

18 May 2009

**Services Sector Activity Indicators. Base 2005**  
**March 2009. Provisional data**

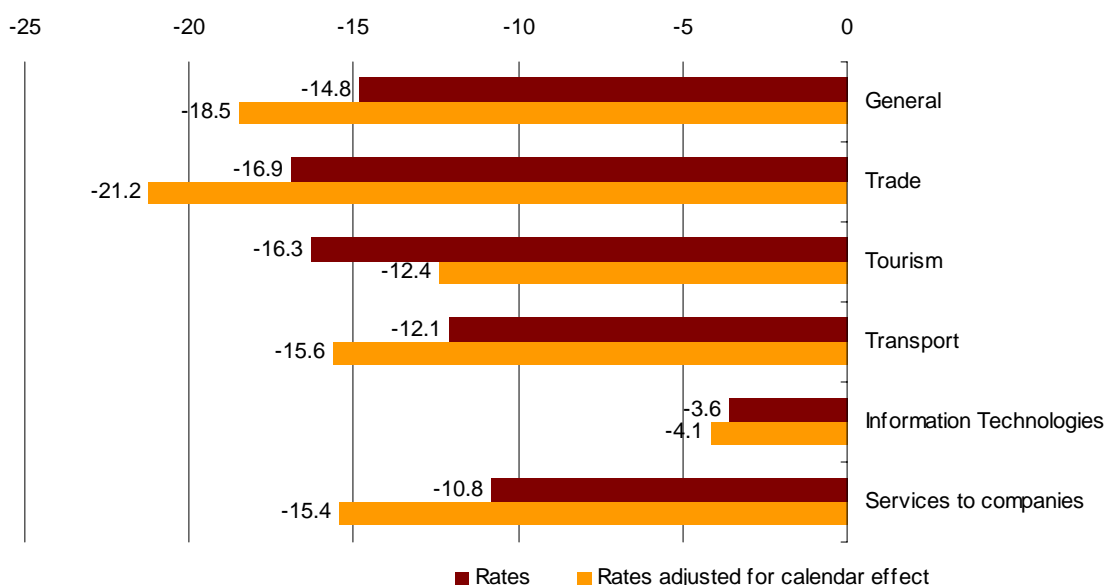
**Turnover of the Services sector decreases 14.8% in March, as compared with the same month of 2008**

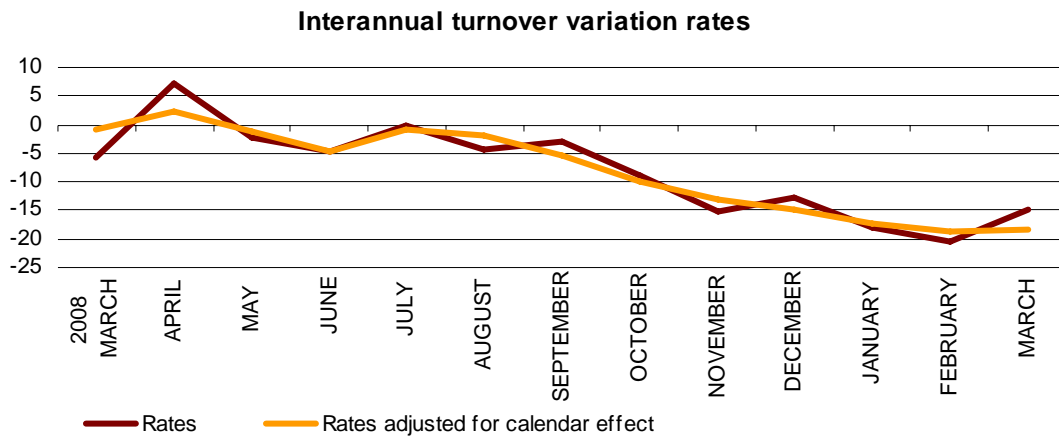
**Employed personnel decreases 6.5% in the interannual rate**

Turnover of the market Services sector registered a decrease of 14.8% in March, as compared with the same month of 2008. All sectors experienced a decrease in turnover in interannual terms. Trade presented the greatest decrease (-16.9%), followed by the Tourism (-16.3%), Transport (-12.1%), Services Provided to Companies (-10.8%) and Information Technologies (-3.6%) sectors.

After adjusting for the calendar effect, given that **Easter week** took place in the month of April this year, whereas in 2008 it took place in March, all sectors registered more drastic decreases, except Tourism. Trade recorded an adjusted interannual rate of -21.2%, followed by the Transport (-15.6%), Services rendered to companies (-15.4%) and Information Technologies (-4.1%) sectors. Conversely, the adjusted Tourism rate experienced a 12.4% decrease.

**Interannual variation rates. Turnover**





## Turnover by activity

The greatest decreases in turnover were registered in the Sale of vehicles, motorcycles and spare parts (-35.7%), and Employment-related activities (-34.4%).

Post and courier, and Administrative office activities were the only ones to register a positive variation as compared with the month of March 2008, with rates of 1.5% and 1.2%, respectively.

## Employment in the Services sector decreases 6.5% in the interannual rate

Employment in the Services sector experienced an interannual decrease of 6.5% in the month of March.

There were job losses in all sectors. Services provided to companies was the sector with the greatest decrease with a rate of -9.2%, followed by the Tourism (-7.8%), Trade and Transport (both with a rate of -5.4%), and Information technologies with a rate of -1.6%

### National employment indices

	Index March 2009	% variation on March 2009 same period previous year
<b>General index</b>	<b>97.9</b>	<b>-6.5</b>
Trade	98.7	-5.4
Tourism	92.8	-7.8
Transport	99.0	-5.4
Information Technologies	105.4	-1.6
Services to companies	97.9	-9.2

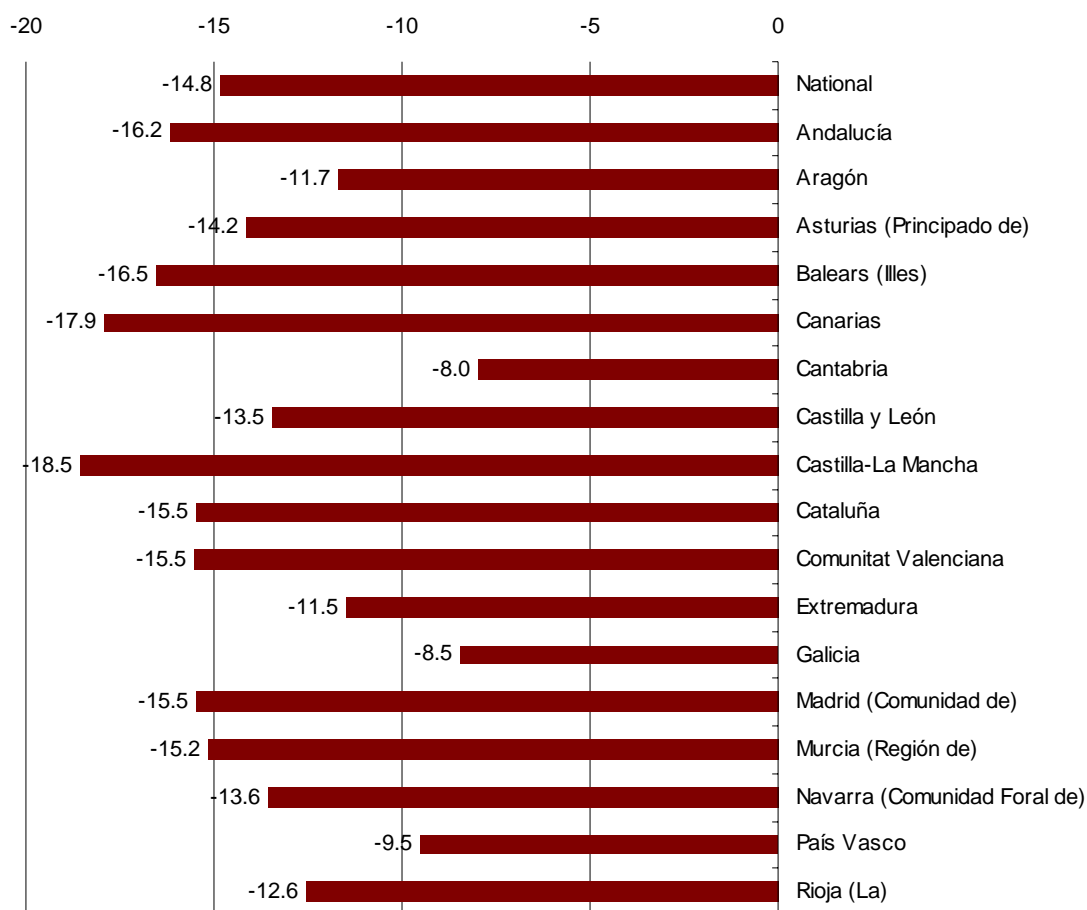
The only activities in which employment was created were Information services (2.5%) and Computer programming and consultancy (0.6%). In turn, employment experienced an interannual decrease of 38.4% in Employment-related activities.

## Turnover of the Services sector decreases in all Autonomous Communities

Turnover of the Services sector decreased in March in all of the Autonomous Communities, as compared with the same month the previous year. The Communities registering the lowest decreases in constant terms were Cantabria (–8.0%), Galicia (–8.5%) and País Vasco (–9.5%).

In turn, those with the greatest decreases were Castilla-La Mancha (–18.5%) and Canarias (–17.9%).

**Interannual variation rates of the General Index  
by Autonomous Community. Turnover**

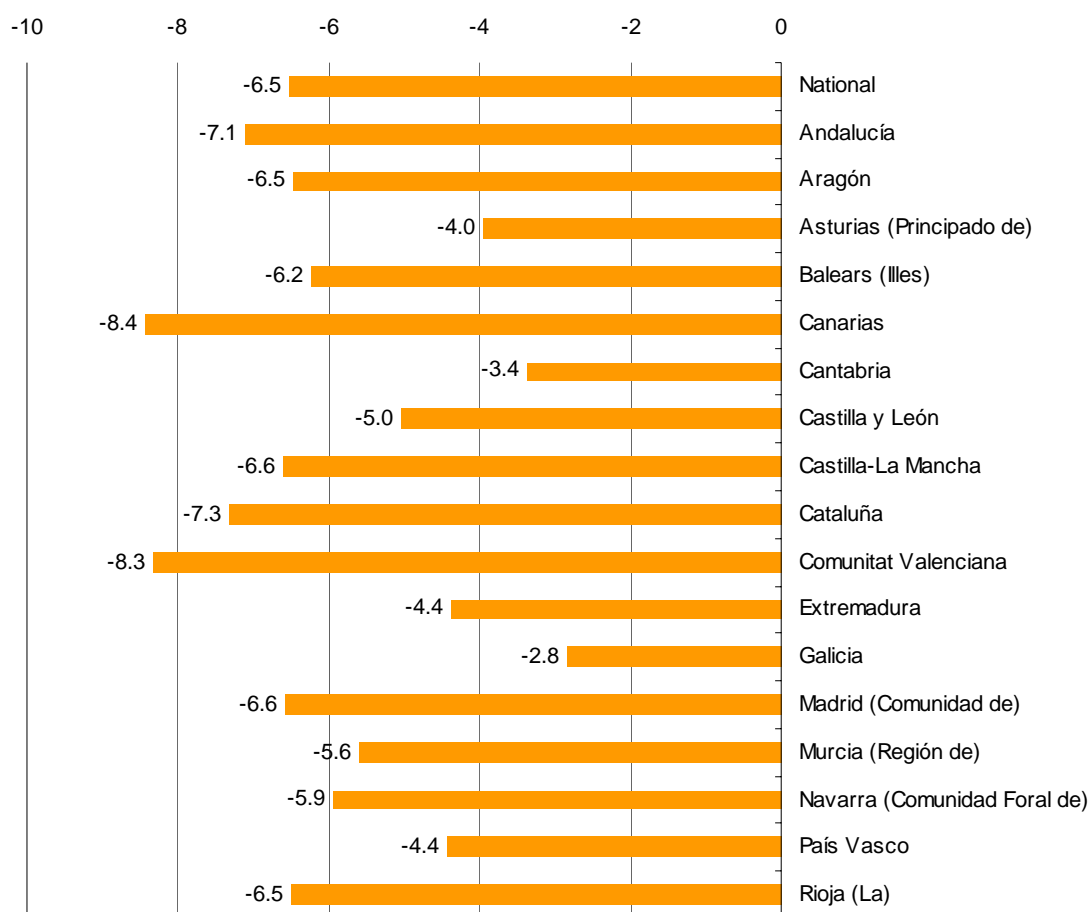


## Employment decreases in all Autonomous Communities

Employment decreased in January in all of the Autonomous Communities, as compared with the same month the previous year. The Communities presenting the smallest decreases were Galicia (-2.8%) and Cantabria (-3.4%).

In turn, the Communities with the greatest decreases were (-8.4%) Canarias (-8.3%) and Comunitat Valenciana (-8.3%).

**Interannual variation rates of the General Index  
by Autonomous Community. Employed personnel**



## Methodological note

### New National Classification of Economic Activities 2009 (CNAE-2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of the community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Services Sector Activity Indicators (SSAI)*.

In order to be able to adapt the European classification to their reality, each Member State has compiled national versions that are compatible with NACE Rev.2. The national version of NACE Rev.2 in Spain is CNAE-2009, passed by Royal Decree 475/2007, of 13 April 2007 (BOE of 28 April 2007).

The adaptation to the new classification has caused changes in the *Services Sector Activity Indicators* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, some activities have changed to belong to different branches or sectors. Thus, to quote an example, Publishing has moved from the Industry sector to the Services sector; therefore, in this survey, this activity is included within the sector of Information Technologies. On the other hand, with the new classification, the Services sector gains more relevance; this has caused the increase in the number of activities disseminated in this indicator.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices will begin to be published in the new classification, CNAE-2009. Likewise, in order to guarantee the comparability of the information over time, the INE will publish the retrospective series in this new classification in INEbase.

In the following link on the INE website, there appears complete information regarding all the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=0&divi=&his>

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For further information see **INEbase-[www.ine.es](http://www.ine.es)** All press releases at: **[www.ine.es/prensa/prensa\\_en.htm](http://www.ine.es/prensa/prensa_en.htm)**

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## Services Sector Activity Indicators

Base 2005

March 2009

Provisional data

### 1.1. Monthly turnover indices by sectors

	Index march	% variation on same period of previous year	
		Month	Accumulated Average
<b>GENERAL INDEX</b>	<b>94.3</b>	<b>-14.8</b>	<b>-17.7</b>
1. TRADE	91.5	-16.9	-20.4
Sale and repair of vehicles	63.8	-32.1	-37.8
- Sale of motor vehicles	59.6	-35.7	-41.3
- Maintenance and repair of motor vehicles	100.9	-3.7	-10.9
Wholesale trade	96.7	-17.6	-22.3
- Wholesale on a fee or contract basis	87.0	-18.9	-17.9
- Wholesale of agricultural raw materials and live animals	97.7	-12.7	-24.1
- Wholesale of food, beverages and tobacco	100.3	-10.4	-10.1
- Wholesale of household goods	104.3	-5.0	-10.5
- Wholesale of information and communication equipment	94.0	-12.9	-15.5
- Wholesale of other machinery, equipment and supplies	86.7	-23.1	-29.6
- Wholesale of fuels, metals and others	91.9	-30.3	-36.5
- Non-specialised wholesale trade	112.8	-9.7	-17.4
Retail trade	95.2	-9.3	-9.6
2. TOURISM	87.4	-16.3	-12.7
Accommodation	78.7	-22.9	-18.6
Food and beverage service activities	94.7	-11.7	-8.8
Travel agencies and tour operator services	78.6	-21.3	-17.9
3. TRANSPORTATION AND STORAGE SERVICES	100.5	-12.1	-16.0
Land transport	98.2	-13.1	-18.4
Water transport	88.5	-15.6	-10.7
Air transport	94.7	-19.8	-18.4
Warehousing and support activities for transportation	102.8	-10.3	-13.6
Post and courier activities	123.0	1.5	-7.7
4. INFORMATION SERVICES	110.4	-3.6	-5.9
Publishing activities	90.2	-5.1	-9.6
Motion picture, video and television programme production	115.5	-16.7	-12.8
Programming and broadcasting activities	112.0	-3.3	-13.4
Telecommunications	104.5	-2.6	-4.4
Computer consultancy and related activities	133.3	-1.0	-2.4
Information service activities	125.8	-1.3	-3.9
5. BUSINESS SERVICES	101.3	-10.8	-12.8
Legal, accounting and management consulting services	101.2	-15.1	-12.1
Architectural and engineering activities	100.2	-9.5	-14.3
Advertising and market research	95.6	-14.0	-18.2
Employment activities	73.2	-34.4	-38.1
Security and investigation activities	120.8	-2.5	0.5
Cleaning activities	121.4	-5.6	-5.8
Office administrative and other business support activities	109.0	1.2	-3.7
Other professional services	83.2	-9.6	-13.7

## Services Sector Activity Indicators

Base 2005

March 2009

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### 1.2. Monthly turnover indices by sectors. Calendar adjusted index

	No corrected index	% variation on same period		Calendar adjusted index	% variation on same period	
		Month	Accumulated Average		Month	Accumulated Average
<b>GENERAL INDEX</b>	<b>94.3</b>	<b>-14.8</b>	<b>-17.7</b>	<b>93.9</b>	<b>-18.5</b>	<b>-18.2</b>
TRADE	91.5	-16.9	-20.4	91.0	-21.2	-21.0
TOURISM	87.4	-16.3	-12.7	87.7	-12.4	-10.6
TRANSPORT	100.5	-12.1	-16.0	100.1	-15.6	-17.0
INFORMATION SERVICES	110.4	-3.6	-5.9	110.2	-4.1	-6.0
BUSINESS SERVICES	101.3	-10.8	-12.8	100.8	-15.4	-14.2

## Services Sector Activity Indicators

Base 2005

March 2009

Provisional data

### 1.3. Monthly indices of persons employed by sectors

	Index march	% variation on same period of previous year	
		Month	Accumulated Average
<b>GENERAL INDEX</b>	<b>97.9</b>	<b>-6.5</b>	<b>-5.8</b>
<b>1. TRADE</b>	98.7	-5.4	-4.8
Sale and repair of vehicles	95.7	-7.9	-7.3
- Sale of motor vehicles	94.5	-9.7	-8.8
- Maintenance and repair of motor vehicles	97.3	-5.6	-5.4
Wholesale trade	98.6	-6.8	-6.0
- Wholesale on a fee or contract basis	94.6	-3.4	-2.9
- Wholesale of agricultural raw materials and live animals	100.4	-2.4	-1.7
- Wholesale of food, beverages and tobacco	98.4	-4.8	-3.9
- Wholesale of household goods	99.5	-6.5	-5.9
- Wholesale of information and communication equipment	104.4	-5.8	-5.0
- Wholesale of other machinery, equipment and supplies	99.7	-9.5	-8.2
- Wholesale of fuels, metals and others	96.6	-10.4	-9.5
- Non-specialised wholesale trade	102.9	-3.3	-2.5
Retail trade	99.3	-4.0	-3.6
<b>2. TOURISM</b>	92.8	-7.8	-6.6
Accommodation	84.2	-13.6	-11.1
Food and beverage service activities	95.0	-6.3	-5.4
Travel agencies and tour operator services	97.4	-7.1	-5.9
<b>3. TRANSPORTATION AND STORAGE SERVICES</b>	99.0	-5.4	-4.8
Land transport	98.9	-6.6	-5.9
Water transport	91.9	-6.8	-5.4
Air transport	92.9	-5.5	-5.3
Warehousing and support activities for transportation	102.5	-2.8	-2.2
Post and courier activities	96.1	-3.4	-3.1
<b>4. INFORMATION SERVICES</b>	105.4	-1.6	-0.9
Publishing activities	98.4	-3.6	-3.6
Motion picture, video and television programme production	95.7	-9.5	-8.2
Programming and broadcasting activities	102.4	-0.3	-0.1
Telecommunications	91.0	-3.1	-2.2
Computer consultancy and related activities	116.5	0.6	1.4
Information service activities	110.5	2.5	2.7
<b>5. BUSINESS SERVICES</b>	97.9	-9.2	-8.4
Legal, accounting and management consulting services	106.1	-1.9	-1.6
Architectural and engineering activities	107.1	-3.8	-3.3
Advertising and market research	93.0	-13.4	-10.1
Employment activities	63.0	-38.4	-38.1
Security and investigation activities	114.2	-2.3	-0.5
Cleaning activities	103.6	-4.7	-3.9
Office administrative and other business support activities	98.0	-5.9	-4.2
Other professional services	99.1	-6.0	-5.4



## Services Sector Activity Indicators

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### 1.4. General turnover indices by regions

	Index march	% variation on same period of previous year	
		Month	Accumulated Average
<b>NATIONAL TOTAL</b>	<b>94.3</b>	<b>-14.8</b>	<b>-17.7</b>
Andalucía	92.0	-16.2	-17.7
Aragón	99.0	-11.7	-15.1
Asturias (Principado de)	97.2	-14.2	-15.4
Balears (Illes)	78.9	-16.5	-18.2
Canarias	90.8	-17.9	-18.5
Cantabria	94.4	-8.0	-13.1
Castilla y León	94.9	-13.5	-18.2
Castilla-La Mancha	89.8	-18.5	-21.3
Cataluña	93.9	-15.5	-18.4
Comunitat Valenciana	88.2	-15.5	-19.0
Extremadura	95.5	-11.5	-13.3
Galicia	104.0	-8.5	-12.0
Madrid (Comunidad de)	97.0	-15.5	-18.5
Murcia (Región de)	92.5	-15.2	-18.7
Navarra (Comunidad Foral de)	95.4	-13.6	-17.1
País Vasco	98.6	-9.5	-14.4
Rioja (La)	99.5	-12.6	-15.6

## Services Sector Activity Indicators

Base 2005

March 2009

Provisional data

### 1.5. General indices of persons employed by regions

	Index march	% variation on same period of previous year	
		Month	Accumulated Average
<b>NATIONAL TOTAL</b>	<b>97.9</b>	<b>-6.5</b>	<b>-5.8</b>
Andalucía	99.5	-7.1	-6.1
Aragón	97.5	-6.5	-5.9
Asturias (Principado de)	102.2	-4.0	-2.8
Balears (Illes)	91.5	-6.2	-5.5
Canarias	93.9	-8.4	-7.6
Cantabria	99.8	-3.4	-3.0
Castilla y León	100.4	-5.0	-4.4
Castilla-La Mancha	96.7	-6.6	-6.2
Cataluña	96.1	-7.3	-6.5
Comunitat Valenciana	95.4	-8.3	-7.5
Extremadura	99.5	-4.4	-4.1
Galicia	103.2	-2.8	-2.4
Madrid (Comunidad de)	98.6	-6.6	-5.7
Murcia (Región de)	100.5	-5.6	-5.5
Navarra (Comunidad Foral de)	99.7	-5.9	-5.3
País Vasco	99.4	-4.4	-4.1
Rioja (La)	98.3	-6.5	-6.6