

17 June 2009

Services Sector Activity Indicators. Base 2005
April 2009. Provisional data

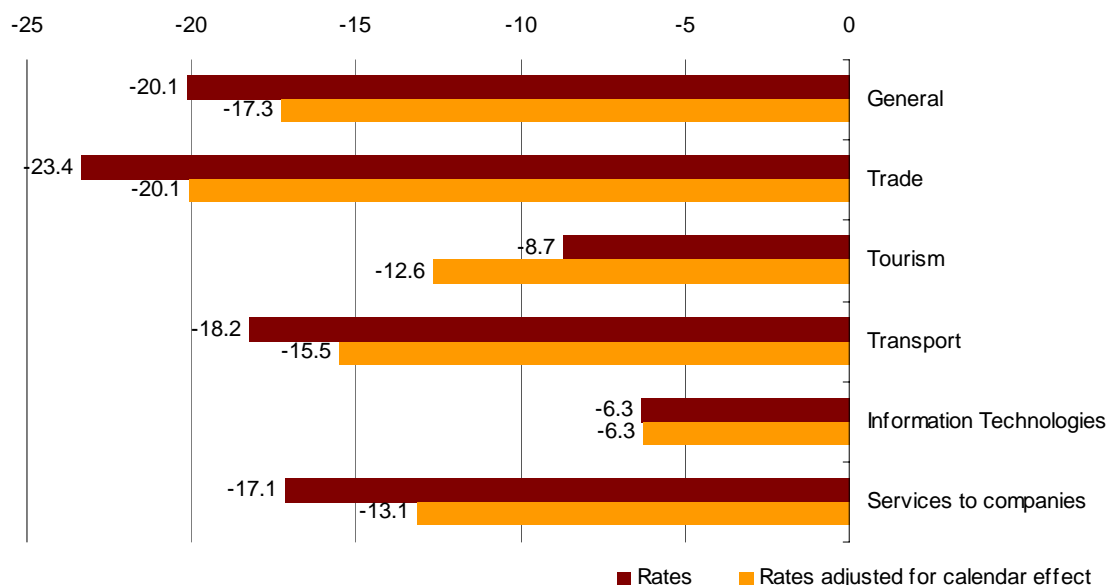
Turnover of the Services sector decreases 20.1% in April, as compared with the same month of 2008

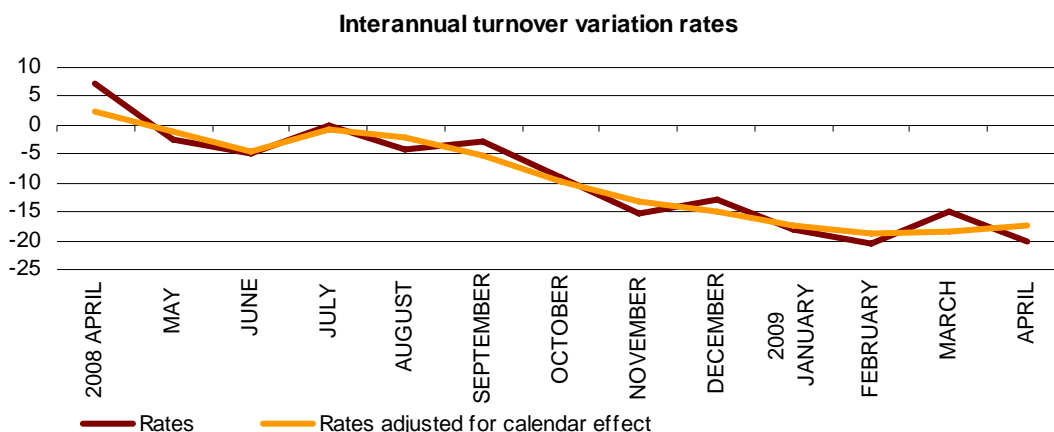
Employed personnel decreases 6.8% in the interannual rate

Turnover of the market Services sector registered a decrease of 20.1% in April, as compared with the same month of 2008. All sectors experienced a decrease in turnover in interannual terms. Trade presented the greatest decrease (-23.4%), followed by Transport (-18.2%), Services Provided to Companies (-12.1%), Tourism (-8.7%) and Information Technologies (-6.3%) sectors.

After adjusting for the calendar effect, given that **Easter week** took place in the month of April this year, whereas in 2008 it took place in March, the general index of turnover recorded a smaller interannual decrease of 17.3%. The same occurs with Trade (-20.1%), Transport (-15.5%) and Services rendered to companies (-13.1%). Information Technologies hardly showed any change, whereas Tourism experienced a larger decrease (-12.6%).

Interannual variation rates. Turnover





Turnover by activity

All activities in the Service sector saw an interannual decrease in turnover in April. Those presenting the smallest decreases were Telecommunications (−0.2%) and Office management activities (−1.0%). The largest decreases were recorded for the activities Sale of motor vehicles, motorcycles and spare parts (−41.8%), for Employment-related activities (−41.7%) and for Wholesale trade in fuels, metals and others (−41.4%).

Employment in the Services sector decreases 6.8% in the interannual rate

Employment in the Services sector experienced an interannual decrease of 6.8% in the month of April. There were job losses in all sectors. Services provided to companies was the sector with the greatest decrease, with a rate of -9.5%, followed by the Tourism (-7.3%), Trade and Transport (both with a rate of −5.9%), and Information technologies with a rate of -2.0%

National employment indices

	Index April 2009	% variation on same period previous year
General index	97.9	-6.8
Trade	98.2	-5.9
Tourism	94.9	-7.3
Transport	98.8	-5.9
Information Technologies	105.0	-2.0
Services to companies	97.6	-9.5

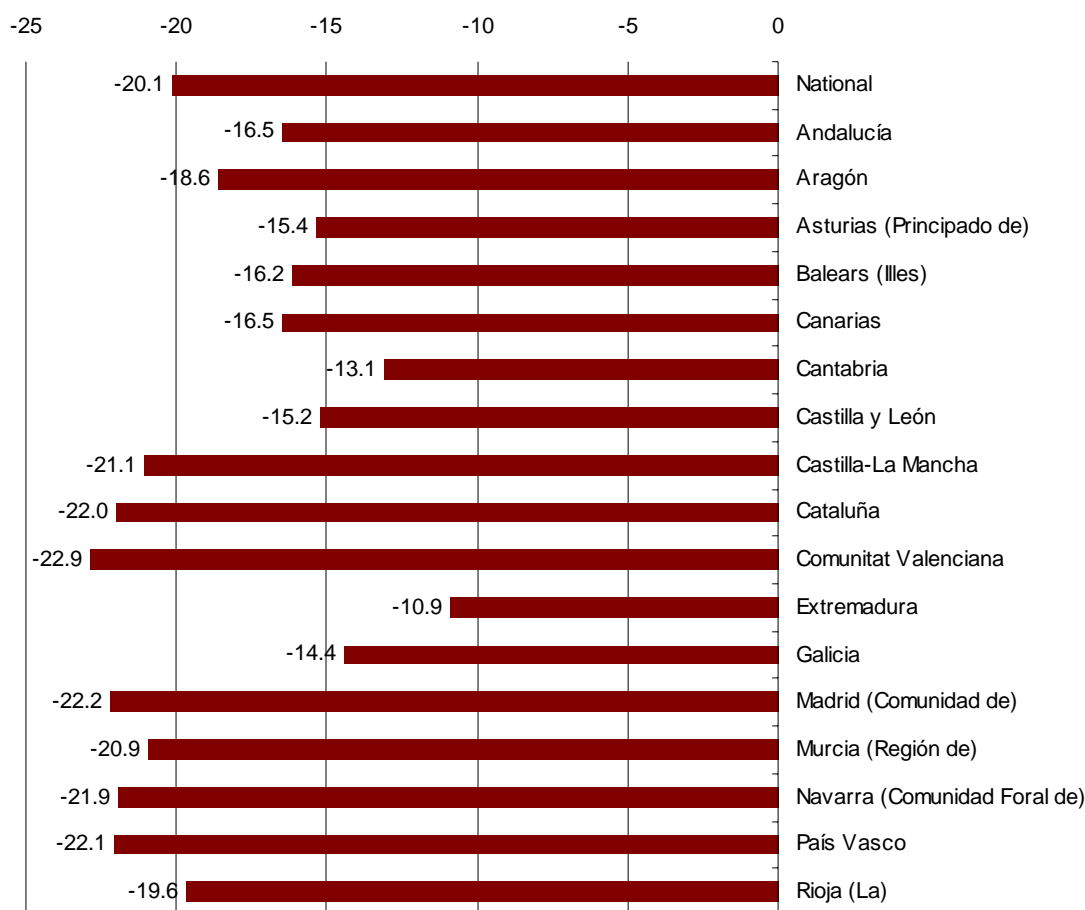
Evolution of work was negative in all activities. Those presenting the smallest decreases were Computer programming and consultancy (−0.3%), Wholesale trade in agricultural raw materials and live animals (−0.6%), and Radio and television programming and broadcasting (−0.7%). Employment-related activities experienced the largest interannual decrease (−38.0%).

Turnover of the Services sector decreases in all Autonomous Communities

Turnover of the Services sector decreased in April in all of the Autonomous Communities, as compared with the same month the previous year. The Communities registering the lowest decreases in constant terms were Extremadura (–10.9%), Cantabria (–13.1%) and Galicia (–14.4%).

In turn, those with the greatest decreases were Comunitat Valenciana (–22.9%), Comunidad de Madrid (–22.2%), País Vasco (–22.1%) and Cataluña (–22.0%).

Interannual variation rates of the General Index by Autonomous Community. Turnover

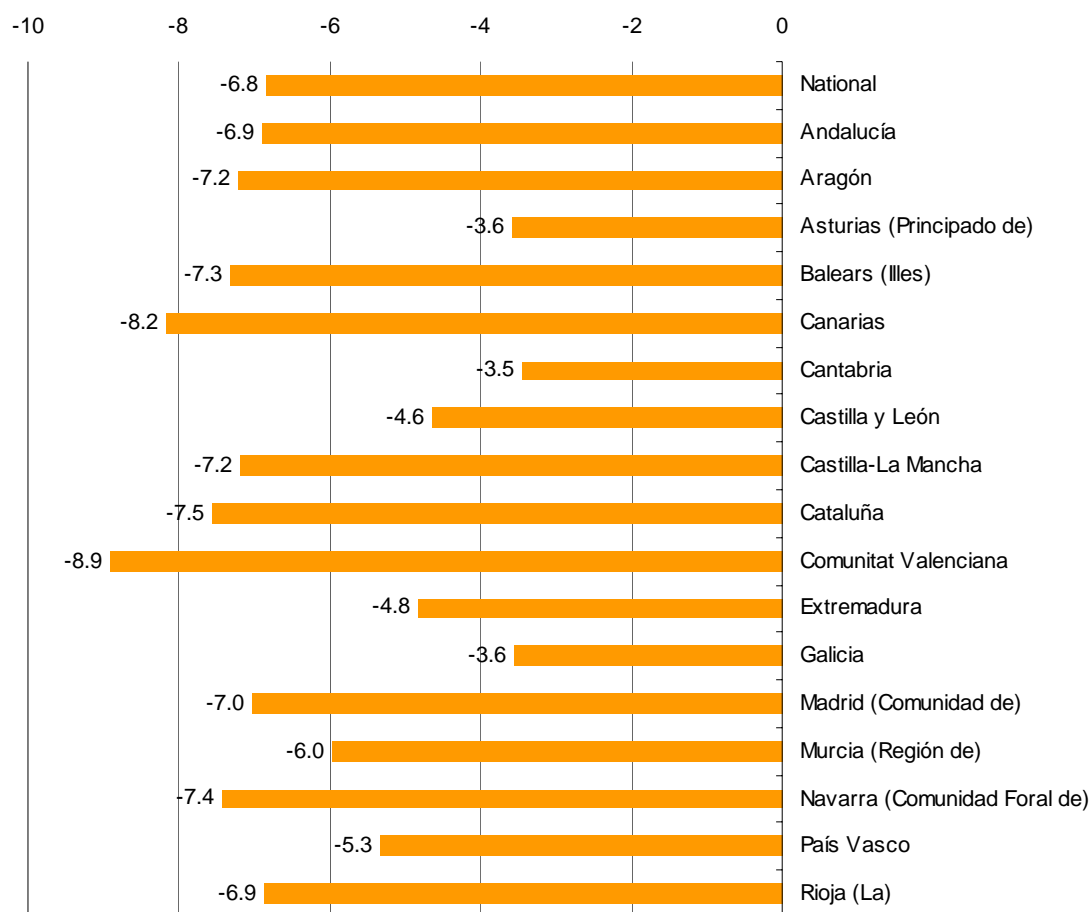


Employment decreases in all Autonomous Communities

Employment decreased in April in all of the Autonomous Communities, as compared with the same month the previous year. The Communities presenting the smallest decreases were Cantabria (-3.5%) and Galicia and Principado de Asturias (both with -3.6%).

In turn, the Communities with the greatest decreases were Comunitat Valenciana (-8.9%) and Canarias (-8.2%).

**Interannual variation rates of the General Index
by Autonomous Community. Employed personnel**



Methodological note

New National Classification of Economic Activities 2009 (CNAE-2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of the community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Services Sector Activity Indicators (SSAI)*.

In order to be able to adapt the European classification to their reality, each Member State has compiled national versions that are compatible with NACE Rev.2. The national version of NACE Rev.2 in Spain is CNAE-2009, passed by Royal Decree 475/2007, of 13 April 2007 (BOE of 28 April 2007).

The adaptation to the new classification has caused changes in the *Services Sector Activity Indicators* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, some activities have changed to belong to different branches or sectors. Thus, to quote an example, Publishing has moved from the Industry sector to the Services sector; therefore, in this survey, this activity is included within the sector of Information Technologies. On the other hand, with the new classification, the Services sector gains more relevance; this has caused the increase in the number of activities disseminated in this indicator.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices will begin to be published in the new classification, CNAE-2009. Likewise, in order to guarantee the comparability of the information over time, the INE will publish the retrospective series in this new classification in INEbase.

In the following link on the INE website, there appears complete information regarding all the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=0&divi=&his>

For further information see **INEbase-www.ine.es** All press releases at: **www.ine.es/prensa/prensa_en.htm**

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Services Sector Activity Indicators

Base 2005

April 2009

Provisional data

1.1. Monthly turnover indices by sectors

	Index april	% variation on same period of previous year	
		Month	Accumulated Average
GENERAL INDEX	92.5	-20.1	-18.4
1. TRADE	88.8	-23.4	-21.2
Sale and repair of vehicles	61.8	-39.2	-38.2
- Sale of motor vehicles	57.9	-41.8	-41.5
- Maintenance and repair of motor vehicles	96.6	-20.5	-13.4
Wholesale trade	90.9	-26.5	-23.5
- Wholesale on a fee or contract basis	89.0	-22.2	-19.5
- Wholesale of agricultural raw materials and live animals	107.2	-13.3	-20.5
- Wholesale of food, beverages and tobacco	102.6	-7.9	-9.6
- Wholesale of household goods	95.5	-18.4	-13.0
- Wholesale of information and communication equipment	81.3	-30.2	-19.3
- Wholesale of other machinery, equipment and supplies	79.3	-37.3	-31.8
- Wholesale of fuels, metals and others	81.6	-41.4	-37.8
- Non-specialised wholesale trade	109.8	-26.3	-19.8
Retail trade	97.3	-10.4	-9.7
2. TOURISM	93.4	-8.7	-11.5
Accommodation	89.7	-9.6	-15.8
Food and beverage service activities	95.9	-8.8	-8.9
Travel agencies and tour operator services	91.2	-7.6	-14.8
3. TRANSPORTATION AND STORAGE SERVICES	99.4	-18.2	-16.7
Land transport	94.3	-22.1	-19.6
Water transport	113.8	-3.4	-8.2
Air transport	99.1	-13.5	-17.1
Warehousing and support activities for transportation	104.3	-14.9	-13.9
Post and courier activities	111.6	-18.0	-10.5
4. INFORMATION SERVICES	108.5	-6.3	-6.0
Publishing activities	89.1	-9.6	-9.8
Motion picture, video and television programme production	116.2	-13.7	-12.7
Programming and broadcasting activities	98.1	-20.8	-15.6
Telecommunications	106.6	-0.2	-3.3
Computer consultancy and related activities	126.0	-7.5	-3.7
Information service activities	127.5	-11.6	-5.8
5. BUSINESS SERVICES	99.9	-17.1	-14.0
Legal, accounting and management consulting services	105.2	-14.6	-12.7
Architectural and engineering activities	94.8	-21.6	-16.2
Advertising and market research	92.4	-26.5	-20.8
Employment activities	69.8	-41.7	-39.1
Security and investigation activities	117.6	-5.0	-0.8
Cleaning activities	122.5	-6.4	-5.9
Office administrative and other business support activities	107.0	-1.0	-3.1
Other professional services	83.5	-17.4	-15.1

Services Sector Activity Indicators

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1.2. Monthly turnover indices by sectors. Calendar adjusted index

	No corrected index	% variation on same period		Calendar adjusted index	% variation on same period	
		Month	Accumulated Average		Month	Accumulated Average
GENERAL INDEX	92.5	-20.1	-18.4	94.0	-17.3	-18.0
TRADE	88.8	-23.4	-21.2	90.4	-20.1	-20.8
TOURISM	93.4	-8.7	-11.5	90.0	-12.6	-11.1
TRANSPORT	99.4	-18.2	-16.7	100.8	-15.5	-16.7
INFORMATION SERVICES	108.5	-6.3	-6.0	107.4	-6.3	-6.0
BUSINESS SERVICES	99.9	-17.1	-14.0	103.2	-13.1	-14.0

Services Sector Activity Indicators

Base 2005

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1.3. Monthly indices of persons employed by sectors

	Index april	% variation on same period of previous year	
		Month	Accumulated Average
GENERAL INDEX	97.9	-6.8	-6.1
1. TRADE	98.2	-5.9	-5.1
Sale and repair of vehicles	95.1	-8.5	-7.6
- Sale of motor vehicles	93.4	-10.8	-9.3
- Maintenance and repair of motor vehicles	97.2	-5.7	-5.5
Wholesale trade	97.7	-7.5	-6.4
- Wholesale on a fee or contract basis	94.6	-3.7	-3.1
- Wholesale of agricultural raw materials and live animals	105.4	-0.6	-1.4
- Wholesale of food, beverages and tobacco	97.2	-4.9	-4.1
- Wholesale of household goods	98.4	-7.3	-6.6
- Wholesale of information and communication equipment	103.7	-6.8	-5.5
- Wholesale of other machinery, equipment and supplies	98.1	-11.4	-8.9
- Wholesale of fuels, metals and others	95.6	-11.3	-10.1
- Non-specialised wholesale trade	101.7	-4.0	-2.9
Retail trade	99.0	-4.5	-3.8
2. TOURISM	94.9	-7.3	-6.8
Accommodation	92.2	-10.8	-10.9
Food and beverage service activities	95.5	-6.3	-5.7
Travel agencies and tour operator services	97.6	-7.7	-6.3
3. TRANSPORTATION AND STORAGE SERVICES	98.8	-5.9	-5.1
Land transport	98.6	-7.2	-6.2
Water transport	94.5	-3.7	-4.8
Air transport	92.1	-6.6	-6.0
Warehousing and support activities for transportation	102.6	-3.2	-2.4
Post and courier activities	95.9	-3.8	-3.3
4. INFORMATION SERVICES	105.0	-2.0	-1.2
Publishing activities	97.5	-5.4	-4.1
Motion picture, video and television programme production	96.8	-6.6	-7.6
Programming and broadcasting activities	101.7	-0.7	-0.2
Telecommunications	91.5	-2.7	-2.3
Computer consultancy and related activities	115.5	-0.3	1.0
Information service activities	110.4	2.1	2.6
5. BUSINESS SERVICES	97.6	-9.5	-8.7
Legal, accounting and management consulting services	105.6	-2.2	-1.8
Architectural and engineering activities	106.0	-5.6	-3.9
Advertising and market research	90.9	-12.4	-10.6
Employment activities	63.5	-38.0	-38.1
Security and investigation activities	114.5	-2.7	-1.0
Cleaning activities	103.9	-4.5	-3.9
Office administrative and other business support activities	98.5	-7.2	-5.3
Other professional services	99.5	-5.4	-5.4

Services Sector Activity Indicators

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1.4. General turnover indices by regions

	Index april	% variation on same period of previous year	
		Month	Accumulated Average
NATIONAL TOTAL	92.5	-20.1	-18.4
Andalucía	92.6	-16.5	-17.5
Aragón	96.5	-18.6	-16.1
Asturias (Principado de)	99.3	-15.4	-15.4
Balears (Illes)	88.9	-16.2	-17.5
Canarias	90.8	-16.5	-18.2
Cantabria	93.6	-13.1	-13.1
Castilla y León	95.2	-15.2	-17.4
Castilla-La Mancha	89.3	-21.1	-21.5
Cataluña	92.1	-22.0	-19.4
Comunitat Valenciana	87.3	-22.9	-20.0
Extremadura	97.4	-10.9	-12.6
Galicia	100.8	-14.4	-12.6
Madrid (Comunidad de)	92.2	-22.2	-19.4
Murcia (Región de)	92.3	-20.9	-19.4
Navarra (Comunidad Foral de)	96.8	-21.9	-18.7
País Vasco	94.1	-22.1	-16.4
Rioja (La)	99.1	-19.6	-16.7

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1.5. General indices of persons employed by regions

	Index april	% variation on same period of previous year	
		Month	Accumulated Average
NATIONAL TOTAL	97.9	-6.8	-6.1
Andalucía	99.9	-6.9	-6.3
Aragón	97.6	-7.2	-6.3
Asturias (Principado de)	102.8	-3.6	-3.0
Balears (Illes)	97.7	-7.3	-6.0
Canarias	93.8	-8.2	-7.7
Cantabria	99.5	-3.5	-3.1
Castilla y León	100.4	-4.6	-4.4
Castilla-La Mancha	96.5	-7.2	-6.5
Cataluña	96.4	-7.5	-6.7
Comunitat Valenciana	94.3	-8.9	-7.9
Extremadura	100.2	-4.8	-4.1
Galicia	102.8	-3.6	-2.7
Madrid (Comunidad de)	97.9	-7.0	-6.1
Murcia (Región de)	100.7	-6.0	-5.6
Navarra (Comunidad Foral de)	99.4	-7.4	-6.0
País Vasco	98.8	-5.3	-4.4
Rioja (La)	98.3	-6.9	-6.7