

17 July 2009

Services Sector Activity Indicators. Base 2005
May 2009. Provisional data

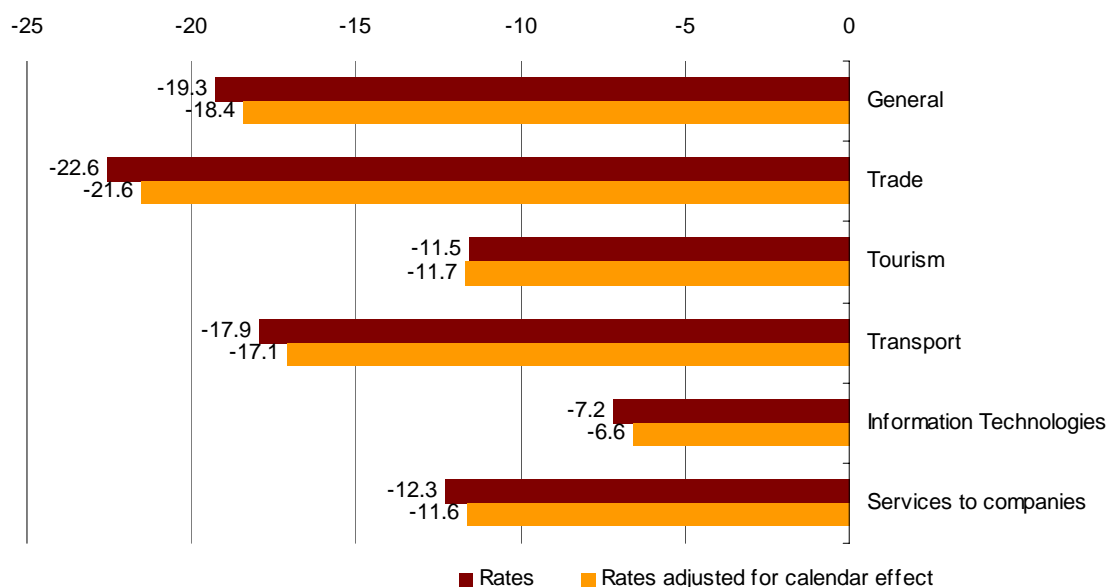
Turnover of the Services sector decreases 19.3% in May, as compared with the same month of 2008

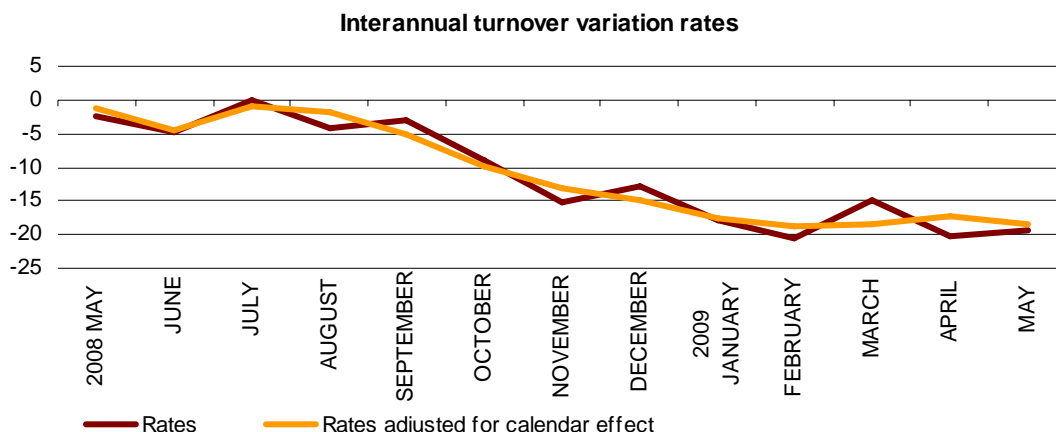
Employed personnel decreases 6.7% in the interannual rate

Turnover of the market Services sector registered a decrease of 19.3% in May, as compared with the same month of 2008. After adjusting for the calendar effect, that is, the difference between the number of working days in a given month in different years, turnover of the Services Sector registered a decrease of 18.4%.

All sectors experienced a decrease in turnover in interannual terms. Trade presented the greatest decrease (-22.6%), followed by Transport (-17.9%), Services Provided to Companies (-12.3%), Tourism (-11.5%) and Information Technologies (-7.2%) sectors. After adjusting for the calendar effect, all sectors registered less drastic decreases, except Tourism.

Interannual variation rates. Turnover





Turnover by activity

All activities in the Service sector saw an interannual decrease in turnover in May. Those presenting the smallest decreases were Information services (-1.1%) and Investigation and security activities (-2.9%). The largest decreases were recorded for the activities Wholesale trade in fuels, metals and others (-44.4%), for Sale of motor vehicles, motorcycles and spare parts (-37.5%) and for Employment-related activities (-36.5%).

Employment in the Services sector decreases 6.7% in the interannual rate

Employment in the Services sector experienced an interannual decrease of 6.7% in the month of May. Services provided to companies was the sector with the greatest decrease, with a rate of -8.9%, followed by the Tourism (-7.5%), Transport (-6.0%), Trade (-5.9%), and Information technologies (-2.5%)

National employment indices

| | Index May 2009 | % variation on same period previous year |
|--------------------------|-------------------|--|
| General index | 98.4 | -6.7 |
| Trade | 97.9 | -5.9 |
| Tourism | 97.1 | -7.5 |
| Transport | 99.0 | -6.0 |
| Information Technologies | 104.8 | -2.5 |
| Services to companies | 98.5 | -8.9 |

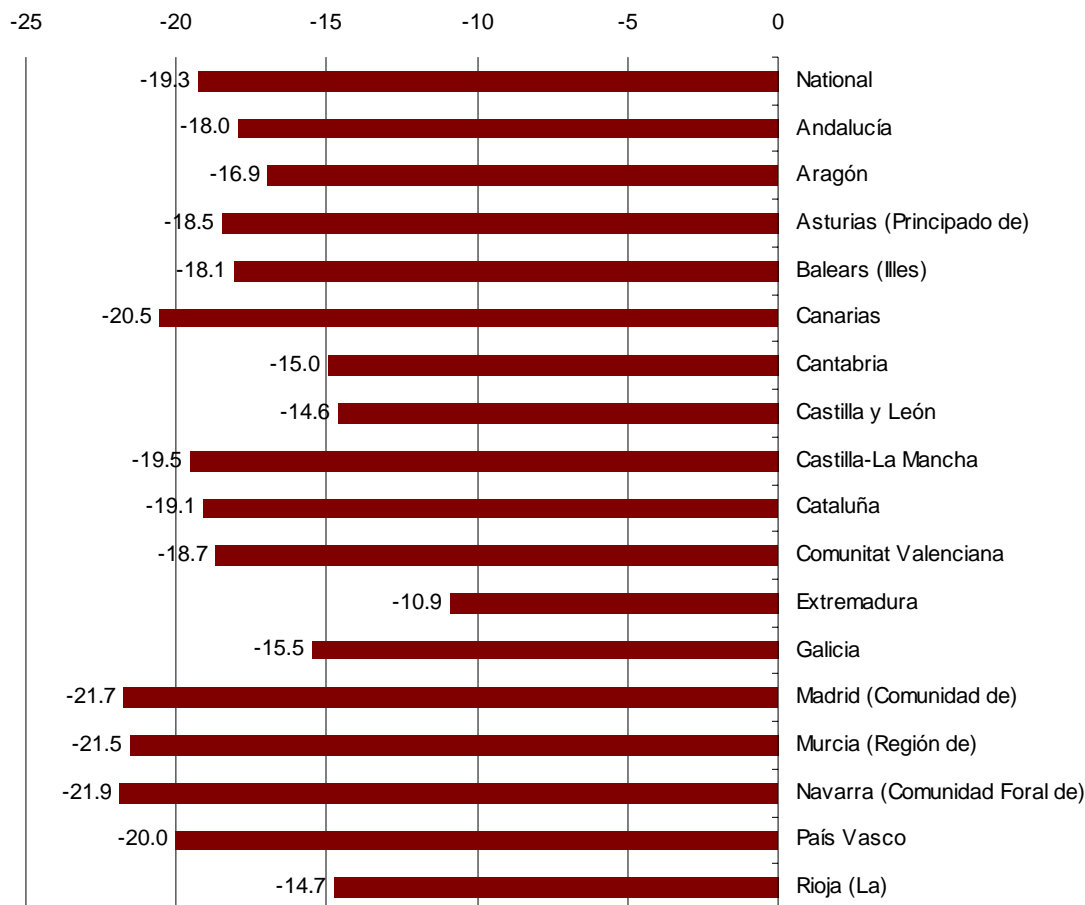
Employment showed positive evolution only in Information services, and registered an interannual rate of 2.5% in May. The activities presenting the smallest decreases within the negative rates were Radio and television programming and broadcasting (-0.7%) and la Computer programming and consultancy (-1.3%). Employment-related activities experienced the largest interannual decrease (-35.9%).

Turnover of the Services sector decreases in all Autonomous Communities

Turnover of the Services sector decreased in May in all of the Autonomous Communities, as compared with the same month the previous year. The Communities registering the lowest decreases in constant terms were Extremadura (–10.9%), Castilla y León (–14.6%) and La Rioja (–14.7%).

In turn, those with the greatest decreases were Comunidad Foral de Navarra (–21.9%), Comunidad de Madrid (–21.7%) and Región de Murcia (–21.5%).

Interannual variation rates of the General Index by Autonomous Community. Turnover

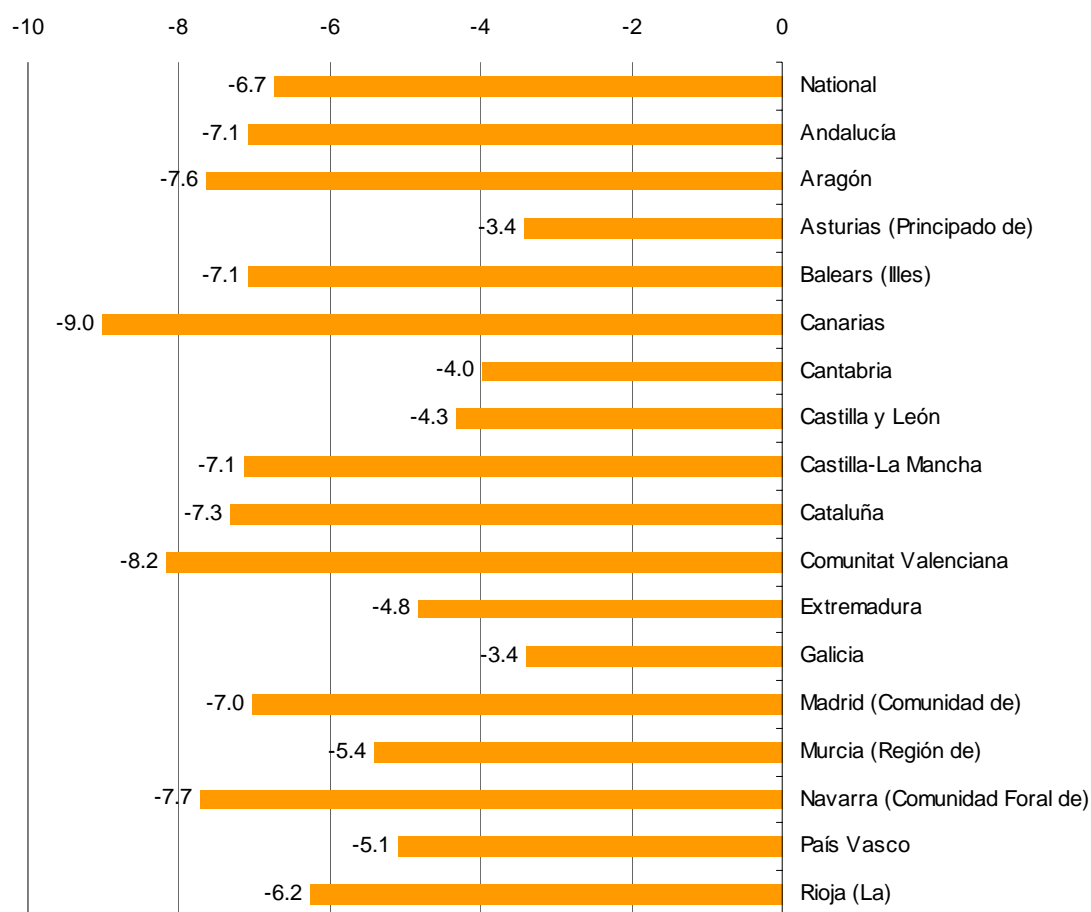


Employment decreases in all Autonomous Communities

Employment decreased in May in all of the Autonomous Communities, as compared with the same month the previous year. The Communities presenting the smallest decreases were Galicia and Principado de Asturias (both with -3.4%).

In turn, the Communities with the greatest decreases were Canarias (-9.0%) and Comunitat Valenciana (-8.2%).

**Interannual variation rates of the General Index
by Autonomous Community. Employed personnel**



Methodological note

New National Classification of Economic Activities 2009 (CNAE-2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of the community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Services Sector Activity Indicators (SSAI)*.

In order to be able to adapt the European classification to their reality, each Member State has compiled national versions that are compatible with NACE Rev.2. The national version of NACE Rev.2 in Spain is CNAE-2009, passed by Royal Decree 475/2007, of 13 April 2007 (BOE of 28 April 2007).

The adaptation to the new classification has caused changes in the *Services Sector Activity Indicators* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, some activities have changed to belong to different branches or sectors. Thus, to quote an example, Publishing has moved from the Industry sector to the Services sector; therefore, in this survey, this activity is included within the sector of Information Technologies. On the other hand, with the new classification, the Services sector gains more relevance; this has caused the increase in the number of activities disseminated in this indicator.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices will begin to be published in the new classification, CNAE-2009. Likewise, in order to guarantee the comparability of the information over time, the INE will publish the retrospective series in this new classification in INEbase.

In the following link on the INE website, there appears complete information regarding all the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=0&divi=&his>

For further information see **INEbase-www.ine.es** All press releases at: **www.ine.es/prensa/prensa_en.htm**

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Services Sector Activity Indicators

Base 2005

May 2009

Provisional data

1.1. Monthly turnover indices by sectors

| | Index may | % variation on same period of previous year | |
|---|--------------|---|---------------------|
| | | Month | Accumulated Average |
| GENERAL INDEX | 92.0 | -19.3 | -18.6 |
| 1. TRADE | 87.6 | -22.6 | -21.5 |
| Sale and repair of vehicles | 61.2 | -34.4 | -37.5 |
| - Sale of motor vehicles | 56.9 | -37.5 | -40.8 |
| - Maintenance and repair of motor vehicles | 99.4 | -11.9 | -13.0 |
| Wholesale trade | 88.5 | -26.5 | -24.1 |
| - Wholesale on a fee or contract basis | 79.0 | -28.1 | -21.4 |
| - Wholesale of agricultural raw materials and live animals | 98.2 | -18.1 | -20.0 |
| - Wholesale of food, beverages and tobacco | 97.1 | -14.0 | -10.5 |
| - Wholesale of household goods | 94.7 | -9.7 | -12.5 |
| - Wholesale of information and communication equipment | 77.0 | -11.4 | -18.0 |
| - Wholesale of other machinery, equipment and supplies | 79.2 | -33.4 | -32.3 |
| - Wholesale of fuels, metals and others | 81.2 | -44.4 | -39.2 |
| - Non-specialised wholesale trade | 121.3 | -18.5 | -19.4 |
| Retail trade | 98.1 | -10.6 | -10.0 |
| 2. TOURISM | 98.6 | -11.5 | -11.5 |
| Accommodation | 99.2 | -14.2 | -15.4 |
| Food and beverage service activities | 102.2 | -9.0 | -8.9 |
| Travel agencies and tour operator services | 89.8 | -15.1 | -14.6 |
| 3. TRANSPORTATION AND STORAGE SERVICES | 98.0 | -17.9 | -17.0 |
| Land transport | 95.4 | -17.9 | -19.4 |
| Water transport | 108.9 | -6.1 | -8.6 |
| Air transport | 93.4 | -25.0 | -18.6 |
| Warehousing and support activities for transportation | 100.9 | -17.2 | -14.7 |
| Post and courier activities | 109.0 | -12.9 | -11.0 |
| 4. INFORMATION SERVICES | 106.5 | -7.2 | -6.3 |
| Publishing activities | 93.8 | -3.5 | -8.6 |
| Motion picture, video and television programme production | 122.3 | -8.0 | -12.0 |
| Programming and broadcasting activities | 104.4 | -17.5 | -16.0 |
| Telecommunications | 100.0 | -6.6 | -4.1 |
| Computer consultancy and related activities | 123.8 | -5.8 | -4.2 |
| Information service activities | 130.4 | -1.1 | -4.8 |
| 5. BUSINESS SERVICES | 102.2 | -12.3 | -13.5 |
| Legal, accounting and management consulting services | 102.0 | -7.5 | -11.6 |
| Architectural and engineering activities | 91.6 | -17.5 | -16.5 |
| Advertising and market research | 103.7 | -15.7 | -19.6 |
| Employment activities | 73.6 | -36.5 | -38.5 |
| Security and investigation activities | 120.9 | -2.9 | -1.3 |
| Cleaning activities | 122.3 | -7.2 | -6.2 |
| Office administrative and other business support activities | 114.4 | -4.7 | -3.2 |
| Other professional services | 90.5 | -14.7 | -14.8 |

Services Sector Activity Indicators

Base 2005

May 2009

Provisional data

1.2. Monthly turnover indices by sectors. Calendar adjusted index

| | No corrected index | % variation on same period | | Calendar adjusted index | % variation on same period | |
|----------------------|--------------------------|-------------------------------|------------------------|----------------------------|-------------------------------|------------------------|
| | | Month | Accumulated Average | | Month | Accumulated Average |
| GENERAL INDEX | 92.0 | -19.3 | -18.6 | 93.5 | -18.4 | -18.1 |
| TRADE | 87.6 | -22.6 | -21.5 | 89.4 | -21.6 | -21.0 |
| TOURISM | 98.6 | -11.5 | -11.5 | 98.6 | -11.7 | -11.2 |
| TRANSPORT | 98.0 | -17.9 | -17.0 | 99.7 | -17.1 | -16.8 |
| INFORMATION SERVICES | 106.5 | -7.2 | -6.3 | 107.8 | -6.6 | -6.2 |
| BUSINESS SERVICES | 102.2 | -12.3 | -13.5 | 103.1 | -11.6 | -13.4 |

Services Sector Activity Indicators

Base 2005

May 2009

Provisional data

1.3. Monthly indices of persons employed by sectors

| | Index may | % variation on same period of previous year | |
|---|--------------|---|---------------------|
| | | Month | Accumulated Average |
| GENERAL INDEX | 98.4 | -6.7 | -6.2 |
| 1. TRADE | 97.9 | -5.9 | -5.3 |
| Sale and repair of vehicles | 95.0 | -8.0 | -7.7 |
| - Sale of motor vehicles | 93.0 | -10.3 | -9.5 |
| - Maintenance and repair of motor vehicles | 97.4 | -5.2 | -5.4 |
| Wholesale trade | 97.3 | -7.4 | -6.6 |
| - Wholesale on a fee or contract basis | 94.0 | -3.8 | -3.2 |
| - Wholesale of agricultural raw materials and live animals | 101.2 | -4.1 | -2.0 |
| - Wholesale of food, beverages and tobacco | 98.2 | -3.2 | -3.8 |
| - Wholesale of household goods | 97.3 | -8.0 | -6.9 |
| - Wholesale of information and communication equipment | 103.2 | -7.7 | -5.9 |
| - Wholesale of other machinery, equipment and supplies | 97.0 | -12.1 | -9.7 |
| - Wholesale of fuels, metals and others | 94.8 | -11.3 | -10.4 |
| - Non-specialised wholesale trade | 101.4 | -5.6 | -3.4 |
| Retail trade | 98.8 | -4.6 | -4.0 |
| 2. TOURISM | 97.1 | -7.5 | -6.9 |
| Accommodation | 99.8 | -11.1 | -11.0 |
| Food and beverage service activities | 96.3 | -6.3 | -5.8 |
| Travel agencies and tour operator services | 98.4 | -7.8 | -6.6 |
| 3. TRANSPORTATION AND STORAGE SERVICES | 99.0 | -6.0 | -5.2 |
| Land transport | 98.9 | -6.8 | -6.3 |
| Water transport | 95.7 | -6.7 | -5.3 |
| Air transport | 92.7 | -7.3 | -6.3 |
| Warehousing and support activities for transportation | 103.0 | -3.8 | -2.7 |
| Post and courier activities | 94.5 | -5.0 | -3.6 |
| 4. INFORMATION SERVICES | 104.8 | -2.5 | -1.4 |
| Publishing activities | 97.5 | -4.7 | -4.1 |
| Motion picture, video and television programme production | 97.3 | -8.3 | -7.7 |
| Programming and broadcasting activities | 101.6 | -0.7 | -0.3 |
| Telecommunications | 91.5 | -2.6 | -2.4 |
| Computer consultancy and related activities | 114.8 | -1.3 | 0.5 |
| Information service activities | 111.3 | 2.5 | 2.6 |
| 5. BUSINESS SERVICES | 98.5 | -8.9 | -8.6 |
| Legal, accounting and management consulting services | 105.5 | -2.0 | -1.7 |
| Architectural and engineering activities | 105.9 | -6.1 | -4.3 |
| Advertising and market research | 92.6 | -11.1 | -10.8 |
| Employment activities | 66.0 | -35.9 | -37.6 |
| Security and investigation activities | 115.0 | -2.6 | -1.3 |
| Cleaning activities | 104.5 | -4.2 | -3.9 |
| Office administrative and other business support activities | 100.3 | -5.9 | -5.1 |
| Other professional services | 99.6 | -5.4 | -5.5 |

Services Sector Activity Indicators

Base 2005

May 2009

Provisional data

1.4. General turnover indices by regions

| | Index may | % variation on same period of previous year | |
|------------------------------|--------------|---|---------------------|
| | | Month | Accumulated Average |
| NATIONAL TOTAL | 92.0 | -19.3 | -18.6 |
| Andalucía | 89.1 | -18.0 | -17.6 |
| Aragón | 97.7 | -16.9 | -16.2 |
| Asturias (Principado de) | 96.1 | -18.5 | -16.0 |
| Balears (Illes) | 98.1 | -18.1 | -17.6 |
| Canarias | 84.1 | -20.5 | -18.6 |
| Cantabria | 90.7 | -15.0 | -14.0 |
| Castilla y León | 95.3 | -14.6 | -16.9 |
| Castilla-La Mancha | 88.5 | -19.5 | -21.1 |
| Cataluña | 92.5 | -19.1 | -19.3 |
| Comunitat Valenciana | 86.4 | -18.7 | -19.8 |
| Extremadura | 96.1 | -10.9 | -12.3 |
| Galicia | 97.6 | -15.5 | -13.1 |
| Madrid (Comunidad de) | 92.5 | -21.7 | -20.0 |
| Murcia (Región de) | 91.6 | -21.5 | -19.9 |
| Navarra (Comunidad Foral de) | 99.6 | -21.9 | -19.4 |
| País Vasco | 96.4 | -20.0 | -17.2 |
| Rioja (La) | 98.4 | -14.7 | -16.3 |

Services Sector Activity Indicators

Base 2005

May 2009

Provisional data

1.5. General indices of persons employed by regions

| | Index may | % variation on same period of previous year | |
|------------------------------|--------------|---|---------------------|
| | | Month | Accumulated Average |
| NATIONAL TOTAL | 98.4 | -6.7 | -6.2 |
| Andalucía | 100.2 | -7.1 | -6.4 |
| Aragón | 97.9 | -7.6 | -6.5 |
| Asturias (Principado de) | 103.5 | -3.4 | -2.9 |
| Balears (Illes) | 107.2 | -7.1 | -6.2 |
| Canarias | 92.9 | -9.0 | -8.0 |
| Cantabria | 99.3 | -4.0 | -3.3 |
| Castilla y León | 100.8 | -4.3 | -4.4 |
| Castilla-La Mancha | 96.7 | -7.1 | -6.5 |
| Cataluña | 96.9 | -7.3 | -6.8 |
| Comunitat Valenciana | 93.8 | -8.2 | -8.0 |
| Extremadura | 101.5 | -4.8 | -4.3 |
| Galicia | 103.0 | -3.4 | -2.8 |
| Madrid (Comunidad de) | 98.1 | -7.0 | -6.3 |
| Murcia (Región de) | 101.8 | -5.4 | -5.6 |
| Navarra (Comunidad Foral de) | 99.8 | -7.7 | -6.3 |
| País Vasco | 98.9 | -5.1 | -4.5 |
| Rioja (La) | 98.8 | -6.2 | -6.6 |