

16 September 2009

Services Sector Activity Indicators. Base 2005
July 2009. Provisional data

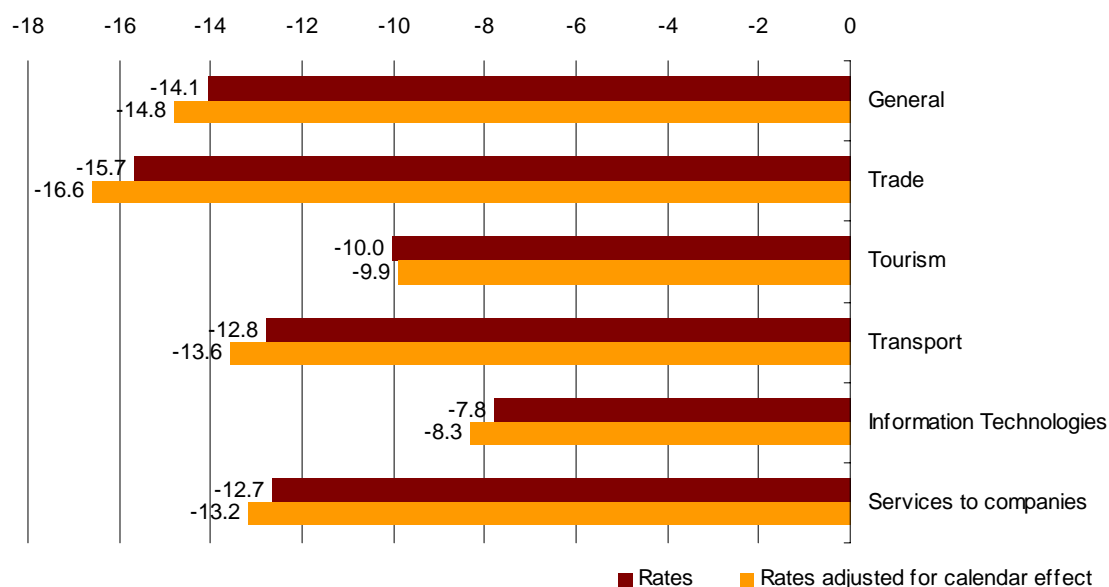
Turnover of the Services sector decreases 13.9% in July, as compared with the same month of 2008

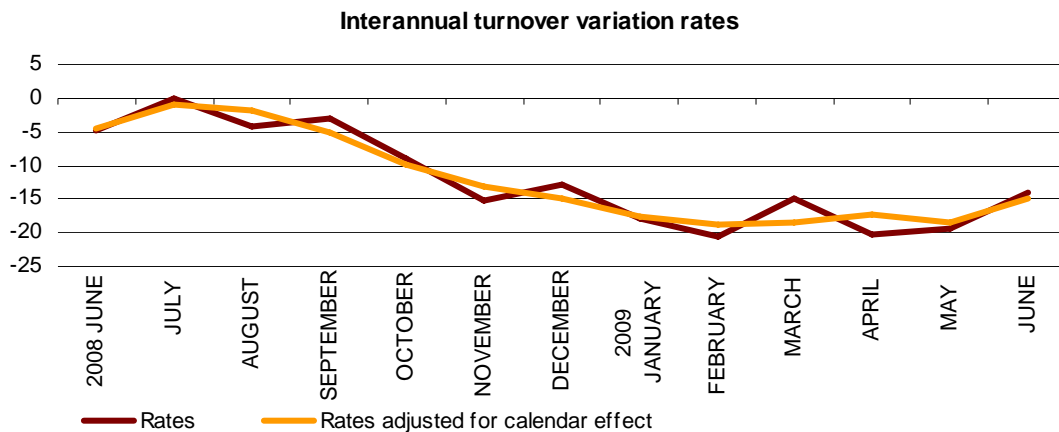
Employed personnel decreases 6.3% in the interannual rate

Turnover of the market Services sector registered a decrease of 13.9% in July, as compared with the same month of 2008. After adjusting for the calendar effect, that is, the difference between the number of working days in a given month in different years, the turnover index of the Services sector registered a decrease of 14.3%.

All sectors experienced a decrease in turnover in interannual terms. Transport presented the greatest decrease (-15.9%), followed by Trade (-15.4%), Services Provided to Companies (-11.9%), Tourism (-8.3%) and Information Technologies (-6.8%) sectors. After adjusting for the calendar effect, all sectors registered less drastic decreases, except Tourism, which remained practically unchanged.

Interannual variation rates. Turnover





Turnover by activity

All activities in the Service sector saw an interannual decrease in turnover in July. Those presenting the smallest decreases were Office management activities (−0.7%), Information services (−1.1%) and Cinematographic activities and musical publishing (−3.1%). The largest decreases were recorded for the activities in Wholesale trade in fuels, metals and others (−31.9%) and for Employment-related activities (−30.1%).

Employment in the Services sector decreases 6.3% in the interannual rate

Employment in the Services sector experienced an interannual decrease of 6.3% in the month of July. This trend was generalised in all sectors. Services provided to companies was the sector with the greatest decrease, with a rate of −8.4%, followed by Tourism (−6.3%), Transport (−6.2%), Trade (−5.5%), and Information technologies (−3.5%)

National employment indices

	Index June 2009	% variation on same period previous year
General index	98.5	-6.7
Trade	97.7	-5.9
Tourism	97.6	-7.2
Transport	99.0	-6.4
Information Technologies	104.8	-3.5
Services to companies	99.0	-8.7

Of the activities included in these five sectors, employment showed a positive interannual rate only in Information services (1.7%).

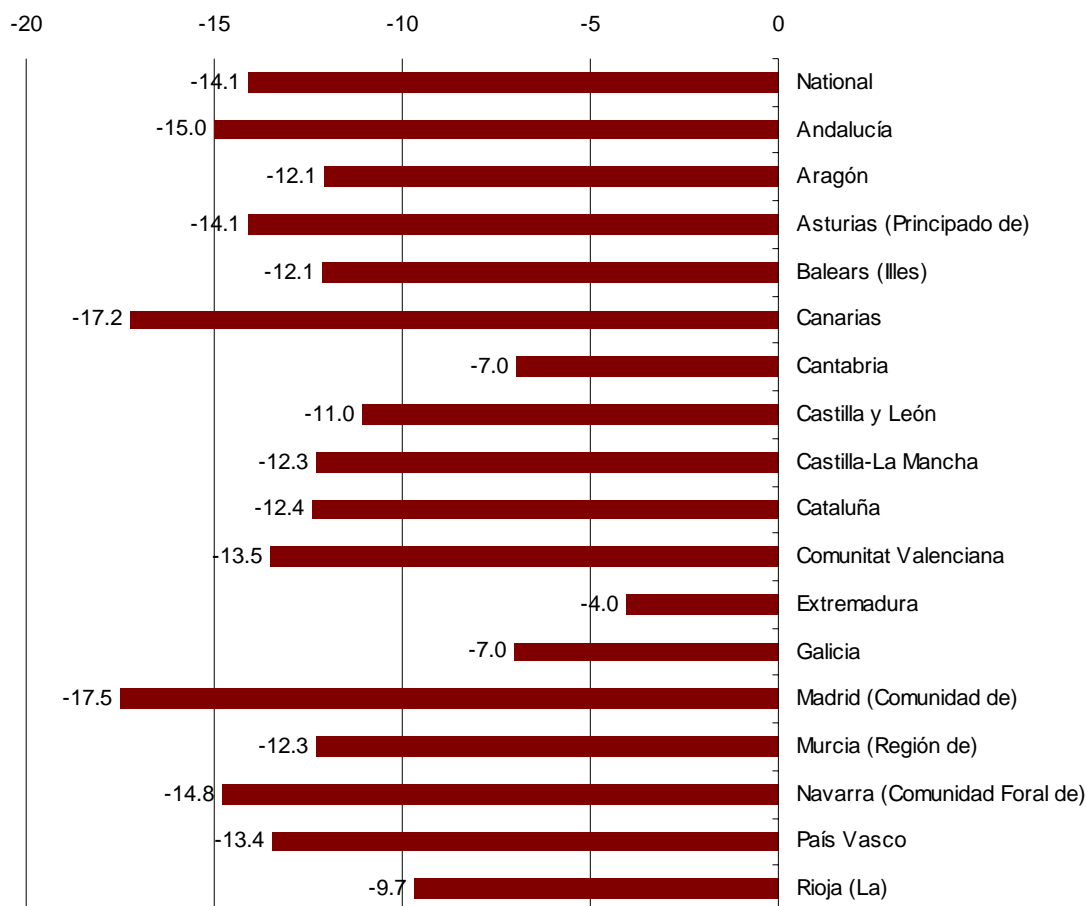
The activities presenting the smallest decreases among the negative interannual rates were Wholesale of food, beverages and tobacco (−0.2%) and Legal and economic consultancy (−1.4%). Employment-related activities experienced the largest interannual decrease (−31.2%).

Turnover of the Services sector decreases in all Autonomous Communities

Turnover of the Services sector decreased in July in all of the Autonomous Communities, as compared with the same month the previous year. The Communities registering the lowest decreases were Extremadura (–7.1%), Illes Balears (–9.2%) and La Rioja (–9.7%).

In turn, those with the greatest decreases were Canarias and Castilla-La Mancha (both with –18.0%).

Interannual variation rates of the General Index by Autonomous Community. Turnover

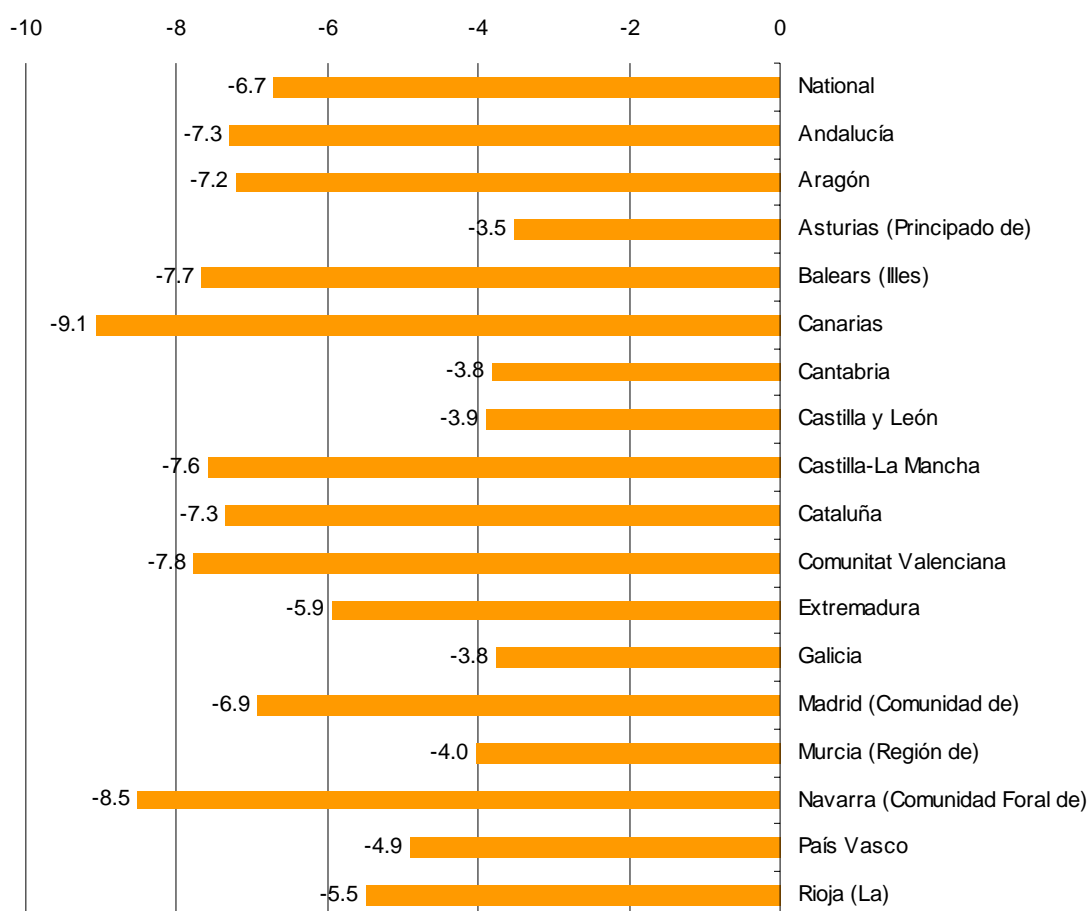


Employment decreases in all Autonomous Communities

Employment decreased in July in all of the Autonomous Communities, as compared with the same month the previous year. The Communities presenting the smallest decreases were Cantabria (-3.7%) and Castilla y León and Galicia (both with -3.9%).

In turn, the Communities with the greatest decreases were Canarias (-8.5%) and Castilla-La Mancha (-7.7%).

**Interannual variation rates of the General Index
by Autonomous Community. Employed personnel**



Methodological note

New National Classification of Economic Activities 2009 (CNAE-2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of the community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Services Sector Activity Indicators (SSAI)*.

In order to be able to adapt the European classification to their reality, each Member State has compiled national versions that are compatible with NACE Rev.2. The national version of NACE Rev.2 in Spain is CNAE-2009, passed by Royal Decree 475/2007, of 13 April 2007 (BOE of 28 April 2007).

The adaptation to the new classification has caused changes in the *Services Sector Activity Indicators* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, some activities have changed to belong to different branches or sectors. Thus, to quote an example, Publishing has moved from the Industry sector to the Services sector; therefore, in this survey, this activity is included within the sector of Information Technologies. On the other hand, with the new classification, the Services sector gains more relevance; this has caused the increase in the number of activities disseminated in this indicator.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices have begun to be published in the new classification, CNAE-2009. Likewise, in order to guarantee the comparability of the information over time, the INE publishes the retrospective series in this new classification in INEbase.

In the following link on the INE website, complete information is provided regarding all the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=1&divi=&his>

For further information see **INEbase-www.ine.es** All press releases at: **www.ine.es/prensa/prensa_en.htm**

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Services Sector Activity Indicators

Base 2005

July 2009

Provisional data

1.1. Monthly turnover indices by sectors

	Index july	% variation on same period of previous year	
		Month	Accumulated Average
GENERAL INDEX	104.6	-13.9	-17.2
1. TRADE	100.7	-15.4	-19.8
Sale and repair of vehicles	78.9	-14.0	-31.9
- Sale of motor vehicles	74.5	-15.3	-34.8
- Maintenance and repair of motor vehicles	117.7	-5.6	-10.8
Wholesale trade	101.1	-19.8	-22.9
- Wholesale on a fee or contract basis	100.6	-10.4	-19.8
- Wholesale of agricultural raw materials and live animals	88.1	-22.9	-19.9
- Wholesale of food, beverages and tobacco	106.1	-12.4	-10.6
- Wholesale of household goods	109.9	-6.7	-10.6
- Wholesale of information and communication equipment	86.6	-7.4	-15.3
- Wholesale of other machinery, equipment and supplies	88.6	-28.1	-30.7
- Wholesale of fuels, metals and others	99.5	-31.9	-37.6
- Non-specialised wholesale trade	115.6	-26.4	-18.2
Retail trade	109.8	-7.9	-9.1
2. TOURISM	131.3	-8.3	-10.6
Accommodation	148.9	-8.6	-13.6
Food and beverage service activities	108.1	-7.5	-8.7
Travel agencies and tour operator services	168.8	-9.3	-12.2
3. TRANSPORTATION AND STORAGE SERVICES	108.5	-15.9	-16.2
Land transport	98.9	-18.4	-18.2
Water transport	167.0	-8.2	-10.2
Air transport	118.5	-20.6	-20.1
Warehousing and support activities for transportation	115.4	-12.7	-13.5
Post and courier activities	111.3	-7.6	-9.5
4. INFORMATION SERVICES	108.7	-6.8	-6.8
Publishing activities	110.6	-9.9	-8.7
Motion picture, video and television programme production	105.3	-3.1	-8.8
Programming and broadcasting activities	67.3	-25.6	-19.5
Telecommunications	107.3	-4.9	-4.4
Computer consultancy and related activities	128.6	-4.4	-5.1
Information service activities	131.9	-1.1	-3.7
5. BUSINESS SERVICES	105.8	-11.9	-13.2
Legal, accounting and management consulting services	120.5	-6.4	-10.4
Architectural and engineering activities	101.4	-13.9	-16.1
Advertising and market research	81.7	-24.8	-20.2
Employment activities	92.5	-30.1	-36.3
Security and investigation activities	123.2	-5.6	-2.7
Cleaning activities	120.0	-8.2	-7.0
Office administrative and other business support activities	115.5	-0.7	-2.4
Other professional services	95.2	-10.5	-15.1

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1.2. Monthly turnover indices by sectors. Calendar adjusted index

	No corrected index	% variation on same period		Calendar adjusted index	% variation on same period	
		Month	Accumulated Average		Month	Accumulated Average
GENERAL INDEX	104.6	-13.9	-17.2	102.2	-14.3	-17.1
TRADE	100.7	-15.4	-19.8	97.8	-15.9	-19.6
TOURISM	131.3	-8.3	-10.6	132.2	-8.3	-10.4
TRANSPORT	108.5	-15.9	-16.2	106.0	-16.3	-16.2
INFORMATION SERVICES	108.7	-6.8	-6.8	107.4	-7.0	-6.8
BUSINESS SERVICES	105.8	-11.9	-13.2	103.9	-12.2	-13.2

Services Sector Activity Indicators

Base 2005

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1.3. Monthly indices of persons employed by sectors

	Index july	% variation on same period of previous year	
		Month	Accumulated Average
GENERAL INDEX	98.8	-6.3	-6.3
1. TRADE	97.8	-5.5	-5.4
Sale and repair of vehicles	95.2	-7.1	-7.7
- Sale of motor vehicles	92.9	-8.9	-9.5
- Maintenance and repair of motor vehicles	98.1	-4.8	-5.4
Wholesale trade	95.4	-6.4	-6.7
- Wholesale on a fee or contract basis	93.7	-2.8	-3.4
- Wholesale of agricultural raw materials and live animals	101.3	-5.4	-2.6
- Wholesale of food, beverages and tobacco	92.8	-0.2	-3.1
- Wholesale of household goods	97.0	-7.8	-7.2
- Wholesale of information and communication equipment	101.7	-7.4	-6.5
- Wholesale of other machinery, equipment and supplies	96.3	-12.1	-10.4
- Wholesale of fuels, metals and others	94.6	-10.6	-10.5
- Non-specialised wholesale trade	101.3	-4.0	-3.4
Retail trade	99.9	-4.7	-4.1
2. TOURISM	99.4	-6.3	-6.9
Accommodation	113.5	-9.8	-10.9
Food and beverage service activities	95.4	-4.9	-5.7
Travel agencies and tour operator services	97.6	-10.2	-7.6
3. TRANSPORTATION AND STORAGE SERVICES	99.4	-6.2	-5.6
Land transport	98.1	-6.6	-6.5
Water transport	97.9	-9.7	-6.4
Air transport	94.2	-6.9	-6.7
Warehousing and support activities for transportation	103.0	-5.7	-3.4
Post and courier activities	101.9	-3.8	-3.6
4. INFORMATION SERVICES	103.7	-3.5	-2.0
Publishing activities	95.5	-6.9	-4.9
Motion picture, video and television programme production	95.5	-7.5	-7.8
Programming and broadcasting activities	101.1	-1.8	-0.7
Telecommunications	91.4	-2.1	-2.4
Computer consultancy and related activities	113.6	-3.0	-0.4
Information service activities	111.3	1.7	2.3
5. BUSINESS SERVICES	99.0	-8.4	-8.6
Legal, accounting and management consulting services	105.8	-1.4	-1.8
Architectural and engineering activities	105.4	-6.2	-4.8
Advertising and market research	92.8	-9.9	-10.7
Employment activities	72.4	-31.2	-36.0
Security and investigation activities	115.8	-4.0	-2.0
Cleaning activities	104.9	-3.7	-3.9
Office administrative and other business support activities	96.8	-7.2	-5.8
Other professional services	97.4	-7.4	-5.7

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1.4. General turnover indices by regions

	Index july	% variation on same period of previous year	
		Month	Accumulated Average
NATIONAL TOTAL	104.6	-13.9	-17.2
Andalucía	101.7	-15.5	-16.9
Aragón	111.5	-15.0	-15.4
Asturias (Principado de)	109.5	-12.4	-15.3
Balears (Illes)	139.3	-9.2	-15.3
Canarias	97.2	-18.0	-18.2
Cantabria	106.1	-11.5	-12.5
Castilla y León	102.2	-15.6	-15.9
Castilla-La Mancha	94.6	-18.0	-19.7
Cataluña	109.5	-12.6	-17.1
Comunitat Valenciana	98.6	-13.6	-18.2
Extremadura	108.6	-7.1	-10.2
Galicia	110.2	-12.0	-12.1
Madrid (Comunidad de)	101.4	-14.3	-18.8
Murcia (Región de)	102.2	-15.5	-18.2
Navarra (Comunidad Foral de)	102.6	-13.1	-17.6
País Vasco	107.1	-14.4	-16.2
Rioja (La)	111.6	-9.7	-14.4

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1.5. General indices of persons employed by regions

	Index july	% variation on same period of previous year	
		Month	Accumulated Average
NATIONAL TOTAL	98.8	-6.3	-6.3
Andalucía	99.9	-6.3	-6.5
Aragón	99.2	-7.2	-6.7
Asturias (Principado de)	104.5	-4.4	-3.2
Balears (Illes)	114.0	-6.4	-6.5
Canarias	93.2	-8.5	-8.3
Cantabria	102.6	-3.7	-3.4
Castilla y León	102.2	-3.9	-4.3
Castilla-La Mancha	96.2	-7.7	-6.9
Cataluña	98.2	-7.1	-7.0
Comunitat Valenciana	92.6	-7.3	-7.9
Extremadura	101.6	-6.0	-4.7
Galicia	104.5	-3.9	-3.2
Madrid (Comunidad de)	97.7	-6.7	-6.4
Murcia (Región de)	101.3	-4.4	-5.2
Navarra (Comunidad Foral de)	100.9	-5.8	-6.5
País Vasco	99.5	-4.2	-4.5
Rioja (La)	99.4	-5.8	-6.3