

18 August 2022

Services Sector Activity Indicators (SSAI). Base 2015 June 2022. Provisional data

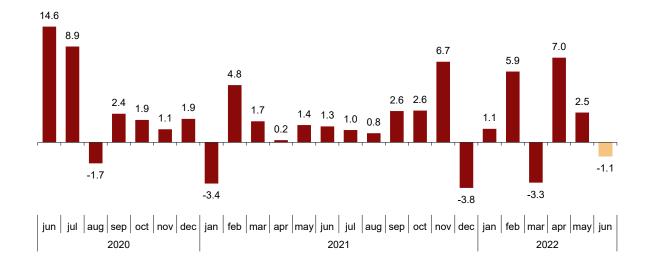
Turnover in the¹ Market Services Sector stands at −1.1%, after adjusting for seasonal and calendar effects

The annual rate stands at 23.5% in the series adjusted for seasonal and calendar effects and at 23.4% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between June and May was -1.1%. This rate is 3.6 points lower than that observed in May.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



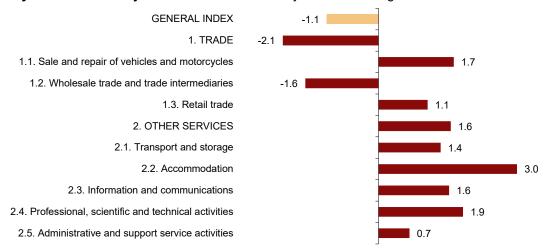
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* decreased by 2.1% while *Other services* increased by 1.6%.

Seven of the eight sectors registered positive monthly rates, noteworthy being the increase in *Accommodation* (3.0%) followed by *Professional, scientific and technical activities* (1.9%). The only sector that decreased was *Wholesale trade and trade intermediaries* (–1.6%).

General and by sectors turnover Index

Seasonally and calendar adjusted. June 2022. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of June.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. June 2022. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Motion picture, television programme production and music publishing activities	57.6
Legal, accounting and management consulting activities	8.7
Air transport	5.5

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. June 2022 .Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Accommodation	-6.1
Travel agencies and tour operator services	-4.4
Wholesale trade and commission trade	-1.6

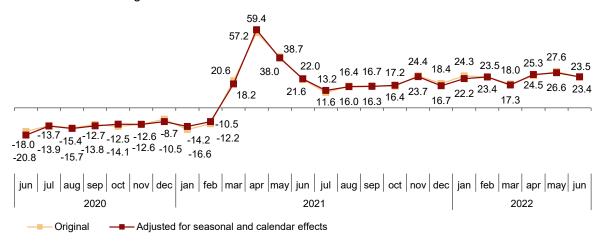
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 23.5% in June compared to the same month of 2021. This rate is 3.1 points lower than that recorded in May.

The original series presented an annual variation of 23.4%, which is 4.2 points below that registered in May.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 21.4% as compared with June 2021 and *Other services* by 28.3%.

All sectors recorded positive annual rates. *Accommodation* (54.1%) and *Administrative and support service activities* (41.5%) increased the most.

Annual rates in Turnover index for the Market Services Sector: General and by sector. June 2022

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	23.4	23.5
1. TRADE	21.4	21.4
1.1. Sale and repair of vehicles and motorcycles	5.2	5.6
1.2. Wholesale trade	26.9	27.3
1.3. Retail trade	14.9	15.1
2. OTHER SERVICES	27.5	28.3
2.1. Transport and storage	33.1	33.8
2.2. Accommodation	54.2	54.1
2.3. Information and communications	11.4	11.0
2.4. Professional, scientific and technical activities	13.7	13.1
2.5. Administrative and support service activities	42.2	41.5

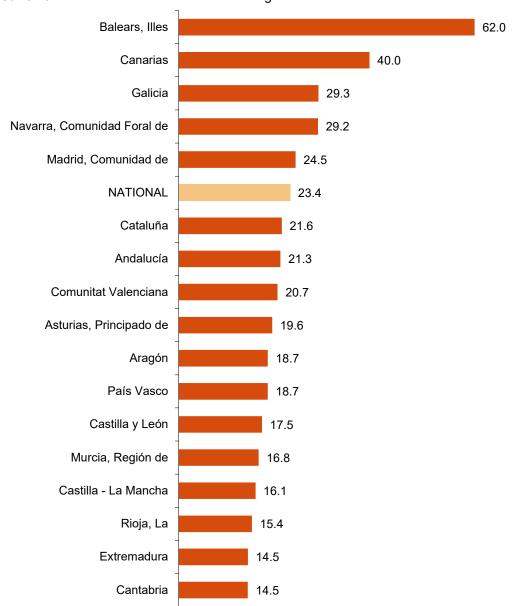
Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in June as compared to 2021.

Illes Balears (62.0%), Canarias (40.0%) and Galicia (29.3%) registered the largest increases. Cantabria (14.5%), Extremadura (14.5%) y La Rioja (15.4%) recorded the lowest increases.

General Indices: National and by Autonomous Community

June 2022. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 4.8% in June as compared to the same month of the previous year. This rate is eight tenths lower than that registered in May.

The employment rate increased by 2.2% in *Trade* and by 6.5% in *Other services*.

National Indices of employed personnel by sector. June 2022

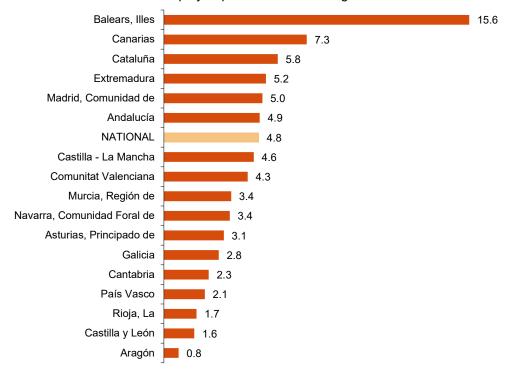
	Index	Rate (%)		
		Monthly	Annual	
GENERAL INDEX	111.5	1.0	4.8	
1. TRADE	107.8	0.9	2.2	
1.1. Sale and repair of vehicles and motorcycles	105.4	0.7	1.2	
1.2. Wholesale trade	110.9	-0.6	2.1	
1.3. Retail trade	106.3	2.0	2.4	
2. OTHER SERVICES	113.8	1.1	6.5	
2.1. Transport and storage	111.4	1.1	4.2	
2.2. Accommodation	110.1	1.9	13.2	
2.3. Information and communications	118.9	0.8	5.7	
2.4. Professional, scientific and technical activities	111.6	0.7	2.9	
2.5. Administrative and support service activities	119.4	0.8	4.8	

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (15.6%) recorded the largest increase.

General Indices: National and by Autonomous Community

June 2022. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

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Services Sector Activity Indicators. Base 2015 June 2022

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	145.0	-1.1	23.5	23.1	
1. TRADE	147.0	-2.1	21.4	22.0	
1.1. Sale and repair of vehicles and motorcycles	128.8	1.7	5.6	4.9	
1.2. Wholesale trade	165.5	-1.6	27.3	28.6	
1.3. Retail trade	126.8	1.1	15.1	13.3	
2. OTHER SERVICES	139.5	1.6	28.3	25.7	
2.1. Transport and storage	155.2	1.4	33.8	29.3	
2.2. Accommodation	120.6	3.0	54.1	87.4	
2.3. Information and communications	122.7	1.6	11.0	9.2	
2.4. Professional, scientific and technical activities	147.1	1.9	13.1	9.7	
2.5. Administrative and support service activities	128.1	0.7	41.5	35.4	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	155.1	23.8	23.3	
1. TRADE	159.2	21.9	22.1	
1.1. Sale and repair of vehicles and motorcycles	146.8	6.0	4.6	
1.2. Wholesale trade	176.6	27.5	28.7	
1.3. Retail trade	130.0	15.2	13.4	
2. OTHER SERVICES	147.8	27.7	25.9	
2.1. Transport and storage	157.5	33.6	29.0	
2.2. Accommodation	133.8	54.0	84.3	
2.3. Information and communications	132.4	11.6	9.3	
2.4. Professional, scientific and technical activities	163.7	14.0	9.5	
2.5. Administrative and support service activities	144.8	42.6	35.9	

3. Turnover indices: General and by branch of activity Original series

	Index	Index Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	155.6	23.4	23.5
1. TRADE	159.7	21.4	22.3
1.1. SALE AND REPAIR OF VEHICLES	146.9	5.2	4.9
- Sale of motor vehicles	148.8	4.7	3.9
- Maintenance and repair of motor vehicles	134.6	8.7	11.9
1.2. WHOLESALE TRADE AND COMMISSION TRADE	177.2	26.9	29.0
- Wholesale on a fee or contract basis	187.1	35.0	28.8
- Wholesale of agricultural raw materials and live animals	180.9	24.0	19.4
- Wholesale of food, beverages and tobacco	147.5	17.4	18.0
- Wholesale of household goods	152.3	13.4	15.6
- Wholesale of information and communication equipment	160.6	18.5	17.3
- Wholesale of other machinery, equipment and supplies	191.3	18.5	16.7
- Other specialised w holesale trade	223.0	48.1	56.1
- Non-specialised w holesale trade	189.1	13.8	26.0
1.3. RETAIL TRADE	130.0	14.9	13.5
2. OTHER SERVICES	148.0	27.5	26.0
2.1. TRANSPORTATION AND STORAGE SERVICES	157.9	33.1	29.2
Land transport	136.6	21.3	19.1
- Rail transport	104.9	27.5	37.3
	111.7	73.9	85.2
- Taxi operation - Other passenger land transport	106.0	36.2	37.7
- Freight transport by road and removal services	149.2 163.8	16.6 30.2	13.2 19.8
Water transport			
Air transport	159.0	161.8	171.8
Warehousing and support activities for transportation	181.8	33.3	30.6
Post and courier activities	133.7	2.1	-1.0
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	133.7	54.2	84.2
Accommodation	151.2	115.7	223.5
Food and beverage service activities	126.3	32.9	55.0
2.3. INFORMATION AND COMMUNICATION	132.8	11.4	9.5
Publishing activities	152.8	0.9	6.9
Motion picture, television programme production and music publishing activities	141.2	71.0	23.7
Programming and broadcasting activities	124.3	-5.3	1.0
Telecommunications	107.5	0.4	0.7
Computer programming, consultancy and related activities	155.5	19.6	18.0
Information service activities	156.6	18.4	14.9
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	164.1	13.7	9.7
Legal, accounting and management consulting activities	177.0	18.2	11.9
Architectural and engineering activities; technical testing and analysis	150.9 159.9	6.7	0.9
Advertising and market research		14.8	16.0
Other professional scientific and technical activities		19.0	19.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	145.0	42.2	36.0
Employment activities	161.3	4.4	8.3
Travel agencies and tour operator services	148.6	214.7	320.2
Security and invetigation activities	153.8	11.5	11.5
Cleaning activities	132.4	1.9	3.7
Office administrative and other business support activities	157.8	16.3	15.9

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	111.5	1.0	4.8	4.9
1. TRADE	107.8	0.9	2.2	2.0
1.1. SALE AND REPAIR OF VEHICLES	105.4	0.7	1.2	1.3
- Sale of motor vehicles	112.2	0.7	1.0	1.1
- Maintenance and repair of motor vehicles	98.4	0.6	1.4	1.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	110.9	-0.6	2.1	1.5
- Wholesale on a fee or contract basis	106.4	-0.1	1.1	1.6
- Wholesale of agricultural raw materials and live animals	114.8	-0.1	1.8	2.3
- Wholesale of food, beverages and tobacco	111.5	-2.6	2.0	0.7
- Wholesale of household goods	107.1	0.1	2.8	2.0
- Wholesale of information and communication equipment	115.3	1.6	4.0	3.5
- Wholesale of other machinery, equipment and supplies	114.0	0.4	0.8	1.0
- Other specialised w holesale trade	112.0	0.5	2.2	1.8
- Non-specialised w holesale trade	117.7	0.5	4.7	4.2
1.3. RETAIL TRADE	106.3	2.0	2.4	2.5
2. OTHER SERVICES	113.8	1.1	6.5	6.7
2.1. TRANSPORTATION AND STORAGE SERVICES	111.4	1.1	4.2	3.3
Land transport	108.7	0.6	3.1	2.5
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- Rail transport	113.0	1.0	6.9	4.9
- Taxi operation	99.1	0.2	6.0	5.8
- Other passenger land transport	108.8	0.6	5.3	4.4
- Freight transport by road and removal services	110.6	0.7	1.7	1.2
Water transport	132.8	10.3	12.3	9.1
Air transport	121.6	3.3	12.0	7.0
Warehousing and support activities for transportation	120.1	1.5	8.0	6.7
Post and courier activities	100.0	1.2	-3.8	-3.8
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	110.1	1.9	13.2	15.2
Accommodation	132.8	9.2	28.0	31.3
Food and beverage service activities	104.0	-0.3	9.0	11.5
2.3. INFORMATION AND COMMUNICATION	118.9	8.0	5.7	5.2
Publishing activities	98.0	0.2	1.8	1.2
Motion picture, television programme production and music publishing activities	103.8	0.4	4.4	3.8
Programming and broadcasting activities	100.7	1.1	0.6	-0.4
Telecommunications	92.0	0.4	0.9	1.0
Computer programming, consultancy and related activities	135.2	1.0	7.8	7.4
Information service activities	113.0	0.4	5.8	4.2
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	111.6	0.7	2.9	2.8
Legal, accounting and management consulting activities	109.0	0.6	3.6	2.9
Architectural and engineering activities; technical testing and analysis	120.5	0.6	2.2	3.1
Advertising and market research	104.7	1.6	2.8	2.7
Other professional scientific and technical activities	108.0	0.1	1.7	1.7
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	119.4	0.8	4.8	5.3
Employment activities	141.2	-0.9	7.4	12.2
Travel agencies and tour operator services	100.5	2.3	11.3	7.0
Security and invetigation activities	124.3	-0.1	7.2	7.7
Cleaning activities	109.0	1.4	0.4	0.7
Office administrative and other business support activities	121.8	1.6	7.1	5.5



5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	155.6	23.4	23.5	
Andalucía	147.8	21.3	19.4	
Aragón	153.7	18.7	20.8	
Asturias, Principado de	147.6	19.6	18.8	
Balears, Illes	165.3	62.0	53.6	
Canarias	129.9	40.0	45.8	
Cantabria	156.5	14.5	18.6	
Castilla y León	142.6	17.5	15.6	
Castilla-La Mancha	155.5	16.1	16.4	
Cataluña	148.6	21.6	22.6	
Comunitat Valenciana	156.7	20.7	19.2	
Extremadura	155.4	14.5	17.8	
Galicia	175.9	29.3	27.3	
Madrid, Comunidad de	164.7	24.5	26.8	
Murcia, Región de	156.1	16.8	12.0	
Navarra, Comunidad Foral de	175.0	29.2	23.8	
País Vasco	152.3	18.7	19.2	
Rioja, La	162.4	15.4	17.6	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	111.5	1.0	4.8	4.9	
Andalucía	108.6	0.2	4.9	5.2	
Aragón	109.7	1.9	0.8	1.8	
Asturias, Principado de	107.8	1.4	3.1	3.5	
Balears, Illes	130.1	4.7	15.6	17.6	
Canarias	105.7	0.9	7.3	6.8	
Cantabria	108.6	1.0	2.3	4.5	
Castilla y León	103.4	0.3	1.6	2.3	
Castilla-La Mancha	112.2	1.4	4.6	4.7	
Cataluña	115.2	1.4	5.8	6.1	
Comunitat Valenciana	111.2	0.7	4.3	3.8	
Extremadura	110.7	1.9	5.2	5.1	
Galicia	109.5	1.1	2.8	3.3	
Madrid, Comunidad de	111.8	1.0	5.0	4.5	
Murcia, Región de	120.9	1.4	3.4	3.8	
Navarra, Comunidad Foral de	109.6	0.2	3.4	4.4	
País Vasco	106.0	-0.2	2.1	2.3	
Rioja, La	108.2	0.4	1.7	2.5	