

17 August 2023

Services Sector Activity Indicators (SSAI). Base 2015 June 2023. Provisional data

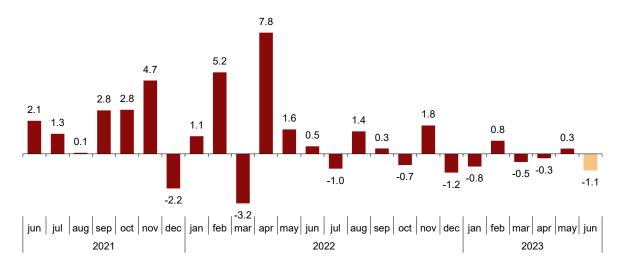
The Turnover index in the¹ Market Services Sector stands at −1.1%, after adjusting for seasonal and calendar effects

The annual rate stands at -0.9% in the series adjusted for seasonal and calendar effects and at -0.7% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between June and May was −1.1%. This rate is 1.4 points lower than that observed in May.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* decreased by 1.7% while *Other services* increased by 0.0%.

By sectors, Accommodation (1.5%), Retail trade (0.7%) and Information and communications (0.5%) registered the largest increases. In turn, Transport and storage (-2.7%) and Wholesale trade and trade intermediaries (-2.4%) recorded the largest decreases.

General and by sectors turnover Index Seasonally and calendar adjusted. June 2023. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of June.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. June 2023. Monthly rate

	Monthly	
Activity (CNAE-2009 groups)	rate(%)	
Information service activities		17.8
Motion picture, television programme production and music publishing activities		15.8
Food and beverage service activities		3.2

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. June 2023. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Warehousing and support activities for transportation	-7.0
Travel agencies and tour operator services	-6.4
Architectural and engineering activities; technical testing and analysis	-2.8

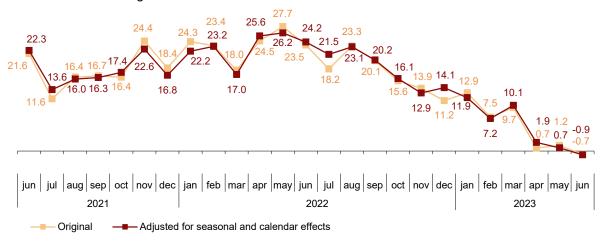
Annual trend in the turnover index for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of -0.9% in June compared to the same month of 2022. This rate is 1.6 points lower than that recorded in May.

The original series presented an annual variation of -0.7%, which is almost two points below that registered in May.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* decreased by 3.2% as compared with June 2022 while *Other services* increased by 3.9%.

By sectors, Sale and repair of vehicles and motorcycles (13.1%), Accommodation (9.6%) and Administrative and support service activities (9.5%) registered the largest increases. In turn, Wholesale trade (-9.8%) and Transport and storage (-5.6%) recorded the largest decreases.

Annual rates in Turnover index for the Market Services Sector: General and by sector. June 2023

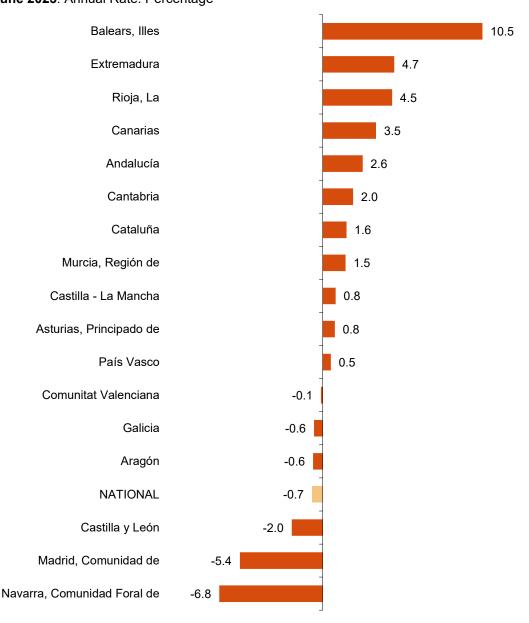
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-0.7	-0.9
1. TRADE	-2.9	-3.2
1.1. Sale and repair of vehicles and motorcycles	13.7	13.1
1.2. Wholesale trade	-8.9	-9.8
1.3. Retail trade	6.6	5.9
2. OTHER SERVICES	3.8	3.9
2.1. Transport and storage	-4.6	-5.6
2.2. Accommodation	9.8	9.6
2.3. Information and communications	5.4	4.9
2.4. Professional, scientific and technical activities	6.1	6.2
2.5. Administrative and support service activities	9.3	9.5

Results by Autonomous Community. Annual variation rates of the turnover index. Original series

Annual rate in Turnover index for the Market Services Sector increased as compared to June 2022 in 11 Autonomous Communities and decreased in the other six.

Illes Balears (10.5%), Extremadura (4.7%) and La Rioja (4.5%) registered the largest increases. Comunidad Foral de Navarra (-6.8%), Comunidad de Madrid (-5.4%) and Castilla y León (-2.0%) recorded the largest decreases.

General Indices: National and by Autonomous Community June 2023. Annual Rate. Percentage



Employment trend

The Employment in the Market Services Sector index experienced a variation of 2.0% in June as compared to the same month of the previous year. This rate is one tenth higher than that registered in May.

The employment rate increased by 2.0% in *Trade* and by 1.9% in *Other services*.

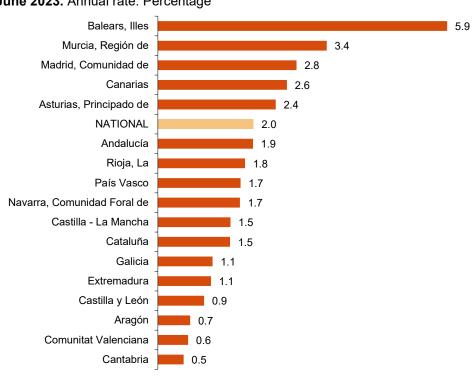
National Indices of employed personnel by sector. June 2023

	Index	Index Rate (%)	
		Monthly	Annual
GENERAL INDEX	113.7	1.1	2.0
1. TRADE	110.1	1.1	2.0
1.1. Sale and repair of vehicles and motorcycles	106.8	0.8	1.4
1.2. Wholesale trade	113.3	-0.3	2.1
1.3. Retail trade	108.6	2.0	2.0
2. OTHER SERVICES	116.0	1.2	1.9
2.1. Transport and storage	115.2	1.4	3.4
2.2. Accommodation	111.8	1.2	1.5
2.3. Information and communications	124.1	0.6	4.4
2.4. Professional, scientific and technical activities	114.6	0.7	2.7
2.5. Administrative and support service activities	119.4	1.6	-0.1

Results by Autonomous Community. Annual employment variation rates index

All Autonomous Communities registered positive annual employment rates. Illes Balears (5.9%) recorded the largest increase.

General Indices: National and by Autonomous Community June 2023. Annual rate. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on Quality at INE and the Code of Best Practices on the INE website.

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Services Sector Activity Indicators. Base 2015 June 2023

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	145.2	-1.1	-0.9	4.9	
1. TRADE	146.7	-1.7	-3.2	3.2	
1.1. Sale and repair of vehicles and motorcycles	147.4	-0.2	13.1	18.3	
1.2. Wholesale trade	150.5	-2.4	-9.8	-1.3	
1.3. Retail trade	135.9	0.7	5.9	10.1	
2. OTHER SERVICES	142.8	0.0	3.9	8.8	
2.1. Transport and storage	144.4	-2.7	-5.6	3.7	
2.2. Accommodation	131.9	1.5	9.6	14.6	
2.3. Information and communications	128.6	0.5	4.9	6.5	
2.4. Professional, scientific and technical activities	159.7	-1.1	6.2	10.5	
2.5. Administrative and support service activities	142.7	-0.1	9.5	13.3	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	153.2	-1.4	4.8
1. TRADE	153.5	-3.7	3.1
1.1. Sale and repair of vehicles and motorcycles	165.8	12.9	18.6
1.2. Wholesale trade	159.3	-9.9	-1.7
1.3. Retail trade	138.3	6.2	10.1
2. OTHER SERVICES	152.8	3.4	8.3
2.1. Transport and storage	148.9	-5.5	3.6
2.2. Accommodation	147.3	10.2	14.0
2.3. Information and communications	138.9	4.9	6.4
2.4. Professional, scientific and technical activities	172.8	5.5	10.1
2.5. Administrative and support service activities	157.4	8.8	12.7

3. Turnover indices: General and by branch of activity Original series

	Index	Index Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	154.6	-0.7	4.8	
1. TRADE	155.3	-2.9	3.2	
1.1. SALE AND REPAIR OF VEHICLES	167.0	13.7	18.8	
- Sale of motor vehicles	170.4	14.5	20.1	
- Maintenance and repair of motor vehicles	145.2	8.0	10.3	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	161.7	-8.9	-1.6	
- Wholesale on a fee or contract basis	173.6	-7.1	-3.4	
- Wholesale of agricultural raw materials and live animals	158.7	-12.4	1.5	
- Wholesale of food, beverages and tobacco	158.7	7.3	10.3	
- Wholesale of household goods	155.0	1.7	5.7	
- Wholesale of information and communication equipment	173.9	8.4	10.1	
- Wholesale of other machinery, equipment and supplies	190.2	-0.6	2.6	
- Other specialised wholesale trade	159.2	-28.9	-16.2	
- Non-specialised w holesale trade	200.5	6.8	5.1	
1.3. RETAIL TRADE	138.8	6.6	10.2	
2. OTHER SERVICES	153.6	3.8	8.3	
2.1. TRANSPORTATION AND STORAGE SERVICES	150.6	-4.6	3.7	
Land transport	136.3	-0.2	4.8	
- Rail transport	96.2	-8.3	-6.1	
- Taxi operation	124.8	11.6	15.2	
- Other passenger land transport	111.8	4.8	6.5	
- Freight transport by road and removal services	147.6	-1.0	5.0	
Water transport	162.2	-0.9	15.5	
Air transport	183.2	15.3	34.8	
Warehousing and support activities for transportation	158.9	-12.7	-2.3	
Post and courier activities	136.7	2.3	1.9	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	146.8	9.8	14.0	
Accommodation	170.5	12.8	19.3	
Food and beverage service activities	136.6	8.2	11.7	
2.3. INFORMATION AND COMMUNICATION	140.0	5.4	6.4	
Publishing activities	158.0	3.4	6.4	
Motion picture, television programme production and music publishing activities	102.8	-27.1	-9.2	
Programming and broadcasting activities	120.7	-27.1 -2.9	-9.2 -1.9	
Telecommunications	114.6	6.6	3.9	
Computer programming, consultancy and related activities	171.9	10.6	11.8	
Information service activities	185.8	18.5	8.6	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	4=4.0		10.1	
Legal, accounting and management consulting activities	174.2 190.0	6.1 7.4	10.1	
Architectural and engineering activities; technical testing and analysis	161.1	6.6	12.6	
Advertising and market research	163.8	2.4	4.9	
Other professional scientific and technical activities	190.5	9.1	16.6	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	158.4	9.3	12.7	
Employment activities	154.4	-4.3	-6.3	
Travel agencies and tour operator services	180.8	21.8	42.9	
Security and invetigation activities	174.0	13.2	8.2	
Cleaning activities	141.3	6.7	5.6	
Office administrative and other business support activities	156.8	-0.6	2.1	

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	113.7	1.1	2.0	2.0
1. TRADE	110.1	1.1	2.0	1.6
1.1. SALE AND REPAIR OF VEHICLES	106.8	0.8	1.4	1.2
- Sale of motor vehicles	113.4	0.5	1.2	1.0
- Maintenance and repair of motor vehicles	99.9	1.1	1.6	1.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	113.3	-0.3	2.1	1.6
- Wholesale on a fee or contract basis	107.0	0.0	0.5	0.2
- Wholesale of agricultural raw materials and live animals	113.5	-1.8	-0.8	0.8
- Wholesale of food, beverages and tobacco	115.8	-1.2	3.7	1.6
- Wholesale of household goods	110.1	0.3	2.6	2.5
- Wholesale of information and communication equipment	118.9	0.6	3.2	3.9
- Wholesale of other machinery, equipment and supplies	116.0	0.7	1.6	1.0
- Other specialised w holesale trade	111.7	-0.4	-0.3	0.9
- Non-specialised w holesale trade	122.6	0.7	4.3	3.7
1.3. RETAIL TRADE	108.6	2.0	2.0	1.7
2. OTHER SERVICES	116.0	1.2	1.9	2.2
2.1. TRANSPORTATION AND STORAGE SERVICES	115.2	1.4	3.4	3.2
Land transport	111.9	0.7	3.0	2.7
- Rail transport	128.9	1.2	14.1	14.1
- Taxi operation	103.5	1.2	4.5	3.8
- Other passenger land transport	113.4	0.8	4.1	4.3
- Freight transport by road and removal services	112.5	0.5	1.8	1.3
Water transport	135.3	6.2	1.9	6.3
Air transport	132.2	8.5	8.9	7.9
Warehousing and support activities for transportation	124.8	1.7	3.8	4.4
Post and courier activities	102.0	1.9	2.0	0.7
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	111.8	1.2	1.5	3.0
Accommodation	132.4	7.5	-0.2	5.4
Food and beverage service activities	106.2	-0.7	2.1	2.3
2.3. INFORMATION AND COMMUNICATION	124.1	0.6	4.4	4.7
Publishing activities	100.5	0.7	2.5	2.4
Motion picture, television programme production and music publishing activities	112.9	2.7	8.9	4.0
Programming and broadcasting activities	101.6	0.0	0.9	1.2
Telecommunications	92.4	0.0	0.5	1.1
Computer programming, consultancy and related activities	142.8	0.6	5.6	6.3
Information service activities	113.8	-0.6	0.6	2.5
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	114.6	0.7	2.7	2.9
Legal, accounting and management consulting activities	110.5	0.2	1.4	2.3
Architectural and engineering activities; technical testing and analysis	127.0	1.6	5.2	4.5
Advertising and market research	106.2	0.5	1.5	2.2
Other professional scientific and technical activities	109.7	-0.1	1.6	1.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	119.4	1.6	-0.1	-0.7
Employment activities	127.8	2.0	-9.5	-10.7
Travel agencies and tour operator services	112.5	2.9	11.8	10.4
Security and invetigation activities	130.5	1.0	5.0	3.6
Cleaning activities	110.5	2.3	1.4	0.4
Office administrative and other business support activities	123.7	0.6	1.6	2.2

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	154.6	-0.7	4.8
Andalucía	152.0	2.6	8.5
Aragón	152.4	-0.6	5.8
Asturias, Principado de	148.2	0.8	9.3
Balears, Illes	183.7	10.5	17.0
Canarias	134.1	3.5	11.1
Cantabria	159.6	2.0	6.1
Castilla y León	139.6	-2.0	4.4
Castilla-La Mancha	156.8	8.0	7.1
Cataluña	151.0	1.6	5.8
Comunitat Valenciana	156.3	-0.1	3.9
Extremadura	163.8	4.7	6.3
Galicia	174.6	-0.6	7.4
Madrid, Comunidad de	156.2	-5.4	0.4
Murcia, Región de	158.7	1.5	7.0
Navarra, Comunidad Foral de	163.0	-6.8	3.0
País Vasco	153.5	0.5	5.2
Rioja, La	169.9	4.5	6.0

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	113.7	1.1	2.0	2.0	
Andalucía	110.9	0.7	1.9	1.8	
Aragón	110.5	1.9	0.7	0.0	
Asturias, Principado de	110.2	2.5	2.4	1.3	
Balears, Illes	138.1	3.9	5.9	6.4	
Canarias	108.6	0.3	2.6	3.6	
Cantabria	109.0	2.6	0.5	-0.6	
Castilla y León	104.3	0.8	0.9	0.5	
Castilla-La Mancha	113.9	1.2	1.5	1.9	
Cataluña	117.0	1.6	1.5	1.8	
Comunitat Valenciana	111.7	0.7	0.6	0.5	
Extremadura	112.1	0.7	1.1	1.8	
Galicia	110.7	1.6	1.1	1.0	
Madrid, Comunidad de	115.0	0.7	2.8	3.1	
Murcia, Región de	125.1	1.6	3.4	2.1	
Navarra, Comunidad Foral de	111.4	8.0	1.7	1.1	
País Vasco	107.9	0.8	1.7	1.4	
Rioja, La	110.0	0.8	1.8	0.9	