

18 August 2009

**Services Sector Activity Indicators. Base 2005**  
**June 2009. Provisional data**

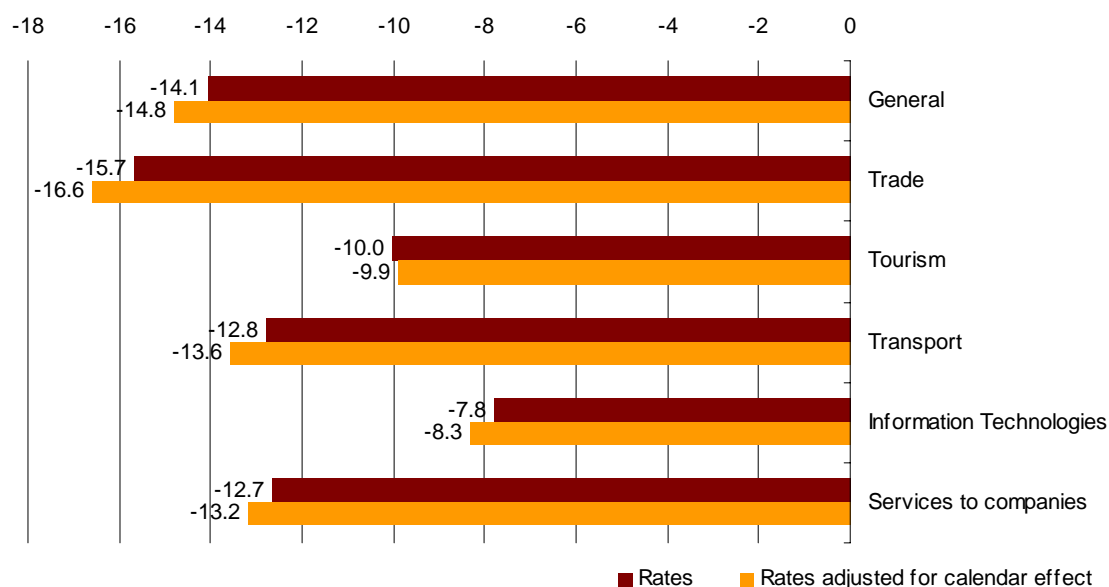
**Turnover of the Services sector decreases 14.1% in June, as compared with the same month of 2008**

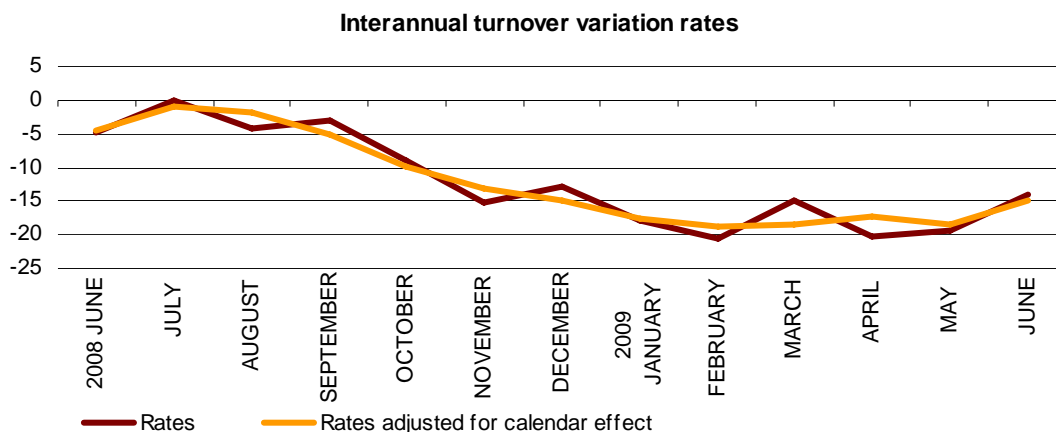
**Employed personnel decreases 6.7% in the interannual rate**

Turnover of the market Services sector registered a decrease of 14.1% in June, as compared with the same month of 2008. After adjusting for the calendar effect, that is, the difference between the number of working days in a given month in different years, the turnover index of the Services sector registered a decrease of 14.8%.

All sectors experienced a decrease in turnover in interannual terms. Trade presented the greatest decrease (-15.7%), followed by Transport (-12.8%), Services Provided to Companies (-12.7%), Tourism (-10.0%) and Information Technologies (-7.8%) sectors. After adjusting for the calendar effect, all sectors registered less drastic decreases, except Tourism.

**Interannual variation rates. Turnover**





## Turnover by activity

All activities in the Service sector saw an interannual decrease in turnover in June, with the exception of Cinematographic activities and musical publishing (3.7%). Those presenting the smallest decreases were Information services (-1.2%) and Office management activities (-1.5%). The largest decreases were recorded for the activities in Wholesale trade in fuels, metals and others (-36.4%) and for Employment-related activities (-31.1%).

## Employment in the Services sector decreases 6.7% in the interannual rate

Employment in the Services sector experienced an interannual decrease of 6.7% in the month of June. This trend was generalised in all sectors. Services provided to companies was the sector with the greatest decrease, with a rate of -8.7%, followed by Tourism (-7.2%), Transport (-6.4%), Trade (-5.9%), and Information technologies (-3.5%)

### National employment indices

	Index June 2009	% variation on same period previous year
<b>General index</b>	<b>98.5</b>	<b>-6.7</b>
Trade	97.7	-5.9
Tourism	97.6	-7.2
Transport	99.0	-6.4
Information Technologies	104.8	-3.5
Services to companies	99.0	-8.7

Of the activities included in these 5 sectors, employment showed positive evolution only in Information services, with an interannual rate of 1.2% in June.

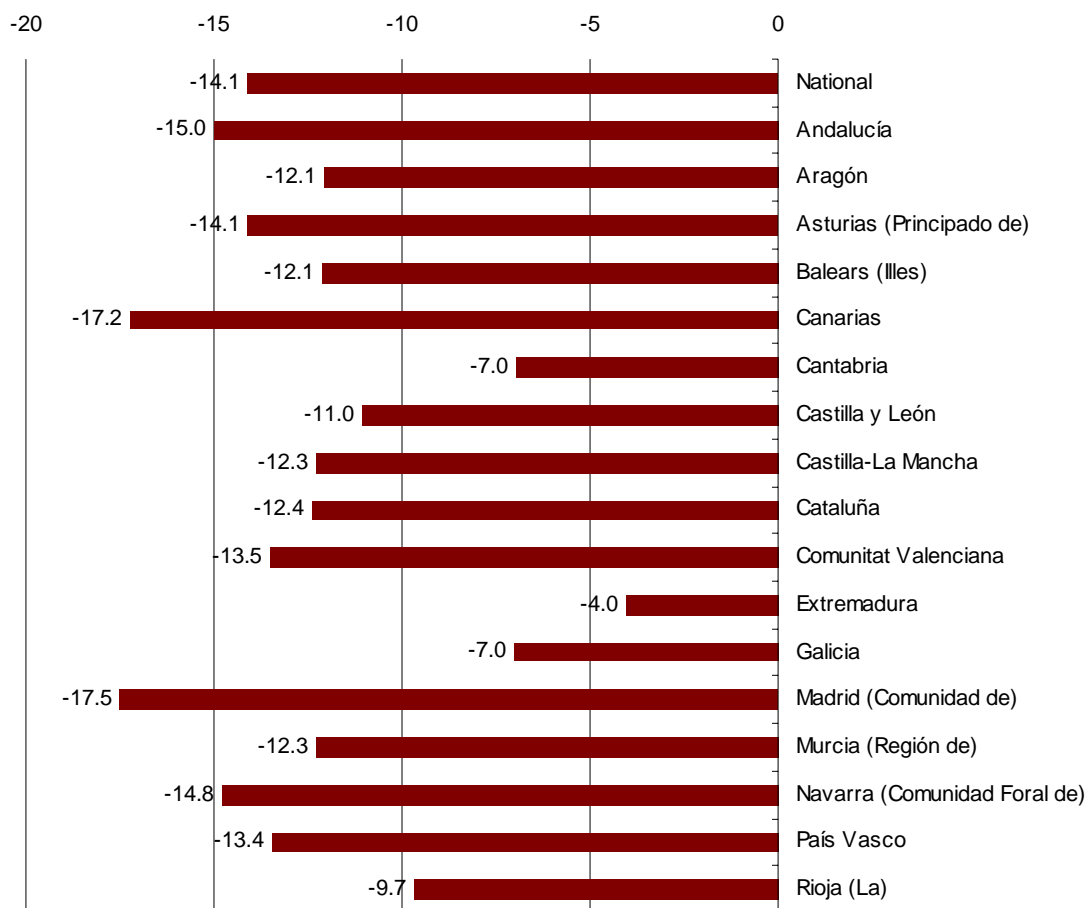
The activities presenting the smallest decreases among the negative interannual rates were Radio and television programming and broadcasting (-1.1%) and Legal and economic consultancy (-1.7%). Employment-related activities experienced the largest interannual decrease (-32.4%).

### Turnover of the Services sector decreases in all Autonomous Communities

Turnover of the Services sector decreased in June in all of the Autonomous Communities, as compared with the same month the previous year. The Communities registering the lowest decreases were Extremadura (–4.0%), Cantabria and Galicia (both with –7.0%).

In turn, those with the greatest decreases were Comunidad de Madrid (–17.5%) and Canarias (–17.2%).

#### Interannual variation rates of the General Index by Autonomous Community. Turnover

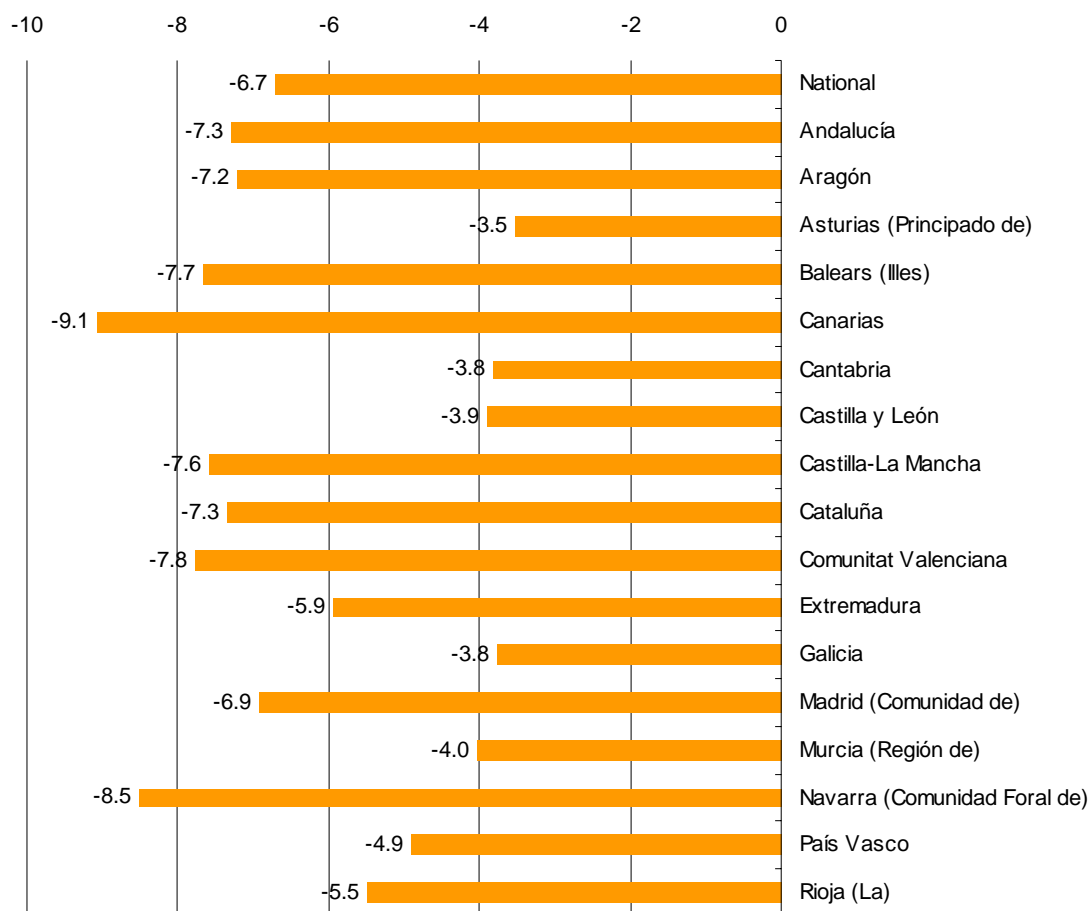


### Employment decreases in all Autonomous Communities

Employment decreased in June in all of the Autonomous Communities, as compared with the same month the previous year. The Communities presenting the smallest decreases were Principado de Asturias (–3.5%), Cantabria and Galicia (both with –3.8%).

In turn, the Communities with the greatest decreases were Canarias (-9.1%) and Comunidad Foral de Navarra (-8.5%).

**Interannual variation rates of the General Index  
by Autonomous Community. Employed personnel**



## Methodological note

### New National Classification of Economic Activities 2009 (CNAE-2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of the community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Services Sector Activity Indicators (SSAI)*.

In order to be able to adapt the European classification to their reality, each Member State has compiled national versions that are compatible with NACE Rev.2. The national version of NACE Rev.2 in Spain is CNAE-2009, passed by Royal Decree 475/2007, of 13 April 2007 (BOE of 28 April 2007).

The adaptation to the new classification has caused changes in the *Services Sector Activity Indicators* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, some activities have changed to belong to different branches or sectors. Thus, to quote an example, Publishing has moved from the Industry sector to the Services sector; therefore, in this survey, this activity is included within the sector of Information Technologies. On the other hand, with the new classification, the Services sector gains more relevance; this has caused the increase in the number of activities disseminated in this indicator.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices have begun to be published in the new classification, CNAE-2009. Likewise, in order to guarantee the comparability of the information over time, the INE publishes the retrospective series in this new classification in INEbase.

In the following link on the INE website, complete information is provided regarding all the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=0&divi=&his>

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For further information see **INEbase-[www.ine.es](http://www.ine.es)** All press releases at: **[www.ine.es/prensa/prensa\\_en.htm](http://www.ine.es/prensa/prensa_en.htm)**

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## Services Sector Activity Indicators

Base 2005

June 2009

Provisional data

### 1.1. Monthly turnover indices by sectors

	Index june	% variation on same period of previous year	
		Month	Accumulated Average
<b>GENERAL INDEX</b>	<b>97.9</b>	<b>-14.1</b>	<b>-17.8</b>
1. TRADE	93.7	-15.7	-20.5
Sale and repair of vehicles	72.3	-17.6	-34.5
- Sale of motor vehicles	68.9	-19.3	-37.6
- Maintenance and repair of motor vehicles	102.9	-6.0	-11.9
Wholesale trade	95.3	-20.3	-23.5
- Wholesale on a fee or contract basis	94.1	-20.3	-21.3
- Wholesale of agricultural raw materials and live animals	94.0	-17.0	-19.6
- Wholesale of food, beverages and tobacco	101.1	-9.9	-10.3
- Wholesale of household goods	102.2	-5.1	-11.3
- Wholesale of information and communication equipment	89.3	-10.2	-16.7
- Wholesale of other machinery, equipment and supplies	85.2	-25.5	-31.2
- Wholesale of fuels, metals and others	89.6	-36.4	-38.6
- Non-specialised wholesale trade	150.7	-3.7	-16.5
Retail trade	100.8	-5.9	-9.3
2. TOURISM	109.4	-10.0	-11.2
Accommodation	111.4	-13.1	-15.0
Food and beverage service activities	101.6	-8.9	-8.9
Travel agencies and tour operator services	125.6	-9.4	-13.2
3. TRANSPORTATION AND STORAGE SERVICES	101.1	-12.8	-16.4
Land transport	97.7	-11.7	-18.2
Water transport	113.5	-20.3	-10.8
Air transport	100.9	-26.2	-20.1
Warehousing and support activities for transportation	102.9	-10.4	-14.0
Post and courier activities	116.0	-3.7	-9.8
4. INFORMATION SERVICES	111.1	-7.8	-6.7
Publishing activities	115.3	-6.7	-8.3
Motion picture, video and television programme production	108.8	3.7	-9.6
Programming and broadcasting activities	94.6	-24.2	-18.8
Telecommunications	103.9	-5.5	-4.3
Computer consultancy and related activities	131.9	-9.2	-5.2
Information service activities	129.5	-1.2	-4.2
5. BUSINESS SERVICES	106.6	-12.7	-13.4
Legal, accounting and management consulting services	110.3	-8.8	-11.1
Architectural and engineering activities	97.7	-17.2	-16.4
Advertising and market research	106.0	-19.2	-19.6
Employment activities	78.3	-31.1	-37.4
Security and investigation activities	119.4	-5.6	-2.1
Cleaning activities	122.5	-4.9	-6.9
Office administrative and other business support activities	117.3	-1.5	-2.8
Other professional services	88.7	-20.3	-15.9

## Services Sector Activity Indicators

Base 2005

June 2009

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### 1.2. Monthly turnover indices by sectors. Calendar adjusted index

	No corrected index	% variation on same period		Calendar adjusted index	% variation on same period	
		Month	Accumulated Average		Month	Accumulated Average
<b>GENERAL INDEX</b>	<b>97.9</b>	<b>-14.1</b>	<b>-17.8</b>	<b>96.6</b>	<b>-14.8</b>	<b>-17.6</b>
TRADE	93.7	-15.7	-20.5	92.2	-16.6	-20.2
TOURISM	109.4	-10.0	-11.2	110.0	-9.9	-10.9
TRANSPORT	101.1	-12.8	-16.4	99.8	-13.6	-16.3
INFORMATION SERVICES	111.1	-7.8	-6.7	110.3	-8.3	-6.7
BUSINESS SERVICES	106.6	-12.7	-13.4	105.4	-13.2	-13.4

## Services Sector Activity Indicators

Base 2005

June 2009

Provisional data

### 1.3. Monthly indices of persons employed by sectors

	Index june	% variation on same period of previous year	
		Month	Accumulated Average
<b>GENERAL INDEX</b>	<b>98.5</b>	<b>-6.7</b>	<b>-6.3</b>
1. TRADE	97.7	-5.9	-5.4
Sale and repair of vehicles	94.7	-7.9	-7.8
- Sale of motor vehicles	92.5	-9.9	-9.6
- Maintenance and repair of motor vehicles	97.5	-5.6	-5.5
Wholesale trade	96.4	-7.4	-6.7
- Wholesale on a fee or contract basis	93.9	-4.8	-3.5
- Wholesale of agricultural raw materials and live animals	100.7	-3.1	-2.1
- Wholesale of food, beverages and tobacco	96.0	-2.8	-3.6
- Wholesale of household goods	97.3	-7.7	-7.0
- Wholesale of information and communication equipment	102.0	-8.2	-6.3
- Wholesale of other machinery, equipment and supplies	96.6	-12.2	-10.1
- Wholesale of fuels, metals and others	94.2	-11.6	-10.6
- Non-specialised wholesale trade	102.5	-3.4	-3.3
Retail trade	99.2	-4.5	-4.1
2. TOURISM	97.6	-7.2	-7.0
Accommodation	105.2	-11.7	-11.1
Food and beverage service activities	95.4	-5.5	-5.8
Travel agencies and tour operator services	97.7	-9.6	-7.2
3. TRANSPORTATION AND STORAGE SERVICES	99.0	-6.4	-5.5
Land transport	98.6	-7.1	-6.5
Water transport	96.4	-7.6	-5.7
Air transport	92.0	-9.0	-6.7
Warehousing and support activities for transportation	103.3	-5.0	-3.1
Post and courier activities	95.6	-4.1	-3.6
4. INFORMATION SERVICES	104.8	-3.5	-1.8
Publishing activities	98.6	-6.9	-4.6
Motion picture, video and television programme production	99.9	-9.0	-7.9
Programming and broadcasting activities	101.2	-1.1	-0.5
Telecommunications	91.4	-2.7	-2.5
Computer consultancy and related activities	114.0	-2.4	0.0
Information service activities	110.7	1.2	2.3
5. BUSINESS SERVICES	99.0	-8.7	-8.7
Legal, accounting and management consulting services	105.7	-1.7	-1.8
Architectural and engineering activities	106.1	-6.1	-4.5
Advertising and market research	92.8	-11.4	-10.8
Employment activities	69.9	-32.4	-36.8
Security and investigation activities	114.3	-4.4	-1.6
Cleaning activities	105.4	-3.7	-3.9
Office administrative and other business support activities	97.9	-7.8	-5.5
Other professional services	99.7	-5.4	-5.5



## Services Sector Activity Indicators

Base 2005

June 2009

Provisional data

### 1.4. General turnover indices by regions

	Index june	% variation on same period of previous year	
		Month	Accumulated Average
<b>NATIONAL TOTAL</b>	<b>97.9</b>	<b>-14.1</b>	<b>-17.8</b>
Andalucía	93.2	-15.0	-17.1
Aragón	104.0	-12.1	-15.7
Asturias (Principado de)	101.0	-14.1	-15.8
Balears (Illes)	115.1	-12.1	-16.6
Canarias	87.5	-17.2	-18.3
Cantabria	96.4	-7.0	-12.7
Castilla y León	97.9	-11.0	-15.9
Castilla-La Mancha	92.5	-12.3	-19.9
Cataluña	98.5	-12.4	-18.1
Comunitat Valenciana	90.0	-13.5	-18.8
Extremadura	100.9	-4.0	-10.9
Galicia	104.0	-7.0	-12.1
Madrid (Comunidad de)	100.6	-17.5	-19.6
Murcia (Región de)	96.3	-12.3	-18.7
Navarra (Comunidad Foral de)	103.7	-14.8	-18.6
País Vasco	101.2	-13.4	-16.5
Rioja (La)	99.4	-9.7	-15.3

## Services Sector Activity Indicators

Base 2005

June 2009

Provisional data

### 1.5. General indices of persons employed by regions

	Index june	% variation on same period of previous year	
		Month	Accumulated Average
<b>NATIONAL TOTAL</b>	<b>98.5</b>	<b>-6.7</b>	<b>-6.3</b>
Andalucía	100.0	-7.3	-6.5
Aragón	98.7	-7.2	-6.6
Asturias (Principado de)	103.9	-3.5	-3.0
Balears (Illes)	110.9	-7.7	-6.5
Canarias	92.5	-9.1	-8.2
Cantabria	100.3	-3.8	-3.3
Castilla y León	101.3	-3.9	-4.3
Castilla-La Mancha	96.5	-7.6	-6.7
Cataluña	97.4	-7.3	-7.0
Comunitat Valenciana	92.3	-7.8	-8.0
Extremadura	101.4	-5.9	-4.6
Galicia	103.6	-3.8	-3.1
Madrid (Comunidad de)	98.2	-6.9	-6.4
Murcia (Región de)	102.7	-4.0	-5.4
Navarra (Comunidad Foral de)	98.8	-8.5	-6.7
País Vasco	99.2	-4.9	-4.6
Rioja (La)	99.0	-5.5	-6.5