

19 April 2023

Services Sector Activity Indicators (SSAI). Base 2015 February 2023. Provisional data

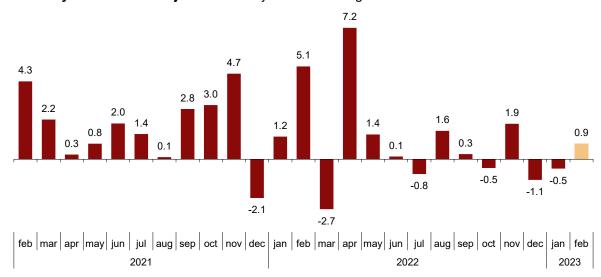
The Turnover index in the Market Services Sector stands at 0.9%, after adjusting for seasonal and calendar effects

The annual rate stands at 7.6% in the series adjusted for seasonal and calendar effects and at 7.7% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between February and January was 0.9%. This rate is 1.4 points higher than that observed in January.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 0.1% and *Other services* by 2.9%.

By sectors, Sale and repair of vehicles and motorcycles (3.0%), Administrative and support service activities (1.8%) and Professional, scientific and technical activities (0.8%) registered the largest increases. In turn, Wholesale trade and trade intermediaries (-4.7%) and Transport and storage (-1.3%) recorded the largest decreases.

General and by sectors turnover Index Seasonally and calendar adjusted. February 2023. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of February.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. February 2023. Monthly rate

	Monthly	
Activity (CNAE-2009 groups)	rate(%)	
Travel agencies and tour operator services		7.0
Employment activities		4.8
Air transport		3.6

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. February 2023 .Monthly rate

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Wholesale trade and commission trade	-4.7
Food and beverage service activities	-4.1
Office administrative and other business support activities	-2.8

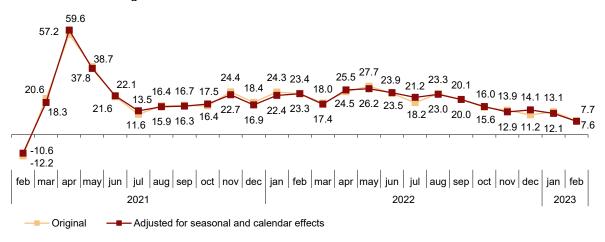
Annual trend in the turnover index for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 7.6% in February compared to the same month of 2022. This rate is 4.5 points lower than that recorded in January.

The original series presented an annual variation of 7.7%, which is 5.4 points below that registered in January.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 6.5% as compared with February 2022 and *Other services* by 11.8%.

All sectors recorded positive annual rates. Sale and repair of vehicles and motorcycles (17.7%) and Accommodation (16.6%) increased the most.

Annual rates in Turnover index for the Market Services Sector: General and by sector. February 2023

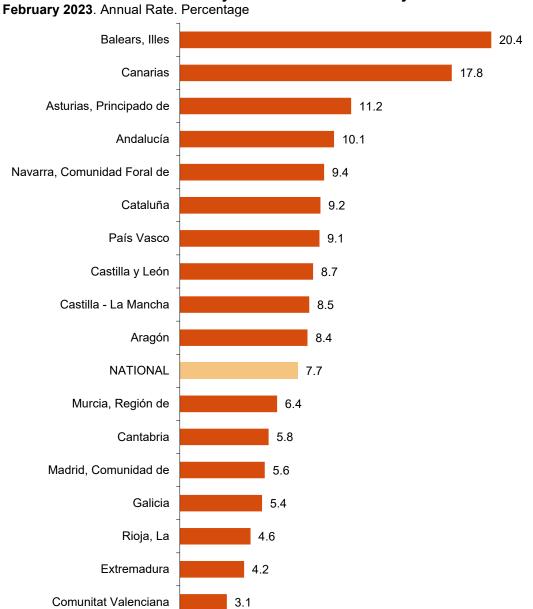
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	7.7	7.6
1. TRADE	6.4	6.5
1.1. Sale and repair of vehicles and motorcycles	18.4	17.7
1.2. Wholesale trade	3.0	2.9
1.3. Retail trade	10.9	11.4
2. OTHER SERVICES	10.6	11.8
2.1. Transport and storage	7.3	7.5
2.2. Accommodation	16.9	16.6
2.3. Information and communications	6.3	6.8
2.4. Professional, scientific and technical activities	13.6	13.7
2.5. Administrative and support service activities	13.8	14.6

Results by Autonomous Community. Annual variation rates of the turnover index. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in February as compared to 2022.

Illes Balears (20.4%), Canarias (17.8%) and Principado de Asturias (11.2%) registered the largest increases. Comunitat Valenciana (3.1%), Extremadura (4.2%) y La Rioja (4.6%) recorded the lowest increases.

General Indices: National and by Autonomous Community



Employment trend

The Employment in the Market Services Sector index experienced a variation of 1.9% in February as compared to the same month of the previous year. This rate is one tenth higher than that registered in January.

The employment rate increased by 1.3% in *Trade* and by 2.2% in *Other services*.

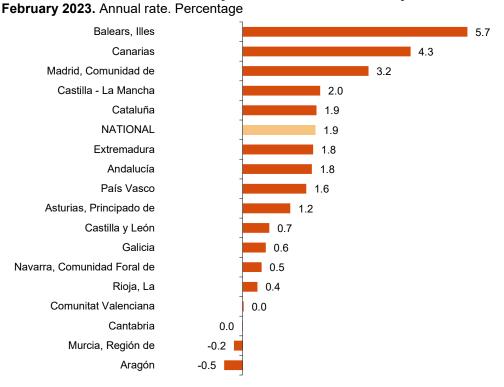
National Indices of employed personnel by sector. February 2023

	Index	Rate (%)	_
		Monthly	Annual
GENERAL INDEX	108.3	-0.1	1.9
1. TRADE	107.0	-0.5	1.3
1.1. Sale and repair of vehicles and motorcycles	105.6	0.0	1.3
1.2. Wholesale trade	111.9	0.0	1.6
1.3. Retail trade	104.1	-0.9	1.1
2. OTHER SERVICES	109.0	0.1	2.2
2.1. Transport and storage	111.2	0.2	2.9
2.2. Accommodation	97.5	1.1	3.4
2.3. Information and communications	121.4	0.6	4.8
2.4. Professional, scientific and technical activities	112.8	0.4	3.0
2.5. Administrative and support service activities	112.8	-1.2	-1.0

Results by Autonomous Community. Annual employment variation rates index

Annual employment rate index is positive compared to February 2022 in 13 autonomous communities, negative in two and zero in another two. Illes Balears (5.7%) recorded the largest increase.

General Indices: National and by Autonomous Community



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on <u>Quality at INE and the Code of Best Practices</u> on the INE website.

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Services Sector Activity Indicators. Base 2015 February 2023

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	148.2	0.9	7.6	9.8	
1. TRADE	154.2	0.1	6.5	8.8	
1.1. Sale and repair of vehicles and motorcycles	149.1	3.0	17.7	18.0	
1.2. Wholesale trade	159.8	-4.7	2.9	6.1	
1.3. Retail trade	132.8	0.6	11.4	12.2	
2. OTHER SERVICES	140.2	2.9	11.8	12.9	
2.1. Transport and storage	140.8	-1.3	7.5	8.7	
2.2. Accommodation	124.0	-0.3	16.6	21.6	
2.3. Information and communications	125.7	0.2	6.8	6.8	
2.4. Professional, scientific and technical activities	161.1	0.8	13.7	13.6	
2.5. Administrative and support service activities	139.5	1.8	14.6	16.3	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date
			average
GENERAL INDEX	132.5	7.8	9.8
1. TRADE	137.3	6.4	8.8
1.1. Sale and repair of vehicles and motorcycles	139.8	18.4	18.4
1.2. Wholesale trade	148.6	3.1	6.0
1.3. Retail trade	114.6	10.9	12.1
2. OTHER SERVICES	123.4	10.6	11.9
2.1. Transport and storage	133.5	7.3	8.6
2.2. Accommodation	98.0	16.8	21.9
2.3. Information and communications	115.4	6.3	6.4
2.4. Professional, scientific and technical activities	142.6	13.6	13.6
2.5. Administrative and support service activities	118.6	13.8	15.3

3. Turnover indices: General and by branch of activity Original series

Original series	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	131.6	7.7	10.4
1. TRADE	136.4	6.4	9.5
1.1. SALE AND REPAIR OF VEHICLES	138.6	18.4	19.9
- Sale of motor vehicles	140.4	20.3	21.4
- Maintenance and repair of motor vehicles	127.3	6.1	10.9
1.2. WHOLESALE TRADE AND COMMISSION TRADE	147.7	3.0	6.8
- Wholesale on a fee or contract basis	146.4	-2.0	5.3
- Wholesale of agricultural raw materials and live animals	154.3	5.2	10.7
- Wholesale of food, beverages and tobacco	132.0	9.1	13.5
- Wholesale of household goods	136.9	3.8	9.6
- Wholesale of information and communication equipment	133.0	7.8	12.4
- Wholesale of other machinery, equipment and supplies	164.0	3.3	4.9
- Other specialised wholesale trade	168.1	-2.3	-0.4
- Non-specialised w holesale trade	175.2	-1.7	3.6
1.3. RETAIL TRADE	113.8	10.9	12.8
2. OTHER SERVICES	122.8	10.6	12.2
2.1. TRANSPORTATION AND STORAGE SERVICES	132.6	7.3	9.3
Land transport	121.5	6.4	7.9
- Rail transport	76.1	0.1	-1.0
- Taxi operation	91.8	17.2	21.8
- Other passenger land transport	90.9	11.8	10.3
- Freight transport by road and removal services	136.2	5.6	7.6
Water transport	126.6	27.9	24.0
Air transport	122.5	57.5	62.0
Warehousing and support activities for transportation	147.2	1.9	4.2
Post and courier activities	125.8	1.0	1.6
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	97.5	16.9	21.6
Accommodation	87.9	32.3	40.1
Food and beverage service activities	102.6	11.6	15.7
2.3. INFORMATION AND COMMUNICATION	114.8	6.3	6.9
Publishing activities	103.7	2.7	4.9
Motion picture, television programme production and music publishing activities	87.0	-4.9	2.8
Programming and broadcasting activities	102.7	-1.5	-0.1
Telecommunications	105.7	4.5	2.5
Computer programming, consultancy and related activities	132.8	11.3	12.6
Information service activities	151.4	9.1	12.2
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	142.3	13.6	14.1
Legal, accounting and management consulting activities	158.2	15.5	16.1
Architectural and engineering activities; technical testing and analysis	129.5	15.9	15.1
Advertising and market research	125.2	4.7	5.3
Other professional scientific and technical activities	181.9	20.8	26.1
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	117.9	13.8	15.6
Employment activities	128.4	-9.1	-9.1
Travel agencies and tour operator services	95.5	71.9	81.1
Security and invetigation activities	146.6	7.9	6.0
Cleaning activities	127.5	3.7	4.3
Office administrative and other business support activities	141.2	0.2	4.6

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	108.3	-0.1	1.9	1.8
1. TRADE	107.0	-0.5	1.3	1.2
1.1. SALE AND REPAIR OF VEHICLES	105.6	0.0	1.3	1.4
- Sale of motor vehicles	112.2	0.5	1.1	1.0
- Maintenance and repair of motor vehicles	98.8	-0.6	1.4	1.9
1.2. WHOLESALE TRADE AND COMMISSION TRADE	111.9	0.0	1.6	1.5
- Wholesale on a fee or contract basis	107.0	1.0	0.5	0.2
- Wholesale of agricultural raw materials and live animals	112.9	1.0	0.4	0.8
- Wholesale of food, beverages and tobacco	113.3	-1.2	1.2	1.0
- Wholesale of household goods	108.7	0.6	2.5	2.3
- Wholesale of information and communication equipment	117.8	0.5	4.3	4.2
- Wholesale of other machinery, equipment and supplies	113.7	0.1	0.8	1.1
- Other specialised w holesale trade	112.0	0.9	1.7	1.4
- Non-specialised wholesale trade	119.2	0.7	3.6	3.3
1.3. RETAIL TRADE	104.1	-0.9	1.1	1.0
2. OTHER SERVICES	109.0	0.1	2.2	2.2
2.1. TRANSPORTATION AND STORAGE SERVICES	111.2	0.2	2.9	2.7
Land transport	108.8	0.6	2.3	2.0
- Rail transport	125.2	0.1	13.1	13.4
- Taxi operation	99.5	0.1	3.5	3.8
- Other passenger land transport	108.7	0.7	4.4	4.3
Freight transport by road and removal services	110.1	0.7	0.8	0.4
Water transport	111.3	1.1	6.5	5.5
Air transport	111.8	-4.0	6.4	8.1
Warehousing and support activities for transportation	120.9	0.0	4.7	4.4
Post and courier activities	99.8	-0.3	0.1	-0.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	97.5	1.1	3.4	3.6

Accommodation	92.1	4.2	11.5	11.7
Food and beverage service activities	98.9	0.4	1.6	1.8
2.3. INFORMATION AND COMMUNICATION	121.4	0.6	4.8	4.9
Publishing activities	99.3	1.7	2.7	2.3
Motion picture, television programme production and music publishing activities	105.5	2.8	2.0	2.3
Programming and broadcasting activities	100.8	-0.3	0.9	1.1
Telecommunications	92.3	0.0	1.6	1.3
Computer programming, consultancy and related activities	139.3	0.4	6.5	6.7
Information service activities	114.1	0.2	4.0	4.2
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	112.8	0.4	3.0	3.0
Legal, accounting and management consulting activities	109.9	0.3	2.6	2.6
Architectural and engineering activities; technical testing and analysis	123.5	0.8	4.3	4.3
Advertising and market research	103.5	0.0	2.2	2.4
Other professional scientific and technical activities	108.2	-0.1	1.5	1.6
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	112.8	-1.2	-1.0	-1.1
Employment activities	112.8	-4.5	-12.3	-11.6
Travel agencies and tour operator services	99.5	0.5	9.6	9.7
Security and invetigation activities	126.4	-0.2	3.9	3.1
Cleaning activities	105.9	-0.9	0.1	-0.2
Office administrative and other business support activities	120.1	-0.1	2.4	2.4

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	131.6	7.7	10.4	
Andalucía	130.0	10.1	13.6	
Aragón	135.0	8.4	11.2	
Asturias, Principado de	130.2	11.2	10.6	
Balears, Illes	98.5	20.4	22.6	
Canarias	125.0	17.8	22.8	
Cantabria	135.2	5.8	8.9	
Castilla y León	121.8	8.7	10.6	
Castilla-La Mancha	136.5	8.5	10.1	
Cataluña	129.1	9.2	11.2	
Comunitat Valenciana	132.3	3.1	6.5	
Extremadura	124.1	4.2	4.2	
Galicia	148.5	5.4	13.1	
Madrid, Comunidad de	134.8	5.6	7.5	
Murcia, Región de	133.3	6.4	8.0	
Navarra, Comunidad Foral de	143.4	9.4	13.6	
País Vasco	134.7	9.1	10.4	
Rioja, La	138.3	4.6	7.0	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	108.3	-0.1	1.9	1.8
Andalucía	105.9	0.0	1.8	1.8
Aragón	105.6	-0.3	-0.5	-0.8
Asturias, Principado de	104.0	-0.2	1.2	0.8
Balears, Illes	95.0	2.5	5.7	5.8
Canarias	106.4	0.0	4.3	4.1
Cantabria	104.0	0.6	0.0	-0.8
Castilla y León	101.5	0.2	0.7	0.3
Castilla-La Mancha	109.8	-0.2	2.0	1.8
Cataluña	111.4	-0.3	1.9	2.0
Comunitat Valenciana	107.9	-1.2	0.0	-0.1
Extremadura	107.1	-0.3	1.8	1.8
Galicia	107.1	-0.6	0.6	0.9
Madrid, Comunidad de	112.0	0.4	3.2	3.0
Murcia, Región de	112.0	-0.7	-0.2	0.1
Navarra, Comunidad Foral de	107.8	-0.3	0.5	0.4
País Vasco	105.8	-0.2	1.6	1.4
Rioja, La	106.8	-0.2	0.4	0.2