

17 September 2010

Services Sector Activity Indicators (SSAI). Base 2005
July 2010. *Provisional data*

Main results

- **Turnover in July for the Market services sector** registers an interannual variation of **-3.8%**, more than 11 points lower than that observed in June.
 - In the first seven months of 2010, the **average variation rate** of turnover for the Services sector stands at **1.5%**.
 - **Employed personnel decreases 1.1%** as compared with July the previous year.
 - Turnover for the Services sector **registers negative interannual rates in all Autonomous Communities**, except in Illes Balears.

Evolution of turnover in the Services sector

Turnover in the Services sector registered a decrease of 3.8% in July 2010 as compared with the same month the previous year, more than 11 points lower than that registered June.

By sector, both *Trade* and *Other Services* presented an interannual variation of -3.8%.

Within *Trade*, the sectors *Sale and repair of motor vehicles and motorcycles* (-19.5%) and *Wholesale trade and intermediaries* (-3.2%) presented negative interannual rates, whereas *Retail trade* registered an interannual increase of 0.3%.

Within *Other Services*, negative interannual variations were observed in the sectors *Professional, scientific and technical activities* (-7.7%), *Information and communications* (-7.3%), *Administrative and support service activities* (-6.5%) and *Accommodation* (-1.2%). Conversely, the sector *Transport and Storage* presented a positive annual rate of 1.6%.

Turnover by activity

Most of the activities in the Services sector experienced a decrease in turnover in July in the interannual rate.

- **Trade.** The greatest decreases were produced in *Sale of motor vehicles, motorcycles and spare parts* (-20.3%) and *Maintenance and repair of vehicles* (-14.6%). *Trade of agricultural*

raw materials and live animals (3.1%) and *Wholesale trade of food products, beverages and tobacco* (0.7%) were the activities presenting positive interannual rates.

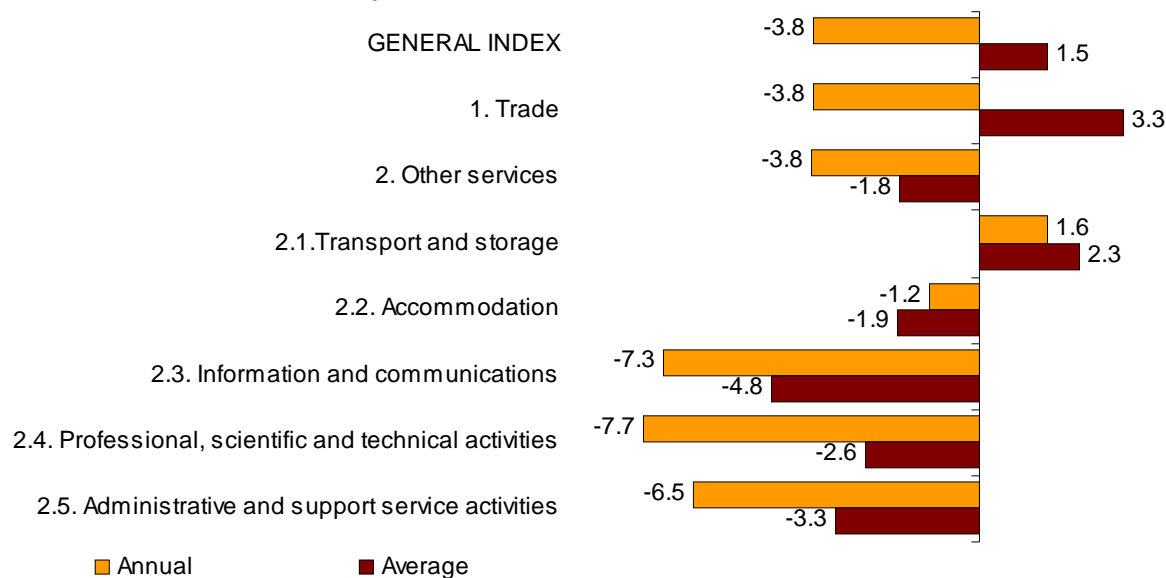
• **Other Services.** The activities presenting the greatest decreases were *Office management activities* (–19.7%) and *Technical architecture and engineering services; technical tests and analysis* (–17.2%). In turn, those registering the greatest increases in the interannual rate were *Employment-related activities* (15.8%) and *Air transport* (8.8%).

Year-to-date average rates

The average for the Services Sector Turnover General Index registered a variation rate of 1.5% in the first seven months of the year, as compared with the same period the previous year.

By sector, this rate was positive in *Trade* (3.3%), whereas it was negative for *Other Services* (–1.8%).

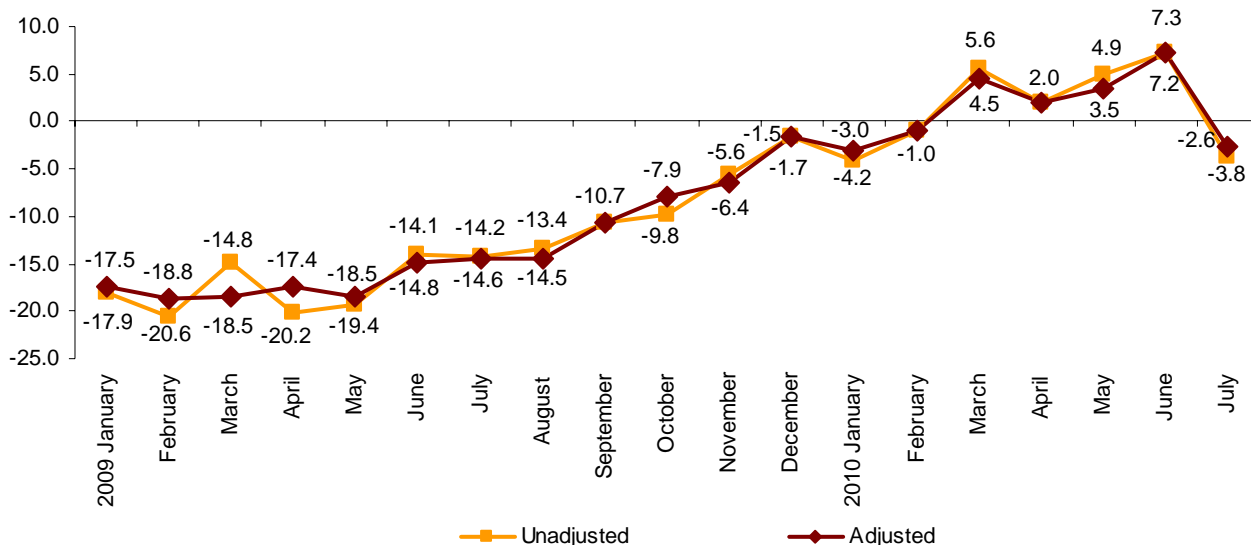
Annual rate and average turnover rate General Index and by turnover sector



Variation rates adjusted for the calendar effect

After eliminating the calendar effect, that is, the difference between the number of working days in a given month in different years, the interannual variation of the General index of Services sector turnover registered a **-2.6%** decrease in July, almost 10 points lower than that registered the previous month.

**Annual evolution of turnover for the services sector
Adjusted and Non-adjusted General Index**



Evolution of employed personnel

Employment in the Services sector experienced an interannual decrease of 1.1% in the month of July. This rate was one tenth lower than that registered in June.

All sectors experienced interannual decreases, except *Administrative and support service activities*, which presented an increase of 0.6%. The greatest decrease was registered in *Trade* and *Information and communications* (both with -1.5%).

In the first seven months of the year, the rate of the average for the General employed personnel Index stood at -1.9%.

National employed personnel indices

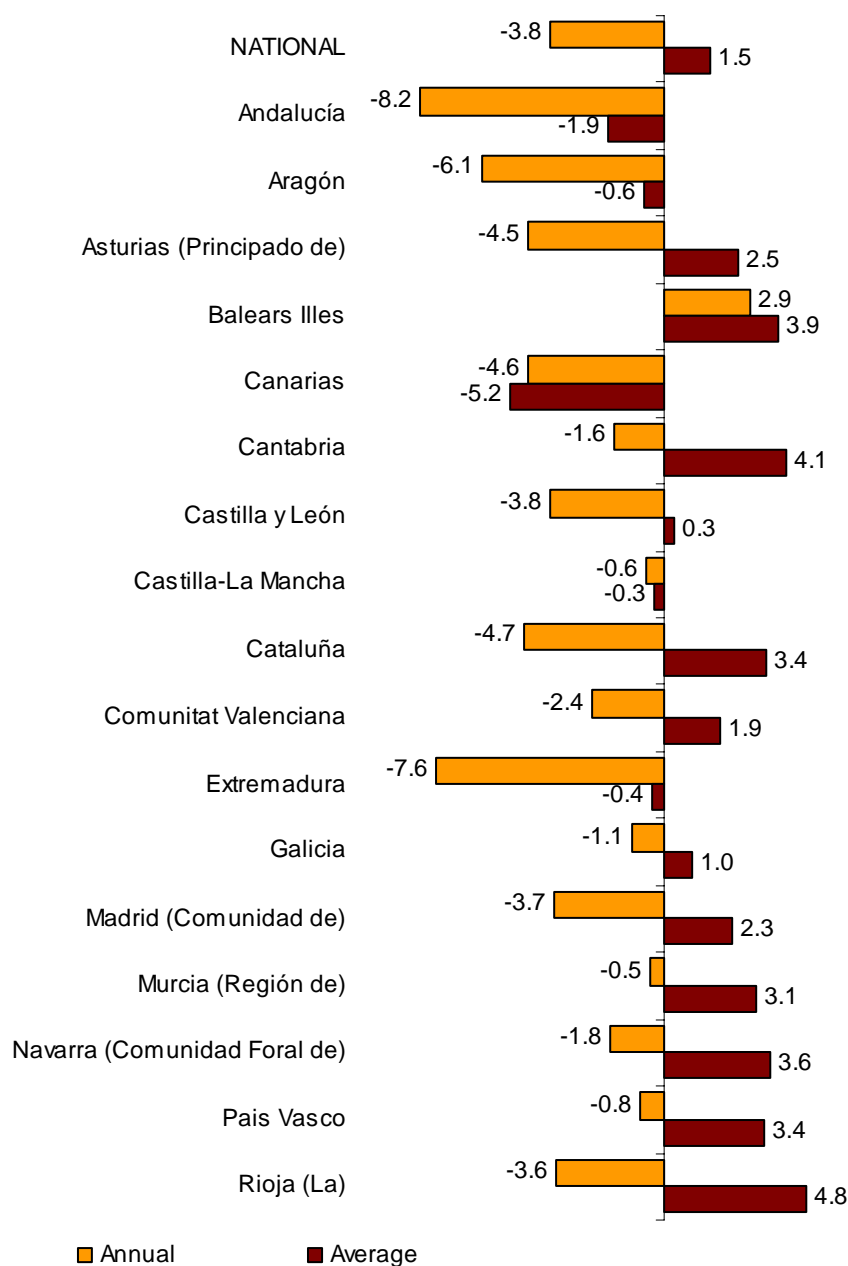
	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	97.5	-1.1	-1.9
1. Trade	96.2	-1.5	-2.3
2. Other services	98.5	-0.8	-1.5
2.1. Transport and storage	98.0	-1.4	-2.2
2.2. Accommodation	98.1	-1.0	-1.4
2.3. Information and communications	101.8	-1.5	-2.9
2.4. Professional, scientific and technical activities	101.5	-1.3	-2.2
2.5. Administrative and support service activities	95.9	0.6	0.0

Autonomous Communities. Annual turnover variation rates

In July 2010, all Autonomous Communities registered negative interannual variation rates, with the exception of Illes Balears (2.9%).

Andalucía (–8.2%) and Extremadura (–7.6%) were the Autonomous Communities that registered the greatest decreases.

**Annual rate and average turnover rate
General Index by Autonomous Community**

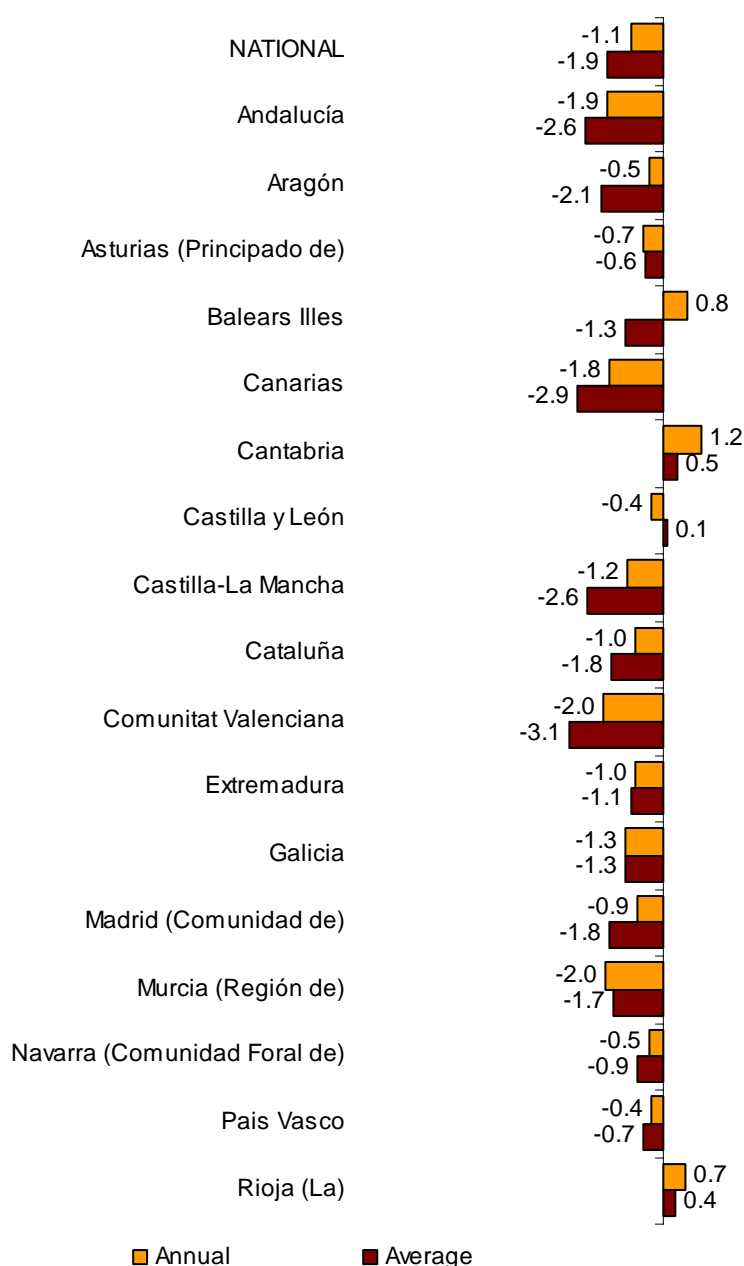


Autonomous Communities. Variation rates for employed personnel

Employment in the services sector decreased in the interannual rate in almost all Autonomous Communities, except in three. Those presenting the greatest decreases were Comunitat Valenciana, Región de Murcia (both with -2.0%) and Andalucía (-1.9%).

In turn, Cantabria (1.2%), Illes Balears (0.8%) and La Rioja (0.7%) registered positive interannual rates.

Annual rate and average rate of employed staff General Index by Autonomous Community



Services Sector Activity Indicators. Base 2005

July 2010

Provisional data

1. Monthly turnover indices by sector

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	100.3	-3.8	1.5
1. TRADE	96.5	-3.8	3.3
Sale and repair of vehicles	62.9	-19.5	12.7
- Sale of motor vehicles	58.7	-20.3	14.9
- Maintenance and repair of motor vehicles	100.3	-14.6	0.8
Wholesale trade	97.4	-3.2	3.0
- Wholesale on a fee or contract basis	89.5	-8.8	-4.0
- Wholesale of agricultural raw materials and live animals	91.4	3.1	-6.0
- Wholesale of food, beverages and tobacco	106.4	0.7	2.6
- Wholesale of household goods	106.4	-3.1	2.9
- Wholesale of information and communication equipment	79.8	-7.8	-2.8
- Wholesale of other machinery, equipment and supplies	78.6	-10.9	-3.9
- Wholesale of fuels, metals and others	94.1	-4.1	8.6
- Non-specialised wholesale trade	110.4	-6.2	-6.3
Retail trade	110.3	0.3	1.1
2. OTHER SERVICES	108.3	-3.8	-1.8
2.1. TRANSPORTATION AND STORAGE SERVICES	110.6	1.6	2.3
Land transport	97.4	-1.6	0.3
- Rail transport	133.4	0.4	1.1
- Taxi operation	107.4	1.5	2.0
- Other passenger land transport	105.0	-0.6	0.9
- Freight transport by road and removal services	93.6	-2.1	0.0
Water transport	180.6	8.5	4.7
Air transport	128.7	8.8	4.3
Warehousing and support activities for transportation	119.9	2.7	4.7
Post and courier activities	112.6	0.6	-0.8
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	117.4	-1.2	-1.9
Accommodation	151.7	2.6	1.5
Food and beverage service activities	103.4	-3.3	-3.2
2.3. INFORMATION AND COMMUNICATION	101.0	-7.3	-4.8
Publishing activities	100.6	-9.0	-8.9
Motion picture, television programme production and music publishing activities	95.4	-9.9	-8.6
Programming and broadcasting activities	75.7	5.8	-3.5
Telecommunications	99.5	-7.0	-5.2
Computer programming, consultancy and related activities	116.1	-9.4	-1.4
Information service activities	121.0	-8.6	-3.8
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	94.1	-7.7	-2.6
Legal, accounting and management consulting activities	111.2	-7.1	0.2
Architectural and engineering activities; technical testing and analysis	84.1	-17.2	-12.3
Advertising and market research	87.1	6.8	5.4
Other professional scientific and technical activities	81.3	-14.3	-2.5
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	125.3	-6.5	-3.3
Employment activities	105.6	15.8	12.8
Travel agencies and tour operator services	159.9	-5.4	0.6
Security and investigation activities	120.2	-3.0	-3.5
Cleaning activities	122.2	1.7	3.4
Office administrative and other business support activities	91.9	-19.7	-14.6

2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	100.3	-3.8	1.5	99.9	-2.6	1.5
1. Trade	96.5	-3.8	3.3	96.0	-2.4	3.3
2. Other Services	108.3	-3.8	-1.8	108.1	-3.2	-1.8
2.1. Transportation and storage	110.6	1.6	2.3	110.2	2.8	2.3
2.2. Accommodation and food service activities	117.4	-1.2	-1.9	117.7	-1.6	-1.9
2.3. Information and communication	101.0	-7.3	-4.8	100.9	-6.5	-4.8
2.4. Professional, scientific and technical activities	94.1	-7.7	-2.6	93.7	-7.7	-2.6
2.5. Administrative and support service activities	125.3	-6.5	-3.3	125.4	-5.7	-3.3

3. Interannual rates. General Index and by sector

Period	General Index		Trade		Other Services		Transport and storage	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2009 July	-14.2	-14.6	-15.7	-16.2	-11.1	-11.4	-15.6	-15.9
August	-13.4	-14.5	-15.5	-16.7	-9.6	-10.2	-13.1	-14.2
September	-10.7	-10.7	-11.3	-11.3	-9.5	-9.5	-10.5	-10.5
October	-9.8	-7.9	-9.9	-7.5	-9.8	-8.7	-12.6	-10.7
November	-5.6	-6.4	-5.0	-6.0	-6.6	-7.1	-5.4	-6.2
December	-1.7	-1.5	-1.2	-0.9	-2.8	-2.7	-2.7	-2.5
2010 January	-4.2	-3.0	-3.7	-2.2	-5.2	-4.5	-3.9	-2.7
February	-1.0	-1.0	0.9	0.9	-4.5	-4.5	-1.0	-1.0
March*	5.6	4.5	9.0	7.6	-1.0	-1.5	4.0	2.9
April*	2.0	2.0	4.3	4.3	-2.4	-2.4	1.1	1.1
May*	4.9	3.5	7.2	5.4	0.7	-0.1	5.8	4.4
June*	7.3	7.2	9.7	9.6	2.9	2.8	7.7	7.6
July	-3.8	-2.6	-3.8	-2.4	-3.8	-3.2	1.6	2.8

Period	Accommodation		Information and communications		Professional, scientific and technical activities		Administrative and support service activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2009 July	-8.8	-8.7	-6.6	-7.0	-13.9	-13.9	-8.9	-9.2
August	-7.6	-7.2	-4.9	-5.6	-12.5	-12.5	-9.9	-10.7
September	-9.5	-9.5	-6.6	-6.6	-10.6	-10.6	-10.8	-10.8
October	-5.2	-5.9	-9.1	-7.7	-11.9	-11.9	-7.5	-6.0
November	-5.8	-5.5	-5.5	-6.2	-12.3	-12.3	-3.0	-3.7
December	-4.9	-5.0	0.1	0.1	-3.1	-3.1	-5.6	-5.6
2010 January	-4.4	-4.8	-5.6	-4.8	-6.5	-6.5	-6.1	-5.3
February	-4.1	-4.1	-6.2	-6.2	-8.3	-8.3	-3.6	-3.6
March*	-1.2	-0.9	-4.7	-5.4	-3.8	-3.8	0.6	-0.1
April*	-1.4	-1.4	-6.7	-6.7	-0.4	-0.4	-5.1	-5.1
May*	-1.5	-1.1	-1.9	-3.1	0.4	0.4	-1.3	-2.4
June*	-0.2	-0.2	-1.3	-1.3	7.1	7.1	-0.7	-0.7
July	-1.2	-1.6	-7.3	-6.5	-7.7	-7.7	-6.5	-5.7

¹ Index rates adjusted for calendar effects

* Revised data

4. National employed personnel indices by branch of activity

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	97.5	-1.1	-1.9
1. TRADE	96.2	-1.5	-2.3
Sale and repair of vehicles	92.7	-2.6	-3.2
- Sale of motor vehicles	89.3	-3.6	-4.8
- Maintenance and repair of motor vehicles	97.1	-1.5	-1.4
Wholesale trade	93.2	-2.1	-3.0
- Wholesale on a fee or contract basis	89.6	-4.0	-4.6
- Wholesale of agricultural raw materials and live animals	102.5	0.6	-0.1
- Wholesale of food, beverages and tobacco	92.3	0.6	-0.4
- Wholesale of household goods	94.3	-3.0	-3.8
- Wholesale of information and communication equipment	97.9	-3.6	-4.9
- Wholesale of other machinery, equipment and supplies	93.1	-4.1	-5.4
- Wholesale of fuels, metals and others	91.6	-3.1	-4.0
- Non-specialised wholesale trade	98.9	-2.4	-2.2
Retail trade	98.9	-1.0	-1.7
2. OTHER SERVICES	98.5	-0.8	-1.5
2.1. TRANSPORTATION AND STORAGE SERVICES	98.0	-1.4	-2.2
Land transport	96.9	-1.0	-1.8
- Rail transport	97.9	-1.7	-1.6
- Taxi operation	106.0	0.7	0.7
- Other passenger land transport	111.0	2.0	-0.1
- Freight transport by road and removal services	91.8	-2.1	-2.9
Water transport	97.0	-1.0	-4.0
Air transport	91.1	-3.2	-4.8
Warehousing and support activities for transportation	102.6	-0.9	-2.0
Post and courier activities	98.2	-4.2	-3.8
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	98.1	-1.0	-1.4
Accommodation	112.3	-0.6	-1.7
Food and beverage service activities	94.0	-1.1	-1.4
2.3. INFORMATION AND COMMUNICATION	101.8	-1.5	-2.9
Publishing activities	91.1	-4.5	-5.8
Motion picture, television programme production and music publishing activities	93.9	-0.8	-2.5
Programming and broadcasting activities	100.3	-0.6	-1.2
Telecommunications	90.3	-1.1	-1.1
Computer programming, consultancy and related activities	112.2	-1.0	-3.1
Information service activities	108.5	-1.5	-2.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	101.5	-1.3	-2.2
Legal, accounting and management consulting activities	107.0	1.6	1.0
Architectural and engineering activities; technical testing and analysis	101.0	-4.4	-5.1
Advertising and market research	87.8	-4.9	-6.1
Other professional scientific and technical activities	97.3	0.1	-2.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	95.9	0.6	0.0
Employment activities	78.1	7.9	9.2
Travel agencies and tour operator services	90.5	-7.6	-5.8
Security and investigation activities	114.2	-1.6	-2.5
Cleaning activities	104.8	0.7	-0.1
Office administrative and other business support activities	93.6	-2.4	-3.7

5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	100.3	-3.8	1.5
Andalucía	92.3	-8.2	-1.9
Aragón	103.8	-6.1	-0.6
Asturias (Principado de)	104.7	-4.5	2.5
Balears (Illes)	143.5	2.9	3.9
Canarias	92.8	-4.6	-5.2
Cantabria	104.2	-1.6	4.1
Castilla y León	98.5	-3.8	0.3
Castilla-La Mancha	92.7	-0.6	-0.3
Cataluña	104.7	-4.7	3.4
Comunitat Valenciana	95.7	-2.4	1.9
Extremadura	100.5	-7.6	-0.4
Galicia	109.6	-1.1	1.0
Madrid (Comunidad de)	97.4	-3.7	2.3
Murcia (Región de)	101.6	-0.5	3.1
Navarra (Comunidad Foral de)	100.9	-1.8	3.6
País Vasco	105.4	-0.8	3.4
Rioja (La)	108.2	-3.6	4.8

6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	97.5	-1.1	-1.9
Andalucía	97.4	-1.9	-2.6
Aragón	98.6	-0.5	-2.1
Asturias (Principado de)	104.3	-0.7	-0.6
Balears (Illes)	115.4	0.8	-1.3
Canarias	90.9	-1.8	-2.9
Cantabria	103.9	1.2	0.5
Castilla y León	102.0	-0.4	0.1
Castilla-La Mancha	95.3	-1.2	-2.6
Cataluña	97.1	-1.0	-1.8
Comunitat Valenciana	90.2	-2.0	-3.1
Extremadura	101.1	-1.0	-1.1
Galicia	103.4	-1.3	-1.3
Madrid (Comunidad de)	96.6	-0.9	-1.8
Murcia (Región de)	99.5	-2.0	-1.7
Navarra (Comunidad Foral de)	100.2	-0.5	-0.9
País Vasco	98.7	-0.4	-0.7
Rioja (La)	99.8	0.7	0.4