

16 July 2010

**Services Sector Activity Indicators. Base 2005**  
May 2010. *Provisional data*

**Main results**

- The interannual rate of the **Services Sector Turnover General Index** is **4.8% in May**, almost three points above that registered in April.
- The **average variation rate** of the Services Sector Turnover General Index reaches **1.5%** in the first five months of the year 2010.
- **Employed personnel decreases 1.3%**, as compared with May the previous year.
- Turnover in the services sector registers **positive interannual rates in all of the Autonomous Communities**, except in Aragón, Canarias and Castilla-La Mancha.

**Evolution of turnover in the Services sector**

Turnover in the market Services sector registered an increase of 4.8% in May 2010, as compared with the previous year, standing at almost three points above that registered in April.

By sector, the interannual variation of *Trade* was 7.0%, whereas *Other Services* presented a rate of 0.8%.

Within *Trade*, all of the sectors presented increase interannual rates. *Sale and repair of motor vehicles and motorcycles* presented the most pronounced rate (25.3%), followed by *Wholesale trade and intermediaries* (7.5%) and *Retail trade* (1.0%).

Within *Other Services*, *Transport and storage* (6.0%) and *Professional, scientific and technical activities* (0.6%) registered a positive interannual rate. Among the industrial sectors with negative rates, of note were *Information and communications* (–1.9%), *Accommodation and Administrative and support service activities* (both with -1.3%).

## Turnover by activity

Approximately half of the activities in the Services sector experienced an increase in turnover in May, in the interannual rate.

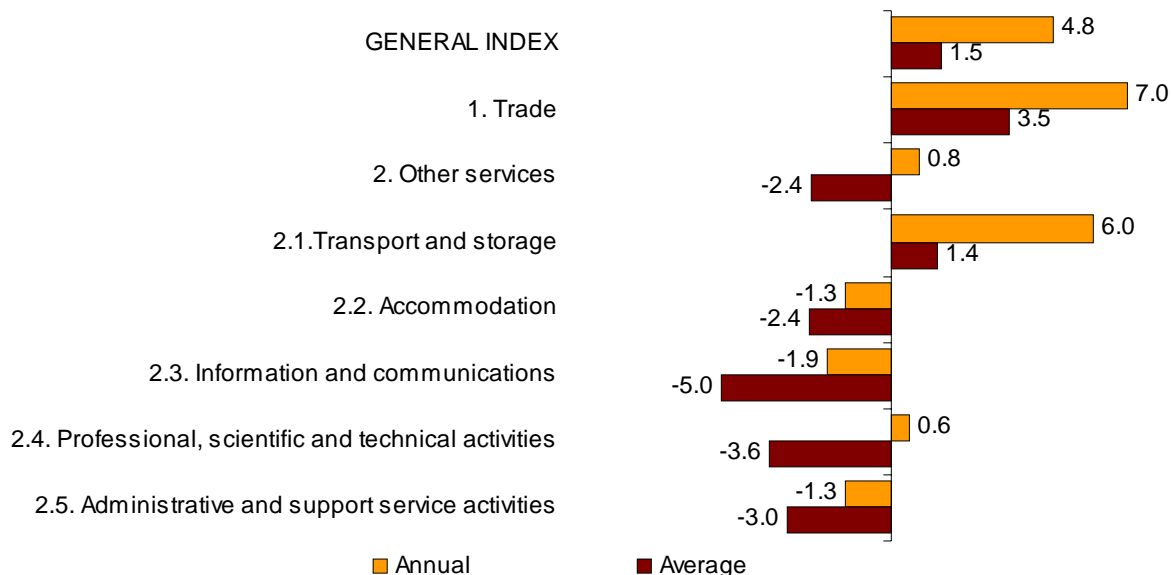
• **Trade.** The greatest increases were registered in *Sale of motor vehicles, motorcycles and spare parts* (29.7%) and *Wholesale of fuels, metals and similar products* (16.9%). Among the activities that presented decreases, the most pronounced drop was registered by *Trade of agricultural raw materials and live animals* (–7.4%).

• **Other Services.** The activities that presented the greatest increases were *Employment-related activities* (20.2%) and *Air transport* (13.0%). Conversely, those registering the greatest drops were *Office management activities* (–16.5%), *Technical architecture and engineering services; technical trials and analysis* (–9.9%) and *Publishing* (–7.2%).

## Year-to-date average rates

The average rate of the Services Sector Turnover General Index stood at 1.5% in the first five months of the year. *Trade* registered an average rate of 3.5% in this period, whereas *Other services* presented a variation of –2.4%.

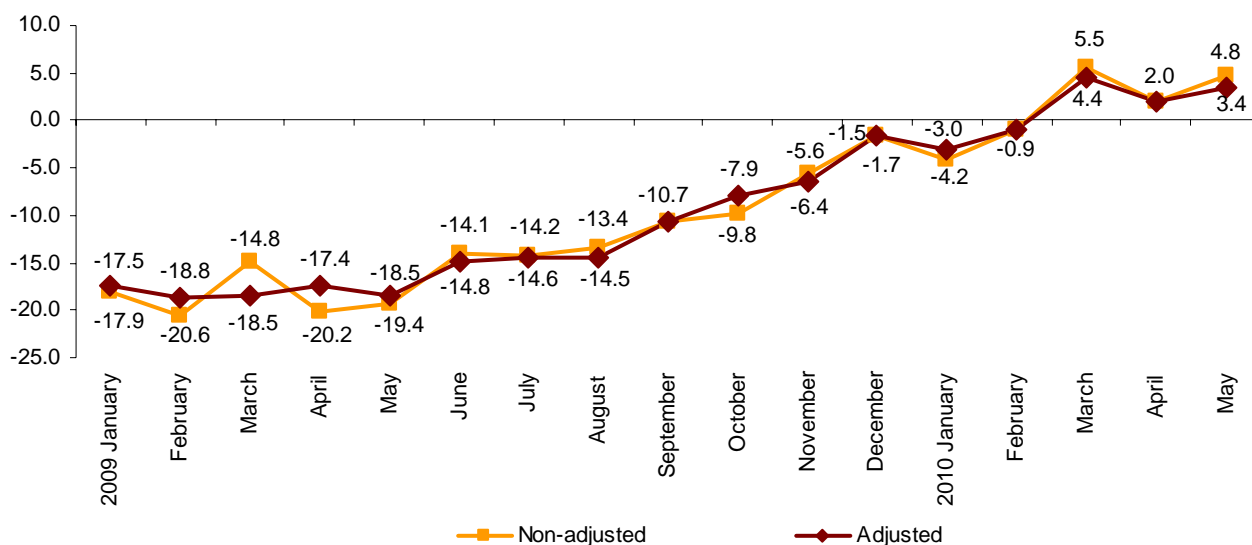
### Annual rate and average turnover rate General Index and by turnover sector



## Variation rates adjusted for the calendar effect

After eliminating the calendar effect, that is, the difference in the number of working days in a given month in different years, the interannual variation of the General Index of Services sector turnover registered a **3.4%** increase in May, almost one-and-a-half points higher than that registered the previous month.

**Annual evolution of turnover for the services sector**  
**Adjusted and Non-adjusted General Index**



## Evolution of employed personnel

Employment in the Services sector experienced an interannual decrease of 1.3% in the month of May. This indicated an increase of three tenths as compared with the rate registered in April.

All of the sectors experienced interannual decreases, except *Administrative and support service activities*, which presented an interannual increase of 1.1%. The greatest decrease was in *Information and communications* (–2.5%).

In the first five months of the year, the average rate of the General Index of employed personnel stood at –2.2%.

## National employed personnel indices

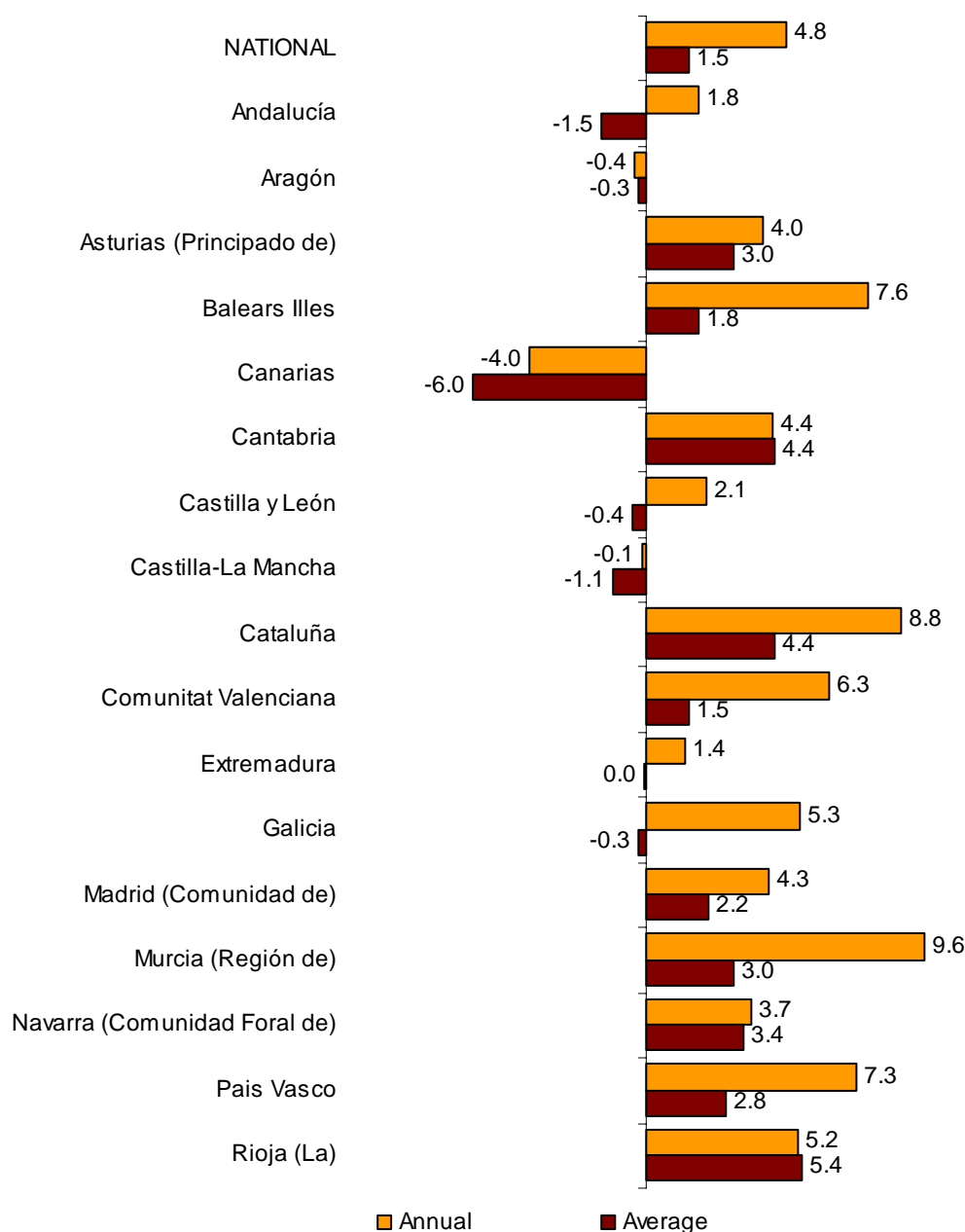
	Index	% variation	
		Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>97.0</b>	<b>-1.3</b>	<b>-2.2</b>
1. Trade	96.0	-2.0	-2.7
2. Other services	97.8	-0.9	-1.8
2.1. Transport and storage	97.2	-1.7	-2.6
2.2. Accommodation	96.1	-0.8	-1.7
2.3. Information and communications	102.2	-2.5	-3.3
2.4. Professional, scientific and technical activities	101.5	-1.7	-2.4
2.5. Administrative and support service activities	95.8	1.1	-0.3

### Autonomous Communities. Turnover variation rates

In May 2010, all the Autonomous Communities registered positive interannual variation rates, except Canarias (−4.0%), Aragón (−0.4%) and Castilla–La Mancha (−0.1%).

Región de Murcia (9.6%) and Cataluña (8.8%) presented the greatest increases.

### Annual rate and average turnover rate General Index by Autonomous Community

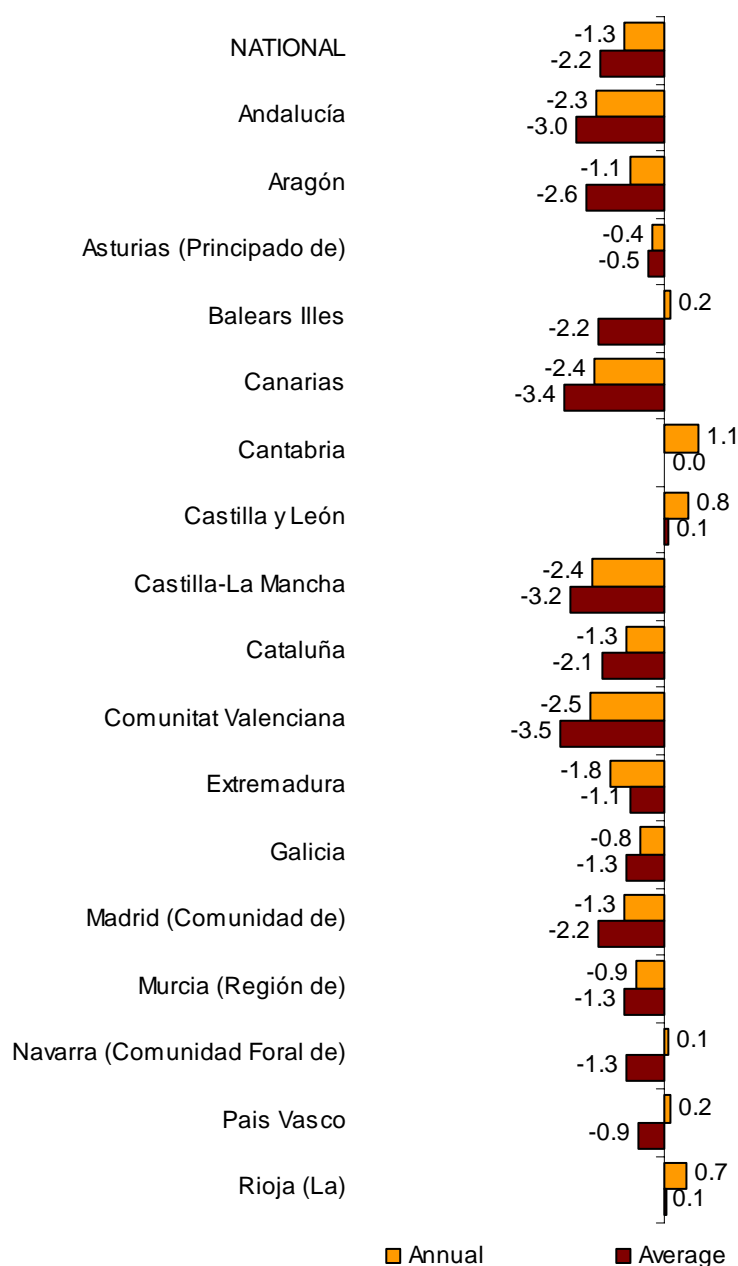


## Autonomous Communities. Employed personnel variation rates

Employment in the services sector decreased in all of the Autonomous Communities, except in six of them. Those with the greatest decreases were Comunitat Valenciana (–2.5%) and Canarias and Castilla–La Mancha (both with –2.4%).

Cantabria (1.1%), Castilla y León (0.8%) and La Rioja (0.7%) were the Communities with the greatest positive interannual rates.

### Annual rate and average rate of employed staff General Index by Autonomous Community



## Services Sector Activity Indicators. Base 2005

May 2010

Provisional data

### 1. Monthly turnover indices by sector

	Index	% variation	
		Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>96.4</b>	<b>4.8</b>	<b>1.5</b>
<b>1. TRADE</b>	<b>93.7</b>	<b>7.0</b>	<b>3.5</b>
Sale and repair of vehicles	75.5	25.3	18.5
- Sale of motor vehicles	72.4	29.7	21.7
- Maintenance and repair of motor vehicles	103.1	3.5	2.0
Wholesale trade	95.6	7.5	2.6
- Wholesale on a fee or contract basis	79.5	1.2	-3.3
- Wholesale of agricultural raw materials and live animals	91.1	-7.4	-8.6
- Wholesale of food, beverages and tobacco	103.1	5.9	2.0
- Wholesale of household goods	98.7	4.1	3.3
- Wholesale of information and communication equipment	78.5	1.2	-3.4
- Wholesale of other machinery, equipment and supplies	83.5	5.5	-6.1
- Wholesale of fuels, metals and others	95.9	16.9	8.8
- Non-specialised wholesale trade	113.1	-6.9	-6.9
Retail trade	98.7	1.0	0.8
<b>2. OTHER SERVICES</b>	<b>102.0</b>	<b>0.8</b>	<b>-2.4</b>
<b>2.1. TRANSPORTATION AND STORAGE SERVICES</b>	<b>104.3</b>	<b>6.0</b>	<b>1.4</b>
Land transport	98.4	3.0	-0.2
- Rail transport	138.4	8.2	0.9
- Taxi operation	107.6	5.8	1.8
- Other passenger land transport	127.5	4.7	1.0
- Freight transport by road and removal services	91.2	2.1	-0.7
Water transport	120.6	11.2	0.7
Air transport	105.7	13.0	2.0
Warehousing and support activities for transportation	110.0	8.0	3.7
Post and courier activities	114.1	4.8	-0.8
<b>2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES</b>	<b>99.8</b>	<b>-1.3</b>	<b>-2.4</b>
Accommodation	100.5	1.6	-0.2
Food and beverage service activities	99.5	-2.5	-3.2
<b>2.3. INFORMATION AND COMMUNICATION</b>	<b>103.9</b>	<b>-1.9</b>	<b>-5.0</b>
Publishing activities	87.0	-7.2	-8.7
Motion picture, television programme production and music publishing activities	126.3	2.8	-9.7
Programming and broadcasting activities	99.1	-0.2	-6.1
Telecommunications	96.9	-3.2	-5.3
Computer programming, consultancy and related activities	124.9	1.7	-1.3
Information service activities	121.3	-6.9	-3.8
<b>2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES</b>	<b>98.9</b>	<b>0.6</b>	<b>-3.6</b>
Legal, accounting and management consulting activities	104.3	2.5	0.0
Architectural and engineering activities; technical testing and analysis	83.2	-9.9	-14.2
Advertising and market research	113.2	10.3	4.1
Other professional scientific and technical activities	85.5	-5.0	-1.9
<b>2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES</b>	<b>101.3</b>	<b>-1.3</b>	<b>-3.0</b>
Employment activities	88.0	20.2	11.3
Travel agencies and tour operator services	96.2	6.1	2.3
Security and investigation activities	116.2	-3.9	-4.0
Cleaning activities	127.6	6.7	3.1
Office administrative and other business support activities	95.0	-16.5	-13.7

## 2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>96.4</b>	<b>4.8</b>	<b>1.5</b>	<b>96.2</b>	<b>3.4</b>	<b>1.2</b>
1. Trade	93.7	7.0	3.5	93.6	5.2	3.2
2. Other Services	102.0	0.8	-2.4	101.9	0.1	-2.5
2.1. Transportation and storage	104.3	6.0	1.4	104.2	4.6	1.1
2.2. Accommodation and food service activities	99.8	-1.3	-2.4	99.9	-0.9	-2.3
2.3. Information and communication	103.9	-1.9	-5.0	103.8	-3.0	-5.2
2.4. Professional, scientific and technical activities	98.9	0.6	-3.6	98.4	0.6	-3.6
2.5. Administrative and support service activities	101.3	-1.3	-3.0	101.5	-2.4	-3.2

### 3. Interannual rates. General Index and by sector

Period	General Index		Trade		Other Services		Transport and storage	
	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>
2009 May	-19.4	-18.5	-22.6	-21.6	-12.7	-12.1	-17.6	-16.7
June	-14.1	-14.8	-15.6	-16.5	-11.2	-11.6	-12.8	-13.6
July	-14.2	-14.6	-15.7	-16.2	-11.1	-11.4	-15.6	-15.9
August	-13.4	-14.5	-15.5	-16.7	-9.6	-10.2	-13.1	-14.2
September	-10.7	-10.7	-11.3	-11.3	-9.5	-9.5	-10.5	-10.5
October	-9.8	-7.9	-9.9	-7.5	-9.8	-8.7	-12.6	-10.7
November	-5.6	-6.4	-5.0	-6.0	-6.6	-7.1	-5.4	-6.2
December	-1.7	-1.5	-1.2	-0.9	-2.8	-2.7	-2.7	-2.5
2010 January*	-4.2	-3.0	-3.7	-2.2	-5.2	-4.5	-3.9	-2.7
February*	-0.9	-0.9	1.0	1.0	-4.5	-4.5	-1.0	-1.0
March*	5.5	4.4	8.8	7.5	-0.9	-1.5	4.1	3.0
April*	2.0	2.0	4.2	4.2	-2.4	-2.4	1.1	1.1
May	4.8	3.4	7.0	5.2	0.8	0.1	6.0	4.6

Period	Accommodation		Information and communications		Professional, scientific and technical activities		Administrative and support service activities	
	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>
2009 May	-10.7	-11.0	-7.7	-7.0	-13.6	-13.6	-11.8	-11.1
June	-10.4	-10.1	-7.8	-8.2	-15.6	-15.6	-8.4	-8.9
July	-8.8	-8.7	-6.6	-7.0	-13.9	-13.9	-8.9	-9.2
August	-7.6	-7.2	-4.9	-5.6	-12.5	-12.5	-9.9	-10.7
September	-9.5	-9.5	-6.6	-6.6	-10.6	-10.6	-10.8	-10.8
October	-5.2	-5.9	-9.1	-7.7	-11.9	-11.9	-7.5	-6.0
November	-5.8	-5.5	-5.5	-6.2	-12.3	-12.3	-3.0	-3.7
December	-4.9	-5.0	0.1	0.1	-3.1	-3.1	-5.6	-5.6
2010 January*	-4.4	-4.8	-5.6	-4.8	-6.5	-6.5	-6.1	-5.3
February*	-4.1	-4.1	-6.2	-6.2	-8.3	-8.3	-3.6	-3.6
March*	-1.3	-0.9	-4.7	-5.4	-3.8	-3.8	0.6	-0.1
April*	-1.4	-1.4	-6.7	-6.7	-0.4	-0.4	-5.1	-5.1
May	-1.3	-0.9	-1.9	-3.0	0.6	0.6	-1.3	-2.4

<sup>1</sup> Index rates adjusted for calendar effects

\* Revised data



#### 4. National employed personnel indices by branch of activity

	Index	% variation	
		Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>97.0</b>	<b>-1.3</b>	<b>-2.2</b>
<b>1. TRADE</b>	96.0	-2.0	-2.7
Sale and repair of vehicles	92.6	-2.5	-3.4
- Sale of motor vehicles	89.2	-4.0	-5.1
- Maintenance and repair of motor vehicles	96.7	-0.6	-1.4
Wholesale trade	94.8	-2.6	-3.3
- Wholesale on a fee or contract basis	89.4	-5.0	-4.8
- Wholesale of agricultural raw materials and live animals	102.0	0.5	-0.4
- Wholesale of food, beverages and tobacco	97.3	-1.0	-0.6
- Wholesale of household goods	94.7	-2.5	-4.1
- Wholesale of information and communication equipment	98.1	-4.9	-5.4
- Wholesale of other machinery, equipment and supplies	92.8	-4.4	-6.1
- Wholesale of fuels, metals and others	91.9	-3.1	-4.4
- Non-specialised wholesale trade	98.8	-2.6	-1.8
Retail trade	97.4	-1.5	-2.1
<b>2. OTHER SERVICES</b>	<b>97.8</b>	<b>-0.9</b>	<b>-1.8</b>
<b>2.1. TRANSPORTATION AND STORAGE SERVICES</b>	97.2	-1.7	-2.6
Land transport	97.5	-1.1	-2.1
- Rail transport	98.2	-1.7	-1.6
- Taxi operation	105.8	1.4	0.7
- Other passenger land transport	115.6	0.1	-0.6
- Freight transport by road and removal services	91.6	-2.0	-3.2
Water transport	92.6	-3.2	-5.4
Air transport	88.2	-5.0	-5.5
Warehousing and support activities for transportation	101.2	-2.0	-2.4
Post and courier activities	92.3	-3.2	-3.9
<b>2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES</b>	96.1	-0.8	-1.7
Accommodation	99.0	-0.5	-2.5
Food and beverage service activities	95.3	-0.8	-1.4
<b>2.3. INFORMATION AND COMMUNICATION</b>	102.2	-2.5	-3.3
Publishing activities	92.3	-5.4	-5.9
Motion picture, television programme production and music publishing activities	96.5	-1.1	-3.2
Programming and broadcasting activities	100.6	-0.8	-1.5
Telecommunications	90.6	-1.0	-1.2
Computer programming, consultancy and related activities	111.8	-2.5	-3.8
Information service activities	107.8	-3.0	-2.1
<b>2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES</b>	101.5	-1.7	-2.4
Legal, accounting and management consulting activities	107.1	1.8	0.9
Architectural and engineering activities; technical testing and analysis	100.7	-5.2	-5.2
Advertising and market research	88.7	-3.8	-6.6
Other professional scientific and technical activities	96.2	-3.4	-3.3
<b>2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES</b>	95.8	1.1	-0.3
Employment activities	74.9	13.7	9.4
Travel agencies and tour operator services	93.5	-4.9	-5.9
Security and investigation activities	112.2	-2.5	-3.0
Cleaning activities	105.2	0.8	-0.3
Office administrative and other business support activities	96.2	-4.2	-4.6

## 5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
<b>NATIONAL INDEX</b>	<b>96.4</b>	<b>4.8</b>	<b>1.5</b>
Andalucía	90.8	1.8	-1.5
Aragón	97.3	-0.4	-0.3
Asturias (Principado de)	99.8	4.0	3.0
Balears (Illes)	104.8	7.6	1.8
Canarias	80.7	-4.0	-6.0
Cantabria	94.8	4.4	4.4
Castilla y León	97.5	2.1	-0.4
Castilla-La Mancha	87.0	-0.1	-1.1
Cataluña	101.2	8.8	4.4
Comunitat Valenciana	91.0	6.3	1.5
Extremadura	97.6	1.4	0.0
Galicia	102.9	5.3	-0.3
Madrid (Comunidad de)	96.2	4.3	2.2
Murcia (Región de)	100.4	9.6	3.0
Navarra (Comunidad Foral de)	104.1	3.7	3.4
País Vasco	103.7	7.3	2.8
Rioja (La)	103.4	5.2	5.4

## 6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
<b>NATIONAL INDEX</b>	<b>97.0</b>	<b>-1.3</b>	<b>-2.2</b>
Andalucía	97.9	-2.3	-3.0
Aragón	96.6	-1.1	-2.6
Asturias (Principado de)	103.2	-0.4	-0.5
Balears (Illes)	107.4	0.2	-2.2
Canarias	90.6	-2.4	-3.4
Cantabria	100.5	1.1	0.0
Castilla y León	101.6	0.8	0.1
Castilla-La Mancha	94.2	-2.4	-3.2
Cataluña	95.5	-1.3	-2.1
Comunitat Valenciana	91.4	-2.5	-3.5
Extremadura	99.6	-1.8	-1.1
Galicia	101.9	-0.8	-1.3
Madrid (Comunidad de)	96.9	-1.3	-2.2
Murcia (Región de)	100.9	-0.9	-1.3
Navarra (Comunidad Foral de)	100.0	0.1	-1.3
País Vasco	99.0	0.2	-0.9
Rioja (La)	99.6	0.7	0.1