

Press Release

21 June 2023

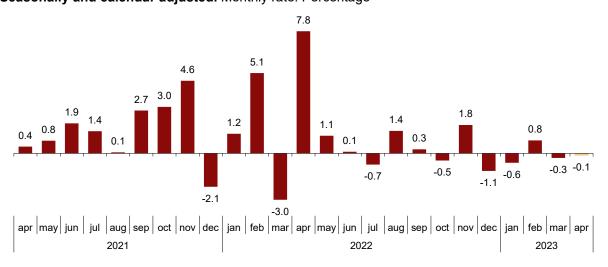
Services Sector Activity Indicators (SSAI). Base 2015 April 2023. Provisional data

The Turnover index in the¹ Market Services Sector stands at −0.1%, after adjusting for seasonal and calendar effects

The annual rate stands at 2.2% in the series adjusted for seasonal and calendar effects and at 0.8% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between April and March was -0.1%. This rate is two tenths higher than that observed in March.



General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage

¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

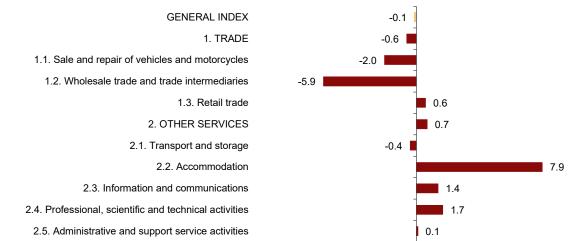
After adjusting for seasonal and calendar effects, *Trade* decreased by 0.6% while *Other services* increased by 0.7%.

By sectors, Accommodation (7.9%), Professional, scientific and technical activities (1.7%) and Information and communications (1.4%) registered the largest increases. In turn, Wholesale trade and trade intermediaries (-5.9%) and Sale and repair of vehicles and motorcycles (-2.0%) recorded the largest decreases.

General and by sectors turnover Index Seasonally and calendar adjusted. April 2023. Monthly rate. Percentage

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A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of April.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. April 2023. Monthly rate

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Accommodation	13.2
Computer programming, consultancy and related activities	2.8
Advertising and market research	2.1

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. April 2023.Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)	
Travel agencies and tour operator services		-9.6
Wholesale trade and commission trade		-5.9
Motion picture, television programme production and music publishing activities		-4.8

Annual trend in the turnover index for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 2.2% in April compared to the same month of 2022. This rate is 8.2 points lower than that recorded in March.

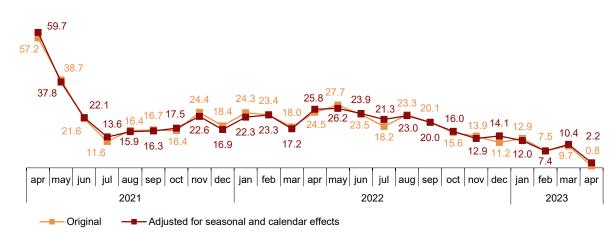
The original series presented an annual variation of 0.8%, which is almost nine points below that registered in March.

General index of turnover for the Market Services Sector

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Annual Rate. Percentage

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After adjusting for seasonal and calendar effects, *Trade* decreased by 0.4% as compared with April 2022 while *Other services* increased by 7.5%.

Seven of the eight sectors registered positive annual rates, noteworthy being the increase in *Sale and repair of vehicles and motorcycles* (14.5%) followed by *Administrative and support service activities* (13.9%). The only sector that decreased was Wholesale trade (-6.2%).

Annual rates in Turnover index for the Market Services Sector: General and by sector. April 2023

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	0.8	2.2
1. TRADE	-2.2	-0.4
1.1. Sale and repair of vehicles and motorcycles	10.4	14.5
1.2. Wholesale trade	-8.0	-6.2
1.3. Retail trade	8.8	10.5
2. OTHER SERVICES	7.0	7.5
2.1. Transport and storage	-0.2	1.2
2.2. Accommodation	10.7	9.7
2.3. Information and communications	7.8	8.9
2.4. Professional, scientific and technical activities	10.9	12.4
2.5. Administrative and support service activities	12.4	13.9

Results by Autonomous Community. Annual variation rates of the turnover index. Original series

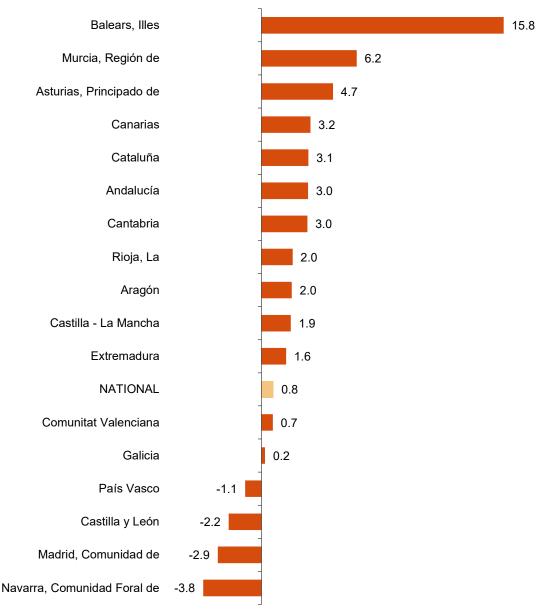
Annual rate in Turnover index for the Market Services Sector increased as compared to April 2022 in 13 Autonomous Communities and decreased in the other four.

Illes Balears (15.8%), Región de Murcia (6.2%) and Principado de Asturias (4.7%) registered the largest increases. Comunidad Foral de Navarra (-3.8%), Comunidad de Madrid (-2.9%) and Castilla y León (-2.2%) recorded the largest decreases.

General Indices: National and by Autonomous Community

April 2023. Annual Rate. Percentage

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Employment trend

Press Release

The Employment in the Market Services Sector index experienced a variation of 2.1% in April as compared to the same month of the previous year. This rate is one tenth lower than that registered in March.

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The employment rate increased by 1.5% in *Trade* and by 2.4% in *Other services*.

National Indices of employed personnel by sector. April 2023

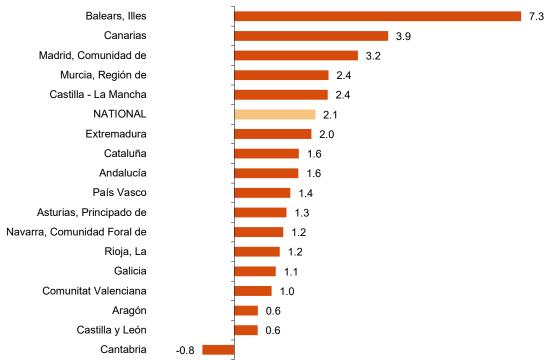
	Index	Rate (%)		
		Monthly	Annual	
GENERAL INDEX	110.9	1.1	2.1	
1. TRADE	107.7	0.2	1.5	
1.1. Sale and repair of vehicles and motorcycles	105.9	0.0	1.2	
1.2. Wholesale trade	112.1	-0.4	1.1	
1.3. Retail trade	105.2	0.6	1.8	
2. OTHER SERVICES	112.9	1.7	2.4	
2.1. Transport and storage	112.8	0.1	3.3	
2.2. Accommodation	107.5	6.5	3.6	
2.3. Information and communications	122.7	0.1	4.7	
2.4. Professional, scientific and technical activities	113.8	0.2	2.9	
2.5. Administrative and support service activities	114.7	0.0	-0.6	

Results by Autonomous Community. Annual employment variation rates index

Annual employment rate increased as compared to April 2022 in 16 Autonomous Communities and decreased only in one Autonomous Community. Illes Balears (7.3%) recorded the largest increase.

General Indices: National and by Autonomous Community

April 2023. Annual rate. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on <u>Quality at INE and the Code of Best Practices</u> on the INE website.

All press releases at: www.ine.es/en/prensa/prensa_en.htm

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For further information see INEbase: www.ine.es/en/ Twitter: @es_ine

Services Sector Activity Indicators. Base 2015 April 2023

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	147.3	-0.1	2.2	7.9	
1. TRADE	150.8	-0.6	-0.4	6.4	
1.1. Sale and repair of vehicles and motorcycles	144.5	-2.0	14.5	20.4	
1.2. Wholesale trade	155.2	-5.9	-6.2	2.7	
1.3. Retail trade	135.2	0.6	10.5	11.7	
2. OTHER SERVICES	142.1	0.7	7.5	11.2	
2.1. Transport and storage	144.7	-0.4	1.2	7.6	
2.2. Accommodation	134.9	7.9	9.7	17.3	
2.3. Information and communications	128.7	1.4	8.9	7.2	
2.4. Professional, scientific and technical activities	160.9	1.7	12.4	11.9	
2.5. Administrative and support service activities	142.5	0.1	13.9	15.2	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date
			average
GENERAL INDEX	142.5	2.0	7.7
1. TRADE	145.5	-0.7	6.4
1.1. Sale and repair of vehicles and motorcycles	138.6	13.9	21.1
1.2. Wholesale trade	154.5	-6.2	2.5
1.3. Retail trade	129.0	10.3	11.7
2. OTHER SERVICES	137.3	7.7	10.5
2.1. Transport and storage	143.5	1.2	7.5
2.2. Accommodation	124.0	10.0	17.2
2.3. Information and communications	125.9	8.9	6.9
2.4. Professional, scientific and technical activities	157.4	12.1	11.6
2.5. Administrative and support service activities	132.4	13.2	14.5

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	139.1	0.8	7.6	
1. TRADE	141.0	-2.2	6.2	
1.1. SALE AND REPAIR OF VEHICLES	133.4	10.4	20.9	
- Sale of motor vehicles	134.2	10.4	22.3	
- Maintenance and repair of motor vehicles	128.1	10.2	11.6	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	149.0	-8.0	2.2	
- Wholesale on a fee or contract basis	156.1	-11.6	-2.3	
- Wholesale of agricultural raw materials and live animals	160.8	-2.7	6.9	
- Wholesale of food, beverages and tobacco	139.1	3.8	11.9	
- Wholesale of household goods	141.8	1.7	7.1	
- Wholesale of information and communication equipment	141.1	9.1	12.5	
- Wholesale of other machinery, equipment and supplies	162.1	-3.0	4.7	
- Other specialised w holesale trade	159.1	-24.2	-9.3	
- Non-specialised w holesale trade	178.4	2.8	6.1	
1.3. RETAIL TRADE	127.7	8.8	11.7	
2. OTHER SERVICES	135.6	7.0	10.4	
2.1. TRANSPORTATION AND STORAGE SERVICES	139.7	-0.2	7.4	
Land transport	124.9	0.6	7.2	
- Rail transport	90.5	-6.8	-5.4	
- Taxi operation	107.4	13.2	17.2	
- Other passenger land transport	107.4	4.0	7.2	
- Freight transport by road and removal services	136.0	4.0 0.1	7.2	
Water transport	130.0	19.4	25.3	
Air transport	143.0	27.8	47.3	
Warehousing and support activities for transportation	152.1	-6.2	1.8	
Post and courier activities	119.7	-0.2	1.6	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	126.5	10.7	17.3	
Accommodation	120.5	12.3	25.0	
Food and beverage service activities	126.2	10.0	14.4	
2.3. INFORMATION AND COMMUNICATION	120.2	7.8	6.7	
Publishing activities	123.5	6.5	7.1	
Motion picture, television programme production and music publishing activities	92.8	-8.4	-5.4	
Programming and broadcasting activities	92.0 113.0	-0.4	-0.8	
Telecommunications	107.3	2.2	-0.8	
	148.2	16.3	12.6	
Computer programming, consultancy and related activities Information service activities	140.2	5.2	8.1	
	152.9	10.9	11.4	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES Legal, accounting and management consulting activities	160.2	9.1	11.4	
Architectural and engineering activities; technical testing and analysis				
	143.4	14.9	13.6	
Advertising and market research Other professional scientific and technical activities	145.5 188.4	7.7 14.4	6.4 19.2	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	131.8	14.4	19.2	
			-7.8	
Employment activities	124.7	-5.1		
Travel agencies and tour operator services	126.4	38.5	59.3	
Security and invetigation activities	160.6	8.3	6.5	
Cleaning activities	135.8	5.6	5.3	
Office administrative and other business support activities	145.0	2.1	3.5	

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	110.9	1.1	2.1	2.0	
1. TRADE	107.7	0.2	1.5	1.4	
1.1. SALE AND REPAIR OF VEHICLES	105.9	0.0	1.2	1.3	
- Sale of motor vehicles	112.5	0.4	1.0	0.9	
- Maintenance and repair of motor vehicles	99.1	-0.4	1.4	1.8	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	112.1	-0.4	1.1	1.4	
- Wholesale on a fee or contract basis	106.5	0.1	0.0	0.1	
- Wholesale of agricultural raw materials and live animals	115.3	0.6	2.1	1.3	
- Wholesale of food, beverages and tobacco	113.6	-1.1	0.0	1.0	
- Wholesale of household goods	109.2	0.2	2.6	2.5	
- Wholesale of information and communication equipment	117.8	-0.2	4.0	4.0	
- Wholesale of other machinery, equipment and supplies	114.2	0.2	0.5	0.7	
- Other specialised w holesale trade	111.5	-0.4	1.0	1.2	
- Non-specialised w holesale trade	120.2	0.5	3.3	3.5	
1.3. RETAIL TRADE	105.2	0.6	1.8	1.4	
2. OTHER SERVICES	112.9	1.7	2.4	2.3	
2.1. TRANSPORTATION AND STORAGE SERVICES	112.8	0.1	3.3	3.2	
Land transport	110.1	0.1	2.8	2.5	
- Rail transport	127.6	0.0	15.0	14.2	
- Taxi operation	101.0	-0.3	3.3	3.7	
- Other passenger land transport	111.4	1.1	4.4	4.5	
- Freight transport by road and removal services	111.0	-0.1	1.7	1.0	
Water transport	123.4	6.3	10.8	8.0	
Air transport	125.8	2.9	9.9	8.8	
Warehousing and support activities for transportation	121.7	-0.5	4.1	4.7	
Post and courier activities	99.8	-0.1	1.0	0.2	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	107.5	6.5	3.6	3.6	
Accommodation	114.9	15.0	4.2	8.6	
Food and beverage service activities	105.4	4.3	3.4	2.4	
2.3. INFORMATION AND COMMUNICATION	122.7	0.1	4.7	4.8	
Publishing activities	99.5	0.1	2.7	2.5	
Motion picture, television programme production and music publishing activities	104.8	-3.0	1.3	2.2	
Programming and broadcasting activities	100.5	0.0	1.4	1.1	
Telecommunications	92.4	-0.3	0.9	1.3	
Computer programming, consultancy and related activities	141.6	0.5	6.6	6.6	
Information service activities	113.6	0.3	1.6	3.2	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	113.8	0.2	2.9	3.0	
Legal, accounting and management consulting activities	110.5	0.1	2.3	2.6	
Architectural and engineering activities; technical testing and analysis	125.4	0.6	5.1	4.5	
Advertising and market research	104.6	-0.2	1.0	2.2	
Other professional scientific and technical activities	108.4	0.0	0.9	1.3	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	114.7	0.0	-0.6	-0.8	
Employment activities	117.4	0.7	-9.1	-10.6	
Travel agencies and tour operator services	105.7	3.4	9.4	9.8	
Security and invetigation activities	127.8	-0.2	2.2	3.1	
Cleaning activities	106.6	-0.6	0.1	0.1	
Office administrative and other business support activities	121.3	0.1	2.1	2.3	

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	139.1	0.8	7.6	
Andalucía	141.0	3.0	10.7	
Aragón	135.4	2.0	8.3	
Asturias, Principado de	138.5	4.7	12.2	
Balears, Illes	133.7	15.8	20.6	
Canarias	127.0	3.2	14.3	
Cantabria	148.1	3.0	8.7	
Castilla y León	127.4	-2.2	7.3	
Castilla-La Mancha	140.7	1.9	8.6	
Cataluña	134.6	3.1	8.7	
Comunitat Valenciana	140.3	0.7	6.0	
Extremadura	141.5	1.6	5.4	
Galicia	163.7	0.2	10.0	
Madrid, Comunidad de	141.3	-2.9	3.7	
Murcia, Región de	139.1	6.2	9.5	
Navarra, Comunidad Foral de	148.2	-3.8	7.8	
País Vasco	132.9	-1.1	7.1	
Rioja, La	147.3	2.0	6.8	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	110.9	1.1	2.1	2.0	
Andalucía	109.4	1.8	1.6	1.8	
Aragón	107.6	0.9	0.6	-0.3	
Asturias, Principado de	106.8	1.6	1.3	1.2	
Balears, Illes	119.5	15.9	7.3	6.3	
Canarias	108.2	0.8	3.9	4.0	
Cantabria	105.8	0.7	-0.8	-0.7	
Castilla y León	102.9	0.8	0.6	0.4	
Castilla-La Mancha	111.6	0.9	2.4	2.1	
Cataluña	113.2	0.9	1.6	1.9	
Comunitat Valenciana	109.9	0.0	1.0	0.6	
Extremadura	109.2	1.2	2.0	1.9	
Galicia	108.1	0.3	1.1	1.0	
Madrid, Comunidad de	113.2	0.2	3.2	3.2	
Murcia, Región de	117.4	1.2	2.4	1.4	
Navarra, Comunidad Foral de	109.5	-0.1	1.2	1.0	
País Vasco	106.7	-0.1	1.4	1.6	
Rioja, La	108.3	1.0	1.2	0.6	