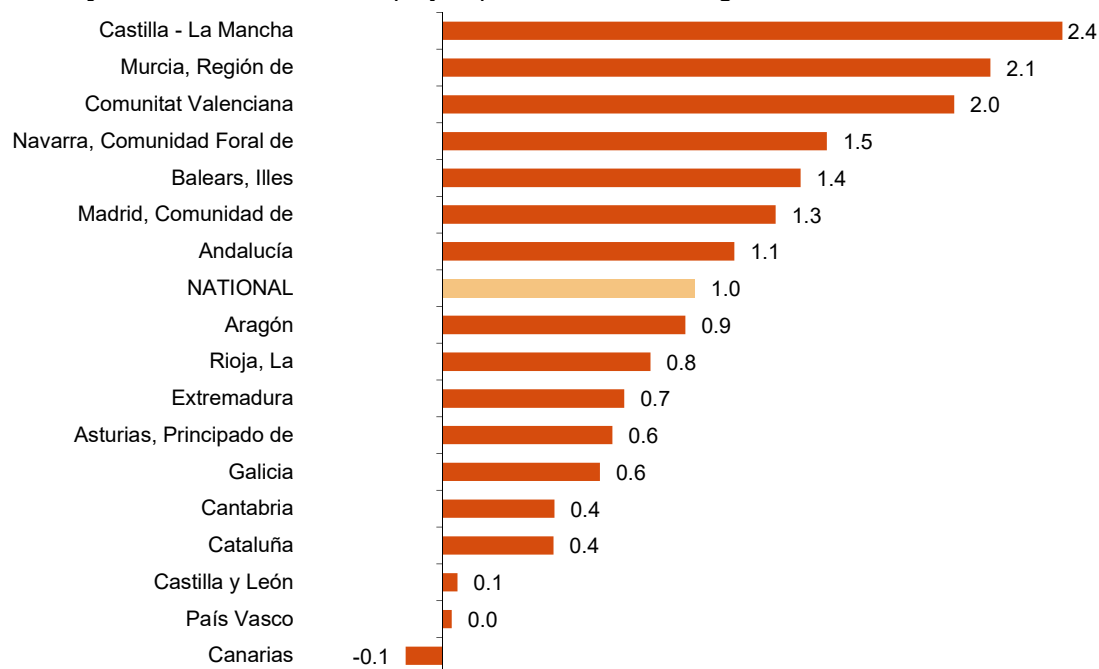
National Indices of employed personnel by sector. February 2020

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	107.1	-0.2	1.0
1. TRADE	106.8	-0.3	1.1
1.1. Sale and repair of vehicles and motorcycles	107.5	0.2	0.4
1.2. Wholesale trade	111.1	0.0	1.7
1.3. Retail trade	103.9	-0.6	0.7
2. OTHER SERVICES	107.3	-0.1	0.9
2.1. Transport and storage	109.0	0.1	0.6
2.2. Accommodation	100.9	0.7	0.6
2.3. Information and communications	111.4	0.4	2.1
2.4. Professional, scientific and technical activities	108.0	0.1	1.2
2.5. Administrative and support service activities	111.2	-1.3	0.8

Results by Autonomous Community. Annual employment variation rates

Annual employment rate increased as compared to february 2019 in 15 Autonomous Communities and decreased in only one Autonomous Community. Castilla - La Mancha (2.4%) recorded the largest increase.

General Indices: National and by Autonomous Community February 2020. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEbase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

<https://www.ine.es/metodologia/t37/notaiass15.pdf>

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183>

For further information see INEbase: www.ine.es/en/ Twitter: [@es_ine](https://twitter.com/es_ine)

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Services Sector Activity Indicators. Base 2015

February 2020

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	124.2	0.0	2.2	2.5
1. TRADE	123.7	-0.1	2.3	2.6
1.1. Sale and repair of vehicles and motorcycles	127.8	-3.4	-19	-0.3
1.2. Wholesale trade	128.0	-0.2	2.8	3.2
1.3. Retail trade	124.4	0.3	2.3	2.4
2. OTHER SERVICES	125.0	0.0	2.0	2.2
2.1. Transport and storage	124.2	0.3	3.4	3.3
2.2. Accommodation	121.9	0.1	3.1	3.2
2.3. Information and communications	115.7	-0.5	-0.2	0.4
2.4. Professional, scientific and technical activities	137.1	0.5	1.2	1.0
2.5. Administrative and support service activities	129.2	-0.2	3.7	4.1

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	112.2	2.2	2.5
1. TRADE	112.6	2.2	2.6
1.1. Sale and repair of vehicles and motorcycles	118.9	-2.6	-0.4
1.2. Wholesale trade	118.7	2.7	3.2
1.3. Retail trade	97.8	2.5	2.5
2. OTHER SERVICES	111.4	1.9	2.2
2.1. Transport and storage	114.5	3.4	3.4
2.2. Accommodation	95.0	3.1	3.2
2.3. Information and communications	108.5	-0.5	0.2
2.4. Professional, scientific and technical activities	124.7	1.1	0.8
2.5. Administrative and support service activities	111.6	3.8	4.4

3. Turnover indices: General and by branch of activity
Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	112.8	3.4	2.8
1. TRADE	113.1	3.4	2.8
1.1. SALE AND REPAIR OF VEHICLES	122.1	10	0.6
- Sale of motor vehicles	123.9	0.9	0.3
- Maintenance and repair of motor vehicles	110.6	14	2.9
1.2. WHOLESALE TRADE AND COMMISSION TRADE	118.3	2.9	2.9
- Wholesale on a fee or contract basis	130.1	10.5	11.1
- Wholesale of agricultural raw materials and live animals	117.2	9.8	8.2
- Wholesale of food, beverages and tobacco	111.8	7.2	6.0
- Wholesale of household goods	118.4	5.6	2.0
- Wholesale of information and communication equipment	99.4	0.6	0.9
- Wholesale of other machinery, equipment and supplies	136.9	3.9	4.8
- Other specialised w holesale trade	122.6	-3.6	-0.4
- Non-specialised w holesale trade	139.8	3.4	4.6
1.3. RETAIL TRADE	100.0	5.6	3.5
2. OTHER SERVICES	112.3	3.2	2.7
2.1. TRANSPORTATION AND STORAGE SERVICES	115.0	4.5	3.6
Land transport	112.5	16	0.4
- Rail transport	106.6	4.9	4.8
- Taxi operation	97.2	3.4	7.0
- Other passenger land transport	106.4	15	0.5
- Freight transport by road and removal services	115.6	1.1	-0.5
Water transport	117.6	16.1	16.2
Air transport	106.5	10.0	10.2
Warehousing and support activities for transportation	119.0	5.7	5.1
Post and courier activities	119.2	6.9	4.6
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	97.2	6.1	4.9
Accommodation	80.2	4.1	3.0
Food and beverage service activities	105.7	6.8	5.5
2.3. INFORMATION AND COMMUNICATION	109.3	0.8	0.7
Publishing activities	910	-0.6	2.2
Motion picture, television programme production and music publishing activities	111.1	-2.7	-4.9
Programming and broadcasting activities	117.1	19	-0.6
Telecommunications	103.9	0.5	15
Computer programming, consultancy and related activities	117.7	15	0.7
Information service activities	122.1	4.8	3.3
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	123.7	0.4	0.3
Legal, accounting and management consulting activities	127.6	-2.2	-13
Architectural and engineering activities; technical testing and analysis	120.1	2.9	2.3
Advertising and market research	122.2	0.0	-0.7
Other professional scientific and technical activities	126.4	5.4	4.3
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	113.1	5.9	5.3
Employment activities	134.8	4.2	0.8
Travel agencies and tour operator services	79.6	0.2	0.7
Security and investigation activities	133.0	114	10.6
Cleaning activities	119.5	5.6	5.6
Office administrative and other business support activities	150.5	9.1	8.4

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	107.1	-0.2	10	10
1. TRADE	106.8	-0.3	11	11
1.1. SALE AND REPAIR OF VEHICLES	107.5	0.2	0.4	0.6
- Sale of motor vehicles	114.0	0.3	0.6	10
- Maintenance and repair of motor vehicles	100.8	0.1	0.2	0.1
1.2. WHOLESALE TRADE AND COMMISSION TRADE	111.1	0.0	1.7	1.6
- Wholesale on a fee or contract basis	106.6	0.2	3.2	3.3
- Wholesale of agricultural raw materials and live animals	107.0	1.2	0.4	0.0
- Wholesale of food, beverages and tobacco	115.6	-0.8	1.7	1.5
- Wholesale of household goods	106.5	0.2	0.4	0.4
- Wholesale of information and communication equipment	109.2	0.2	0.7	0.6
- Wholesale of other machinery, equipment and supplies	113.9	0.4	2.6	2.4
- Other specialised w wholesale trade	109.8	0.5	2.7	2.8
- Non-specialised w wholesale trade	113.3	1.0	1.2	1.7
1.3. RETAIL TRADE	103.9	-0.6	0.7	0.8
2. OTHER SERVICES	107.3	-0.1	0.9	0.9
2.1. TRANSPORTATION AND STORAGE SERVICES	109.0	0.1	0.6	0.6
Land transport	107.7	0.3	0.4	0.2
- Rail transport	109.7	0.7	2.2	2.2
- Taxi operation	100.1	-0.3	-0.9	-0.9
- Other passenger land transport	109.3	0.1	1.1	1.5
- Freight transport by road and removal services	108.8	0.4	0.3	0.0
Water transport	110.1	0.3	1.4	1.2
Air transport	113.8	0.9	4.9	4.6
Warehousing and support activities for transportation	112.8	0.0	0.2	0.5
Post and courier activities	104.8	-1.2	1.3	1.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	100.9	0.7	0.6	0.5
Accommodation	91.8	3.6	1.2	1.2
Food and beverage service activities	103.3	0.1	0.5	0.3
2.3. INFORMATION AND COMMUNICATION	111.4	0.4	2.1	2.2
Publishing activities	100.6	0.1	0.1	0.2
Motion picture, television programme production and music publishing activities	110.6	1.5	0.2	0.1
Programming and broadcasting activities	102.0	0.2	0.3	0.3
Telecommunications	89.7	-0.1	-1.2	-1.1
Computer programming, consultancy and related activities	121.5	0.5	3.7	3.7
Information service activities	105.3	0.0	1.3	1.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	108.0	0.1	1.2	1.3
Legal, accounting and management consulting activities	105.5	-0.2	-0.2	-0.1
Architectural and engineering activities; technical testing and analysis	114.3	0.9	2.9	2.8
Advertising and market research	105.0	-0.7	1.6	2.0
Other professional scientific and technical activities	106.9	0.1	1.6	1.7
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	111.2	-1.3	0.8	0.8
Employment activities	117.4	-3.8	0.6	-0.1
Travel agencies and tour operator services	103.8	0.3	0.4	0.3
Security and investigation activities	115.7	-1.4	3.0	3.4
Cleaning activities	104.7	-1.0	1.2	1.7
Office administrative and other business support activities	116.2	-0.2	-0.6	-0.7

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	12.8	3.4	2.8
Andalucía	111.6	4.3	3.0
Aragón	109.6	2.5	1.0
Asturias, Principado de	104.8	3.2	2.0
Balears, Illes	87.8	2.6	1.8
Canarias	109.8	1.8	1.3
Cantabria	113.4	2.1	2.8
Castilla y León	103.0	6.1	4.9
Castilla-La Mancha	114.0	4.3	2.2
Cataluña	109.4	2.9	1.9
Comunitat Valenciana	115.4	6.3	4.0
Extremadura	109.1	7.6	6.2
Galicia	116.9	4.0	0.9
Madrid, Comunidad de	118.6	2.1	3.4
Murcia, Región de	119.0	7.8	5.9
Navarra, Comunidad Foral de	115.9	2.0	2.0
País Vasco	112.7	2.0	1.1
Rioja, La	117.9	4.1	2.0

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	107.1	-0.2	1.0	1.0
Andalucía	105.9	0.5	1.1	1.0
Aragón	108.8	-0.4	0.9	1.1
Asturias, Principado de	104.2	0.2	0.6	0.4
Balears, Illes	94.3	2.3	1.4	1.8
Canarias	108.3	-0.8	-0.1	0.0
Cantabria	106.0	-0.6	0.4	0.6
Castilla y León	103.6	-0.5	0.1	0.3
Castilla-La Mancha	106.5	-0.4	2.4	2.2
Cataluña	108.1	-0.3	0.4	0.6
Comunitat Valenciana	109.2	-0.8	2.0	1.9
Extremadura	104.0	-0.5	0.7	0.7
Galicia	106.9	0.0	0.6	0.7
Madrid, Comunidad de	108.5	-0.2	1.3	1.0
Murcia, Región de	111.5	0.1	2.1	1.9
Navarra, Comunidad Foral de	108.6	-0.5	1.5	1.7
País Vasco	105.2	-0.5	0.0	0.3
Rioja, La	107.5	-0.7	0.8	0.9