

22 June 2022

Services Sector Activity Indicators (SSAI). Base 2015 April 2022. Provisional data

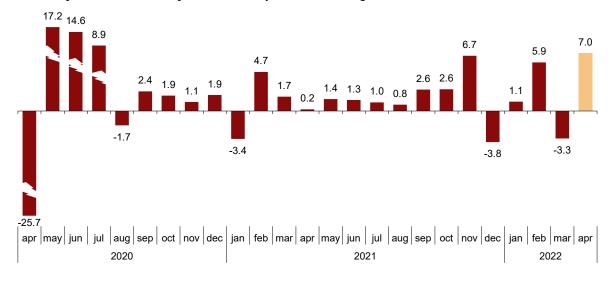
Turnover in the¹ Market Services Sector stands at 7.0%, after adjusting for seasonal and calendar effects

The annual rate stands at 25.4% in the series adjusted for seasonal and calendar effects and at 24.5% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between April and March was 7.0%. This rate is 10.3 points higher than that observed in March.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage

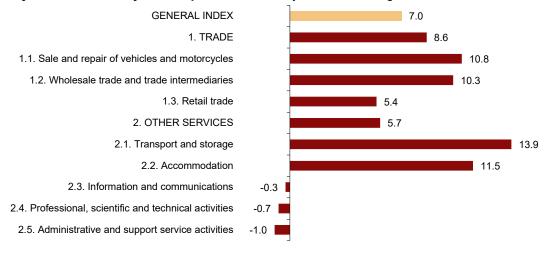


¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 8.6% and *Other services* by 5.7%.

By sectors, *Transport and storage* (13.9%), *Accommodation* (11.5%) and *Sale and repair of vehicles and motorcycles* (10.8%) registered the largest increases. In turn, *Administrative and support service activities* (-1.0%) and *Professional, scientific and technical activities* (-0.7%) recorded the largest decreases.

General and by sectors turnover Index Seasonally and calendar adjusted. April 2022. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of April.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. April 2022. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Accommodation	20.7
Travel agencies and tour operator services	17.3
Air transport	16.0

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. April 2022 .Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Motion picture, television programme production and music publishing activities	-27.0
Other professional scientific and technical activities	-12.8
Employment activities	-2.2

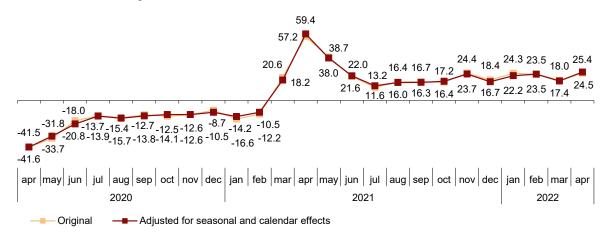
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 25.4% in April compared to the same month of 2021. This rate is eight points higher than that recorded in March.

The original series presented an annual variation of 24.5%, which is 6.5 points above that registered in March.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 25.6% as compared with April 2021 and *Other services* by 27.0%.

All sectors recorded positive annual rates. Accommodation (102.3%) increased the most.

Annual rates in Turnover index for the Market Services Sector: General and by sector. April 2022

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	24.5	25.4
1. TRADE	23.6	25.6
1.1. Sale and repair of vehicles and motorcycles	3.9	3.7
1.2. Wholesale trade	30.2	32.3
1.3. Retail trade	15.5	14.4
2. OTHER SERVICES	26.5	27.0
2.1. Transport and storage	31.4	34.2
2.2. Accommodation	105.2	102.3
2.3. Information and communications	5.7	6.8
2.4. Professional, scientific and technical activities	4.8	8.1
2.5. Administrative and support service activities	38.5	36.9

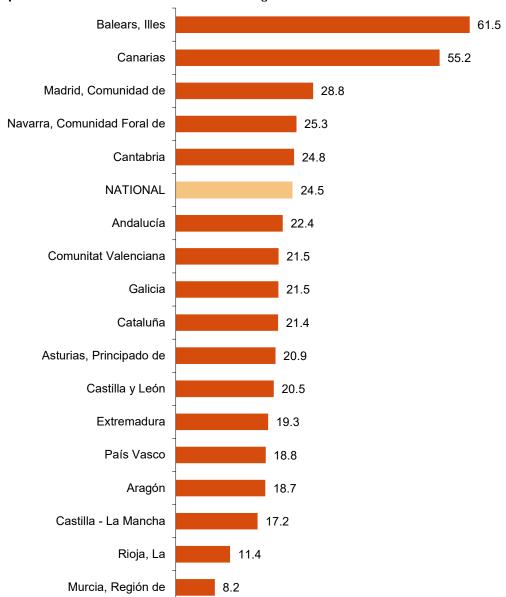
Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in April as compared to 2021.

Illes Balears (61.5%), Canarias (55.2%) and Comunidad de Madrid (28.8%) registered the largest increases. Región de Murcia (8.2%), La Rioja (11.4%) y Castilla - La Mancha (17.2%) recorded the lowest increases.

General Indices: National and by Autonomous Community





Employment trend

Employment in the Market Services Sector experienced a variation of 5.4% in April as compared to the same month of the previous year. This rate is six tenths higher than that registered in March.

The employment rate increased by 2.1% in *Trade* and by 7.6% in *Other services*.

National Indices of employed personnel by sector. April 2022

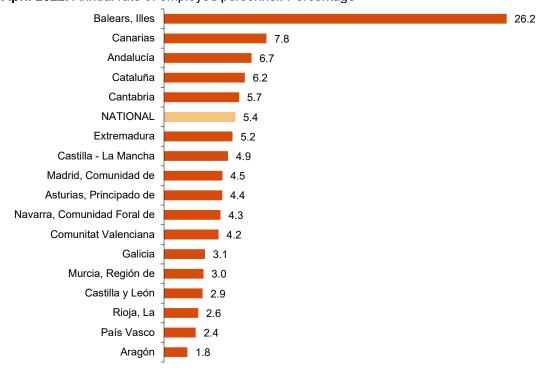
	Index	Rate (%)	_
		Monthly	Annual
GENERAL INDEX	108.6	1.2	5.4
1. TRADE	106.1	0.3	2.1
1.1. Sale and repair of vehicles and motorcycles	104.6	0.0	1.7
1.2. Wholesale trade	110.8	0.3	1.9
1.3. Retail trade	103.4	0.4	2.3
2. OTHER SERVICES	110.2	1.8	7.6
2.1. Transport and storage	109.1	0.6	3.7
2.2. Accommodation	103.7	6.3	19.0
2.3. Information and communications	117.1	0.2	5.1
2.4. Professional, scientific and technical activities	110.4	0.2	3.0
2.5. Administrative and support service activities	115.4	0.3	5.1

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (26.2%) recorded the largest increase.

General Indices: National and by Autonomous Community

April 2022. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on <u>Quality at INE and the Code of Best Practices</u> on the INE website.

For further information see INEbase: www.ine.es/en/ Twitter: @es_ine

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Services Sector Activity Indicators. Base 2015 April 2022

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	143.1	7.0	25.4	22.1	
1. TRADE	150.4	8.6	25.6	21.3	
1.1. Sale and repair of vehicles and motorcycles	123.8	10.8	3.7	5.0	
1.2. Wholesale trade	165.4	10.3	32.3	27.9	
1.3. Retail trade	124.2	5.4	14.4	12.5	
2. OTHER SERVICES	133.2	5.7	27.0	24.0	
2.1. Transport and storage	145.3	13.9	34.2	26.4	
2.2. Accommodation	122.8	11.5	102.3	104.7	
2.3. Information and communications	118.0	-0.3	6.8	8.2	
2.4. Professional, scientific and technical activities	140.9	-0.7	8.1	8.3	
2.5. Administrative and support service activities	122.9	-1.0	36.9	31.2	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	139.7	25.5	22.3	
1. TRADE	146.6	25.8	21.4	
1.1. Sale and repair of vehicles and motorcycles	121.5	3.4	4.3	
1.2. Wholesale trade	165.0	32.3	28.0	
1.3. Retail trade	117.0	14.2	12.6	
2. OTHER SERVICES	127.6	27.4	24.4	
2.1. Transport and storage	142.0	33.7	26.1	
2.2. Accommodation	112.8	102.2	103.9	
2.3. Information and communications	115.7	6.8	8.3	
2.4. Professional, scientific and technical activities	140.9	7.7	8.0	
2.5. Administrative and support service activities	116.9	36.5	31.3	

3. Turnover indices: General and by branch of activity Original series

Original series	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	138.1	24.5	22.4	
1. TRADE	144.2	23.6	21.5	
1.1. SALE AND REPAIR OF VEHICLES	120.6	3.9	4.4	
- Sale of motor vehicles	121.3	3.1	3.3	
- Maintenance and repair of motor vehicles	116.2	9.9	11.9	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	162.2	30.2	28.1	
- Wholesale on a fee or contract basis	176.9	32.3	23.9	
- Wholesale of agricultural raw materials and live animals	164.9	16.0	17.0	
- Wholesale of food, beverages and tobacco	133.9	21.4	17.8	
- Wholesale of household goods	139.6	8.9	14.9	
- Wholesale of information and communication equipment	129.4	9.6	15.2	
- Wholesale of other machinery, equipment and supplies	167.4	13.2	15.5	
- Other specialised w holesale trade	210.2	66.0	56.0	
- Non-specialised w holesale trade	172.8	25.0	27.2	
1.3. RETAIL TRADE	117.3	15.5	12.6	
2. OTHER SERVICES	126.8	26.5	24.4	
2.1. TRANSPORTATION AND STORAGE SERVICES	139.9	31.4	26.1	
Land transport	123.6	19.4	16.4	
- Rail transport	97.1	51.2	40.9	
- Taxi operation	94.9	88.0	86.0	
- Other passenger land transport	94.6	40.1	35.3	
- Freight transport by road and removal services	135.5	12.3	10.3	
Water transport	119.8	16.5	15.5	
Air transport	125.7	222.2	167.3	
Warehousing and support activities for transportation	162.5	32.3	28.6	
Post and courier activities	121.9	-3.5	-2.5	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	114.2	105.2	104.0	
Accommodation	114.8	350.1	338.6	
Food and beverage service activities	114.6	63.5	69.2	
2.3. INFORMATION AND COMMUNICATION	114.6	5.7	8.5	
Publishing activities	115.2	5.9	9.6	
Motion picture, television programme production and music publishing activities	101.3	1.8	16.2	
Programming and broadcasting activities	110.6	-2.3	3.2	
Telecommunications	104.7	3.3	0.6	
Computer programming, consultancy and related activities	127.4	9.1	15.8	
Information service activities	140.0	15.1	13.9	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	138.4	4.8	8.1	
Legal, accounting and management consulting activities	147.7	5.6	10.1	
Architectural and engineering activities; technical testing and analysis	125.4	-2.1	-1.2	
Advertising and market research	135.2	11.2	15.2	
Other professional scientific and technical activities	164.3	12.3	18.8	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	117.2	38.5	31.4	
Employment activities	131.4	-1.1	9.1	
Travel agencies and tour operator services	91.2	455.0	405.1	
Security and invetigation activities	148.3	11.1	10.9	
Cleaning activities	128.6	3.8	4.0	
Office administrative and other business support activities	141.9	15.0	14.5	

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		·
		Monthly	Annual	Year-to-date average
GENERAL INDEX	108.6	1.2	5.4	4.7
1. TRADE	106.1	0.3	2.1	1.9
1.1. SALE AND REPAIR OF VEHICLES	104.6	0.0	1.7	1.4
- Sale of motor vehicles	111.3	0.1	1.4	1.2
- Maintenance and repair of motor vehicles	97.7	0.0	1.9	1.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	110.8	0.3	1.9	1.1
- Wholesale on a fee or contract basis	106.5	0.3	2.4	1.7
- Wholesale of agricultural raw materials and live animals	113.1	0.3	2.3	2.6
- Wholesale of food, beverages and tobacco	113.4	1.0	1.7	-0.2
- Wholesale of household goods	106.2	-0.1	2.1	1.7
- Wholesale of information and communication equipment	113.2	-0.5	3.0	3.5
- Wholesale of other machinery, equipment and supplies	113.6	-0.1	1.5	0.9
- Other specialised w holesale trade	110.5	-0.3	1.4	1.6
- Non-specialised w holesale trade	115.5	0.7	4.1	3.7
1.3. RETAIL TRADE	103.4	0.4	2.3	2.6
2. OTHER SERVICES	110.2	1.8	7.6	6.5
2.1. TRANSPORTATION AND STORAGE SERVICES	109.1	0.6	3.7	2.9
Land transport	109.1	0.0	2.7	2.9
- Rail transport	110.9	0.2	4.6	4.1
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- Taxi operation	97.7	0.3	6.3	5.3
- Other passenger land transport	106.5	1.2	5.4	3.5
- Freight transport by road and removal services	109.2	-0.2	1.1	1.3
Water transport	111.4	5.6	10.4	7.3
Air transport	114.6	2.4	9.7	4.8
Warehousing and support activities for transportation	117.1	1.5	7.7	6.2
Post and courier activities	98.9	-0.2	-4.1	-3.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	103.7	6.3	19.0	14.8
Accommodation	110.3	19.2	47.1	28.4
Food and beverage service activities	101.9	3.0	12.8	11.9
2.3. INFORMATION AND COMMUNICATION	117.1	0.2	5.1	4.9
Publishing activities	96.9	0.0	1.3	0.9
Motion picture, television programme production and music publishing activities	103.5	-1.3	2.5	4.0
Programming and broadcasting activities	99.2	-0.5	-1.4	-0.4
Telecommunications	91.5	0.4	1.2	0.9
Computer programming, consultancy and related activities	132.8	0.3	7.3	7.1
Information service activities	111.8	1.3	4.9	3.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	110.4	0.2	3.0	2.7
Legal, accounting and management consulting activities	107.7	0.2	3.0	2.5
Architectural and engineering activities; technical testing and analysis	119.3	-0.1	3.4	3.2
Advertising and market research	103.5	0.9	2.7	2.9
Other professional scientific and technical activities	107.4	0.4	1.8	1.7
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	115.4	0.3	5.1	5.5
Employment activities	129.1	-0.5	10.6	14.2
Travel agencies and tour operator services	96.6	4.3	10.6	4.6
Security and invetigation activities	125.0	1.6	8.1	7.7
Cleaning activities	106.6	-0.1	0.4	0.9

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	138.1	24.5	22.4	
Andalucía	136.7	22.4	18.5	
Aragón	131.9	18.7	20.5	
Asturias, Principado de	132.4	20.9	18.6	
Balears, Illes	115.0	61.5	46.1	
Canarias	123.0	55.2	47.5	
Cantabria	143.8	24.8	18.0	
Castilla y León	130.5	20.5	15.2	
Castilla-La Mancha	138.0	17.2	16.9	
Cataluña	130.7	21.4	21.4	
Comunitat Valenciana	139.2	21.5	18.9	
Extremadura	138.8	19.3	19.7	
Galicia	163.7	21.5	25.8	
Madrid, Comunidad de	145.6	28.8	25.3	
Murcia, Región de	131.1	8.2	11.2	
Navarra, Comunidad Foral de	153.8	25.3	20.9	
País Vasco	134.3	18.8	18.3	
Rioja, La	144.5	11.4	17.4	

6. Employed personnel indices: National and by Autonomous Community

	Index	Index Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	108.6	1.2	5.4	4.7	
Andalucía	107.7	2.2	6.7	5.0	
Aragón	106.9	0.2	1.8	2.1	
Asturias, Principado de	105.4	1.8	4.4	3.3	
Balears, Illes	111.1	13.7	26.2	15.2	
Canarias	104.1	0.4	7.8	6.5	
Cantabria	106.6	1.1	5.7	5.1	
Castilla y León	102.3	0.6	2.9	2.4	
Castilla-La Mancha	108.9	0.8	4.9	4.6	
Cataluña	111.3	1.0	6.2	5.9	
Comunitat Valenciana	108.9	0.5	4.2	3.5	
Extremadura	107.0	1.1	5.2	5.1	
Galicia	107.1	0.6	3.1	3.4	
Madrid, Comunidad de	109.7	0.4	4.5	4.2	
Murcia, Región de	114.3	1.4	3.0	4.2	
Navarra, Comunidad Foral de	108.3	0.4	4.3	4.8	
País Vasco	105.2	0.5	2.4	2.3	
Rioja, La	107.1	0.7	2.6	2.9	