

17 June 2010

Services Sector Activity Indicators. Base 2005
April 2010. *Provisional data*

Main results

- The interannual rate of the **Services Sector Turnover General Index** is **1.9% in April**, three-and-a-half points below that registered in March.
- The **average variation rate** of the Services Sector Turnover General Index **increases 0.6%** in the first fourth months of the year 2010.
- **Employed personnel decreases 1.6%**, as compared with April the previous year.
- Turnover in the services sector registers **positive interannual rates in half of the Autonomous Communities**.

Evolution of turnover in the Services sector

Turnover in the market Services sector registered an increase of 1.9% in April 2010, as compared with the previous year, standing at three-and-a-half points below that registered in March.

By sector, the interannual variation of *Trade* was 4.2%, whereas *Other Services* presented a rate of –2.5%.

Within *Trade*, all of the sectors presented increase interannual rates. *Sale and repair of motor vehicles and motorcycles* presented the most pronounced rate (15.6%), followed by *Wholesale trade and intermediaries* (4.7%) and *Retail trade* (0.2%).

Within *Other Services*, *Transport and storage* was the only one that registered a positive interannual rate (1.1%). Among the industrial sectors with negative rates, of note were *Information and communications* (–6.7%), *Administrative and support service activities* (–5.4%), *Accommodation* (–1.5%) and *Professional, scientific and technical activities* (–0.6%).

Turnover by activity

Approximately half of the activities in the Services sector experienced an increase in turnover in April, in the interannual rate.

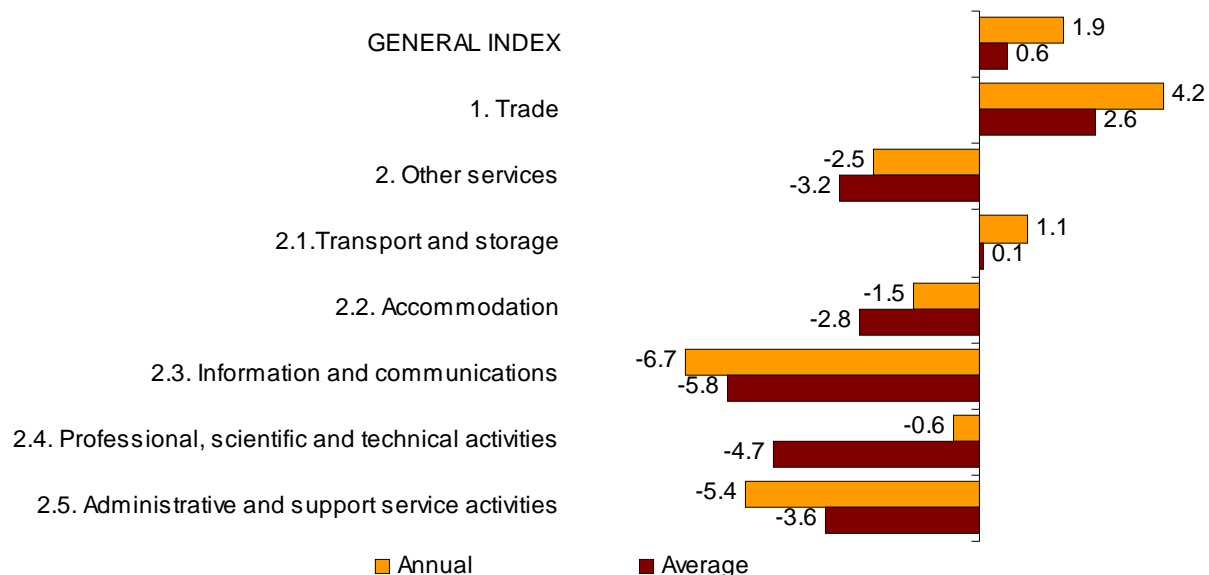
• **Trade.** The greatest increases were registered in *Wholesale of fuels, metals and similar products* (21.3%) and *Sale of motor vehicles, motorcycles and spare parts* (18.3%). Among the activities that presented decreases, the most pronounced drop was registered by *Trade of agricultural raw materials and live animals* (–11.9%).

• **Other Services.** The activities that presented the greatest increases were *Employment-related activities* (15.9%) and *Advertising and market research* (9.5%). Conversely, those registering the greatest drops were *Motion picture, television programmes and music publishing activities* (–19.1%), *Office management activities* (–15.5%) and *Technical architecture and engineering services; technical trials and analysis* (–13.7%).

Year-to-date average rates

The average rate of the Services Sector Turnover General Index stood at 0.6% in the first fourth months of the year. *Trade* registered an average rate of 2.6% in this period, whereas *Other services* presented a variation of –3.2%.

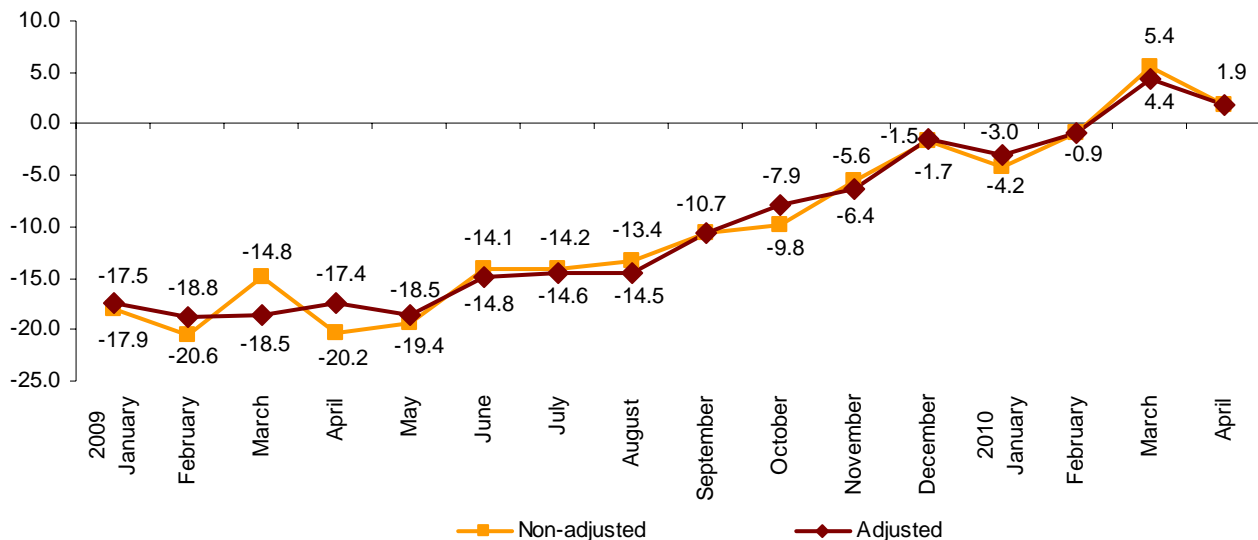
Annual rate and average turnover rate General Index and by turnover sector



Variation rates adjusted for the calendar effect

This month the index rates are not affected by the calendar effect, since April had the same number of working days as the same month the previous year. Therefore, the variation rate of the general index corrected for calendar effect was 1.9%.

Annual evolution of turnover for the services sector Adjusted and Non-adjusted General Index



Evolution of employed personnel

Employment in the Services sector experienced an interannual decrease of 1.6% in the month of April. This indicated an increase of three tenths as compared with the rate registered in March.

All of the sectors experienced interannual decreases, except *Administrative and support service activities*, which presented an interannual increase of 0.7%. The greatest decrease was in *Information and communications* (-2.7%).

In the first fourth months of the year, the average rate of the General Index of employed personnel stood at -2.4%.

National employed personnel indices

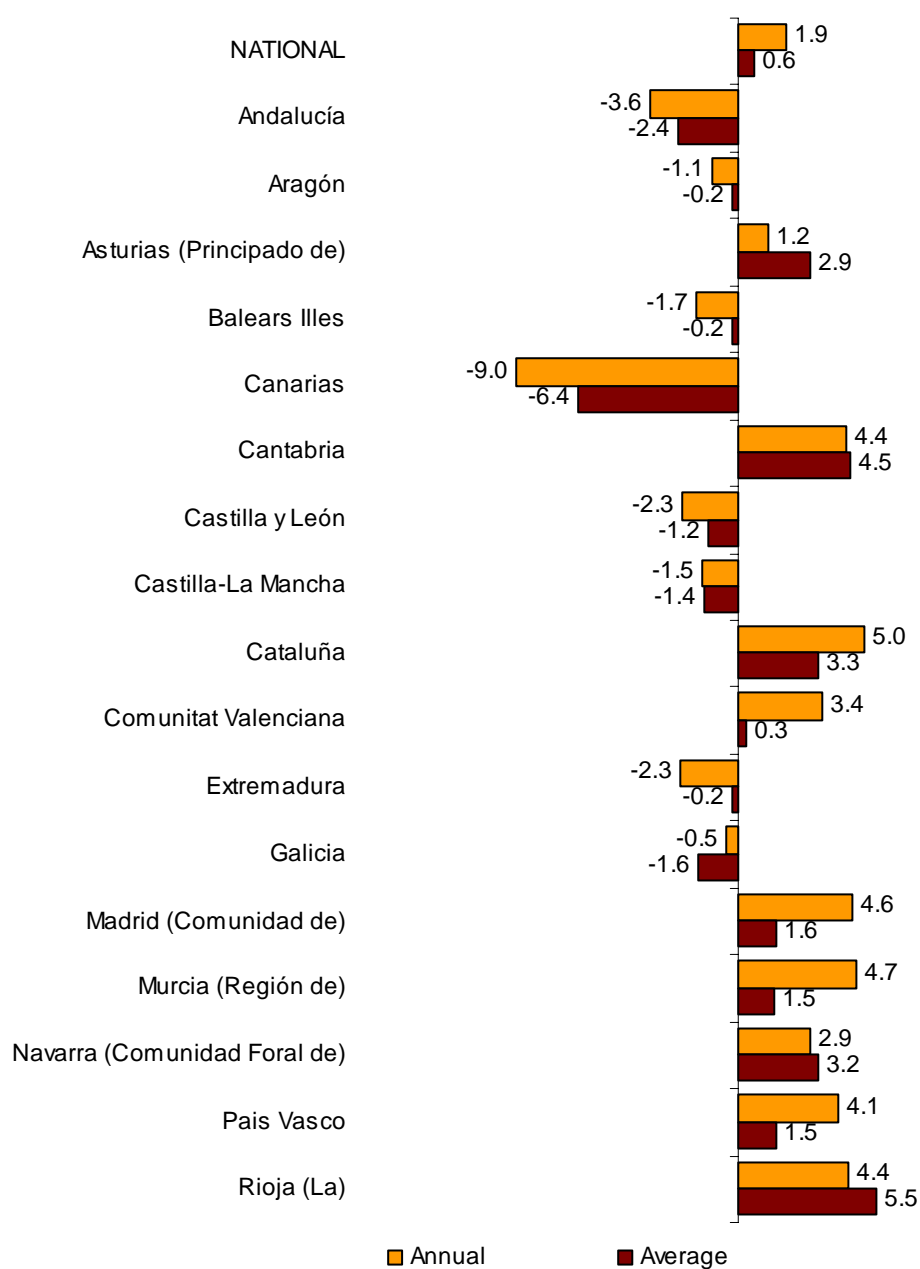
	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	96.4	-1.6	-2.4
1. Trade	95.9	-2.3	-2.8
2. Other services	96.7	-1.1	-2.1
2.1. Transport and storage	97.0	-1.9	-2.8
2.2. Accommodation	93.8	-1.0	-1.9
2.3. Information and communications	102.2	-2.7	-3.6
2.4. Professional, scientific and technical activities	101.4	-1.6	-2.6
2.5. Administrative and support service activities	94.3	0.7	-0.7

Autonomous Communities. Turnover variation rates

In April 2010, half of the Autonomous Communities registered positive interannual variation rates.

Cataluña (5.0%) and Región de Murcia (4.7%) presented the greatest increases. Conversely, Canarias (-9.0%) experienced the greatest drop.

Annual rate and average turnover rate General Index by Autonomous Community

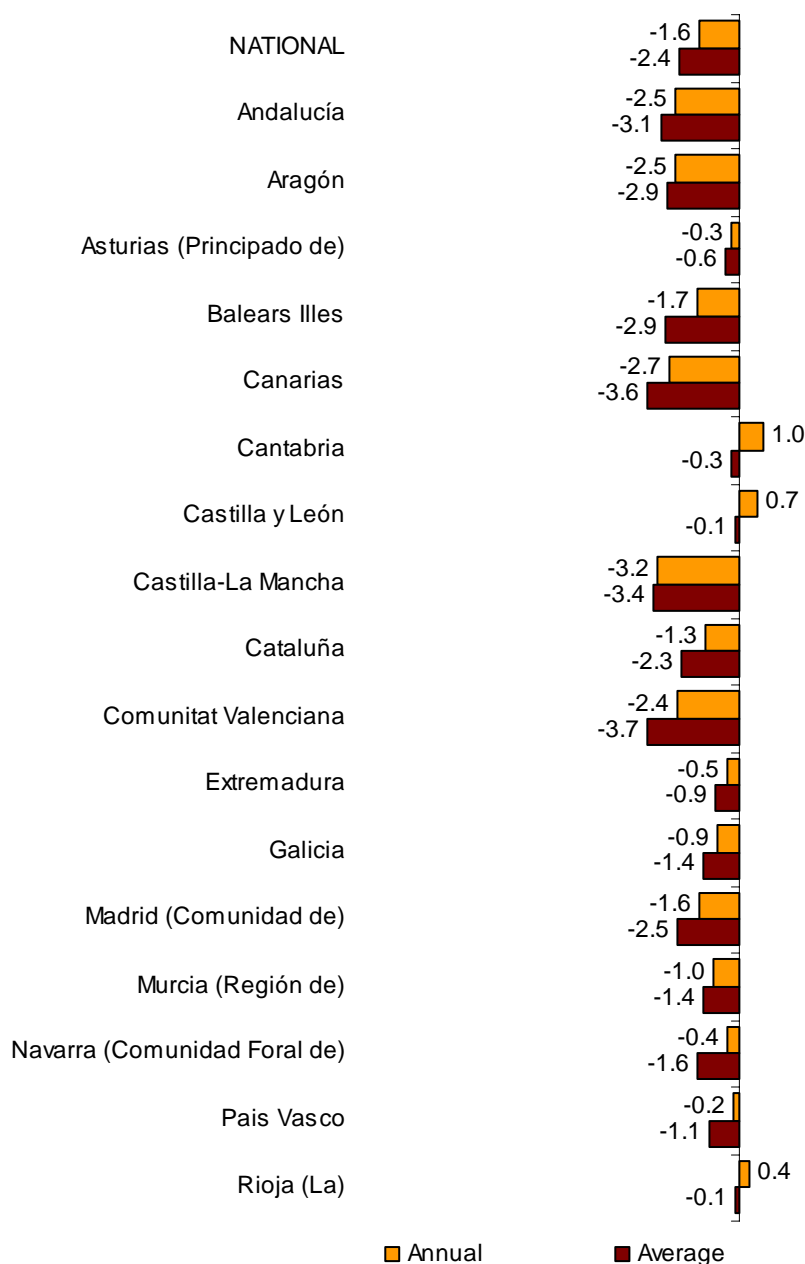


Autonomous Communities. Employed personnel variation rates

Employment in the services sector decreased in all of the Autonomous Communities, except in Cantabria (1.0%), Castilla y León (0.7%) and La Rioja (0.4%).

Castilla-La Mancha (−3.2%) and Canarias (−2.7%) were the Communities with the greatest decreases.

Annual rate and average rate of employed staff General Index by Autonomous Community



Services Sector Activity Indicators. Base 2005

April 2010

Provisional data

1. Monthly turnover indices by sector

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	94.1	1.9	0.6
1. TRADE	92.5	4.2	2.6
Sale and repair of vehicles	70.9	15.6	16.5
- Sale of motor vehicles	67.8	18.3	19.4
- Maintenance and repair of motor vehicles	98.4	1.4	1.4
Wholesale trade	95.4	4.7	1.4
- Wholesale on a fee or contract basis	83.5	-4.6	-4.3
- Wholesale of agricultural raw materials and live animals	94.2	-11.9	-8.8
- Wholesale of food, beverages and tobacco	99.7	-3.2	1.0
- Wholesale of household goods	99.5	3.5	3.2
- Wholesale of information and communication equipment	80.7	-0.6	-5.0
- Wholesale of other machinery, equipment and supplies	74.4	-5.9	-8.9
- Wholesale of fuels, metals and others	99.0	21.3	6.8
- Non-specialised wholesale trade	108.7	-1.4	-7.0
Retail trade	97.4	0.2	0.7
2. OTHER SERVICES	97.5	-2.5	-3.2
2.1. TRANSPORTATION AND STORAGE SERVICES	100.3	1.1	0.1
Land transport	95.9	2.1	-1.1
- Rail transport	132.0	-0.2	-1.0
- Taxi operation	102.3	4.9	0.7
- Other passenger land transport	118.8	4.0	-0.4
- Freight transport by road and removal services	90.1	1.7	-1.3
Water transport	103.0	-7.2	-2.1
Air transport	98.4	-0.6	-1.3
Warehousing and support activities for transportation	104.9	0.8	2.6
Post and courier activities	113.1	1.0	-2.3
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	92.7	-1.5	-2.8
Accommodation	90.1	0.3	-1.2
Food and beverage service activities	93.7	-2.2	-3.3
2.3. INFORMATION AND COMMUNICATION	100.2	-6.7	-5.8
Publishing activities	80.2	-9.0	-9.1
Motion picture, television programme production and music publishing activities	94.2	-19.1	-13.0
Programming and broadcasting activities	93.0	-1.0	-7.7
Telecommunications	97.5	-7.8	-5.8
Computer programming, consultancy and related activities	121.9	-2.4	-2.1
Information service activities	125.9	-1.4	-3.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	96.5	-0.6	-4.7
Legal, accounting and management consulting activities	109.4	3.8	-0.7
Architectural and engineering activities; technical testing and analysis	81.6	-13.7	-15.3
Advertising and market research	100.8	9.5	2.3
Other professional scientific and technical activities	82.1	-2.0	-0.7
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	95.2	-5.4	-3.6
Employment activities	80.9	15.9	9.0
Travel agencies and tour operator services	86.9	-5.3	0.9
Security and investigation activities	114.7	-2.3	-4.0
Cleaning activities	123.9	3.2	2.4
Office administrative and other business support activities	90.8	-15.5	-13.1

2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	94.1	1.9	0.6	96.4	1.9	0.7
1. Trade	92.5	4.2	2.6	94.7	4.2	2.7
2. Other Services	97.5	-2.5	-3.2	98.6	-2.5	-3.2
2.1. Transportation and storage	100.3	1.1	0.1	102.2	1.1	0.1
2.2. Accommodation and food service activities	92.7	-1.5	-2.8	90.8	-1.5	-2.8
2.3. Information and communication	100.2	-6.7	-5.8	99.6	-6.7	-5.8
2.4. Professional, scientific and technical activities	96.5	-0.6	-4.7	101.6	-0.6	-4.7
2.5. Administrative and support service activities	95.2	-5.4	-3.6	92.8	-5.4	-3.5

3. Interannual rates. General Index and by sector

Period		General Index		Trade		Other Services		Transport and storage	
		Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2009	April	-20.2	-17.4	-23.4	-20.5	-13.6	-12.1	-18.4	-15.9
	May	-19.4	-18.5	-22.6	-21.6	-12.7	-12.1	-17.6	-16.7
	June	-14.1	-14.8	-15.6	-16.5	-11.2	-11.6	-12.8	-13.6
	July	-14.2	-14.6	-15.7	-16.2	-11.1	-11.4	-15.6	-15.9
	August	-13.4	-14.5	-15.5	-16.7	-9.6	-10.2	-13.1	-14.2
	September	-10.7	-10.7	-11.3	-11.3	-9.5	-9.5	-10.5	-10.5
	October	-9.8	-7.9	-9.9	-7.5	-9.8	-8.7	-12.6	-10.7
	November	-5.6	-6.4	-5.0	-6.0	-6.6	-7.1	-5.4	-6.2
	December*	-1.7	-1.5	-1.2	-0.9	-2.8	-2.7	-2.7	-2.5
	2010 January*	-4.2	-3.0	-3.7	-2.2	-5.2	-4.5	-3.9	-2.8
	February*	-0.9	-0.9	0.9	0.9	-4.5	-4.5	-1.0	-1.0
	March*	5.4	4.4	8.8	7.4	-1.0	-1.6	3.9	2.8
	April	1.9	1.9	4.2	4.2	-2.5	-2.5	1.1	1.1

Period		Accommodation		Information and communications		Professional, scientific and technical activities		Administrative and support service activities	
		Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2009	April	-9.0	-11.4	-7.2	-7.2	-20.5	-15.9	-8.8	-10.6
	May	-10.7	-11.0	-7.7	-7.0	-13.6	-13.6	-11.8	-11.1
	June	-10.4	-10.1	-7.8	-8.2	-15.6	-15.6	-8.4	-8.9
	July	-8.8	-8.7	-6.6	-7.0	-13.9	-13.9	-8.9	-9.2
	August	-7.6	-7.2	-4.9	-5.6	-12.5	-12.5	-9.9	-10.7
	September	-9.5	-9.5	-6.6	-6.6	-10.6	-10.6	-10.8	-10.8
	October	-5.2	-5.9	-9.1	-7.7	-11.9	-11.9	-7.5	-6.0
	November	-5.8	-5.5	-5.5	-6.2	-12.3	-12.3	-3.0	-3.7
	December*	-4.9	-5.0	0.1	0.1	-3.1	-3.1	-5.6	-5.6
	2010 January*	-4.3	-4.8	-5.6	-4.8	-6.4	-6.4	-6.1	-5.3
	February*	-4.1	-4.1	-6.2	-6.2	-8.2	-8.2	-3.7	-3.7
	March*	-1.4	-1.1	-4.7	-5.4	-4.0	-4.0	0.7	0.0
	April	-1.5	-1.5	-6.7	-6.7	-0.6	-0.6	-5.4	-5.4

¹ Index rates adjusted for calendar effects

* Revised data

4. National employed personnel indices by branch of activity

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	96.4	-1.6	-2.4
1. TRADE	95.9	-2.3	-2.8
Sale and repair of vehicles	92.3	-2.8	-3.7
- Sale of motor vehicles	89.2	-4.3	-5.4
- Maintenance and repair of motor vehicles	96.2	-1.0	-1.6
Wholesale trade	94.8	-3.0	-3.5
- Wholesale on a fee or contract basis	89.5	-5.5	-4.8
- Wholesale of agricultural raw materials and live animals	105.4	0.3	-0.6
- Wholesale of food, beverages and tobacco	96.7	-0.9	-0.5
- Wholesale of household goods	94.8	-3.4	-4.6
- Wholesale of information and communication equipment	98.8	-4.8	-5.4
- Wholesale of other machinery, equipment and supplies	93.4	-4.3	-6.4
- Wholesale of fuels, metals and others	91.6	-4.0	-4.7
- Non-specialised wholesale trade	100.2	-1.9	-1.7
Retail trade	97.3	-1.7	-2.2
2. OTHER SERVICES	96.7	-1.1	-2.1
2.1. TRANSPORTATION AND STORAGE SERVICES	97.0	-1.9	-2.8
Land transport	97.4	-1.2	-2.4
- Rail transport	98.2	-1.4	-1.6
- Taxi operation	105.8	1.6	0.6
- Other passenger land transport	114.2	0.2	-0.9
- Freight transport by road and removal services	91.9	-2.2	-3.5
Water transport	88.8	-6.1	-5.8
Air transport	87.1	-5.4	-6.2
Warehousing and support activities for transportation	100.5	-2.0	-2.6
Post and courier activities	92.3	-3.9	-4.1
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	93.8	-1.0	-1.9
Accommodation	90.1	-2.4	-3.1
Food and beverage service activities	94.8	-0.7	-1.6
2.3. INFORMATION AND COMMUNICATION	102.2	-2.7	-3.6
Publishing activities	92.7	-5.1	-6.0
Motion picture, television programme production and music publishing activities	96.0	-0.6	-3.6
Programming and broadcasting activities	100.6	-0.9	-1.7
Telecommunications	90.6	-1.0	-1.2
Computer programming, consultancy and related activities	111.8	-3.2	-4.1
Information service activities	107.9	-2.2	-1.8
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	101.4	-1.6	-2.6
Legal, accounting and management consulting activities	106.9	1.4	0.7
Architectural and engineering activities; technical testing and analysis	101.3	-4.7	-5.1
Advertising and market research	87.3	-3.9	-7.4
Other professional scientific and technical activities	96.8	-2.5	-3.3
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	94.3	0.7	-0.7
Employment activities	70.7	11.4	8.5
Travel agencies and tour operator services	93.2	-4.5	-6.2
Security and investigation activities	111.7	-2.8	-3.1
Cleaning activities	104.6	0.5	-0.6
Office administrative and other business support activities	95.5	-3.3	-4.7

5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	94.1	1.9	0.6
Andalucía	89.4	-3.6	-2.4
Aragón	95.7	-1.1	-0.2
Asturias (Principado de)	99.8	1.2	2.9
Balears (Illes)	87.2	-1.7	-0.2
Canarias	82.6	-9.0	-6.4
Cantabria	97.2	4.4	4.5
Castilla y León	93.1	-2.3	-1.2
Castilla-La Mancha	87.3	-1.5	-1.4
Cataluña	96.7	5.0	3.3
Comunitat Valenciana	89.7	3.4	0.3
Extremadura	95.2	-2.3	-0.2
Galicia	100.5	-0.5	-1.6
Madrid (Comunidad de)	96.2	4.6	1.6
Murcia (Región de)	96.6	4.7	1.5
Navarra (Comunidad Foral de)	99.4	2.9	3.2
País Vasco	98.0	4.1	1.5
Rioja (La)	103.3	4.4	5.5

6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	96.4	-1.6	-2.4
Andalucía	97.5	-2.5	-3.1
Aragón	95.1	-2.5	-2.9
Asturias (Principado de)	102.9	-0.3	-0.6
Balears (Illes)	95.9	-1.7	-2.9
Canarias	90.9	-2.7	-3.6
Cantabria	100.6	1.0	-0.3
Castilla y León	101.1	0.7	-0.1
Castilla-La Mancha	93.5	-3.2	-3.4
Cataluña	95.0	-1.3	-2.3
Comunitat Valenciana	91.9	-2.4	-3.7
Extremadura	99.6	-0.5	-0.9
Galicia	101.8	-0.9	-1.4
Madrid (Comunidad de)	96.5	-1.6	-2.5
Murcia (Región de)	99.5	-1.0	-1.4
Navarra (Comunidad Foral de)	99.1	-0.4	-1.6
País Vasco	98.5	-0.2	-1.1
Rioja (La)	98.8	0.4	-0.1