

16 July 2021

Services Sector Activity Indicators (SSAI). Base 2015 May 2021. Provisional data

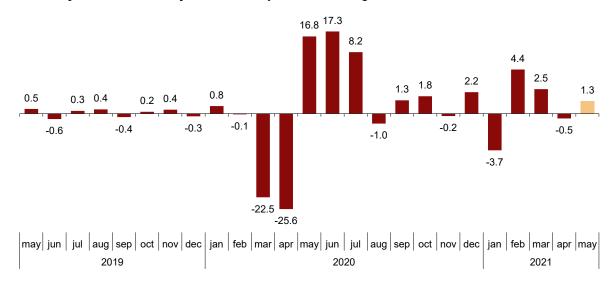
Turnover in the¹ Market Services Sector stands at 1.3%, after adjusting for seasonal and calendar effects

The annual rate stands at 37.1% in the series adjusted for seasonal and calendar effects and at 38.8% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between May and April was 1.3%. This rate is 1.8 points higher than that observed in April.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



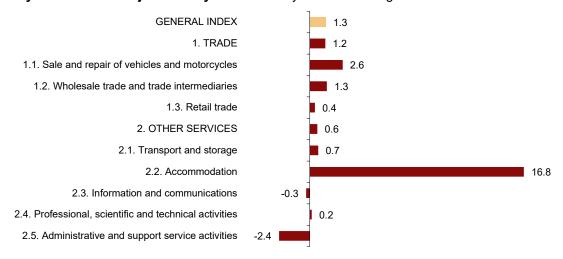
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 1.2% and *Other services* by 0.6%.

By sectors, Accommodation (16.8%), Sale and repair of vehicles and motorcycles (2.6%) and Wholesale trade and trade intermediaries (1.3%) registered the largest increases. In turn, Administrative and support service activities (-2.4%) and Information and communications (-0.3%) recorded the only decreases.

General and by sectors turnover Index

Seasonally and calendar adjusted. May 2021. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of May.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. May 2021. Monthly rate

	Monthly	
Activity (CNAE-2009 groups)	rate(%)	
Accommodation		40.4
Travel agencies and tour operator services		26.1
Water transport		15.8

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. May 2021 .Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Advertising and market research	-2.0
Other professional scientific and technical activities	-1.7
Computer programming, consultancy and related activities	-1.0

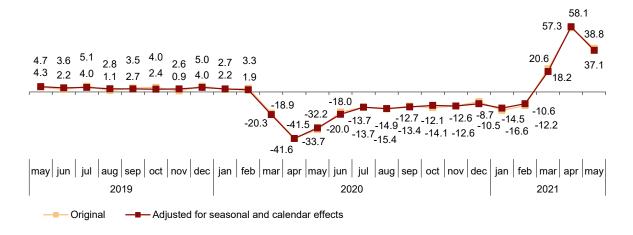
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 37.1% in May compared to the same month of 2020. This rate is 21 points lower than that recorded in April.

The original series presented an annual variation of 38.8%, which is 18.5 points below that registered in April.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 35.2% as compared with May 2020 and *Other services* by 42.0%.

All sectors recorded positive annual rates. *Accommodation* (359.4%) and *Sale and repair of vehicles and motorcycles* (84.4%) increased the most.

Annual rates in Turnover index for the Market Services Sector: General and by sector. May 2021

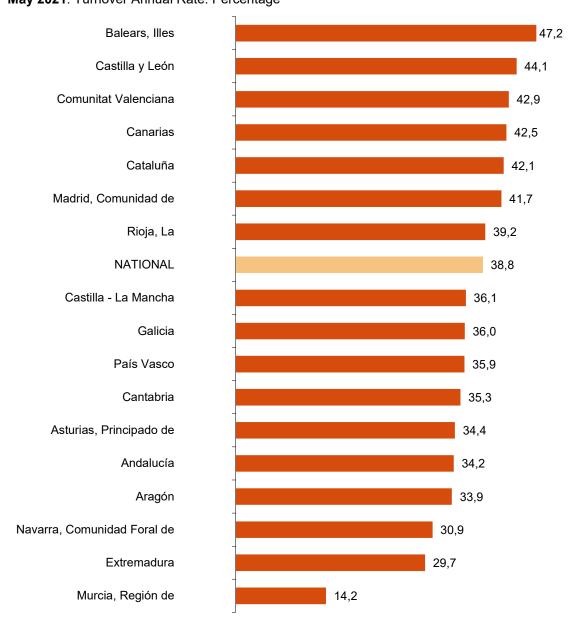
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	38.8	37.1
1. TRADE	37.1	35.2
1.1. Sale and repair of vehicles and motorcycles	85.1	84.4
1.2. Wholesale trade	37.3	34.9
1.3. Retail trade	24.6	24.7
2. OTHER SERVICES	42.5	42.0
2.1. Transport and storage	39.5	38.3
2.2. Accommodation	357.4	359.4
2.3. Information and communications	13.7	13.3
2.4. Professional, scientific and technical activities	36.2	35.7
2.5. Administrative and support service activities	35.1	34.5

Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in May as compared to 2020.

Illes Balears (47.2%), Castilla y León (44.1%) and Comunitat Valenciana (42.9%) registered the largest increases. Región de Murcia (14.2%), Extremadura (29.7%) y Comunidad Foral de Navarra (30.9%) recorded the lowest increases.

General Indices: National and by Autonomous Community May 2021. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 2.3% in May as compared to the same month of the previous year. This rate is 1.5 points higher than that registered in April.

The employment rate increased by 1.4% in *Trade* and by 2.9% in *Other services*.

National Indices of employed personnel by sector. May 2021

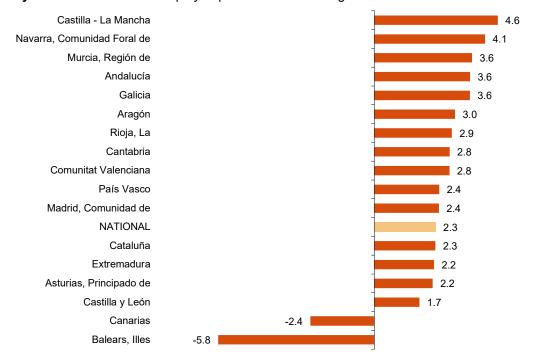
	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	104.5	1.4	2.3
1. TRADE	104.5	0.5	1.4
1.1. Sale and repair of vehicles and motorcycles	103.4	0.4	0.6
1.2. Wholesale trade	109.0	0.2	1.3
1.3. Retail trade	101.9	0.8	1.6
2. OTHER SERVICES	104.4	2.0	2.9
2.1. Transport and storage	106.4	1.0	1.7
2.2. Accommodation	91.1	4.4	-2.8
2.3. Information and communications	111.6	0.1	3.1
2.4. Professional, scientific and technical activities	107.6	0.3	2.8
2.5. Administrative and support service activities	112.4	2.4	9.2

Results by Autonomous Community. Annual employment variation rates

A total of 15 of the 17 Autonomous Communities show increases in employment with respect to May 2020. Castilla-La Mancha recorded the highest increase (4.6%), while the Illes Balears (-5.8%) and Canarias (-2.4%) are the only ones with negative rates.

General Indices: National and by Autonomous Community

May 2021. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on Quality at INE and the Code of Best Practices on the INE website.

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Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Services Sector Activity Indicators. Base 2015 May 2021

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	114.4	1.3	37.1	11.8
1. TRADE	118.9	1.2	35.2	15.8
1.1. Sale and repair of vehicles and motorcycles	122.5	2.6	84.4	39.5
1.2. Wholesale trade	124.2	1.3	34.9	14.6
1.3. Retail trade	109.2	0.4	24.7	11.4
2. OTHER SERVICES	103.6	0.6	42.0	3.8
2.1. Transport and storage	107.1	0.7	38.3	7.6
2.2. Accommodation	69.0	16.8	359.4	-11.2
2.3. Information and communications	109.7	-0.3	13.3	3.0
2.4. Professional, scientific and technical activities	130.1	0.2	35.7	10.7
2.5. Administrative and support service activities	86.4	-2.4	34.5	-6.1

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	116.6	37.7	13.0
1. TRADE	122.9	35.7	16.8
1.1. Sale and repair of vehicles and motorcycles	131.2	85.4	43.5
1.2. Wholesale trade	130.0	35.5	15.9
1.3. Retail trade	108.0	24.7	11.5
2. OTHER SERVICES	105.0	41.9	5.3
2.1. Transport and storage	111.8	38.3	8.7
2.2. Accommodation	71.1	359.4	-1.9
2.3. Information and communications	109.2	13.3	3.2
2.4. Professional, scientific and technical activities	132.7	35.5	11.5
2.5. Administrative and support service activities	88.3	34.5	-4.5

3. Turnover indices: General and by branch of activity Original series

- 	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	115.9	38.8	12.5	
1. TRADE	122.0	37.1	16.4	
1.1. SALE AND REPAIR OF VEHICLES	127.9	85.1	41.7	
- Sale of motor vehicles	130.1	88.1	43.1	
- Maintenance and repair of motor vehicles	114.0	66.2	32.9	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	128.8	37.3	15.7	
- Wholesale on a fee or contract basis	124.2	34.0	12.0	
- Wholesale of agricultural raw materials and live animals	141.2	17.0	11.8	
- Wholesale of food, beverages and tobacco	120.0	25.9	5.1	
- Wholesale of household goods	123.4	31.8	18.9	
- Wholesale of information and communication equipment	115.4	14.9	14.2	
- Wholesale of other machinery, equipment and supplies	159.0	31.9	18.3	
- Other specialised wholesale trade	133.6	68.9	24.3	
- Non-specialised w holesale trade	148.3	39.8	22.3	
1.3. RETAIL TRADE	107.0	24.6	10.8	
2. OTHER SERVICES	104.7	42.5	4.9	
2.1. TRANSPORTATION AND STORAGE SERVICES	111.1	39.5	8.2	
Land transport	107.6	33.4	8.1	
- Rail transport	76.2	92.0	-6.9	
- Taxi operation	54.7	140.8	-14.3	
- Other passenger land transport	73.8	84.0	-3.4	
- Freight transport by road and removal services	123.1	23.9	11.9	
Water transport	117.0	54.8	4.4	
Air transport	45.4	105.1	-47.2	
Warehousing and support activities for transportation	127.7	45.0	16.2	
Post and courier activities	128.1	10.2	18.8	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	71.3	357.4	-2.6	
Accommodation	41.1	769.4	-43.6	
Food and beverage service activities	85.9	313.4	11.0	
2.3. INFORMATION AND COMMUNICATION	108.6	13.7	2.8	
Publishing activities	114.9	38.1	18.9	
Motion picture, television programme production and music publishing activities	92.6	61.3	7.4	
Programming and broadcasting activities	120.9	24.8	3.0	
Telecommunications	101.7	0.9		
	111.8	16.2	-0.8 2.6	
Computer programming, consultancy and related activities	129.4	19.2	6.7	
Information service activities 2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	131.9	36.2	11.4	
Legal, accounting and management consulting activities	137.0	31.1	10.3	
Architectural and engineering activities; technical testing and analysis	128.0	20.4	8.6	
Advertising and market research	128.4	74.5 50.4	15.9	
Other professional scientific and technical activities	135.4		18.0	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	88.0	35.1	-5.0	
Employment activities	142.2	43.2	13.5	
Travel agencies and tour operator services	22.5	187.1	-65.6	
Security and invetigation activities	134.4	15.4	5.4	
Cleaning activities	126.3	16.9	7.6	
Office administrative and other business support activities	123.3	37.8	4.8	

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	104.5	1.4	2.3	-1.9
1. TRADE	104.5	0.5	1.4	-1.1
1.1. SALE AND REPAIR OF VEHICLES	103.4	0.4	0.6	-2.1
- Sale of motor vehicles	110.4	0.6	0.3	-2.1
- Maintenance and repair of motor vehicles	96.1	0.3	0.9	-2.2
1.2. WHOLESALE TRADE AND COMMISSION TRADE	109.0	0.2	1.3	-0.2
- Wholesale on a fee or contract basis	104.3	0.1	1.3	-0.2
- Wholesale of agricultural raw materials and live animals	113.0	2.3	3.9	3.0
- Wholesale of food, beverages and tobacco	111.5	-0.3	-0.2	-1.1
- Wholesale of household goods	104.5	0.4	1.0	-0.5
- Wholesale of information and communication equipment	110.2	0.3	4.2	1.6
- Wholesale of other machinery, equipment and supplies	112.0	0.0	0.9	-0.3
- Other specialised w holesale trade	109.4	0.4	3.2	0.7
- Non-specialised w holesale trade	111.5	0.6	5.8	1.3
1.3. RETAIL TRADE	101.9	0.8	1.6	-1.5
2. OTHER SERVICES	104.4	2.0	2.9	-2.5
2.1. TRANSPORTATION AND STORAGE SERVICES	106.4	1.0	1.7	-1.3
Land transport	105.2	0.9	2.3	-1.1
- Rail transport	105.5	-0.6	-2.7	-2.7
- Taxi operation	92.6	0.7	-1.1	-5.7
- Other passenger land transport	101.5	0.5	-2.2	-5.4
- Freight transport by road and removal services	101.3	1.1	4.7	1.3
Water transport	107.8	6.3	-4.3	-7.8
Air transport	107.5	1.9	-3.6	-6.6
Warehousing and support activities for transportation	110.1	1.3	0.8	-1.5
Post and courier activities	103.7	0.5	2.8	-1.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	91.1	4.4	-2.8	-11.4
Accommodation	83.8	11.8	-2.o -9.8	-11.4 -18.9
	92.9		-9.o -0.9	
Food and beverage service activities		2.8	3.1	-9.5
2.3. INFORMATION AND COMMUNICATION	111.6	0.1		0.9
Publishing activities	95.8	0.0	-1.7	-3.6
Motion picture, television programme production and music publishing activities	101.1	0.1	5.9	-3.5
Programming and broadcasting activities	100.5	-0.1	1.2	-0.4
Telecommunications	90.7	0.4	2.9	1.5
Computer programming, consultancy and related activities	123.8	0.1	3.9	2.1
Information service activities	106.2	-0.4	3.2	2.1
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	107.6	0.3	2.8	0.4
Legal, accounting and management consulting activities	104.8	0.1	0.9	-0.1
Architectural and engineering activities; technical testing and analysis	115.9	0.4	4.8	2.4
Advertising and market research	101.5	0.7	3.9	-2.2
Other professional scientific and technical activities	106.4	0.8	4.2	0.1
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	112.4	2.4	9.2	1.8
Employment activities	129.4	10.8	36.4	8.5
Travel agencies and tour operator services	87.6	0.2	-8.7	-11.9
Security and invetigation activities	114.7	-0.9	0.7	-0.7
Cleaning activities	107.0	0.7	5.4	2.2
Office administrative and other business support activities	112.8	0.4	4.9	0.1



5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	115.9	38.8	12.5	
Andalucía	116.1	34.2	11.2	
Aragón	115.8	33.9	15.2	
Asturias, Principado de	114.4	34.4	14.1	
Balears, Illes	85.3	47.2	-2.1	
Canarias	83.2	42.5	-5.0	
Cantabria	123.0	35.3	16.0	
Castilla y León	115.5	44.1	18.5	
Castilla-La Mancha	123.6	36.1	17.2	
Cataluña	113.5	42.1	13.5	
Comunitat Valenciana	128.1	42.9	15.2	
Extremadura	124.1	29.7	12.1	
Galicia	126.0	36.0	19.3	
Madrid, Comunidad de	115.7	41.7	11.8	
Murcia, Región de	131.9	14.2	5.9	
Navarra, Comunidad Foral de	126.8	30.9	13.8	
País Vasco	120.9	35.9	15.6	
Rioja, La	127.9	39.2	16.6	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	104.5	1.4	2.3	-1.9	
Andalucía	102.4	1.4	3.6	-2.0	
Aragón	106.4	1.4	3.0	-1.4	
Asturias, Principado de	101.6	0.7	2.2	-1.1	
Balears, Illes	97.0	10.1	-5.8	-10.5	
Canarias	97.5	0.9	-2.4	-7.6	
Cantabria	102.9	2.1	2.8	-2.8	
Castilla y León	100.7	1.2	1.7	-2.0	
Castilla-La Mancha	105.6	1.7	4.6	0.0	
Cataluña	106.2	1.4	2.3	-1.7	
Comunitat Valenciana	105.7	1.1	2.8	-1.3	
Extremadura	103.2	1.5	2.2	-1.0	
Galicia	104.8	8.0	3.6	-0.8	
Madrid, Comunidad de	105.6	0.5	2.4	-1.1	
Murcia, Región de	115.9	4.4	3.6	-1.0	
Navarra, Comunidad Foral de	105.0	1.1	4.1	-1.6	
País Vasco	103.4	0.6	2.4	-0.8	
Rioja, La	105.6	1.3	2.9	-1.2	